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Kiroi Road, Off L.B.S. Marg, Kurla (W)
Mumbai - 400 070, India
T: +91 22 6708 2600 / 2500



12.02.2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

To
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.

Scrip code : 509152

Symbol : GRPLTD – Series: EQ

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Investor Presentation on the Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2025.

The aforesaid presentation has been uploaded on the Company's website viz., www.grpweb.com.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,
For **GRP Limited**

Jyoti Sancheti
Digitally signed
by Jyoti Sancheti
Date: 2026.02.12
19:09:07 +05'30'

Jyoti Sancheti
Company Secretary & Compliance Officer

Encl.: a/a



INVESTOR PRESENTATION

February 2026



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PERFORMANCE HIGHLIGHTS Q3 & 9MFY26

Commenting on the Q3 & 9MFY26 performance of the company Mr. Harsh Gandhi, Managing Director for GRP Limited Said,

"Q3 FY26 unfolded against persistent macroeconomic and industry headwinds. Despite geopolitical uncertainties, we sustained topline stability, with total income at Rs. 1,352 Mn, reflecting nominal YoY growth. Overall volumes remained stable, with higher crumb and tyre pyrolysis oil volumes offsetting tariff-driven declines in existing businesses.

Global tyre demand remained subdued. PC/LT OE markets recorded modest growth led by China, while Europe continued to face pressure. Truck and Bus OE demand remained weak, with North America at historically low levels. Replacement markets were relatively stable. Overall industry reclaim exports remained largely flat on a YTD basis, with the US share of exports declining from 12% to 7%. Domestic market trends were comparatively resilient. On a YoY basis, RR consumption rose 4%, with an improvement in GRP share. Our strategic emphasis on non-tyre segments delivered tangible gains, as rubber consumption in these segments grew sharply and our share improved by 3pps. This supported 14% YoY growth in domestic revenues during the quarter, partially offsetting external demand pressures but at lower margin.

Input costs remained challenging, with inflation impacting gross margins. Selective price actions and sourcing diversification provided partial relief, while structural cost reduction initiatives were intensified. These included leaner manpower deployment, energy optimization and a gradual shift toward new technologies, resulting in a 256 bps reduction in other expenses. Progress is gradual, as transitions align with customer approval timelines, but improvements remain steady and sustainable quarter after quarter.

Within the non-reclaim portfolio, revenues were broadly maintained despite softer plastics offtake, impacted by declining virgin prices and increased competition from low-cost imports. The Custom Die Forms business continued to be affected by US tariffs, while the discontinuation of contractual manufacturing in Polymer Composite was a deliberate step to protect returns and redeploy capital toward more sustainable growth areas. Income from the Pyrolysis and Crumb Rubber businesses continued to build during the quarter, supported by sales of tyre pyrolysis oil and char to cement players and recovered steel to steel industries.

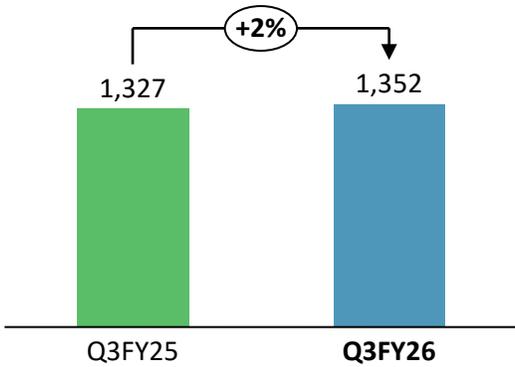
While execution of the planned capex outlay is behind schedule, focus remains on accelerating progress. Besides capex in pyrolysis, further investments in solar energy is underway, with expected savings of up to Rs. 3-4 cr per annum from Q2 FY27 and lower carbon emissions. Further, we are encouraged by emerging demand tailwinds. With the reduction of US tariffs to 18% expected to support volume recovery over the coming quarters, while the EU FTA presents a potential medium-term opportunity through indirect support to domestic tyre production, currently under assessment. Despite near-term challenges, we believe our strategic actions and cost discipline position the Company for gradual recovery and improved performance ahead."

Q3 Performance Highlights - Consolidated

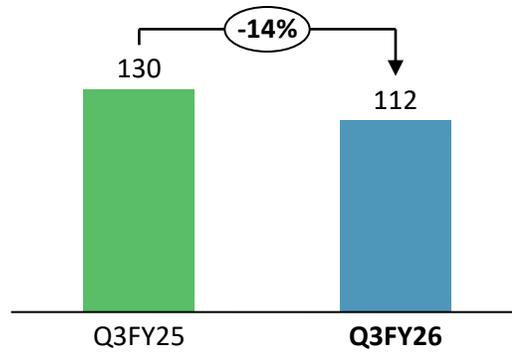


(in Rs. Mn)

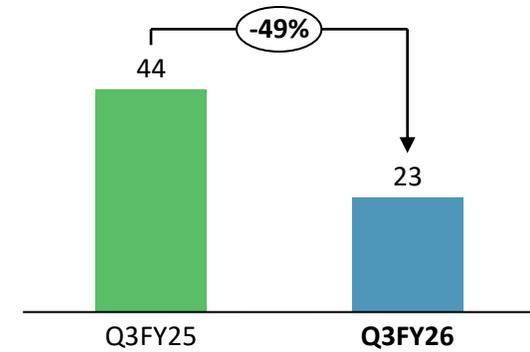
Total Income



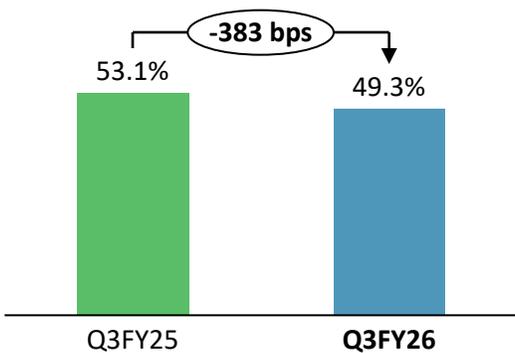
EBITDA



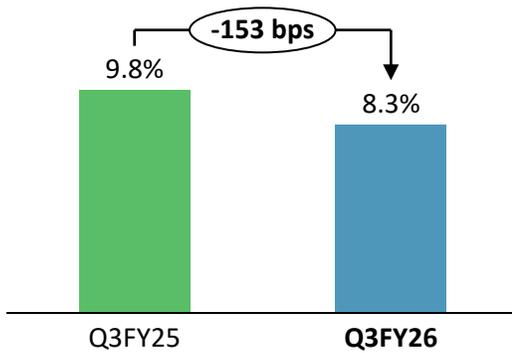
PAT*



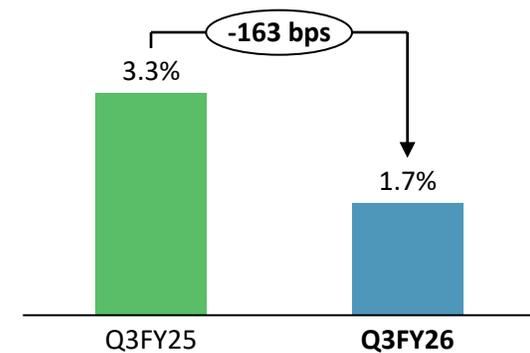
Gross Margins (%)



EBITDA Margins (%)



PAT Margins* (%)



*PAT & PAT Margins excludes impact from exceptional item on account of New Labour Code Bill

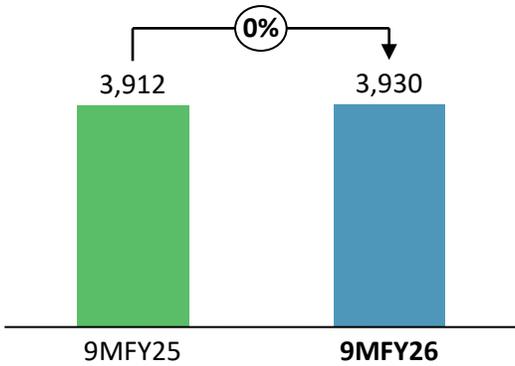
Income from subsidiaries GCSL and GSPL stood at Rs 44 Mn, with a loss of Rs 11 Mn. While these businesses are expected to contribute meaningfully as they scale, the anticipated increase in Repurposed Polyolefins demand linked to EPR benefits has not materialized to date. Accordingly, we are reassessing strategic options for the subsidiary.

9M Performance Highlights - Consolidated

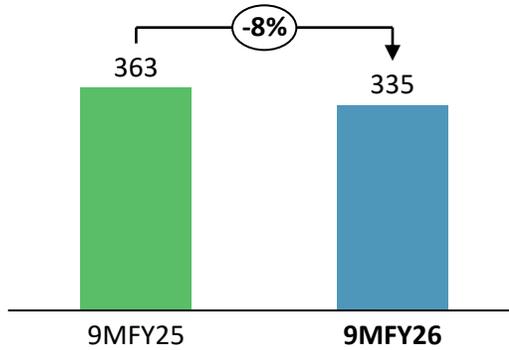


(in Rs. Mn)

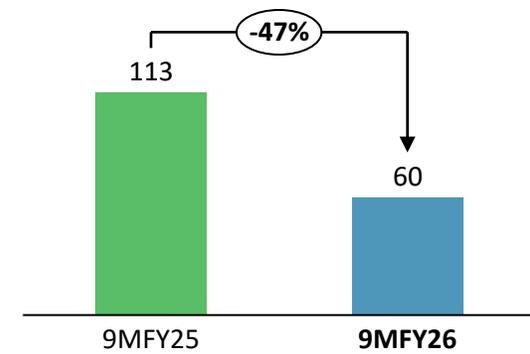
Total Income



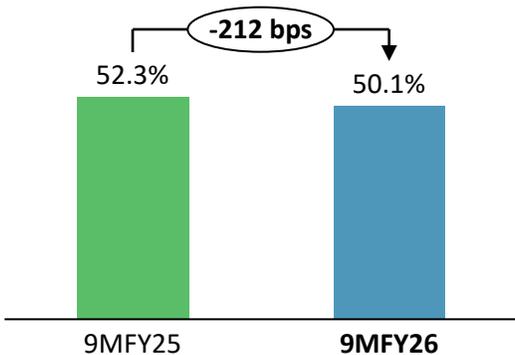
EBITDA



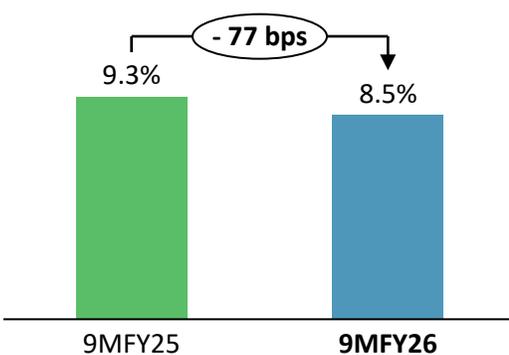
PAT*



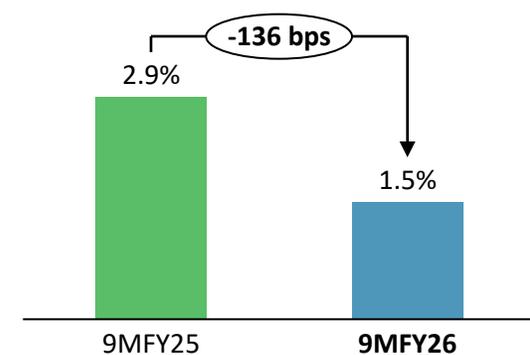
Gross Margins (%)



