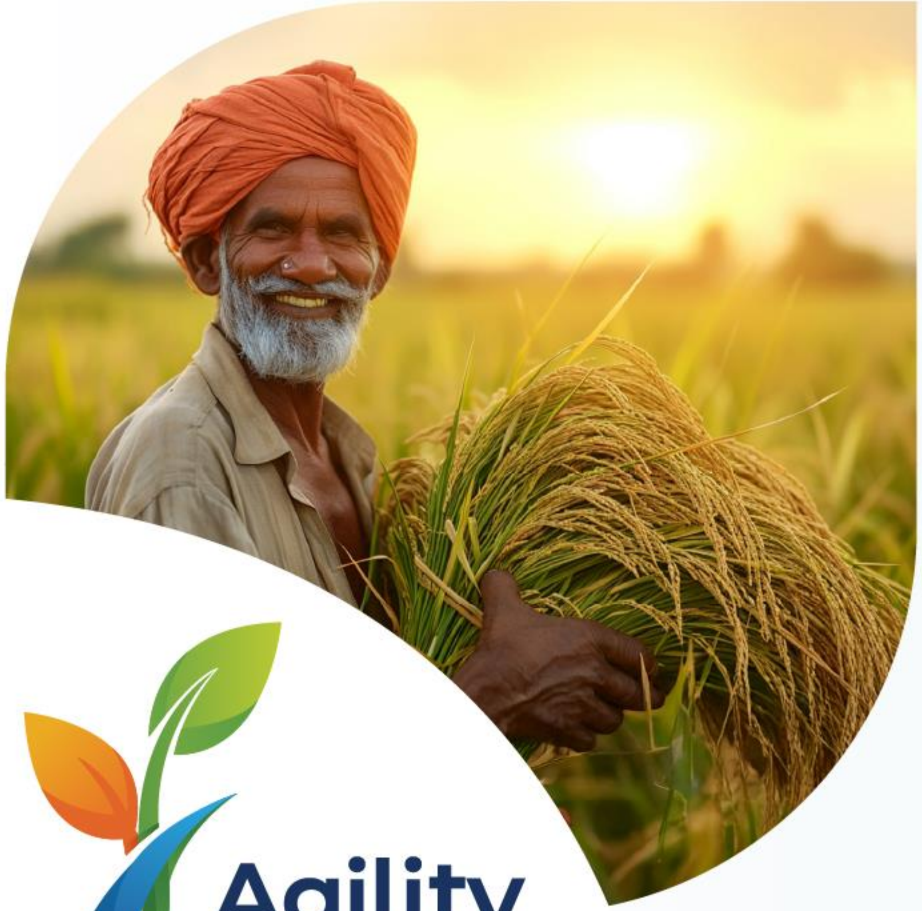

Agility in Action

Investor Presentation
Q2 FY25-26

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Q2 Performance Summary - Consolidated

	Revenue from Operations	EBITDA*	Profit After Tax	Book Value (per share)	Basic EPS (not annualized)	Net Debt to equity ratio
Q2 FY26	₹ 9,654 Cr	₹ 1,147 Cr	₹ 793 Cr	₹ 413	₹ 27.3	0.0 times
	30%	18%	20%	20%	21%	
Q2 FY25	₹ 7,433 Cr	₹ 975 Cr	₹ 659 Cr	₹ 345	₹ 22.6	0.0 times

