



May 29, 2026

<b>BSE Limited</b> Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
<b>Scrip Code: 506109</b>	<b>Symbol: GENESYS</b>

Dear Sir/Madam,

**Sub.: Outcome of Board Meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Board of Directors of the Company at its meeting held today i.e. on Friday, May 29, 2026, inter alia, considered and approved the following:

1. Audited Financial Results (Standalone & Consolidated) for the quarter and financial year ended March 31, 2026, along with the statement of Assets and Liabilities as at March 31, 2026. Copies of the following enclosed as **Annexure A**:
  - a. Audited Financial Results (Standalone & Consolidated) for the quarter and financial year ended March 31, 2026.
  - b. Auditors' Report along with a Declaration in respect of unmodified opinion on the Audited Financial Results.

The meeting of the Board commenced at 05:00 p.m. and concluded at 08:30 p.m.

Kindly take the same on your records.

Thanking you,

Yours faithfully,  
for **Genesys International Corporation Limited**

Kushal Jain  
Company Secretary & Compliance Officer

## INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Genesys International Corporation Limited

Report on the Audit of the Standalone Annual Financial Results

### Opinion

We have audited the accompanying standalone annual financial results of Genesys International Corporation Limited (hereinafter referred to as "the Company") for the year ended March 31, 2026, ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us the aforesaid Statement:

- (i) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- (ii) gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the net profit, and other comprehensive income and other financial information of the Company for the year ended March 31, 2026.

### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the annual financial results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the annual financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

### Management's and Board of Directors' Responsibilities for the Standalone Annual Financial Results

This Statement has been prepared on the basis of the standalone annual financial statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of this Statement that gives a true and fair view of the net loss, and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Act read with Companies



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(Formerly known as M S K A & Associates)

Chartered Accountants

(Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and is in compliance with the Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

## Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.



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- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

## Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subject to limited review by us.

Our opinion is not modified in respect of the above matter.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No.105047W/W101187



Amrisha Vaidya

Partner

Membership No.: 101739

UDIN: 26101739FXHLNL9809



Place: Mumbai

Date: May 29, 2026

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

(₹ in Lakhs except earning per share)

	Particulars	Standalone				
		Quarter ended			Year Ended	
		March 31, 2026 (Refer Note 4)	December 31, 2025	March 31, 2025 (Refer Note 4)	March 31, 2026	March 31, 2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Revenue from operations	7,844.10	6,651.43	8,119.22	27,230.11	28,442.69
2	Other Income	357.70	1,124.90	18.72	2,010.58	444.50
3	<b>Total Income (1+2)</b>	<b>8,201.80</b>	<b>7,776.33</b>	<b>8,137.94</b>	<b>29,240.69</b>	<b>28,887.19</b>
4	<b>Expenses</b>					
	a) Project Expenses	3,763.03	3,060.39	1,663.99	10,604.68	7,448.87
	b) Employees benefit expense	1,529.74	1,609.70	1,841.70	6,358.94	6,267.79
	c) Finance costs	335.09	283.78	308.19	1,247.53	878.03
	d) Depreciation and amortisation expense	1,047.71	1,022.03	902.20	3,903.89	3,025.19
	e) Other expenses	1,252.05	859.51	532.14	3,219.07	2,311.18
	<b>Total Expenses</b>	<b>7,927.62</b>	<b>6,835.41</b>	<b>5,248.22</b>	<b>25,334.11</b>	<b>19,931.06</b>
5	<b>Profit before Exceptional Item and Tax (3-4)</b>	<b>274.18</b>	<b>940.92</b>	<b>2,889.72</b>	<b>3,906.58</b>	<b>8,956.13</b>
6	Exceptional Item (refer note 6)	-	509.62	-	509.62	-
7	<b>Profit before Tax (5-6)</b>	<b>274.18</b>	<b>431.30</b>	<b>2,889.72</b>	<b>3,396.96</b>	<b>8,956.13</b>
8	<b>Tax Expense</b>					
	a) Current Tax	301.69	117.97	427.77	1,155.77	1,566.43
	b) Deferred Tax Charge	124.94	1.12	824.92	133.06	1,086.38
	c) Tax adjustment for earlier years	53.92	-	-	53.92	-
	<b>Total Tax Expenses</b>	<b>480.55</b>	<b>119.09</b>	<b>1,252.69</b>	<b>1,342.75</b>	<b>2,652.81</b>
9	<b>(Loss)/Profit for the period/year (7-8)</b>	<b>(206.37)</b>	<b>312.21</b>	<b>1,637.03</b>	<b>2,054.21</b>	<b>6,303.32</b>
10	<b>Other comprehensive Income</b>					
	<b>A) Items that will not be reclassified to Profit &amp; Loss</b>					
	Remeasurement of net defined benefit plans (net of taxes)	54.68	4.72	2.40	75.16	(9.27)
	<b>Other Comprehensive Income / (Loss) for the period/ year (net of tax)</b>	<b>54.68</b>	<b>4.72</b>	<b>2.40</b>	<b>75.16</b>	<b>(9.27)</b>
11	<b>Total Comprehensive (Loss)/ Income for the period/ year (9-10)</b>	<b>(151.69)</b>	<b>316.93</b>	<b>1,639.43</b>	<b>2,129.38</b>	<b>6,294.05</b>
12	Paid-up Equity Share Capital (Face value of ₹ 5/- each fully paid up)	2,089.52	2,088.51	1,990.11	2,089.52	1,990.11
13	Other Equity				72,856.61	60,109.12
14	<b>Earnings per Share of face value of ₹ 5/- each</b>					
	Basic (not annualised for quarters)	(0.49)	0.75	4.11	4.95	15.89
	Diluted (not annualised for quarters)	(0.49)	0.75	4.08	4.95	15.76