EBITDA Margins (%)



PAT Margins* (%)



*PAT & PAT Margins excludes impact from exceptional item on account of New Labour Code Bill

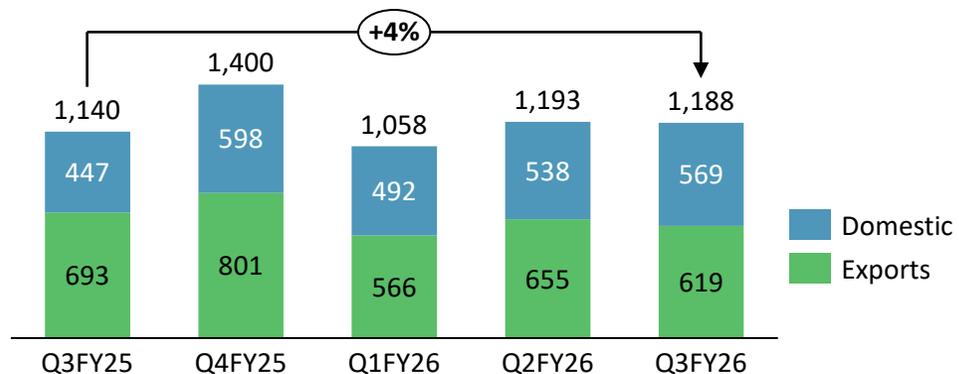
Margin reduction was driven by flat volumes, a 5% increase in raw material costs, a forex loss of Rs. 3 cr on working capital loan revaluation, and nearly Rs. 1 cr of additional debt servicing from new projects contributing incremental volumes but operating at sub-optimal levels, with sales of tyre pyrolysis oil and char to cement industries and recovered steel to steel industries commenced.

Segment Wise Quarterly Performance Trend - Standalone

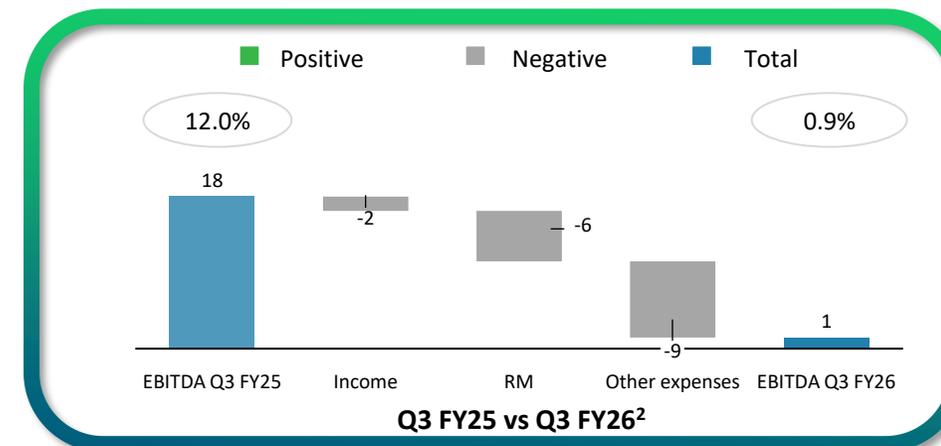
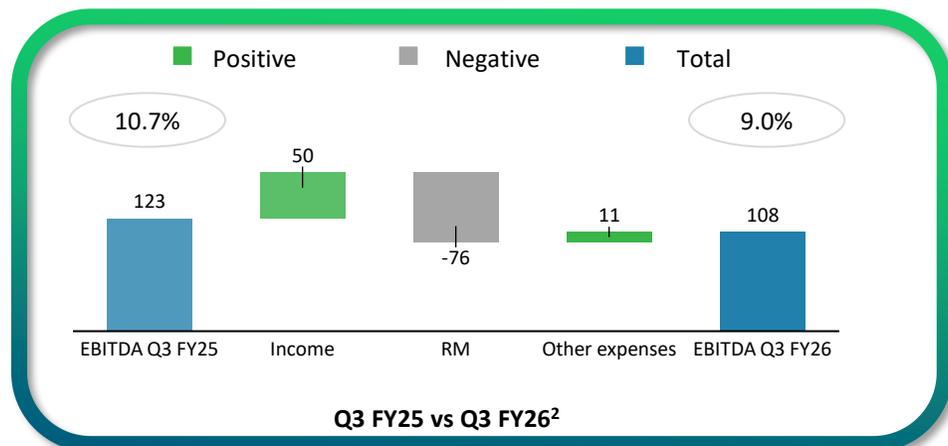
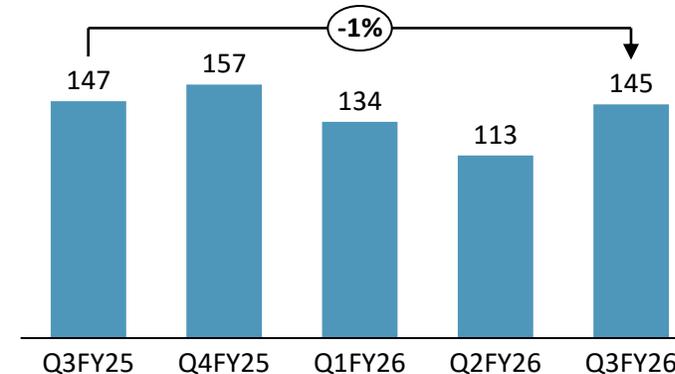


(in Rs. Mn)

Reclaim Rubber Revenue Trend¹



Non- Reclaim Revenue Trend¹

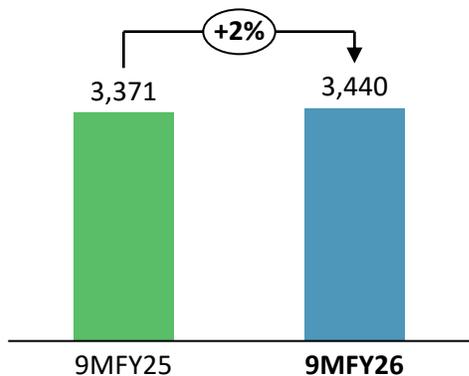


- Volumes in Non- RR declined due to softer plastics offtake from pricing pressures, Custom Die Forms impact linked to US tariffs, and the Polymer Composite closure. This was partly offset by incremental income from pyrolysis and crumb, while margins were impacted by fixed costs from a new plant operating at sub-optimal levels, expected to improve gradually.

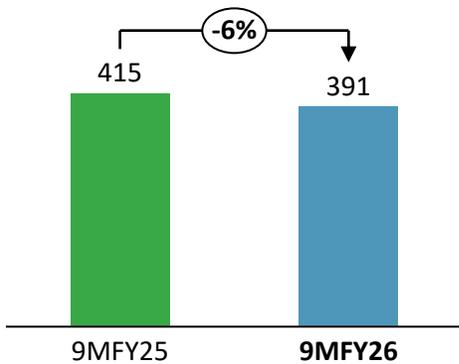
Segment Wise Revenue Split – Standalone

(in Rs. Mn)

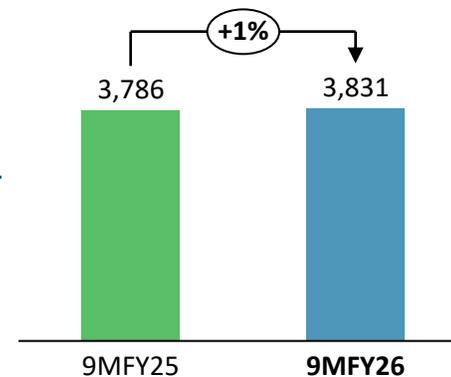
RR Revenue



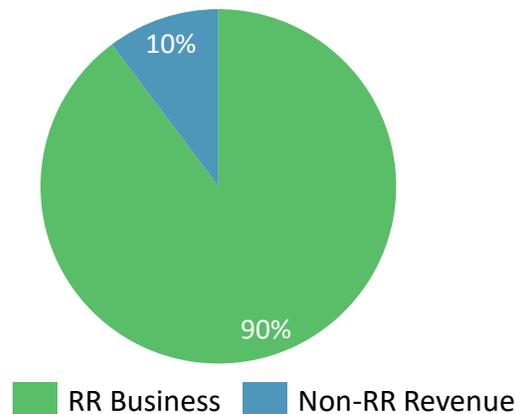
Non-RR Revenue



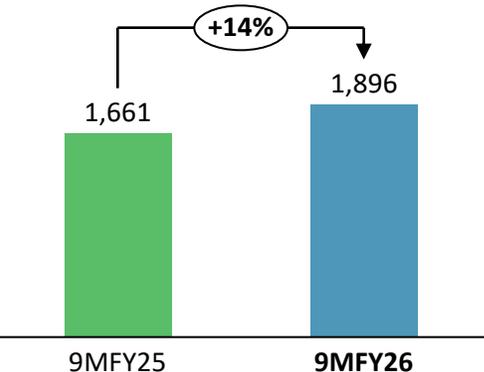
Total Revenue



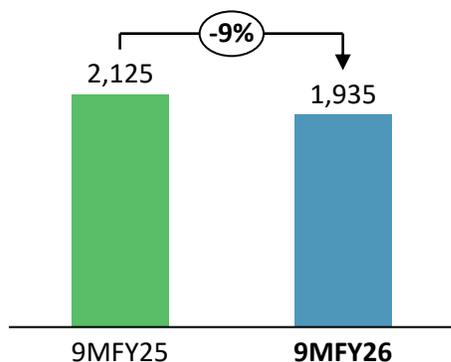
Revenue Spilt (%)



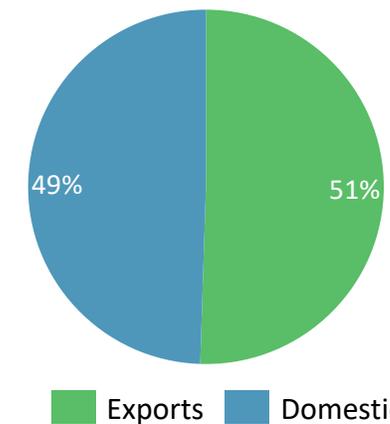
Domestic Revenue



Exports Revenue



Geographical Spilt (%)





EBITDA in the quarter was impacted by 11% higher RM costs in Reclaim, an adverse non-reclaim product mix, and a 45% export margin decline due to U.S. tariffs. This is expected to improve following the recent tariff reduction announcement.



