

# Sportking INDIA LTD.

(Govt. Recognised Four Star Export House)

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E-mail : sportking@sportking.co.in CIN No. L17122PB1989PLC053162  
Website : www.sportking.co.in

**SIL/2025-26/SE**

**Date: 09.02.2026**

|   |  |
|---|--|
| To<br><b>BSE Limited</b><br>Phiroze Jeeheebhoy Towers,<br>Dalal Street, Mumbai-400001 | To<br><b>National Stock Exchange of India Ltd,</b><br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (East), Mumbai- 400051 |
| <b>Script Code: 539221</b>  | <b>Symbol: SPORTKING</b>   |

**SUBJECT: INVESTOR PRESENTATION FOR THE QUARTER AND NINE MONTH ENDED 31<sup>ST</sup> DECEMBER 2025**

Dear Sir,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, please find attached herewith copy of Investor's Presentation with respect to Performance of the Company for the Quarter and Nine month ended 31<sup>st</sup> December 2025.

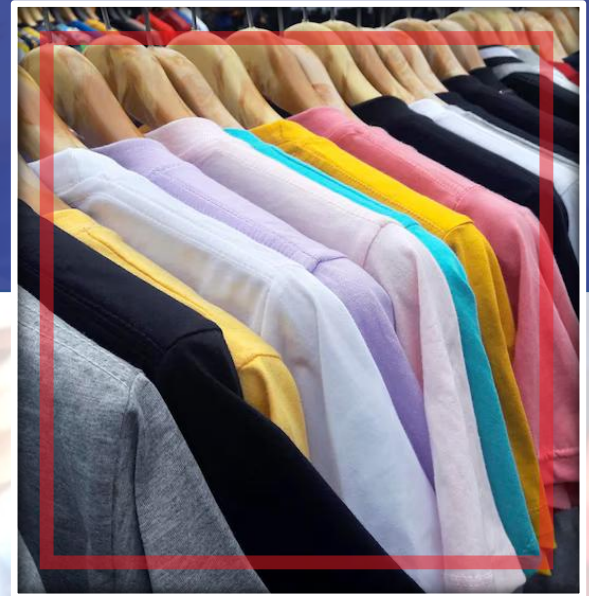
You are requested to take the above mentioned information on your records.

Yours truly,

**For SPORTKING INDIA LIMITED**

**LOVLESH VERMA**  
**COMPANY SECRETARY**  
**(ACS: 34171)**

# Sportking



**SPORTKING INDIA LTD.**

Investor Presentation – February 2026



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## Q3 & 9M FY26 - Financial Performance



## Quarterly Highlights Q3 FY26

Profit After Tax<sup>1</sup>  
**Rs. 25 crores**

**33%**



Revenue<sup>2</sup>

**Rs. 646 crores**

Gross Profit

**Rs. 151 crores**

*Margin at 23%*

EBITDA

**Rs. 66 crores**

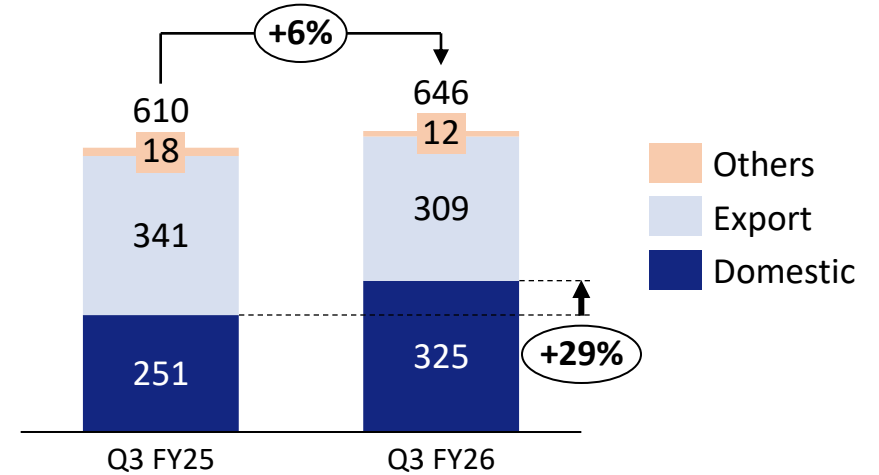
*Margin at 10%*

EBIT<sup>3</sup>

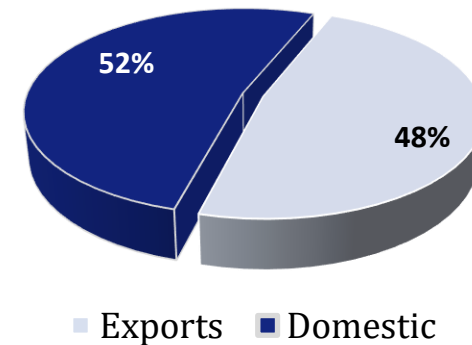
**Rs. 44 crores**

*Margin at 7%*

Revenue from Operations (Rs. In Crores)



Q3 FY26 Revenue Contribution



<sup>1</sup> Change in Profit after Tax on a yearly basis, <sup>2</sup> Revenue includes only Revenue from Operations, <sup>3</sup> EBIT = EBITDA + Other Income - Depreciation

## Financial Highlights 9M FY26

Profit After Tax<sup>1</sup>

**Rs. 87 crores**

**12%**



Revenue<sup>2</sup>

**Rs. 1,859 crores**

Gross Profit

**Rs. 458 crores**

*Margin at 25%*

EBITDA

**Rs. 201 crores**

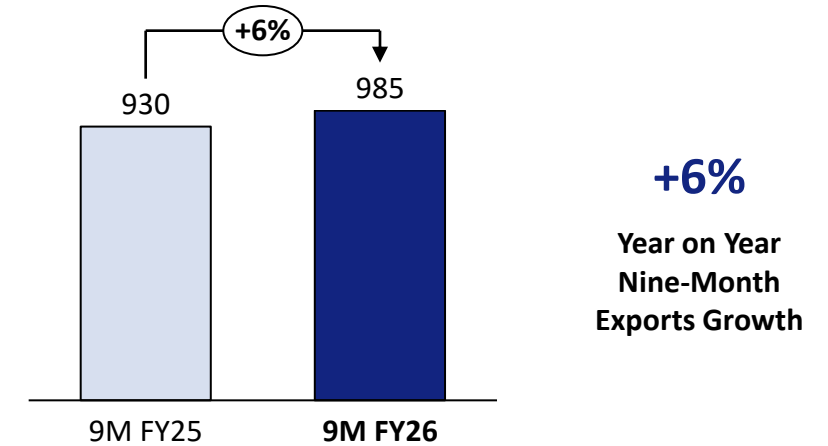
*Margin at 11%*

EBIT<sup>3</sup>

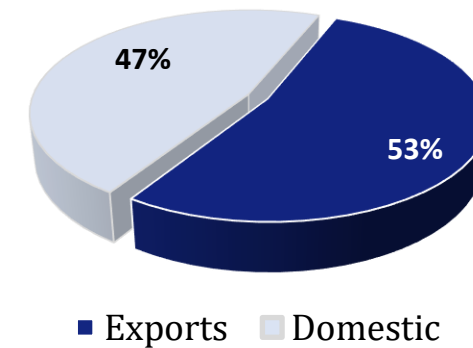
**Rs. 152 crores**

*Margin at 8%*

Revenue from Export Business  
(Rs. in crores)

