

May 16, 2026

To,
BSE Limited
Dept. DSC_CRD
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001

BSE Scrip Code: **506222**

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra ('E')
Mumbai 400 051
NSE Symbol: **STYRENIX**

Subject: Investor Presentation

Dear Sir,

In continuation of the Outcome of Board Meeting dated May 16, 2026, we hereby submit presentation relating to the Audited Standalone & Consolidated Financial Results for the fourth quarter and financial year ended on March 31, 2026.

The same is also being uploaded on the Company's website at www.styrenix.com.

You are requested to take the same on your records.

Thanking you.

Yours faithfully,
For **Styrenix Performance Materials Limited**

CHINTANKUMAR
SURESHCHANDRA
DOSHI

Digitally signed by
CHINTANKUMAR
SURESHCHANDRA DOSHI
Date: 2026.05.16 14:52:57
+05'30'

Chintan Doshi
Manager Legal & Company Secretary

Styrenix Performance Materials Limited
(formerly known as INEOS Styrolution India Ltd.)

Registered Office

9th Floor, 'SHIVA', Sarabhai Compound, Dr. Vikram
Sarabhai Marg, Vadiwadi, Vadodara - 390 023. Gujarat, India.

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secshare@styrenix.com

www.styrenix.com

CIN : L25200GJ1973PLC002436



A rider on a motorcycle is shown in motion on a racetrack at night. The scene is illuminated by the track's lights, creating a sense of speed and performance. The rider is wearing a full racing suit and helmet, leaning into a turn. The background shows blurred structures and lights, emphasizing the dynamic nature of the sport.

Styrenix
PERFORMANCE MATERIALS

Styrenix Performance Materials Ltd.

Q4 & FY26 | Investor Presentation

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Q4 & FY26

Performance Highlights



“For the fourth quarter FY26 and the complete financial year, Styrenix Performance Materials has continued to perform in line with management expectations and continuously strengthen in terms of customer engagement, innovation and value addition to all its stakeholders.

In Thailand, we have ended the first full financial year on a positive note, ensuring continuity for our existing customers as well as the promise of growth and development from our Map ta Phut site. Additionally with our participation in Chinaplas and Plastindia, we have further demonstrated our commitment to our customers and in the products that we deliver across the region. Engagement with prominent new entrants in the subcontinent as well as established and emerging players in the Asian region particularly in the EV and Appliance segments aligns well with our efforts to deliver value globally. Our sales office and representation now includes Japan, South Korea, Vietnam in addition to our offices in Shanghai and Bangkok.

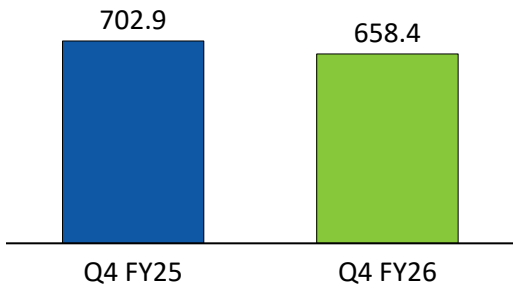
In current geopolitical uncertainty, there is a greater need to combine our global aspirations with local strength and efficiency. As supply chains are once again disrupted it is vital we are able to procure as well as serve locally as well globally seamlessly. Our reach and capabilities have increased dramatically in this regard and we are better equipped to understand and respond in the current dynamic environment.”

Mr. Rahul R. Agrawal
Managing Director

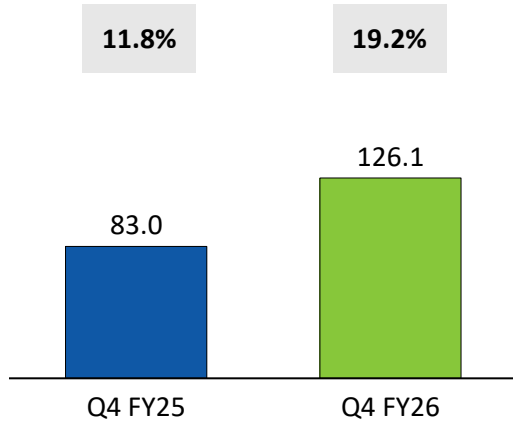


Q4 & FY26 Performance Highlights - Standalone

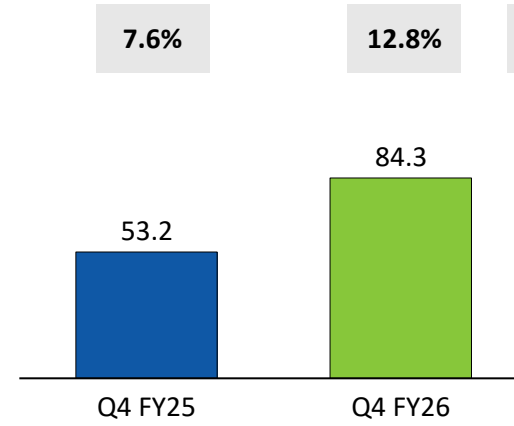
Total Income (INR crores)



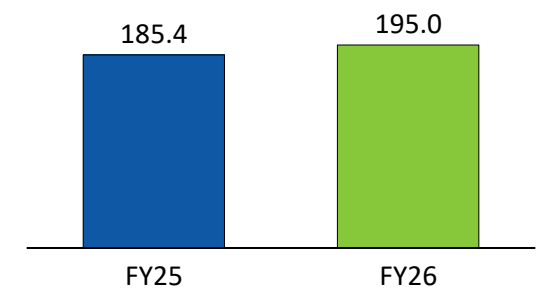
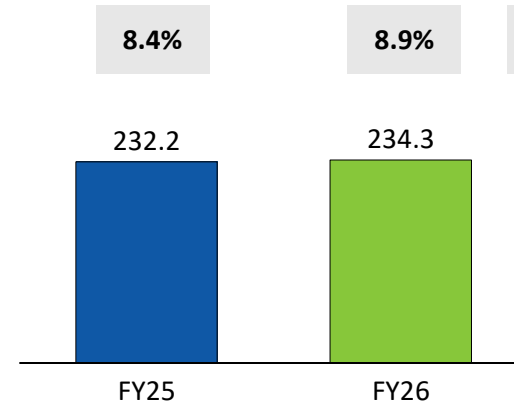
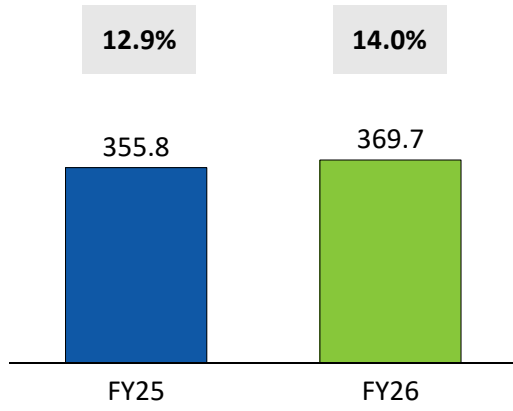
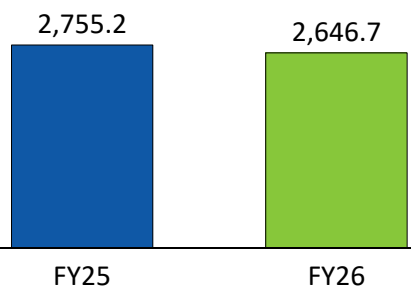
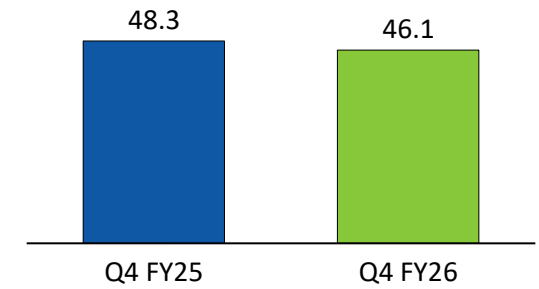
EBITDA (INR crores)



