

Date: June 02, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release issued by the Company.

This is for your information and record.

Yours faithfully,

For **PTC Industries Limited**

Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Place: Lucknow

PTC Industries Reports Robust Financial Performance for Q4 & FY25

Q4FY25 Performance Highlights (Consolidated)		
Total Income 75% YoY ▲ Rs. 1,338 Mn	EBITDA 57% YoY ▲ Rs. 406 Mn	PAT 67% YoY ▲ Rs. 246 Mn

Lucknow, Uttar Pradesh, 02 June 2025: PTC Industries Limited (herein referred to as “PTC”), a manufacturer of high-quality high-precision metal components for various critical and super-critical applications, has announced financial results for the **quarter and year ended 31st March 2025**.

Key Financial Highlights (Consolidated):

Particulars (Rs Mn)	Q4FY25	Q4FY24	YoY	FY25	FY24	YoY
Total Income	1,338.1	765.0	74.9%	3,422.3	2,702.6	26.6%
EBITDA	406.2	259.5	56.5%	1,094.1	860.3	27.2%
EBITDA Margin %	30.4%	33.9%		32.0%	31.8%	
PAT	245.7	147.2	67.0%	610.2	422.2	44.5%
PAT Margin %	18.4%	19.2%		17.8%	15.6%	

Key Financial Highlights for Q4 FY25:

- **Total Income** stood at Rs. 1,338.1 Mn as against Rs. 765.0 Mn in Q4FY24; a growth of 74.9% YoY
- **EBITDA** at Rs. 406.2 Mn as against Rs. 259.5 Mn in Q4FY24 with an EBITDA Margin of 30.4%
- **Profit After Tax** stood at Rs. 245.7 Mn as against Rs. 147.2 Mn, strong growth of 67.0% YoY

Key Financial Highlights for FY25:

- **Total Income** stood at Rs. 3,422.3 Mn a growth of 26.6% YoY against Rs. 2,702.6 Mn in FY24
- **EBITDA** at Rs. 1,094.1 Mn against Rs. 860.3 Mn a growth of 27.2% YoY with an EBITDA Margin for FY25 was at 32.0% against 31.8% in FY24
- **Profit After Tax** stood at Rs. 610.2 Mn against Rs. 422.2 Mn a healthy growth of 44.5% YoY



Speaking on the Performance, Mr. Sachin Agarwal, Chairman & Managing Director, said:

"FY25 has been a landmark year in our journey, marked by transformative developments that have significantly advanced our vision of achieving PARITY. Our performance this year is a result of the dedication and strategic focus of our teams, and the momentum we have built is both visible and measurable.

Recently, we secured a long-term purchase order from Safran Aircraft Engines for 7 cast aero-engine components for the LEAP-1A and LEAP-1B platforms. This milestone establishes us as the sole Indian supplier of these critical components to a global aviation leader, an achievement that highlights our growing global importance. We also inaugurated our Titanium & Superalloy Materials Plant which is one of the world's largest single-site titanium remelting facilities. This facility is equipped with cutting-edge technology and represents a major stride in strengthening India's self-reliance in aerospace-grade materials, reducing import dependency, and enhancing national capability.

Furthering this momentum, we laid the foundation for six strategic projects under India's first Strategic Materials Technology Complex. These include:

- Aerospace Precision Castings Plant*
- Aerospace Forge Shop and Mill Products Plant*
- Aerospace Precision Machining Shop*
- Strategic Powder Metallurgy Facility*
- STRIDE Academy – Specialised Training for Industrial Development and Excellence Academy*
- Research & Development Centre*

Together, these initiatives form the backbone of a future-ready industrial ecosystem, aligned with the national vision of Aatmanirbhar Bharat. They not only expand our manufacturing footprint but also deepen our technological and human capital capabilities.

As we look ahead, we remain committed towards building capacity in strategic materials and advanced manufacturing. These developments are not just infrastructure milestones but are foundational investments in securing India's strategic future and realising our long-term vision of PARITY."

Key Business Updates for Q4FY25:

- **Secured Order from Safran Aircraft Engines for LEAP Engine Cast Components:** Aerolloy Technologies (ATL) secured a significant long-term purchase order from Safran Aircraft Engines (SAE) for the supply of **seven cast aero-engine components** made from titanium and superalloys. This positions ATL as the **sole Indian supplier** of such components for CFM's LEAP-1A and LEAP-1B engines, known for their operational efficiency and reduced environmental impact. With over 370 LEAP-powered aircraft in India and more than 2,000 engines on order, Safran is expanding its partnerships with Indian suppliers to meet the growing demand for aero-engine components. This order is strengthening company's relationship with a world-class manufacturer. This collaboration aims to grow domestic aviation growth and reinforce India's role in the global aerospace supply chain.



- **Inauguration of Titanium & Superalloy Materials Plant and laid Foundation of Six additional strategic projects of Aerolloy Technologies Limited:** On May 11, 2025, the Titanium & Superalloy Materials Plant was inaugurated, along with the foundation stones for six strategic projects of Aerolloy Technologies Limited (ATL). The Titanium & Superalloy Materials Plant is poised to become **one of the largest single-site titanium remelting facilities in the world**, equipped with advanced technologies such as Vacuum Arc Remelting (VAR), Electron Beam Cold Hearth Refining (EBCHR), Plasma Arc Melting (PAM), and Vacuum Induction Melting (VIM). The six additional facilities, which will form India's first Strategic Materials Technology Complex, include an **Aerospace Precision Castings Plant** for complex components, an **Aerospace Forge Shop and Mill Products Plant** for titanium and superalloy products, an **Aerospace Precision Machining Shop** for high-quality aerospace components, a **Strategic Powder Metallurgy Facility** for Additive Manufacturing, the **STriDE Academy – Specialised Training for Industrial Development and Excellence Academy** for training in aerospace manufacturing, and the **Research & Development Centre** for research in new alloys and processes.

About PTC Industries:

PTC Industries Limited is a leading Indian manufacturer of precision metal components for critical applications for over 60 years. Through its wholly owned subsidiary Aerolloy Technologies Limited, the company is manufacturing and supplying Titanium and Superalloy castings for Aerospace and Defence applications within India as well as for exports. The company is substantially expanding its capability by making a multi-million-dollar investment in a new state-of-the-art manufacturing facility at its 50 acres land in the Lucknow node of the Uttar Pradesh Defence Industrial Corridor. This facility will house a fully vertically integrated plant with a Titanium and Superalloy Mill, producing aerospace grade ingots, billets, bars, plates and sheets in critical and strategic materials.

For more information, please contact:

PTC Industries Limited

Smita Agarwal, Director & CFO

www.ptcil.com

Ernst & Young LLP

Vikash Verma / Abhishek Bhatt

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DISCLAIMER:

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. PTC Industries will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



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