GENESYS INTERNATIONAL CORPORATION LIMITED

STANDALONE BALANCE SHEET AS AT 31 MARCH 2026

(₹ In Lakhs)

Particulars	As at	
	31 March 2026 (Audited)	31 March 2025 (Audited)
<b>I. ASSETS</b>		
<b>1) NON-CURRENT ASSETS</b>		
Property, plant & equipment	3,664.44	4,968.46
Capital work in progress	55.73	235.13
Right-of-use assets	1,714.33	1,706.67
Intangible assets	9,610.13	1,163.52
Intangible assets under development	10,988.59	15,323.22
Financial assets:		
Investments	13,647.16	13,647.16
Loans	23.00	26.60
Other financial assets	3,585.45	2,242.28
Deferred tax assets (net)	972.83	1,131.17
Other non current assets	519.41	452.03
Income tax assets (net)	253.67	18.59
<b>Total non-current assets</b>	<b>45,034.74</b>	<b>40,914.83</b>
<b>2) CURRENT ASSETS</b>		
Financial assets:		
Trade receivables	14,342.82	19,991.51
Cash and cash equivalents	821.20	111.70
Bank balances other than cash and cash equivalents	9,468.56	1,456.69
Loans	392.35	454.96
Other financial assets	30,397.07	20,352.91
Other current assets	741.95	689.57
<b>Total current assets</b>	<b>56,163.95</b>	<b>43,057.34</b>
<b>TOTAL ASSETS</b>	<b>1,01,198.69</b>	<b>83,972.17</b>
<b>II. EQUITY AND LIABILITIES</b>		
<b>1) EQUITY</b>		
Equity Share capital	2,089.52	1,990.11
Other equity	72,856.61	60,109.12
<b>Total equity</b>	<b>74,946.13</b>	<b>62,099.23</b>
<b>2) NON-CURRENT LIABILITIES</b>		
Financial liabilities:		
Borrowings	472.64	1,430.82
Lease liabilities	710.54	795.26
Provisions	1,307.79	946.37
<b>Total non-current liabilities</b>	<b>2,490.97</b>	<b>3,172.45</b>
<b>3) CURRENT LIABILITIES</b>		
Financial liabilities:		
Borrowings	15,544.77	9,525.12
Lease liabilities	565.89	436.73
Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	651.38	442.32
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,160.09	3,120.19
Other financial liabilities	2,380.14	2,875.05
Other current liabilities	289.11	727.63
Provisions	383.69	260.83
Current tax liabilities (net)	786.52	1,312.62
<b>Total current liabilities</b>	<b>23,761.59</b>	<b>18,700.49</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,01,198.69</b>	<b>83,972.17</b>



