

Sportking INDIA LTD.

(Govt. Recognised Four Star Export House)

Regd. & Corporate Office : Vill. Kanech, Near Sahnewal, G.T. Road, Ludhiana-141120 Ph. (0161) 2845456 to 60 Fax : 2845458
Admn. Office : 178, Col. Gurdial Singh Road, Civil Lines, Ludhiana-141001 Ph. (0161) 2770954 to 55 Fax : 2770953
E-mail : sportking@sportking.co.in CIN No. L17122PB1989PLC053162
Website : www.sportking.co.in

SIL/2025-26/SE

Date: 09.02.2026

To BSE Limited Phiroze Jeeheebhoy Towers, Dalal Street, Mumbai-400001	To National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051
Script Code: 539221	Symbol: SPORTKING

**SUBJECT: INVESTOR PRESENTATION FOR THE QUARTER AND NINE MONTH
ENDED 31ST DECEMBER 2025**

Dear Sir,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, please find attached herewith copy of Investor's Presentation with respect to Performance of the Company for the Quarter and Nine month ended 31st December 2025.

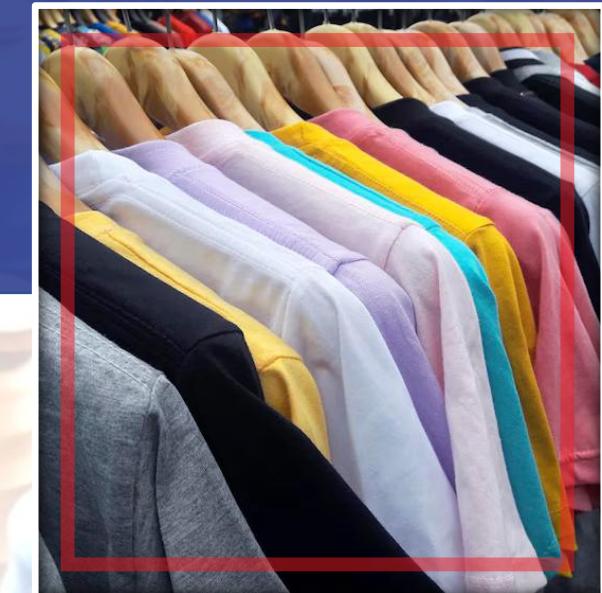
You are requested to take the above mentioned information on your records.

Yours truly,

For SPORTKING INDIA LIMITED

**LOVLESH VERMA
COMPANY SECRETARY
(ACS: 34171)**

Sportking



SPORTKING INDIA LTD.

Investor Presentation – February 2026

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Q3 & 9M FY26 - Financial Performance



Quarterly Highlights

Q3 FY26

Profit After Tax¹
Rs. 25 crores



Revenue²

Rs. 646 crores

Gross Profit

Rs. 151 crores

Margin at 23%

EBITDA

Rs. 66 crores

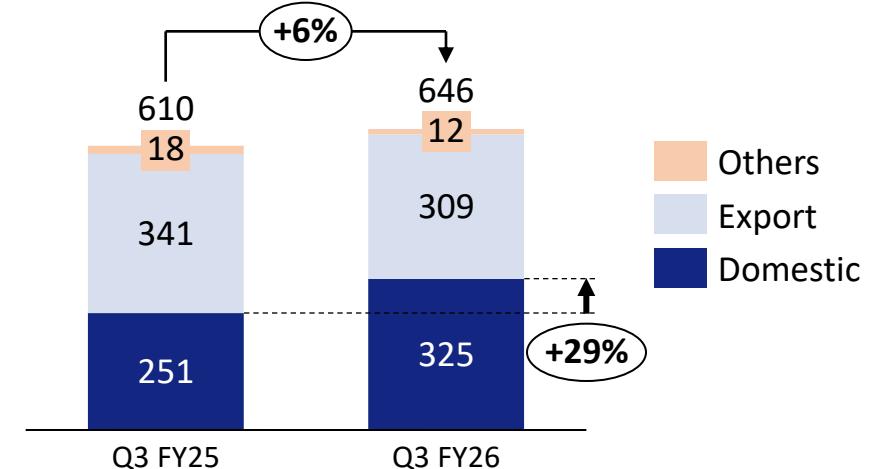
Margin at 10%

EBIT³

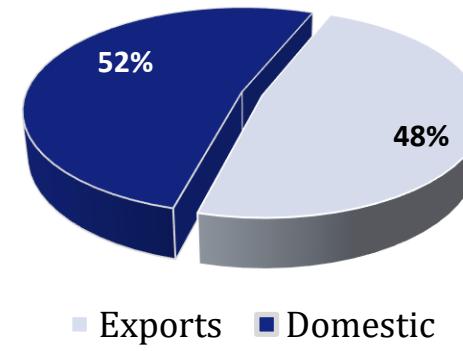
Rs. 44 crores

Margin at 7%

Revenue from Operations (Rs. In Crores)



Q3 FY26 Revenue Contribution



¹ Change in Profit after Tax on a yearly basis, ² Revenue includes only Revenue from Operations, ³ EBIT = EBITDA + Other Income - Depreciation

Financial Highlights 9M FY26

Profit After Tax¹

Rs. 87 crores



Revenue²

Rs. 1,859 crores

Gross Profit

Rs. 458 crores

Margin at 25%

EBITDA

Rs. 201 crores

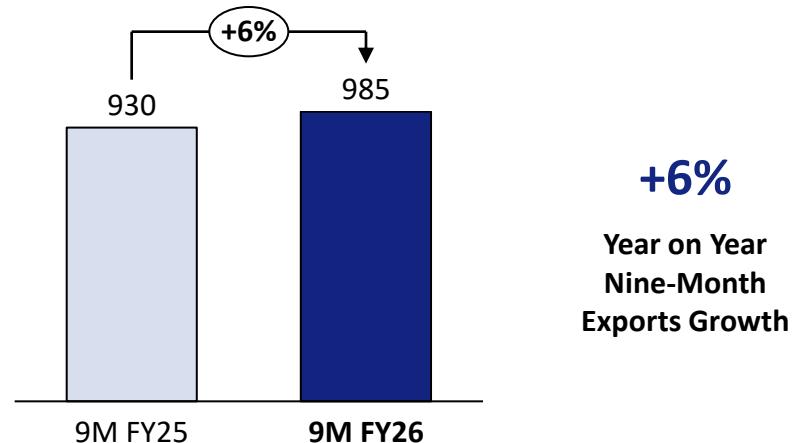
Margin at 11%

EBIT³

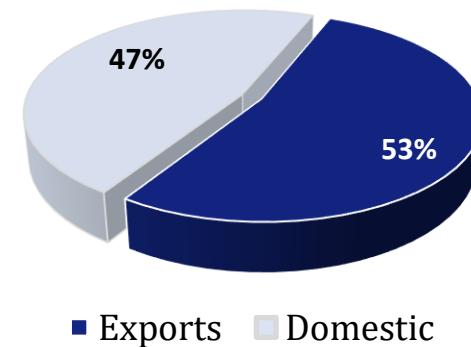
Rs. 152 crores

Margin at 8%

Revenue from Export Business
(Rs. in crores)



