

From | Corporate Office: 510, A Wing, Kohinoor City C-I
Kiroi Road, Off L.B.S. Marg, Kurla (W)
Mumbai - 400 070, India
T: +91 22 6708 2600 / 2500



13/11/2025

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Scrip code : 509152

Symbol : GRPLTD – Series: EQ

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Investor Presentation on the Unaudited financial results of the Company for the quarter and half year ended 30th September, 2025.

The aforesaid presentation has been uploaded on the Company's website viz., www.grpweb.com.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,
For **GRP Limited**

Jyoti
Sancheti

Digitally signed
by Jyoti Sancheti
Date: 2025.11.13
23:23:31 +05'30'

Jyoti Sancheti
Company Secretary & Compliance Officer

Encl.: a/a

GRP Ltd.

CIN No.: L25191GJ1974PLC002555

Registered Office:

Plot No. 8, G.I.D.C., Ankleshwar - 393 002, Dist. Bharuch, Gujarat, India

T: +91 2646 250471 / 251204 / 650433

www.grpweb.com



INVESTOR PRESENTATION

November 2025



This presentation and the accompanying slides (the “Presentation”), which have been prepared by **GRP Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.



PERFORMANCE HIGHLIGHTS Q2 & H1FY26

Commenting on the Q2 & H1FY26 performance of the company Mr. Harsh Gandhi, Managing Director for GRP Limited Said,

"We began Q2 FY26 amid continued macro and industry headwinds yet managed to maintain topline performance despite global volatility and pricing pressure. Total income stood at Rs. 1,331 million, reflecting nominal YoY growth. The quarter saw lower volumes and an unfavourable geographic mix, driven by geopolitical uncertainties and US tariffs.

Global tyre demand was mixed—modest growth in PC/LT OE markets led by China, India, and other emerging regions, while Europe and North America softened. Truck and Bus OE demand stayed subdued, though replacement markets remained stable. Domestically, RR demand declined 2.5% QoQ but rose 8% YoY, supported by higher tyre sector consumption and 3% YoY growth in overall rubber demand in Q1 FY26.

Our focus on alternate markets drove 20% YoY growth in domestic revenue during the quarter. Virgin rubber prices softened across grades except Butyl, where inflation persisted; price increases and sourcing diversification helped maintain gross margins. Our EBITDA for reclaim business is improved on back of our continued efforts on new technology and operational excellence to reduce manpower and energy costs.

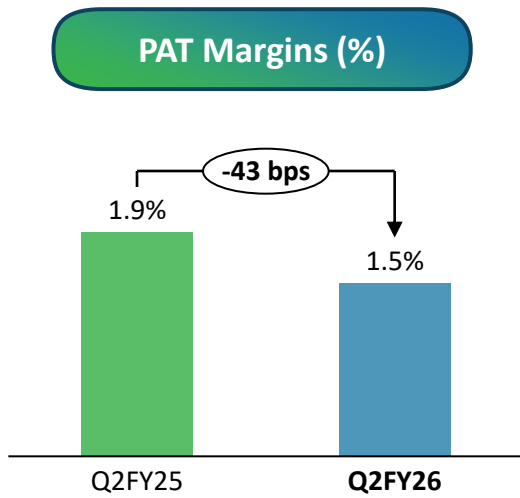
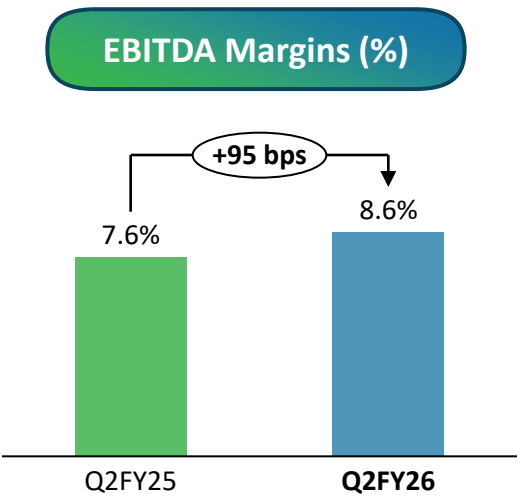
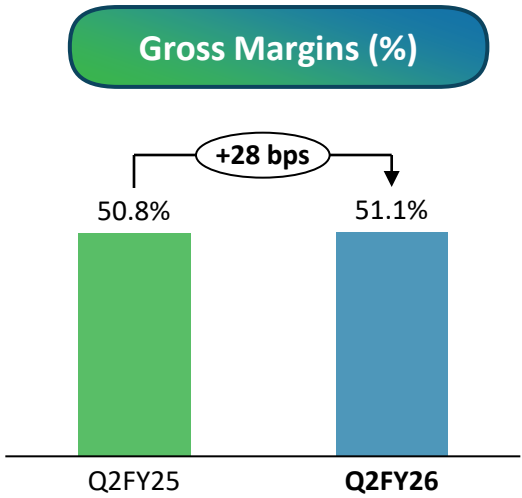
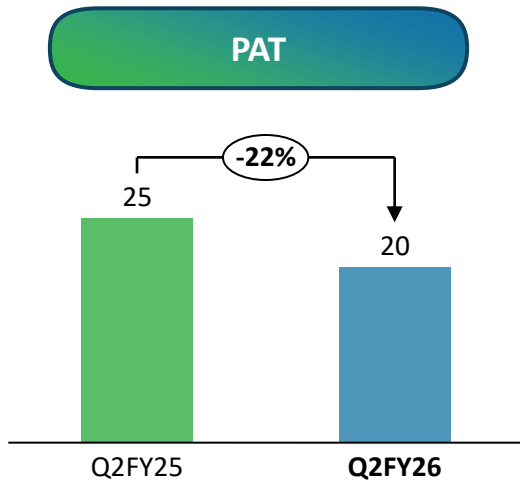
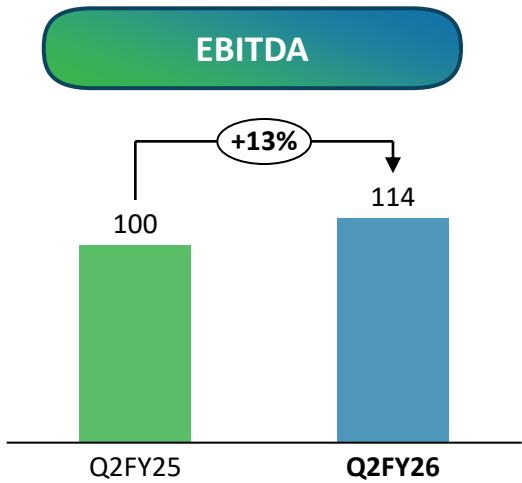
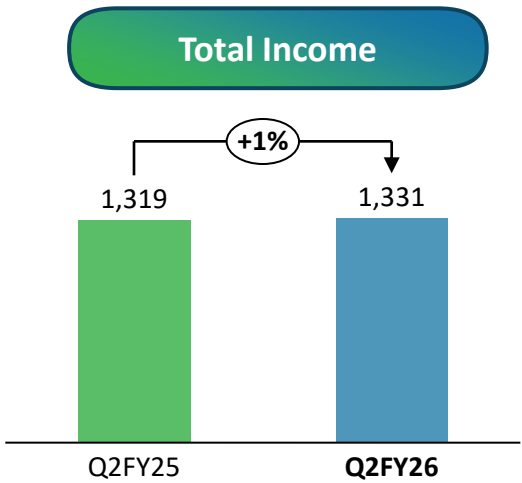
Our non-reclaim business performance was impacted by softer offtake in the plastics verticals, driven by a decline in virgin polymer prices and intensified competition from cheaper imports. While the Custom Die Forms business continued to post healthy YoY growth, Polymer Composite business was adversely impacted by tariffs and strong local competition in the US market, making operations commercially unviable. After evaluating strategic options and implications, the company has decided to discontinue contractual manufacturing for this segment, close related operations, and reallocate resources toward higher-growth and more sustainable areas.

Revenues in the overall Non-RR segment were lower, largely due to subdued market demand and limited operating leverage. We expect a gradual recovery in volumes in the coming quarters, which should support margin improvement.

We are pleased to announce that our continuous pyrolysis facility in Solapur has been commissioned and is now operational, with volumes expected to ramp up gradually. The commissioning of rCB in Q4 will further open significant growth opportunities."

Q2 Performance Highlights - Consolidated

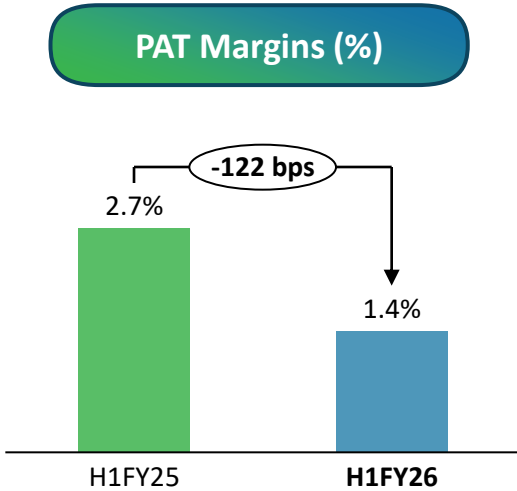
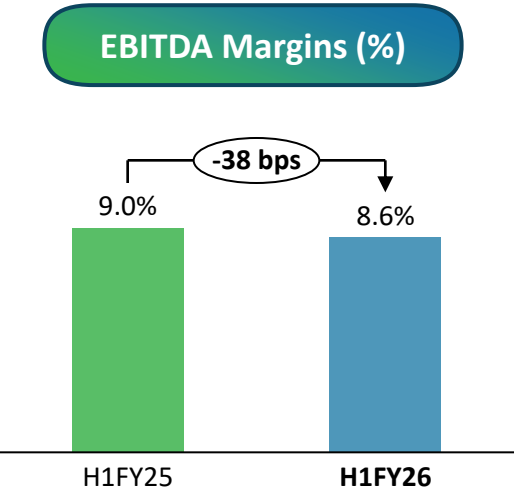
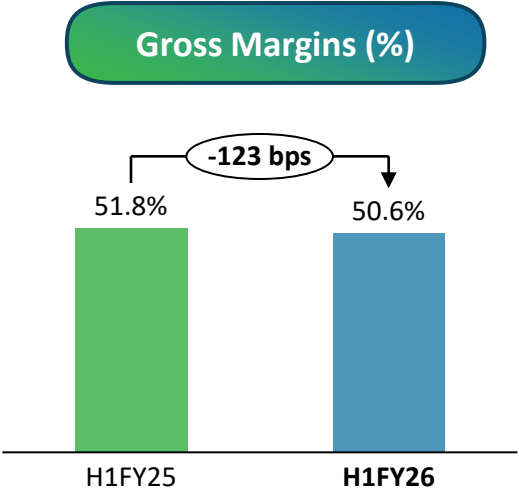
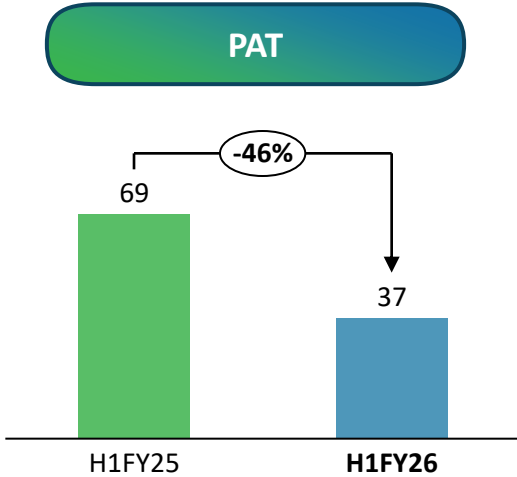
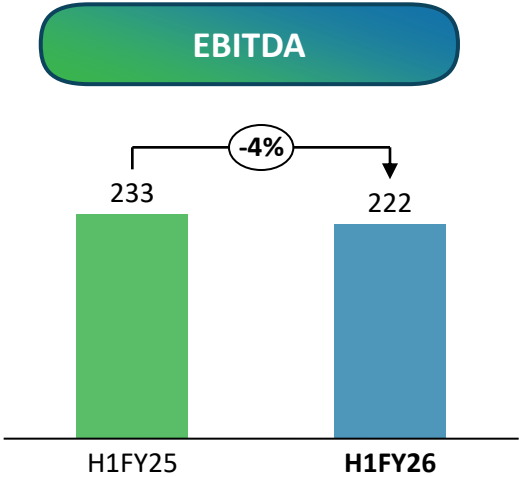
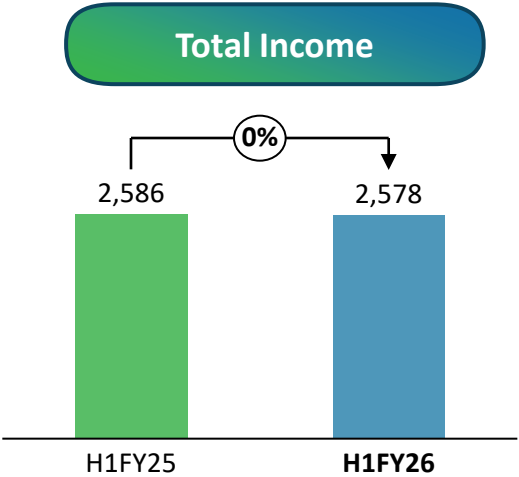
(in Rs. Mn)



