SANMAR

Chemplast Sanmar Limited

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6th August, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code - 543336	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai – 400 050 Scrip Symbol - CHEMPLASTS

Subject: Investor Presentation

Please find enclosed a copy of Investor Presentation – Q1 & FY '27.

Copy of Investor Presentation will also be available on the website of the company at www.chemplastsanmar.com

Date & Time of occurrence of the information: 6th August, 2026 at 7.45 PM (IST)

Thanking You,
Yours faithfully,

For CHEMPLAST SANMAR LIMITED

PADMANABHAN SRINIVASAN

Digitally signed by PADMANABHAN SRINIVASAN
Date: 2026.08.06 19:55:22 +05'30'

P SRINIVASAN
Company Secretary and Compliance Officer
Memb No. ACS 10129

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CHEMPLAST SANMAR LIMITED

Chemplast Sanmar Limited

Investor Presentation – Q1 FY ’27

Safe Harbour

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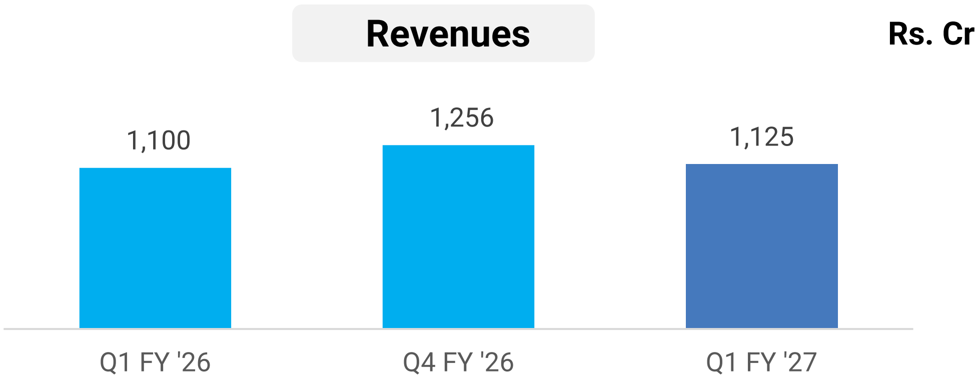
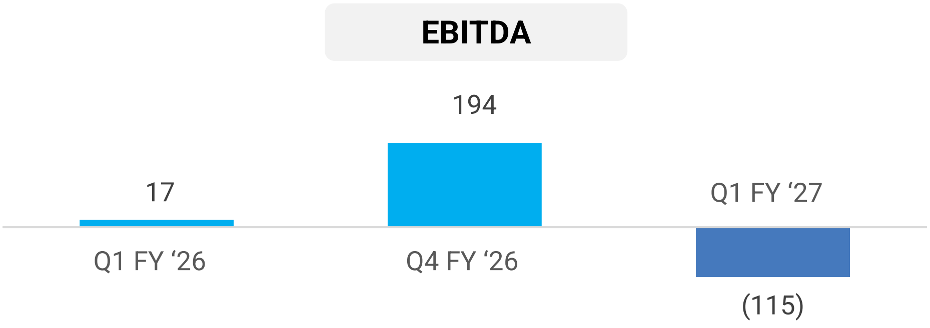
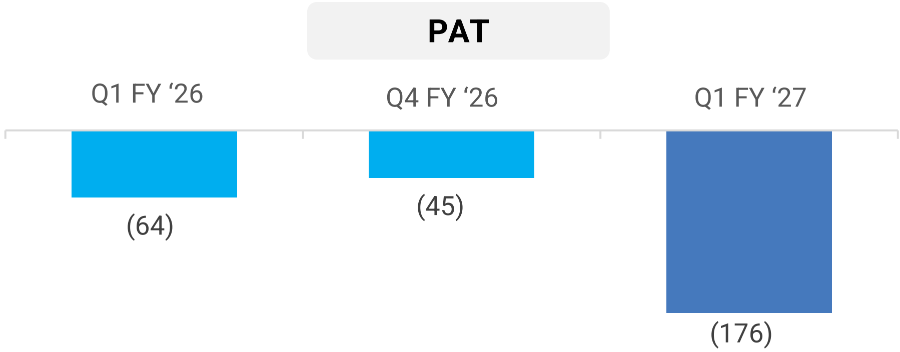
Performance Highlights

Performance Highlights: Q1FY '27







All computations are on Consolidated basis

Key Highlights

(A) Speciality Segment

(a) Paste PVC

- Paste PVC demand improved towards the end of the quarter; outlook remains positive, aided by customs duty reinstatement and potential regulatory measures pending ADD implementation.
- At Cuddalore, the capacity is being debottlenecked by 7 KTPA and we expect it to come on–stream by Oct'26.
- The Cuddalore Paste PVC facility initiated productivity improvement trials to enhance operational efficiency.

(b) Custom Manufactured Chemicals Division ('CMCD')

- CMCD delivered a healthy revenue run-rate during the quarter and remains well-positioned to sustain growth momentum through FY '27.
- Business development activities gained momentum with a focus on newer geographies, enhanced customer engagement and new product opportunities.

(c) Refrigerant Gases (R-32)

- Following the commencement of commercial production of our swing plant in May '26, the ramp-up to full production is underway.
- Feedback from customers on the product specifications has been positive.

Performance Highlights: Q1FY ’27

Key Highlights

B) Commodity Segment – (VAC & CCVL)

a) Suspension PVC

- Market headwinds impacted the Suspension PVC segment this quarter:
    - Due to declining prices, particularly in April 2026.
    - Performance was further pressured by reduced sales volumes and high VCM costs stemming from geopolitical tensions in the Middle East.
    - Customs duty on PVC imports was also removed by Govt. in Q1, this was extended till 15th July; now restored.
- Demand is likely to remain soft during the monsoon season. However, the reinstatement of customs duty and the introduction of a Minimum Import Price of USD 766/ MT, is expected to provide marginal respite for CCVL.

b) Value-added Chemicals (‘VAC’)

- Pricing across major VAC products remained under pressure due to higher inventories and competitive market conditions.
- Operational improvements at the Mettur Caustic Soda plant continued during the quarter and are expected to support higher production levels going forward.