* Excluding exceptional items & share of profit/(loss) in JV & Associate

H1 Performance Summary - Consolidated

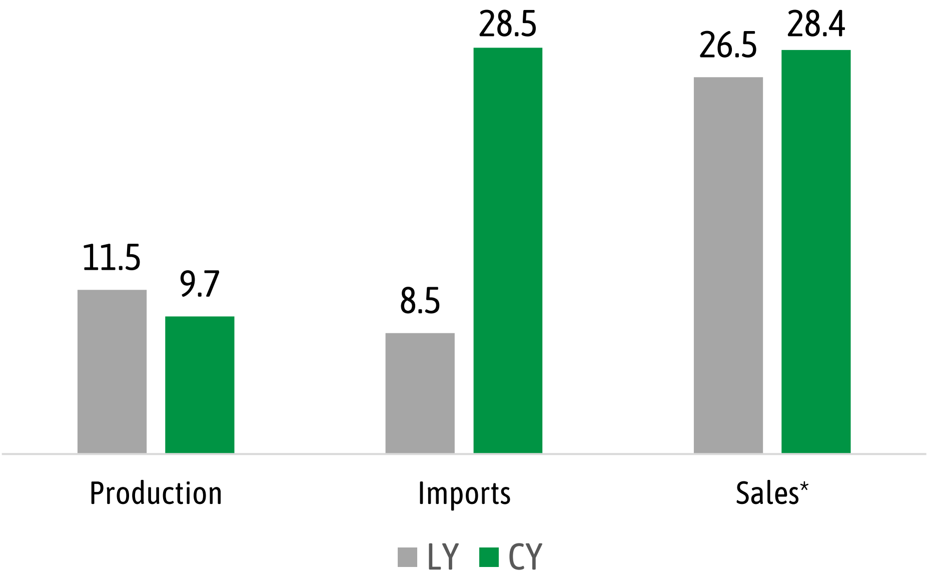
	Revenue from Operations	EBITDA*	Profit After Tax	Book Value (per share)	Basic EPS (not annualized)	Net Debt to equity ratio
H1 FY26	₹ 16,696 Cr	₹ 1,929 Cr	₹ 1,295 Cr	₹ 413	₹ 44.5	0.0 times
	37%	30%	34%	20%	34%	
H1 FY25	₹ 12,162 Cr	₹ 1,481 Cr	₹ 968 Cr	₹ 345	₹ 33.1	0.0 times

