SEIL/Sec./SE/2025-26/58 **November 10, 2025**

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (East), MUMBAI 400 051
Fax # 022-2659 8237/8238/8347/8348
Symbol: SCHNEIDER

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI 400 001
Fax # 022-2272 3121/2037/2039
Scrip Code No. 534139

Sub: Investor Presentation on Unaudited Financial Results for 2nd quarter and half year ended September 30, 2025

Dear Sir(s)/ Madam,

In continuation of our letter no. SEIL/Sec./SE/2025-26/55 dated November 4, 2025, regarding schedule of investor conference call, please find enclosed herewith the investor call presentation on the Company's Unaudited Financial Results for the 2nd quarter and half year ended September 30, 2025, approved by the Board of Directors in their meeting held on November 7, 2025.

This presentation will be made available on the Company's website i.e. https://infra-in.se.com/en/investor/annual-reports-financials.jsp.

We request you to kindly take the above on record.

Thanking you.

Yours Sincerely,

For **Schneider Electric Infrastructure Limited**

SUMIT GOEL
Digitally signed by SUMIT GOEL
Date: 2025.11.10 10:07:55 +05'30'

(Sumit Goel)
Company Secretary & Compliance Officer

Schneider Electric Infrastructure Limited

Q2 FY26

10th November, 2025

IMPACT starts with Us!

SEIL Vadodara won the prestigious
‘Golden Peacock Award for ESG – 2025’

Made it to the Time’s
‘Top 15 employers in India’

Vision

"SEIL will lead the *new digitized energy world*, offering our Customers and Partners, *innovative connected products & solutions,* ready for the then power distribution's *elevated expectations*.

Our *balanced business models, superior quality & efficient supply chain* will keep our growth and profitability resilient and sustainable."

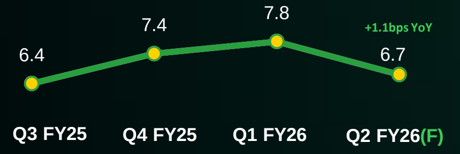
Mission

Our mission is to be *a digital partner for sustainability and efficiency*.

Market Outlook

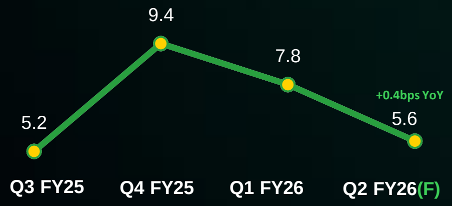
** All Values in INR*

Resilient Indian Economy amid Global Challenges



India's FY26 GDP forecast revised to 6.8% from 6.5%

GDP



GFCF[6]

(F) - Forecast

Segments	*Enablers*
Power Grid	▪ *RDSS[1] Scheme: ₹3.04 lakh crore to cut AT&C[2] losses to 12–15% & eliminate the ACS-ARR[3] gap by strengthening distribution infrastructure* ▪ *Grid Modernization | SCADA[4]/ADMS[5]/Enabler projects to be implemented in majority of states*
Data Centers	▪ *Digital Transformation & Rising Data Consumption (900 Mn internet users, 20+ GB avg data consumption per month)* ▪ *Surge in AI usage, UPI transactions, OTT streaming and E-commerce, fueling the demand for storage & processing infra* ▪ *Amazon, Microsoft, & Google are expanding in India; Google plans to invest $10 billion to develop Asia's largest Datacentre cluster in Visakhapatnam*
Renewables	▪ *India's installed solar power capacity has reached 125 GW, making it the 3rd largest producer* ▪ *GST 2.0 on renewable energy equipment cut from 12% to 5% at 56th Council meeting* ▪ *Solar capital costs reduced by ₹20–25 lakh per MW, saving over ₹100 crore for a 500 MW solar park*
Mobility	▪ *UDAN : Regional connectivity to 120 new destinations & carry 4Cr passengers over the next decade* ▪ *Metro: ~791kms of metro lines under construction in 27 cities across India* ▪ *National Rail Plan 2030 | blueprint to make Indian Railways "future-ready" with focus on electrification*

1. Revamped Distribution Sector Scheme 2. Aggregate Technical and Commercial losses 3. Average Cost of Supply (ACS) - Average Revenue Realized (ARR) 4. Supervisory Control and Data Acquisition 5. Advanced Distribution Management System 6. Gross Fixed Capital Formation