PAT (INR crores)



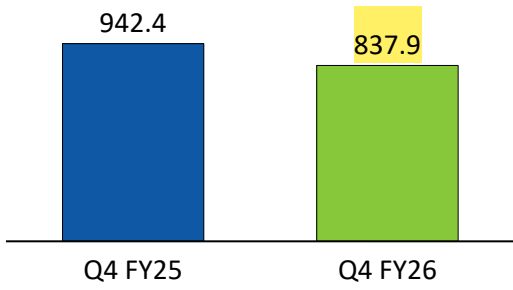
Sales Volume (in KT)



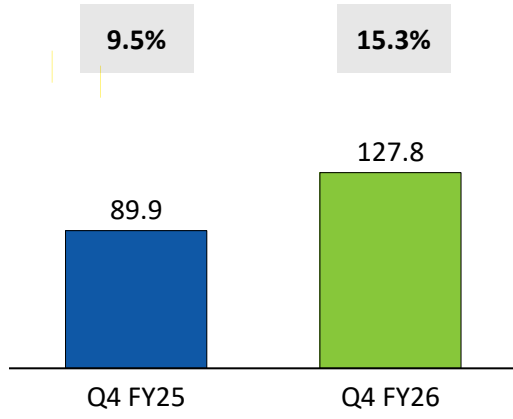


Q4 & FY26 Performance Highlights - Consolidated

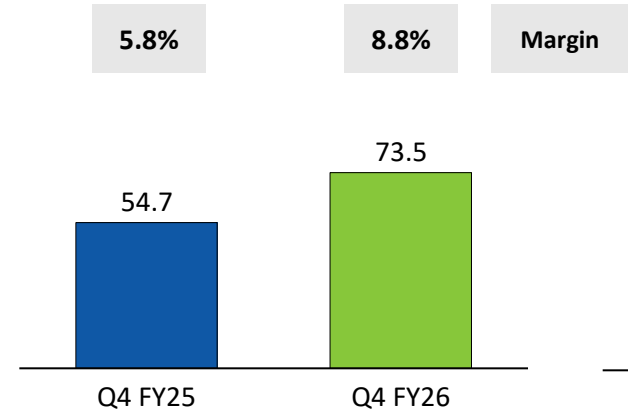
Total Income (INR crores)



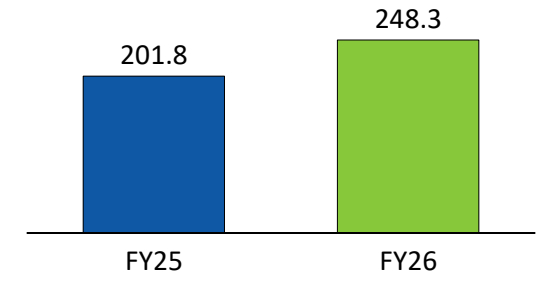
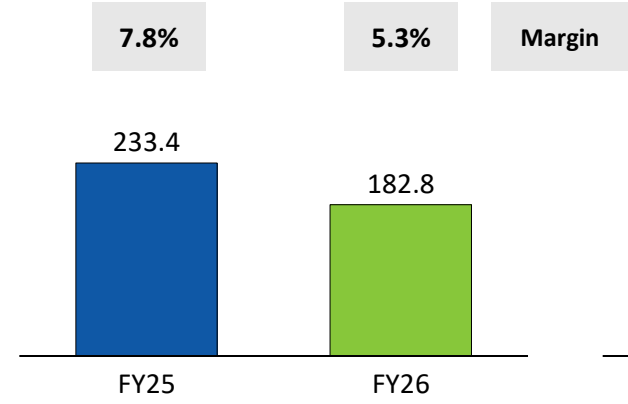
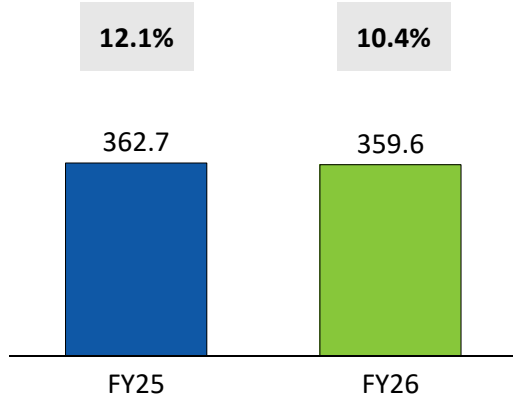
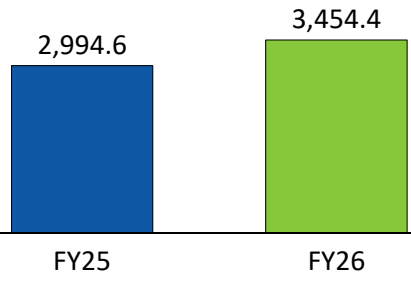
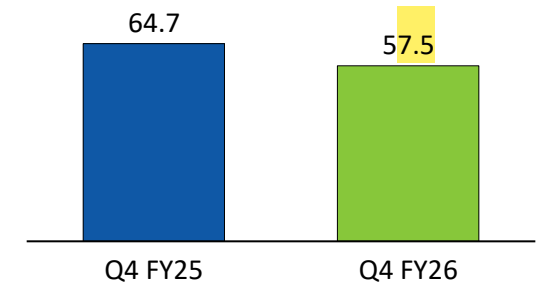
EBITDA (INR crores)



PAT (INR crores)



Sales Volume (in KT)



"Styrenix Performance Materials (Thailand) Ltd" was acquired effective Jan 2025, therefore not comparable with full year FY2025-26 for consolidated results



Profit & Loss Statement - Standalone

Particulars (INR Crores)	Q4 FY26	Q4 FY25	FY26	FY25
Revenue from Operations	656.4	701.7	2,640.3	2,744.4
Other Income	2.1	1.3	6.4	10.8
Total Income	658.4	702.9	2,646.7	2,755.2
Cost of Goods Sold	450.8	520.0	1,946.5	2,060.3
Employee Cost	18.3	18.8	75.2	70.3
Other Expenses	63.3	81.1	255.2	268.8
EBITDA	126.1	83.0	369.7	355.8
EBITDA Margin (%)	19.2%	11.8%	14.0%	12.9%
Finance Cost	1.3	1.0	5.6	3.5
EBDT	124.8	82.1	364.2	352.3
Depreciation	12.8	10.0	47.1	39.3
Profit before exceptional item and tax	112.0	72.0	317.1	313.0
Exceptional Item	(0.3)	-	2.8	-
Profit before tax	112.4	72.0	314.3	313.0
Tax	28.0	18.9	80.0	80.8
Profit After tax	84.3	53.2	234.3	232.2
Profit After Tax Margin (%)	12.8%	7.6%	8.9%	8.4%
Other Comprehensive Income	0.7	(0.3)	0.4	(0.5)
Total Comprehensive Income	85.1	52.9	234.7	231.7
EPS (INR)	47.94	30.23	133.22	132.02