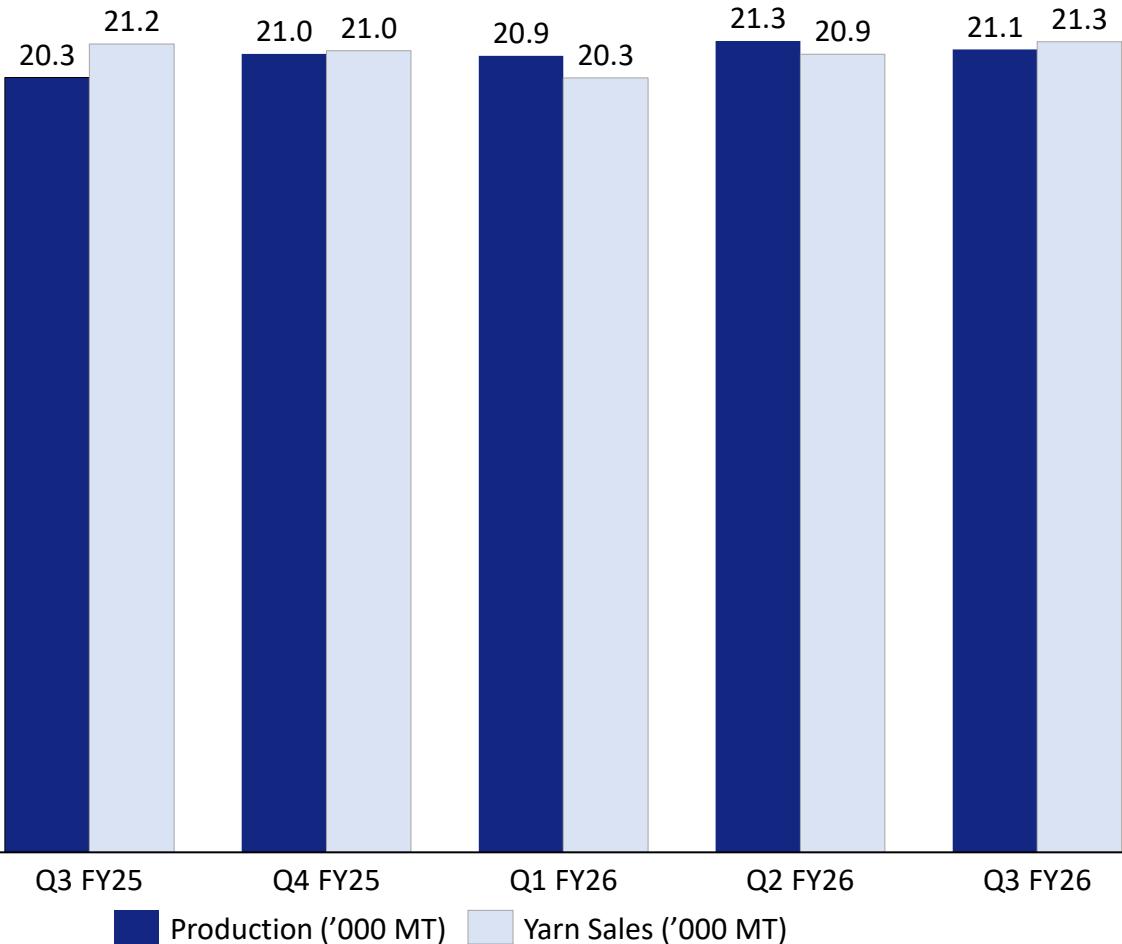
9M FY26 Revenue Contribution



¹ Change in Profit after Tax on a yearly basis, ² Revenue includes only Revenue from Operations, ³ EBIT = EBITDA + Other Income - Depreciation

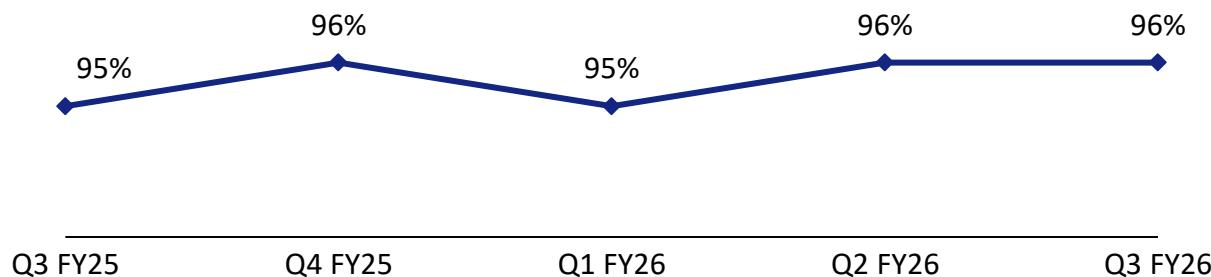
Q3 FY26 OPERATIONAL PERFORMANCE – Benchmark for Efficiency

Yarn Production and Sales Volumes

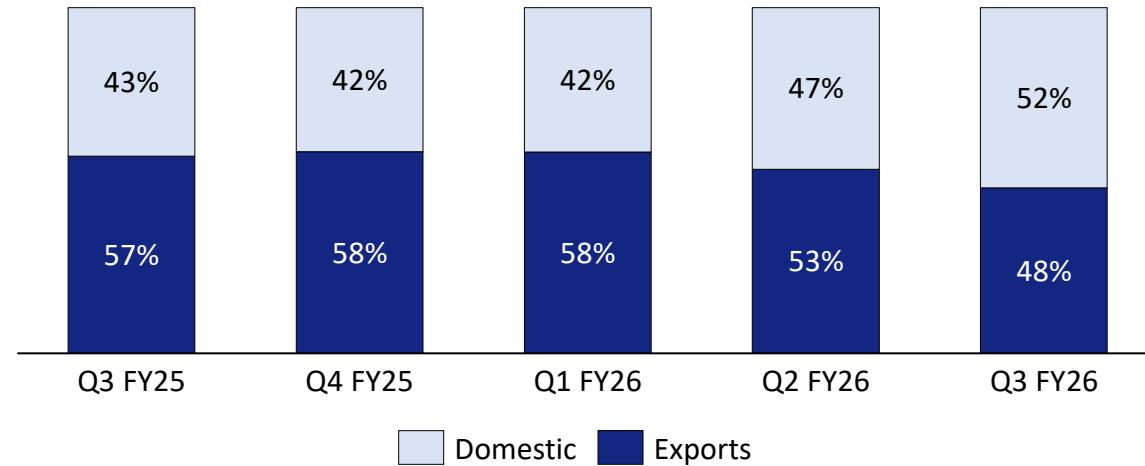


Capacity Utilisation

Best-in-class capacity utilisation levels

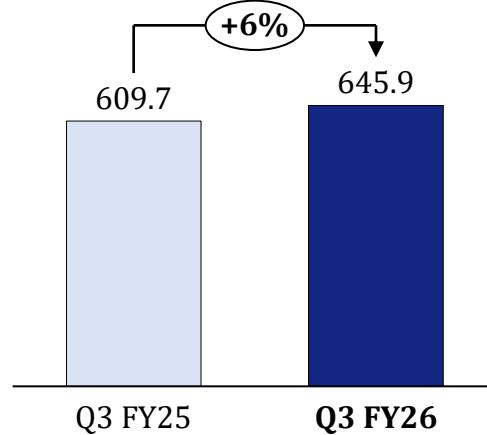


Revenue Contribution by Geography

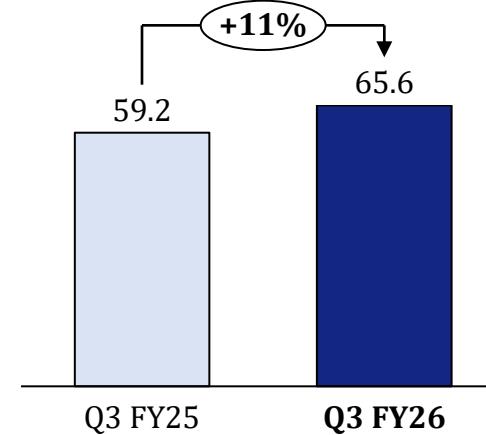


Q3 FY26 FINANCIAL PERFORMANCE – Strong Profit Growth

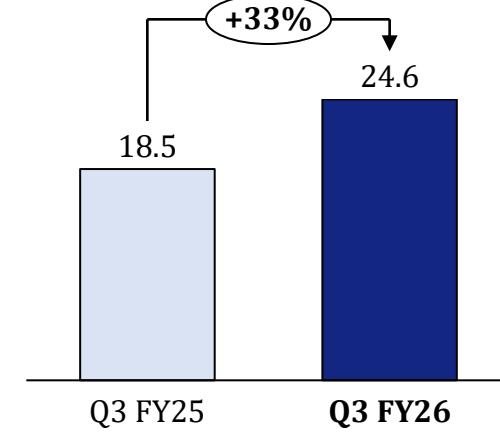
Revenue from Operations (₹ in Crs)