**GENESYS INTERNATIONAL CORPORATION LIMITED**  
**STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 31 MARCH 2026**

(₹ In Lakhs)

Particulars	Year ended		Year ended	
	31 March 2026 (Audited)		31 March 2025 (Audited)	
<b>A CASH FLOW FROM OPERATING ACTIVITIES</b>				
Profit before tax		3,396.95		8,956.13
Adjustments for:				
Depreciation and amortization expenses	3,903.89		3,025.19	
Interest income	(664.93)		(201.12)	
Gain on sale of property, plant and equipment	(29.95)		(1.96)	
Sundry Balance Written Back	(872.70)		(10.87)	
Sundry Balance Written off	5.05		38.49	
Bad debts written off	317.37		307.62	
Provision for doubtful debts	1,034.25		(15.90)	
Bad debts /asset written off	131.18		-	
Finance costs	1,247.53		878.03	
Share based payment expenses	174.96		296.83	
Unrealised exchange (gain)/loss	(24.31)		(68.86)	
		5,222.34		4,247.45
<b>Operating profit before working capital changes</b>		8,619.29		13,203.58
Adjustments for :				
Decrease / (Increase) in Trade receivable	4,378.14		(5,905.82)	
(Increase) in Other financial assets	(9,763.19)		(11,610.01)	
(Decrease) in Other assets	7.02		202.41	
Increase in Trade payables	192.19		831.27	
Increase / (Decrease) in Financial liabilities	33.74		(132.96)	
Increase / (Decrease) in Other liabilities and provisions	146.21		(128.47)	
		(5,005.89)		(16,743.58)
<b>Cash Generated from/(used in) Operations</b>		3,613.40		(3,540.00)
Income taxes paid (net)		(1,970.87)		(1,084.90)
<b>Net Cash Generated from/(used in) Operating Activities [A]</b>		1,642.53		(4,624.90)
<b>B CASH FLOW FROM INVESTING ACTIVITIES</b>				
Purchase of property, plant and equipments	(1,466.34)		(368.02)	
Purchase of Intangible Assets	(2,230.83)		(1,077.97)	
Amount paid towards Capital work in progress & Intangible Assets Under Development	(2,209.65)		(3,977.73)	
Proceeds from sale of property, plant and equipments	96.39		8.70	
Purchase of non current investments	-		(201.72)	
Proceeds from sale of investments	-		0.04	
(Investment) in /Proceeds from Bank Deposits (Net)	(9,693.75)		3,518.09	
Interest received	591.49		182.42	
Loans received back/ (given) (net)	66.21		(447.76)	
<b>Net Cash (used in) Investing Activities [B]</b>		(14,846.48)		(2,363.95)
<b>C CASH FLOW FROM FINANCING ACTIVITIES</b>				
Proceeds from issuance of equity shares (net off issue expenses)	10,353.14		-	
Proceeds from exercise of share options	189.43		513.96	
Principal paid on lease liabilities	(443.03)		(384.45)	
Interest paid on lease liabilities	(126.33)		(137.53)	
Proceeds from long term borrowings	-		281.61	
Repayment of long term borrowings	(958.18)		(970.02)	
Proceeds from short term borrowing (net)	6,019.63		6,480.30	
Other Assets	-		(2.17)	
Interest paid	(1,121.21)		(740.50)	
<b>Net cash generated from financing activities [C]</b>		13,913.45		5,041.20
<b>Net increase / (decrease) in cash &amp; cash equivalents [A+B+C]</b>		709.50		(1,947.65)
<b>Cash and cash equivalents at the beginning of the year</b>		111.70		2,059.35
<b>Cash and cash equivalents at the end of the year</b>		821.20		111.70
<b>Components of cash &amp; cash equivalents</b>				
Cash on hand		1.17		1.17
Balances with banks in current accounts		299.01		110.53
Bank deposit with maturity of less than or equal to 3 months		429.71		-
Earmarked balances with Bank		91.31		-
<b>Cash and cash equivalents at the end of the year</b>		821.20		111.70