▪ The income from subsidiaries GCSL and GSPL amounts to Rs 45 Mn, with an incurred loss of Rs 12 Mn. However, as these businesses scale and mature, we expect them to contribute meaningfully to the bottom line

H1 Performance Highlights - Consolidated

(in Rs. Mn)



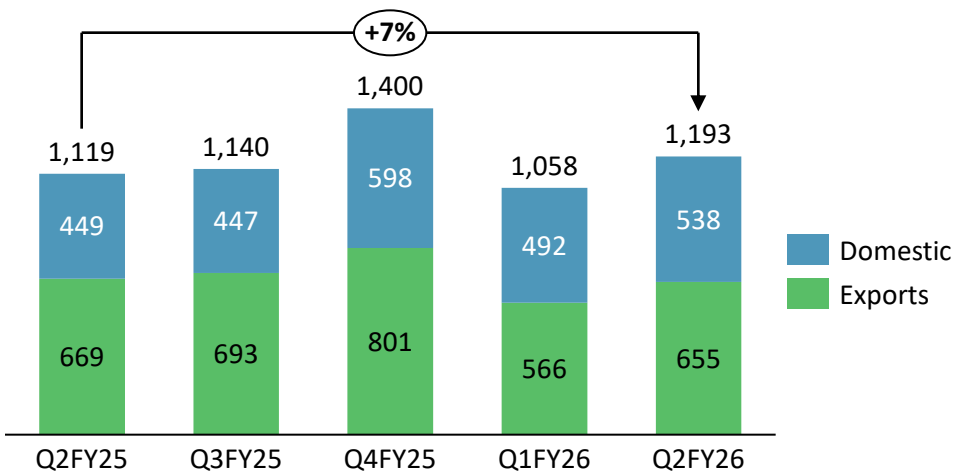
EBITDA and PAT were impacted by a notional forex loss of Rs. 2 crore, and export margin decline due to US tariffs, and higher interest costs arising from additional term loans availed for capex

Note: Starting FY25, sales of repurposed polyolefins is considered exclusively under our subsidiary

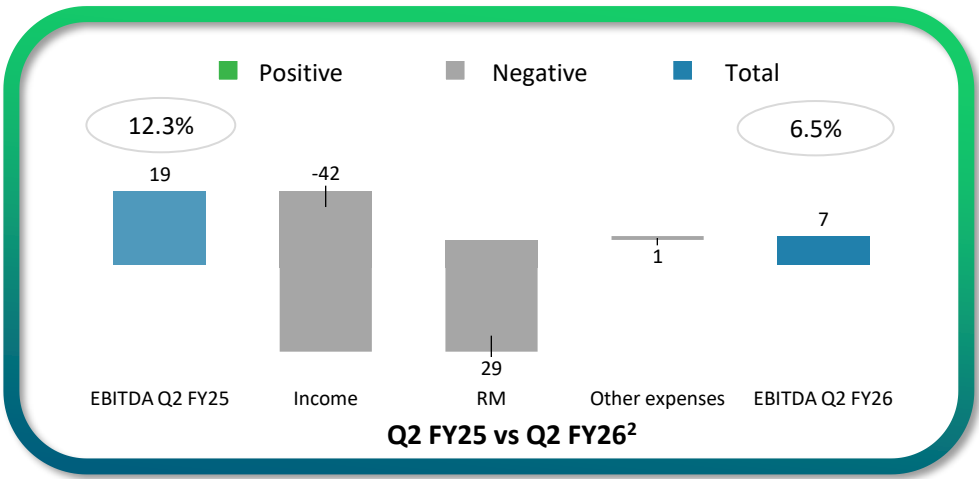
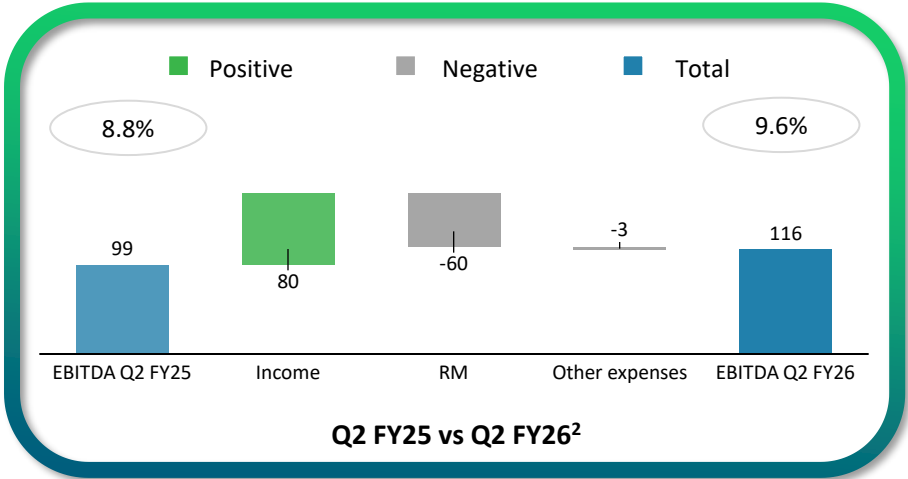
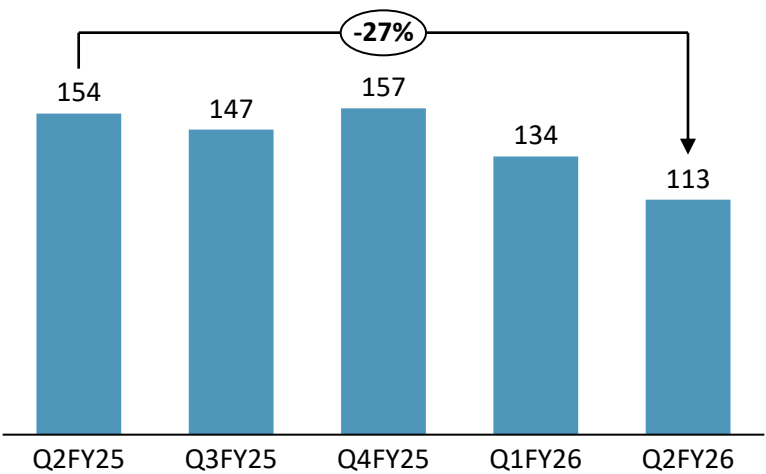
Segment Wise Quarterly Performance Trend - Standalone

(in Rs. Mn)