Costs in select rubber grades, which had impacted our margins earlier, continued to remain high this quarter, rising ~45% YoY. However, savings in conversion costs and active measures helped contain the impact, resulting in a slight reversal despite lower export volumes. Renewable energy and biofuel initiatives continued to deliver savings, totaling Rs. 8.70 cr up to Q3 FY26.



Margins were also impacted by costs from the Pyrolysis project during its stabilization and ramp-up phase, as operations remain at sub-optimal utilization; performance is expected to improve as utilization ramps up toward commercialization.



Income for the quarter includes accrued EPR income of Rs.4.54 cr, total accrual till Q3 FY26 amounts to Rs.13.56 cr. The Company has implemented the New Labour Code provisions on gratuity and has accordingly incurred a cost of Rs. 1.40 cr.



YTD Margin reduction was driven by flat volumes, 5% increase in RM costs and a forex loss of Rs. 3 cr on working capital loan revaluation.

Strategic CAPEX Announcement : Investing in Future Growth and Operational Excellence



KEY TAKEAWAYS

- The total funding requirement for these projects will be met through a combination of internal accruals and debt, as deemed appropriate
- The planned expansion for the proposed projects shall be done at the company's existing sites
- Phase 1 of this investment will entail a capital expenditure of up to Rs. 150 crores, to be deployed until December 2025

Capex upto Rs 250 Crores - This investment will be executed in two phases over a period of three years

Phase 1 - Rs 150 Crores to be deployed until December 2025

Phase 2 – Remaining amount to be utilized

Capex will focus on the following projects...

- Deployment of new technology to produce reclaim rubber with lower CO₂ emissions
- Expansion of our capabilities in crumb rubber and other categories identified under Tyre EPR
- Expansion of the plastic recycling business

Company has so far incurred Rs. 76 crores towards project to manufacture Crumb rubber, Tyre Pyrolysis Oil and Recovered Carbon Black, the crumb unit and pyrolysis unit of this integrated facility has commenced operations in Q4 FY25 and Q2 FY26 respectively

CAPEX Funding Plans

- The Company has availed a term loan through External Commercial Borrowings (ECB) of up to EUR 12 million from **Société de Promotion et de Participation pour la Coopération Economique S.A. (PROPARCO), France**, for partial project funding. Of this, EUR 7.5 million has been drawn down, with the balance to be availed in phases.

Unlocking New Tyre Recycling Horizons Through Crumb Rubber, Pyrolysis, and Soon-to-Launch recovered Carbon Black

Capacity to process **30,000+ MT*** crumb rubber annually
(equivalent to nearly 2 million tyres recycled)



India's largest single-line continuous reactor



Located at Solapur Integrated facility adjacent to existing Reclaim Unit



Closed-loop energy system using syngas for clean, efficient heating

Enables the extraction of three material streams

Tyre Pyrolysis Oil

Recovered Carbon
Black (rCB)

Recovered Steel
Wire



Industry Applications

- Petrochemicals (as feedstock)
- Tyre and rubber product manufacturing
- Pigments for paints and coatings
- Plastics
- Virgin carbon black production

*Current capacity represents Phase 1, with output expected to double within the next 12 months

Profit & Loss Statement - Consolidated



Profit & Loss (Rs. Mn)	Q3FY26	Q3FY25	Y-o-Y / Bps	Q2FY26	Q-o-Q / Bps	9MFY26	9MFY25	Y-o-Y / Bps
Revenue	1,347	1,323	2%	1,324	2%	3,908	3,901	0%
Other Income	5	4		8		22	11	
Total Revenue	1,352	1,327	2%	1,331	2%	3,930	3,912	0%
Cost of Goods Sold	686	622		651		1,960	1,868	
Gross Profit	666	704	-5%	680	-2%	1,970	2,044	-4%
Gross Profit Margin	49%	53%		51%		50%	52%	
Employee Cost	155	149		160		464	449	
Other Expenses	399	425		407		1,172	1,232	
EBITDA	112	130	-14%	114	-1%	335	363	-8%
EBITDA Margin	8%	10%		9%		9%	9%	
Depreciation	49	41		45		137	119	
Finance Cost	39	29		35		108	72	
PBT Before Exceptional Item & Tax	25	60	-59%	33.2	-25%	90	172	-48%
Exceptional Item (Impact of new labour code)	14	0		0		14	0	
Tax	2	17		14		30	59.9	
Profit After Tax (PAT)	9	44	-81%	20	-56%	46	113	-59%
PAT Margin (%)	1%	3%		1%		1%	3%	
PAT excluding Exceptional item	23	44	-49%	20	15%	60	113	-47%
PAT excluding Exceptional Item (%)	2%	3%		1%		2%	3%	

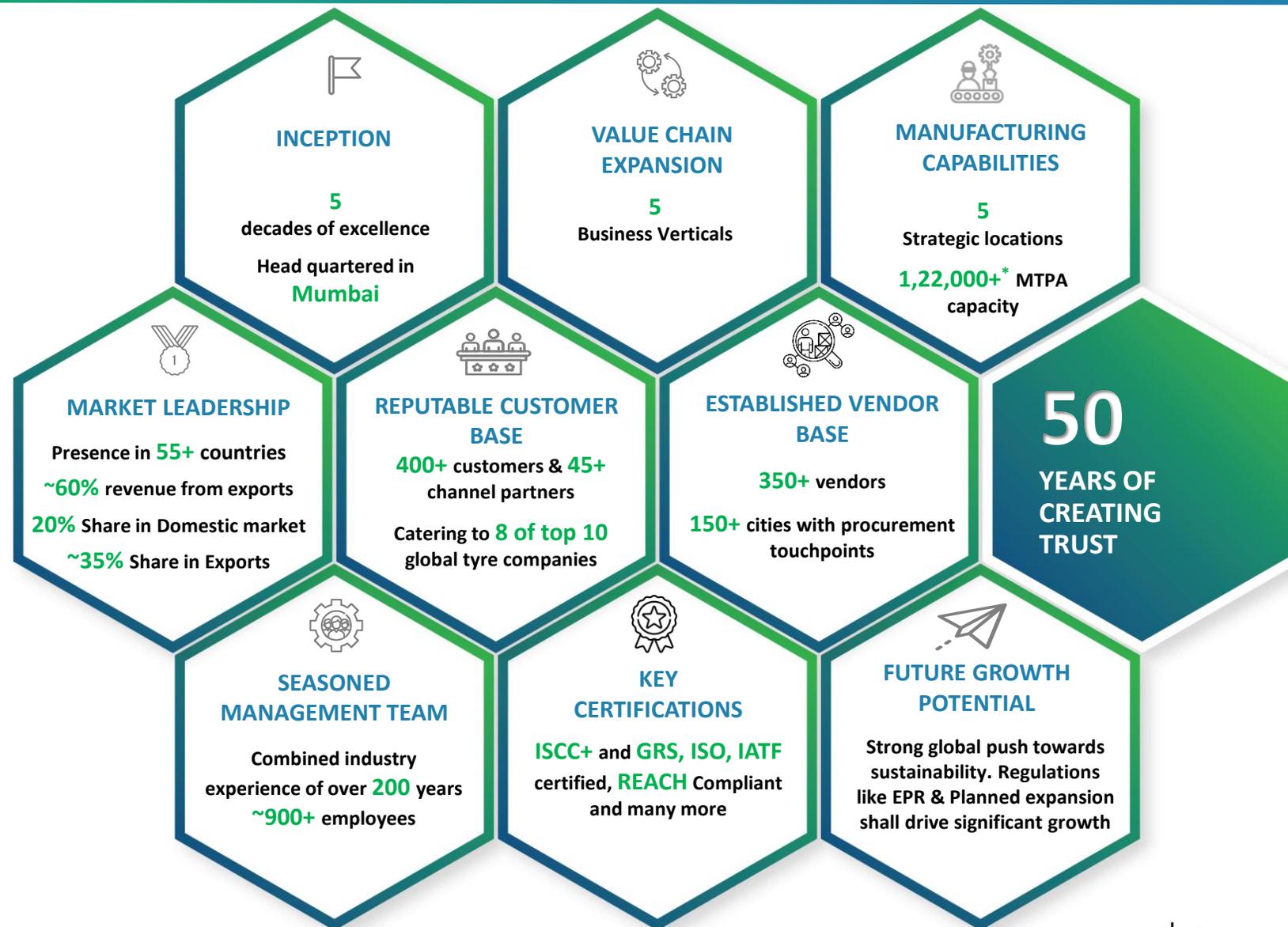


COMPANY OVERVIEW

GRP Is A Marquee Scalable Integrated Polymer Recycling Company



GRP AT A GLANCE



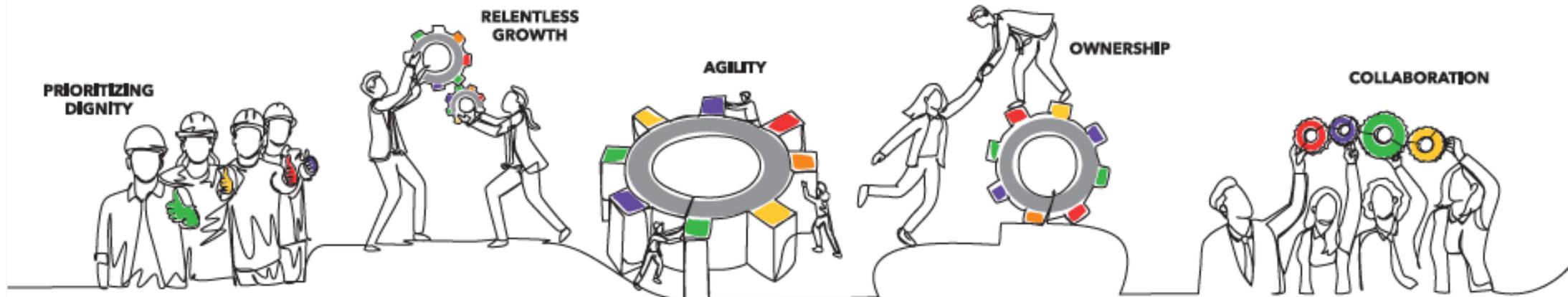
*Includes capacity of Crumb capacity added in Q4 FY25