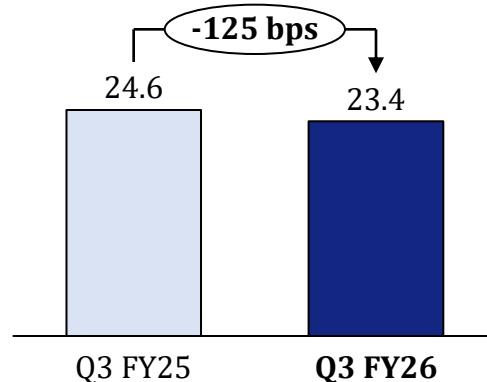
EBIDTA (₹ in Crs)



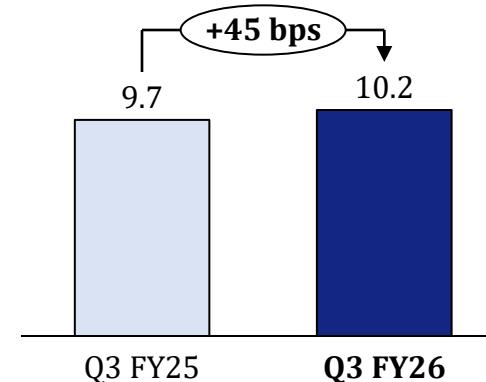
PAT (₹ in Crs)



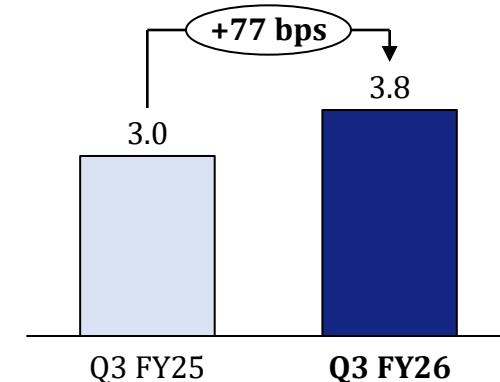
Gross Profit Margin



EBITDA Margin

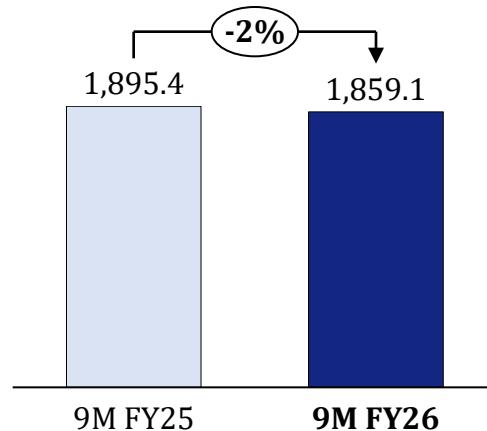


Profit After Tax Margin

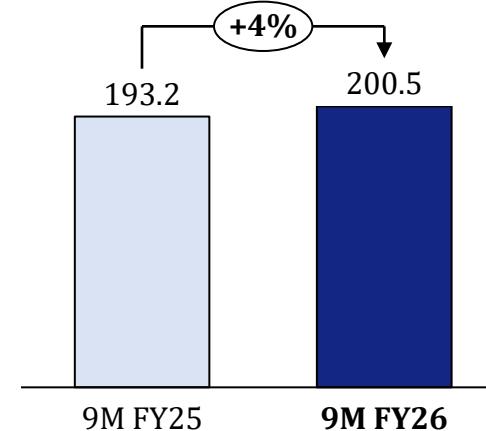


9M FY26 FINANCIAL PERFORMANCE – Steady Performance

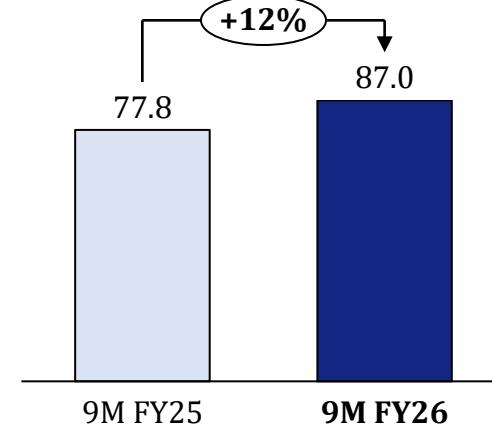
Revenue from Operations (₹ in Crs)



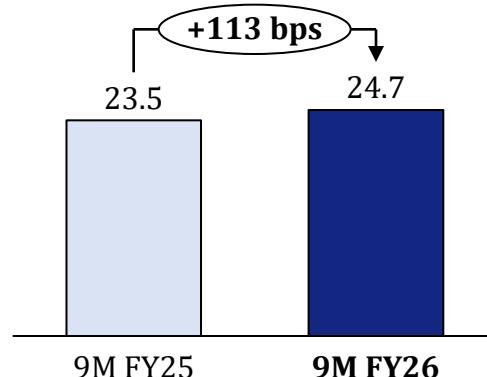
EBIDTA (₹ in Crs)



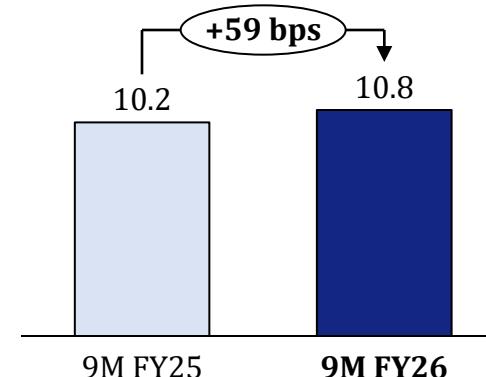
PAT (₹ in Crs)