* Excluding exceptional items & share of profit/(loss) in JV & Associate

Fertiliser Industry: DAP & NPK - Q2 FY26

Qty in Lakh MT

DAP



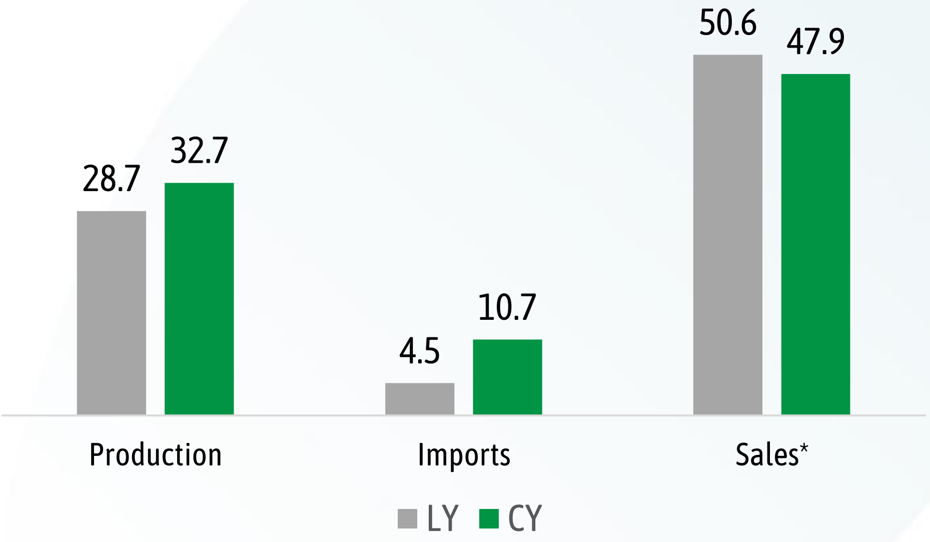
Production growth: -16%

Imports growth: 236%

Sales growth: 7%

Qty in Lakh MT

NPK



Production growth: 14%

Imports growth: 135%

Sales growth: -5%

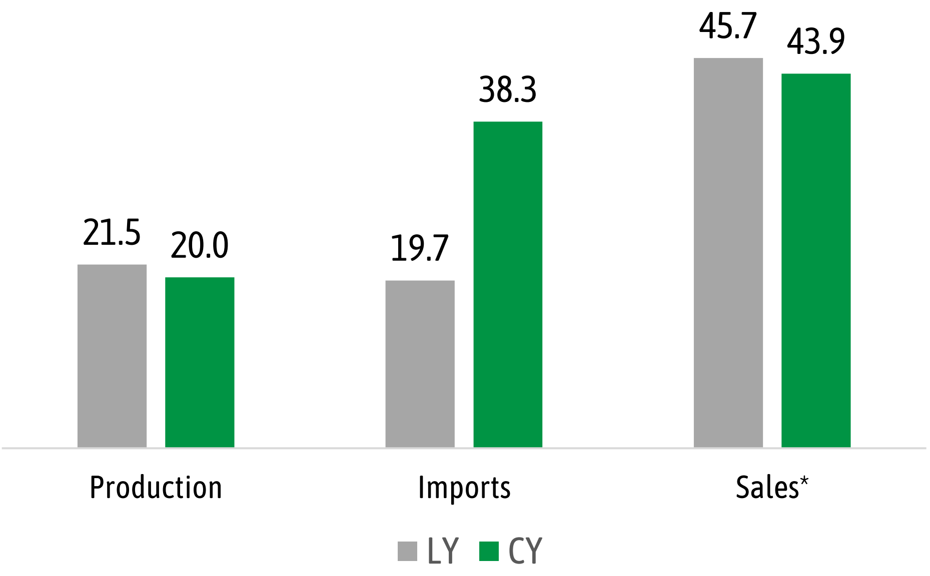
* DBT sales

Source: FAI

Fertiliser Industry: DAP & NPK - H1 FY26

Qty in Lakh MT