Performance Highlights: Q1FY ’27

Fire incident in Karaikal

- 17 Jul ‘26: Nitrogen supply disruption led to accumulation of flammable vapours, resulting in EDC release and fire
- Production shut down safely; site emergency response plan activated immediately
- No injuries to employees or contractors, neither was there any spillages; Fire fully extinguished within 15 minutes
- Insurance claim filed; surveyors are assessing the incident
- Downtime being utilized for planned maintenance activities
- No impact on Paste PVC operations; EDC being sourced through imports for the Mettur plant

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MD’s Message

S. Ganeshkumar
Managing Director

"The quarter was marked by a challenging operating environment, driven by elevated input costs following the Middle East conflict and subdued demand in certain business segments. Despite this, the Company reported consolidated revenue of Rs. 1,125 crores for the quarter. However, sharp increase in input costs severely impacted profitability, resulting in EBITDA loss of Rs. 115 crores.

Paste PVC business witnessed an improvement in demand during the latter part of the quarter as raw material availability stabilized, and we expect this momentum to continue in the coming quarters. While the ADD recommendation on imports from the EU and Japan was allowed to lapse, there are potential regulatory measures which will help address the low-priced dumping of material into India. We continue to remain focused on improving operational efficiencies and strengthening our competitive position. Cuddalore’s Paste PVC capacity is being debottlenecked by 7 KTPA and is expected to come on-stream by October.

Commercial production from the swing plant commenced in May 2026; commissioning of the new plants is underway and will be completed in phases by the end of this fiscal.

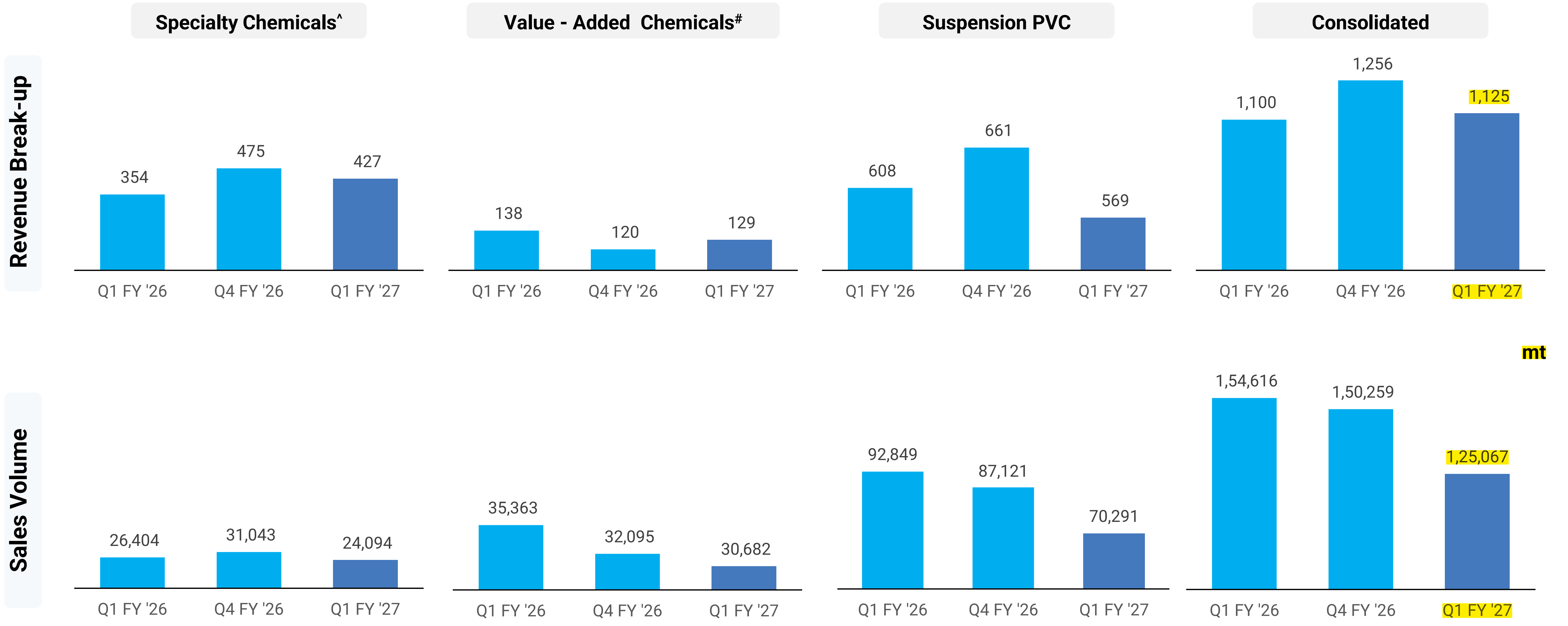
Our CMCD, performance improved meaningfully supported by a healthy product pipeline, increasing customer engagements and expanding business opportunities. We remain confident that this positive momentum will continue through the year.

The Suspension PVC business continued to face pricing pressure during the quarter. However, the re-imposition of customs duty and the introduction of the Minimum Import Price, are expected to provide some respite. The Value-added Chemicals’ performance continued to remain under pressure due to weak market prices on account of surplus availability of material.

The improving outlook for our specialty businesses gives us confidence in the future outlook. The strong momentum in CMCD, together with our ongoing investments in capacity expansion and new product development, positions us well to drive profitable growth."