**Notes to the Statement of audited standalone financial results for the quarter and year ended 31 March 2026:**

- 1 The audited Standalone financial results of Genesys International Corporation Limited ('GICL') ("the Company") have been prepared in accordance with the Indian Accounting Standards (Ind AS), notified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 as amended.
- 2 The audited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 29 May 2026. These audited standalone financial results have been subjected to audit by the statutory auditors of the Company and they have expressed an unmodified opinion on these audited standalone financial results. The above audited financial results of the Company are available on the Company's website ([www.igenesys.com.com](http://www.igenesys.com.com)) and stock exchanges websites, BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)), where the shares of the Company are listed.
- 3 On 17th May 2025, the Company has, by way of Qualified Institutional Placement (QIP) in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and section 42 and 62 of the Companies Act, 2013, allotted 17,39,625 equity shares of face value of ₹ 5 per share at a price of ₹ 632.32 per share, aggregating to ₹ 11,000 lakhs.  
  
The funds raised by the Company pursuant to QIP have been partially utilized in accordance with the 'Use of Proceeds' mentioned in the placement document of QIP for the year ended 31 March, 2026 and unutilized balances as at 31 March, 2026 have been temporarily invested.
- 4 The figures for the quarter ended 31 March 2026 and 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and the unaudited published year to date figures up to the nine months ended 31 December 2025 and 31 December 2024 respectively which were subject to limited review by the statutory auditors.
- 5 The Company operates only in one Primary Segment i.e. GIS based services, hence disclosure as per IND AS 108 'Operating Segment' is not required.
- 6 Pursuant to the notification issued by Ministry of Labour and Employment, multiple existing labour legislations have been consolidated into a unified framework comprising four labour codes collectively referred to as the "New Labour Codes" which became effective from November 21, 2025. The Company has reassessed its employee benefit obligations in accordance with the new definition of wages. Accordingly, an incremental liability of Rs. 509.62 Lakhs (Gratuity – 356.35 Lakhs and Leave Encashment – 153.26 Lakhs) has been recognised as an "Exceptional item" for the quarter ended 31 December and year ended March 31, 2026. The management will continue to evaluate the impact of the rules notified by the central government/ state government post 31 March 2026 and consider the appropriate accounting effect in the relevant period, as needed.
- 7 Previous period figures have been re-grouped / re-classified, wherever necessary.

Place: Mumbai  
Dated: May 29, 2026



For GENESYS INTERNATIONAL CORPORATION LIMITED



  
**SAJID MALIK**  
CHAIRMAN & MANAGING DIRECTOR  
DIN No. 00400366

## INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Genesys International Corporation Limited

Report on the Audit of the Consolidated Annual Financial Results

### Opinion

We have audited the accompanying annual consolidated financial results financial results of Genesys International Corporation Limited (hereinafter referred to as "the Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group") for the year ended March 31, 2026, ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements of the subsidiary, the aforesaid Statement:

(i) includes the financial results of the Holding Company and the following entities:

Sr. No	Name of the entity	Relationship with the Holding Company
1.	AN Virtual World Tech Limited	Subsidiary
2.	Genesys Middle East Company Limited	Wholly owned subsidiary

(ii) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

(iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the consolidated net profit, and consolidated other comprehensive income and other financial information of the Group for the year ended March 31, 2026.

### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs') specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the annual consolidated financial results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the



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Chartered Accountants

consolidated financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

## Management's and Board of Directors' Responsibilities for the Consolidated Financial Results

This Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of this Statement that gives a true and fair view of the consolidated net profit, and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and is in compliance with the Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Management and Board of Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of each company.

## Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the



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Chartered Accountants

aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters,



# MSK A & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

## Other Matters

1. The Statement includes the audited financial results of one subsidiary whose financial results reflect total assets of Rs. 8,801.47 lakh as at March 31, 2026, total revenue of Rs. 3,706.67 lakh, net profit after tax of Rs. 1,004.82 lakh, total comprehensive income of Rs. 1,004.82 lakh and net cash outflow of Rs. 45.73 lakh for the year ended on that date respectively, as considered in the Statement, which have been audited by the other auditors. The other auditors' reports on the financial results of these entities have been furnished to us by the management and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of such other auditors and the procedures performed by us are as stated in paragraph above.

These subsidiaries are located outside India whose financial statements have been prepared in accordance with the accounting principles generally accepted in their respective countries and which have been audited by other auditor under generally accepted auditing standards applicable in their respective countries. The Holding Company's Management has converted the financial statements of such subsidiaries, located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India.

