

From | Corporate Office: 510, A Wing, Kohinoor City C-1
Kiroli Road, Off L.B.S. Marg, Kurla (W)
Mumbai - 400 070, India
T: +91 22 6708 2600 / 2500



09/05/2025

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Scrip code : 509152

Symbol : GRPLTD – Series: EQ

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Investor Presentation on the Audited financial results of the Company for the quarter and financial year ended 31st March, 2025.

The aforesaid presentation has been uploaded on the Company's website viz., www.grpweb.com

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,
For **GRP Limited**

Jyoti
Sancheti

Digitally signed
by Jyoti Sancheti
Date: 2025.05.09
21:07:39 +05'30'

Jyoti Sancheti
Company Secretary & Compliance Officer

encl.: a/a

GRP Ltd.

CIN No.: L25191GJ1974PLC002555

Registered Office:

Plot No. 8, G.I.D.C., Ankleshwar - 393 002, Dist. Bharuch, Gujarat, India

T: +91 2646 250471 / 251204 / 650433

www.grpweb.com



INVESTOR PRESENTATION

May 2025



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PERFORMANCE HIGHLIGHTS Q4 & FY25

Commenting on the Q4 & FY25 performance of the company Mr. Harsh Gandhi, Managing Director for GRP Limited Said,

"We are pleased to report that our total income for FY25 stood at Rs 5,518 million, marking a 19% year-on-year growth, primarily driven by an 11% increase in volumes. This income includes Rs 220 million of EPR credit sale and an accrual of Rs 214 million of EPR revenue on account of improved stability in the EPR regime, consistent demand for credits, and the emergence of a stable market price. As a result, EBITDA margins expanded by 128 basis points, resulting in an EBITDA of Rs 694 million

From a macroeconomic standpoint, India's reclaim rubber (RR) consumption rose 8% YoY in CY24, exceeding the 3% growth seen in overall rubber consumption. Globally, during Q4 FY25, the Passenger car/Light truck original equipment (OE) segment saw a 1% decline in demand, while replacement tire (RT) demand grew 4%. In the truck and bus (T&B) segment, OE demand—excluding China—contracted by 6% due to weaker markets in Europe and North America, while RT demand remained flat. Reclaim rubber exports from India increased by 10% during FY25, and GRP maintained its export market share in line with industry growth

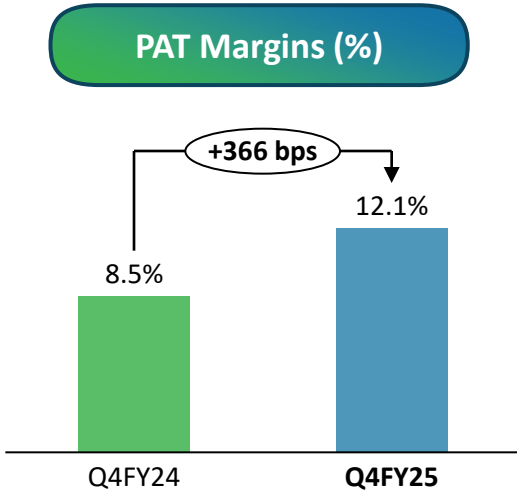
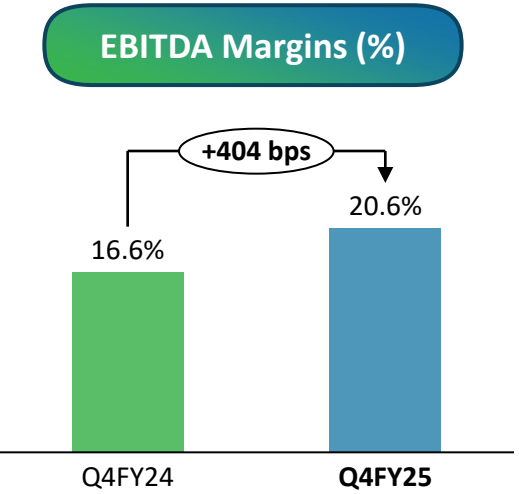
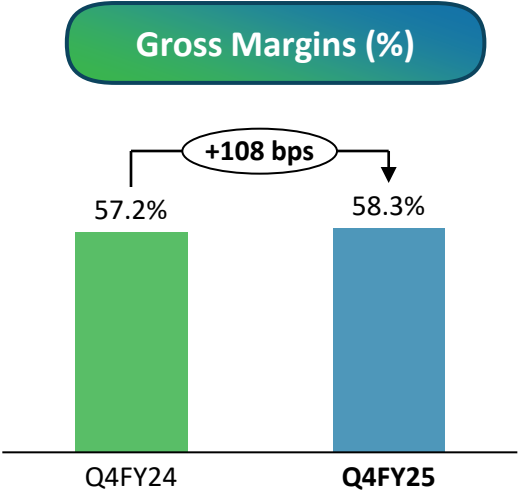
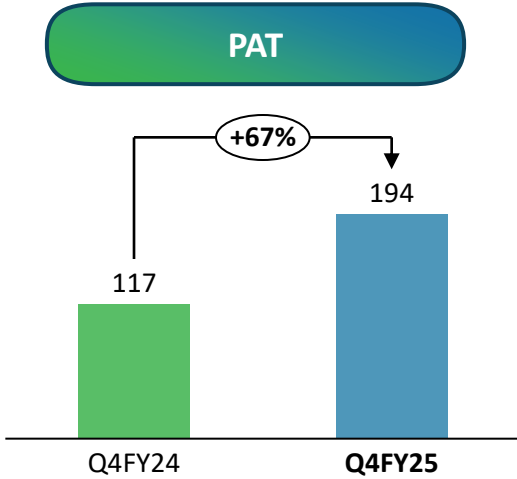
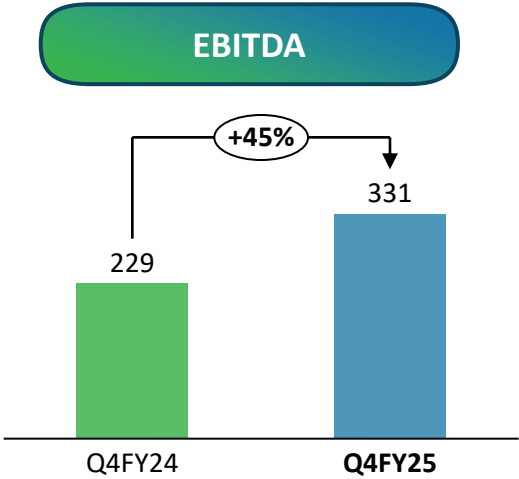
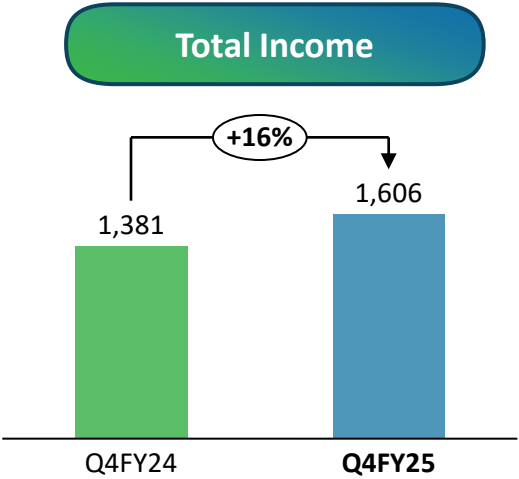
On a standalone basis, operating margins in the reclaim business were impacted by higher raw material costs, particularly for synthetic reclaim rubber, along with an unfavorable product and geographic mix. Employee expenses included ESOP-related charges and variable pay provisions recognized during the year

In the Non-RR segment, revenue growth was supported by a 14% increase in volumes, led by a 23% volume rise in Engineering Plastics. However, the Polymer Composite and Custom Die Forms businesses, which are primarily US-focused, remained flat due to geopolitical uncertainties. Our new venture under GCSL has made progress, having secured approvals from major players in the Paint, Lube, and FMCG sectors. We anticipate a further uptick in demand with the enforcement of EPR regulations for plastics starting April 1, 2025

Under our previously announced strategic capex plan of Rs 250 crore, documentation for the line of credit from the French development finance institution, Proparco, has been completed and partial disbursements were received during Q4 FY25. Additionally, shareholders approved raising up to Rs 150 crore via equity or eligible securities through a Qualified Institutional Placement (QIP). As of date, approximately Rs 49 crore has been invested in the new project. The crumb rubber unit of our integrated facility commenced operations in Q4 FY25, and the first line of the continuous pyrolysis unit is set to begin operations in Q1 FY26."