Segmental Highlights - Quarterly

Rs. Cr



"mt "stands for metric tons
^ - specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas
# - VAC includes Caustic Soda, Chloromethanes & Hydrogen Peroxide

Consolidated Profit & Loss Account

Rs. Cr

Particulars	Q1 FY '27	Q1 FY '26	*Y-o-Y*	Q4 FY '26	*Q-o-Q*
Revenue from Operations	**1,125**	**1,100**	***2%***	**1,256**	***-10%***
Cost of Goods Sold	846	733		724	
Employee Cost	73	65		70	
Other Expenses	319	285		267	
EBITDA	**(115)**	**17**	***n.a.***	**194**	***n.a.***
EBITDA Margin %	***-10%***	***2%***		***15%***	
Other income	3	9		7	
Depreciation	61	53		55	
EBIT	**(173)**	**(27)**		**147**	
Finance Cost	59	59		58	
Profit before tax and exceptional items	**(232)**	**(86)**		**89**	
Exceptional items*	-	-		(150)	
Profit Before Tax	**(232)**	**(86)**		**(61)**	
Tax	(57)	(22)		(16)	
PAT	**(176)**	**(64)**	**n.a.**	**(45)**	**n.a.**

Note*- The company reported an exceptional charge of Rs.149.92 Cr, driven by provision for onerous contracts and inventory write-down due to lower realizable value of finished goods.
n.a. - not applicable

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Standalone Profit & Loss Account

Rs. Cr

Particulars	Q1 FY '27	Q1 FY '26	Y-o-Y	Q4 FY '26	Q-o-Q
Revenue from Operations	**592**	**495**	***20%***	**612**	***-3%***
Cost of Goods Sold	297	214		278	
Employee Cost	49	41		47	
Other Expenses	239	218		205	
EBITDA	**7**	**22**	***-68%***	**83**	***-91%***
EBITDA Margin %	***1%***	***4%***		***13%***	
Other income	3	5		4	
Depreciation	47	39		40	
EBIT	**(37)**	**(12)**		**46**	
Finance Cost	29	26		27	
Profit before tax and exceptional items	**(66)**	**(38)**		**19**	
Exceptional items	-	-		(898)	
Profit Before Tax	**(66)**	**(38)**		**(879)**	
Tax	(16)	(10)		4	
PAT	**(49)**	**(28)**	**n.a.**	**(883)**	**n.a.**

Note* The Company recorded an exceptional impairment of Rs. 898 Cr on its investment in CCVL.
n.a. - not applicable


Company Overview

Chemplast Sanmar: Leading Chemical Manufacturer in India… R32

#1
manufacturer of Specialty Paste PVC resin in India

Leading player in Custom Manufactured chemicals

#1
manufacturer of Hydrogen Peroxide in South India

#5
manufacturer of Caustic Soda in South India

#1
manufacturer of S-PVC in South India & 2nd largest in India[1]

One of the oldest manufacturers of Chloromethanes in India

Establishing Presence in the R32

4 Manufacturing sites with a high degree of backward integration [2]

Experienced management team with deep domain expertise

Marquee parentage

The Sanmar Group is amongst the oldest and most prominent corporate groups in South India

Consolidated FY '26

Rs. 4,224 Cr
Revenue

Rs. 198 Cr
EBITDA

Note:
1. S-PVC – Suspension PVC ; Through its wholly owned subsidiary, Chemplast Cuddalore Vinyls Limited ('CCVL')
2. For significant portion of its operations

… with a Diversified Product Portfolio

	Chemplast Sanmar						CCVL [2]
	Specialty Chemicals[1]			Value-added Chemicals			Suspension PVC
	Specialty Paste PVC resin	**Custom Manufacturing**	**Refrigerant Gases (HFOs)**	**Caustic Soda**	**Hydrogen peroxide**	**Chloromethanes**	
End-user industries	Footwear; Auto and Furniture upholstery; Artificial leather products; Mats	Pharma; Agrochemicals; Fine Chemicals	Refrigerants; AC	Paper; Textile; Organic and Inorganic Chemicals	Paper; Textiles; Effluent treatment at refineries; Dis-infectants	Pharma; Agro-Chemicals	Irrigation; Urban infra; Real estate
Capacity (mtpa)	**107,000**	**4,500**[3]	**2,000**[4] (R-32)	**119,000**	**34,000**[5]	**35,000**	**331,000**
FY '26 Sales split	36%			12%			52%
Q1 FY'27 Sales split	38%			11%			51%

Note:
1. Specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas
2. Wholly-owned subsidiary of Chemplast Sanmar Ltd.
3. Including capacity of the Phase 1 and Phase 2 expansions of the new Multi-purpose Block
4. This facility acts as a swing plant between R-22 and R-32

1. Specialty Paste PVC

Part of Specialty chemical division of Chemplast Sanmar. Largest manufacturer of Specialty Paste PVC resin in India

- Manufactured at Mettur facility since 1968; 41 ktpa one-step process capacity added at Cuddalore in Q4- FY '24
- Primary raw materials include EDC, Ethylene, Chlorine and VCM (for 41 ktpa - Cuddalore facility)
- In-house capacity to manufacture significant portion of EDC and all of VCM requirements for the backward integrated capacity of 66 ktpa. This provides flexibility in operations and reduces dependence on external suppliers.
- High repeat business – customer stickiness

Key growth drivers

- India is heavily import-dependent - import substitution opportunity
- Enough headroom to grow – no capacity expansions have been announced – technology is a barrier
- Growing demand in end-user industry driven by low per capita consumption
- Customer stickiness

The Sanmar Advantage

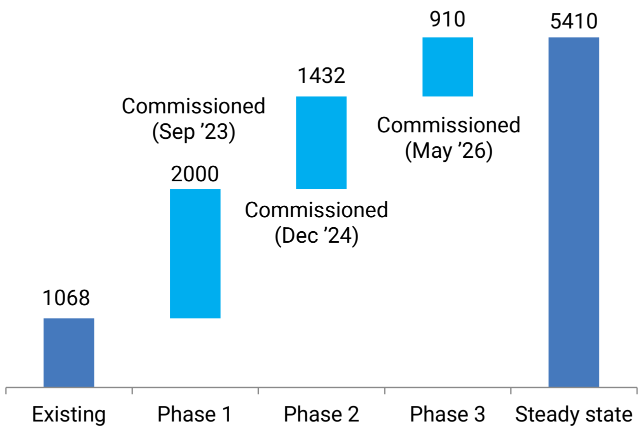
- CSL is the **oldest player and one of only two companies in India** having the requisite technology
- > 60% of Paste PVC capacity is **backward integrated**
- **Leadership position** in Indian market; With the 41 ktpa expansion, CSL has ~83% of domestic production capacity and ~66% market share with the downstream capacities configured to CSL's resin quality
- **Long-standing customer relationships**