Profit & Loss Statement - Consolidated

Particulars (INR Crores)	Q4 FY26	Q4 FY25	FY26	FY25
Revenue from Operations	826.1	939.7	3,438.0	2,982.4
Other Income	11.8	2.7	16.4	12.2
Total Income	837.9	942.4	3,454.4	2,994.6
Cost of Goods Sold	569.7	679.6	2,505.1	2,219.9
Employee Cost	36.1	38.5	147.9	90.0
Other Expenses	104.3	134.4	441.8	322.0
EBITDA	127.8	89.9	359.6	362.7
EBITDA Margin (%)	15.3%	9.5%	10.4%	12.1%
Finance Cost	4.7	3.1	19.5	5.7
EBDT	123.1	86.8	340.1	357.0
Depreciation	30.4	25.8	114.1	55.1
Profit before exceptional item and tax	92.7	61.0	226.0	302.0
Exceptional Item	(0.3)	-	2.8	-
Profit before tax	93.1	61.0	223.3	302.0
Tax	19.6	6.3	40.4	68.6
Profit After tax	73.5	54.7	182.8	233.4
Profit After Tax Margin (%)	8.8%	5.8%	5.3%	7.8%
Other Comprehensive Income	9.1	(1.4)	36.1	(1.6)
Total Comprehensive Income	82.6	53.3	218.9	231.7
EPS (INR)	41.78	31.11	103.98	132.70

"Styrenix Performance Materials (Thailand) Ltd" was acquired effective Jan 2025, therefore not comparable with full year FY2025-26 for consolidated results

Assets (INR Crores)	FY26	FY25
Total Non Current Assets	1,154.9	981.8
Intangible Asset	11.8	10.2
Property, Plant and Equipment	714.2	713.8
Right-to-use Assets	236.1	189.5
Capital work-in-progress	105.0	29.4
Financial Assets	13.5	12.3
(i) Investments	9.7	9.4
(ii) Loans	0.0	0.1
(iii) Other financial assets	3.8	2.8
Deferred tax assets (net)	25.2	3.9
Non-current tax assets (net)	24.8	5.2
Other non-current assets	24.2	17.5
Total Current Assets	1,327.6	1,360.7
Inventories	664.5	768.5
Financial Assets		
(i) Trade receivables	428.8	439.9
(ii) Current Investments	87.6	10.7
(iii) Cash and cash equivalents	70.1	97.7
(iv) Bank balances other than above	3.3	2.8
(v) Loans	0.1	0.2
(vi) Other financial assets	6.9	-
Other current assets	66.2	40.7
Assets classified as held for sale	0.1	0.1
Total Assets	2,482.6	2,342.5

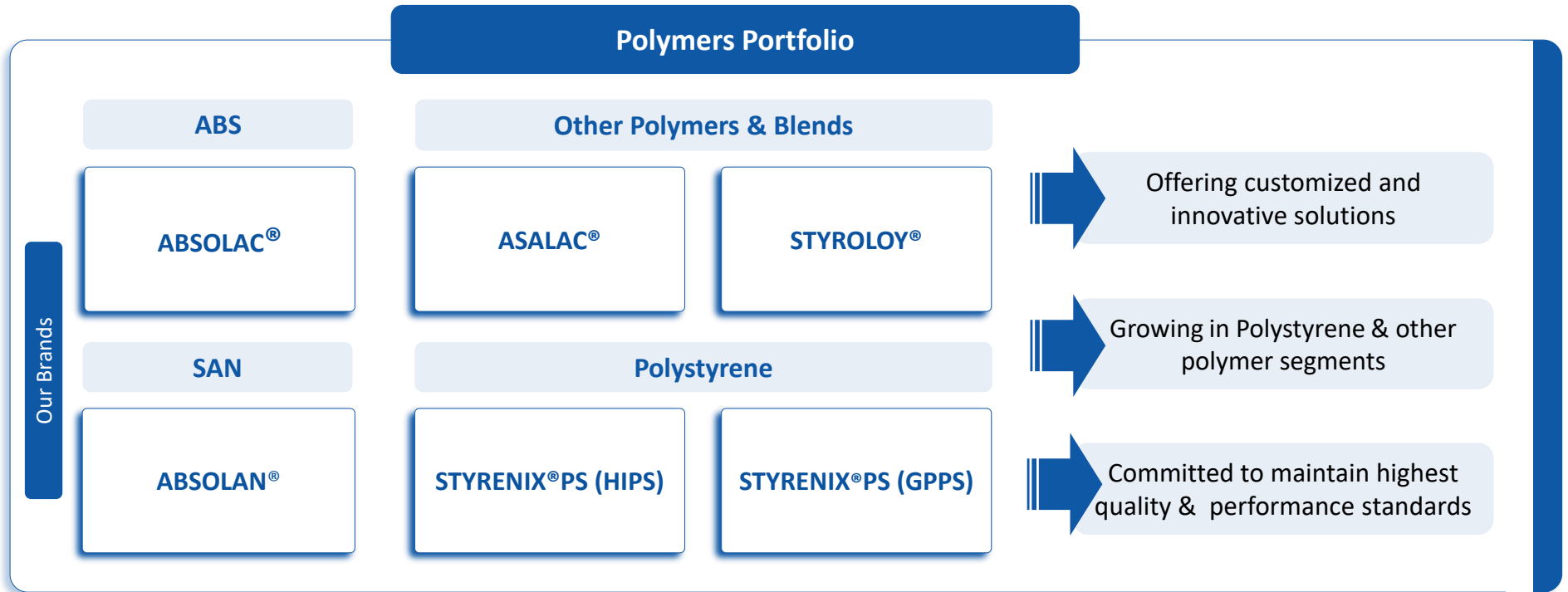
Equity & Liabilities (INR Crores)	FY26	FY25
Total Equity	1,366.3	1,218.7
Equity Share capital	17.6	17.6
Other Equity	1,348.7	1,201.1
Total Non Current Liabilities	535.5	463.2
Financial liabilities		
(i) Borrowings	222.3	204.0
(ii) Lease Liabilities	212.2	172.5
Provisions	101.0	86.7
Deferred tax liabilities (Net)		
Total Current Liabilities	580.8	660.6
Financial liabilities		
(i) Borrowings	86.7	1.8
(ii) Lease Liabilities	26.9	18.9
(iii) Trade Payables	421.1	604.6
(iv) Other financial liabilities	27.0	19.3
Contract Liabilities	10.7	5.5
Provisions	5.7	4.6
Other current liabilities	2.6	5.9
Total Equity and Liabilities	2,482.6	2,342.5

*"Styrenix Performance Materials (Thailand) Ltd" was acquired effective Jan 2025, therefore not comparable with full year FY2025-26 for consolidated results



Company Overview

- ▶ **India's Leading Engineering Polymer Manufacturer**
- ▶ **Over 5 Decades of Experience**
- ▶ **Leader** in manufacturing wide range of Acrylonitrile Butadiene Styrene (ABS) and Styrene Acrylonitrile resin (SAN)
- ▶ **Wide grades** across product portfolio backed by inhouse technology