Reclaim Rubber Revenue Trend¹

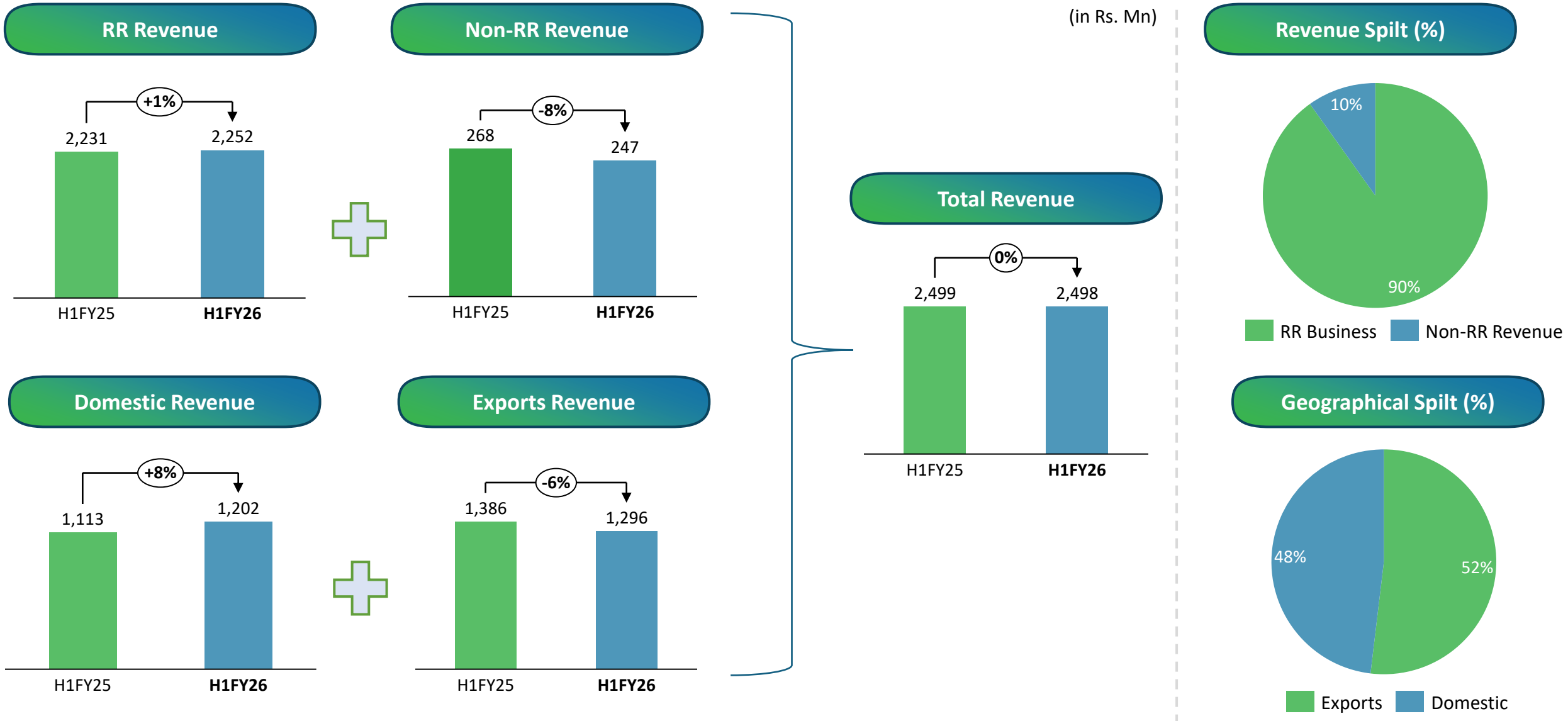


Non- Reclaim Revenue Trend¹



1. Excludes Other income, 2. Includes Other income Note: Starting FY25, sales of repurposed polyolefins is considered exclusively under our subsidiary

Segment Wise Revenue Split – Standalone





US tariffs led to 36% drop in margins from US-linked customers. As a result, overall export raw material margins fell 15% YoY. Despite this, overall gross margins were largely maintained.



Costs in select rubber grades, which had impacted our margins earlier, continued to remain high this quarter, rising ~38% YoY. However, savings in conversion costs and active measures helped contain the impact, resulting in a slight reversal despite lower export volumes



Income for the quarter includes accrued EPR income of Rs. 4.34 crore, taking the total accrual for H1 FY26 to Rs. 8.91 crore.



Other expenses also include a notional forex loss of Rs. 2 crore on revaluation due to currency fluctuations of Europe in Q2. Of the total interest cost of Rs. 6.92 crore for H1 FY26, Rs. 0.62 crore pertains to forex loss on the term loan and an interest of Rs. 1.45 crore on ECB.



Higher finance costs was also on account of withdrawal of subvention benefits since Q3'FY25 and the addition of a term loan for capex.

Strategic CAPEX Announcement : Investing in Future Growth and Operational Excellence



KEY TAKEAWAYS

- The total funding requirement for these projects will be met through a combination of internal accruals and debt, as deemed appropriate
- The planned expansion for the proposed projects shall be done at the company's existing sites
- Phase 1 of this investment will entail a capital expenditure of up to Rs. 150 crores, to be deployed until December 2025

Capex upto Rs 250 Crores - This investment will be executed in two phases over a period of three years

Phase 1 - Rs 150 Crores to be deployed until December 2025

Phase 2 – Remaining amount to be utilized

Capex will focus on the following projects...

- Deployment of new technology to produce reclaim rubber with lower CO₂ emissions
- Expansion of our capabilities in crumb rubber and other categories identified under Tyre EPR
- Expansion of the plastic recycling business

Company has so far incurred Rs. 72 crore towards project to manufacture Crumb rubber, Tyre Pyrolysis Oil and Recovered Carbon Black, the crumb unit and pyrolysis unit of this integrated facility has commenced operations in Q4 FY25 and Q2 FY26 respectively

CAPEX Funding Plans

- The Company has availed a term loan through External Commercial Borrowings (ECB) of up to **EUR 12 million** from **Société de Promotion et de Participation pour la Coopération Economique S.A. (PROPARCO)**, France, for partial project funding. Of this, **EUR 7.5 million** has been drawn down, with the balance to be availed in phases.

Unlocking New Tyre Recycling Horizons Through Crumb Rubber, Pyrolysis, and Soon-to-Launch recovered Carbon Black

Capacity to process **30,000+ MT*** crumb rubber annually
(equivalent to nearly 2 million tyres recycled)



India's largest single-line continuous reactor



Located at Solapur Integrated facility adjacent to existing Reclaim Unit



Closed-loop energy system using syngas for clean, efficient heating

Enables the extraction of three material streams

Tyre Pyrolysis Oil

Recovered Carbon Black (rCB)

Recovered Steel Wire



Industry Applications

- Petrochemicals (as feedstock)
- Tyre and rubber product manufacturing
- Pigments for paints and coatings
- Plastics
- Virgin carbon black production

*Current capacity represents Phase 1, with output expected to double within the next 12 months

Profit & Loss Statement - Consolidated



Profit & Loss (Rs. Mn)	Q2FY26	Q2FY25	Y-o-Y / bps	H1FY26	H1FY25	Y-o-Y / bps
Revenue	1,324	1,316	1%	2,561	2,578	-1%
Other Income	8	2		17	7	
Total Revenue	1,331	1,319	1%	2,578	2,586	0%
Cost of Goods Sold	651	649		1274	1,245	
Gross Profit	680	670	1%	1,304	1,340	-3%
Gross Profit Margin	51%	51%	+28 bps	51%	52%	-123 bps
Employee Cost	160	140		309	300	
Other Expenses	407	430		773	807	
EBITDA	114	100	13%	222	233	-4%
EBITDA Margin	9%	8%	+95 bps	9%	9%	-38 bps
Depreciation	45	40		88	78	
Finance Cost	35	22		69	43	
Exceptional Item	0	0		0	0	
PBT	33	39	-15%	65	112	-42%
Tax	14	14		28	43	
PAT	20	25	-22%	37	69	-46%
PAT Margin	1%	2%	-43 bps	1%	3%	-122 bps
EPS	4	5		7	13	

Balance Sheet Statement - Consolidated



Liabilities (Rs. Mn)	Sep-25	Mar-25
Equity Share Capital	53	53
Other Equity	1,758	1,863
Equity attributable to owners of the Company	1,812	1,916
Non-Controlling Interests	0	0
Total Equity	1,812	1,916
Non-Current Liabilities	1,045	564
Financial Liabilities		
(i) Borrowings	877	376
(ii) Lease Liabilities	6	3
(iii) Other Financial liabilities	1	1
Provisions	20	43
Deferred Tax Liabilities (Net)	141	141
Current Liabilities	1,670	1,640
Financial Liabilities		
(i) Borrowings	1,150	1,086
(ii) Lease Liabilities	4	3
(iii) Trade Payables	201	283
(iv) Other Financial Liabilities	89	53
Other Current Liabilities	203	164
Provisions	23	23
Current tax liabilities (Net)	0	27
Total Equity & Liabilities	4,527	4,120

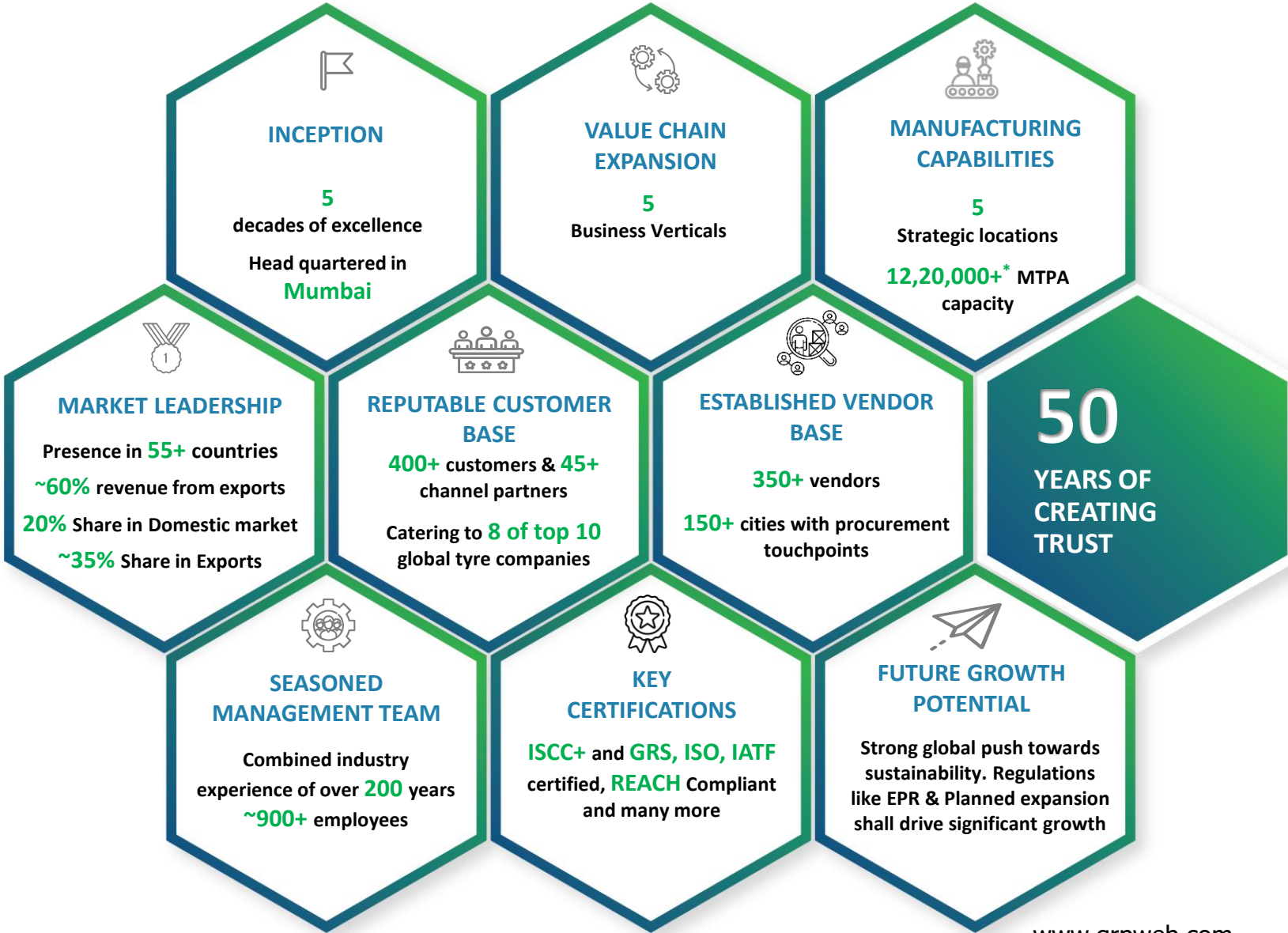
Assets (Rs. Mn)	Sep-25	Mar-25
Non-Current Assets	2,373	2,185
Property, Plant and Equipment	2,028	1,671
Capital work in progress	95	273
Right of use assets	143	140
Investment Property	9	10
Other Intangible assets	2	2
Intangible assets under development	0	0
Financial Assets		
(i) Investments	1	1
Non-Current Tax Assets (net)	66	54
Other Non-Current Assets	29	35
Current Assets	2,154	1,934
Inventories	497	534
Financial Assets		
(i) Investments	240	15
(ii) Trade receivables	959	1,006
(iii) cash & cash equivalents	2	13
(iv) Bank balances other than mentioned	2	2
(v) Other Financial assets	278	253
Current Tax Assets (Net)	52	-
Other Current Assets	123	111
Total Assets	4,527	4,120



COMPANY OVERVIEW

GRP Is A Marquee Scalable Integrated Polymer Recycling Company

GRP AT A GLANCE



*Includes capacity of Crumb capacity added in Q4 FY25

With Clear Vision And Values...