DAP



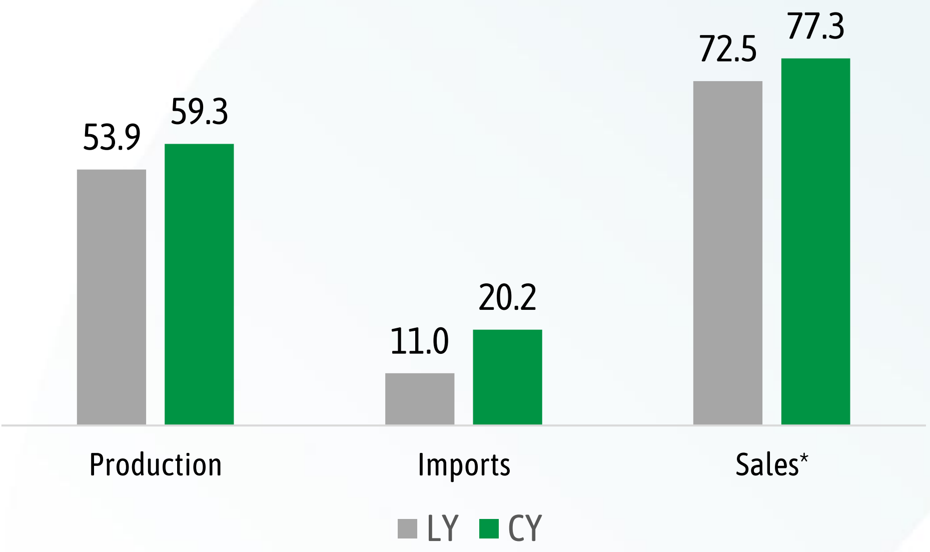
Production growth: -7%

Imports growth: 95%

Sales growth: -4%

Qty in Lakh MT

NPK



Production growth: 10%

Imports growth: 84%

Sales growth: 7%

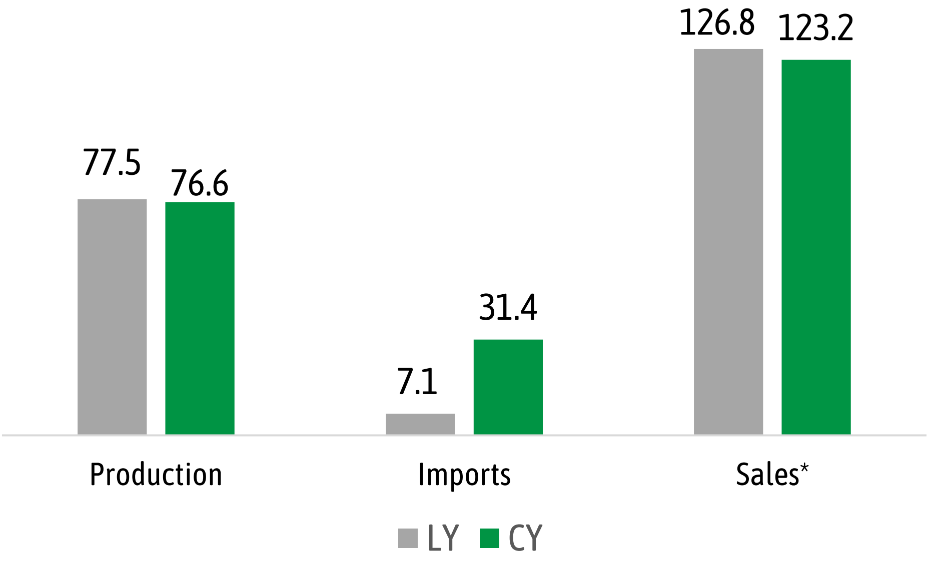
* DBT sales

Source: FAI

Fertiliser Industry: Urea & MOP – Q2 FY26

Qty in Lakh MT

Urea



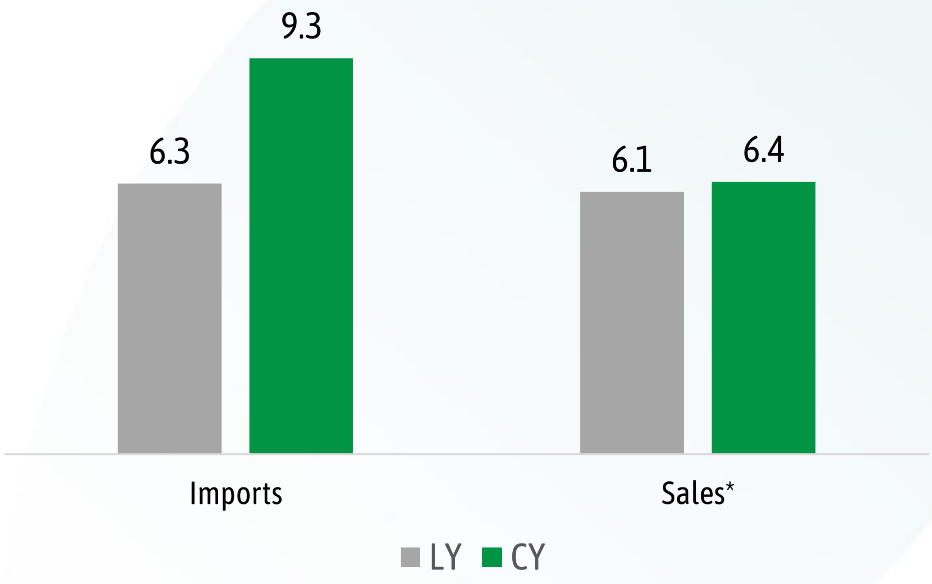
Production growth: -1%

Imports growth: 345%

Sales growth: -3%