2. Custom Manufactured Chemicals

Part of specialty chemicals division of Chemplast Sanmar; growing rapidly on the back of 15 years of long-standing client relationships

- Quality manufacturing at Berigai facility in a safe and sustainable manner
- Custom manufactures starting materials, advanced intermediates and active ingredients for global innovator companies – 'One Product to One Customer' strategy
- Wide range of chemistry capabilities such as cyanation, hydrogenation, liquid purification etc.
- In-house process research, process engineering and large-scale manufacturing capabilities, making it a one-stop shop manufacturing of newly discovered molecules

Capacity (in mt)



Key growth drivers

- India's share in the global outsourced Agro CMC market increasing at a faster pace of 10%-12%
- Increasing EU regulatory constraints
- 'China +1' strategy - India to be a focus region as companies move away from China for custom manufacturing
- Higher penetration of API manufacturing in India

The Sanmar Advantage

- Renowned for our **Sustainability, Environmental and Safety stewardship**
- Professional management with **high standards of ethics and integrity**
- Proven track record of execution, with a long history of partnerships with **global originator and innovator companies**
- Extremely careful with the intellectual property of our customers
- Ability to handle complex chemistries and complex chemicals due to our process technology, process improvement and product development capabilities. **World-class research and development capability** combined with a **broad range of chemical technologies at production scale**
- **Highly qualified engineers and chemists**
- Benefit and advantage of having facilities with land available for future expansion
- Proactive investment in **'best in class' hardware -** production blocks, lab and pilot capabilities, process safety labs

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3. Expanding Horizons in Fluorine Chemistry and Refrigerant Science - logical extension from R22

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R32

Mettur

Location

Commercial production from the swing plant commenced in May 2026; commissioning of the new plants is underway and will be completed in phases by the end of this fiscal.

Rationale

Expertise in R22

- Commenced Refrigerant Gas operations in October 1988 at Mettur, Tamil Nadu, manufactures hydrochlorofluorocarbons (HCFCs / R22) – capacity of 1,700 mtpa
- Company manufactures and markets HCFCs under the brand name **Mettron**.

Fluorination Chemistry

- One of the earliest producers of Refringent gases and Chloromethanes in India.
- Chloroform from Mettur plant is used as input for R-22 production.

Growing market

- India's demand for Room Air Conditioning is growing strongly
- Attractive project economics

Benefits of R32

Smaller Impact on Environment

- R-32 has zero ODP (Ozone Depletion Potential)
- Low GWP (Global Warming Potential), i.e., 675, lower than the GWP of currently used R-410A or R-22.

High Energy Efficiency

- Lower peak power use helps ease grid load during high-demand periods

Low Flammability

- R-32 (Class 2L) has a low burning velocity, minimizing flame spread and reducing fire hazards.
- Risk assessments confirm R-32's safe use in equipment with minimal fire risk.

End User Market

- Residential Air Conditioning
- Commercial Air Conditioning
- Industrial Refrigeration & Cold-chain
- Refrigerated trucks and trailers

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4. Caustic Soda | Hydrogen Peroxide | Chloromethanes

Part of Value-added chemicals division of Chemplast Sanmar; these complete the integration story of the company

Caustic soda

- Generated as a joint product in the process of manufacture of chlorine
- Sold at 48-50% concentration to customers

Capacity

119,000 mtpa

Hydrogen Peroxide

- Part of downstream integration as a value-added product
- Plant is designed for a capacity of 34,000 tons per year of 50 percent concentration. Production process adopted is environment-friendly

Capacity

34,000 mtpa

Chloromethanes

- Refers to a group of products namely, Methyl Chloride, Methylene Dichloride, Chloroform and Carbon Tetra Chloride
- Part of downstream integration as a value-added product

Capacity

35,000 mtpa

Fully integrated operations resulting in sufficient control over feedstock

Entire chlorine consumed in-house; no disposal issues

Diversified product portfolio and customer base

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5. Suspension PVC

Largest manufacturer of S-PVC[1] in South India and second largest in India

- Manufactured at Cuddalore facility since 2009; 331 ktpa capacity
- This facility has a captive import terminal facilitating VCM imports for PVC production
- One-step non-integrated manufacturing process

Key growth drivers

- **Significant gap between demand and supply:** Despite new capacity addition announcements, India will continue to be a huge deficit market
- **Import substitution opportunity:** More than 60% of Indian demand served through imports
- **Growing demand in end-user industry** driven by low per capita consumption

The Sanmar Advantage

- **Strong customer relationships** with a diversified dealer/ customer network
- **Leadership position in South India**
- **Shore-based facility for seamless and safe import of feedstock**
- **Asset-light model** with sufficient infrastructure for future expansions

1. Through its wholly owned subsidiary, Chemplast Cuddalore Vinyls Limited ('CCVL')

Key Strengths

Key Strengths

Chemplast Sanmar Limited

- Over five decades track record
- State-of-the-art manufacturing units at strategic locations
- Significant expansion projects – Speciality chemicals
- Steady growth industry
- Strong focus on sustainability
- Committed leadership team with eminent board

1. Over five decades track record

2009

Established the greenfield Suspension PVC facility at Cuddalore.

2007

Commissioned the Marine Terminal and EDC Plant at Karaikal

2003

Acquired the Cuddalore Caustic Soda facility from Kolkata Producers Ltd.

1997

Expanded PVC resin manufacturing capacity to 60,000 MTPA.