Company

GRP is a sustainable materials producer that helps brand owners fulfil obligations for responsible use of end-of-life waste

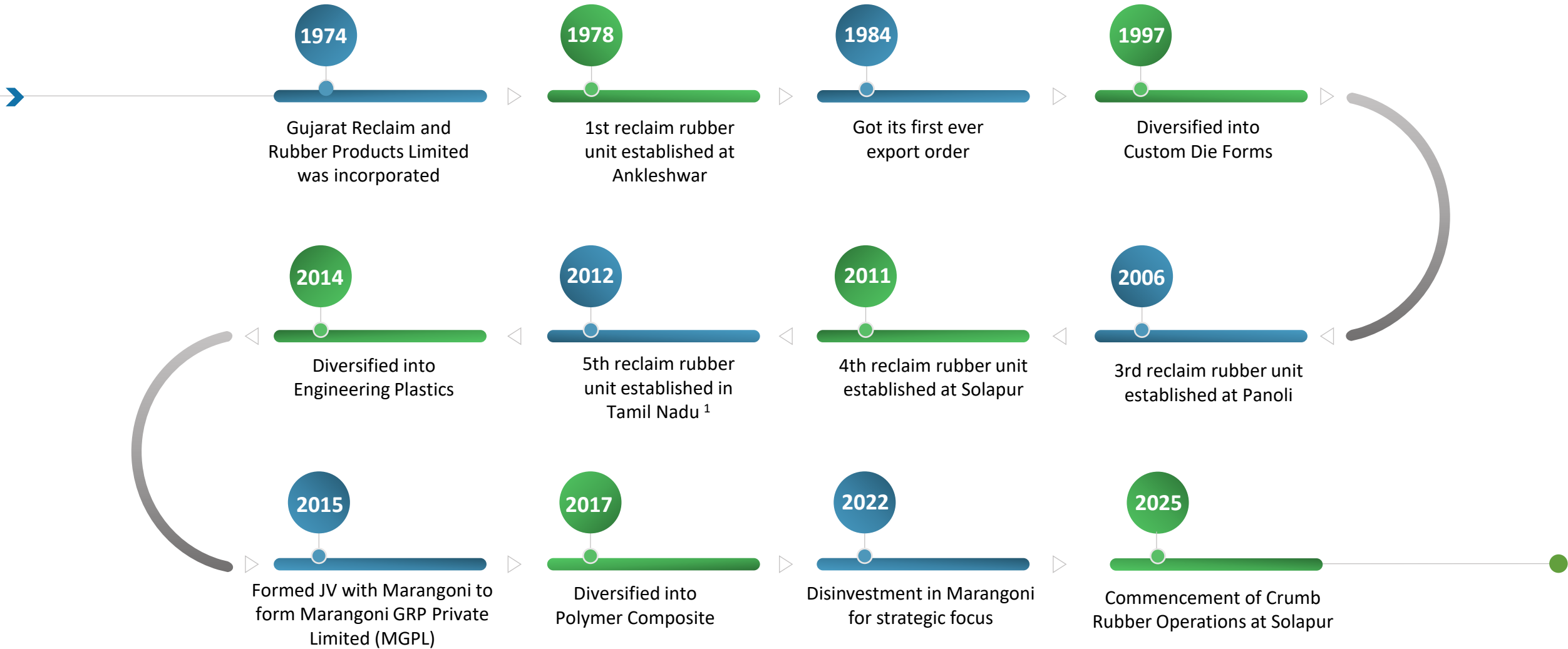
Our Vision

The trusted global partner offering innovative sustainability solutions, committed to responsible value creation for all stakeholders



OUR VALUES

5 Decades Of Journey Towards An Integrated Recycling Platform



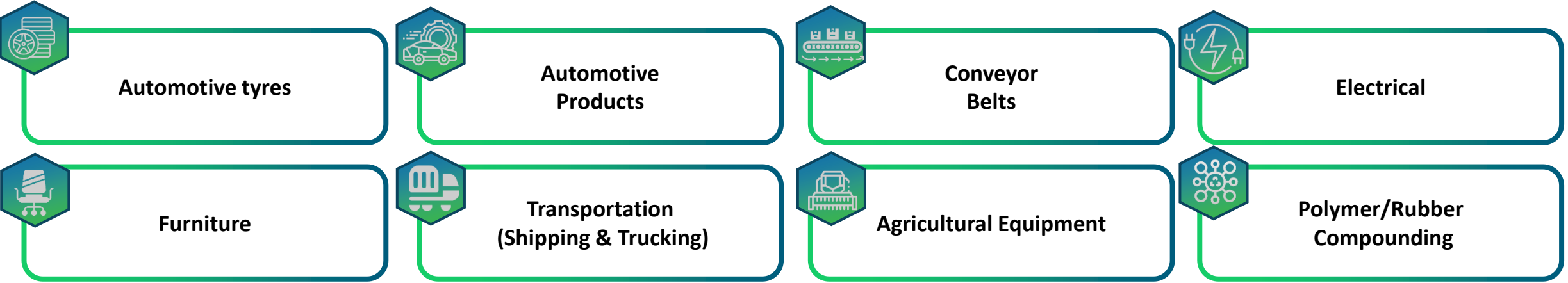
1. Operations at the Tamil Nadu unit have now been discontinued

Pioneering The Value Chain With 5 Business Verticals And Diverse Customer Segments...

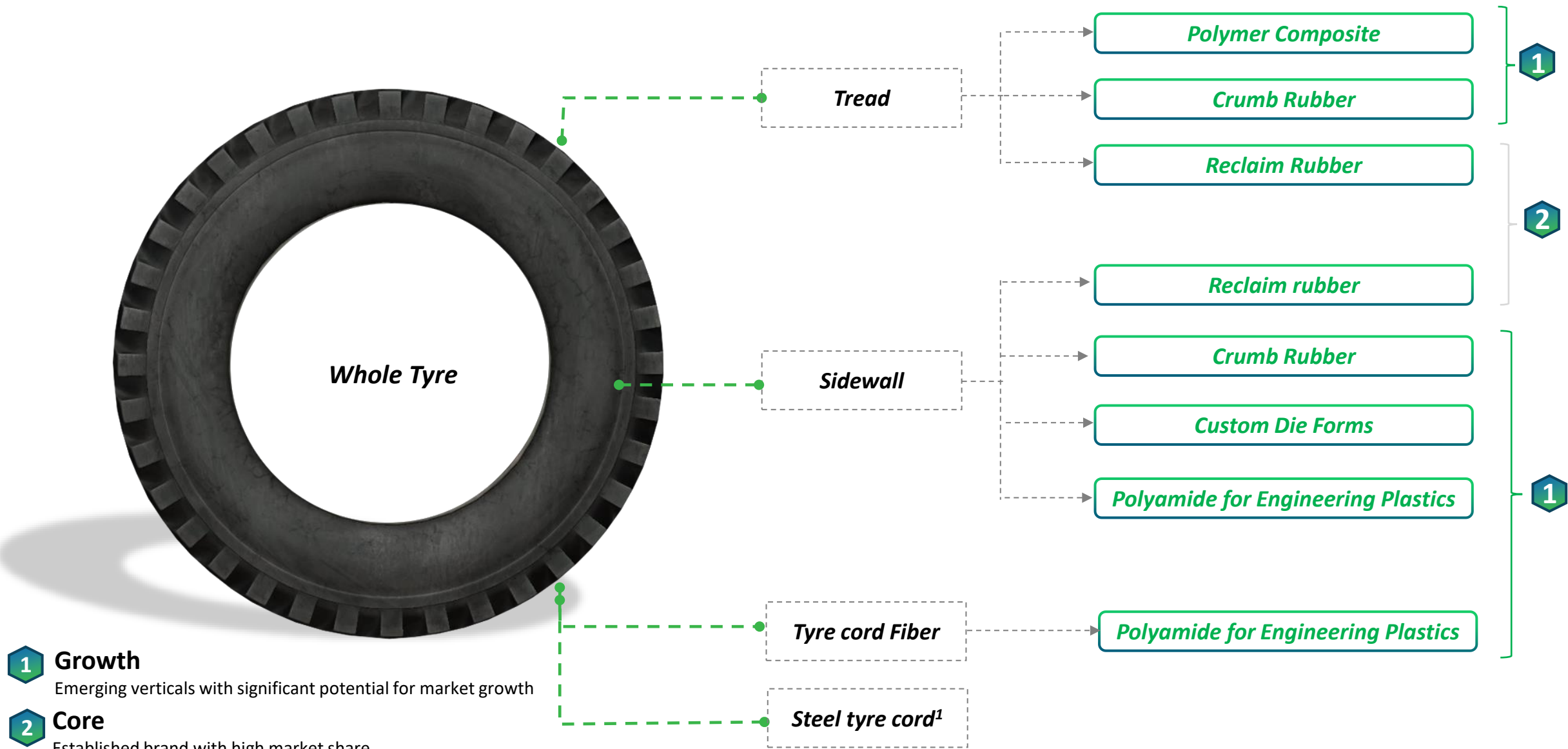
Business Verticals



Key Customer segments



Maximizing the Use of End-of-Life Tyres Across Verticals



1 Growth
Emerging verticals with significant potential for market growth

2 Core
Established brand with high market share

¹ Sold to local steel rolling mills


Made In India For The World With Well-diversified Procurement Network

Solapur




2011 | 1,15,960 sqm¹

Ankleshwar



1978 | 26,547 sqm

Panoli



2006 | 17,339 sqm

Indore



2015 | 3,310 sqm

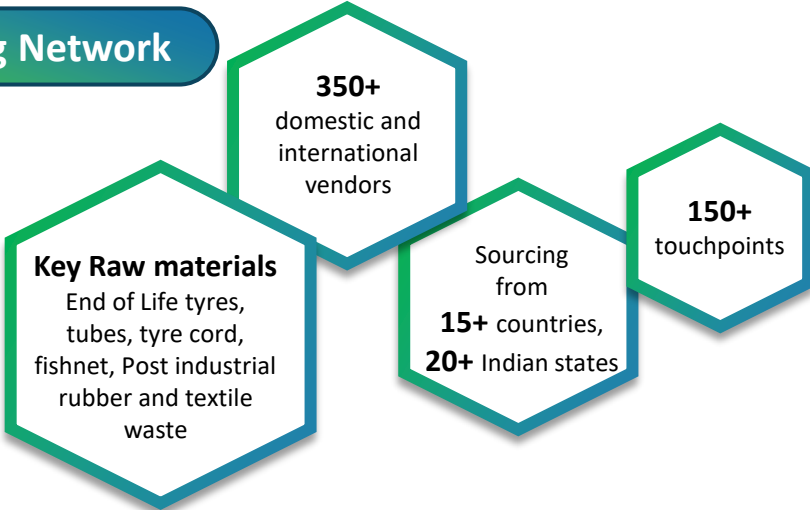
Operational since | Total Land area

MADE IN INDIA FOR THE WORLD

8 strategically located manufacturing facilities across
5 locations with a capacity of **122000+** MTPA