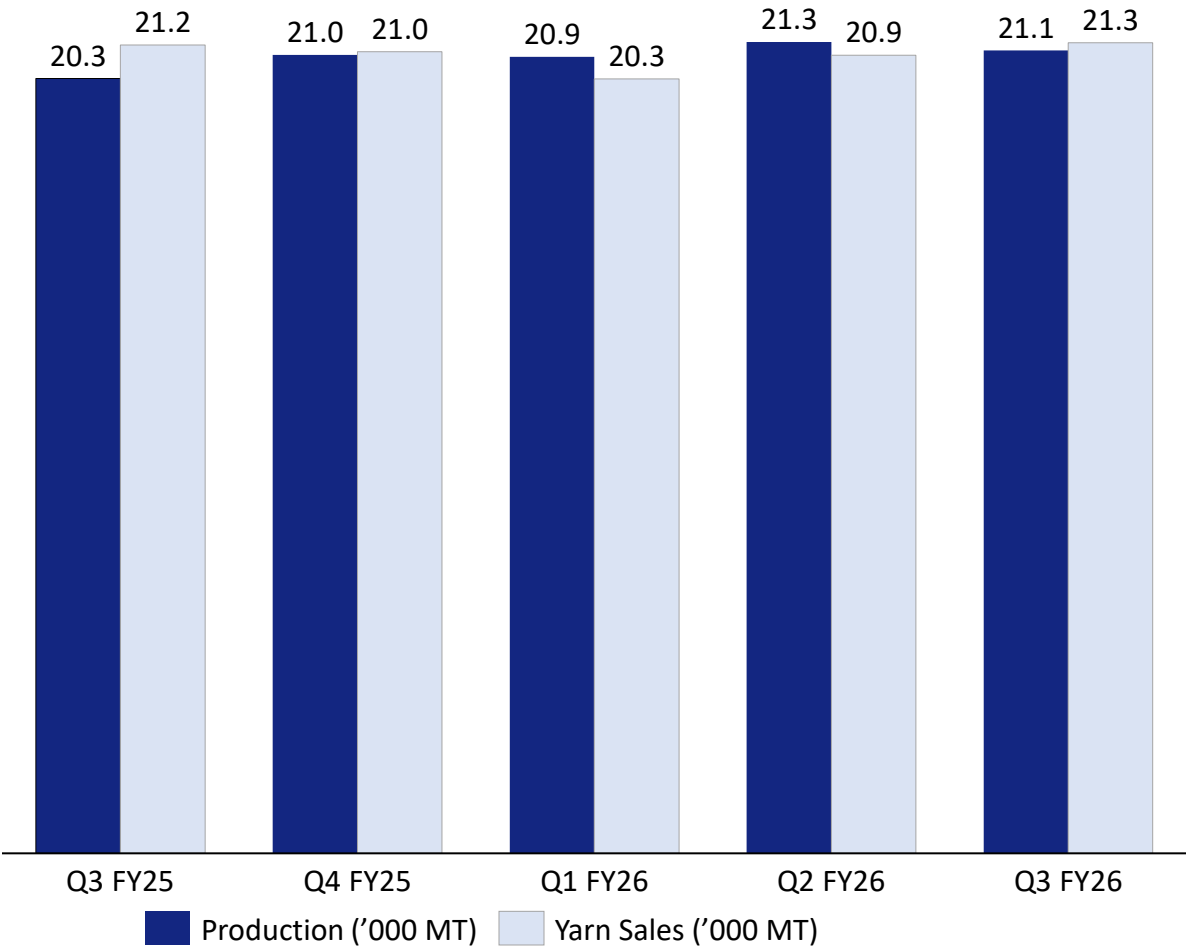


9M FY26 Revenue Contribution

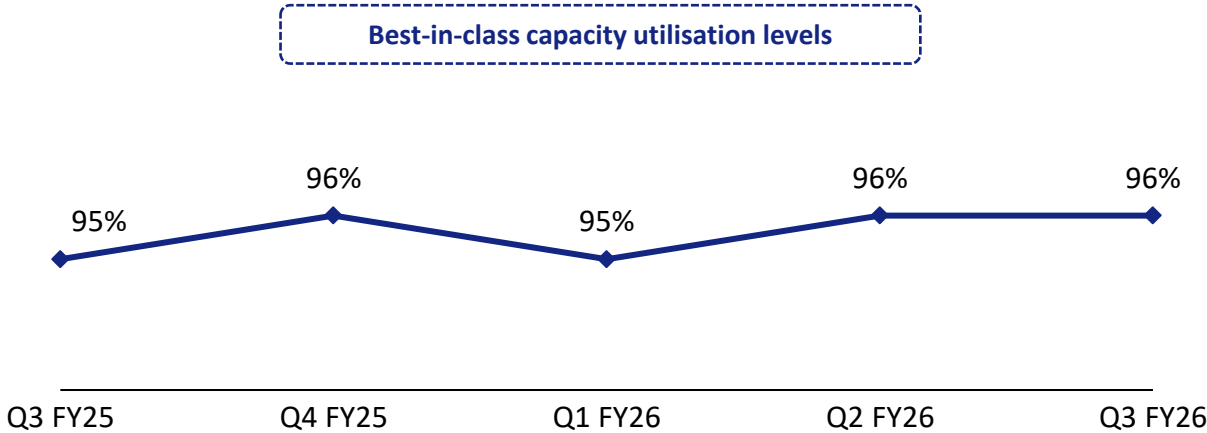


<sup>1</sup> Change in Profit after Tax on a yearly basis, <sup>2</sup> Revenue includes only Revenue from Operations, <sup>3</sup> EBIT = EBITDA + Other Income - Depreciation