Q4 Performance Highlights - Consolidated

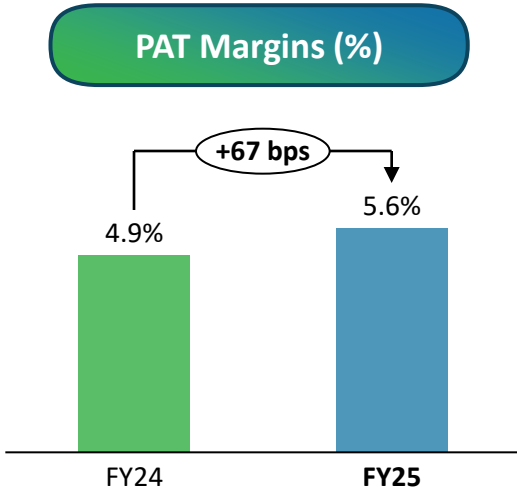
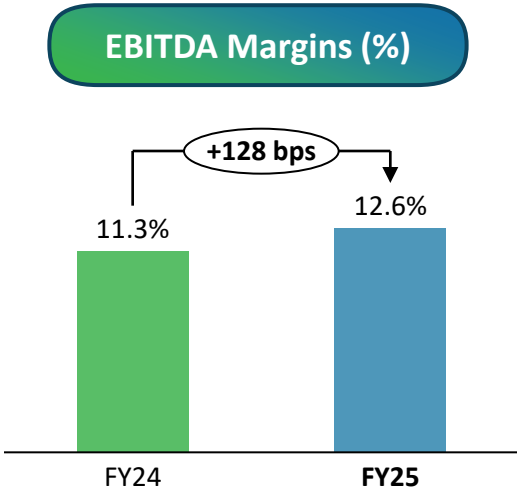
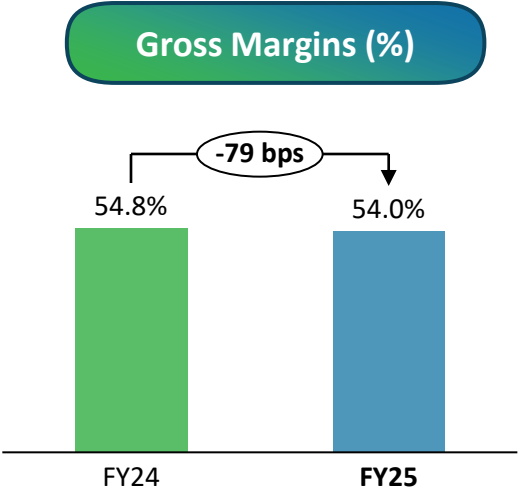
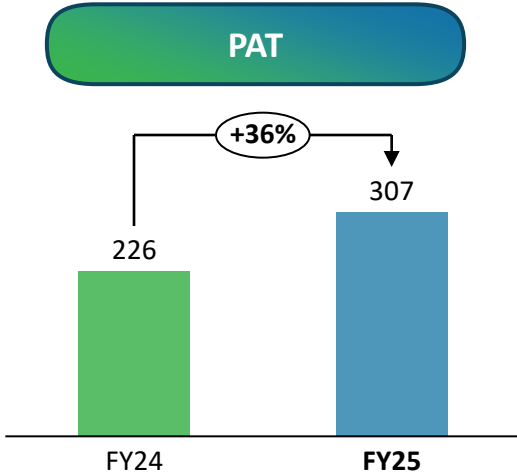
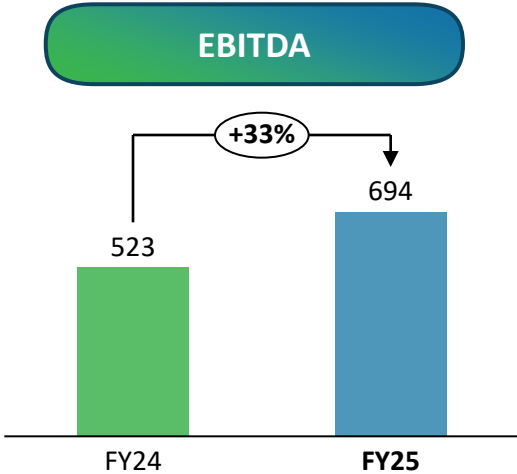
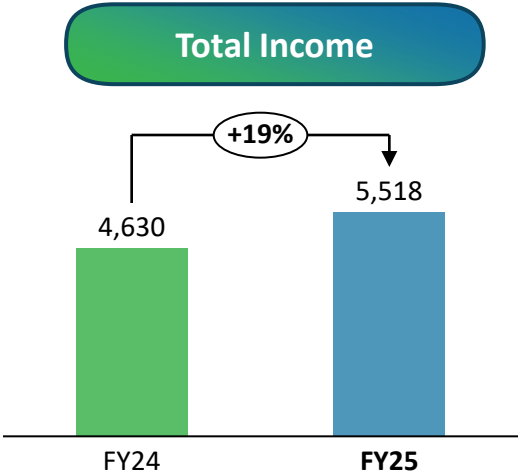
(in Rs. Mn)



▪ The income from subsidiaries GCSL and GSPL amounts to Rs 75 Mn, with an incurred loss of Rs 13 Mn. However, as these businesses scale and mature, we expect them to contribute meaningfully to the bottom line

FY25 Performance Highlights - Consolidated

(in Rs. Mn)

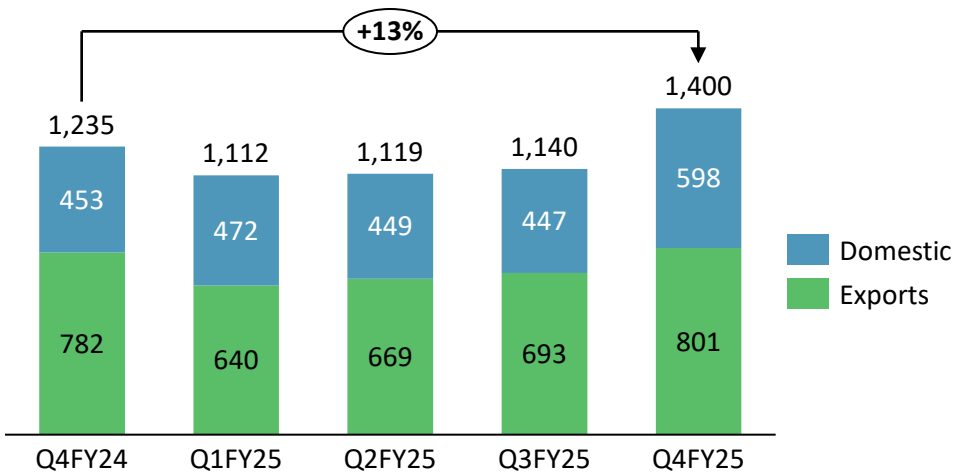


▪ The income from subsidiaries GCSL and GSPL amounts to Rs 285 Mn, with an incurred loss of Rs 56 Mn. However, as these businesses scale and mature, we expect them to contribute meaningfully to the bottom line

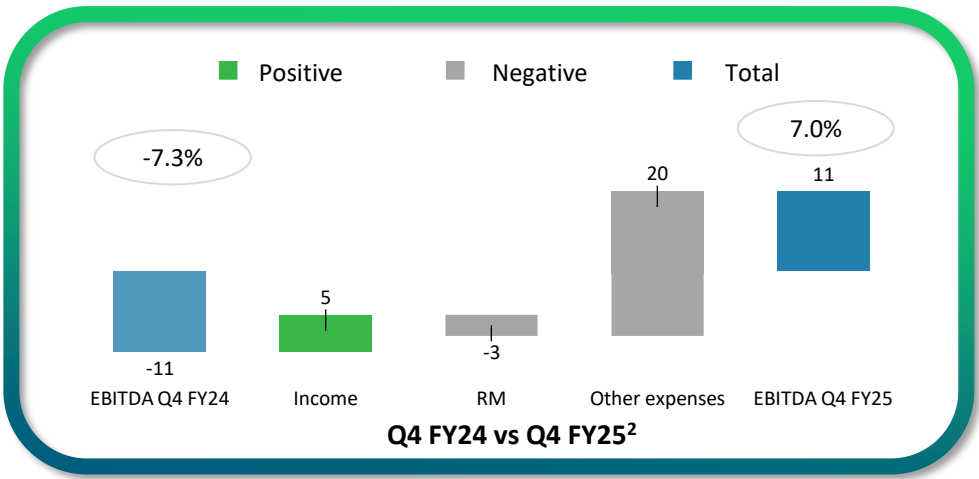
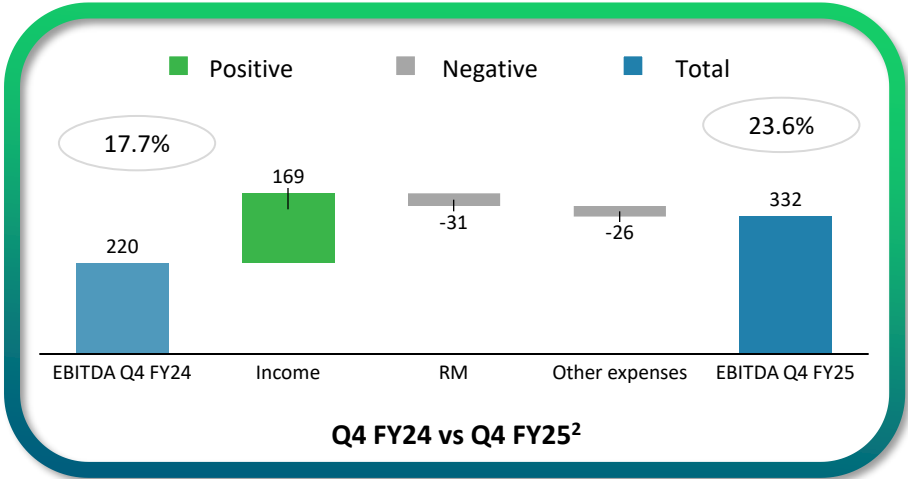
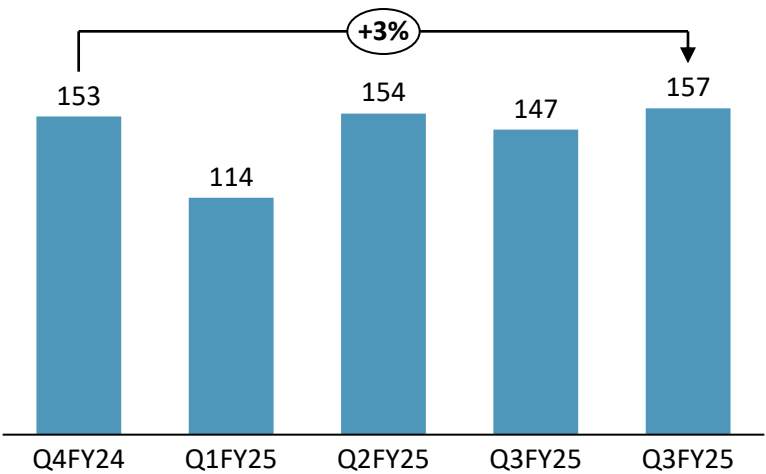
Segment Wise Quarterly Performance Trend - Standalone

(in Rs. Mn)

