

November 07, 2025

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 542773	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFLCAPS
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Dear Sir/Madam,

Sub: Press Release on the Unaudited Financial Results for the quarter and half year ended September 30, 2025

We enclose herewith the press release on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

**For IIFL Capital Services Limited
(Formerly IIFL Securities Limited)**

**Meghal Shah
Company Secretary**

Encl: As above

IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)

Corporate Identity Number: **L99999MH1996PLC132983**

Corporate Office: Office No. 1, Ground Floor, Hubtown Solaris, N. S. Phadke Marg, Andheri (E), Near East West Flyover, Mumbai - 400069

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

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IIFL CAPITAL
TRANSFORMING WEALTH INTO LEGACY

IIFL Capital Services Ltd

Press Release
For immediate publication
Mumbai

November 07, 2025

IIFL Capital Services Ltd (formerly known as IIFL Securities Ltd) announced its consolidated financial results for the quarter & half year ended September 30, 2025

- Consolidated Operating revenue for the quarter was ₹592 crores down 4% Q-o-Q
- Operating Profit before tax stood at ₹164 crores flat Q-o-Q
- As at September 2025, Distribution AUM stood at ₹44,371 crores and Custody assets under management stood at ₹2,04,181 crores.

Summary: Consolidated – Q2FY26

₹ Crore	Q2FY26	Q1FY26	Q-o-Q	Q2FY25	Y-o-Y
Total Operating Revenue	592	617	(4%)	645	(8%)
Operating Profit Before Tax	164	165	(0%)	205	(20%)
Profit Before Tax	120	228	(47%)	264	(55%)
Profit After Tax	85	176	(51%)	205	(59%)

Summary: Consolidated – H1FY26

₹ Crore	H1FY26	H1FY25	Y-o-Y
Total Operating Revenue	1,209	1,285	(6%)
Operating Profit before tax	329	449	(27%)
Profit Before Tax	347	511	(32%)
Profit After Tax	261	388	(33%)

Mr. R. Venkataraman, Managing Director said, " In H1FY26, Retail broking income declined due to impact of regulatory changes. As articulated earlier, we are focusing on the distribution asset gathering, which currently is ₹444 billion up 24% Q-o-Q."



IIFL CAPITAL
TRANSFORMING WEALTH INTO LEGACY

Non-Institutional Business

IIFL Capital is a key player in retail segment of the capital market with over 3,500+ external wealth managers and 100+ branches across pan India to service clients.

For the quarter, the average daily market turnover (including F&O) for the broking business was ₹2,63,568 Crores (BSE + NSE), up 18% Q-o-Q.

Financial Product Distribution revenue was ₹130 crores down 10% Q-o-Q and Distribution AUM stood at ₹44,371 crores up 24% Q-o-Q.

Institutional Broking & Investment Banking

IIFL's Institutional broking segment provides comprehensive research coverage, covering over 306 stocks accounting for close to 71% of India's market capitalization.

Investment banking division completed 14 deals across capital markets and private placement/advisory. Select transactions completed includes IPO for Bluestone Jewellery, Aditya Infotech (CP PLUS), Ellenbarrie Industrial, Seshasaai Technologies, Smartworks Coworking, Ivalue Infosolution, QIP for CG Power & Industrial. The deal pipeline remains robust and there are multiple transactions which are at various stages of execution.

About IIFL Capital Services Ltd (IIFL Capital)

IIFL Capital Services Ltd (NSE: IIFLCAPS, BSE: 542773) is one of the key capital market players in the Indian financial services space. IIFL Capital offers broking services, wealth management, financial products distribution, institutional broking & research and investment banking services.

This document may contain certain forward-looking statements based on management expectations. Actual results may vary significantly from these forward-looking statements. This document does not constitute an offer to buy or sell IIFL Capital products, services or securities. The press release, results and presentation for analysts/press for the quarter & half year ended September 30, 2025, are available under the Investor Relations section on our website www.iiflcapital.com.

Investor Relations

IIFL Capital Services Ltd

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