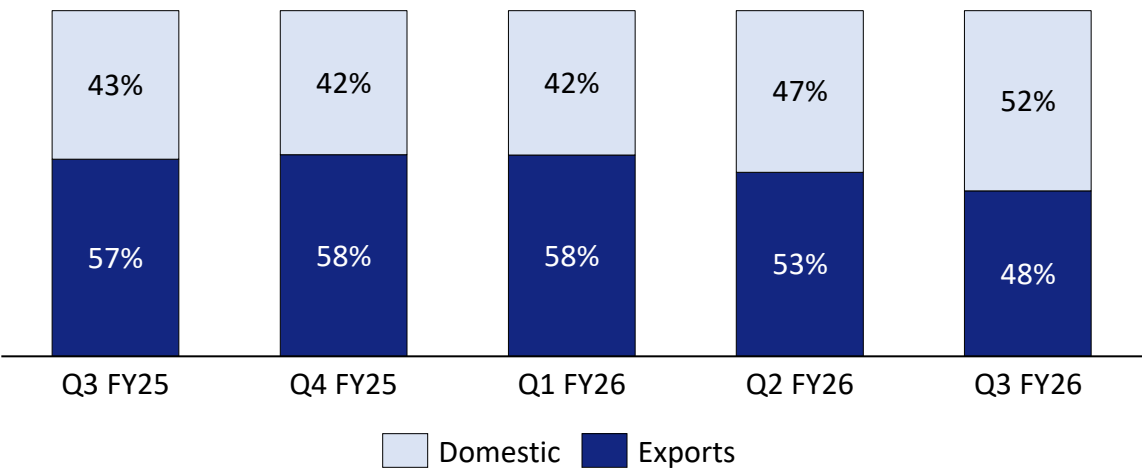
Yarn Production and Sales Volumes



Capacity Utilisation

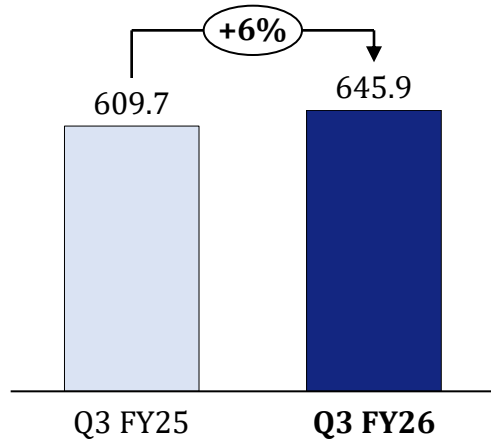


Revenue Contribution by Geography

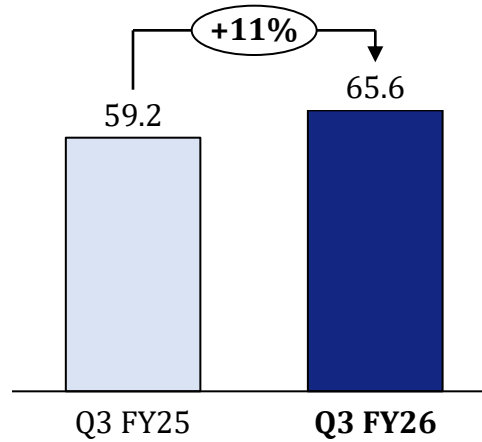


# Q3 FY26 FINANCIAL PERFORMANCE – Strong Profit Growth

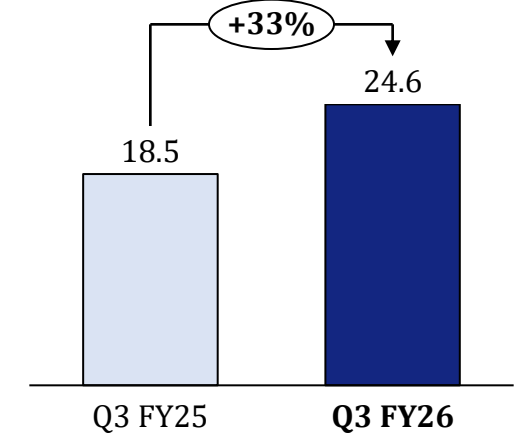
Revenue from Operations (₹ in Crs)



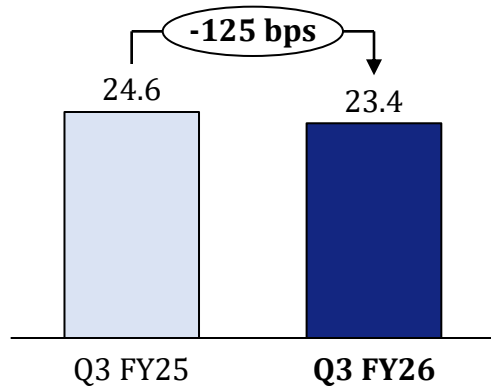
EBIDTA (₹ in Crs)



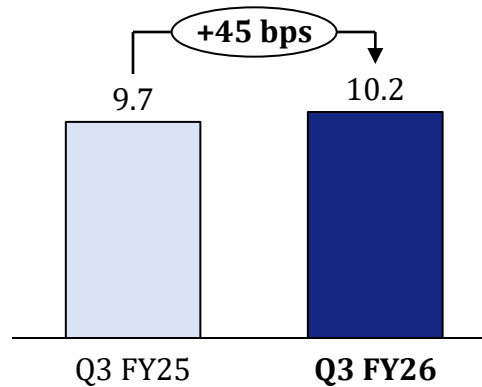
PAT (₹ in Crs)



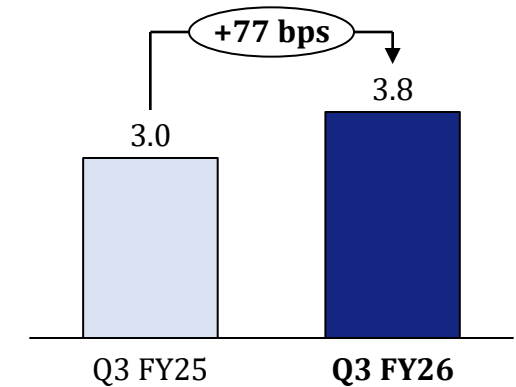
Gross Profit Margin



EBITDA Margin



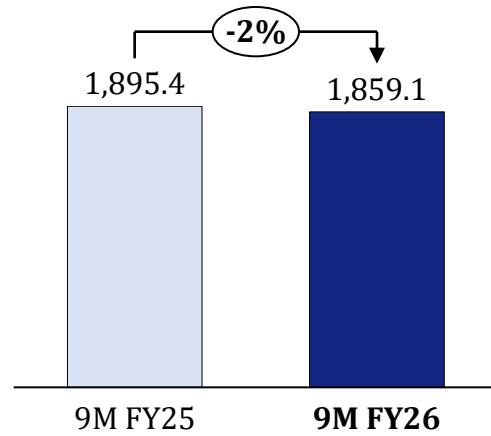
Profit After Tax Margin



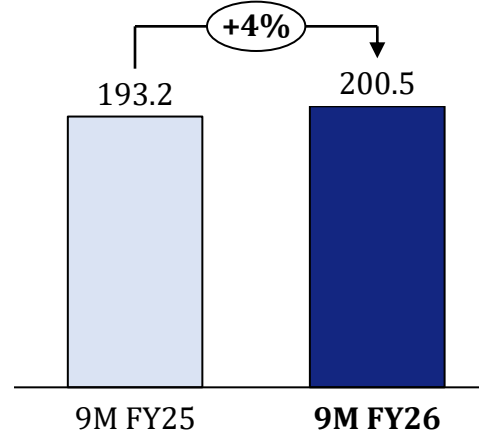


# 9M FY26 FINANCIAL PERFORMANCE – Steady Performance

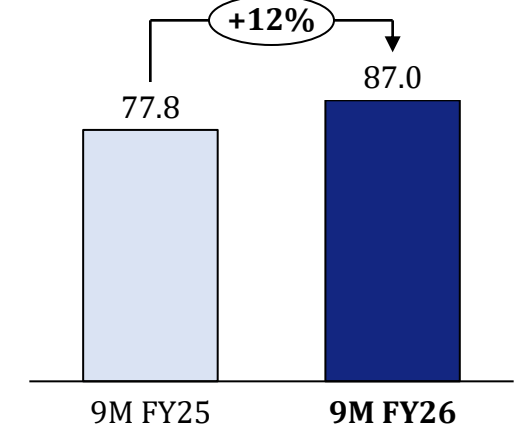
## Revenue from Operations (₹ in Crs)



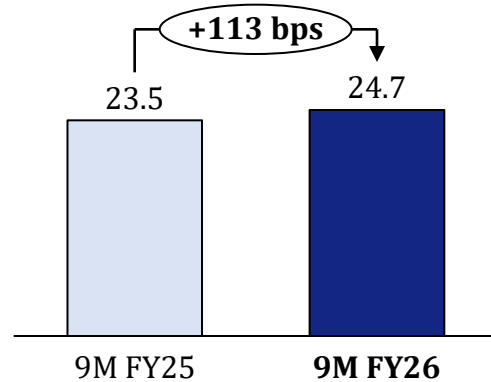
## EBIDTA (₹ in Crs)