Sourcing Network



★ Headquarters

◆ R&D Centre

● Reclaim Rubber : 75,600 MTA²

● Crumb Rubber : 31,875 MTA^{\$}

▲ Engineering Plastics : 6,000 MTA

▲ Repurposed Polyolefins : 6,000 MTA

◆ Polymer Composite : 1,500 MTA

■ Custom Die Forms : 1,400 MTA

Capacity

1. Includes area of all the plants within Solapur including newly acquired plot for expansion; Additionally, Dahej plot is spread across land area of 31,020 sqm
2. Includes capacity of 3600MTA which was added in Reclaim Rubber, 3. Production from this will be subsequently used as input for upcoming pyrolysis plant

Wide Range of Applications for Reclaim Rubber

RECLAIM RUBBER IN TYRE APPLICATIONS

NATURAL RUBBER RECLAIM

- Whole Tyre Reclaim
- High Tensile Reclaim
- High Performance Material

SPECIALITY RUBBER RECLAIM

- Butyl Reclaim
- Chlorobutyl Reclaim



RECLAIM RUBBER IN NON-TYRE APPLICATIONS



VALUE PROPOSITION

ECONOMIC

- Cost-saving by replacing virgin rubber & Carbon Black
- Reduced processing costs

PROCESSING

- Faster mixing cycle & Improved extrusion rate
- Reduced splicing defects
- Controlled die swell

ENVIRONMENTAL

- Provides alternative to hazardous, landfills
- Substitutes natural rubber & crude based synthetic rubbers saving scarce natural resources
- Reduces carbon emissions by 3-5MT per ton

Advanced solutions for Engineering Plastics and Repurposed Polyolefins



ENGINEERING PLASTICS

POLYAMIDE 6

- High quality engineering plastic, used in applications requiring superior mechanical properties
- Appropriate for customers seeking weight savings, function integration and design freedom



Engine Cover



MCB Cover



Chair Star Base

PBT

- Used primarily in electrical/electronics applications
- Highly heat-resistant up to 150 degree C (or 200 degree C, if reinforced)
- Has low moisture absorption and high dimensional stability



Connectors



Bulb Housing



Consumer Appliances

POLYAMIDE 66

- Offers higher toughness with high hydrolytic stability
- PA66 is well-known for flowability and quick crystallization
- Used in highly stressed technical parts and electrically insulating parts



Automotive Fasteners



Wiper Motor Cover



Cable Ties

REPURPOSED POLYOLEFINS

ICPP

- Used across various applications in the automotive and industrial sectors



Paint Pail



Lubricant Pail



Automotive Battery Cover

TPE - PP BASED ELASTOMERS

- Blend of EOL PP and EPDM reclaim rubber from EoL tires
- Improved flexibility, impact resistance and low temperature performance



Basket



Gear Knob



Castor Wheels

PP GLASS FILLED AND TALC FILLED COMPOUNDS

- Used across various applications in the household, automotive and electrical sectors



Consumer Appliances



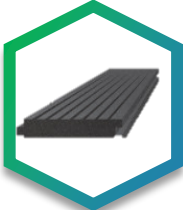
Chair



Dashboard Components

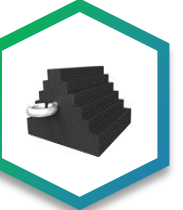
Polymer Composite and Custom Die Forms For Diverse Industries

POLYMER COMPOSITE



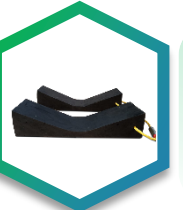
BOARDS

- Highly customizable boards include tongue and groove, lug boards, planks etc.
- Trailer decking application as an alternative to steel and wood leads to a 25% - 28% reduction in carbon footprint coupled with a reduction of 1 MT of solid waste generated



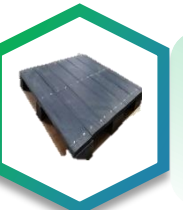
WHEEL CHOCKS

- Used by commercial vehicles and planes to prevent accidental movement



DUNNAGES

- Largely used to secure and support the cargo
- Used for storage and distribution of steel as coil rest
- Used to protect corner cracks in glass applications



PALLETS

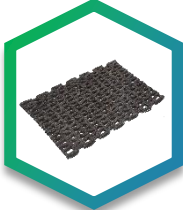
- Combat offload pallets are used in military for Container Delivery Systems, and Aerial Drop Training, as it sustains heavy weight and heavy impact.
- Rigid material used to load and secure in transportation and warehousing



BUMPERS

- Used by commercial vehicles to withstand impacts and protect the front and rear from damage during collisions

CUSTOM DIE FORMS



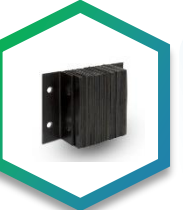
LINK MATS

- Installed for workplace safety to provide impact absorption and grip at industrial sites



VIBRATION PADS

- Assisting in noise reduction, employee safety, and machinery & equipment protection



DOCK FENDERS

- Installed to provide protection to trailers, vehicles, loading dock equipment, etc.



HARVESTOR BLADES

- Used in agriculture harvesting machines



SNOW MOVING BLADES

- Rubber pads used to plow snow in snow moving equipment



GRP has developed an in-house R&D for Product, Process and Application Research

Department of Scientific & Industrial Research Recognized

Key Principles

Product:

Continuous development of new products and categories



Process:

Development / improvement of sustainable processes



Application:

Products designed to adhere to customer needs



Product:

- The R&D team develops new grades in response to market demand
- These grades enable customers to substitute virgin compounds more effectively



Process:

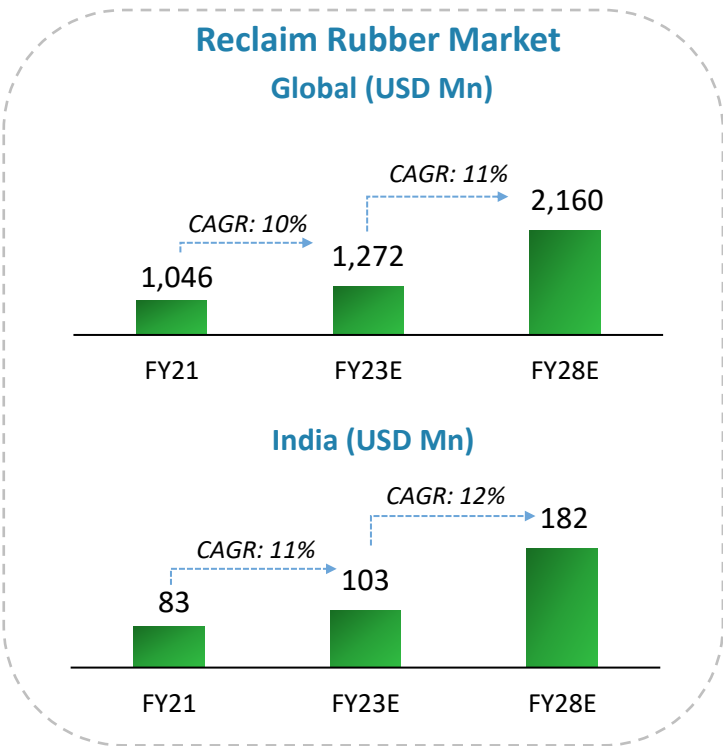
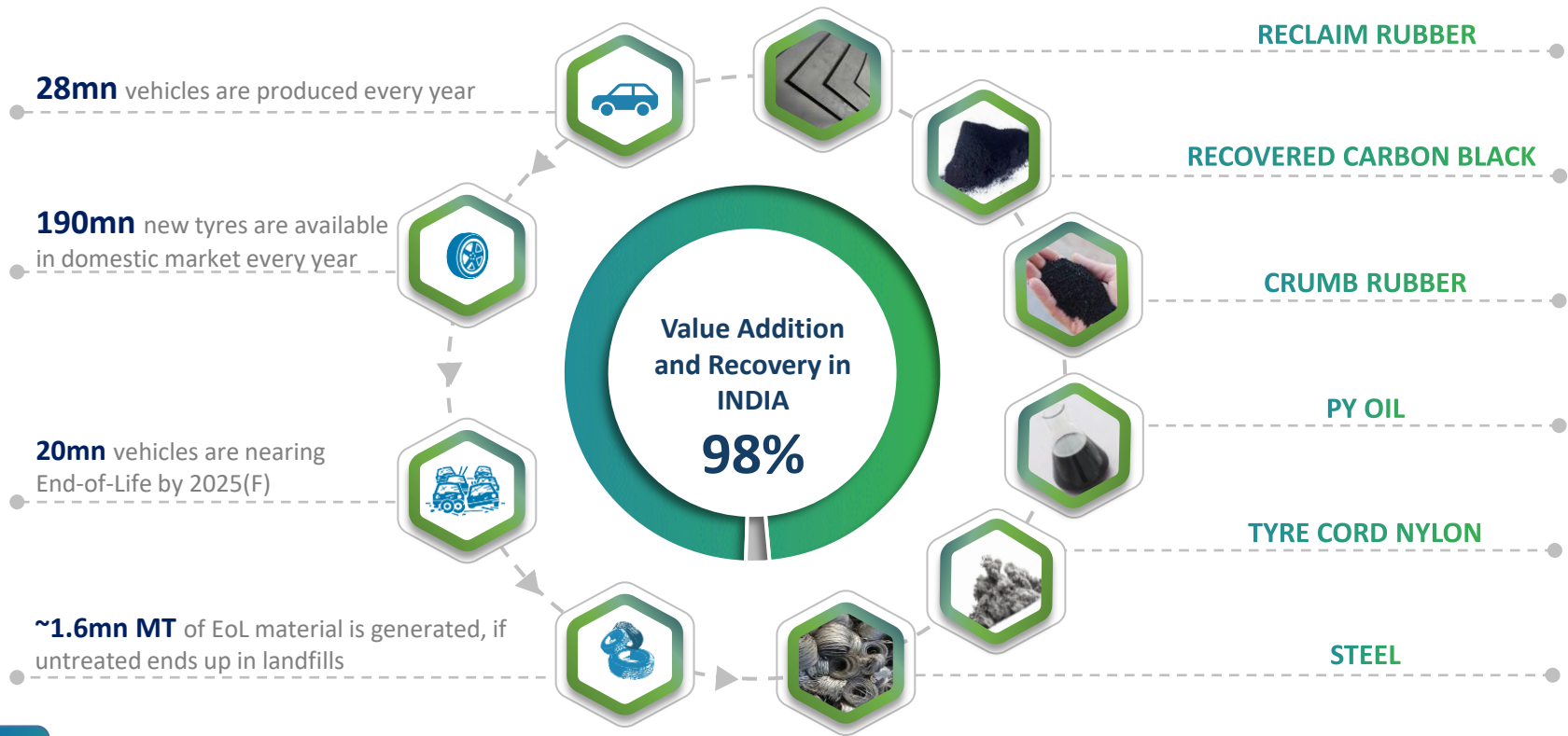
- Focused efforts on reducing CO₂ emissions through process innovations that minimize the use of coal, oil, and natural gas in manufacturing
- Developed proprietary mechanical devulcanization processes, replacing the previously used thermal methods