Qty in Lakh MT

MOP



Imports growth: 46%

Sales growth: 4%

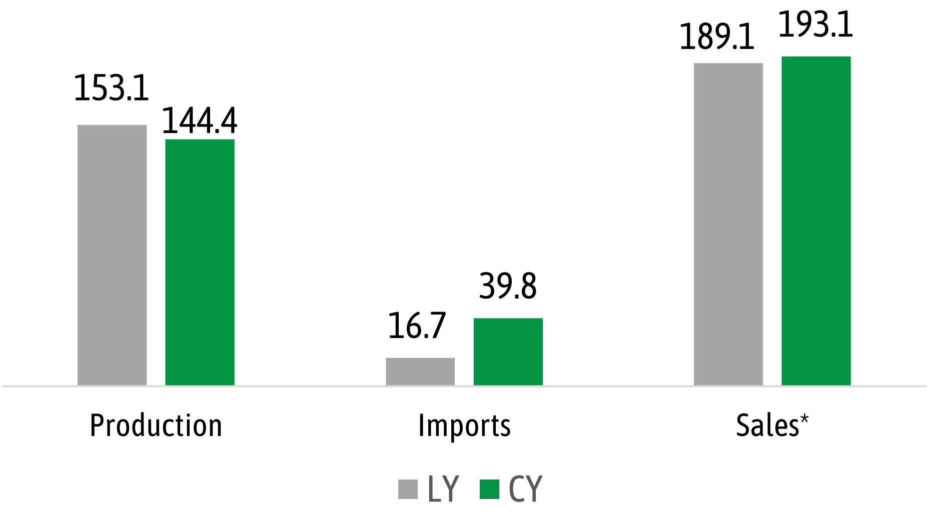
* DBT sales

Source: FAI

Fertiliser Industry: Urea & MOP – H1 FY26

Qty in Lakh MT

Urea



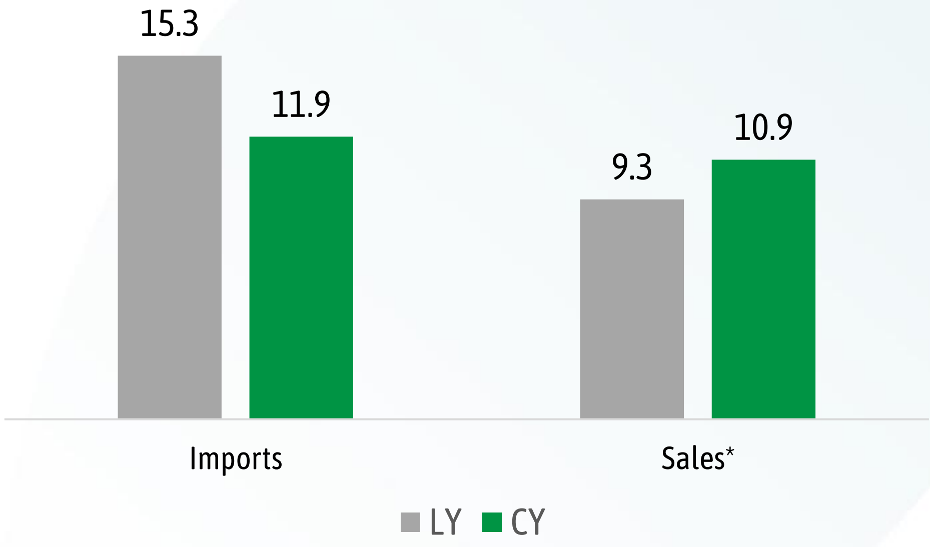
Production growth: - 6%

Imports growth: 139%

Sales growth: 2%

Qty in Lakh MT

MOP



Imports growth: - 22%

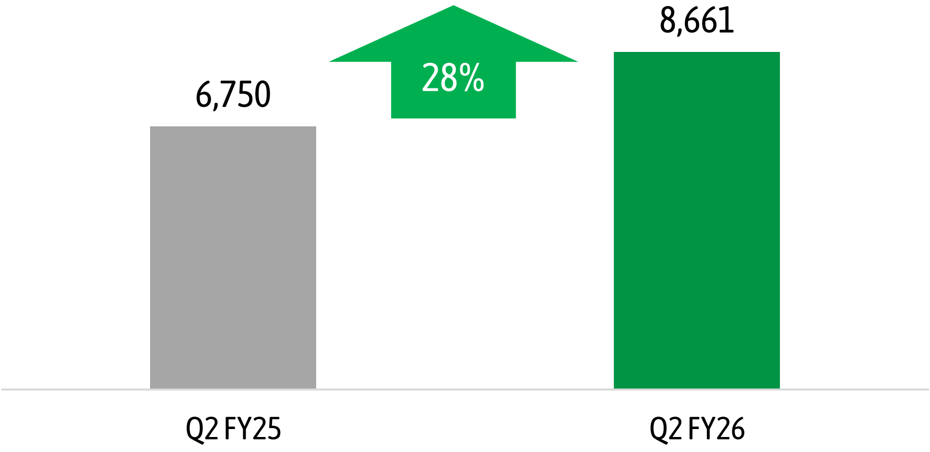
Sales growth: 18%

* DBT sales

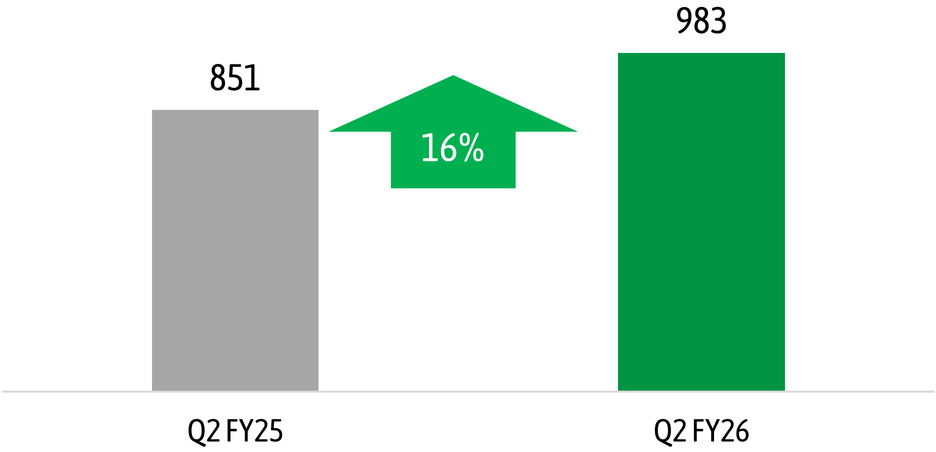