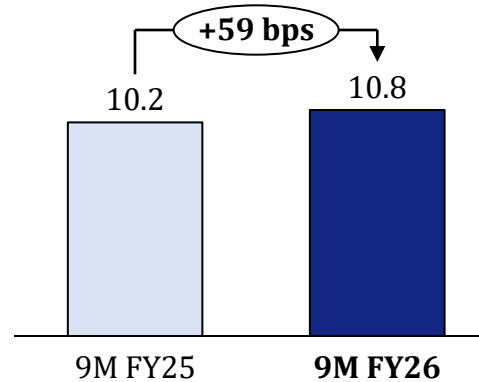
## PAT (₹ in Crs)



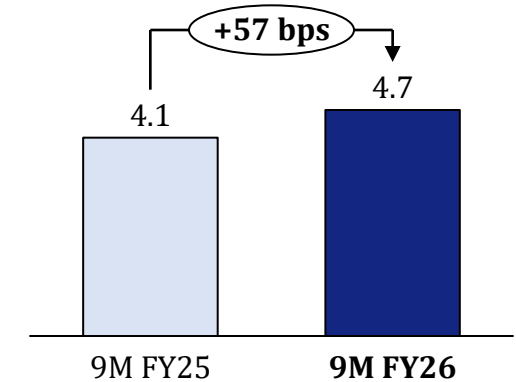
## Gross Profit Margin



## EBITDA Margin



## Profit After Tax Margin



# Q3 & 9M FY26 PROFIT & LOSS STATEMENT

| Profit & Loss statement (₹ in Crs) | Q3 FY26      | Q3 FY25      | Y-o-Y           | Q2 FY26      | Q-o-Q          | 9M FY26       | 9M FY25       | Y-o-Y           |
|------------------------------------|--------------|--------------|-----------------|--------------|----------------|---------------|---------------|-----------------|
| <b>Revenue from Operation</b>      | <b>645.9</b> | <b>609.7</b> | <b>+5.9%</b>    | <b>627.4</b> | <b>+2.9%</b>   | <b>1859.1</b> | <b>1895.4</b> | <b>-1.9%</b>    |
| Raw Material Cost                  | 451.3        | 410.1        |                 | 438.2        |                | 1290.9        | 1347.0        |                 |
| Purchase of Finished goods         | 1.1          | 0.0          |                 | 0.1          |                | 2.3           | 0.4           |                 |
| (Increase) / Decrease In Stocks    | 0.2          | 9.1          |                 | -5.8         |                | -17.2         | -14.3         |                 |
| Power Cost                         | 42.2         | 40.2         |                 | 43.6         |                | 124.6         | 116.2         |                 |
| <b>Gross Profit</b>                | <b>151.1</b> | <b>150.2</b> | <b>+0.6%</b>    | <b>151.3</b> | <b>-0.1%</b>   | <b>458.5</b>  | <b>446.1</b>  | <b>+2.8%</b>    |
| <b>Gross Profit Margin</b>         | <b>23.4%</b> | <b>24.6%</b> | <b>-125 bps</b> | <b>24.1%</b> | <b>-72 bps</b> | <b>24.7%</b>  | <b>23.5%</b>  | <b>+113 bps</b> |
| Employee Cost                      | 34.9         | 39.0         |                 | 34.3         |                | 106.9         | 106.5         |                 |
| Other Expenses                     | 50.5         | 51.9         |                 | 51.6         |                | 151.1         | 146.3         |                 |
| <b>EBITDA</b>                      | <b>65.6</b>  | <b>59.2</b>  | <b>+10.8%</b>   | <b>65.4</b>  | <b>+0.4%</b>   | <b>200.5</b>  | <b>193.2</b>  | <b>+3.8%</b>    |
| <b>EBITDA Margin</b>               | <b>10.2%</b> | <b>9.7%</b>  | <b>+45 bps</b>  | <b>10.4%</b> | <b>-26 bps</b> | <b>10.8%</b>  | <b>10.2%</b>  | <b>+59 bps</b>  |
| Other Income                       | 2.5          | 3.2          |                 | 8.0          |                | 22.5          | 17.8          |                 |
| Depreciation                       | 23.7         | 22.6         |                 | 23.7         |                | 71.1          | 66.5          |                 |
| Finance cost                       | 11.6         | 15.2         |                 | 12.1         |                | 35.0          | 41.0          |                 |
| <b>Profit Before Tax</b>           | <b>32.9</b>  | <b>24.6</b>  | <b>+33.3%</b>   | <b>37.6</b>  | <b>-12.7%</b>  | <b>117.0</b>  | <b>103.6</b>  | <b>+12.9%</b>   |
| <b>Profit Before Tax Margin</b>    | <b>5.1%</b>  | <b>4.0%</b>  | <b>+104 bps</b> | <b>6.0%</b>  | <b>-91 bps</b> | <b>6.3%</b>   | <b>5.5%</b>   | <b>+83 bps</b>  |
| Exceptional Items                  | 0.0          | 0.0          |                 | 0.0          |                | 0.0           | 0.0           |                 |
| Tax Expense                        | 8.3          | 6.2          |                 | 9.4          |                | 30.0          | 25.8          |                 |
| <b>Profit After Tax</b>            | <b>24.6</b>  | <b>18.5</b>  | <b>+33.0%</b>   | <b>28.3</b>  | <b>-13.0%</b>  | <b>87.0</b>   | <b>77.8</b>   | <b>+11.8%</b>   |
| <b>Profit After Tax Margin</b>     | <b>3.8%</b>  | <b>3.0%</b>  | <b>+77 bps</b>  | <b>4.5%</b>  | <b>-70 bps</b> | <b>4.7%</b>   | <b>4.1%</b>   | <b>+57 bps</b>  |

# GREENFIELD CAPACITY ADDITION ANNOUNCED

Greenfield Expansion Project announced and approved in **Q1 FY26** to increase the spinning capacity of the Company



In the first phase of this expansion, **1.50 lakh** spindles will be setup in the state of Odisha. This will be an approx. **40%** increase over existing spindle count on **3.79 lakhs**



The total outlay would be approx. **INR 1000** Crores and will be funded through mixture of term loans and internal accruals.



The capex programme is estimated to be completed in approx. **12 to 15** months



Existing capacity utilization is already best in class at **95%+** and thus upcoming capacity provides substantial headroom for growth & meet growing demand of company's products