Reclaim Rubber Revenue Trend¹

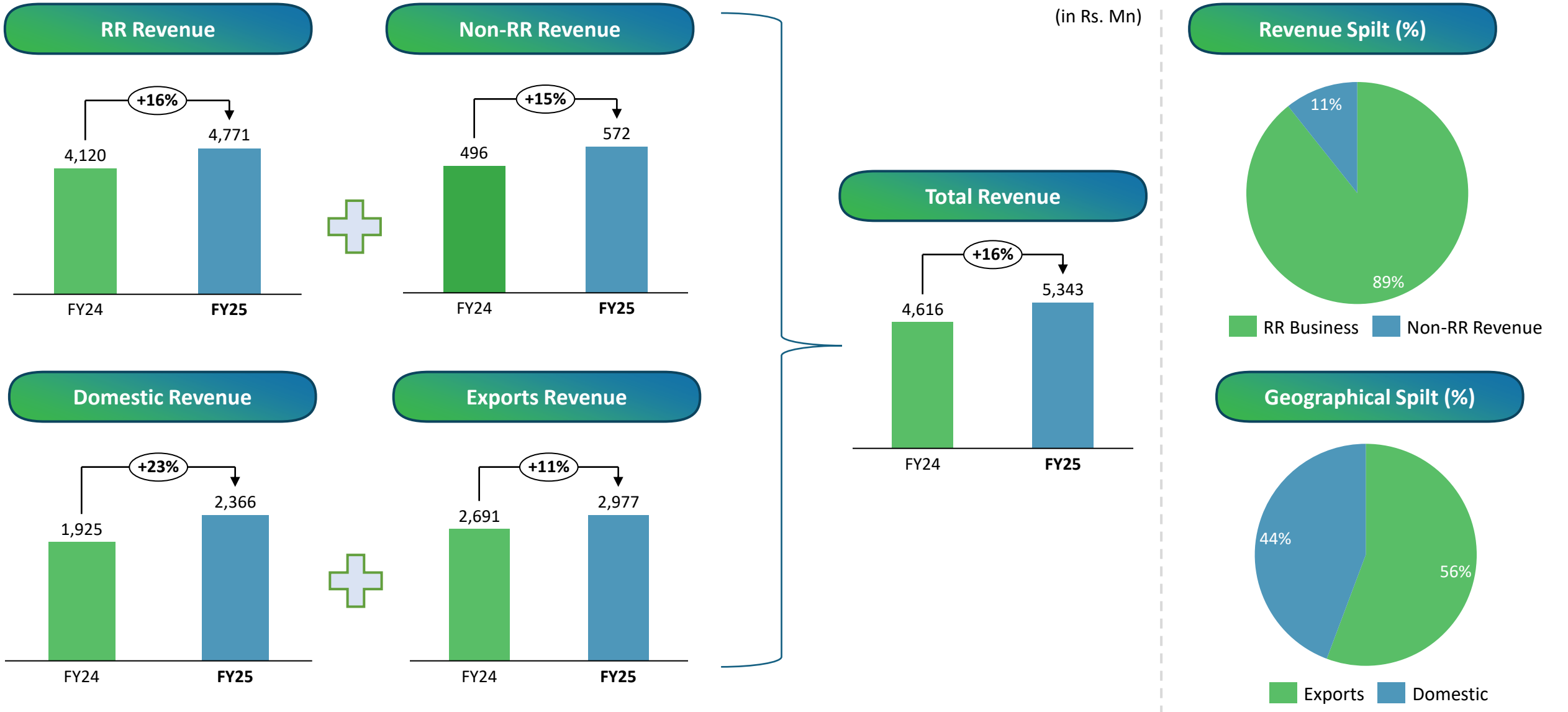


Non- Reclaim Revenue Trend¹



1. Excludes Other income, 2. Includes Other income Note: Starting FY25, sales of repurposed polyolefins is considered exclusively under our subsidiary

Segment Wise Revenue Split – Standalone (YTD Basis)



Key Highlights



Revenue growth of 19% was driven by an 11% increase in volumes and 3% price increase and the addition of Rs 21 crore of accrued EPR income



Gross margins for the year declined due to higher raw material costs for specific rubber grades, an unfavourable shift in product and geographic mix, and a one time stock write-off of Rs. 105 lakhs considered in FY25. However, margins are expected to stabilize in the upcoming quarters



Employee costs declined from 11.8% to 11.3% during the year, reflecting the impact of our automation initiatives. This includes Rs. 227 lakhs towards ESOP-related expenses and provisions for variable pay. Additionally, operational costs for FY25 include a Rs. 78 lakh write-off for obsolete equipment and Rs 78 lakh for Pyrolysis product development expenses



Energy investments are yielding tangible benefits, with savings of Rs. 3.67 crore from renewable power and a cumulative Rs. 3.64 crore from biofuel projects in FY25. Together, these initiatives are contributing significantly to the reduction of GHG emissions



Improved working capital efficiency, reflected in the reduction of the working capital cycle from 94 days in FY24 to 76 days in FY25

Strategic CAPEX Announcement : Investing in Future Growth and Operational Excellence



KEY TAKEAWAYS

- The total funding requirement for these projects will be met through a combination of internal accruals and debt, as deemed appropriate
- The planned expansion for the proposed projects shall be done at the company's existing sites
- Phase 1 of this investment will entail a capital expenditure of up to Rs. 150 crores, to be deployed until December 2025

Capex upto Rs 250 Crores - This investment will be executed in two phases over a period of three years

Phase 1 - Rs 150 Crores to be deployed until December 2025

Phase 2 – Remaining amount to be utilized

Capex will focus on the following projects...

- Deployment of new technology to produce reclaim rubber with lower CO₂ emissions
- Expansion of our capabilities in crumb rubber and other categories identified under Tyre EPR
- Expansion of the plastic recycling business

Company has so far incurred Rs. 49 crore towards project to manufacture Crumb rubber, Tyre Pyrolysis Oil and Recovered Carbon Black, the crumb unit of this integrated facility has commenced operations in Q4 FY25

CAPEX Funding Plans

- Company will be availing term loan by way of External Commercial Borrowings (ECB) upto Euros 15 million from Société de Promotion et de Participation pour la Coopération Economique S.A. France (PROPARCO) for partial funding of projects.
- Projects will be partly funded by raising of funds by way of issuance of equity shares or other eligible securities for an aggregate amount not exceeding Rs. 150 crore (Rupees One hundred and Fifty crore) by way of qualified institutions placement ("QIP") or other permissible mode in accordance with applicable laws, subject to the receipt of the necessary approvals as may be required.

Profit & Loss Statement - Consolidated



Profit & Loss (Rs. Mn)	Q4FY25	Q4FY24	Y-o-Y / Bps	Q3FY25	Q-o-Q / Bps	FY25	FY24	Y-o-Y / Bps
Revenue	1,603	1,379	16%	1,323	21%	5,505	4,614	19%
Other Income	2	2		4		14	16	
Total Revenue	1,606	1,381	16%	1,327	21%	5,518	4,630	19%
Cost of Goods Sold	670	591		622		2538	2093	
Gross Profit	936	790	18%	704	33%	2,980	2,537	17%
Gross Profit Margin	58%	57%		53%		54%	55%	
Employee Cost	172	137		149		621	544	
Other Expenses	433	424		425		1,665	1,469	
EBITDA	331	229	45%	130	154%	694	523	33%
EBITDA Margin	21%	17%		10%		13%	11%	
Depreciation	42	34		41		160	125	
Finance Cost	32	17		29		105	73	
Exceptional Item	0	24		0		0	24	
PBT	257	154	67%	60	325%	429	302	42%
Tax	62	37		17		122	75	
PAT	194	117	67%	44	344%	307	226	36%
PAT Margin	12%	8%		3%		6%	5%	
EPS	36	22		8		58	42	

Balance Sheet Statement - Consolidated



Liabilities (Rs. Mn)	Mar-25	Mar-24
Equity Share Capital	53	13
Other Equity	1,863	1,654
Equity attributable to owners of the Company	1,916	1,667
Non-Controlling Interests	0	0
Total Equity	1,916	1,667
Non-Current Liabilities	564	382
Financial Liabilities		
(i) Borrowings	376	219
(ii) Lease Liabilities	3	3
(iii) Other Financial liabilities	1	2
Provisions	43	33
Deferred Tax Liabilities (Net)	141	124
Current Liabilities	1,640	1,375
Financial Liabilities		
(i) Borrowings	1,086	907
(ii) Lease Liabilities	3	3
(iii) Trade Payables	283	242
(iv) Other Financial Liabilities	53	36
Other Current Liabilities	164	168
Provisions	23	18
Current tax liabilities (Net)	27	3
Total Equity & Liabilities	4,120	3,424