We have audited these conversion adjustments made by the Holding Company's Management. Our opinion on the Statement, in so far as it relates to the balances and affairs of such subsidiaries, located outside India is based on the report of other auditor and the conversion adjustments prepared by the Management of the Holding Company and audited by us.

2. The Statement includes the unaudited financial statements of one subsidiary whose financial statements reflect total assets of Rs. 3,796.50 lakh as at March 31, 2026, total revenue of Rs. 2,829.12 lakh, net profit after tax of Rs.106.42 lakh, total comprehensive loss of Rs. 106.42 lakh, and net cash outflow of Rs. 78.47 lakh for the year ended on that date respectively, as considered in the Statement. These unaudited financial statements have been furnished to us by the Management and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such unaudited financial statements. In our opinion and according to the information and explanations given to us by the Management, these financial statements are not material to the Group.



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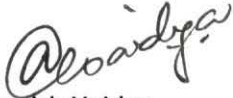
Our opinion is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

3. The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No.105047W/W101187



Amrish Vaidya

Partner

Membership No.: 101739

UDIN: 26101739 WL 10KJ4951

Place: Mumbai

Date: May 29, 2026





STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

(₹ in Lakhs except earning per share)

	Particulars	Consolidated				
		Quarter ended			Year Ended	
		March 31, 2026 (Refer Note 4) (Audited)	December 31, 2025 (Unaudited)	March 31, 2025 (Refer Note 4) (Audited)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
1	Revenue from operations	10,421.78	7,577.71	9,416.42	32,780.89	31,103.15
2	Other Income	344.84	1,112.66	10.72	1,969.07	435.56
3	<b>Total Income (1+2)</b>	<b>10,766.62</b>	<b>8,690.37</b>	<b>9,427.14</b>	<b>34,749.96</b>	<b>31,538.71</b>
4	<b>Expenses</b>					
	a) Project expenses	3,682.11	3,029.89	1,929.77	10,579.03	7,863.57
	<b>b) Employees benefit expense</b>	<b>1,781.98</b>	<b>1,848.79</b>	<b>1,777.33</b>	<b>7,079.60</b>	<b>6,298.80</b>
	c) Finance costs	335.09	283.78	308.19	1,247.53	878.03
	d) Depreciation and amortisation expense	1,711.00	1,681.01	1,528.52	6,497.03	5,502.79
	e) Other expenses	1,547.12	1,124.38	731.65	4,187.68	2,727.90
	<b>Total expenses</b>	<b>9,057.30</b>	<b>7,967.85</b>	<b>6,275.46</b>	<b>29,590.87</b>	<b>23,271.09</b>
5	<b>Profit before Exceptional Item and Tax (3-4)</b>	<b>1,709.32</b>	<b>722.52</b>	<b>3,151.68</b>	<b>5,159.09</b>	<b>8,267.62</b>
6	Exceptional Item (refer note 6)	0.00	509.62	-	509.62	-
7	<b>Profit before Tax (5-6)</b>	<b>1,709.32</b>	<b>212.90</b>	<b>3,151.68</b>	<b>4,649.47</b>	<b>8,267.62</b>
8	<b>Tax Expense</b>					
	Current Tax	258.13	106.77	427.03	1,182.38	1,570.88
	Deferred Tax Charge	124.94	1.12	824.92	133.06	1,086.38
	Tax Adjustment for earlier years	53.92	-	-	53.92	-
	<b>Total Tax Expenses</b>	<b>436.99</b>	<b>107.89</b>	<b>1,251.95</b>	<b>1,369.36</b>	<b>2,657.26</b>
9	<b>Profit for the period/year (7-8)</b>	<b>1,272.33</b>	<b>105.01</b>	<b>1,899.73</b>	<b>3,280.11</b>	<b>5,610.36</b>
10	<b>Other comprehensive Income</b>					
	<b>(A) Items that will not be reclassified to Profit &amp; Loss</b>					
	Remeasurement of net defined benefit plans (net of taxes)	54.68	4.72	2.41	75.16	(9.26)
	<b>(B) Items that will be reclassified to Profit &amp; Loss</b>					
	Exchange differences on translation of financial statements of foreign operations	412.43	73.69	35.42	748.03	216.03
	<b>Other Comprehensive Income for the period/ year (Net of Tax)</b>	<b>467.12</b>	<b>78.41</b>	<b>37.83</b>	<b>823.19</b>	<b>206.77</b>
11	<b>Total Comprehensive Income for the period/ year after Tax (9+10)</b>	<b>1,739.45</b>	<b>183.42</b>	<b>1,937.56</b>	<b>4,103.30</b>	<b>5,817.13</b>
12	<b>Profit/(Loss) for the period / year attributable to Non - Controlling Interest</b>					
	Equity Share Holder's of the Company	36.06	(4.30)	5.03	22.50	(11.96)
	Equity Share Holder's of the Company	1,236.27	109.31	1,894.70	3,257.61	5,622.32
13	<b>Total Comprehensive Income/(Loss) for the period /year attributable to Non - Controlling Interest</b>					
	Equity Share Holder's of the Company	44.82	(2.33)	5.38	38.59	(7.24)
	Equity Share Holder's of the Company	1,694.63	185.75	1,932.18	4,064.71	5,824.37
14	Paid-up Equity Share Capital (Face value of ₹ 5/- each fully paid up)	2,089.52	2,088.51	1,990.11	2,089.52	1,990.11
15	<b>Other Equity</b>					
	Owner's Share				68,262.71	53,563.78
	Non Controlling Interest				192.93	154.33
16	<b>Earnings/(Loss) per Share of face value of ₹ 5/- each</b>					
	Basic (not annualised for quarters)	3.04	0.25	4.77	7.91	14.17
	Diluted (not annualised for quarters)	3.04	0.25	4.74	7.90	14.06