Company

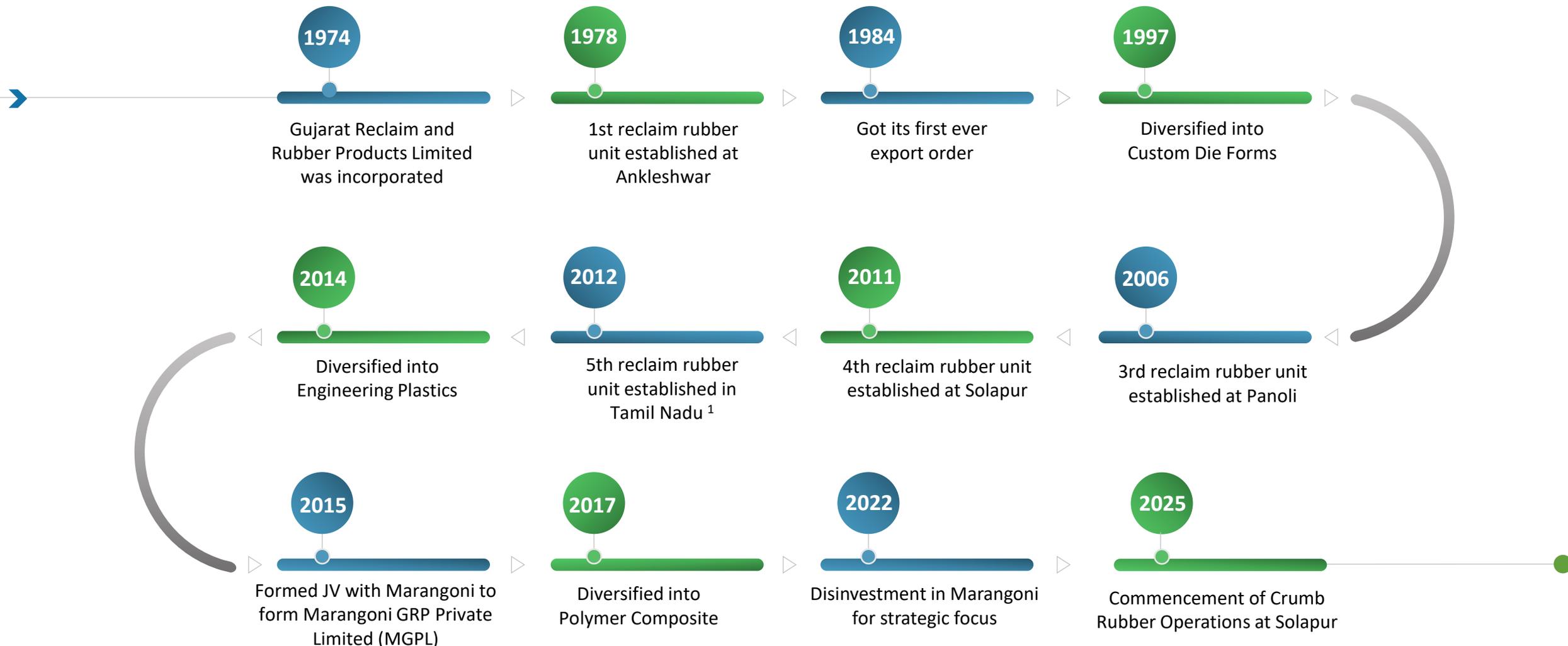
GRP is a sustainable materials producer that helps brand owners fulfil obligations for responsible use of end-of-life waste

Our Vision

The trusted global partner offering innovative sustainability solutions, committed to responsible value creation for all stakeholders



5 Decades Of Journey Towards An Integrated Recycling Platform



1. Operations at the Tamil Nadu unit have now been discontinued

Pioneering The Value Chain With 5 Business Verticals And Diverse Customer Segments...

Business Verticals

GRP RECLAIM RUBBER

GRP transforms end-of-life tyres and rubber waste into premium quality reclaim rubber and moulded products, offering technical advantages and cost savings for various applications in both tyre and non-tyre rubber products



GRP ENGINEERING PLASTICS

GRP provides sustainable solutions for demanding engineering needs, offering unfilled and glass-reinforced Polyamide 6 (PA 6), Polyamide 66 (PA 66), and Polybutylene terephthalate (PBT)



GRP REPURPOSED POLYOLEFINS

GRP offers sustainable and circular packaging solutions, upcycles end-of-life polyolefin rigid packaging into raw materials with performance matching virgin materials. Applications include paint pails, lubricant pails, automotive battery covers, and pallets.



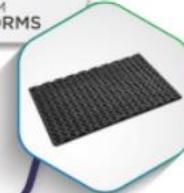
GRP POLYMER COMPOSITE

GRP's composite materials, made from 100% recycled rubber and plastic, are eco-friendly, stronger, and more durable than wood. Well suited for logistics, construction, oil & gas, aviation, marine, industrial, and agricultural sectors.



GRP CUSTOM DIE FORMS

GRP creates custom die forms from end-of-life truck and bus bias tyres, ideal for cost-effective solutions like door mats, impact-resistant products, and conveyor chain assemblies for agricultural equipment



Key Customer segments



Automotive tyres



Automotive Products



Conveyor Belts



Electrical



Furniture



Transportation
(Shipping & Trucking)

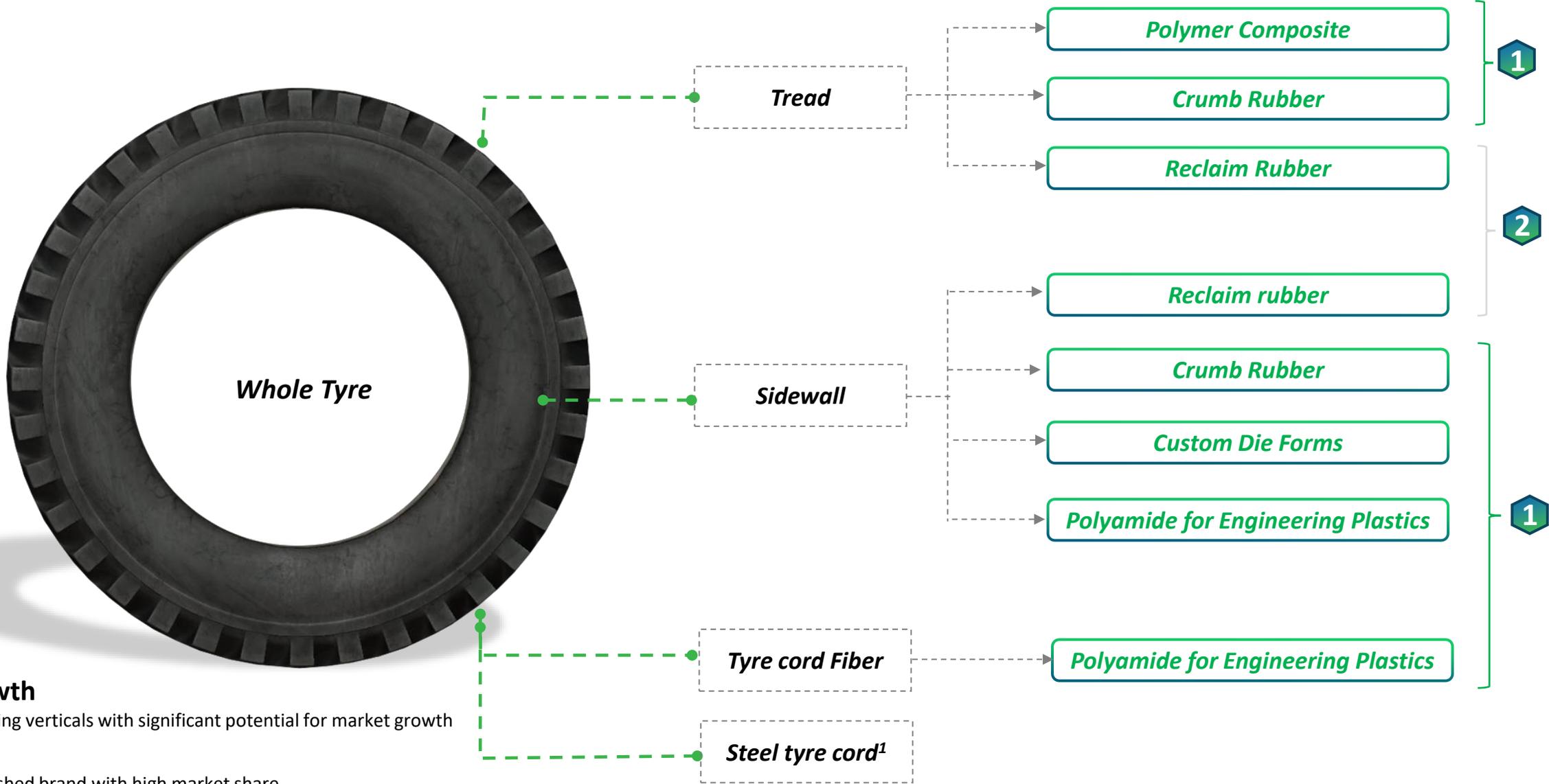


Agricultural Equipment



Polymer/Rubber
Compounding

Maximizing the Use of End-of-Life Tyres Across Verticals



¹ Sold to local steel rolling mills

Made In India For The World With Well-diversified Procurement Network

Solapur



2011 | 1,15,960 sqm¹

Ankleshwar



1978 | 26,547 sqm

Panoli



2006 | 17,339 sqm

Indore



2015 | 3,310 sqm

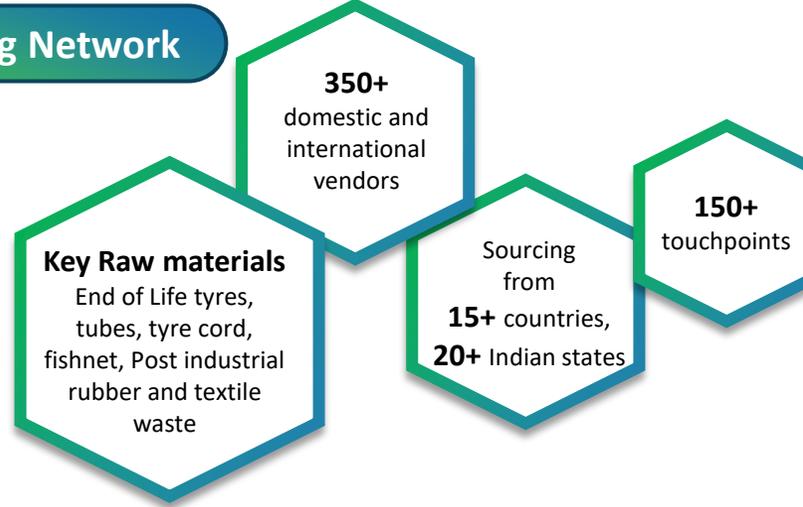
Operational since | Total Land area

MADE IN INDIA FOR THE WORLD

8 strategically located manufacturing facilities across 5 locations with a capacity of **122000+** MTPA