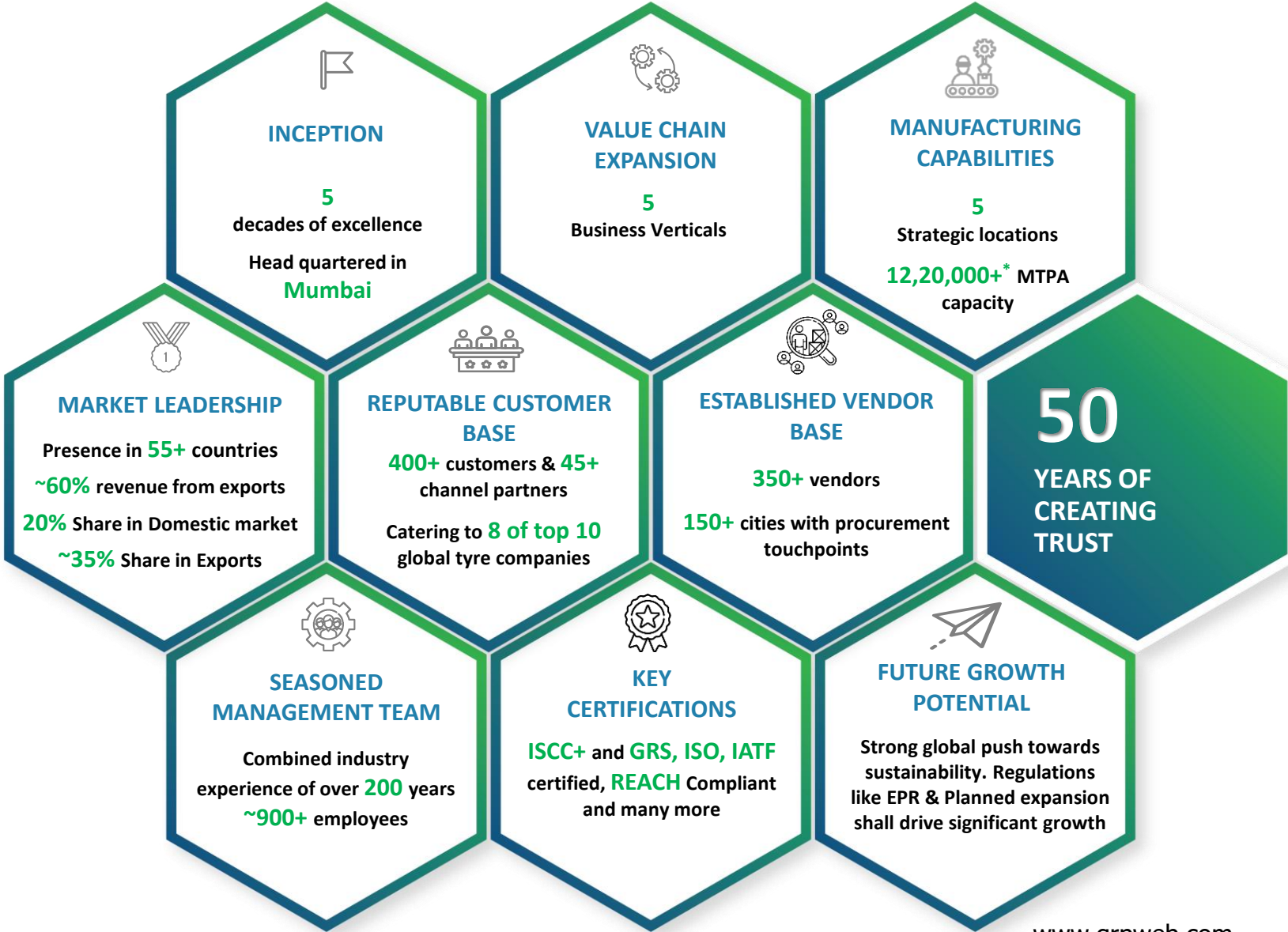
Assets (Rs. Mn)	Mar-25	Mar-24
Non-Current Assets	2,185	1,689
Property, Plant and Equipment	1,671	1,442
Capital work in progress	273	10
Right of use assets	140	142
Investment Property	10	10
Other Intangible assets	2	2
Intangible assets under development	0	0
Financial Assets		
(i) Investments	1	1
Non-Current Tax Assets (net)	54	58
Other Non-Current Assets	35	23
Current Assets	1,934	1,736
Inventories	534	491
Financial Assets		
(i) Investments	15	16
(ii) Trade receivables	1,006	1,060
(iii) cash & cash equivalents	13	2
(iv) Bank balances other than mentioned	2	1
(v) Other Financial assets	253	61
Other Current Assets	111	105
Total Assets	4,120	3,424



COMPANY OVERVIEW

GRP Is A Marquee Scalable Integrated Polymer Recycling Company

GRP AT A GLANCE



**Includes capacity of Crumb capacity added in Q4 FY25*

With Clear Vision And Values...

Company

GRP is a sustainable materials producer that helps brand owners fulfil obligations for responsible use of end-of-life waste

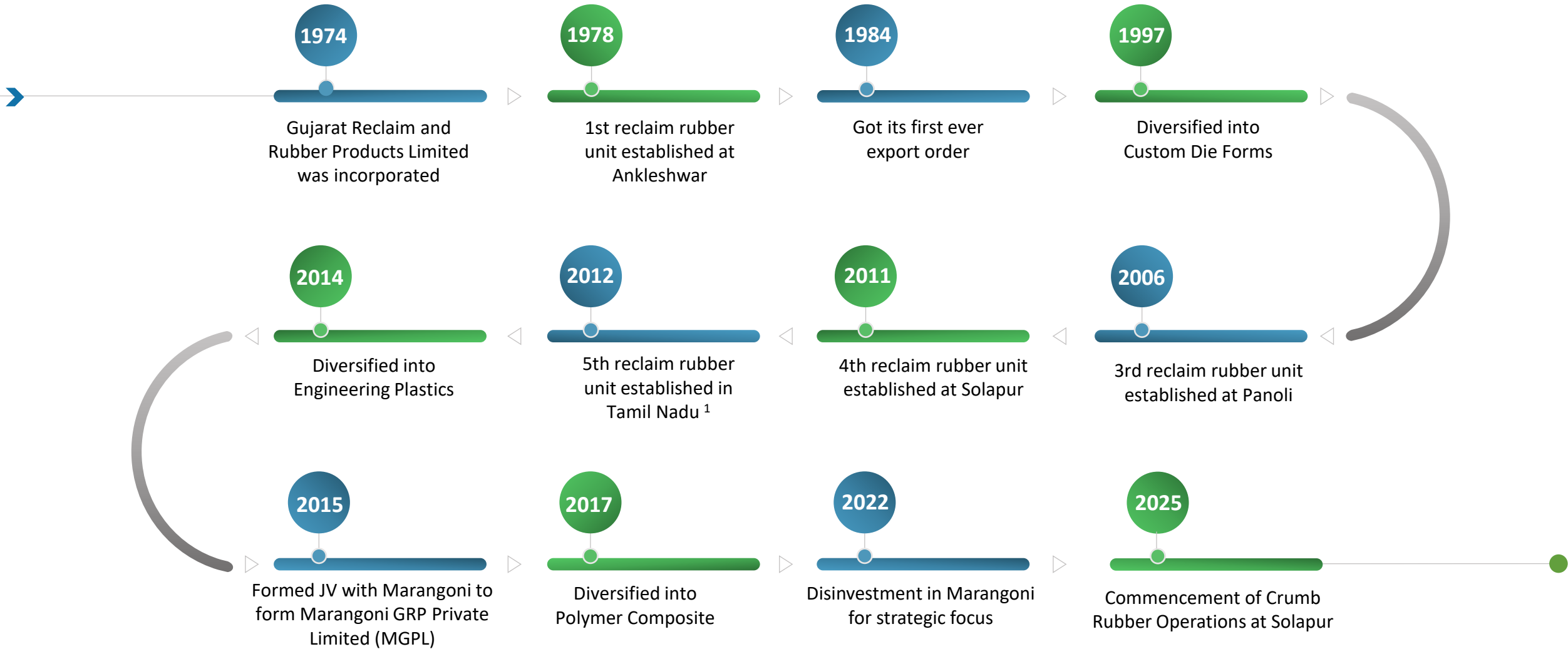
Our Vision

The trusted global partner offering innovative sustainability solutions, committed to responsible value creation for all stakeholders



OUR VALUES

5 Decades Of Journey Towards An Integrated Recycling Platform



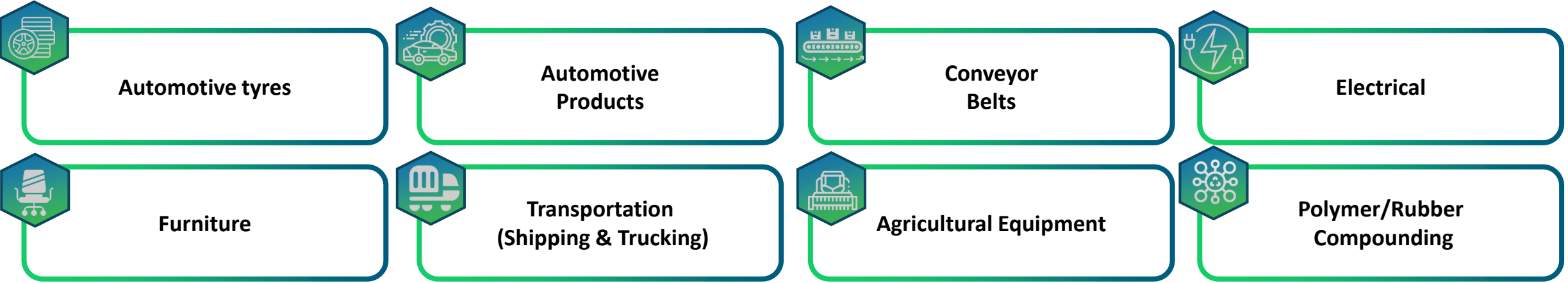
1. Operations at the Tamil Nadu unit have now been discontinued

Pioneering The Value Chain With 5 Business Verticals And Diverse Customer Segments...