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*Bringing together  
people and technology*

Genesys International Corporation Limited

CONSOLIDATED BALANCE SHEET AS AT 31 MARCH 2026

(₹ In Lakhs)

Particulars	As at	
	31 March 2026 (Audited)	31 March 2025 (Audited)
<b>I. ASSETS</b>		
<b>1) NON-CURRENT ASSETS</b>		
Property, plant & equipment	3,665.59	4,968.46
Capital work in progress	123.32	235.13
Right-of-use assets	1,714.33	1,706.67
Other intangible assets	12,321.02	6,101.71
Intangible assets under development	10,988.59	15,323.22
Financial assets:		
Loans	23.00	26.60
Other financial assets	3,586.21	2,319.73
Deferred tax assets (net)	972.83	1,131.17
Other non current assets	519.43	452.03
Income tax assets (net)	253.67	18.59
<b>Total non-current assets</b>	<b>34,167.99</b>	<b>32,283.31</b>
<b>2) CURRENT ASSETS</b>		
Financial assets:		
Trade receivables	20,324.49	22,199.47
Cash and cash equivalents	919.68	334.36
Bank balances other than cash and cash equivalents	9,468.56	1,456.69
Loans	3.60	3.60
Other financial assets	31,364.42	20,647.00
Other current assets	994.08	872.17
<b>Total current assets</b>	<b>63,074.83</b>	<b>45,513.29</b>
<b>TOTAL ASSETS</b>	<b>97,242.82</b>	<b>77,796.60</b>
<b>II. EQUITY AND LIABILITIES</b>		
<b>1) EQUITY</b>		
Equity share capital	2,089.52	1,990.11
Other equity	68,262.71	53,563.78
Equity attributable to shareholders of the Company	70,352.23	55,553.89
Non controlling interest	192.93	154.33
<b>Total equity</b>	<b>70,545.16</b>	<b>55,708.22</b>
<b>2) NON-CURRENT LIABILITIES</b>		
Financial liabilities:		
Borrowings	472.64	1,430.82
Lease liabilities	710.54	795.26
Provisions	1,307.79	946.37
<b>Total non-current liabilities</b>	<b>2,490.97</b>	<b>3,172.45</b>
<b>3) CURRENT LIABILITIES</b>		
Financial liabilities:		
Borrowings	15,544.77	9,553.38
Lease liabilities	565.89	436.73
Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	651.38	442.32
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,422.25	3,262.50
Other financial liabilities	2,481.73	2,878.95
Other current liabilities	341.25	763.95
Provisions	383.69	260.83
Current tax liabilities (net)	815.73	1,317.27
<b>Total current liabilities</b>	<b>24,206.69</b>	<b>18,915.93</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>97,242.82</b>	<b>77,796.60</b>