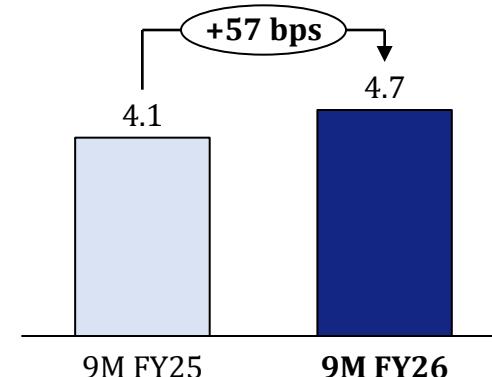
Gross Profit Margin



EBITDA Margin



Profit After Tax Margin



Q3 & 9M FY26 PROFIT & LOSS STATEMENT

Profit & Loss statement (₹ in Crs)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Revenue from Operation	645.9	609.7	+5.9%	627.4	+2.9%	1859.1	1895.4	-1.9%
Raw Material Cost	451.3	410.1		438.2		1290.9	1347.0	
Purchase of Finished goods	1.1	0.0		0.1		2.3	0.4	
(Increase) / Decrease In Stocks	0.2	9.1		-5.8		-17.2	-14.3	
Power Cost	42.2	40.2		43.6		124.6	116.2	
Gross Profit	151.1	150.2	+0.6%	151.3	-0.1%	458.5	446.1	+2.8%
Gross Profit Margin	23.4%	24.6%	-125 bps	24.1%	-72 bps	24.7%	23.5%	+113 bps
Employee Cost	34.9	39.0		34.3		106.9	106.5	
Other Expenses	50.5	51.9		51.6		151.1	146.3	
EBITDA	65.6	59.2	+10.8%	65.4	+0.4%	200.5	193.2	+3.8%
EBITDA Margin	10.2%	9.7%	+45 bps	10.4%	-26 bps	10.8%	10.2%	+59 bps
Other Income	2.5	3.2		8.0		22.5	17.8	
Depreciation	23.7	22.6		23.7		71.1	66.5	
Finance cost	11.6	15.2		12.1		35.0	41.0	
Profit Before Tax	32.9	24.6	+33.3%	37.6	-12.7%	117.0	103.6	+12.9%
Profit Before Tax Margin	5.1%	4.0%	+104 bps	6.0%	-91 bps	6.3%	5.5%	+83 bps
Exceptional Items	0.0	0.0		0.0		0.0	0.0	
Tax Expense	8.3	6.2		9.4		30.0	25.8	
Profit After Tax	24.6	18.5	+33.0%	28.3	-13.0%	87.0	77.8	+11.8%
Profit After Tax Margin	3.8%	3.0%	+77 bps	4.5%	-70 bps	4.7%	4.1%	+57 bps

Greenfield Expansion Project announced and approved in **Q1 FY26** to increase the spinning capacity of the Company



In the first phase of this expansion, **1.50 lakh** spindles will be setup in the state of Odisha. This will be an approx. **40%** increase over existing spindle count on **3.79 lakhs**



The total outlay would be approx. **INR 1000** Crores and will be funded through mixture of term loans and internal accruals.



The capex programme is estimated to be completed in approx. **12 to 15** months

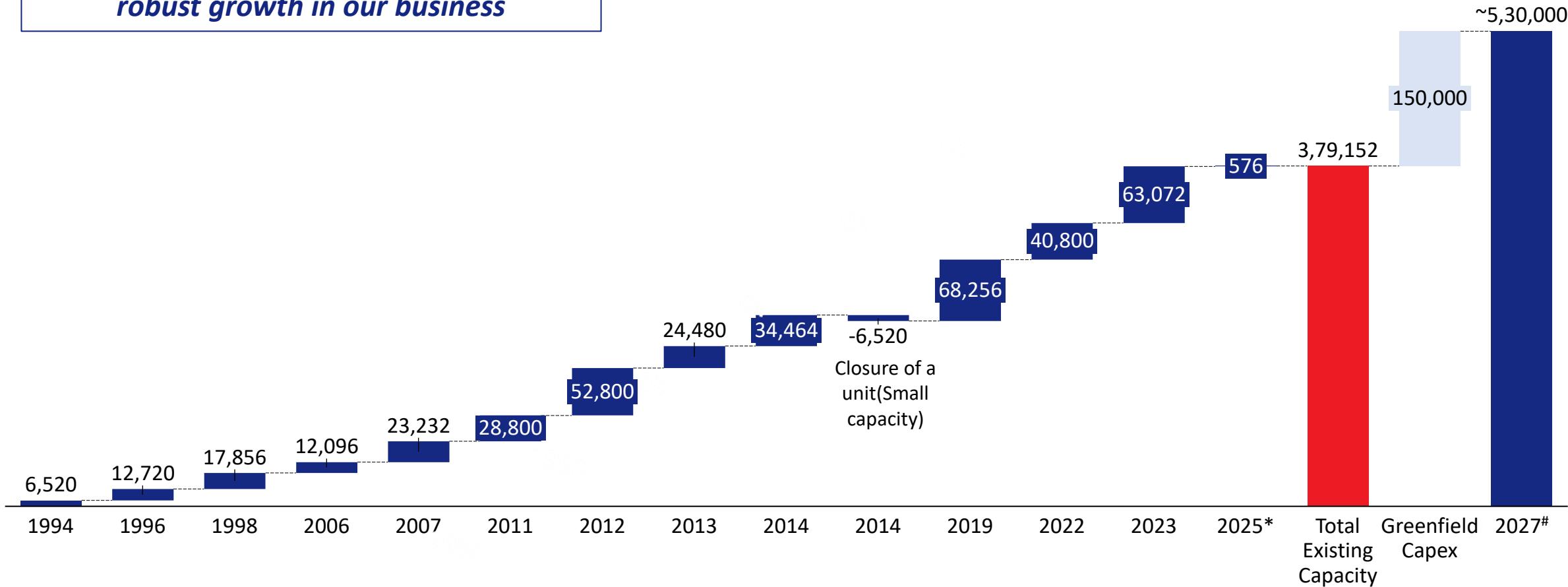


Existing capacity utilization is already best in class at **95%+** and thus upcoming capacity provides substantial headroom for growth & meet growing demand of company's products



The geographic location of the upcoming plant will enable the company to better serve the eastern market of the country enabling a diversified presence

Continuous capacity addition to support robust growth in our business

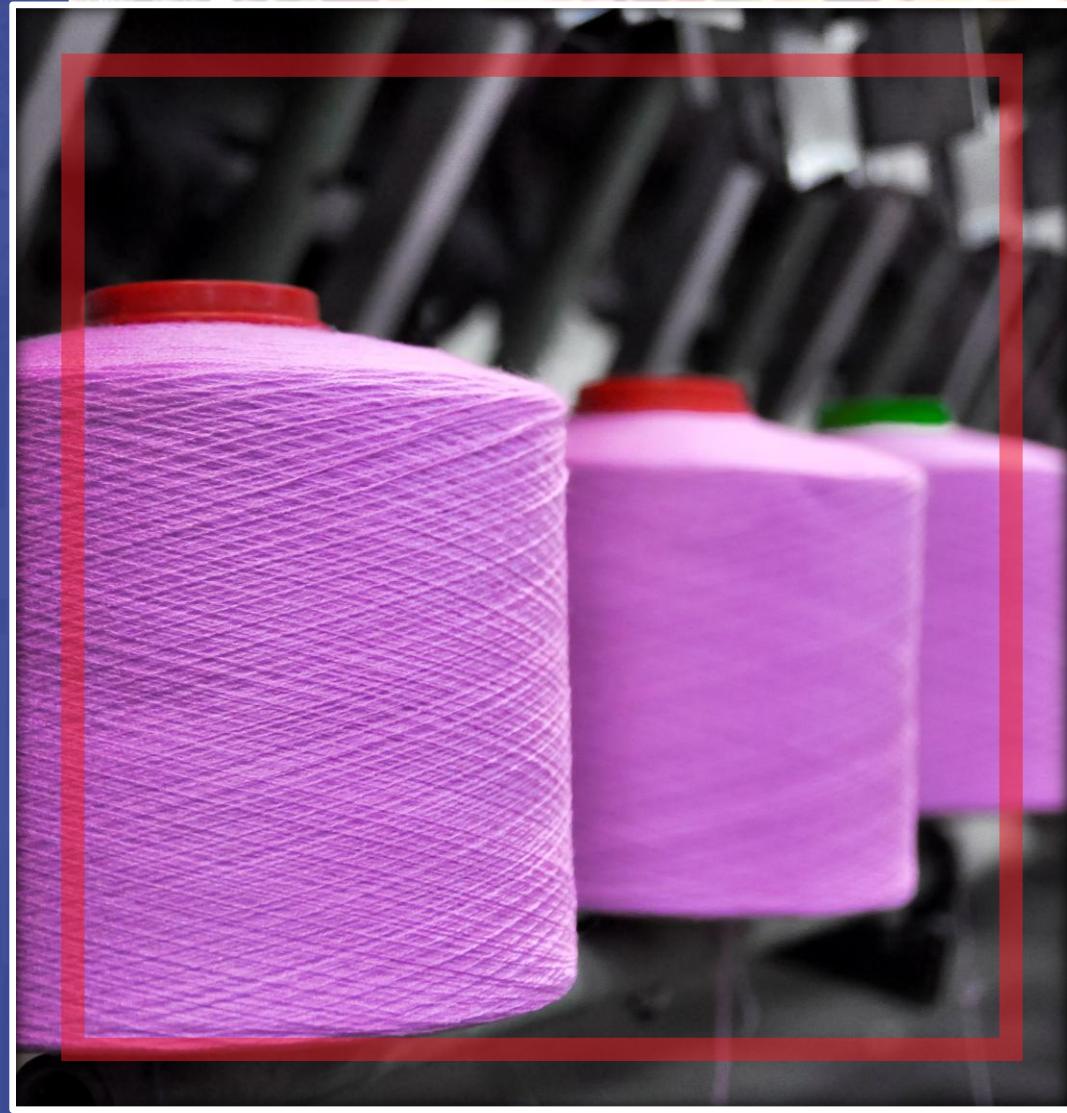


*Addition of spindles in FY25 on account of de-bottlenecking initiatives undertaken at Spinning Unit 1.