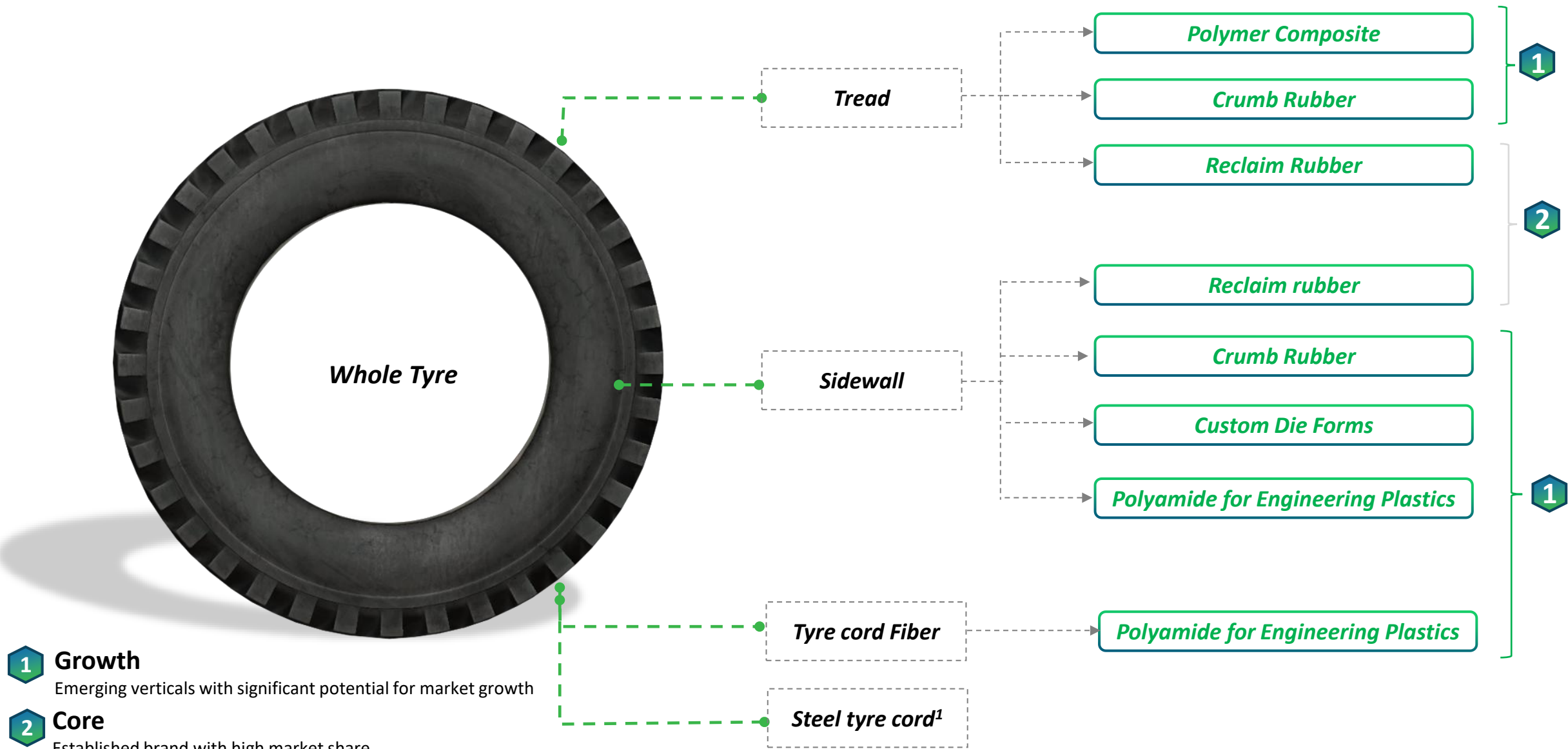
Business Verticals



Key Customer segments



Maximizing the Use of End-of-Life Tyres Across Verticals



¹ Sold to local steel rolling mills

Made In India For The World With Well-diversified Procurement Network

Solapur

2011 | 1,15,960 sqm¹

Ankleshwar

1978 | 26,547 sqm

Panoli

2006 | 17,339 sqm

Indore

2015 | 3,310 sqm

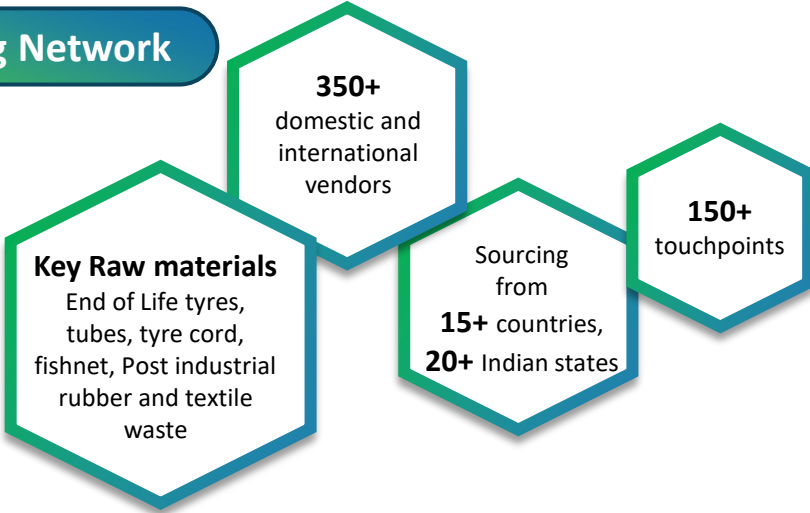
Operational since | Total Land area

MADE IN INDIA FOR THE WORLD

8 strategically located manufacturing facilities across
5 locations with a capacity of **122000+** MTPA



Sourcing Network



★ Headquarters

◆ R&D Centre

● Reclaim Rubber	: 75,600 MTA ²
● Crumb Rubber	: 31,875 MTA ^{\$}
▲ Engineering Plastics	: 6,000 MTA
▲ Repurposed Polyolefins	: 6,000 MTA
◆ Polymer Composite	: 1,500 MTA
■ Custom Die Forms	: 1,400 MTA

Capacity

1. Includes area of all the plants within Solapur including newly acquired plot for expansion; Additionally, Dahej plot is spread across land area of 31,020 sqm
2. Includes capacity of 3600MTA which was added in Reclaim Rubber, 3. Production from this will be subsequently used as input for upcoming pyrolysis plant

Wide Range of Applications for Reclaim Rubber

RECLAIM RUBBER IN TYRE APPLICATIONS

NATURAL RUBBER RECLAIM

- Whole Tyre Reclaim
- High Tensile Reclaim
- High Performance Material

SPECIALITY RUBBER RECLAIM

- Butyl Reclaim
- Chlorobutyl Reclaim



RECLAIM RUBBER IN NON-TYRE APPLICATIONS



VALUE PROPOSITION

ECONOMIC

- Cost-saving by replacing virgin rubber & Carbon Black
- Reduced processing costs

PROCESSING

- Faster mixing cycle & Improved extrusion rate
- Reduced splicing defects
- Controlled die swell

ENVIRONMENTAL

- Provides alternative to hazardous, landfills
- Substitutes natural rubber & crude based synthetic rubbers saving scarce natural resources
- Reduces carbon emissions by 3-5MT per ton

Advanced solutions for Engineering Plastics and Repurposed Polyolefins



ENGINEERING PLASTICS

POLYAMIDE 6

- High quality engineering plastic, used in applications requiring superior mechanical properties
- Appropriate for customers seeking weight savings, function integration and design freedom



Engine Cover



MCB Cover



Chair Star Base

PBT

- Used primarily in electrical/electronics applications
- Highly heat-resistant up to 150 degree C (or 200 degree C, if reinforced)
- Has low moisture absorption and high dimensional stability



Connectors



Bulb Housing



Consumer Appliances

POLYAMIDE 66

- Offers higher toughness with high hydrolytic stability
- PA66 is well-known for flowability and quick crystallization
- Used in highly stressed technical parts and electrically insulating parts



Automotive Fasteners



Wiper Motor Cover



Cable Ties

REPURPOSED POLYOLEFINS

ICPP

- Used across various applications in the automotive and industrial sectors



Paint Pail



Lubricant Pail



Automotive Battery Cover

TPE - PP BASED ELASTOMERS

- Blend of EOL PP and EPDM reclaim rubber from EoL tires
- Improved flexibility, impact resistance and low temperature performance



Basket



Gear Knob



Castor Wheels

PP GLASS FILLED AND TALC FILLED COMPOUNDS

- Used across various applications in the household, automotive and electrical sectors



Consumer Appliances



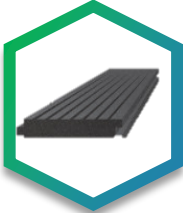
Chair



Dashboard Components

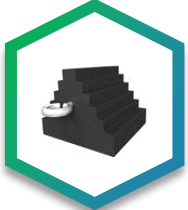
Polymer Composite and Custom Die Forms For Diverse Industries

POLYMER COMPOSITE



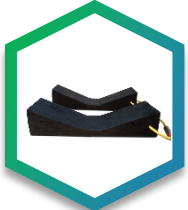
BOARDS

- Highly customizable boards include tongue and groove, lug boards, planks etc.
- Trailer decking application as an alternative to steel and wood leads to a 25% - 28% reduction in carbon footprint coupled with a reduction of 1 MT of solid waste generated



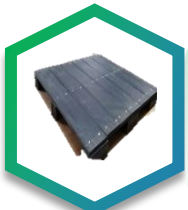
WHEEL CHOCKS

- Used by commercial vehicles and planes to prevent accidental movement



DUNNAGES

- Largely used to secure and support the cargo
- Used for storage and distribution of steel as coil rest
- Used to protect corner cracks in glass applications



PALLETS

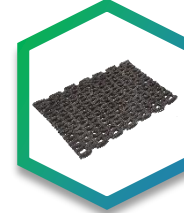
- Combat offload pallets are used in military for Container Delivery Systems, and Aerial Drop Training, as it sustains heavy weight and heavy impact.
- Rigid material used to load and secure in transportation and warehousing



BUMPERS

- Used by commercial vehicles to withstand impacts and protect the front and rear from damage during collisions

CUSTOM DIE FORMS



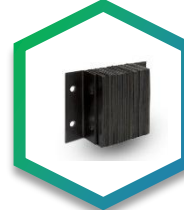
LINK MATS

- Installed for workplace safety to provide impact absorption and grip at industrial sites



VIBRATION PADS

- Assisting in noise reduction, employee safety, and machinery & equipment protection



DOCK FENDERS

- Installed to provide protection to trailers, vehicles, loading dock equipment, etc.