5
State of the Art
 ISO Certified Production units

1
R&D Laboratory
 with unique product innovation capabilities

10+
Sales Offices
 across geographies

600+
Customers
 across various industries

Foundation & Build up

1973:

Mr. Rakesh Agrawal incorporated ABS Plastics Ltd. and leads it till 2012

1992:

ABS capacity increased to 10,000 TPA

1993:

Commissioned new SAN plant in Katol.
Capacity 5,000 TPA

1995-1996:

ABS capacity increased to 20,000 TPA
SAN capacity increased to 10,000 TPA
R&D facility established in Moxi

2000-2003:

Capacity increased of ABS to 39,000 TPA &
SAN to 40,000 TPA

2005-2012:

Capacity increased of ABS to 80,000 TPA &
SAN to 60,000 TPA

Strategic Expansion

2013:

PS business acquired from BASF
Capacity 66,000 TPA

2014:

Commissioned another new SAN line in
Katol
Capacity increased to 100,000 TPA

2019-2020:

Moxi capacity increased to 100,000 TPA

Accelerating Growth

2022:

Shiva Group led by Mr. Rakesh Agrawal acquires majority equity stake

2023:

Debottlenecking & Brownfield expansion
announced

2024:

De-bottlenecking led increase in capacity: PS
increased to 100,000 TPA & Rubber to 27,000 TPA

2025:

Acquisition of Ineos Styrolution, Thailand

Vision

Our Vision is delivering excellence, with the ambition to become the preferred global supplier of high-performance polymer raw materials to our valued customers.

Mission

Styrenix Performance is dedicated to enabling customer success by providing innovative and reliable materials solutions. Our name reflects our core philosophy—combining technical expertise with solution-driven thinking. Through a strong understanding of customer requirements, we deliver cost-effective products that enhance quality of life by improving safety, convenience, and performance.



Pillars Behind Strong Foundation

Pillars Behind Strong Foundation

- 1 **Prominent Manufacturer of ABS**
- 2 **Growing in Polystyrene, Emerging in Blends & other specialty polymers**
- 3 **Five State-of-Art Manufacturing Facilities**
- 4 **Capacity Built to Scale**
- 5 **Technology and Market augmentation due to Thailand acquisition**



- 6 **R&D Strength**
- 7 **Long Standing Client Relationship**
- 8 **Consistent performance**
- 9 **Best Practices behind Proven Credentials**
- 10 **Experienced Board**

ABSOLAC® (ABS)

Specialty ABS for high aesthetics and performance

Specification:

- Easy processing, superior surface finish, excellent paintability
- High impact strength, heat & chemical resistance
- Electroplating-ready with strong adhesion
- Wide grade range: injection, extrusion, blow molding

Key Applications:

- ▶ Automotive Interior & Exterior
- ▶ 2W, Helmet Body painted parts
- ▶ Household appliances housing
- ▶ Electricals & Electronics gadgets parts
- ▶ Stationary, Toys & Miscellaneous parts



ABSOLAN® (SAN)

Transparent & stiff styrenics polymer

Specification:

- Excellent transparency with high stiffness
- Good chemical resistance and dimensional stability
- Proven mechanical performance
- Highlight: SAN-GF grades widely used in AC fan applications across OEMs

Key Applications:

- ▶ Stationary & Novelty Items
- ▶ Household appliances transparent parts
- ▶ Cosmetic Jar
- ▶ AC Fan blades





2. Blends & Speciality Polymers | Polystyrene

Emerging in Blends & Other Speciality Polymers

Growing in Polystyrene

STYROLOY®

Advanced Polymer Blends
High performance styrenics blends

Specification:

- Blends of ABS / ASA / HIPS with PC, PMMA, Nylon, PPO
- High impact strength, superior flow, premium aesthetics
- Excellent UV, heat, and chemical resistance
- Enables thin-wall, complex, and durable designs

Applications:

- Automotive
- Electronics
- Household products

ASALAC (ASA)®

Weather-resistant styrenic polymer

Specification:

- Superior UV stability and long-term color retention
- High surface quality with good impact strength
- Excellent chemical resistance

Applications:

- Automotive exterior & interior
- PVC cap stock
- Roofing sheets
- Gardening equipment

STYRENIX® PS (GPPS)

Transparent General Purpose Polystyrene

Specification:

- Excellent clarity, moldability, and easy processing
- Suitable for injection molding and extrusion
- Broad applicability across consumer and industrial segments

Applications:

- Food packaging,
- Healthcare & labware,
- Refrigerator components
- Toys
- Consumer Goods

STYRENIX® PS (HIPS)

Impact-modified polystyrene for durability

Specification:

- Enhanced toughness for single-use and durable applications
- Consistent performance in technically demanding uses
- Available in pre-colored grades

Applications:



- Electronics Goods Housings
- Refrigerator liners
- Household goods
- Toys
- Food packaging



3. Five State of the Art Manufacturing Facilities



Unit I – Katol

Set Up	1993
Products	SAN
Capacity	1,00,000 TPA

Unit III – Dahej

Acquired in	2014
Products	Polystyrene
Capacity	1,00,000 TPA

Unit V – Map Ta Phut, Thailand

Acquired in	2025
ABS	85,000 TPA
SAN	1,00,000 TPA
HRG Rubber	31,000 TPA




Unit II – Moxi

Set Up	1995
Products	ABS & Others
Capacity	1,00,000 TPA




Unit IV – Nandesari

Set Up	1978
Products	Rubber
Capacity	27,000 TPA




Competitive Edge

- ▶ Optimal plant locations supporting supply chain operations
- ▶ Backward Integrated manufacturing
- ▶ Overseas plant enhancing global access