Application:

- Joint R&D to help customers utilize higher content of recycled materials as substitutes
- Concentrated efforts on reclaiming materials from non-tyre sources for broader use in the rubber industry

Limitless Possibilities In Waste To Wealth With Growing Market Globally



Key Growth Drivers



Rising focus on sustainability by governments across the globe as the need for circular economy and environment friendly products / process gain steam



Focused efforts by leading tire manufacturers globally who have set sustainability targets to achieve c. 40% sustainable sourcing by 2030 and c. 100% carbon neutrality / sustainable sourcing by 2050

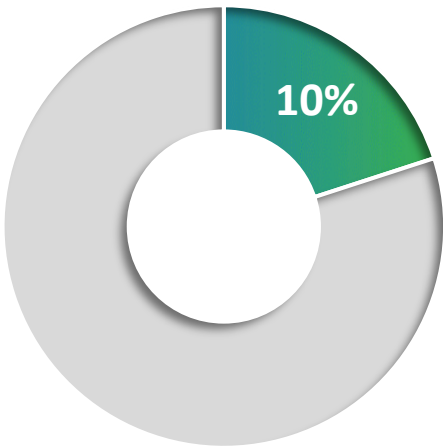


Introduction of EPR guidelines shall further lead to increased usage of sustainable materials by tire manufacturers and add a new revenue stream for recyclers without additional capital expenditure



India is one of the fastest growing automotive markets globally across both passenger and commercial vehicles, and has emerged as the 3rd largest market by volume in 2022

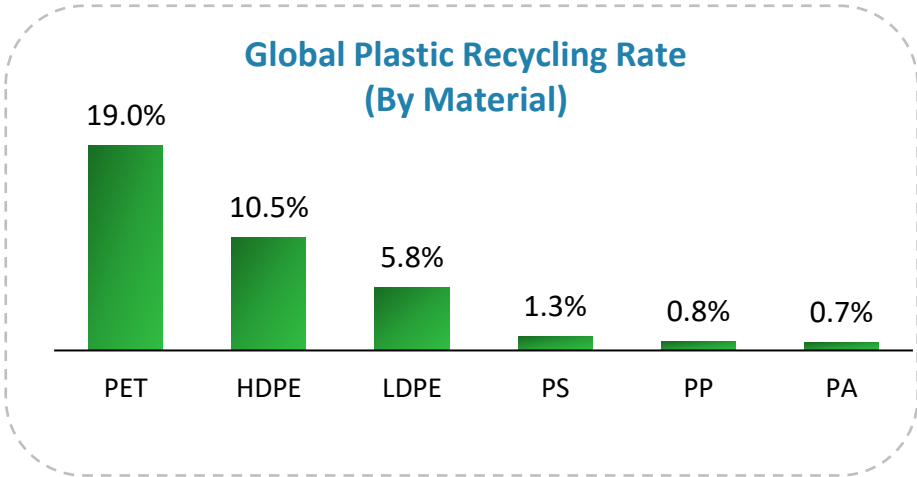
Significant Growth Opportunities in the Plastic Market



Plastic waste generation

Globally, around **400mn** MTA of plastic waste is generated, **10%** of this is recycled

Rest is either incinerated or dumped into landfills or leaked into the environment.



Key Growth Drivers and Synergies

Nylon



Access to in-house raw material:

- Nylon extracted from end-of-life tyres provides raw material for the plastics vertical, thus increased tyre processing enhances access to secondary Nylon



Growing end-use applications:

- Significant growth driven by rising demand across various end-use applications like automotive, electrical, building and construction, etc.



Sustainability focus:

- Increased focus on use of sustainable materials across the value chain by leading manufacturers globally

Polypropylene



Rising demand for recycled polypropylene:

- Robust growth in demand due to rapid increase in usage of recycled polypropylene in packaging and allied sectors



Demand supply gap of Virgin Polypropylene:

- Shortfall in supply against growing demand is increasing imports and reducing exports of Virgin polypropylene



Introduction of sustainability guidelines:

- Introduction of EPR coupled with increasing sustainability targets of brand owners, has further accelerated the demand for recycled material

Well Entrenched Customer Relationships With Reputed Tyre And Non-tyre Customers

40+
percent

Customers have been associated with GRP for >10 years in reclaim rubber

Celebrating Excellence: Awards and Accolades Recognizing Our Achievements



Recent inclusion to our achievements



Crisil Rating

Long term loan : A-
Short term loan : A2+



First Reclaim Rubber manufacturer to receive
ISCC+ Certification



Secured **GRS** for Plastic materials



CDP rating of “C”



Consistently Certified as a **Great Place to Work**
for the **third time**

CERTIFICATIONS



IATF 16949:2016, ISO 9001:2015, ISO14001:2015,
ISO45001:2018



AWARDS



Winner



Runner up



ACCQC Awards – 6
Gold



Indian Circular
Economy Award 2021



Supply Chain Leader
Award at Logistics 2.0



For export performance



For export performance



ACCQC Awards – 1 Silver



Computer World Information
Technology Awards (For ERP for
Economic, Environmental and Social
Sustainability)



HR Excellence in
Employee Engagement



Finalist Parivartan
Sustainability Leadership
Award



HR Innovation in Learning
and Development

MEMBERSHIPS



Resource Efficiency and Circular Economy
Industry Coalition



MATERIAL RECYCLING ASSOCIATION OF INDIA
Voice of the Indian Recycling Industry



United Nations
Global Compact

Distinguished Board of Directors



Rajendra Gandhi
Executive Chairman



Harsh Gandhi
Managing Director



Hemal Gandhi
Executive Director



Saurabh Shah
Independent Director



Anshul Mittal
Independent Director

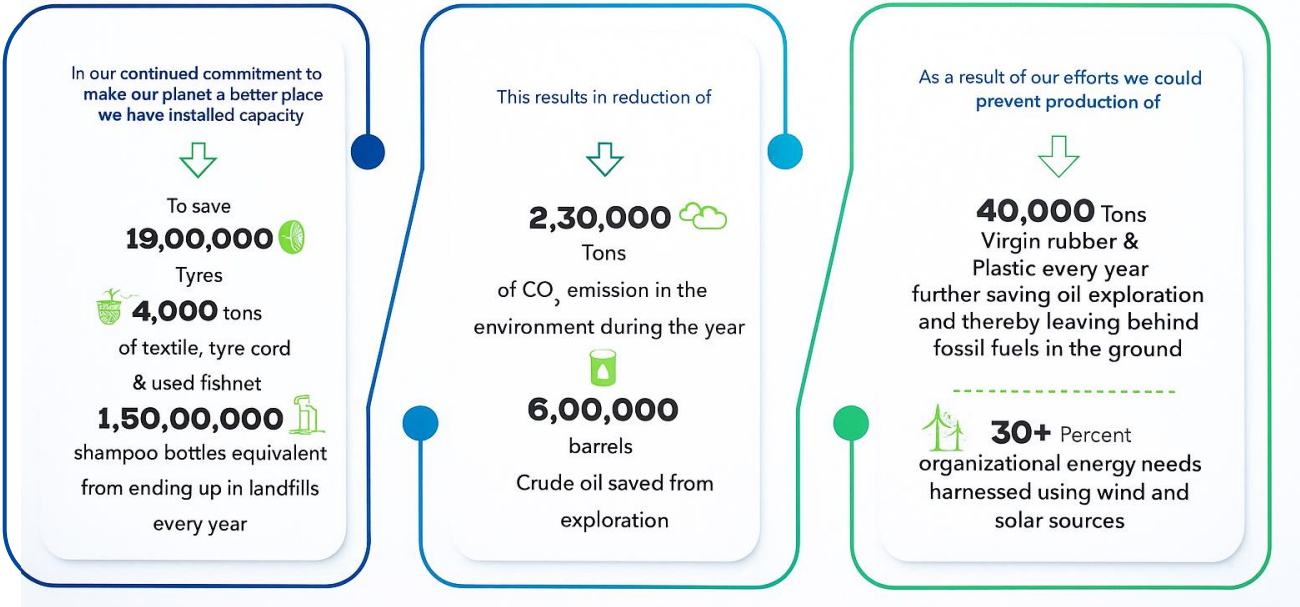


Vivek Asrani
Independent Director



Belur Sethuram
Independent Director

MOVING FROM LINEAR ECONOMY TO CIRCULAR ECONOMY



Voluntarily published Business Responsibility and Sustainability Report (BRSR)



Target of 30% women participation in workforce by 2030



HIGHLIGHTS

Zero Liquid Discharge
Operations

Green Tech Investments
Products
with LCA results

37%¹
Energy needs harnessed using renewable sources – up from 11% last year

59%¹
Reduction in Scope 1 emissions and **18%¹** reduction in combined Scope 1&2 emissions per rupee turnover

Source: Internal estimates, excludes capacity of Crumb Rubber added recently 1. FY25, 2. Reclaim Rubber

Sustainable Development Goals (Adopted By GRP)

GRP believes in ‘giving back to the society and the planet’, it has shown a high level of engagement across following six out of the seventeen SDGs adopted by all UN member states to build a better world for people and planet



- Wellness initiatives
- Health checkups, Stress management, Holistic wellness, Yoga, Dance sessions, Power nap at HO, Birthday celebrations
- Healthcare support
- Outdoor workforce safety, Fire safety
- Substance abuse awareness
- Community contribution



- Educational donations at Orphanage homes, Visually impaired and special needs children school
- Mobile Education Vans
- Internship opportunities for students
- Encouraging employees in pursuit of higher education



- Signatory of the UN WEP
- Support for women entrepreneurs
- Creating appropriate infrastructure and environment for women workers
- POSH awareness sessions
- Celebration of men's and women's day