#Proposed capex programme to take 12-15 months to complete

Sportking

Business Overview



Established in **1989**

Owns **3** State of the art manufacturing facilities

Diversified Product Range

Manufacturing facilities with **Modern Technology**



Presence in **30+** countries

Committed to create **High Quality** end products

Compliance with **International Quality** recognition standards

Recognised **Four Star** Export House

JOURNEY SO FAR – Key Milestones

Installed 6K+ Spindles for manufacturing of Acrylic Yarn at Ludhiana in 1993



Spinning Capacity increased by greenfield expansion with installation of 12K+ spindles at Ludhiana (2nd unit) for manufacture of synthetic yarn. Present installed capacity- 65K+ spindles

Setting up of a Dye House for dyeing/ processing of textile yarn fibers



2010-14



2018-19



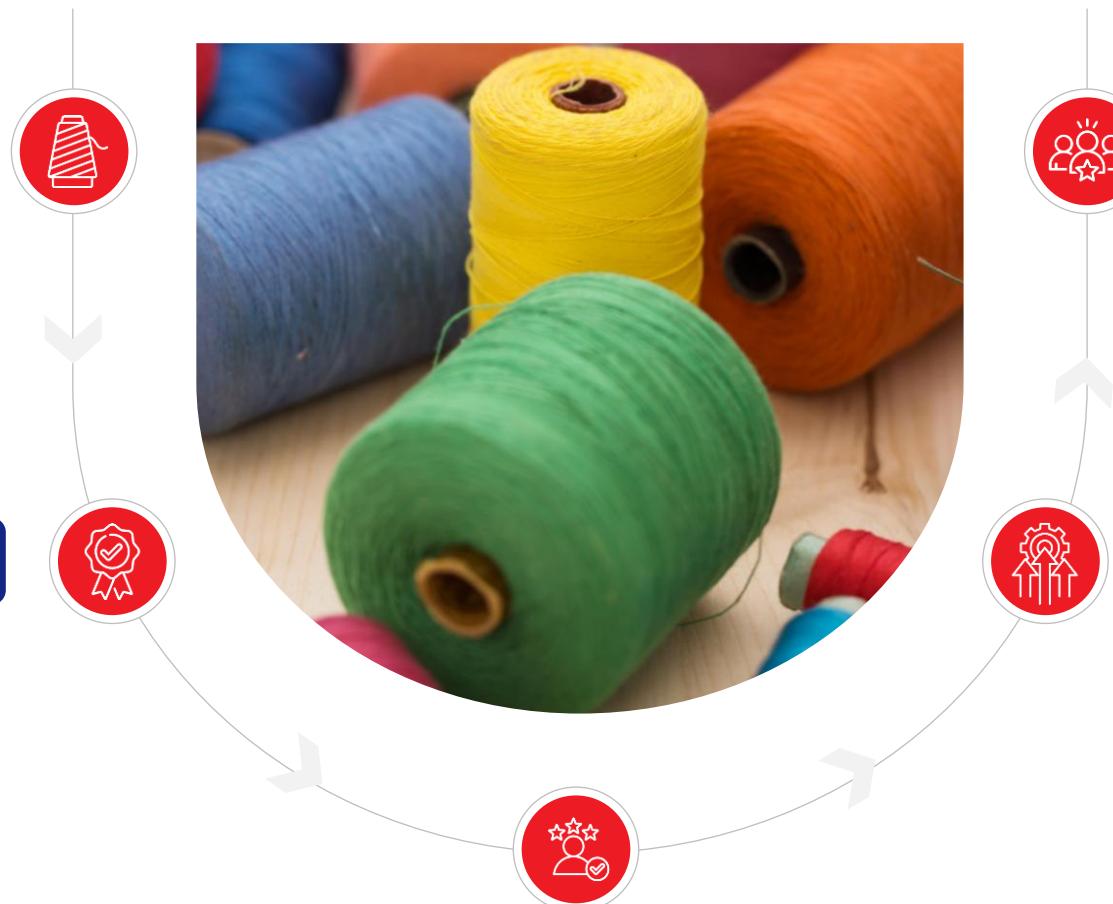
2022-25



Spinning Capacity increased further with Greenfield expansion with installation of 57K+ Spindles at Bathinda for manufacturing of Cotton Compact Yarn. Capacity increased to 1,38,720 Spindles upto November 2013.

Successful expansion at Bathinda Unit adding 68K+ spindles with state-of-the-art plant for manufacturing of cotton compact yarn achieving a total overall spinning capacity 274K+ spindles.

Successful commissioning of 10 MW Rooftop Solar Power Project. Capex undertaken for additional 15MW Solar Power project completed in 2023-24. Fully operationalization of additional 103K+ Spindles for manufacturing of Polyester Cotton yarn and cotton yarn (compact). Debottlenecking undertaken in FY25 to improve efficiency



Customer Centric Approach

- Ensures full customer satisfaction with regards to product range, quality check, prices and after sales services



100% Cotton Yarns

- 100% cotton combed compact yarns in normal and sublime quality for knitting and weaving
- 100% cotton combed compact slab
- 100% cotton combed Eli twist



Polyester/Cotton Blended Yarns

- Polyester/cotton combed yarns
- Polyester/ cotton Melange yarns



Fancy Yarns

- Jaspe yarns, Jaspe slab yarns, injection slab yarns and snow yarns.



Dyed Yarns

- 100 % cotton and PC blended dyed yarns



Acrylic & Acrylic/Polyester Blended Yarns

- 100% Acrylic high bulk yarns
- 100% Acrylic Non bulk yarns
- Acrylic/ polyester blended high bulk yarns



Capacity utilisation of all units more than 95%

Units	Manufacturing	Installed Capacities
Unit I - Spinning Unit	Acrylic/Blended Acrylic Polyester Yarn/ Blended Polyester Cotton yarn	66,480 Spindles
Unit II - Dye House	Support to Unit No. I & III for their synthetic fibre/ yarn dyeing processing	15-20 MTPD
Unit III - Spinning Unit	Compact/contamination free cotton / Polyester cotton blended yarn	3,12,672 Spindles

- Technologically advanced machineries to support our manufacturing infrastructure
- Robust control practices in place to ensure consistent quality of our products
- Use of modern testing instruments such as:

HVI

AFIS

Uster Tensest

Uster Classimat

Uster Hairiness tester





Rail & Roads: Helps in better connectivity with other parts of India.



Inland Container Depot(ICD): ICD at Bathinda/Ludhiana for import/export clearances & regular road transport/train service availability between company's unit/ICD and different seaports.