Our Wins

Strategic Wins Across Segments

Power & Grid

Substation solution

Electrifying one of the leading utilities

- One of the largest orders in 2025

Cloud & Service Provider

AIS Panels & Power Transformers

Powering India’s Premier Data Centers

- One of the largest data center order in 2025

Mobility

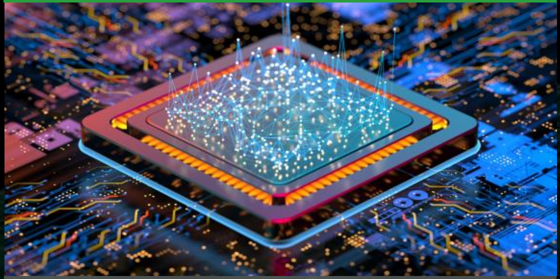
Loco breakers

Modernizing Rail Network

- Secured large incremental business

Life Is On | Schneider Electric

Driving Growth Through Future-Ready Solutions

Renewables	*Aerospace & Defence*	*Semiconductor*
		
Digital solutions CRP[1] & SAS[2] along with CAP[3]	DC[5] breakers ,CSS[4],E-House	GIS,Transformers, LV Switchboard
Empowering a Green energy leader with digital solutions	**Powering Strategic sectors with Innovative solutions**	**Energizing a leading Semiconductor player**
▪ Secured order for Cybersecurity applications	▪ Secured order for compact solutions from strategic clients	▪ Secured significant order from a leading Semiconductor manufacturer

1.Control Relay Panel 2.Substation Automation System 3.Cyber security Application Platform 4.Compact Sub-Station 5.Direct Current

Make in India Offer Success

Power & Grid	Power & Grid	Renewables
		
GIS panels	AIS Panels with digital solutions –CRP[1],SAS[2]	AIS Panels
Driving Energy Transformation for a leading utility	**Enhancing a leading Power plant with reliable solutions**	**Accelerating the Energy Transition for a Solar leader**

1.Control Relay Panel 2. Substation Automation System

H1 & Q2 Performance

Figures in INR Cr.

Highlights

Strong Order Growth

Quarterly sales momentum continue to strengthen

Focus Areas

Accelerate orders execution

Drive Services and Transactional

Orders

H1 › 1749 Cr. +28.0% YoY

Q2 › 838 Cr. +15.6% YoY

Sales

H1 › 1272 Cr. +6.6% YoY

Q2 › 650 Cr. +8.4% YoY

EBIT

H1 › 148 Cr. 11.6% to sales

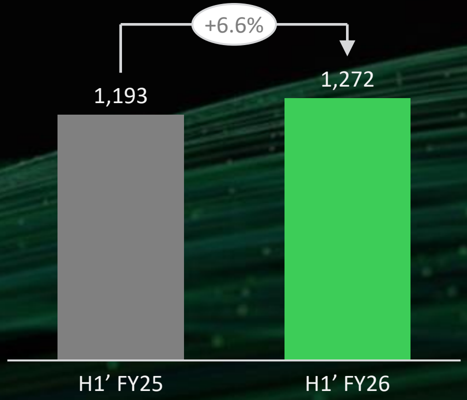
Q2 › 81 Cr. 12.5% to sales

H1 : Strong Order Growth, Sales picked up in Q2

Figures in INR Cr.

Orders

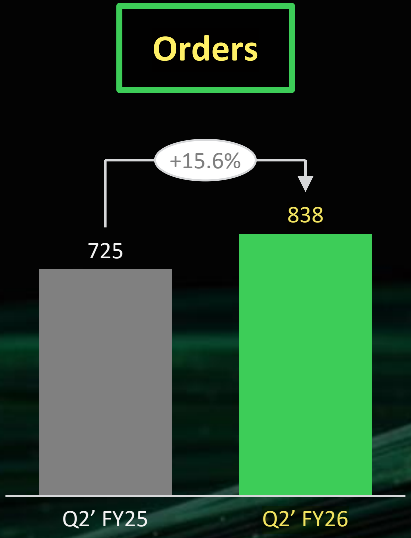
Sales

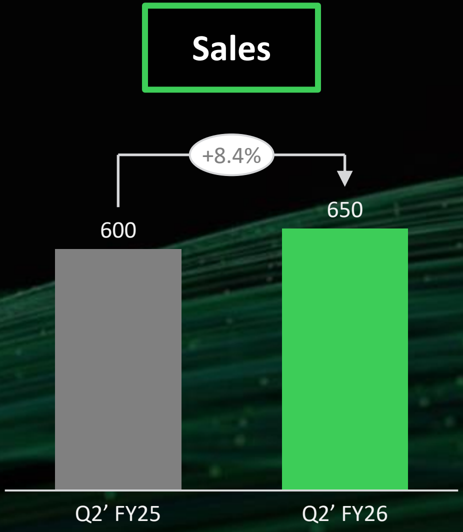


Order Backlog on 30th Sep’25 at INR 1,805 Crores (+25.0% YoY)

Q2 : Strong Order Growth, Sales picked up in Q2

Figures in INR Cr.