Sourcing Network



Capacity

★	Headquarters	
◆	R&D Centre	
●	Reclaim Rubber	: 75,600 MTA ²
⊙	Crumb Rubber	: 31,875 MTA ^{\$}
▲	Engineering Plastics	: 6,000 MTA
△	Repurposed Polyolefins	: 6,000 MTA
◇	Polymer Composite	: 1,500 MTA
■	Custom Die Forms	: 1,400 MTA

1. Includes area of all the plants within Solapur including newly acquired plot for expansion; Additionally, Dahej plot is spread across land area of 31,020 sqm
 2. Includes capacity of 3600MTA which was added in Reclaim Rubber, 3. Production from this will be subsequently used as input for upcoming pyrolysis plant

Wide Range of Applications for Reclaim Rubber

RECLAIM RUBBER IN TYRE APPLICATIONS

NATURAL RUBBER RECLAIM

- Whole Tyre Reclaim
- High Tensile Reclaim
- High Performance Material

SPECIALITY RUBBER RECLAIM

- Butyl Reclaim
- Chlorobutyl Reclaim



RECLAIM RUBBER IN NON-TYRE APPLICATIONS



VALUE PROPOSITION

ECONOMIC

- Cost-saving by replacing virgin rubber & Carbon Black
- Reduced processing costs

PROCESSING

- Faster mixing cycle & Improved extrusion rate
- Reduced splicing defects
- Controlled die swell

ENVIRONMENTAL

- Provides alternative to hazardous, landfills
- Substitutes natural rubber & crude based synthetic rubbers saving scarce natural resources
- Reduces carbon emissions by 3-5MT per ton

ENGINEERING PLASTICS

POLYAMIDE 6

- High quality engineering plastic, used in applications requiring superior mechanical properties
- Appropriate for customers seeking weight savings, function integration and design freedom



Engine Cover



MCB Cover



Chair Star Base

PBT

- Used primarily in electrical/electronics applications
- Highly heat-resistant up to 150 degree C (or 200 degree C, if reinforced)
- Has low moisture absorption and high dimensional stability



Connectors



Bulb Housing



Consumer Appliances

POLYAMIDE 66

- Offers higher toughness with high hydrolytic stability
- PA66 is well-known for flowability and quick crystallization
- Used in highly stressed technical parts and electrically insulating parts



Automotive Fasteners



Wiper Motor Cover



Cable Ties

REPURPOSED POLYOLEFINS

ICPP

- Used across various applications in the automotive and industrial sectors



Paint Pail



Lubricant Pail



Automotive Battery Cover

TPE - PP BASED ELASTOMERS

- Blend of EOL PP and EPDM reclaim rubber from EoL tires
- Improved flexibility, impact resistance and low temperature performance



Basket



Gear Knob



Castor Wheels

PP GLASS FILLED AND TALC FILLED COMPOUNDS

- Used across various applications in the household, automotive and electrical sectors



Consumer Appliances



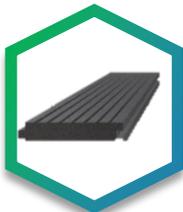
Chair



Dashboard Components

Polymer Composite and Custom Die Forms For Diverse Industries

POLYMER COMPOSITE



BOARDS

- Highly customizable boards include tongue and groove, lug boards, planks etc.
- Trailer decking application as an alternative to steel and wood leads to a 25% - 28% reduction in carbon footprint coupled with a reduction of 1 MT of solid waste generated



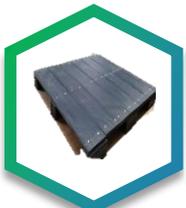
WHEEL CHOCKS

- Used by commercial vehicles and planes to prevent accidental movement



DUNNAGES

- Largely used to secure and support the cargo
- Used for storage and distribution of steel as coil rest
- Used to protect corner cracks in glass applications



PALLETS

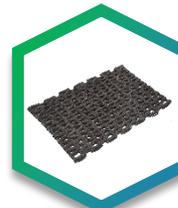
- Combat offload pallets are used in military for Container Delivery Systems, and Aerial Drop Training, as it sustains heavy weight and heavy impact.
- Rigid material used to load and secure in transportation and warehousing



BUMPERS

- Used by commercial vehicles to withstand impacts and protect the front and rear from damage during collisions

CUSTOM DIE FORMS



LINK MATS

- Installed for workplace safety to provide impact absorption and grip at industrial sites



VIBRATION PADS

- Assisting in noise reduction, employee safety, and machinery & equipment protection



DOCK FENDERS

- Installed to provide protection to trailers, vehicles, loading dock equipment, etc.



HARVESTOR BLADES

- Used in agriculture harvesting machines



SNOW MOVING BLADES

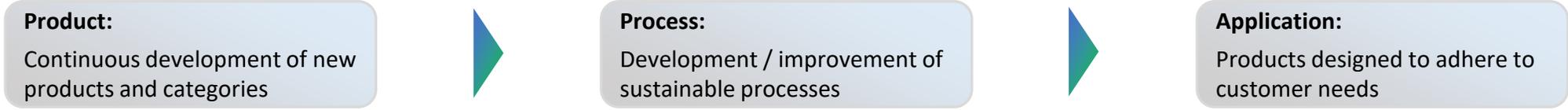
- Rubber pads used to plow snow in snow moving equipment



GRP has developed an in-house R&D for Product, Process and Application Research

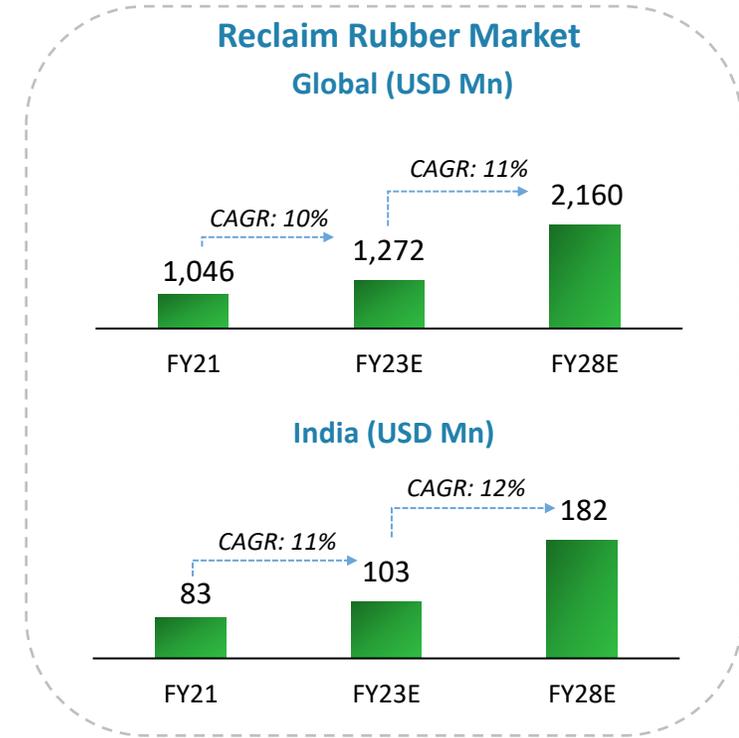
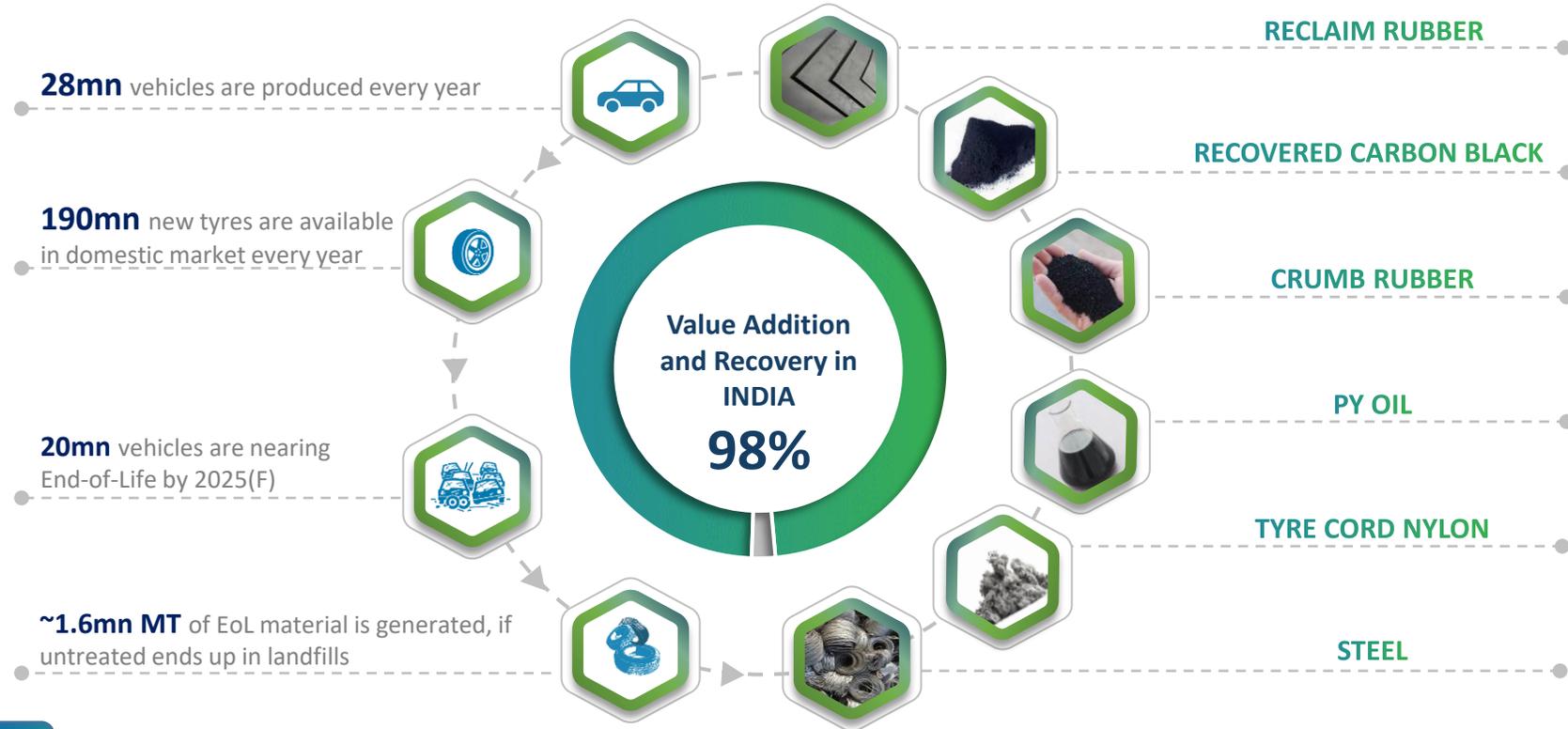
Department of Scientific & Industrial Research Recognized