Concentrated Production Capacity: Bulk of total spindle capacity (80%+) is housed under a single unit easing oversight and operational planning

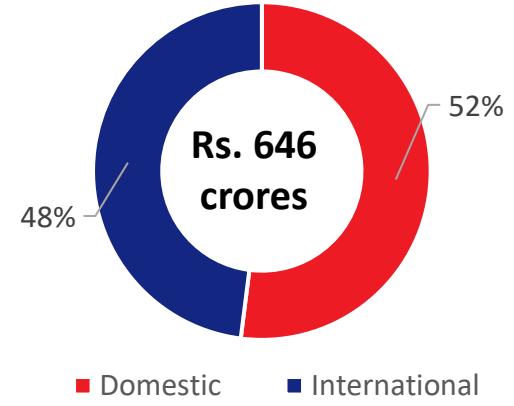


Electricity Duty and Infrastructure Development Fund of 13.33%. of the cost of power (for the existing unit at Bathinda) **has been waived** by the Government of Punjab

PRESENCE ACROSS THE GLOBE – Leading Textile Exporter

Global footprint spanning 39 countries. As a recognition of our export contributions, MCI has upgraded us to a 'Four Star Export House' in FY24.

Geography Wise Revenue Break-up Q3 FY26



■ Domestic ■ International

We are representing India on a world stage with average annual exports worth more than US \$ 125-175 million.



Focus on excellence

Focus on delivering best & premium quality products to most quality conscious brands and customers.

Customer Driven Innovation

As a result of changing trends in both domestic & international markets accompanied with customer centric approach, our innovation initiatives are customer driven.

Domestic & international markets

We have established ourselves as a prime producer of premium quality yarns and also as one of the largest exporters of cotton yarns to the most quality conscious garment brands across the globe

Sale of products through dedicated dealer/agents & directly

A strong team of dedicated dealers/agents in domestic as well as international markets

Dedicated marketing team

Located at corporate office ensuring quick responses to customer queries amidst continuously evolving market trends.

M&S
EST. 1884

**JACK &
JONES**

ZARA

H&M

OLLY
WEAR

Sainsbury's

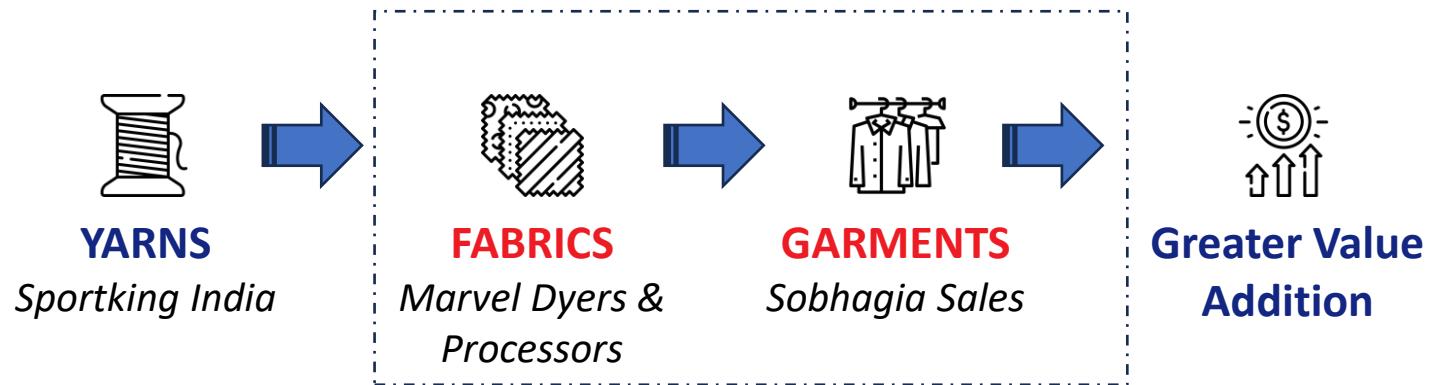
VERO MODA®

INDITEX



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Setting Foundation For Forward Integration



- ❖ **In- principle approval of merger** of M/s Marvel Dyers and Processor Pvt Ltd and manufacturing facilities of M/s Sobhagia Sales Pvt Ltd with Sportking India Limited
- ❖ Marvel Dyers is engaged in the business of **Dyeing, Printing & Finishing of Fabrics**
- ❖ Sobhagia Sales is engaged in the business of **Manufacturing and Retailing of Readymade Garments**
- ❖ The proposed amalgamation will enable forward integration with manufacturing and selling of Processed/ Dyed knitted fabric and garments resulting into value addition as the company expands its operations higher up the textile product chain.

Further Commitment to Sustainable Operations

- ❖ Proposed Investment of 26% of Equity Share Capital of M/s Evincea Renewable Seven Pvt. Ltd. a special purpose vehicle (SPV) for INR. 14.10 Crs. The company has fully invested the proposed investment into the SPV.
- ❖ The SPV will commission the Solar Power Plant with capacity of 40.3 MW for supply of power to Company's Bathinda and Ludhiana Unit for period of 25 years
- ❖ Schedule commencement of power supply period is 01st March, 2026, and company is expecting saving in power cost about 10-12%
- ❖ Company has long standing commitment towards sustainable operations and the proposed investment will further extend the same.

BOARD OF DIRECTORS – Experience at Helm

Munish Avasthi
Chairman &
Managing Director

- Rich experience in Textile Industry from last 30 years.
- He has been also awarded First Generation Entrepreneur Award for Textile Mills by CAI in April 2018.
- Recently, he was also honoured with the achievement Award at the 46th Ludhiana Management Association Annual Award for his outstanding contribution to the textile sector.

Chetan Rupal
Whole Time Director

- Mr. Chetan Rupal brings over 15 years of rich experience in the fabric dyeing industry.
- His deep understanding of dyeing techniques, fabric behavior, and quality control has been instrumental in streamlining production processes and ensuring consistent color standards
- His expertise ensures efficient color matching, cost optimization, and innovation in product development.

Puneet Singhania
Non-Executive
Independent Director

- Mr. Puneet is an MBA and a CFA charter holder with extensive experience in the financial services industry.
- As a CFA charter holder and MBA, Mr. Puneet brings deep expertise in finance, investment analysis, and risk management.

Sandeep Kapur
Non-Executive
Independent Director

- Professor of business management at Punjab Agricultural University, Ludhiana, India (PAU).
- He established Technology Marketing and IPR cell at PAU and designed various IPR related training courses. He has about 35 research papers to his credit in journals of national and international repute

Harpreet Kaur Kang
Non-Executive
Independent Director

- Completed Graduation in Advance Business Program in International Business and International Marketing from Harvard University, USA
- From the last 20 years she is working as a faculty member for MBA and BBA students teaching various subjects including International Business, Consumer Behaviour, etc.

Anjali Avasthi
Non-Executive Non
Independent Director

- A graduate and has over 15 years of experience as a Managing Garments Business.
- Her innovative leadership style has redefined industry standard. She plays a pivotal role in driving business transformation.
- She contribute significantly to the effective management and development of human resources.

Sandeep Sachdeva
Chief Financial Officer

- Sandeep Sachdeva is a Qualified Chartered Accountant & Company Secretary with experience of more than 22 years in accounting & finance, trading, banking industries covering, handling of Direct and Indirect taxation and various other matters
- He looks after overall works related to Finance, Finalization of company's Balance sheet, Direct/Indirect taxation, Exports & Imports, key business decisions, etc.