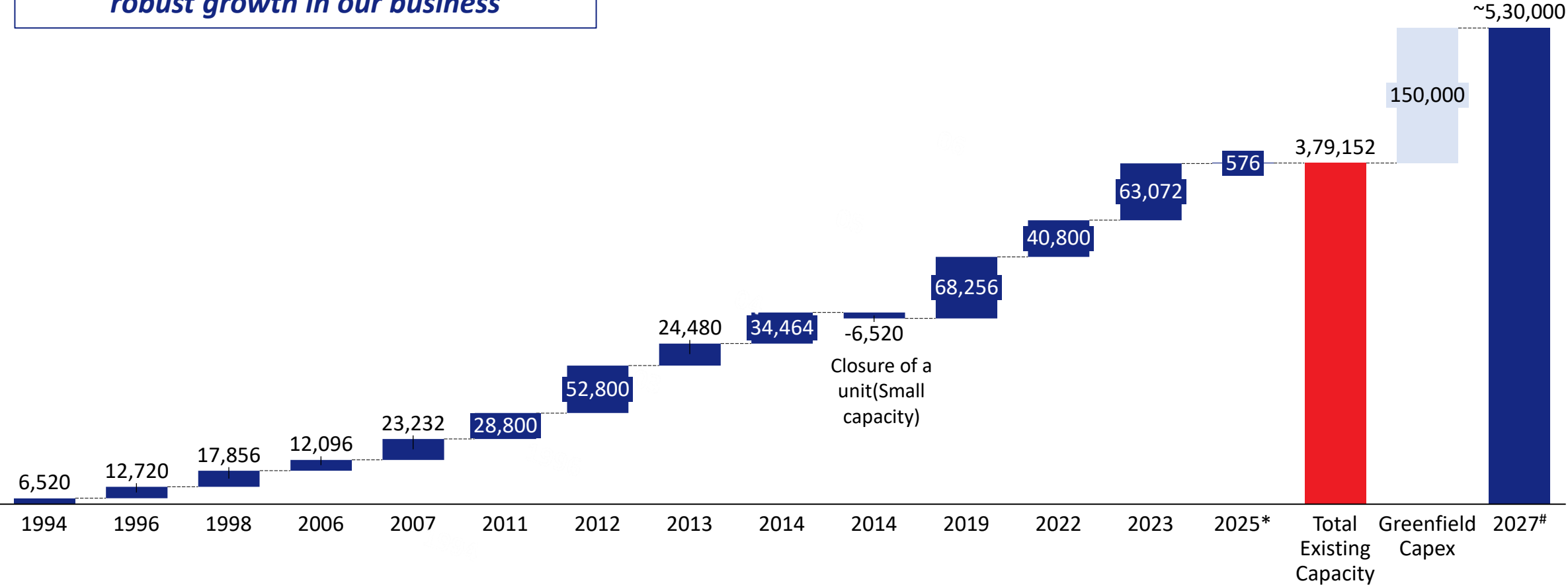


The geographic location of the upcoming plant will enable the company to better serve the eastern market of the country enabling a diversified presence

# CAPACITY BUILTUP OVER THE YEARS – Continuous Growth Investment



*Continuous capacity addition to support robust growth in our business*



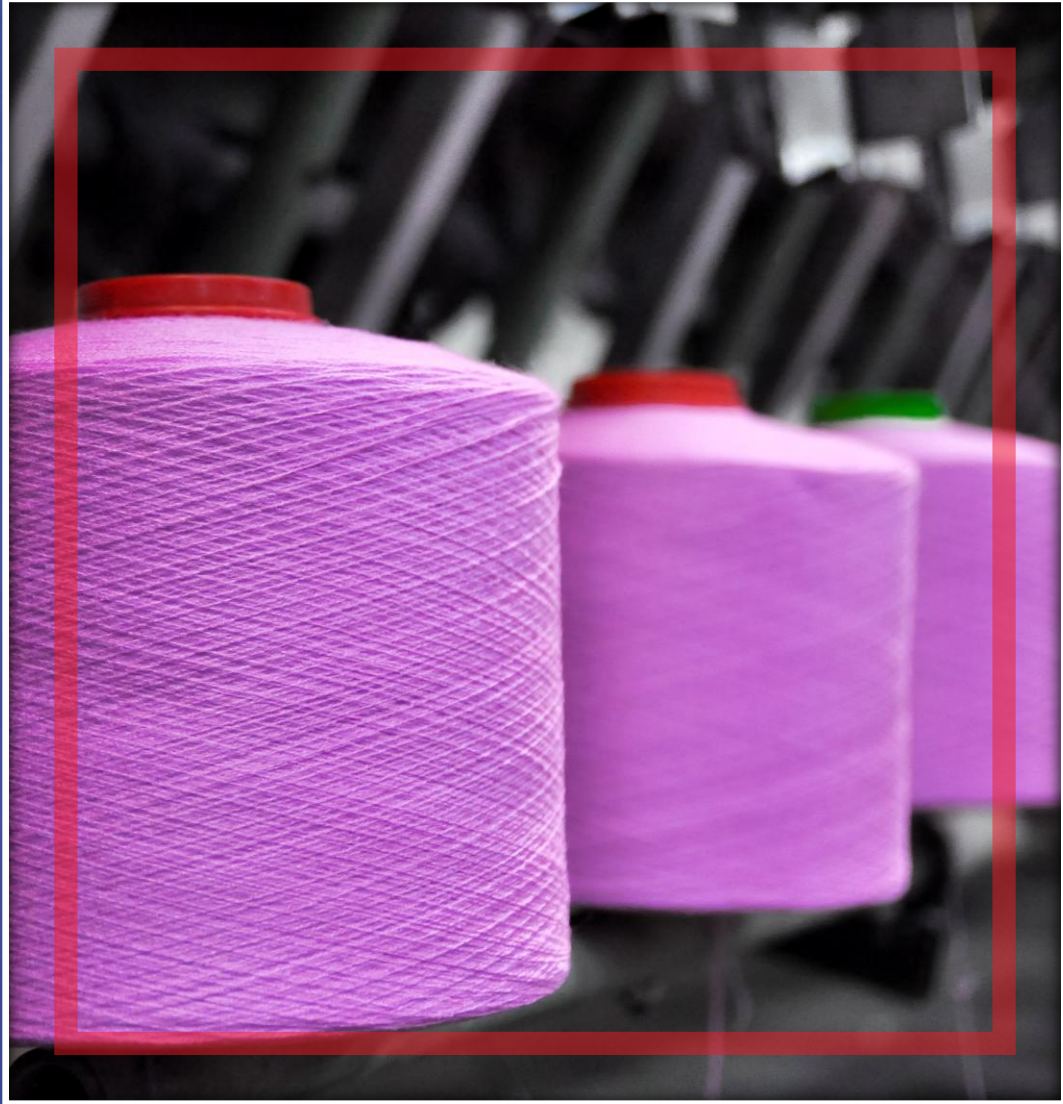
\*Addition of spindles in FY25 on account of de-bottlenecking initiatives undertaken at Spinning Unit 1.

# Proposed capex programme to tak 12-15 months to complete



**Sportking**

## Business Overview



Established in **1989**

Owens **3** State of the art  
manufacturing facilities

**Diversified** Product  
Range

Manufacturing facilities with  
**Modern Technology**



Presence in **30+** countries

Committed to create **High  
Quality** end products

Compliance with  
**International Quality**  
recognition standards

Recognised **Four Star**  
Export House



# JOURNEY SO FAR – Key Milestones

Installed 6K+ Spindles for manufacturing of Acrylic Yarn at Ludhiana in 1993



Spinning Capacity increased by greenfield expansion with installation of 12K+ spindles at Ludhiana (2<sup>nd</sup> unit) for manufacture of synthetic yarn. Present installed capacity- 65K+ spindles