Key Principles



- **Product:**
 - The R&D team develops new grades in response to market demand
 - These grades enable customers to substitute virgin compounds more effectively
- **Process:**
 - Focused efforts on reducing CO₂ emissions through process innovations that minimize the use of coal, oil, and natural gas in manufacturing
 - Developed proprietary mechanical devulcanization processes, replacing the previously used thermal methods
- **Application:**
 - Joint R&D to help customers utilize higher content of recycled materials as substitutes
 - Concentrated efforts on reclaiming materials from non-tyre sources for broader use in the rubber industry

Limitless Possibilities In Waste To Wealth With Growing Market Globally



Key Growth Drivers



Rising focus on sustainability by governments across the globe as the need for circular economy and environment friendly products / process gain steam



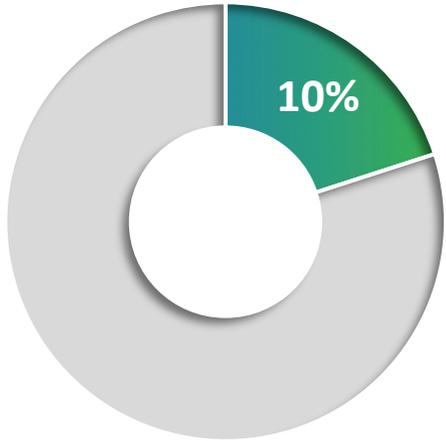
Focused efforts by leading tire manufacturers globally who have set sustainability targets to achieve c. 40% sustainable sourcing by 2030 and c. 100% carbon neutrality / sustainable sourcing by 2050



Introduction of EPR guidelines shall further lead to increased usage of sustainable materials by tire manufacturers and add a new revenue stream for recyclers without additional capital expenditure



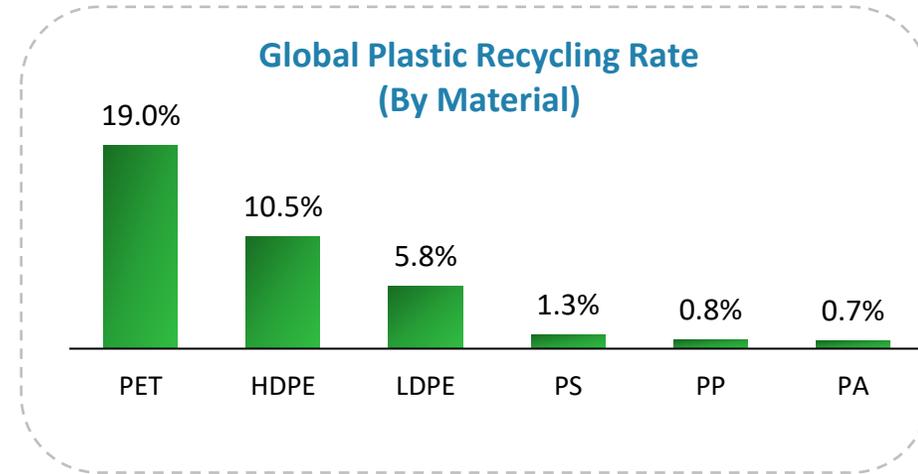
India is one of the fastest growing automotive markets globally across both passenger and commercial vehicles, and has emerged as the 3rd largest market by volume in 2022



Plastic waste generation

Globally, around **400mn** MTA of plastic waste is generated, **10%** of this is recycled

Rest is either incinerated or dumped into landfills or leaked into the environment.



Key Growth Drivers and Synergies

Nylon



Access to in-house raw material:

- Nylon extracted from end-of-life tyres provides raw material for the plastics vertical, thus increased tyre processing enhances access to secondary Nylon



Growing end-use applications:

- Significant growth driven by rising demand across various end-use applications like automotive, electrical, building and construction, etc.



Sustainability focus:

- Increased focus on use of sustainable materials across the value chain by leading manufacturers globally

Polypropylene



Rising demand for recycled polypropylene:

- Robust growth in demand due to rapid increase in usage of recycled polypropylene in packaging and allied sectors



Demand supply gap of Virgin Polypropylene:

- Shortfall in supply against growing demand is increasing imports and reducing exports of Virgin polypropylene



Introduction of sustainability guidelines:

- Introduction of EPR coupled with increasing sustainability targets of brand owners, has further accelerated the demand for recycled material

Well Entrenched Customer Relationships With Reputed Tyre And Non-tyre Customers



40+ percent

Customers have been associated with GRP for >10 years in reclaim rubber

Celebrating Excellence: Awards and Accolades Recognizing Our Achievements



CERTIFICATIONS



IATF 16949:2016, ISO 9001:2015, ISO14001:2015, ISO45001:2018



Recent inclusion to our achievements



Crisil Rating

Long term loan : A-
Short term loan : A2+



First Reclaim Rubber manufacturer to receive ISCC+ Certification



Secured GRS for Plastic materials



CDP rating of "C"



Consistently Certified as a Great Place to Work for the third time

AWARDS



Supply Chain Leader Award at Logistics 2.0



For export performance



For export performance



Computer World Information Technology Awards (For ERP for Economic, Environmental and Social Sustainability)



HR Excellence in Employee Engagement



Finalist Parivartan Sustainability Leadership Award



HR Innovation in Learning and Development

MEMBERSHIPS



Distinguished Board of Directors



Rajendra Gandhi
Executive Chairman



Harsh Gandhi
Managing Director



Hemal Gandhi
Executive Director



Saurabh Shah
Independent Director



Anshul Mittal
Independent Director

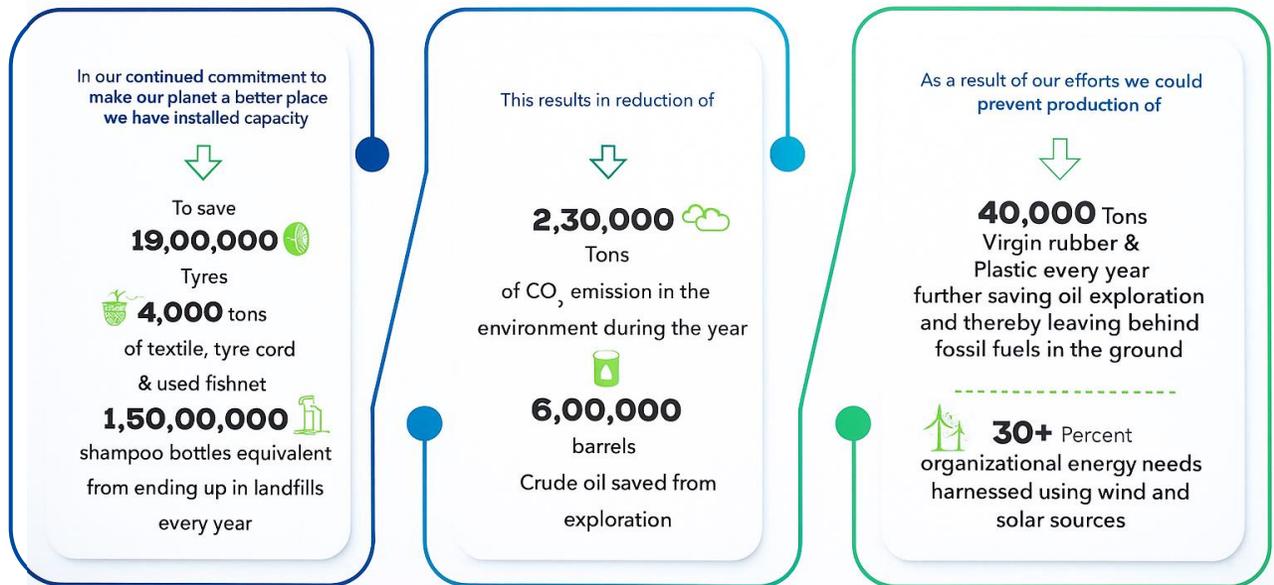


Vivek Asrani
Independent Director



Belur Sethuram
Independent Director

MOVING FROM LINEAR ECONOMY TO CIRCULAR ECONOMY



Voluntarily published Business Responsibility and Sustainability Report (BRSR)

Target of 30% women participation in workforce by 2030



HIGHLIGHTS

Zero Liquid Discharge
Operations

Green Tech Investments
Products
with LCA results

37%¹
Energy needs harnessed using renewable sources – up from 11% last year

59%¹
Reduction in Scope 1 emissions and **18%¹** reduction in combined Scope 1&2 emissions per rupee turnover

Sustainable Development Goals (Adopted By GRP)



GRP believes in 'giving back to the society and the planet', it has shown a high level of engagement across following six out of the seventeen SDGs adopted by all UN member states to build a better world for people and planet



Wellness initiatives

Health checkups, Stress management, Holistic wellness, Yoga, Dance sessions, Power nap at HO, Birthday celebrations

Healthcare support

Outdoor workforce safety, Fire safety

Substance abuse awareness

Community contribution

Educational donations at Orphanage homes, Visually impaired and special needs children school