1967

Commenced PVC resin production at the Mettur facility.

1962

Established Chemicals and Plastics India Limited.

2013

Expanded the Speciality Paste PVC capacity at Mettur to 66,000 MTPA and the Suspension PVC capacity at Cuddalore to 3,00,000 MTPA.

2019

- Commissioned the Hydrogen Peroxide plant at Mettur.
- Demerged the Suspension PVC business at Cuddalore.
- Completed the merger with Sanmar Speciality Chemicals Limited

2021

Commissioned the Hydrogen Peroxide plant at Mettur. Demerged the Suspension PVC business at Cuddalore. Completed the merger with Sanmar Speciality Chemicals Limited

2022

Increased Suspension PVC capacity to 3,20,000 MTPA through brownfield debottlenecking initiatives.

2026

- Successfully ramped up the Paste PVC plant in Cuddalore to full operating capacity, consistently delivering 100% utilisation.
- Commenced commercial production of R32 refrigerant gas in May 2026.
- Multipurpose Block 3 Phase 3, CMCD commenced commercial production in May 2026.

2024

- Commissioned the new Speciality Paste PVC facility at Cuddalore, adding 41,000 MTPA of capacity.
- Commissioned Phase II of the multipurpose block within the Custom Manufactured Chemicals Division

2023

Commissioned Phase I of the new multipurpose block within the Custom Manufactured Chemicals Division.

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2. State-of-the-art Manufacturing Units…

Location

01 Mettur, Tamil Nadu

- Paste PVC – 66 ktpa
- Hydrogen Peroxide – 34 ktpa
- Chloromethanes – 35 ktpa
- Refrigerant gas (R32) – 2ktpa**

- The site consist of 4 plants with high degree of integration
- Zero liquid discharge facility
- Sourcing of power from a captive power plant of 48.5 MW
- Access to salt fields at Vedaranyam, a key raw material

02 Berigai, Tamil Nadu

- Custom manufacturing – 4,500 mtpa

- Fully equipped, Multi-purpose facility
- Fully automated with distributed control systems and modern technologies
- Capability to support development work in various chemistries at the laboratory scale and pilot scale

03 Karaikal, Puducherry

- EDC – 84 ktpa (Captive purpose)

- Zero liquid discharge plant | Desalination plant
- Captive terminal for import of feedstock and sale of product
- Two captive power plants of 8.5 MW and 3.5 MW
- Double walled insulated cryogenic Ethylene storage tank with 4 kt capacity
- Access to salt fields at Vedaranyam, a key raw material

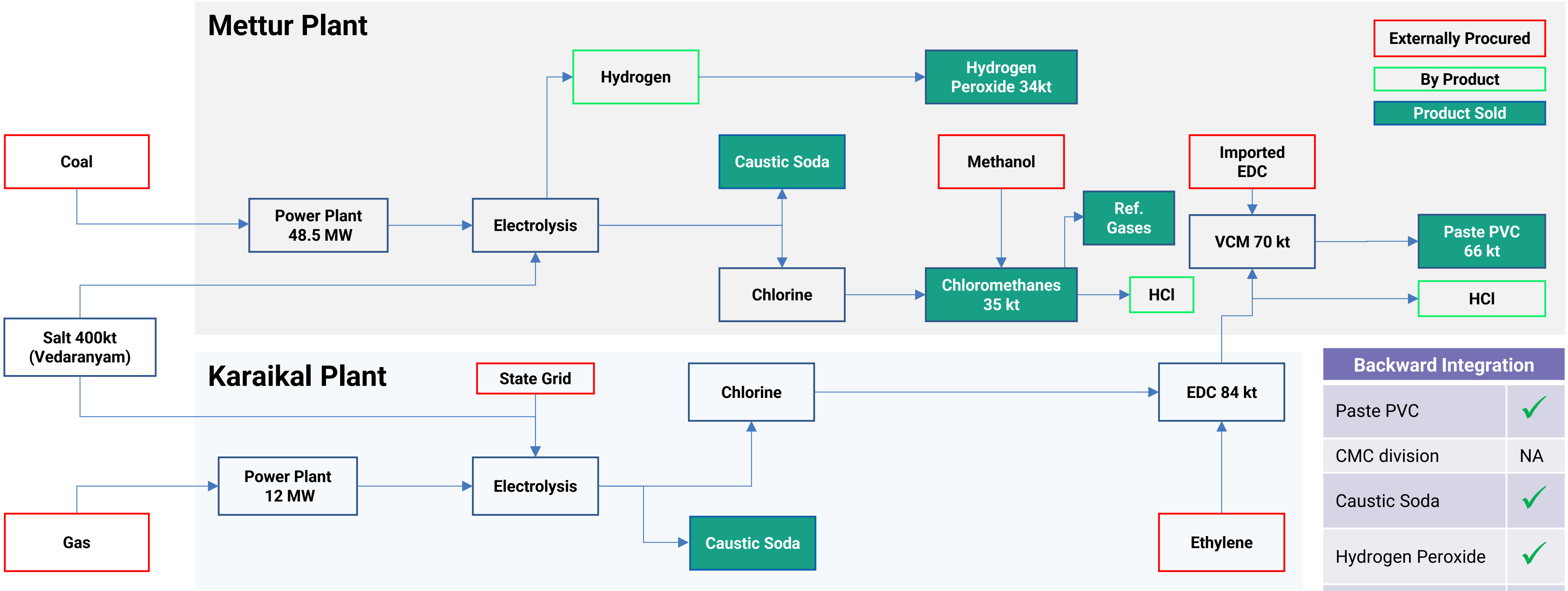
04 Cuddalore, Tamil Nadu

- Suspension PVC - 331 ktpa
- Paste PVC – 41 ktpa

- Zero liquid discharge plant
- Desalination plant
- Captive terminal for import of feedstock
- Two refrigerated VCM storage tanks with a capacity of 7,500 mt each.

