



Coffee Day Enterprises Limited
Financial Highlights

₹ in Crores

<u>Q4FY26</u>	<u>YTDFY26</u>
Revenue at ₹ 281 Crs; up 5% YoY	Revenue at Rs. 1,116 Crs; up 4% YoY
EBITDA at ₹ 209 Crs ; up 135% YoY	EBITDA at Rs.420 Crs; up 88% YoY
Net profit/(loss) after tax at ₹ 132 Crs vs ₹ -33 Crs	Net profit/(loss) after tax at Rs. 203 Crs vs Rs.-58 Crs YoY

Part - I: Details of Financial performance

Particulars	Q4FY26	Q3FY26	Q4FY25	YoY Growth %	YTDFY26	YTDFY25	YoY Growth %
Revenue	281	286	268	5%	1,116	1,078	4%
EBITDA (without one time write-off/gains)	69	38	41	68%	182	176	3%
One time gains	140	63	48		238	48	
EBITDA with One time write-off/gains	209	101	89	135%	420	223	88%
Net Profit/(loss) attributable to owners	132	55	(33)		203	(58)	

Notes

1.EBIDTA with one time writeoff/gains and Net Profit/loss for YTDFY26, Q4FY26 & Q3FY26 includes One time gain on loan settlements and gain sale of securities by lenders, loss on cancellation of lease and effect on implementaion of New Labour Codes related to Gratuity

2.EBIDTA with one time writeoff/gains and Net Profit/loss for YTDFY25 & Q4FY25 includes

- One time gain of Rs 58.89 crores on loss of control of subsidiary AC & C Hospitality LLP
- One time expense of Rs 11 crores was paid towards corporate guarantee obligation by Tanglin Developments Limited(subsidiary)

3.Please refer to Explanatory management notes to the statement of consolidated and standalone financial results for the year ended 31 March 2026 for details.

Subsidiary

Coffee Day Global Limited- Coffee Business

Financial Highlights (Audited)

<u>Q4 - FY 2026</u>	<u>FY - 2026</u>
Net Revenue - Rs. 276 Crs; up 6% YOY	Net Revenue - Rs. 1,094 Crs; up 6% YOY
EBITDA - Rs. 58 Crs; up 57% YOY	EBITDA - Rs. 198 Crs; up 27% YOY

Note: figures has been rounded off for the purpose of reporting, previous quarter figures are regrouped/reclassified to match with current quarter.

Details of Financial performance (Audited)

(Rs. in Crores)

Particulars	Q4 - 26	Q3 - 26	Q4 - 25	Q4 - YOY	FY 26	FY 25	YOY Growth (%)
Net Operational Revenue	276	281	260	6%	1,094	1,035	6%
EBIDTA*	58	68	37	57%	198	156	27%
Profit after Tax [#]	0.2	31	(142)	100%	14	(176)	108%

Particulars	Q4 - 26	Q3 - 26	Q4 - 25	FY 26	FY 25
Average Sales Per Day (ASPD)	21,174	21,296	20,477	21,101	21,016
Same Store Sales Growth (SSSG)	2.6%	-3.5%	-1.1%	-1.72%	0.11%

Particulars	Q4 - 26	Q3 - 26	Q4 - 25
Café outlets count	424	422	435
Vending Machines count	55,802	55,497	54,100

Notes

* EBITDA for Q3 FY 26 includes following exceptional items

- Income from Loan Waiver - 120 Crs
- Loss on Lease Reversal (IndAS116) - 82 Crs
- Additional Provision for Gratuity due to New Labour Code - 10 Crs

PAT includes deferred tax refersal of 21 Crs for Q3 FY 26 and deferred tax provsion of 135 Crs for Q4 FY 25