Mobile Education Vans

Internship opportunities for students

Encouraging employees in pursuit of higher education

Signatory of the UN WEP

Support for women entrepreneurs

Creating appropriate infrastructure and environment for women workers

POSH awareness sessions

Celebration of men's and women's day

Drinking water stations and toilets for girls

Water coolers at plants

Zero Liquid Discharge Operations

Installation of Effluent Treatment Plants and Multiple Effect Evaporator systems to enhance wastewater treatment

Target to harness 50% of energy needs through renewables by 2025

Way ahead with solar energy as a sustainable solution

Investments in wind solutions

Greener technologies and energy sources such as Biofuel systems to reduce carbon emissions

Recycling, reusing and reducing EoL tyres, plastics and converting into sustainable materials through multiple verticals

Responsible packaging - Reduction in Wooden pallet consumption

Replaced diesel forklifts with electric forklifts

At GRP, CSR contributes in shaping the 'How' and the 'Why' of almost every activity we undertake. Over the years, we are happy to have played a role in giving back to the community through our products as well as our CSR activities. We are grateful to have witnessed the positive impact of our efforts; in making a long-lasting difference to the people of India and the world at large



EDUCATION

- Mobile vans for elementary education
- Vocational training for adult education
- Merit based scholarship to support University Education
- Strengthen / support existing institutes engaged in providing primary, secondary and higher level education



SUSTAINABLE LIVELIHOOD

- Vocational training aimed at employability
- Supporting initiatives around Yoga, meditation and self-help
- Awareness programs for clean living/housing facilities
- Awareness programs on hygiene, safe water
- Encouraging plantation of trees through self help groups of women



HEALTHCARE

- Primary healthcare centres
- Mobile healthcare projects
- Healthcare through awareness programs
- Blood donation camps
- Sponsorship for Dialysis center



WOMEN EMPOWERMENT

- Girl child education upto University
- Supporting groups for women empowerment
- Building toilets for better women hygiene
- Rewards to women leaders who created positive change in villages



GROWTH OPPORTUNITIES

Key Rights to Win: Strategic Advantages for Market Leadership



GRP has built a reputable recycling brand which is trusted by leading brand owners globally

Trusted Global Recycling Brand in Reclaim Rubber

Partnerships with leading brand-owners

Developed long-standing relationships with leading brand-owners in India and globally

Superior Product Capabilities

Superior product portfolio combined with enhanced capabilities and wider applications

Expansive Vendor Base

Experience of building an expansive vendor base from scratch over the past 5 decades

Execution-focused Management

Industry pioneers with a track record to execute complex greenfield projects successfully

Process Knowhow and Technology

Eco-friendly manufacturing practices developed in-house supported by global technologies

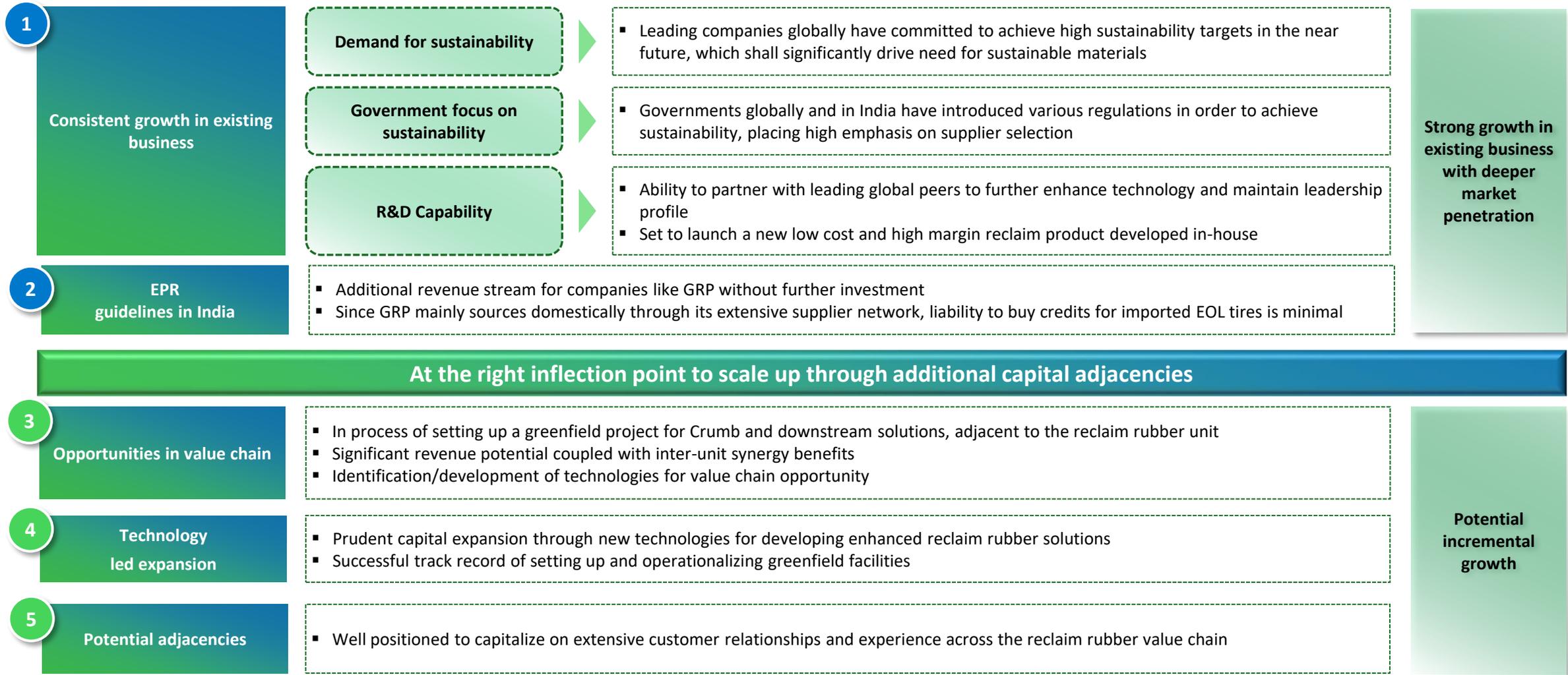


Establish an integrated recycling platform



Future Growth Pillars For The Business Across The Value Chain To Drive Profitability

GRP has established a reputable and scalable platform which can be leveraged to achieve the next level of growth

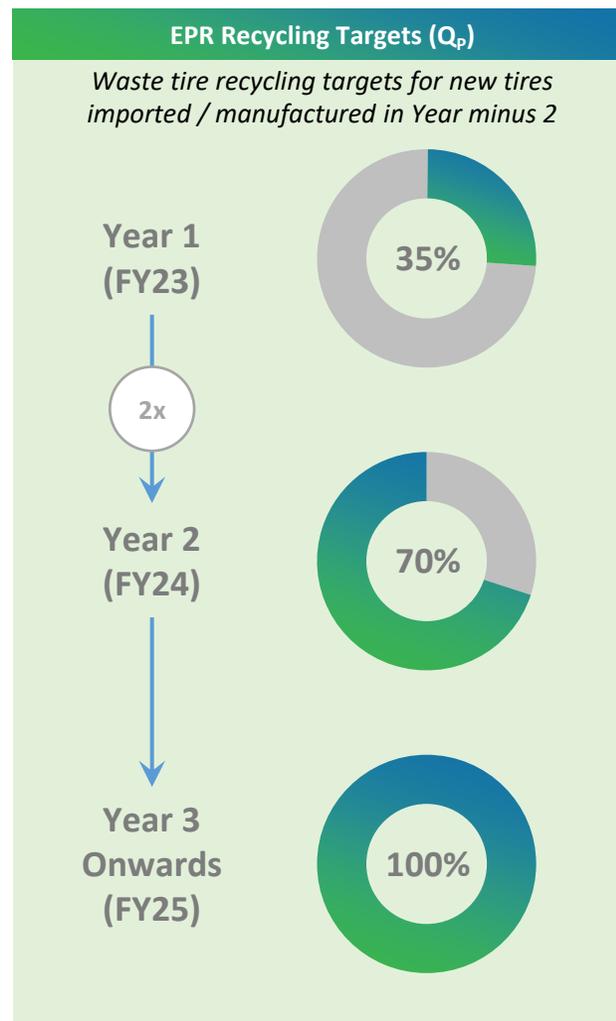


Capitalizing on EPR Guidelines: Opportunities for Leading Tire Recycling Companies like GRP



Recent government guidelines for implementation of EPR in the domestic market shall further boost the need for rubber recycling in India and open up a new revenue stream for players like GRP

- Tire manufacturers and importers are required to recycle 100% of the quantity of new manufactured or imported tires after 2025
- Alternatively, they need to acquire EPR certificates of equivalent quantity of tires manufactured or imported
- These certificates shall be generated on portal set-up by the CPCB
- EPR certificates shall be earned by recyclers based on the quantity recycled



	Weightage Allocated (W _p)	Conversion Factor (C _f)
Reclaim Rubber	1.30	1.30
Recovered Carbon Black	1.25	3.68
Crumb Rubber Modified Bitumen	1.10	0.20
Crumb Rubber	1.00	1.33
Pyrolysis Oil ¹ and Char: <i>Continuous Method</i>	0.80	1.49
Pyrolysis Oil and Char: <i>Batch Method</i>	0.50	1.49

Quantity eligible for generation of EPR certificate

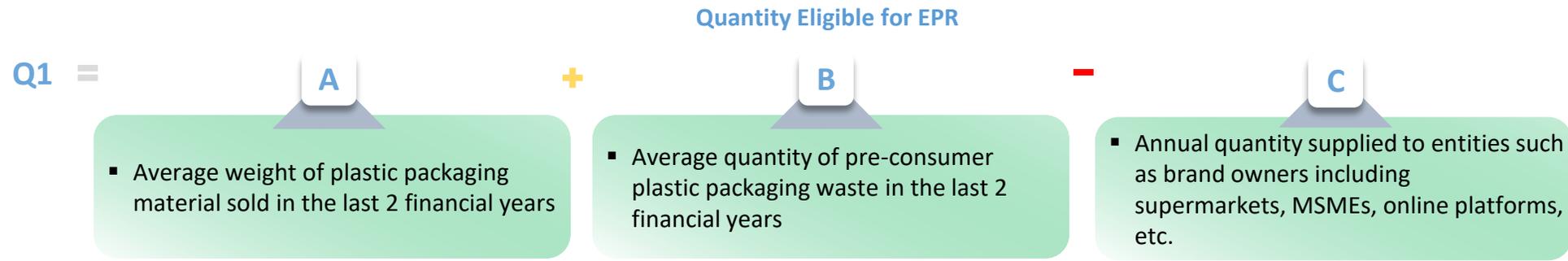
$$Q_{EPR} = Q_p * W_p * C_f$$

EPR In Plastic Packaging Overview: Producer (Category - 1 Only)