Shiv K. Sharma
President- Production

- Shiv K. Sharma is a B.Tech with an experience of over 37 years
- He look after the overall Project Implementation, Production, Development, and Maintenance of the company's Bathinda spinning unit

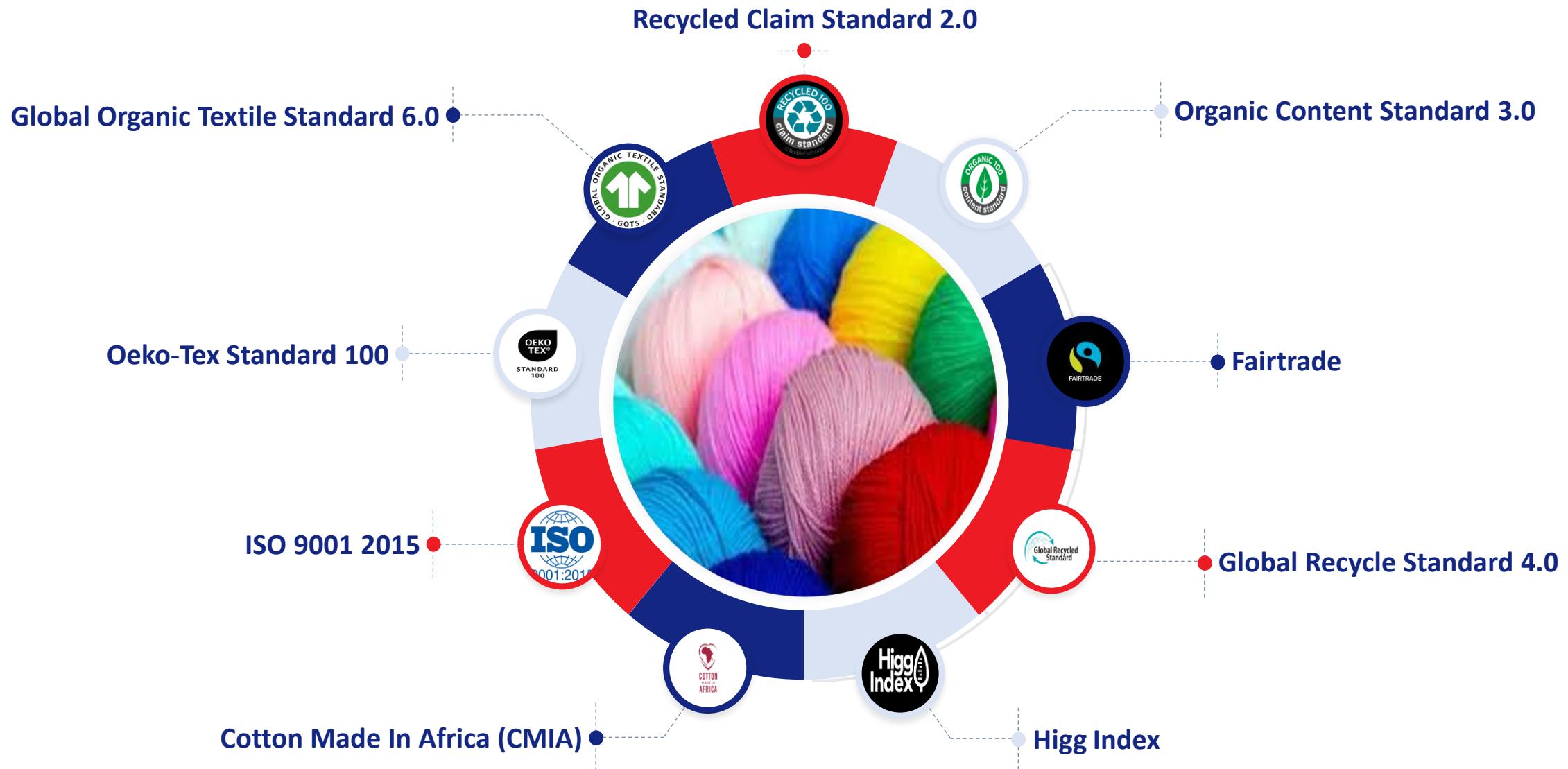
D. S. Yadav
President – Pers. & Admin.

- D. S. Yadav has a Master Degree with specialization in Labour Welfare & Personnel Management & Industrial Relation with an experience of over 33 years
- He is responsible for overall handling & controlling of Personnel, Industrial Relations, HRD, Labour Welfare & General Administration of the company Ludhiana Units

Rashim Jindal
President – Raw Material & Marketing

- Rashim Jindal is an MBA (Marketing) with over 28 years of experience
- He looks after overall Marketing with respect to both – Domestic & International markets
- Raw materials is also under his purview

CERTIFICATES & COMPLIANCES – Testament to Quality



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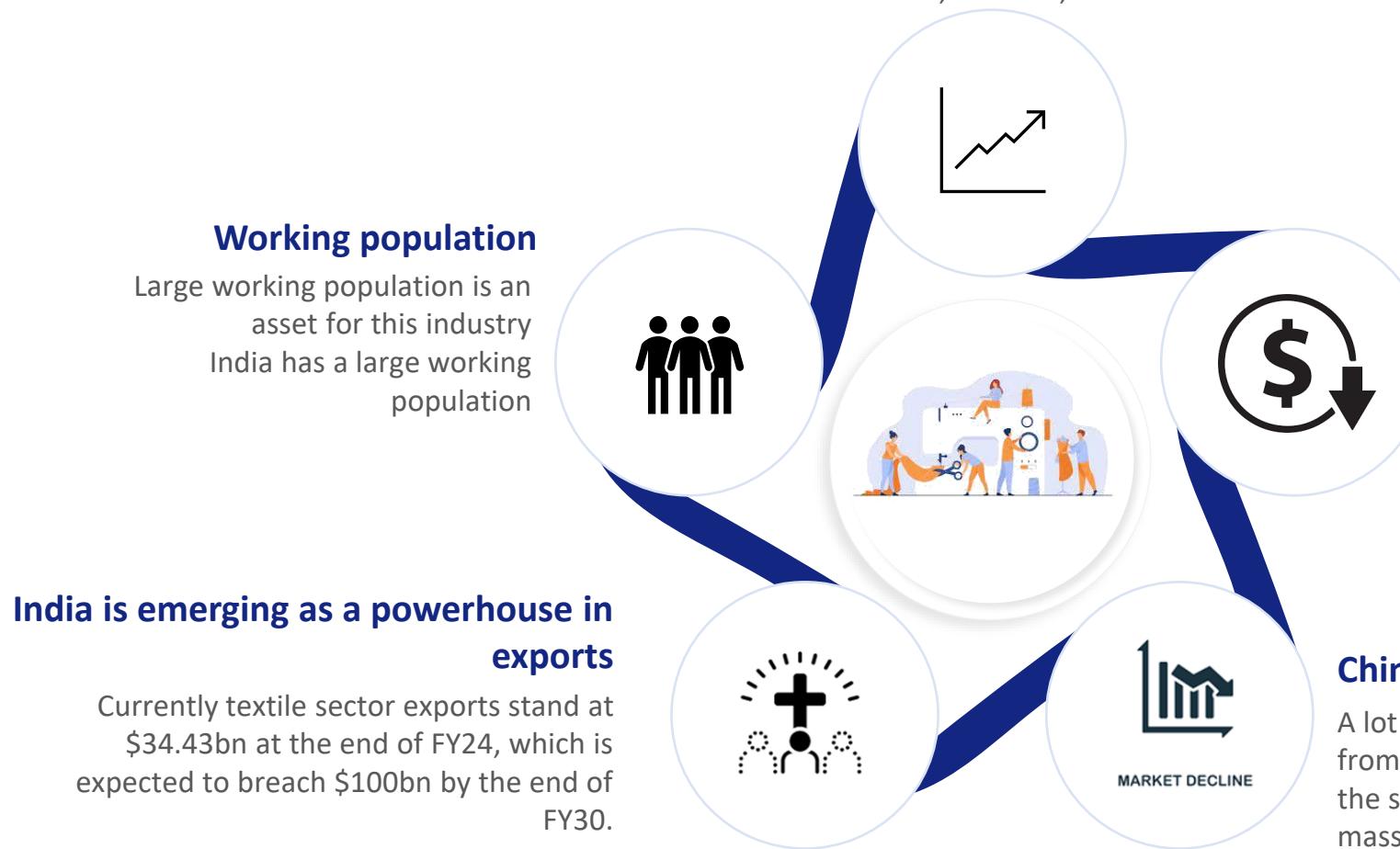
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Sector Outlook



India's textiles sector is at an inflection point

The sector can act fast and grab the huge opportunity opening up due to a change in global textile trade patterns. While the opportunity is huge, the government and the industry need to act in coordination, and fast, as the world will not wait.