HARVESTOR BLADES

- Used in agriculture harvesting machines



SNOW MOVING BLADES

- Rubber pads used to plow snow in snow moving equipment



GRP has developed an in-house R&D for Product, Process and Application Research

Department of Scientific & Industrial Research Recognized

Key Principles

Product:

Continuous development of new products and categories



Process:

Development / improvement of sustainable processes



Application:

Products designed to adhere to customer needs



Product:

- The R&D team develops new grades in response to market demand
- These grades enable customers to substitute virgin compounds more effectively



Process:

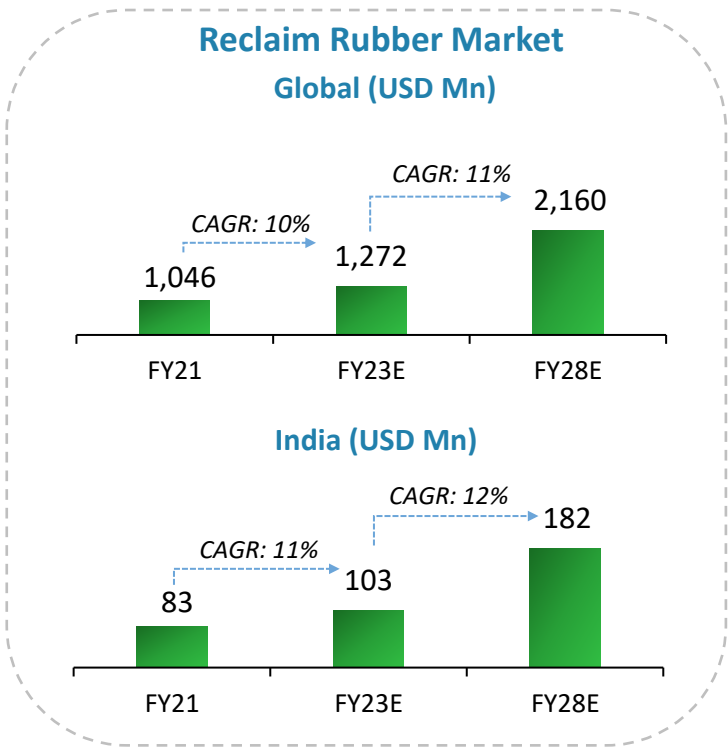
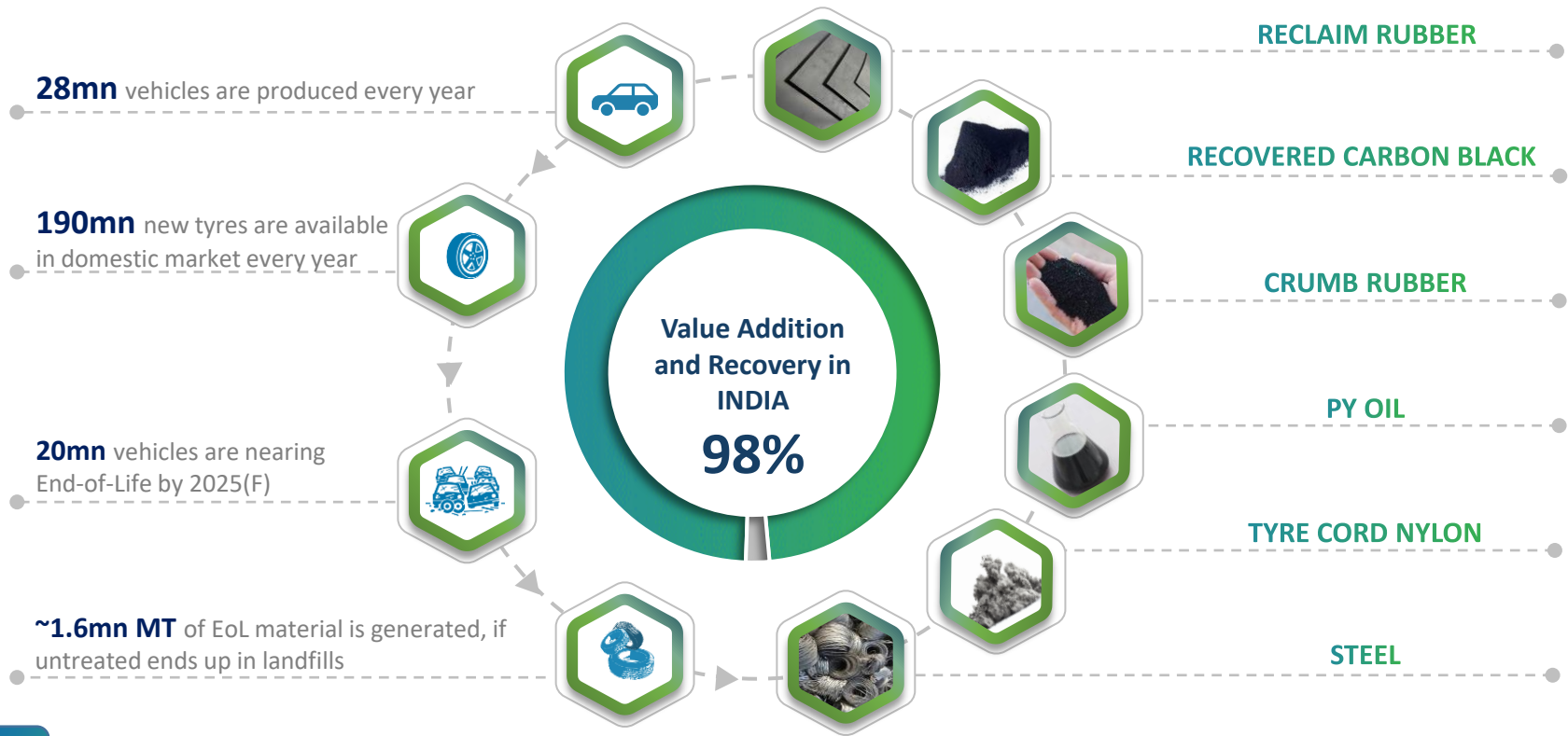
- Focused efforts on reducing CO₂ emissions through process innovations that minimize the use of coal, oil, and natural gas in manufacturing
- Developed proprietary mechanical devulcanization processes, replacing the previously used thermal methods



Application:

- Joint R&D to help customers utilize higher content of recycled materials as substitutes
- Concentrated efforts on reclaiming materials from non-tyre sources for broader use in the rubber industry

Limitless Possibilities In Waste To Wealth With Growing Market Globally



Key Growth Drivers



Rising focus on sustainability by governments across the globe as the need for circular economy and environment friendly products / process gain steam



Focused efforts by leading tire manufacturers globally who have set sustainability targets to achieve c. 40% sustainable sourcing by 2030 and c. 100% carbon neutrality / sustainable sourcing by 2050

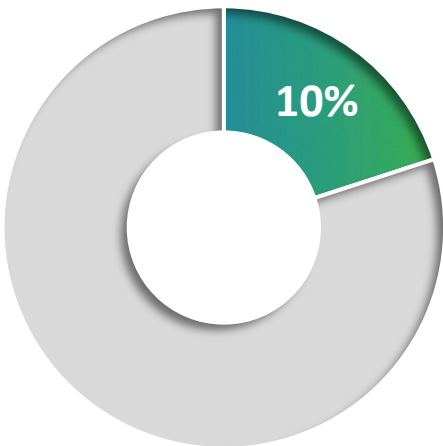


Introduction of EPR guidelines shall further lead to increased usage of sustainable materials by tire manufacturers and add a new revenue stream for recyclers without additional capital expenditure



India is one of the fastest growing automotive markets globally across both passenger and commercial vehicles, and has emerged as the 3rd largest market by volume in 2022

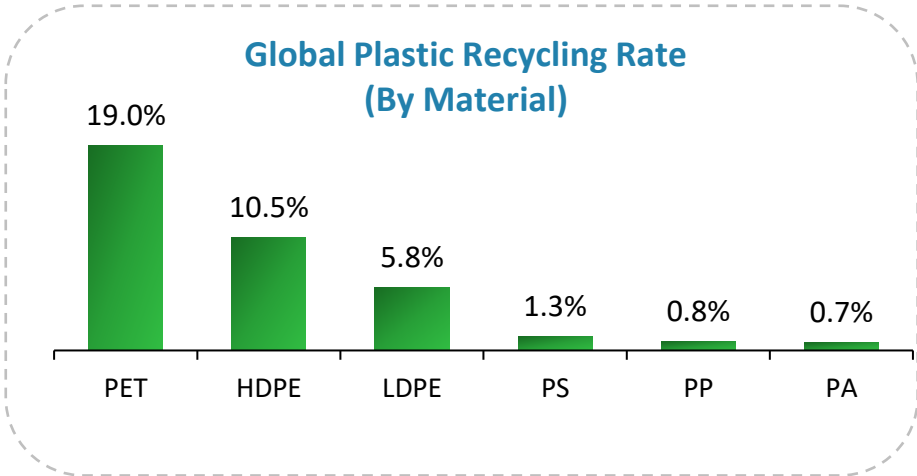
Significant Growth Opportunities in the Plastic Market



Plastic waste generation

Globally, around **400mn** MTA of plastic waste is generated, **10%** of this is recycled

Rest is either incinerated or dumped into landfills or leaked into the environment.



Key Growth Drivers and Synergies

Nylon



Access to in-house raw material:

- Nylon extracted from end-of-life tyres provides raw material for the plastics vertical, thus increased tyre processing enhances access to secondary Nylon



Growing end-use applications:

- Significant growth driven by rising demand across various end-use applications like automotive, electrical, building and construction, etc.



Sustainability focus:

- Increased focus on use of sustainable materials across the value chain by leading manufacturers globally

Polypropylene



Rising demand for recycled polypropylene:

- Robust growth in demand due to rapid increase in usage of recycled polypropylene in packaging and allied sectors



Demand supply gap of Virgin Polypropylene:

- Shortfall in supply against growing demand is increasing imports and reducing exports of Virgin polypropylene



Introduction of sustainability guidelines:

- Introduction of EPR coupled with increasing sustainability targets of brand owners, has further accelerated the demand for recycled material

Well Entrenched Customer Relationships With Reputed Tyre And Non-tyre Customers

40+
percent

Customers have been associated with GRP for >10 years in reclaim rubber

Celebrating Excellence: Awards and Accolades Recognizing Our Achievements



Recent inclusion to our achievements



Crisil Rating

Long term loan : A-
Short term loan : A2+



First Reclaim Rubber manufacturer to receive
ISCC+ Certification



Secured **GRS** for Plastic materials



CDP rating of “C”



Consistently Certified as a **Great Place to Work**
for the **third time**

CERTIFICATIONS



IATF 16949:2016, ISO 9001:2015, ISO14001:2015,
ISO45001:2018



AWARDS



Supply Chain Leader
Award at Logistics 2.0



For export performance



For export performance



Computer World Information
Technology Awards (For ERP for
Economic, Environmental and Social
Sustainability)