Source: FAI

CIL: Nutrients segment – Q2 FY26

Sales in Rs. Crs



PBIT in Rs. Crs



Note: Sales & PBIT(before un-allocable exp.) is given per Consolidated financials

Volume Summary – Sales*

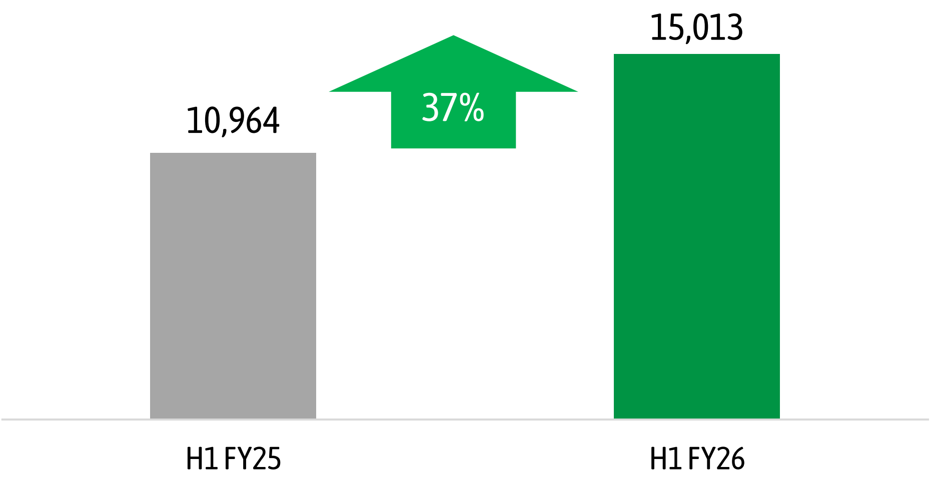
Vol. in Lakh MT

Segment	Q2 FY25	Q2 FY26	Growth
NPK+DAP			
Manufactured	10.86	10.73	-1.2%
Imported	2.24	3.33	49.0%
Total	**13.10**	**14.06**	**7.4%**
SSP	2.31	2.23	-3.3%
MOP	0.29	0.14	-51.2%
Urea	2.83	4.45	57.1%