Strong order and sales growth across Services

P&L Statement – H1’FY26

Figures in INR Cr.

Particular	H1'FY26		H1'FY25		YoY (%)	Margin Change
	INR Cr.	%	INR Cr.	%		
Sales	1,272		1,193		6.6%	
Other Income	9	0.7%	12	1.0%		
Total Sales	**1,281**		**1,204**			
Material Costs	781	61.4%	733	61.4%	6.7%	
Gross/ Material Margin	**499**	**39.2%**	**471**	**39.5%**	**5.8%**	**-0.3pts**
Employee Costs	165	13.0%	148	12.4%	11.5%	
Other Expenses	172	13.5%	156	13.1%	10.3%	
EBITDA	**162**	**12.7%**	**167**	**14.0%**	**-3.3%**	**-1.3pts**
Depreciation	14	1.1%	12	1.0%	14.9%	
EBIT	**148**	**11.6%**	**155**	**13.0%**	**-4.8%**	**-1.4pts**
Finance Cost	22	1.7%	25	2.1%	-13.4%	
Profit before Exceptional Items	**126**	**9.9%**	**130**	**10.9%**	**-3.1%**	**-1.0pts**
Exceptional Items	-	0.0%	-	0.0%		
Profit Before Tax	**126**	**9.9%**	**130**	**10.9%**	**-3.1%**	**-1.0pts**
Current tax	33	2.6%	37	3.1%		
Deferred tax	-1	-0.1%	-10	-0.8%		
Total Tax Expense	32	2.5%	27	2.3%		
Profit After Tax	**94**	**7.4%**	**103**	**8.6%**	**-8.9%**	**-1.2pts**
Oth. Comprehensive Income/(Loss)	3	0.2%	1	0.1%	334.3%	
Total Comprehensive Income	**96**	**7.6%**	**103**	**8.7%**	**-6.8%**	**-1.1pts**

Life Is On Schneider Electric

P&L Statement – Q2’FY26

Figures in INR Cr.

Particular	Q2 FY26		Q2 FY25		YoY (%)	Margin Change
	INR Cr.	%	INR Cr.	%		
Sales	650		600		8.4%	
Other Income	4	0.7%	9	1.5%	-50.3%	
Total Sales	**655**		**609**		**7.5%**	
Material Costs	397	61.0%	376	62.7%	5.5%	
Gross/ Material Margin	**258**	**39.7%**	**233**	**38.8%**	**10.9%**	**+0.9pts**
Employee Costs	79	12.1%	71	11.8%	11.2%	
Other Expenses	91	14.0%	79	13.1%	15.7%	
EBITDA	**88**	**13.6%**	**83**	**13.9%**	**6.2%**	**-0.3pts**
Depreciation	7	1.1%	6	1.1%	11.3%	
EBIT	**81**	**12.5%**	**77**	**12.8%**	**5.7%**	**-0.3pts**
Finance Cost	11	1.7%	12	2.0%	-8.5%	
Profit before Exceptional Items	**70**	**10.8%**	**65**	**10.8%**	**8.5%**	**+0.0pts**
Exceptional Items	-	0.0%	-	0.0%		
Profit Before Tax	**70**	**10.8%**	**65**	**10.8%**	**8.5%**	**+0.0pts**
Current tax	18	2.8%	19	3.1%		
Deferred tax	-1	-0.1%	-8	-1.4%		
Total Tax Expense	18	2.7%	10	1.7%		
Profit After Tax	**52**	**8.0%**	**54**	**9.0%**	**-3.6%**	**-1.0pts**
Oth. Comprehensive Income/(Loss)	2	0.3%	1	0.1%		
Total Comprehensive Income	**54**	**8.3%**	**55**	**9.2%**	**-1.6%**	**-0.9pts**


Q&A
Life Is On
Schneider Electric

Life Is On | Schneider Electric