4
Domestic
Production Units

1
International
Production Unit

1
R&D
Centre

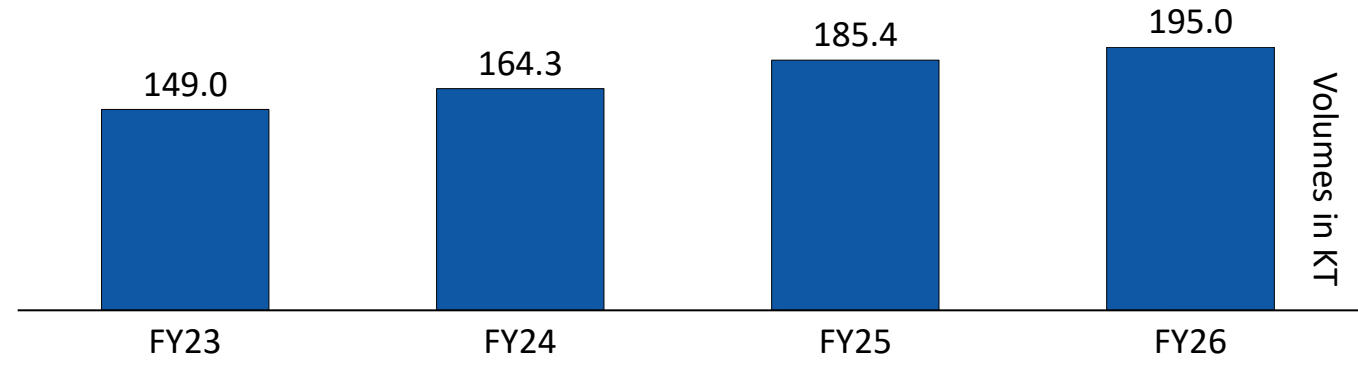
10+
Sales Offices
across
geographies

4 lakh+
Sq mtrs

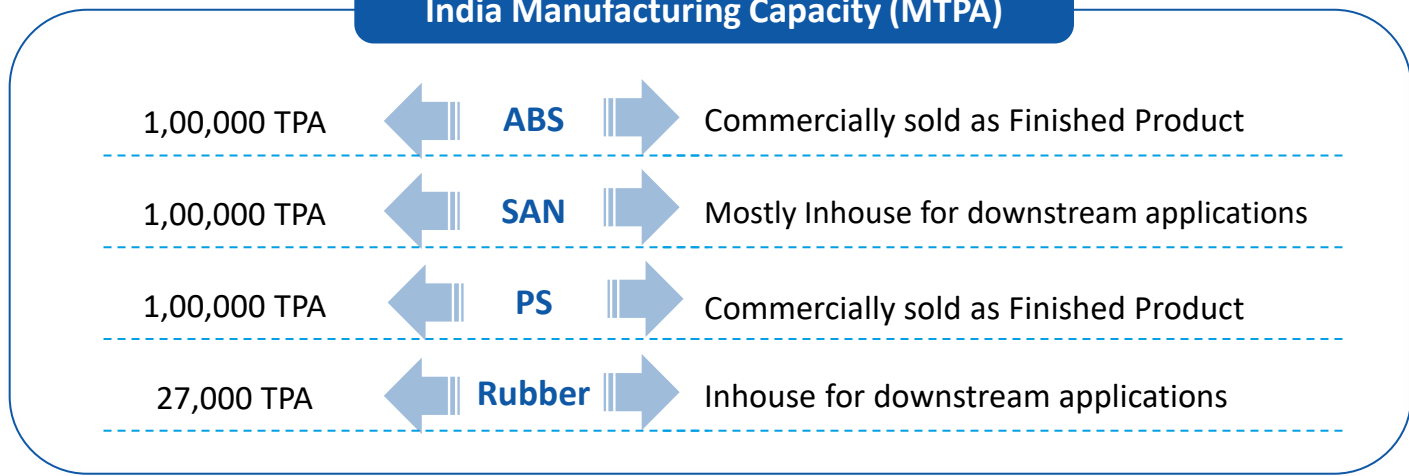


4. Capacity Built to Scale

India Sales Volume Trend



India Manufacturing Capacity (MTPA)



Unlocking Growth Potential

- ▶ Established and diversified manufacturing capacity providing a **strong foundation** to support current volumes and future growth
- ▶ Existing facilities are designed for scalability, enabling efficient capacity additions with **high operating leverage**
- ▶ Focused on execution of announced expansion plan in a **phased manner**, ensuring disciplined and timely capacity creation



Capacity Expansion of ABS in Phase I (50,000 TPA) is currently under implementation and progressing as per schedule.



5. Technology and Market augmentation due to Thailand acquisition

About the Company

- ▶ INEOS Styrolution (Thailand) Company was in the business of manufacturing & selling of specialty engineering polymer products
- ▶ The product portfolio includes specialty ABS, high heat ABS and SAN polymers
- ▶ The company also produces HRG rubber, a key raw material for ABS



The Plant operates at Map Ta Phut, Thailand, spread across an area of 69,160 sq.m

About the acquisition

- ▶ Acquisition of INEOS Styrolution (Thailand) Company completed in January 2025.
- ▶ Acquired 100% shareholding in the company for USD 22 million
- ▶ The acquisition was funded through a term loan.

Expanding into value-added grades of ABS & HRG rubber

Manufacturing Capacity

ABS	85,000 TPA
SAN	1,00,000 TPA
HRG Rubber	31,000 TPA

Key Synergies

- ▶ Improvement in Product Mix
- ▶ Expansion of Customer base
- ▶ Enhanced Global Reach
- ▶ Access to Technology

Exponential Growth Opportunity

- ▶ Will enhance product mix by addition of new high-margin unique grade of ABS used in refrigeration liner applications
- ▶ To strengthen position as a emerging global supplier
- ▶ Access to added geographies and cross-selling opportunities
- ▶ Strong growth and better margins due to availability of better quality HRG rubber, a key raw material for ABS

Innovation

Turning customer insights into differentiated products



Unique Product Innovation

In-house capabilities enabling differentiated and application-specific solutions.



Customer Led Development

Continuous customer interaction driving new grades aligned to real performance needs



Rapid Colour Customisation

On-the-spot color confirmation to meet precise customer requirements

Research & Development

Strong backbone ensuring quality, scale, and reliability



Cutting Edge R&D Centre

Established in 1995, State of the Art Research & Development facility at Gujarat



Unique R&D Excellence

R&D Facility equipped with Color excellence center housing over 1,300 colors



Focused Research Capabilities

Dedicated expertise in rubber research, color development, and new product development



Certified Testing Infrastructure

NABL ISO/IEC 17025:2005 certified labs ensuring reliable and authentic results

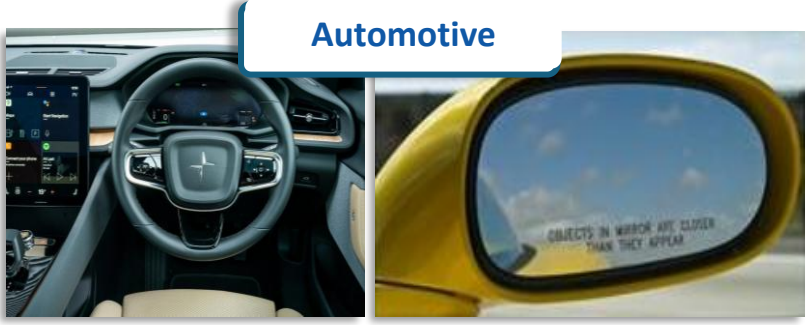


Customer-centric approach

R&D aligned with customer applications, enabling faster adoption and differentiated solutions.