Setting up of a Dye House for dyeing/ processing of textile yarn fibers



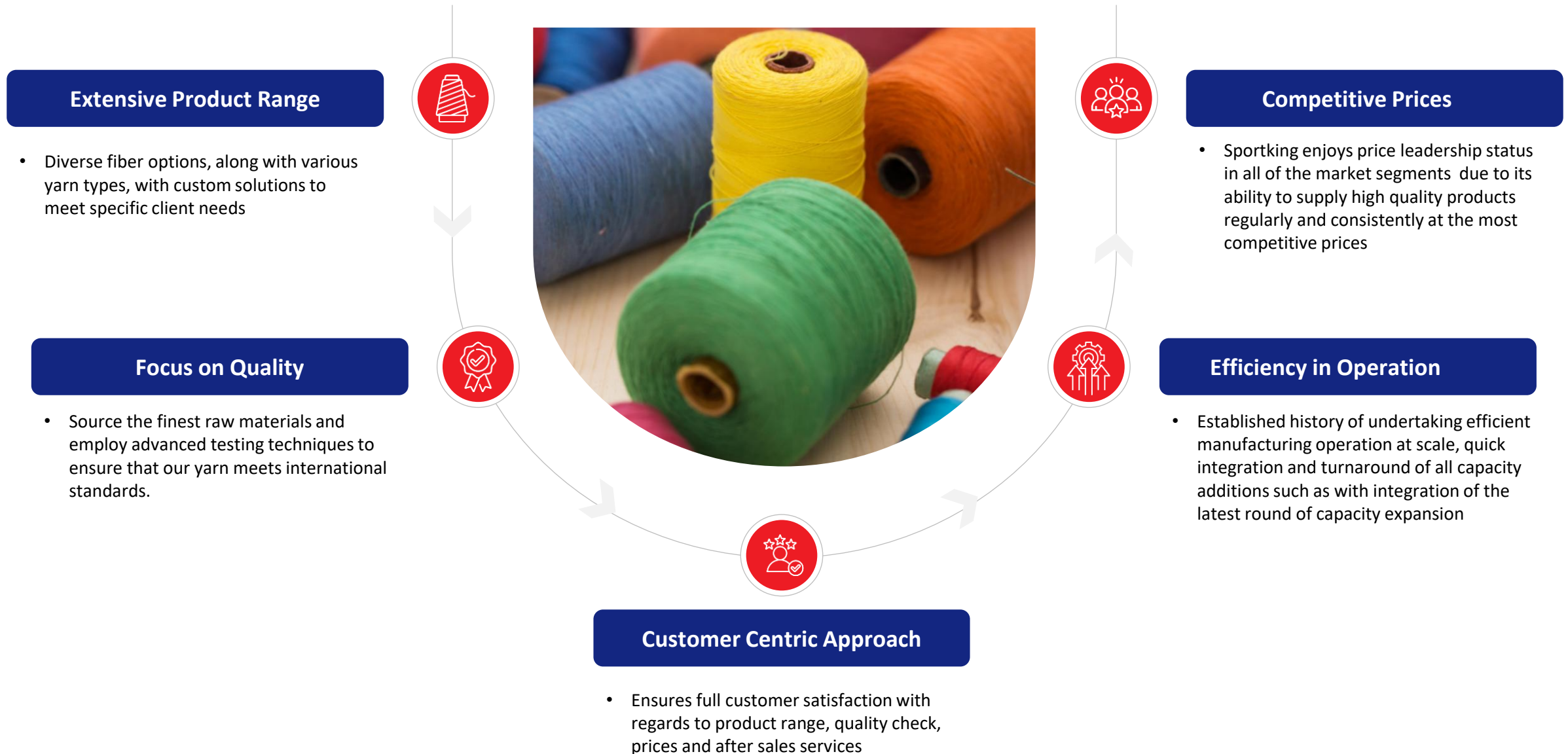
Spinning Capacity increased further with Greenfield expansion with installation of 57K+ Spindles at Bathinda for manufacturing of Cotton Compact Yarn. Capacity increased to 1,38,720 Spindles upto November 2013.



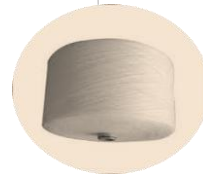
Successful expansion at Bathinda Unit adding 68K+ spindles with state-of-the-art plant for manufacturing of cotton compact yarn achieving a total overall spinning capacity 274K+ spindles.



Successful commissioning of 10 MW Rooftop Solar Power Project. Capex undertaken for additional 15MW Solar Power project completed in 2023-24. Fully operationalization of additional 103K+ Spindles for manufacturing of Polyester Cotton yarn and cotton yarn (compact). Debottlenecking undertaken in FY25 to improve efficiency







## 100% Cotton Yarns

- 100% cotton combed compact yarns in normal and sublime quality for knitting and weaving
- 100% cotton combed compact slub
- 100% cotton combed Eli twist



## Polyester/Cotton Blended Yarns

- Polyester/cotton combed yarns
- Polyester/ cotton Melange yarns



## Fancy Yarns

- Jaspe yarns, Jaspe slub yarns, injection slub yarns and snow yarns.



## Dyed Yarns

- 100 % cotton and PC blended dyed yarns



## Acrylic & Acrylic/Polyester Blended Yarns

- 100% Acrylic high bulk yarns
- 100% Acrylic Non bulk yarns
- Acrylic/ polyester blended high bulk yarns



| Capacity utilisation of all units more than 95% |   |                      |
|---|---|----------------------|
| Units   | Manufacturing   | Installed Capacities |
| Unit I - Spinning Unit                          | Acrylic/Blended Acrylic Polyester Yarn/ Blended Polyester Cotton yarn         | 66,480 Spindles      |
| Unit II - Dye House                             | Support to Unit No. I & III for their synthetic fibre/ yarn dyeing processing | 15-20 MTPD           |
| Unit III - Spinning Unit                        | Compact/contamination free cotton / Polyester cotton blended yarn             | 3,12,672 Spindles    |

- Technologically advanced machineries to support our manufacturing infrastructure
- Robust control practices in place to ensure consistent quality of our products
- Use of modern testing instruments such as:

HVI

AFIS

Uster Tensest

Uster Classimat

Uster Hairiness tester





**Rail & Roads:** Helps in better connectivity with other parts of India.



**Inland Container Depot(ICD):** ICD at Bathinda/Ludhiana for import/export clearances & regular road transport/train service availability between company's unit/ICD and different seaports.

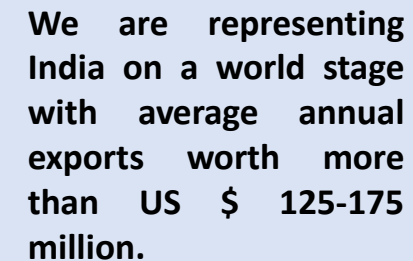
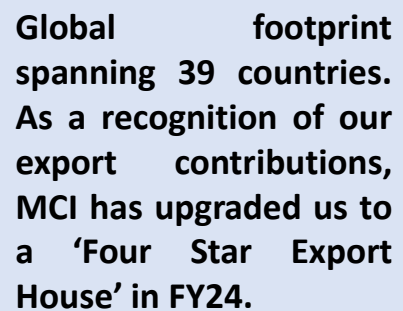


**Concentrated Production Capacity:** Bulk of total spindle capacity (80%+) is housed under a single unit easing oversight and operational planning



**Electricity Duty and Infrastructure Development Fund of 13.33%.** of the cost of power (for the existing unit at Bathinda) **has been waived** by the Government of Punjab









## Focus on excellence

Focus on delivering best & premium quality products to most quality conscious brands and customers.

## Customer Driven Innovation

As a result of changing trends in both domestic & international markets accompanied with customer centric approach, our innovation initiatives are customer driven.

## Domestic & international markets

We have established ourselves as a prime producer of premium quality yarns and also as one of the largest exporters of cotton yarns to the most quality conscious garment brands across the globe

## Sale of products through dedicated dealer/agents & directly

A strong team of dedicated dealers/agents in domestic as well as international markets

## Dedicated marketing team

Located at corporate office ensuring quick responses to customer queries amidst continuously evolving market trends.