The Government guidelines which mandate rigid plastic packaging producers to recycle and incorporate recycled content in their products shall drive the demand for recycled polypropylene

Producer

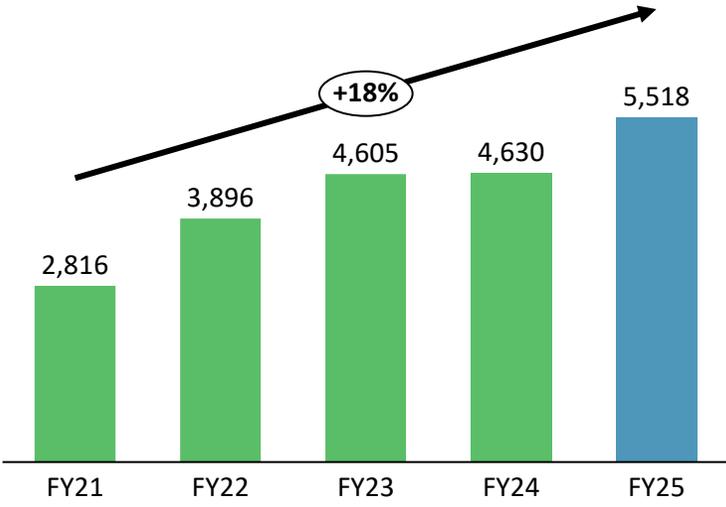
	FY22	FY23	FY24	FY25	FY26	FY27	FY28	FY29 onwards	
EPR Target	25% 	70% 	100% 	<ul style="list-style-type: none"> Quantity eligible for EPR target is calculated as $Q1 = A + B - C$ <i>(detailed computation below)</i> 					
Minimum Recycling Obligation	<ul style="list-style-type: none"> Calculated as a % of EPR target Producers shall ensure minimum level of recycling (excl. EOL disposal) of plastic packaging waste collected under EPR 			50% 	60% 	70% 	80% 		
Recycled Plastic Usage	<ul style="list-style-type: none"> Calculated as a % of plastic manufactured for the year Producers shall ensure use of recycled plastic content in their products If producers are unable do so, CPCB will grant them an exemption to purchase certificates from other producers, brand-owners and importers 					30% 	40% 	50% 	60%



Historical Financial Performance

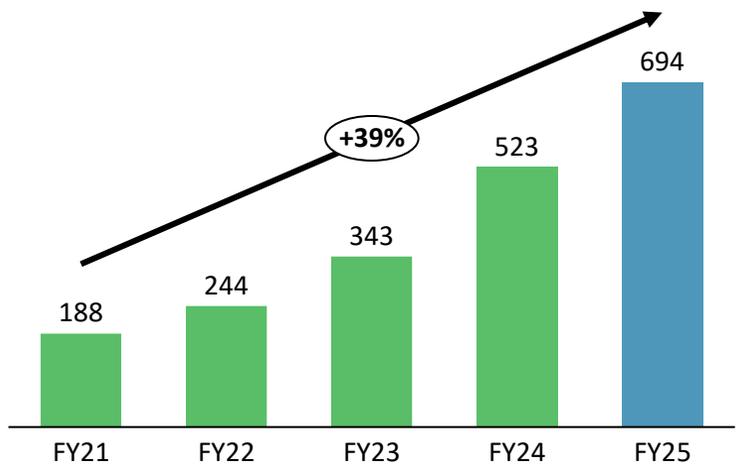
Total Income

(Rs. in Mn)



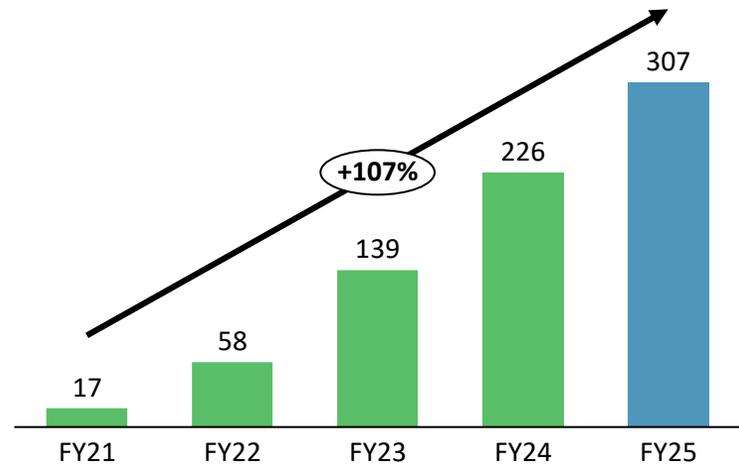
EBITDA

(Rs. in Mn)



Profit After Tax

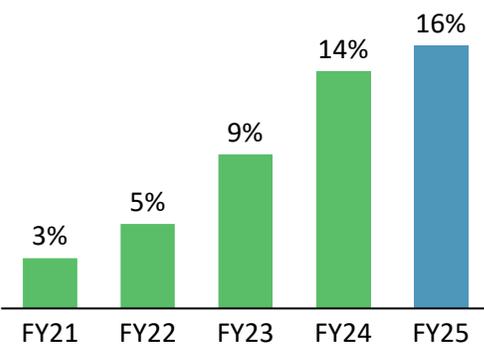
(Rs. in Mn)



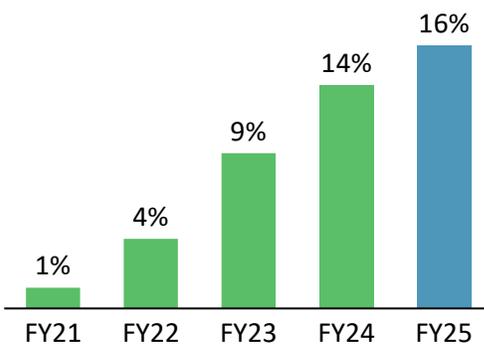
Note: EBITDA Includes Other Income

Key Financial Ratios

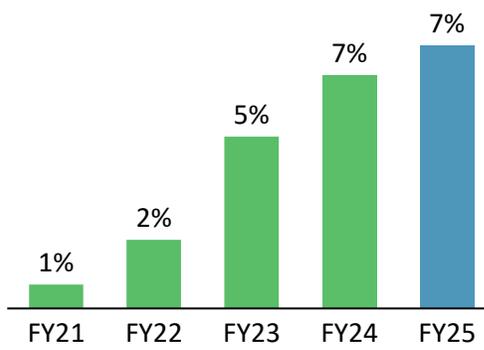
Return on Capital Employed (%)
EBIT / (Debt + Equity)



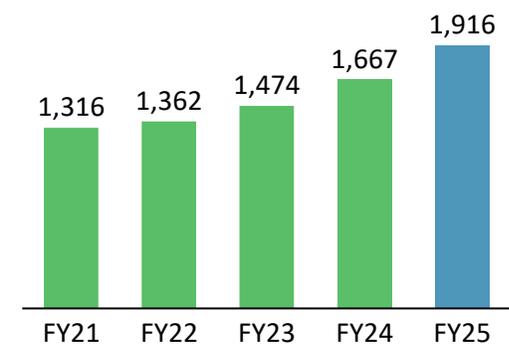
Return on Equity (%)
Net Profit / Networth



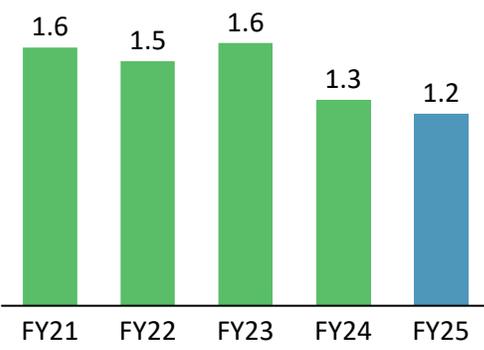
Return on Asset (%)
Net Profit / Total Assets



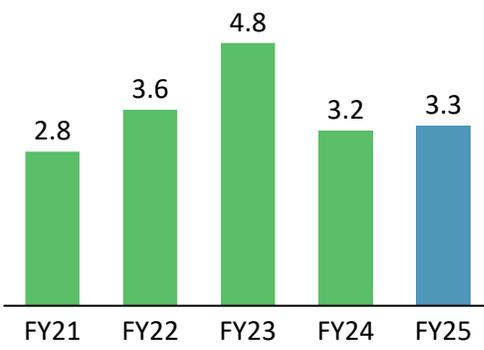
Networth (Rs In Mn)



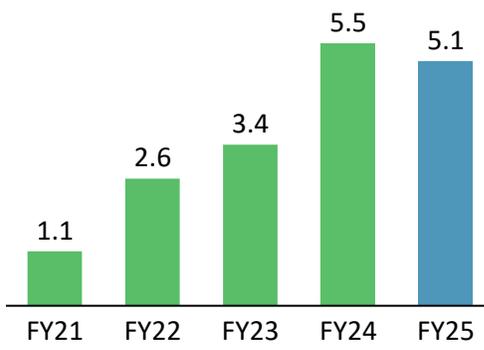
Current Ratio
Current Assets / Current Liabilities



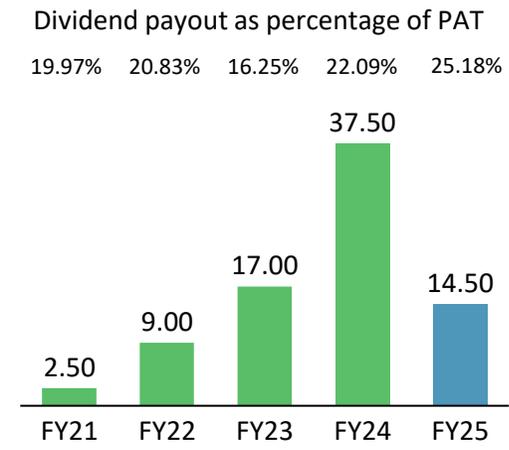
Fixed Assets Turnover
Sales / Fixed Assets



Interest Cover Ratio
EBIT / Interest



Dividend Payout (INR Rupees)



Note: Fixed Asset Turnover – Sales = Revenue from operations

THANK YOU!

Company :



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