Combined Caustic Soda capacity of 119 ktpa, manufactured at Mettur and Karaikal

… with a High Degree of Backward Integration



Backward Integration	
Paste PVC	✓
CMC division	NA
Caustic Soda	✓
Hydrogen Peroxide	✓
Chloromethanes	✓
Suspension PVC	✗
New Paste PVC (Cuddalore)	✗

Quantity of EDC manufactured at Karaikal plant and the EDC imported will depend on the relative pricing vis-à-vis international markets

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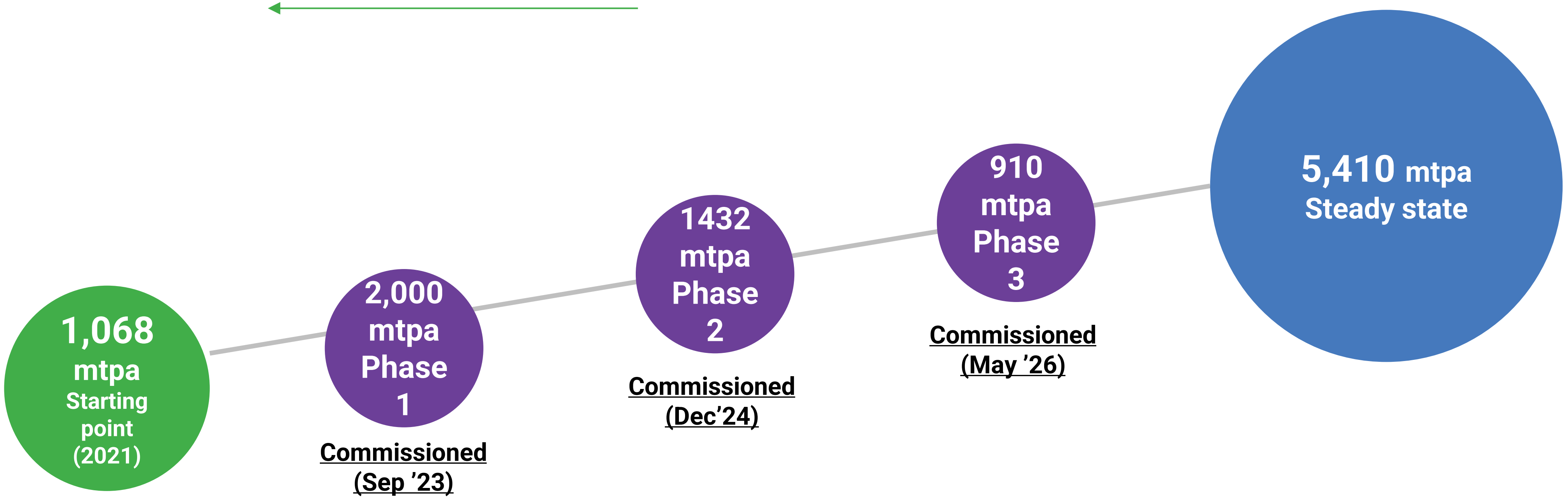
3. Significant expansion projects – Speciality chemicals



Custom Manufacturing

USD 2 Billion
Addressable market size*

- Commissioned Phase 1 of new multi-purpose production block ('MPB') in Sep '23
- Commissioned Phase 2 of multi-purpose block ('MPB') in Dec'24
- MPB 3 Phase 3 plant was commissioned in May '26 and civil & infrastructure work for the next MPB is targeted for completion by Q2 FY '27
- Facility being enhanced at Berigai – will leverage on the existing infrastructure available at the location
- Customer engagements and new product development efforts advanced as expected with a healthy pipeline, supported by a senior hire in key markets like Japan and Europe to further strengthen customer relationships.

* Management Estimates

4. Steady Growth Industry…

Products	Specialty Paste PVC	Suspension PVC	Custom Manufactured Chemicals
Key Highlights	• India heavily import dependent • Enough headroom to grow – no capacity expansions announced – technology is a barrier • Customer 'stickiness'	• India heavily import dependent • Demand growing at a fair clip • New capacities announced are not enough to meet growing demand	• India set to outpace global Agro-CMC market - AIs and advanced intermediates • 'China + 1' play • High margin business
End user	• Predominantly leather cloth followed by mats, gloves etc. • Leather cloth caters to footwear, auto upholstery and other upholstery segments	• Predominantly for pipes used for water conveyancing, construction etc. • Other segments like window profiles, furniture are fast growing	• Agri and Pharma innovators
Addressable Market Size*	**192 kt**	**4.3 million mt**	**~ USD 2 billion**
Chemplast Sanmar Position	• Market leader in India – first to seed the product in India – Leadership position strengthened further post the 41 ktpa capacity addition in FY '24	• 2nd largest in India and largest player in South India • Dominant presence in South and East markets • Feedstock tie-up key to expansion	• Top priority for capital allocation - will drive growth for CSL going forward • Additional capex of ~ Rs. 160 crore will further enhance the capacity of the new multi-purpose production block • CSL's track record in customer relationships helping in winning new orders

*Management Estimates - March 2026
'mtpa' stands for metric tons per annum; 'ktpa' stands for kilo tons per annum

… with CSL's unique position to capitalize on it

Technology not available on License
Paste PVC manufacturing technology is closely guarded and is not readily available on license

Long term relationships
With feedstock suppliers & customers

Complex Chemistry
Well-renowned in the industry for our chemistry strengths & ability to handle complex chemicals

01

02

03

04

05

06

Leverage Existing Infra
Owns vacant industrial land and other infrastructure for future leg of expansion

High Safety & Quality Standards
High standards of Environmental, Health and Safety compliance, extended customer validation and approvals process, ongoing process innovation and optimization, high-quality standards and stringent specifications

Ability to Handle Feedstock
Significant expertise is available within the Chemplast ecosystem in processing and handling complex chemicals such as Chlorine, Ethylene dichloride, Fluorine, Peroxides, Chlorosilanes and Sodium Cyanide