- Drinking water stations and toilets for girls
- Water coolers at plants
- Zero Liquid Discharge Operations
- Installation of Effluent Treatment Plants and Multiple Effect Evaporator systems to enhance wastewater treatment



- Target to harness 50% of energy needs through renewables by 2025
- Way ahead with solar energy as a sustainable solution
- Investments in wind solutions
- Greener technologies and energy sources such as Biofuel systems to reduce carbon emissions



- Recycling, reusing and reducing EoL tyres, plastics and converting into sustainable materials through multiple verticals
- Responsible packaging - Reduction in Wooden pallet consumption
- Replaced diesel forklifts with electric forklifts

CSR - Leading Positive Initiatives For A Better Future

At GRP, CSR contributes in shaping the 'How' and the 'Why' of almost every activity we undertake. Over the years, we are happy to have played a role in giving back to the community through our products as well as our CSR activities. We are grateful to have witnessed the positive impact of our efforts; in making a long-lasting difference to the people of India and the world at large



EDUCATION

- Mobile vans for elementary education
- Vocational training for adult education
- Merit based scholarship to support University Education
- Strengthen / support existing institutes engaged in providing primary, secondary and higher level education



SUSTAINABLE LIVELIHOOD

- Vocational training aimed at employability
- Supporting initiatives around Yoga, meditation and self-help
- Awareness programs for clean living/housing facilities
- Awareness programs on hygiene, safe water
- Encouraging plantation of trees through self help groups of women



HEALTHCARE

- Primary healthcare centres
- Mobile healthcare projects
- Healthcare through awareness programs
- Blood donation camps
- Sponsorship for Dialysis center



WOMEN EMPOWERMENT

- Girl child education upto University
- Supporting groups for women empowerment
- Building toilets for better women hygiene
- Rewards to women leaders who created positive change in villages



GROWTH OPPORTUNITIES

Key Rights to Win: Strategic Advantages for Market Leadership

GRP has built a reputable recycling brand which is trusted by leading brand owners globally

Trusted Global Recycling Brand in Reclaim Rubber

Partnerships with leading brand-owners

Developed long-standing relationships with leading brand-owners in India and globally

Superior Product Capabilities

Superior product portfolio combined with enhanced capabilities and wider applications

Expansive Vendor Base

Experience of building an expansive vendor base from scratch over the past 5 decades

Execution-focused Management

Industry pioneers with a track record to execute complex greenfield projects successfully

Process Knowhow and Technology

Eco-friendly manufacturing practices developed in-house supported by global technologies

GRP RECLAIM RUBBER

GRP ENGINEERING PLASTICS

GRP REPURPOSED POLYOLEFINS

GRP POLYMER COMPOSITE

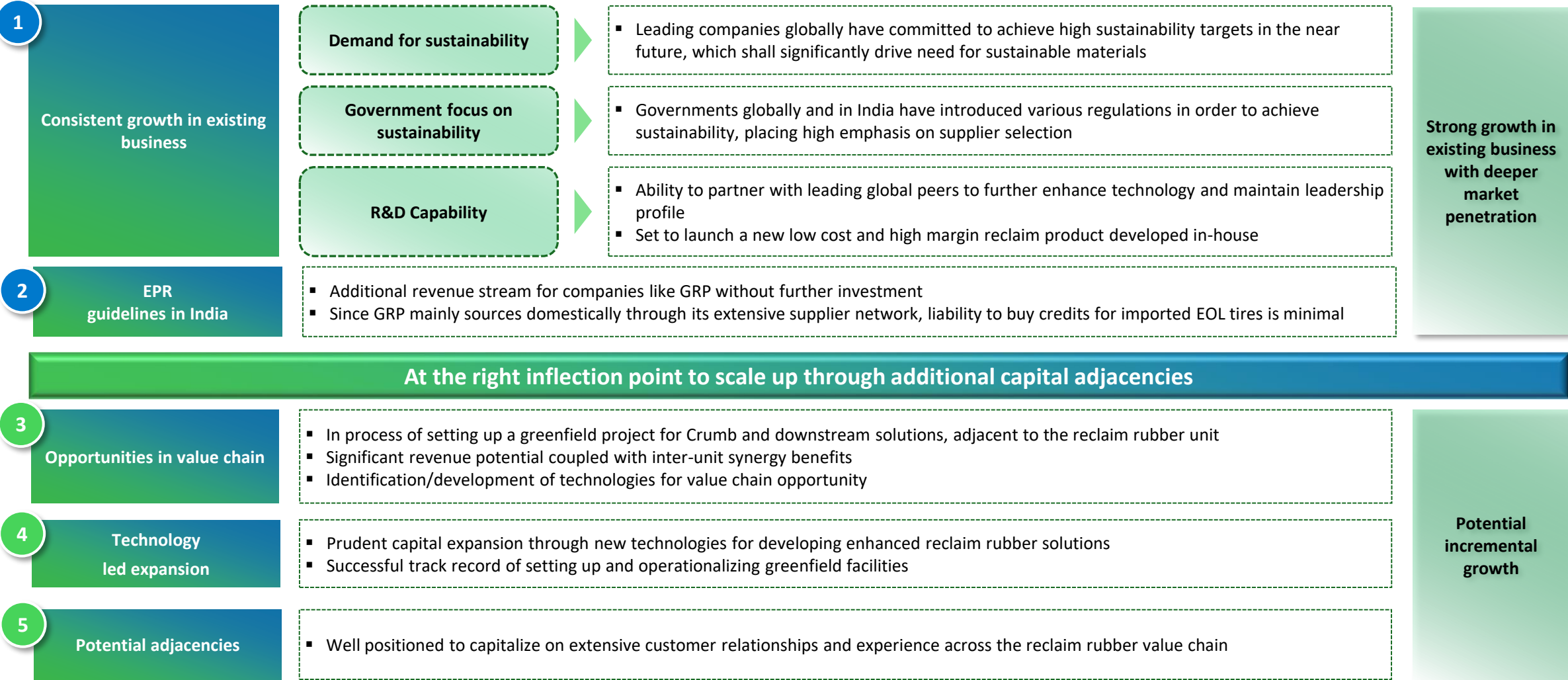
GRP CUSTOM DIE FORMS

Establish an integrated recycling platform

GRP
IMPACT POSITIVE

Future Growth Pillars For The Business Across The Value Chain To Drive Profitability

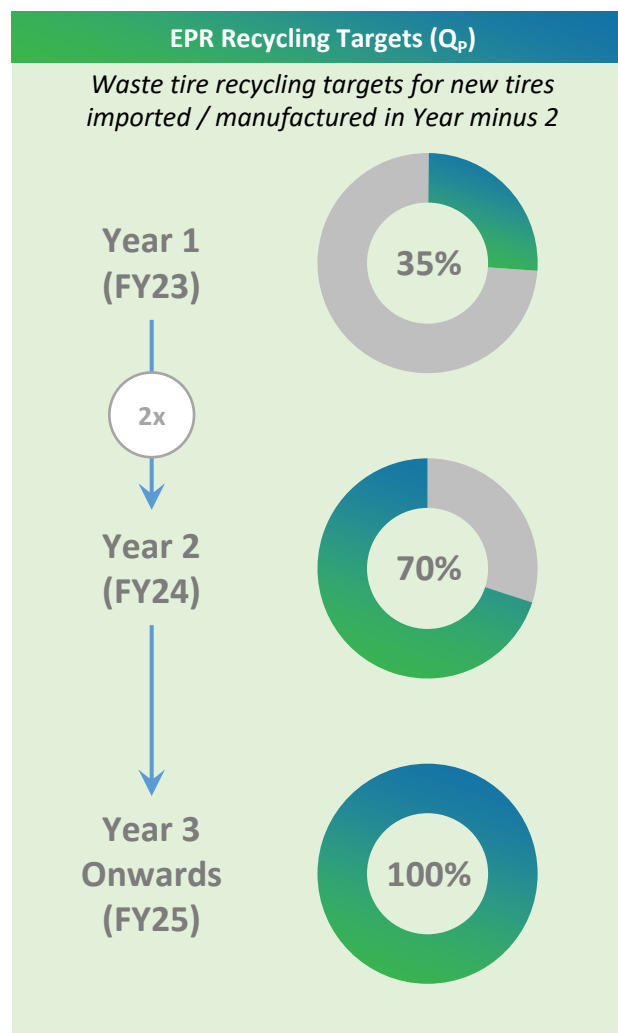
GRP has established a reputable and scalable platform which can be leveraged to achieve the next level of growth



Capitalizing on EPR Guidelines: Opportunities for Leading Tire Recycling Companies like GRP

Recent government guidelines for implementation of EPR in the domestic market shall further boost the need for rubber recycling in India and open up a new revenue stream for players like GRP

- Tire manufacturers and importers are required to recycle 100% of the quantity of new manufactured or imported tires after 2025
- Alternatively, they need to acquire EPR certificates of equivalent quantity of tires manufactured or imported
- These certificates shall be generated on portal set-up by the CPCB
- EPR certificates shall be earned by recyclers based on the quantity recycled