7. Long Standing Client Relationship

Strong Presence



Competitive Edge

Long Standing Relationships with key clients

Clientele spread across various sectors

Customer concentration not exceeding 8-10%

Expanding Presence

Packaging Industry

Cosmetics Industry

Healthcare Industry

Stationery, Toys

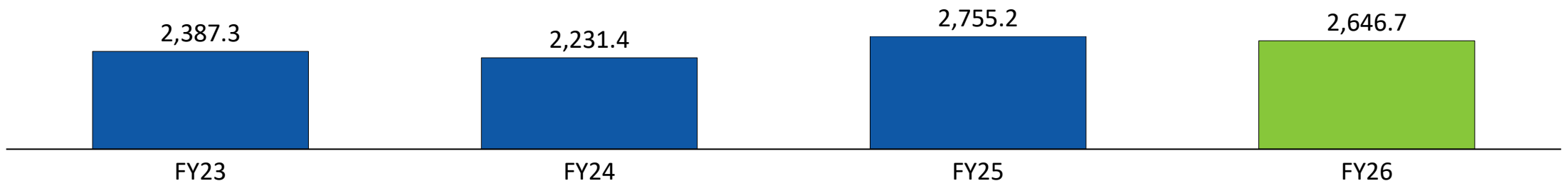




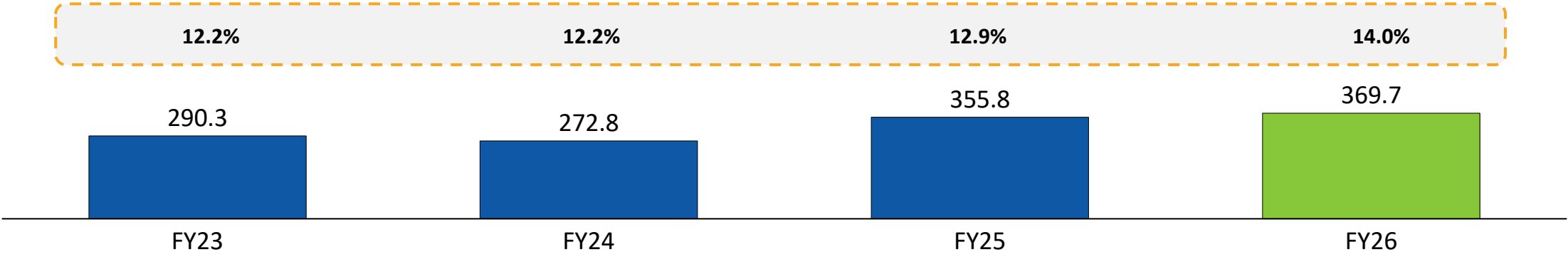
8. Consistent Performance over the years*

(INR crores)

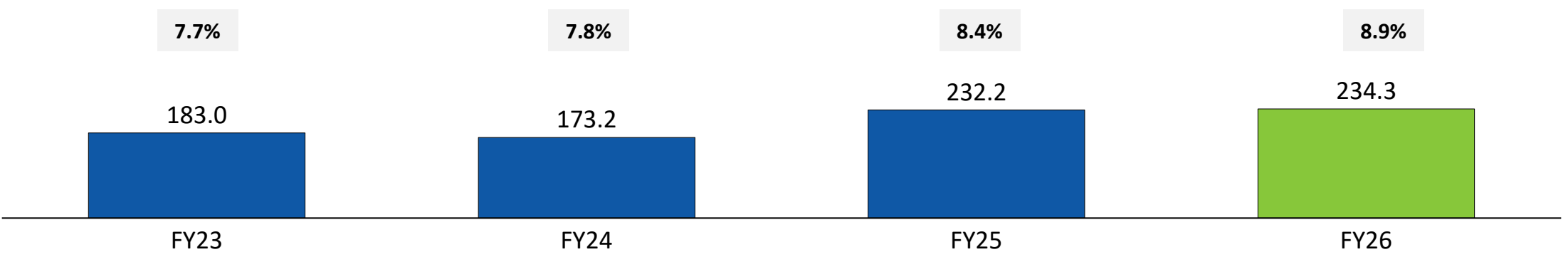
Total Income**



EBITDA



PAT



*Standalone Figures

**Including other income

9. Best Practices Behind Proven Credentials



EHS Highlights

- Committed to the Safety and Health of employees and nearby communities
- Recommended for ISO 45001:2018 std certification in Mar'26, by DQS.
- Certified & committed to ISO 14001:2015
- 5.69 Million work hrs. for Employee and 8.5 Million work hrs. for contractors [Apr'22 to Mar'26], with only 2 reportable incident (contractor, employee).

- Committed towards Environment:
 - ✓ Use of clean fuel
 - ✓ Energy, waste, water, emission reduction measures.
 - ✓ Green belts development in neighboring areas for sustainability.
 - ✓ "Swatchata abhiyaan" conducted at Katol site.
 - ✓ Environmental Day celebrations done in June'2025.
 - ✓ Tree plantation drives undertaken across sites.



EHS Focus Area

- Process Safety [As per OSHA guidelines]
- PSM training from external expert conducted for three batches of cross functional operations team.
- Engineering controls for Process Risk control.
- Best of different Technologies in Practice (JSR- Japan Synthetic Rubber, BAYER/LANXESS, INEOS, BASF) with varied focus on Process safety

- Focus on storage safety of Styrene. Trainings for Slip, Trip & Fall hazards.
- Sustainability - Resource reduction (water, waste, energy, emissions). Green belt development.
- Capacity building for fire squad members. - 5 batches of fire safety training conducted from external experts to emergency squad members.
- ISO 45001: 2018 sustenance.



Best Practices Followed

- Process Safety Management [As per OSHA guidelines]
- Operational Audits
- Integrated Asset care & Process Safety Audits
- Use of Flame-Resistant Clothing [FRC] in operations

- Behavior Based Safety
- HAZOP (Hazard & Operability) study for all processes.
- Management of Change (Personnel, Facilities & Technology)
- Rewards & Recognition program

Key Certificates



Certified to **ISO 9001: 2015**
(Quality Management System)

Certified to **ISO 14001: 2015**
(Environmental Management System)



Targeting **ISO 45001: 2018**
(Occupational Health & Safety Management System) by 2026

10. Experienced Board Members



Rakesh S. Agrawal, Chairman

- Chairman of Shiva Group
- Master of Engineering (Chemistry) from Stevens Institute of Technology, New Jersey
- Experience of over five decades
- Set up first manufacture plant of ABS & SAN resins in India



Milin Mehta, Independent Director

- Chartered Accountants, Master of Commerce and a Law Graduate
- Leads the practice of the firm K C Mehta & Co. LLP, Chartered Accountants for over three decades
- Vast experience to serve clients in the areas of accounting, tax, valuation, mergers and acquisitions, strategies and governance



Rahul R. Agrawal, Managing Director

- Director & Promoter of Shiva Pharmachem
- Bachelor's degree in Chemical Engineering from the University of Michigan and MBA from Harvard Business School
- Over 25 years of experience in Chemical Manufacturing Industry



Prem Kumar Taneja, Independent Director

- Ex-Additional Chief Secretary, Industries & Mines Dept, Home Department, Forest & Environment Department, Government of Gujarat
- Over four decades of experience in Governance, Administration and Business Management
- Led many Govt. of Gujarat promoted companies as MD, Director, etc.



Vishal R. Agrawal, Joint Managing Director

- Managing Director & Promoter of Shiva Pharmachem
- Bachelor's degree in Chemical Engineering and a Masters' degree in Information Management from Stevens Institute of Technology
- Over 25 years of experience in Chemical Manufacturing Industry



P.N. Prasad, Independent Director

- Master's degree in science and a Certified Associate of Indian Institute of Bankers, Rank holder in CAIIB examination
- Independent Director, Axis Bank
- Over 38 years of experience
- Joined SBI in 1983 and retired as Deputy Managing Director in 2020



Ravishankar Kompalli, Whole-Time Director

- Graduated in Chemical engineering from Andhra University in 1977
- Safety management diploma from Central Labour Institute, Mumbai of Govt of India
- Experience of over four decades in polymer industry
- Co-patented High Rubber Graft ABS powder technology for INEOS Styrolution presently in operation at Nandesari Plant, Gujarat



Radhika Nath, Independent Director

- BA in Political Science and Economics from Elphinstone College in Mumbai, Diploma from Sophia Polytechnic, Mumbai and MBA degree student at Bombay University
- Trustee-Governing Council, Educational Initiatives, Mahindra Group
- 31 years of experience in retail, export, and trade