M&S  
EST. 1884

**JACK &  
JONES**

ZARA



ONLY  
WEAR

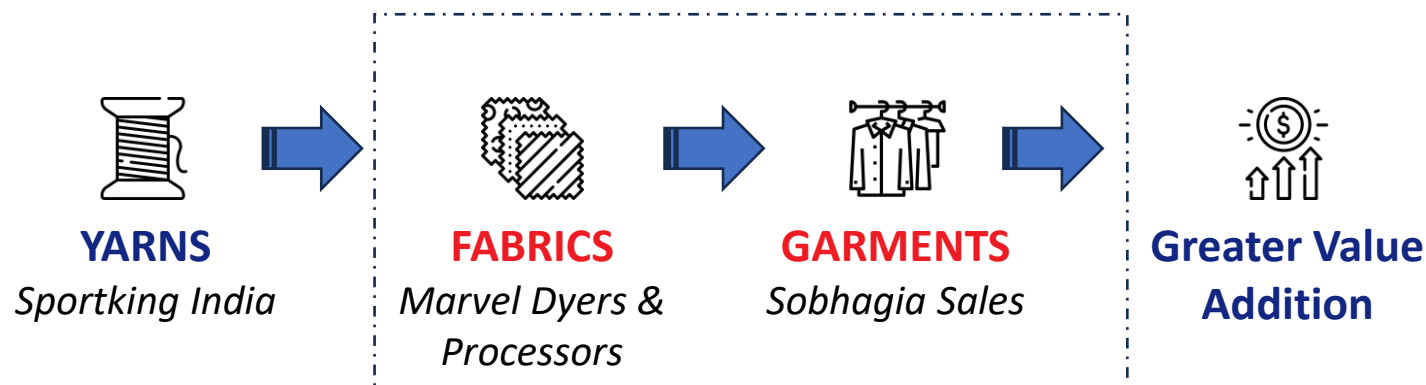
Sainsbury's

**VERO MODA®**

**INDITEX**



## Setting Foundation For Forward Integration



- ❖ **In- principle approval of merger** of M/s Marvel Dyers and Processor Pvt Ltd and manufacturing facilities of M/s Sobhagia Sales Pvt Ltd with Sportking India Limited
- ❖ Marvel Dyers is engaged in the business of **Dyeing, Printing & Finishing of Fabrics**
- ❖ Sobhagia Sales is engaged in the business of **Manufacturing and Retailing of Readymade Garments**
- ❖ The proposed amalgamation will enable forward integration with manufacturing and selling of Processed/ Dyed knitted fabric and garments resulting into value addition as the company expands its operations higher up the textile product chain.

## Further Commitment to Sustainable Operations

- ❖ Proposed Investment of 26% of Equity Share Capital of M/s Evincea Renewable Seven Pvt. Ltd. a special purpose vehicle (SPV) for INR. 14.10 Crs. The company has fully invested the proposed investment into the SPV.
- ❖ The SPV will commission the Solar Power Plant with capacity of 40.3 MW for supply of power to Company's Bathinda and Ludhiana Unit for period of 25 years
- ❖ Schedule commencement of power supply period is 01<sup>st</sup> March, 2026, and company is expecting saving in power cost about 10-12%
- ❖ Company has long standing commitment towards sustainable operations and the proposed investment will further extend the same.

**Munish Avasthi**  
**Chairman &**  
**Managing Director**

- Rich experience in Textile Industry from last 30 years.
- He has been also awarded First Generation Entrepreneur Award for Textile Mills by CAI in April 2018.
- Recently, he was also honoured with the achievement Award at the 46th Ludhiana Management Association Annual Award for his outstanding contribution to the textile sector.

**Chetan Rupal**  
**Whole Time Director**

- Mr. Chetan Rupal brings over 15 years of rich experience in the fabric dyeing industry.
- His deep understanding of dyeing techniques, fabric behavior, and quality control has been instrumental in streamlining production processes and ensuring consistent color standards
- His expertise ensures efficient color matching, cost optimization, and innovation in product development.

**Puneet Singhania**  
**Non-Executive**  
**Independent Director**

- Mr. Puneet is an MBA and a CFA charter holder with extensive experience in the financial services industry.
- As a CFA charter holder and MBA, Mr. Puneet brings deep expertise in finance, investment analysis, and risk management.

**Sandeep Kapur**  
**Non-Executive**  
**Independent Director**

- Professor of business management at Punjab Agricultural University, Ludhiana, India (PAU).
- He established Technology Marketing and IPR cell at PAU and designed various IPR related training courses. He has about 35 research papers to his credit in journals of national and international repute

**Harpreet Kaur Kang**  
**Non-Executive**  
**Independent Director**

- Completed Graduation in Advance Business Program in International Business and International Marketing from Harvard University, USA
- From the last 20 years she is working as a faculty member for MBA and BBA students teaching various subjects including International Business, Consumer Behaviour, etc.

**Anjali Avasthi**  
**Non-Executive Non**  
**Independent Director**

- A graduate and has over 15 years of experience as a Managing Garments Business.
- Her innovative leadership style has redefined industry standard. She plays a pivotal role in driving business transformation.
- She contribute significantly to the effective management and development of human resources.



**Sandeep Sachdeva**  
Chief Financial Officer

- Sandeep Sachdeva is a Qualified Chartered Accountant & Company Secretary with experience of more than 22 years in accounting & finance, trading, banking industries covering, handling of Direct and Indirect taxation and various other matters
- He looks after overall works related to Finance, Finalization of company's Balance sheet, Direct/Indirect taxation, Exports & Imports, key business decisions, etc.

**Shiv K. Sharma**  
President- Production

- Shiv K. Sharma is a B.Tech with an experience of over 37 years
- He look after the overall Project Implementation, Production, Development, and Maintenance of the company's Bathinda spinning unit

**D. S. Yadav**  
President – Pers. & Admin.

- D. S. Yadav has a Master Degree with specialization in Labour Welfare & Personnel Management & Industrial Relation with an experience of over 33 years
- He is responsible for overall handling & controlling of Personnel, Industrial Relations, HRD, Labour Welfare & General Administration of the company Ludhiana Units

**Rashim Jindal**  
President – Raw Material & Marketing

- Rashim Jindal is an MBA (Marketing) with over 28 years of experience
- He looks after overall Marketing with respect to both – Domestic & International markets
- Raw materials is also under his purview



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## Sector Outlook



## India's textiles sector is at an inflection point

The sector can act fast and grab the huge opportunity opening up due to a change in global textile trade patterns. While the opportunity is huge, the government and the industry need to act in coordination, and fast, as the world will not wait.

### Working population

Large working population is an asset for this industry  
India has a large working population



### Low-cost countries are a natural choice for textiles

Textiles manufacturing is labour and capital intensive, which is why its manufacturing base has shifted organically to developing and low-cost countries.

Developed countries such as the USA, Europe, Australia, and Japan are major importers of textiles, as they find this cheaper than producing them locally.



### India is emerging as a powerhouse in exports

Currently textile sector exports stand at \$34.43bn at the end of FY24, which is expected to breach \$100bn by the end of FY30.



### China +1 strategy

A lot of developed countries are moving their suppliers from China to other major textile countries, India being the second largest cotton producer, is going to have a massive opportunity from this strategy utilized by developed countries like USA and EU.