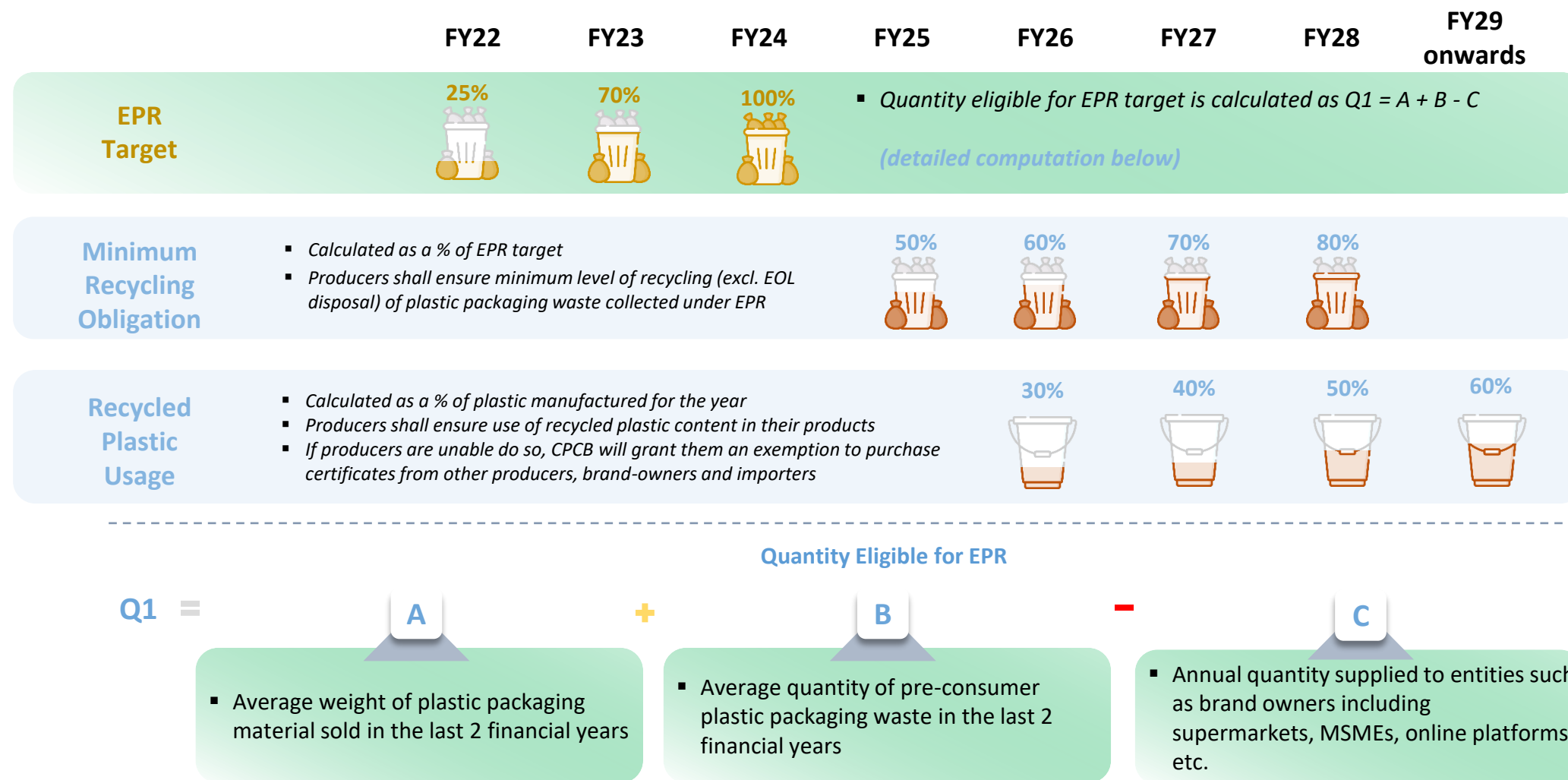
	Weightage Allocated (W_p)	Conversion Factor (C_f)
Reclaim Rubber	1.30	1.30
Recovered Carbon Black	1.25	3.68
Crumb Rubber Modified Bitumen	1.10	0.20
Crumb Rubber	1.00	1.33
Pyrolysis Oil ¹ and Char: <i>Continuous Method</i>	0.80	1.49
Pyrolysis Oil and Char: <i>Batch Method</i>	0.50	1.49

Quantity eligible for generation of EPR certificate

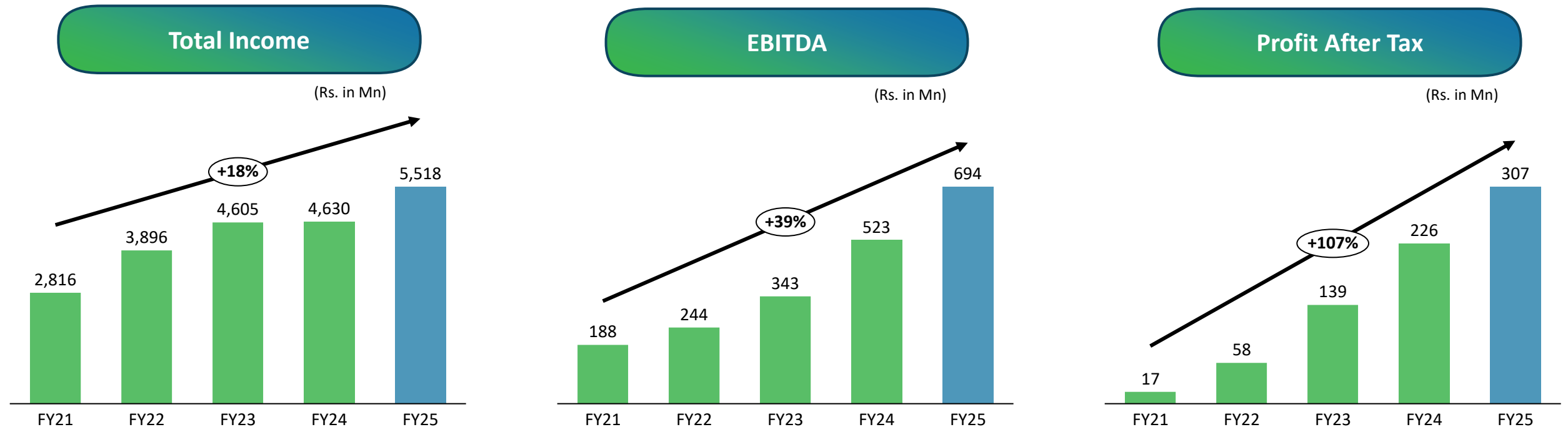
$$Q_{EPR} = Q_p * W_p * C_f$$

EPR In Plastic Packaging Overview: Producer (Category - 1 Only)

The Government guidelines which mandate rigid plastic packaging producers to recycle and incorporate recycled content in their products shall drive the demand for recycled polypropylene



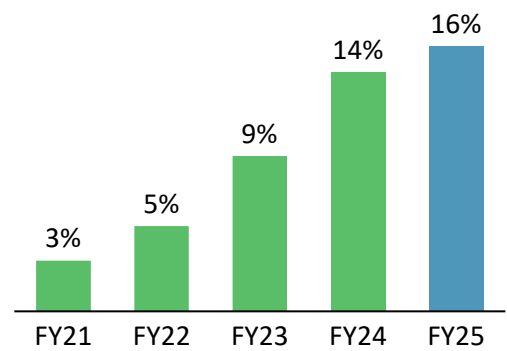
Producer



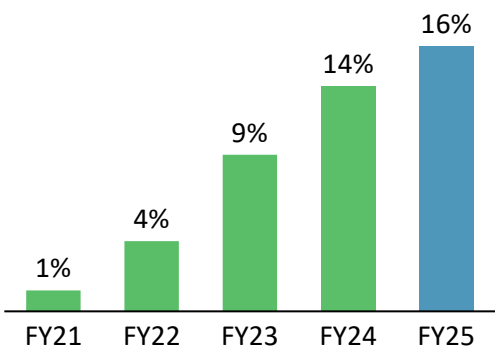
Note: EBITDA Includes Other Income

Key Financial Ratios

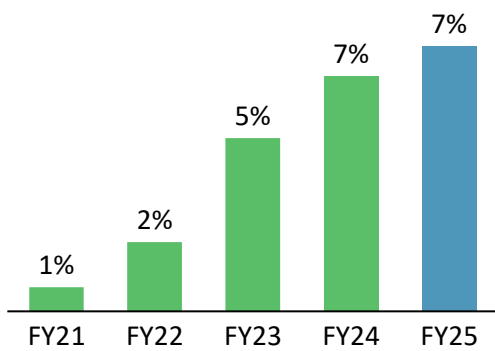
Return on Capital Employed (%)
EBIT/ (Debt + Equity)



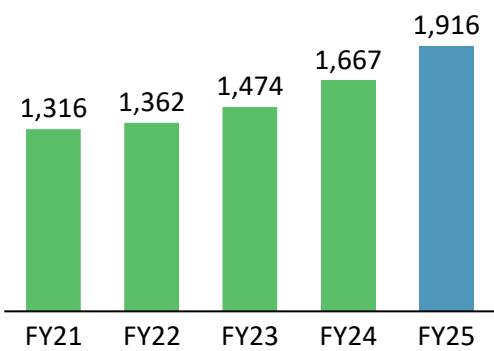
Return on Equity (%)
Net Profit / Network



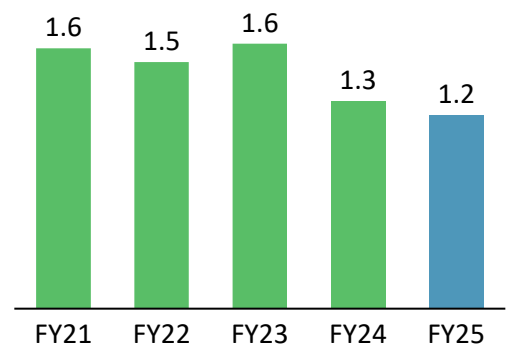
Return on Asset (%)
Net Profit / Total Assets



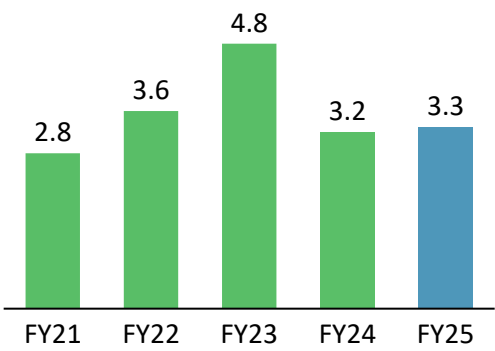
Network (Rs In Mn)



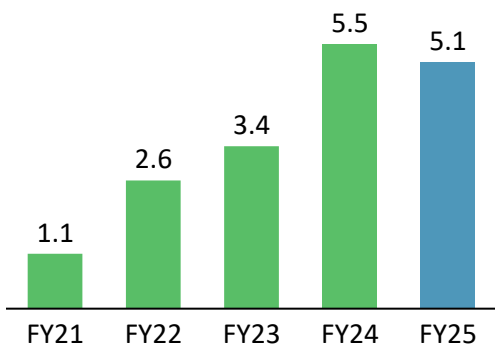
Current Ratio
Current Assets / Current Liabilities



Fixed Assets Turnover
Sales / Fixed Assets

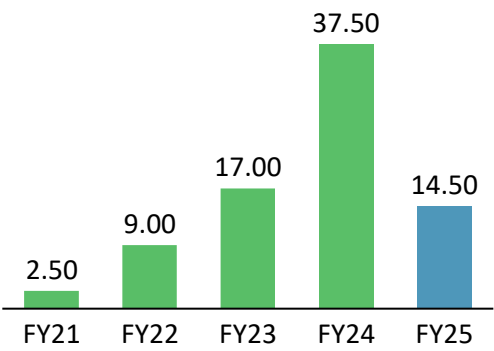


Interest Cover Ratio
EBIT / Interest



Dividend Payout (INR Rupees)

Dividend payout as percentage of PAT
19.97% 20.83% 16.25% 22.09% 25.18%



Note: Fixed Asset Turnover – Sales = Revenue from operations

THANK YOU!

Company :



CIN: L25191GJ1974PLC002555

Ms. Shilpa Mehta
Chief Financial Officer
investor.relations@grpweb.com
www.grpweb.com

Investor Relations Advisors :

SGA Strategic Growth Advisors

CIN: U74140MH2010PTC204285

Mr. Abhishek Shah / Mr. Vatsal Shah
abhishek.shah@sgapl.net / vatsal.shah@sgapl.net
+91 99306 51660 / +91 88796 59884
www.sgapl.net

Follow us on our social media handles