Historical Financial Highlights



Consolidated Profit & Loss*

Particulars (INR Crores)	FY26	FY25	FY24	FY23
Revenue from Operations	3,438.0	2,982.4	2,222.2	2,372.2
Other Income	16.4	12.2	9.3	15.1
Total Income	3,454.4	2,994.6	2,231.4	2,387.3
Cost of Goods Sold	2,505.1	2,219.9	1,662.3	1,776.4
Employee Cost	147.9	90.0	67.2	72.2
Other Expenses	441.8	322.0	229.2	248.5
EBITDA	359.6	362.7	272.8	290.3
EBITDA Margin (%)	10.4%	12.1%	12.2%	12.2%
Finance Cost	19.5	5.7	2.8	5.3
EBDT	340.1	357.0	270.0	284.9
Depreciation	114.1	55.1	36.8	38.0
Profit before exceptional item and tax	226.0	302.0	233.2	246.9
Exceptional Item	2.8	0.0	0.0	0.0
Profit before Tax	223.3	302.0	233.2	246.9
Tax	40.4	68.6	60.1	64.0
Profit After Tax	182.8	233.4	173.2	183.0
PAT Margin (%)	5.3%	7.8%	7.8%	7.7%
Other Comprehensive Income	36.1	(1.6)	0.1	0.6
Total Comprehensive Income	218.9	231.7	173.3	183.6
EPS (Rs.)	103.98	132.70	98.47	104.07

*"Styrenix Performance Materials (Thailand) Ltd" was acquired effective Jan 2025, therefore not comparable with full year FY2025-26 for consolidated results



Consolidated Balance Sheet*

Assets (INR Crores)	FY26	FY25	FY24	FY23
Total Non Current Assets	1,154.9	981.8	343.2	340.7
Intangible Asset	11.8	10.2	-	-
Property, Plant and Equipment	714.2	713.8	282.2	290.3
Right-to-use Assets	236.1	189.5	13.0	19.1
Capital work-in-progress	105.0	29.4	28.1	11.9
Financial Assets	13.5	12.3	3.9	4.6
(i) Investments	9.7	9.4	1.7	1.0
(ii) Loans	0.0	0.1	0.1	0.0
(iii) Other financial assets	3.8	2.8	2.1	3.5
Deferred tax assets (net)	25.2	3.9	-	-
Non-current tax assets (net)	24.8	5.2	1.5	1.7
Other non-current assets	24.2	17.5	14.4	13.1
Total Current Assets	1,327.6	1,360.7	694.6	922.1
Inventories	664.5	768.5	268.7	345.6
Financial Assets				
(i) Trade receivables	428.8	439.9	296.9	318.7
(ii) Current Investments	87.6	10.7	56.1	-
(iii) Cash and cash equivalents	70.1	97.7	54.5	102.8
(iv) Bank balances other than above	3.3	2.8	2.1	142.4
(v) Loans	0.1	0.2	0.1	0.3
(vi) Other financial assets	6.9	-	0.7	0.3
Other current assets	66.2	40.7	15.3	11.7
Assets classified as held for sale	0.1	0.1	0.2	0.4
Total Assets	2,482.6	2,342.5	1,037.9	1,262.8

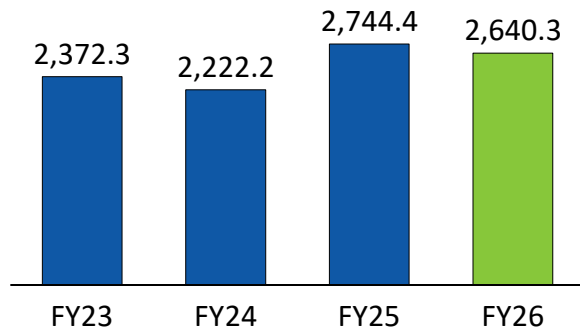
Equity & Liabilities (INR Crores)	FY26	FY25	FY24	FY23
Total Equity	1,366.3	1,218.7	722.7	714.7
Equity Share capital	17.6	17.6	17.6	17.6
Other Equity	1,348.7	1,201.1	705.1	697.2
Total Non Current Liabilities	535.5	463.2	58.6	67.8
Financial liabilities				
(i) Borrowings	222.3	204.0	9.7	9.6
(ii) Lease Liabilities	212.2	172.5	8.4	17.3
Provisions	101.0	86.7	29.2	28.2
Deferred tax liabilities (Net)			11.2	12.7
Total Current Liabilities	580.8	660.6	256.5	480.2
Financial liabilities				
(i) Borrowings	86.7	1.8	0.2	0.2
(ii) Lease Liabilities	26.9	18.9	9.0	8.0
(iii) Trade Payables	421.1	604.6	227.5	310.4
(iv) Other financial liabilities	27.0	19.3	10.7	147.1
Contract Liabilities	10.7	5.5	0.5	0.3
Provisions	5.7	4.6	1.2	0.7
Other current liabilities	2.6	5.9	7.5	13.5
Total Equity and Liabilities	2,482.6	2,342.5	1,037.9	1,262.8

*"Styrenix Performance Materials (Thailand) Ltd" was acquired effective Jan 2025, therefore not comparable with full year FY2025-26 for consolidated results

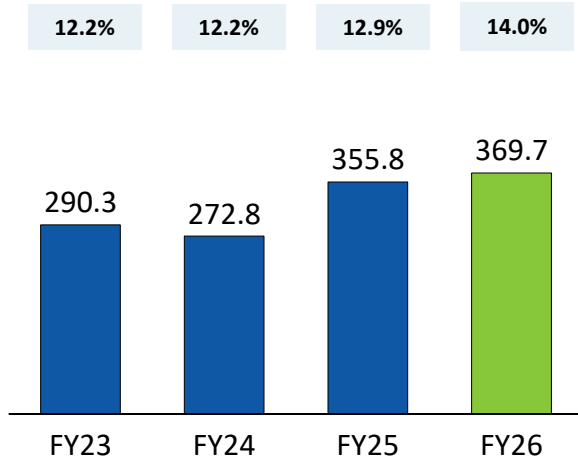


Standalone Historical Financial Highlights

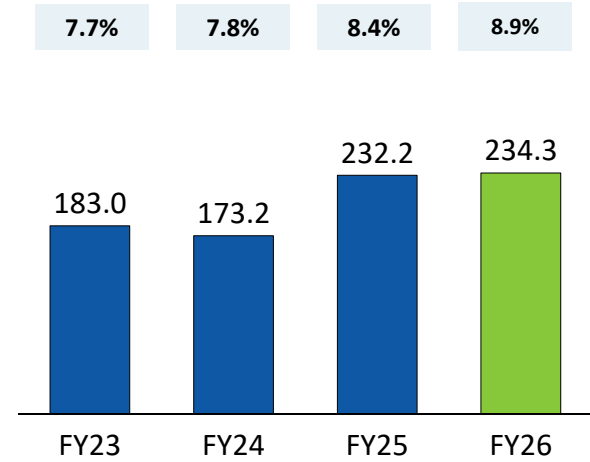
Total Income (INR crores)



