

To,

The National Stock Exchange of India Limited Manager-Listing Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Tel No.: 022-2659 8237/38 Symbol: COFFEEDAY	BSE Limited General Manager-DSC Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Tel No.: 022-2272 2039 Scrip Code: 539436
--	---

Dear Sir/s,

12th February 2026

Regulation 33(3) & 30 of SEBI (LODR) Regulations, 2015: Outcome of the Board Meeting for Consideration of Un-Audited Financial Results of the Company and the Un-Audited Financial Results of its Material Subsidiary, Coffee Day Global Limited for the Quarter/ nine months ended 31st December 2025

This is to inform you that at the meeting held today, the Board of Directors of our Company have approved the Standalone & Consolidated Un-Audited Financial Results of the Company for the quarter and nine months ended 31st December, 2025, the meeting commenced at 04:30 PM and ended at 06:45 pm

Enclosures:

- A copy of the "Financial Highlights" of Coffee Day Enterprises Limited & Coffee Day Global Limited is attached herewith.
- A copy of the Statement of Standalone & Consolidated Un-Audited Financial Results of the Company and the Statement of Consolidated Un-Audited Financial Results of its subsidiary, Coffee Day Global Limited along with the Limited Review Report of Auditors is attached herewith.

Kindly take the same on record.

Thanking you,

Yours Truly,

For Coffee Day Enterprises Limited

**Sadananda Poojary
Company Secretary & Compliance Officer
M. No.: F5223**

<u>Q3FY26</u>	<u>YTDFY26</u>
Revenue at ₹ 286 Crs; up 2% YoY	Revenue at Rs. 835 Crs; up 3% YoY
EBITDA at ₹ 115 Crs ; up 174% YoY	EBITDA at Rs.225 Crs; up 67% YoY
Net profit/(loss) after tax at ₹ 55 Crs vs ₹ -10 Crs	Net profit/(loss) after tax at Rs. 71 Crs vs Rs.-25 Crs YoY

Part - I: Details of Financial performance

Particulars	Q3FY26	Q2FY26	Q3FY25	YoY Growth %	YTDFY26	YTDFY25	YoY Growth %
Revenue	286	280	280	2%	835	810	3%
EBITDA (without one time write-off/gains)	52	35	42	24%	128	135	-5%
One time gains	63	-	-		97	-	
EBITDA with One time write-off/gains	115	35	42	174%	225	135	67%
Net Profit/(loss) attributable to owners	55	(12)	(10)		71	(25)	

Notes

- 1.EBIDTA with one time writeoff/gains and Net Profit/loss for YTDFY26 includes One time gain on loan settlements and gain sale of securities by lenders, loss on cancellation of lease and effect on implementaion of New Labour Codes related to Gratuity
- 2.EBIDTA with one time writeoff/gains and Net Profit/loss for Q3FY26 includes One time gain on loan settlements, loss on cancellation of lease and effect on implementaion of New Labour Codes related to Gratuity
- 3.Please refer to Explanatory management notes to the statement of consolidated and standalone financial results for the nine months ended 31 December 2025 for details.

Q3 - FY 2026	9M - FY 2026
Net Revenue - Rs. 281 Crs; up 5% YOY	Net Revenue - Rs. 818 Crs; up 6% YOY
EBITDA - Rs. 68 Crs; up 72% YOY	EBITDA - Rs. 141 Crs; up 18% YOY

Note: figures has been rounded off for the purpose of reporting, previous quarter figures are regrouped/reclassified to match with current quarter.

Details of Financial performance (Un Audited)

(Rs. In Crores)

Particulars	Q3 - 26	Q2 - 26	Q3 - 25	Q3 - YOY	FY 25
Net Operational Revenue	281	274	268	5%	1,035
EBIDTA*	68	38	39	72%	156
Profit after Tax [#]	31	(6)	(11)	371%	(176)

Particulars	Q3 - 26	Q2 - 26	Q3 - 25	FY 25
Average Sales Per Day (ASPD)	21,296	21,168	21,702	21,016
Same Store Sales Growth (SSSG)	-3.5%	-2.2%	1.9%	0.11%

Particulars	Q3 - 26	Q2 - 26	Q3 - 25
Café outlets count	422	423	439
Vending Machines count	55,497	55,733	55,667

* EBITDA for Q3 FY 26 includes following exceptional items

- Income from Loan Waiver - 120 Crs
- Loss on Lease Reversal (IndAS116) - 82 Crs
- Additional Provision for Gratuity due to New Labour Code - 10 Crs

PAT for Q3 FY 26 includes reversal of Deferred Tax - 21 Crs