5. Strong Focus on Sustainability…

Environment Friendly Practices

- Zero liquid discharge policy
- Desalination plants at coastal facilities - avoid usage of groundwater
- Rain water harvesting & ground water recharging capacities at Mettur facility

Health & Safety Measures

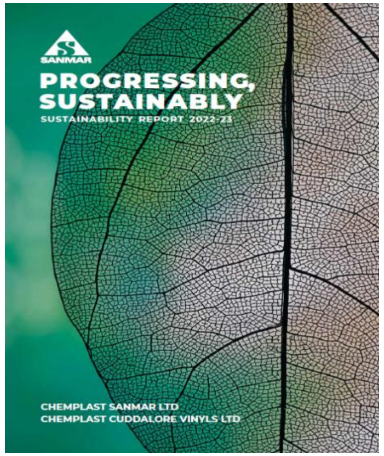
- Transport safety - Installation of speed control & safety systems in trucks
- Process safety – PSM, BBS
- Personnel safety – PPE

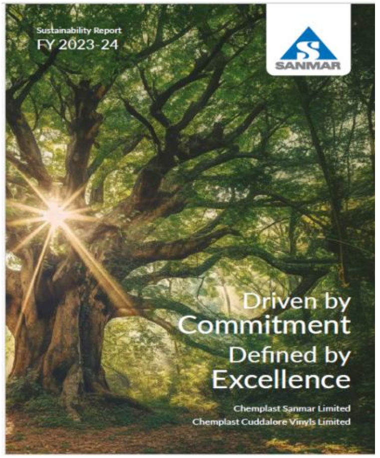
- Harmonious relationship with neighboring communities
- Receive enquiries from potential customers focused on sustainability
- Reduce power and water cost

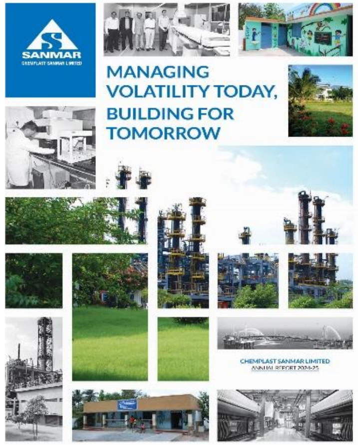
Pioneers in Zero Liquid Discharge

- Installed Zero Liquid Discharge (ZLD) facilities at its Mettur plant
- In Cuddalore and Karaikal, ZLD has been the norm right since the inception of the units
- **In Sep '09, Chemplast became the first chemical manufacturer to achieve 100% ZLD in all its plants**

Annual sustainability reports published for over a decade







… with various awards & recognitions

SANMAR

Accreditations

Sword of Honor
British Safety Council
2020,
Cuddalore

Sword of Honor
British Safety Council
2021,
Mettur Plant 2

Responsible Care®
OUR COMMITMENT TO SUSTAINABILITY

Sword of Honor
British Safety Council
2023,
Plant 1 & 4, Mettur & Karaikal

5-Star Rating
British Safety Council

Cuddalore, Mettur (*All Plants*)

One of the two winners of the 'Sustainability Award for Carbon Reduction' presented by Syngenta, a global innovator and a key customer of the Custom Manufactured Chemicals Division

Key Awards

ecovadis – ECOVADIS SILVER MEDAL	Safety
nsc National Safety Council – Star Award from National Safety Council	Safety
FICCI – FICCI Safety system Excellence Award 2019	Safety
FICCI – FICCI Sustainability Award Excellence in Safety (Petrochemicals) 2017	Sustainability
ICC Indian Chemical Council – ICC's Award for Excellence in Management of Environment 2021	CSR

6. Committed Leadership Team With Eminent Board

Vijay Sankar
Chairman &
Non Executive Director

S GaneshKumar
Managing Director

Aditya Jain
Independent Director

Dr. Lakshmi Vijayakumar
Independent Director

Prasad Menon
Independent Director

Sanjay Bhandarkar
Independent Director

Vikram Hosangady
Independent Director

V. S. Radhakrishnan
Non Executive & Non-Independent Director

Distinguished Board of Directors

Dr. Krishna Kumar Rangachari
Business Head - Custom Manufactured Chemicals Division