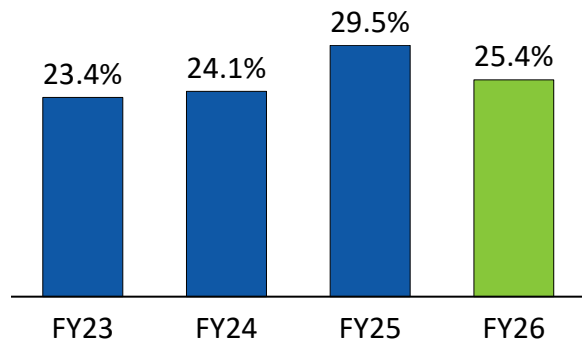
EBITDA (INR crores)



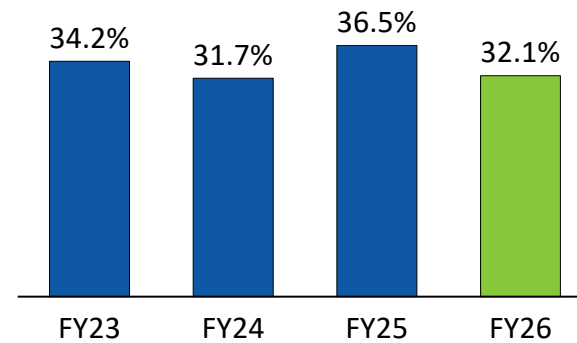
PAT (INR crores)



ROE (%)

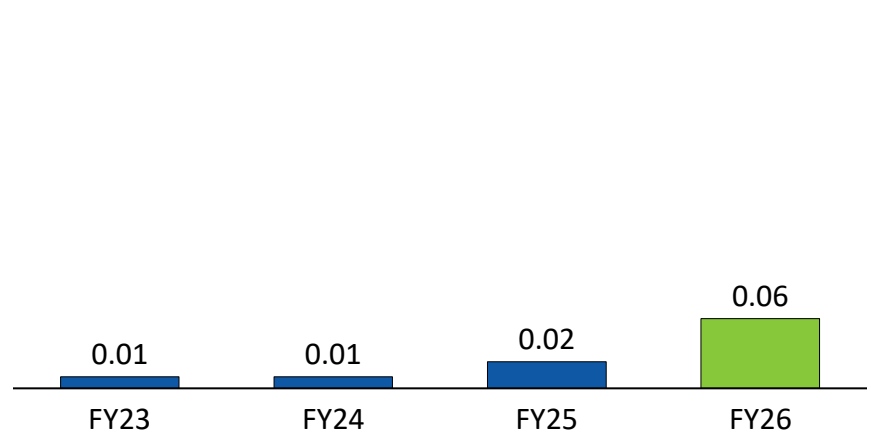


ROCE (%)

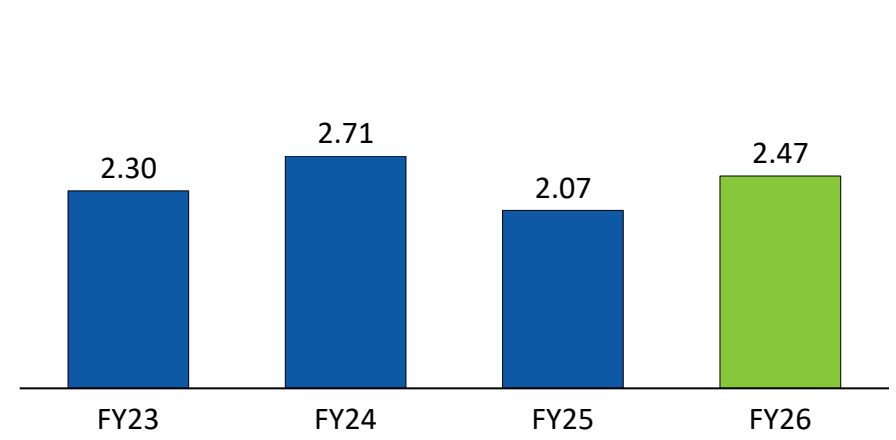




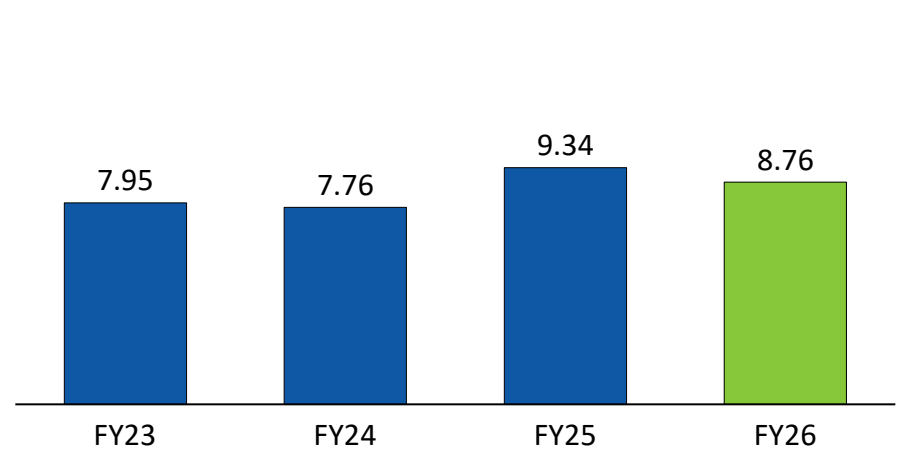
Debt To Equity



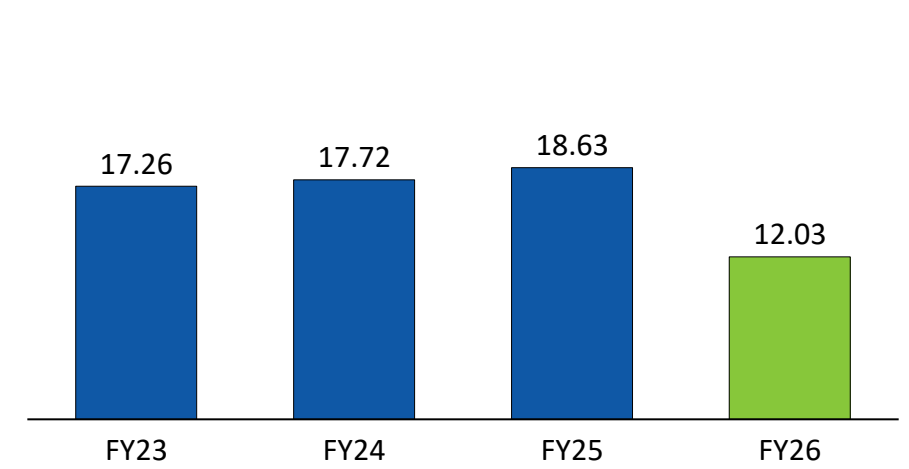
Current Ratio



Fixed Asset Turnover



Debt Service Coverage Ratio



Track record of consistent performance



- Robust **manufacturing capabilities**
- Providing **Innovative & Value Add Offerings**
- Focused on **Improving Product Mix**
- Consistent **track of profitability** despite market volatility
- **Longstanding relationships** with customers and vendors
- **Strong Balance Sheet**



Company:

Styrenix
PERFORMANCE MATERIALS

Styrenix Performance Materials Ltd.

CIN -L25200GJ1973PLC002436

Mr. Bhupesh P. Porwal - Chief Financial Officer

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Strategic Growth Advisors Pvt. Ltd.

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