



February 10, 2026

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 542773	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFLCAPS
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Dear Sir/Madam,

Sub: Press Release on the Unaudited Financial Results for the quarter and nine months ended December 31, 2025

We enclose herewith the press release on the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

**For IIFL Capital Services Limited
(Formerly IIFL Securities Limited)**

**Meghal Shah
Company Secretary**

Encl: As above



IIFL Capital Services Ltd

Press Release
For immediate publication
Mumbai

February 10, 2026

IIFL Capital Services Ltd (formerly known as IIFL Securities Ltd) announced its consolidated financial results for the quarter & nine months ended December 31, 2025

- Consolidated Operating revenue for the quarter was ₹586 crores, flat on Q-o-Q
- Operating Profit before tax stood at ₹119 crores, down 27% Q-o-Q
- As at December 2025, Distribution AUM stood at ₹48,322 crores and Custody assets under management stood at ₹2,12,314 crores.

Summary: Consolidated – Q3FY26

₹ Crore	Q3FY26	Q2FY26	Q-o-Q	Q3FY25	Y-o-Y
Total Operating Revenue	586	592	(1%)	583	1%
Operating Profit Before Tax	119	164	(27%)	186	(36%)
Profit Before Tax	254	120	112%	250	2%
Profit After Tax	188	85	121%	197	(5%)

Summary: Consolidated – 9MFY26

₹ Crore	9MFY26	9MFY25	Y-o-Y
Total Operating Revenue	1,795	1,868	(4%)
Operating Profit before tax	448	635	(29%)
Profit Before Tax	602	761	(21%)
Profit After Tax	449	585	(23%)

Mr. R. Venkataraman, Managing Director said, "Revenues from operations for Q3FY26 was virtually flat on Q-o-Q and Y-o-Y basis but operating profit before tax declined due to increase in employee costs as we are building wealth management practice. Our distribution assets continue to grow and have hit 48,322 crores."



Non-Institutional Business

IIFL Capital is a key player of the capital market with over 3,100+ external wealth managers and 100+ branches across pan India to service clients.

For the quarter, the average daily market turnover (including F&O) for the broking business was ₹3,14,660 Crores (BSE + NSE), up 19% Q-o-Q.

Financial Product Distribution AUM stood at ₹48,322 crores up 9% Q-o-Q.

Institutional Broking & Investment Banking

IIFL's Institutional broking segment provides comprehensive research coverage, covering over 315 stocks accounting for over 72% of India's market capitalization.

Investment banking division completed 12 deals across capital markets and private placement/advisory. Select transactions completed includes IPO for Tata Capital, ICICI Prudential AMC, Emmvee Photovoltaic, Rubicon Research, Wakefit Innovations, Aequus Ltd, Sudeep Pharma, Capillary Technologies, Nephrocare Health Services, Corona Remedies, Studs Ltd and debt placement for Samtel Avionics. The deal pipeline remains robust and there are multiple transactions which are at various stages of execution.

Interim Dividend

The Board of Directors have declared an interim dividend of ₹3 per equity share having face value of ₹ 2 each for the financial year 2025-26. The Company has fixed the record date as February 16, 2026 for this purpose.

About IIFL Capital Services Ltd (IIFL Capital)

IIFL Capital Services Ltd (NSE: IIFLCAPS, BSE: 542773) is one of the key capital market players in the Indian financial services space. IIFL Capital offers broking services, wealth management, financial products distribution, institutional broking & research and investment banking services.

This document may contain certain forward-looking statements based on management expectations. Actual results may vary significantly from these forward-looking statements. This document does not constitute an offer to buy or sell IIFL Capital products, services or securities. The press release, results and presentation for analysts/press for the quarter & nine months ended December 31, 2025, are available under the Investor Relations section on our website www.iiflcapital.com.

Investor Relations

IIFL Capital Services Ltd

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