Free Trade Agreements



- FTAs signed between India and UAE, announced between India-EU and India-USA, ECTA signed between India and Australia
- The India-UK FTA, is expected to significantly boost India's textile sector by granting duty-free access to 99% of Indian exports to the UK

PM Mitra Yojana



- The Government approved setting up of 7 (PM MITRA) Parks in Greenfield/Brownfield sites with an outlay of ₹4445 crore for a period of 7 years up to 2027-28.
- Investment MoUs with expected investment potential of ₹27,434 crore+ have been signed

Remission of duties & taxes on Exports



- Government has approved continuation of RoSCTL with the same rates till 31st March 2026

Budgetary Support



- In the recent budget 2026, government allocated ₹5,279.01 crore to the textile industry
- ₹1500 crore was dedicated for an Integrated Textile Program

Textile Cluster Development Scheme (TCDS)



- The Indian Textile Ministry is implementing the scheme from 2021-22 to 2025-26 with a view to create an integrated workspace and linkages-based ecosystem for existing and potential textile units
- Recent Budget announced measures for modernising traditional clusters through capital support, technology upgrades and common testing facilities

PLI Schemes



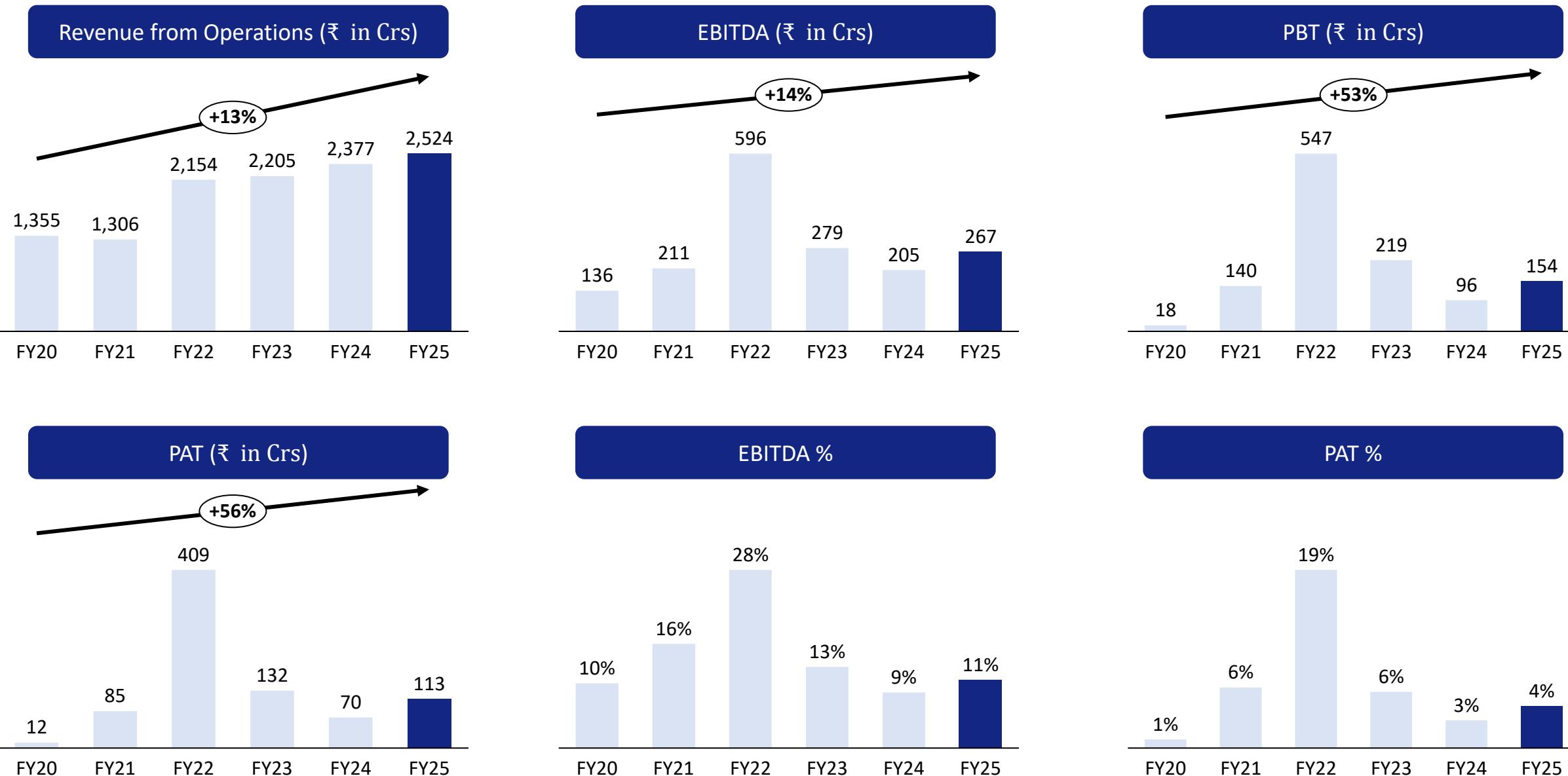
- Government announced PLI Scheme with a budgetary outlay of ₹106.83 billion for the period of FY25-26 to FY29-30 for Textile Industry
- Recently, government has announced the addition of Medical/Hygiene Textiles as well as Technical Textiles Products in its PLI Scheme

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Annexure



HISTORICAL FINANCIAL CHARTS



HISTORICAL PROFIT & LOSS STATEMENT

Profit & Loss statement (₹ in Crs)	Mar'25	Mar'24	Mar'23	Mar'22	Mar'21	Mar'20
Revenue from Operation	2524	2377	2,205	2,154	1,306	1,355
Raw Material Cost	1755	1703	1,558	1,181	785	901
Purchase of Finished goods	1	1	1	0	0	1
(Increase) / Decrease In Stocks	0	1	-15	-14	10	7
Power Cost	155	155	119	120	112	113
Gross Margin	613	517	542	867	399	334
Gross Margin %	24%	22%	25%	40%	31%	25%
Employee Cost	143	139	116	105	87	97
Other Expenses	203	173	147	166	103	100
EBITDA	267	205	279	596	209	136
EBITDA %	11%	9%	13%	28%	16%	10%
Depreciation and Amortisation Expense	90	86	48	44	52	63
Finance Costs	50	59	23	29	36	58
Other Income	27	36	12	24	19	3
PBT	154	96	219	547	140	18
PBT Margin %	6%	4%	10%	25%	11%	1%
Exceptional Items	0	0	30	-	22	-
Tax	41	26	58	138	33	6
PAT	113	70	132	409	85	12
PAT Margin %	4%	3%	6%	19%	7%	1%
Earnings per share (EPS) (Rs.)	8.9	5.5	9.9	30.8	6.3	0.9



Thank You



Sportking India Limited

CIN: L17122PB1989PLC053162

Mr. Lovlesh Verma
01612845456
cs@sportking.co.in
www.sportking.co.in



Ms. Darshi Jain
+91 96531 39305
darshi.jain@in.mpms.mufg.com

Mr. Devansh Dedhia
+91 9930147479
devansh.dedhia@in.mpms.mufg.com

Meeting Request

Link 