HR Excellence in
Employee Engagement



Finalist Parivartan
Sustainability Leadership
Award



HR Innovation in Learning
and Development

MEMBERSHIPS



Resource Efficiency and Circular Economy
Industry Coalition



MATERIAL RECYCLING ASSOCIATION OF INDIA
Voice of the Indian Recycling Industry



United Nations
Global Compact

Distinguished Board of Directors



Rajendra Gandhi
Executive Chairman



Harsh Gandhi
Managing Director



Hemal Gandhi
Executive Director



Saurabh Shah
Independent Director



Anshul Mittal
Independent Director



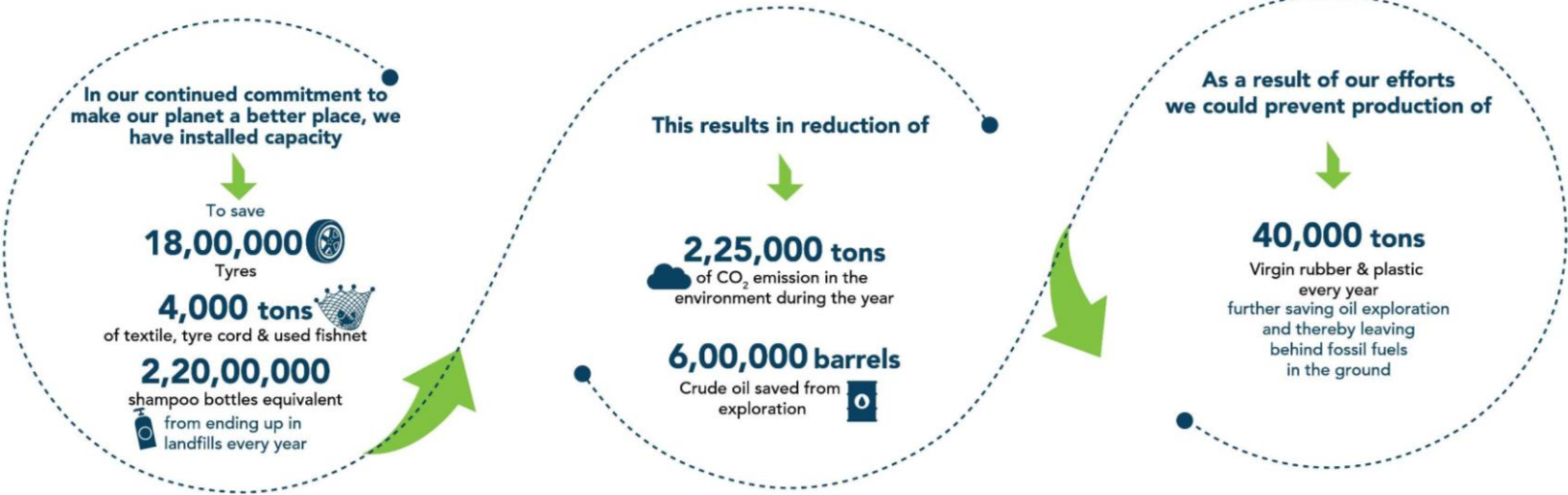
Vivek Asrani
Independent Director



Belur Sethuram
Independent Director

COMMITTED TO **GROWTH** IN A **GREENER** WORLD

5 decades of expertise in recycling



Voluntarily published Business Responsibility and Sustainability Report (BRSR) in 2024



20% women participation in workforce by 2025



HIGHLIGHTS

Zero Liquid Discharge Operations	Green Tech Investments Products with LCA results	10% Reduction in Scope 1 & Scope 2 emissions per MT produced in FY24 YoY	20% Energy needs harnessed using wind & solar sources
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Sustainable Development Goals (Adopted By GRP)

GRP believes in ‘giving back to the society and the planet’, it has shown a high level of engagement across following six out of the seventeen SDGs adopted by all UN member states to build a better world for people and planet



Wellness initiatives

Health checkups, Stress management, Holistic wellness, Yoga, Dance sessions, Power nap at HO, Birthday celebrations

Healthcare support

Outdoor workforce safety, Fire safety

Substance abuse awareness

Community contribution



Educational donations at Orphanage homes, Visually impaired and special needs children school

Mobile Education Vans

Internship opportunities for students

Encouraging employees in pursuit of higher education



Signatory of the UN WEP

Support for women entrepreneurs

Creating appropriate infrastructure and environment for women workers

POSH awareness sessions

Celebration of men's and women's day



Drinking water stations and toilets for girls

Water coolers at plants

Zero Liquid Discharge Operations

Installation of Effluent Treatment Plants and Multiple Effect Evaporator systems to enhance wastewater treatment



Target to harness 50% of energy needs through renewables by 2025

Way ahead with solar energy as a sustainable solution

Investments in wind solutions

Greener technologies and energy sources such as Biofuel systems to reduce carbon emissions



Recycling, reusing and reducing EoL tyres, plastics and converting into sustainable materials through multiple verticals

Responsible packaging - Reduction in Wooden pallet consumption

Replaced diesel forklifts with electric forklifts

CSR - Leading Positive Initiatives For A Better Future

At GRP, CSR contributes in shaping the 'How' and the 'Why' of almost every activity we undertake. Over the years, we are happy to have played a role in giving back to the community through our products as well as our CSR activities. We are grateful to have witnessed the positive impact of our efforts; in making a long-lasting difference to the people of India and the world at large



EDUCATION

- Mobile vans for elementary education
- Vocational training for adult education
- Merit based scholarship to support University Education
- Strengthen / support existing institutes engaged in providing primary, secondary and higher level education



SUSTAINABLE LIVELIHOOD

- Vocational training aimed at employability
- Supporting initiatives around Yoga, meditation and self-help
- Awareness programs for clean living/housing facilities
- Awareness programs on hygiene, safe water
- Encouraging plantation of trees through self help groups of women



HEALTHCARE

- Primary healthcare centres
- Mobile healthcare projects
- Healthcare through awareness programs
- Blood donation camps
- Sponsorship for Dialysis center



WOMEN EMPOWERMENT

- Girl child education upto University
- Supporting groups for women empowerment
- Building toilets for better women hygiene
- Rewards to women leaders who created positive change in villages



GROWTH OPPORTUNITIES

Key Rights to Win: Strategic Advantages for Market Leadership

GRP has built a reputable recycling brand which is trusted by leading brand owners globally

Trusted Global Recycling Brand in Reclaim Rubber

Partnerships with leading brand-owners

Developed long-standing relationships with leading brand-owners in India and globally

Superior Product Capabilities

Superior product portfolio combined with enhanced capabilities and wider applications

Expansive Vendor Base

Experience of building an expansive vendor base from scratch over the past 5 decades

Execution-focused Management

Industry pioneers with a track record to execute complex greenfield projects successfully

Process Knowhow and Technology

Eco-friendly manufacturing practices developed in-house supported by global technologies

GRP RECLAIM RUBBER

GRP ENGINEERING PLASTICS

GRP REPURPOSED POLYOLEFINS

GRP POLYMER COMPOSITE

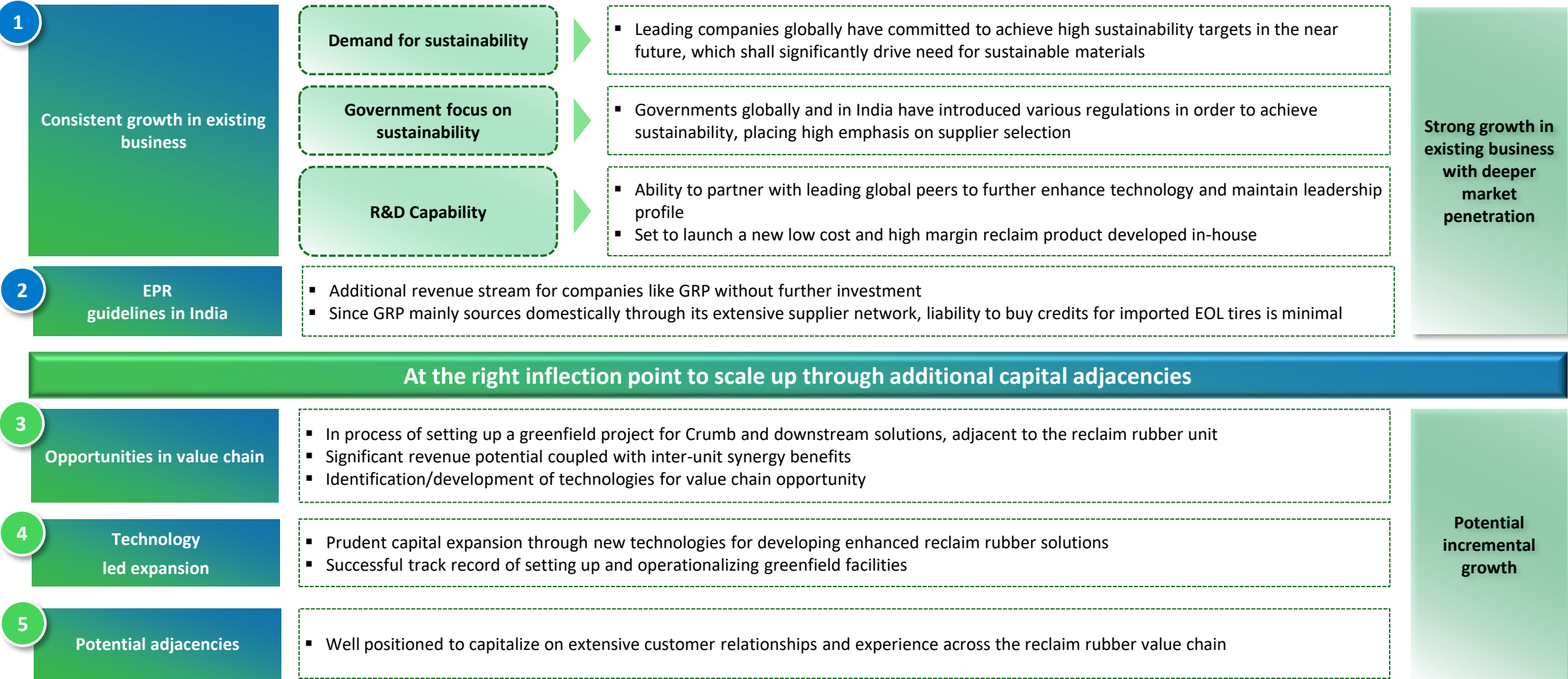
GRP CUSTOM DIE FORMS

Establish an integrated recycling platform

GRP
IMPACT POSITIVE

Future Growth Pillars For The Business Across The Value Chain To Drive Profitability