**GENESYS<sup>SM</sup>**

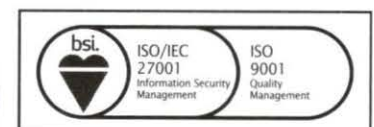
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GENESYS INTERNATIONAL CORPORATION LIMITED

CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31 MARCH 2026

(₹ In Lakhs)

Particulars	31 March 2026 (Audited)		31 March 2025 (Audited)	
<b>A CASH FLOW FROM OPERATING ACTIVITIES</b>				
Profit / (loss) before tax		<b>4,649.47</b>		<b>8,267.62</b>
Adjustments for:				
Depreciation and amortization expenses	6,497.03		5,502.79	
Interest income	(623.42)		(192.18)	
Gain on disposal of property, plant and equipment	(29.95)		(1.96)	
Bad debts written off	317.37		307.62	
Sundry Balance Written Back	(872.70)		(10.87)	
Sundry Balance Written off	4.79		65.33	
Provision for doubtful debts provided	1,034.25		(15.90)	
Bad assets/debts written off	131.18		-	
Finance costs	1,247.53		878.03	
Share based payment expenses	174.96		296.83	
Unrealised exchange (gain)/loss	(24.30)		(68.86)	
		<b>7,856.74</b>		<b>6,760.83</b>
<b>Operating profit before working capital changes</b>		<b>12,506.21</b>		<b>15,028.45</b>
Adjustments for :				
Decrease/ (Increase) in Trade receivable	1,023.36		(8,153.34)	
(Increase) in Other financial assets	(10,160.93)		(11,742.42)	
(Increase) / Decrease in Other assets	(42.41)		146.40	
Increase in Trade payables	14.02		761.73	
Increase / (Decrease) in Financial liabilities	120.05		(135.16)	
Increase / (Decrease) in Other liabilities and provisions	40.72		(86.53)	
		<b>(9,005.19)</b>		<b>(19,209.32)</b>
<b>Cash Generated from/(used in) Operations</b>		<b>3,501.02</b>		<b>(4,180.87)</b>
Income taxes paid (net)		<b>(1,920.07)</b>		<b>(1,104.96)</b>
<b>Net Cash generated from / (used in) Operating Activities [A]</b>		<b>1,580.95</b>		<b>(5,285.83)</b>
<b>B CASH FLOW FROM INVESTING ACTIVITIES</b>				
Purchase of property, plant and equipments	(1,469.62)		(368.02)	
Purchase of Intangible Assets	(2,230.83)		(1,077.97)	
Amount Paid towards Capital work in progress & Intangible Assets Under Development	(2,275.20)		(3,977.73)	
Proceeds from disposal of property, plant and equipments	96.39		8.70	
Proceeds from sale of investments	-		0.04	
(Investment) in / Proceeds from Bank Deposits (Net)	(9,693.75)		3,518.09	
Interest received	566.16		181.40	
Loans received back (net)	3.60		3.60	
<b>Net Cash (used in) Investing Activities [B]</b>		<b>(15,003.25)</b>		<b>(1,711.89)</b>
<b>C CASH FLOW FROM FINANCING ACTIVITIES</b>				
Proceeds from issuance of equity shares (net off issue expenses)	10,353.14		-	
Proceeds from exercise of share options	189.43		513.96	
Principal paid on lease liabilities	(443.03)		(384.45)	
Interest paid on lease liabilities	(126.33)		(137.53)	
Proceeds from long term borrowings	-		281.61	
Repayment of long term borrowings	(958.18)		(970.02)	
Proceeds from short term borrowing (net)	5,982.50		6,488.23	
Interest paid	(1,121.21)		(740.50)	
<b>Net cash generated from financing activities [C]</b>		<b>13,876.32</b>		<b>5,049.13</b>
<b>Net increase/(decrease) in cash &amp; cash equivalents [A+B+C]</b>		<b>454.02</b>		<b>(1,948.59)</b>
<b>Cash and cash equivalents at the beginning of the year</b>		<b>334.38</b>		<b>2,326.74</b>
<b>Exchange difference on translation of foreign currency cash and cash equivalents</b>		<b>131.28</b>		<b>(43.79)</b>
<b>Cash and cash equivalents at the end of the Year</b>		<b>919.68</b>		<b>334.36</b>
<b>Components of cash &amp; cash equivalents</b>				
Cash on hand		14.57		13.37
Balances with banks in current accounts		384.07		320.99
Bank deposit with maturity of less than or equal to 3 months		429.73		-
Earmarked balances with banks		91.31		-
<b>Cash and cash equivalents at the end of the Year</b>		<b>919.68</b>		<b>334.36</b>