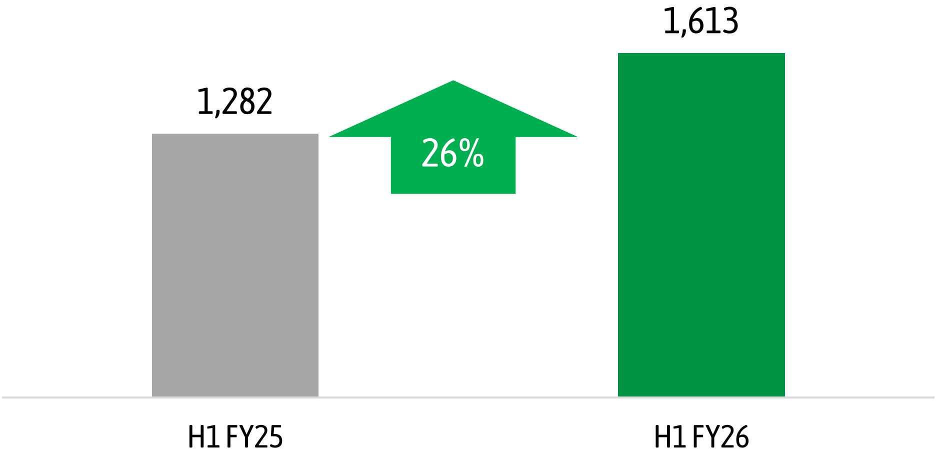
*Primary sales

CIL: Nutrients segment – H1 FY26

Sales in Rs. Crs



PBIT in Rs. Crs



Note: Sales & PBIT(before un-allocable exp.) is given per Consolidated financials

Volume Summary – Sales*

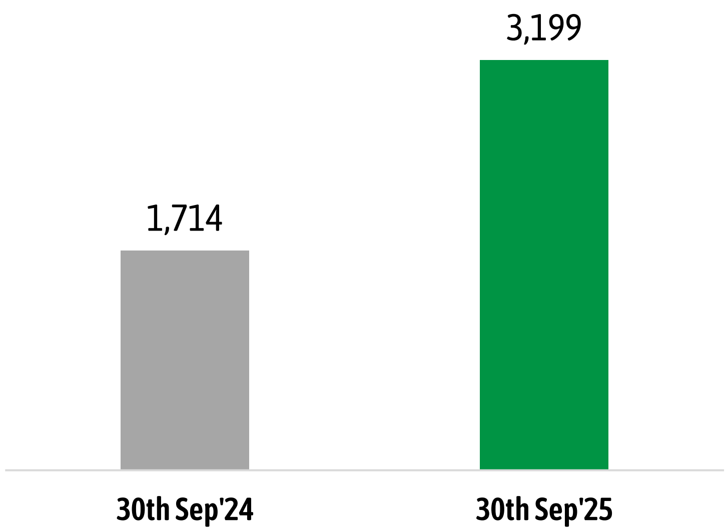
Vol. in Lakh MT

Segment	H1 FY25	H1 FY26	Growth
NPK+DAP			
Manufactured	18.98	19.67	3.6%
Imported	2.50	5.40	115.8%
Total	**21.48**	**25.06**	**16.7%**
SSP	3.88	4.12	6.2%
MOP	0.36	0.20	-45.5%
Urea	5.06	7.20	42.3%

*Primary sales

Subsidy – H1 FY26

Subsidy Outstanding (Rs. in Cr)



Nutrient based subsidy rates (Rs/kg)

Period	N	P	K	S
FY24 H1	76.49	41.03	15.91	2.80
FY24 H2	47.02	20.82	2.38	1.89
FY25 H1	47.02	28.72	2.38	1.89
FY25 H2	43.02	30.80	2.38	1.76
FY26 H1	43.02	43.60	2.38	2.61
FY26 H2	**43.02**	**47.96**	**2.38**	**2.87**

CIL: CPC segment – Q2 & H1 FY26

Rs. Crs

Segment	Q2 FY25	Q2 FY26	Gr%	H1 FY25	H1 FY26	Gr%
CPC - Standalone						
Revenue	755	829	10%	1,306	1,553	19%
PBIT	110	162	48%	173	272	58%
PBIT%	**15%**	**20%**		**13%**	**18%**	
CPC – Consol (incl. NACL) ^						
Revenue	751	1,069	42%	1,303	1,794	38%
PBIT	108	145	34%	171	256	50%

^ NACL industries limited became a subsidiary of Coromandel w.e.f. 8th August 2025

CIL: Consolidated P&L – Q2 & H1 FY26

Rs. Crs

Q2 LY	H1 LY	P&L(Summary)	Q2 CY	H1 CY	Q2 Gr%	H1 Gr%
7,433	12,162	Revenue from Operations	9,654	16,696	30%	37%
975	1,481	EBITDA*	1,147	1,929	18%	30%
13%	12%	EBITDA Margin %	12%	12%		
69	134	Depreciation	102	222		
66	123	Finance cost	102	170		
659	968	PAT	793	1,295	20%	34%
9%	8%	PAT %	8%	8%		

* Excluding share of profit/(loss) in JV & Associate

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Thank you