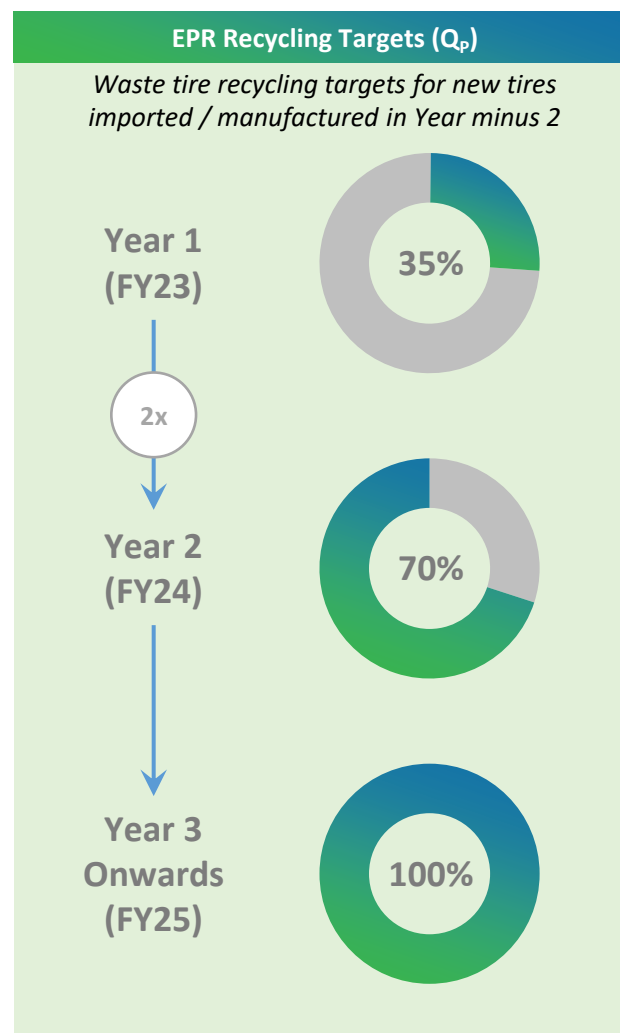
GRP has established a reputable and scalable platform which can be leveraged to achieve the next level of growth



Capitalizing on EPR Guidelines: Opportunities for Leading Tire Recycling Companies like GRP

Recent government guidelines for implementation of EPR in the domestic market shall further boost the need for rubber recycling in India and open up a new revenue stream for players like GRP

- Tire manufacturers and importers are required to recycle 100% of the quantity of new manufactured or imported tires after 2025
- Alternatively, they need to acquire EPR certificates of equivalent quantity of tires manufactured or imported
- These certificates shall be generated on portal set-up by the CPCB
- EPR certificates shall be earned by recyclers based on the quantity recycled



	Weightage Allocated (W_p)	Conversion Factor (C_F)
Reclaim Rubber	1.30	1.30
Recovered Carbon Black	1.25	3.68
Crumb Rubber Modified Bitumen	1.10	0.20
Crumb Rubber	1.00	1.33
Pyrolysis Oil ¹ and Char: <i>Continuous Method</i>	0.80	1.49
Pyrolysis Oil and Char: <i>Batch Method</i>	0.50	1.49

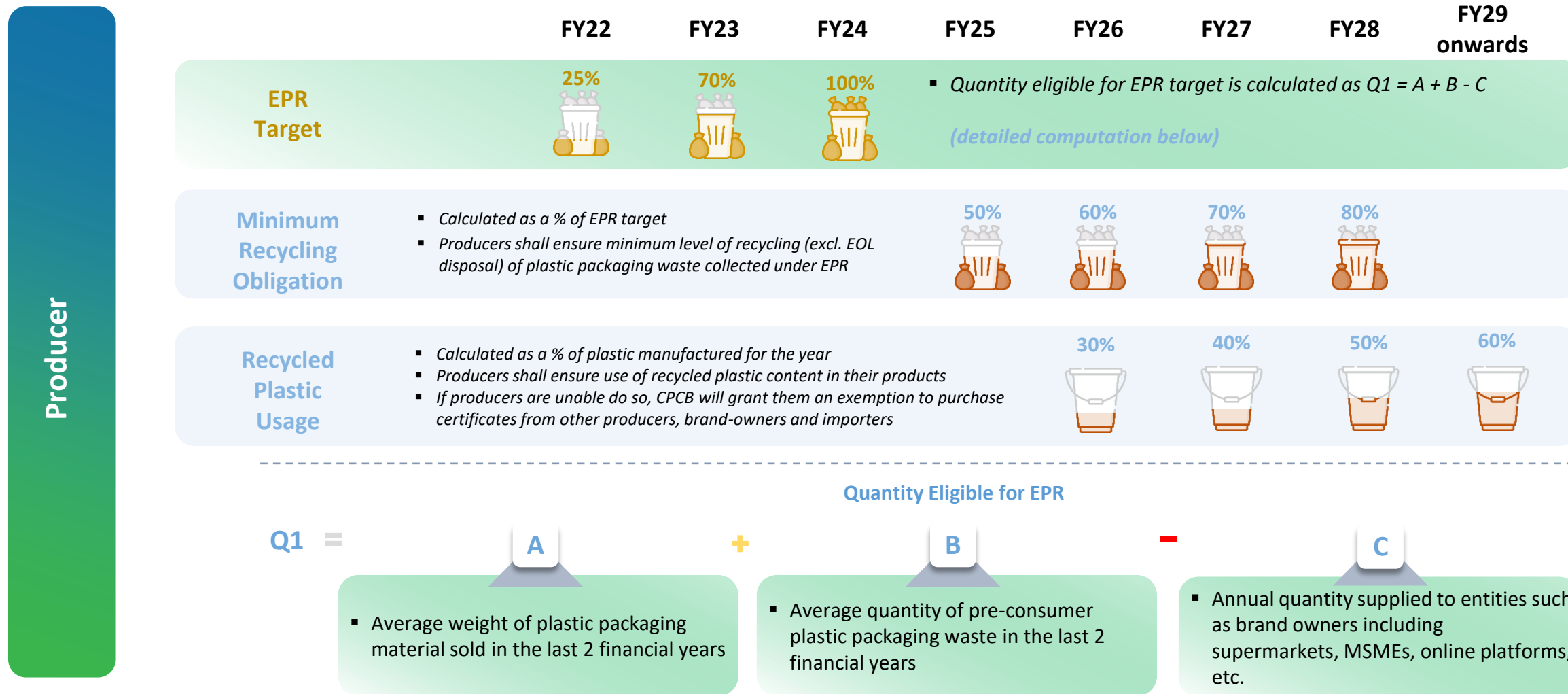
Quantity eligible for generation of EPR certificate

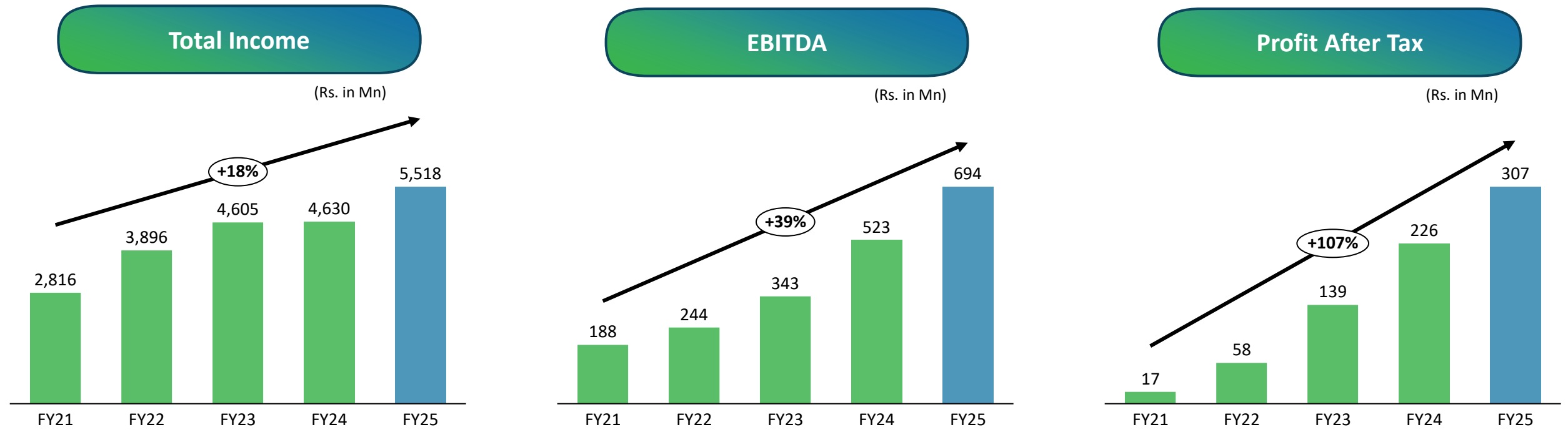
$$Q_{EPR} = Q_p * W_p * C_F$$

EPR In Plastic Packaging Overview: Producer (Category - 1 Only)



The Government guidelines which mandate rigid plastic packaging producers to recycle and incorporate recycled content in their products shall drive the demand for recycled polypropylene





Note: EBITDA Includes Other Income

Key Financial Ratios



Note: Fixed Asset Turnover – Sales = Revenue from operations

THANK YOU!

Company :



CIN: L25191GJ1974PLC002555

Ms. Shilpa Mehta
Chief Financial Officer
investor.relations@grpweb.com
www.grpweb.com

Investor Relations Advisors :

SGA Strategic Growth Advisors

CIN: U74140MH2010PTC204285

Mr. Abhishek Shah / Mr. Vatsal Shah
abhishek.shah@sgapl.net / vatsal.shah@sgapl.net
+91 99306 51660 / +91 88796 59884
www.sgapl.net

Follow us on our social media handles