A R Balaji
Chief Financial Officer

M Shanmugananth
Deputy Managing Director

Mukund Iyer
Deputy Managing Director

Padmanabhan Srinivasan
Company Secretary &
Compliance Officer

Experienced Management Team

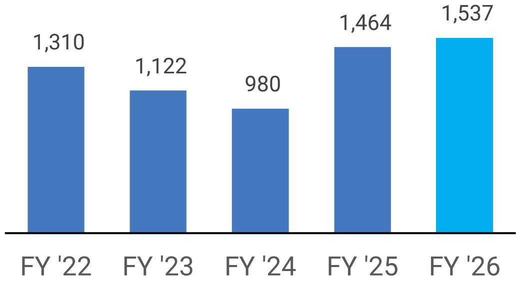
Historical Financials

Historical Segmental Highlights

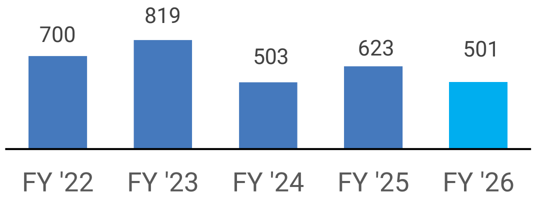
Rs. Cr

Revenue Break-up

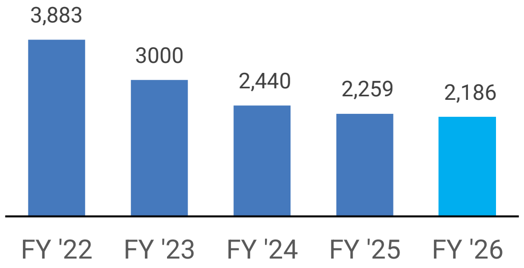
Speciality Chemicals^



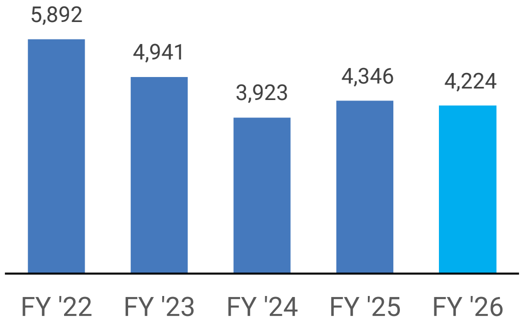
Value-added Chemicals#



Suspension PVC

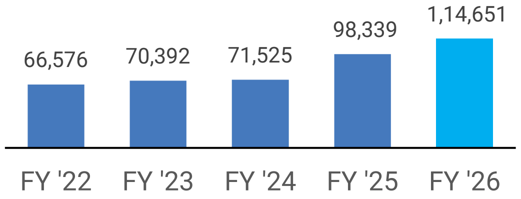


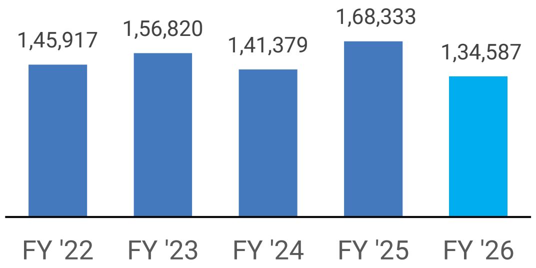
Total*

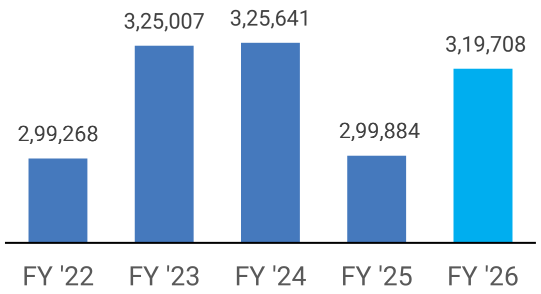


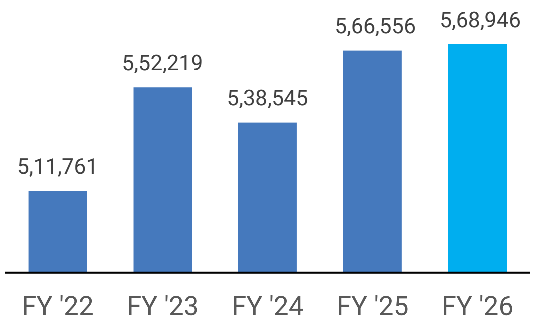
mt

Sales Volume







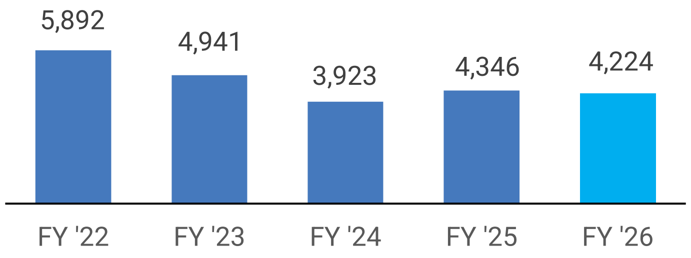


"mt "stands for metric tons
^ - specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas
# - VAC includes Caustic Soda, Chloromethanes & Hydrogen Peroxide
*- Consolidated revenue excludes inter-company sales between CSL & CCVL

Performance Trend

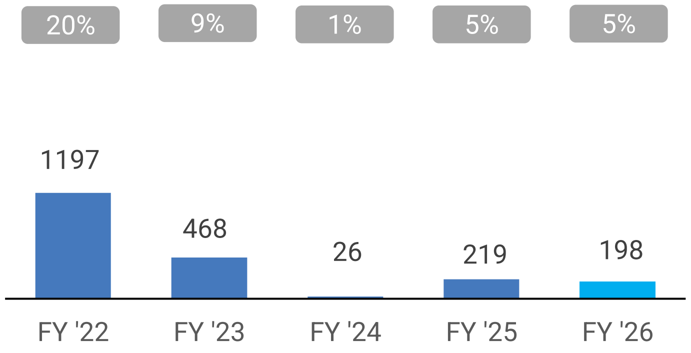
Rs. Cr

Revenue

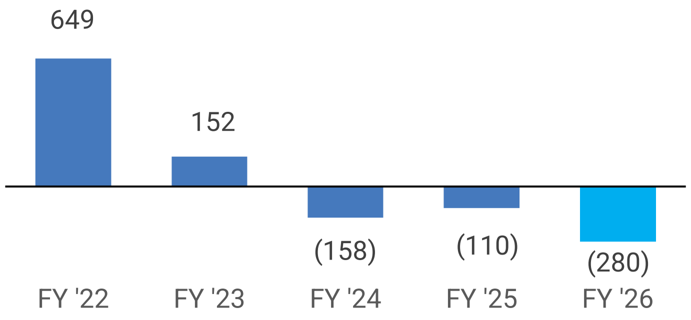


EBITDA

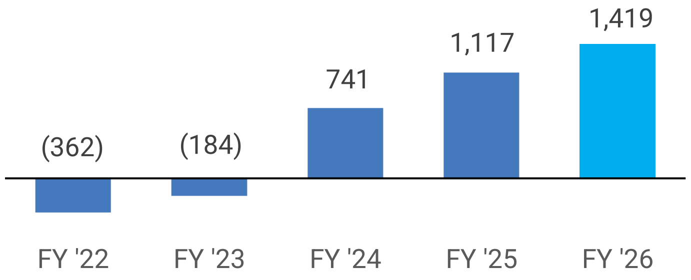
Margin



PAT



Net Debt



All computations are on consolidated basis

Thank You!

Company

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Investor relations advisor

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