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Website : www.igenesys.com • E-mail : sales@igenesys.com

CIN : L65990MH1983PLC029197

**Notes to the Statement of audited consolidated financial results for the quarter and year ended 31 March 2026:**

- 1 The audited consolidated financial results of Genesys International Corporation Limited ('the Parent company') and its subsidiaries (together referred as 'Group') have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under section 133 of the Companies Act, 2013, read together with the companies (Indian Accounting Standards) Rules 2015 (as amended) and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 as amended.
- 2 The audited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 29 May 2026. These audited standalone financial results have been subjected to audit by the statutory auditors of the Company and they have expressed an unmodified opinion on these audited standalone financial results. The above audited financial results of the Company are available on the Company's website ([www.igenesys.com.com](http://www.igenesys.com.com)) and stock exchanges websites, BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)), where the shares of the Company are listed.
- 3 On 17th May 2025, the Company has, by way of Qualified Institutional Placement (QIP) in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and section 42 and 62 of the Companies Act, 2013, allotted 17,39,625 equity shares of face value of ₹ 5 per share at a price of ₹ 632.32 per share, aggregating to ₹ 11,000 lakhs.  
  
The funds raised by the Company pursuant to QIP have been partially utilized in accordance with the 'Use of Proceeds' mentioned in the placement document of QIP for the year ended 31 March, 2026 and unutilized balances as at 31 March, 2026 have been temporarily invested.
- 4 The figures for the quarter ended 31 March 2026 and 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and the unaudited published year to date figures up to the nine months ended 31 December 2025 and 31 December 2024 respectively which were subject to limited review by the statutory auditors.
- 5 The Group operates only in one Primary Segment i.e. GIS based services, hence disclosure as per IND AS 108 'Operating Segment' is not required.
- 6 Pursuant to the notification issued by Ministry of Labour and Employment, multiple existing labour legislations have been consolidated into a unified framework comprising four labour codes collectively referred to as the "New Labour Codes" which became effective from November 21, 2025. The Parent Company has reassessed its employee benefit obligations in accordance with the new definition of wages. Accordingly, an incremental liability of Rs. 509.62 Lakhs (Gratuity - 356.35 Lakhs and Leave Encashment - 153.26 Lakhs) has been recognised as an "Exceptional item" for the quarter and nine months ended December 31, 2025 and year ended March 31, 2026. The management will continue to evaluate the impact of the rules notified by the central government/ state government post 31 March 2026 and consider the appropriate accounting effect in the relevant period, as needed.
- 7 Previous period figures have been re-grouped / re-classified, wherever necessary.

Place: Mumbai  
Dated: May 29, 2026



For GENESYS INTERNATIONAL CORPORATION LIMITED

  
SAJID MALIK  
CHAIRMAN & MANAGING DIRECTOR  
DIN No. 00400366



May 29, 2026

<b>BSE Limited</b> Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Scrip Code: 506109</b>	<b>Symbol: GENESYS</b>

Dear Sir/Madam,

**Ref.: Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub.: Declaration in respect of Audit Report with unmodified opinion for the financial year ended on March 31, 2026.**

With reference to the above, we hereby declare and confirm that the Standalone and Consolidated Audit Report submitted by the Statutory Auditors of the Company M/s MSKA & Associates LLP, Chartered Accountants (Firm Registration No. 105047W) have issued an unmodified/unqualified opinion on the Audited Standalone & Consolidated Financial results for the quarter and financial year ended March 31, 2026.

for **Genesys International Corporation Limited**

  
**Sajid Malik**  
Chairman & Managing Director  
DIN: 00400366