MARKET DECLINE





## Free Trade Agreements



- FTAs signed between India and UAE, announced between India-EU and India-USA, ECTA signed between India and Australia
- The India-UK FTA, is expected to significantly boost India's textile sector by granting duty-free access to 99% of Indian exports to the UK

## PM Mitra Yojana



- The Government approved setting up of 7 (PM MITRA) Parks in Greenfield/Brownfield sites with an outlay of ₹4445 crore for a period of 7 years up to 2027-28.
- Investment MoUs with expected investment potential of ₹27,434 crore+ have been signed

## Remission of duties & taxes on Exports



- Government has approved continuation of RoSCTL with the same rates till 31st March 2026

## Budgetary Support



- In the recent budget 2026, government allocated ₹5,279.01 crore to the textile industry
- ₹1500 crore was dedicated for an Integrated Textile Program

## Textile Cluster Development Scheme (TCDS)



- The Indian Textile Ministry is implementing the scheme from 2021-22 to 2025-26 with a view to create an integrated workspace and linkages-based ecosystem for existing and potential textile units
- Recent Budget announced measures for modernising traditional clusters through capital support, technology upgrades and common testing facilities

## PLI Schemes



- Government announced PLI Scheme with a budgetary outlay of ₹106.83 billion for the period of FY25-26 to FY29-30 for Textile Industry
- Recently, government has announced the addition of Medical/Hygiene Textiles as well as Technical Textiles Products in its PLI Scheme

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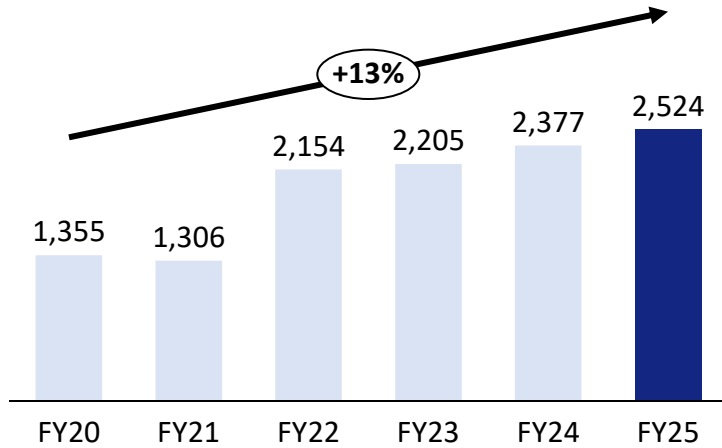
Annexure



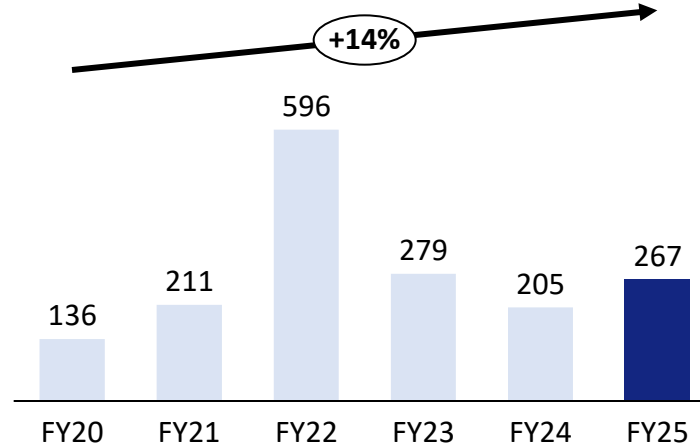


# HISTORICAL FINANCIAL CHARTS

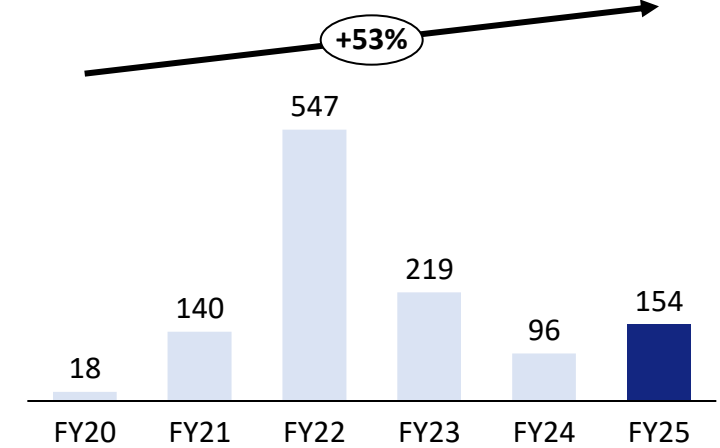
Revenue from Operations (₹ in Crs)



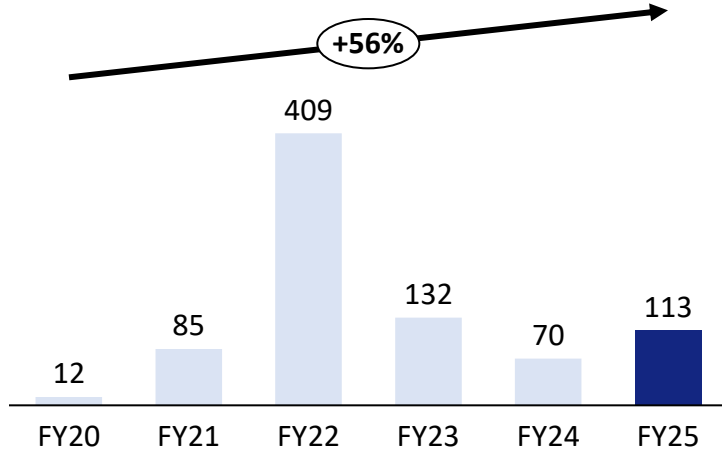
EBITDA (₹ in Crs)



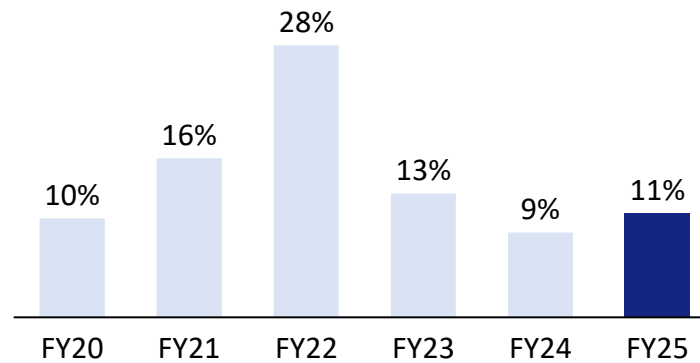
PBT (₹ in Crs)



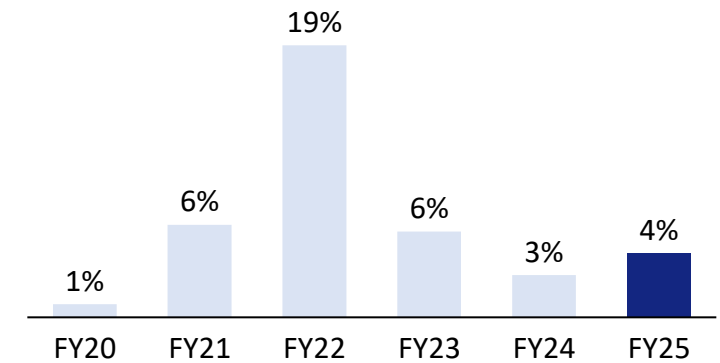
PAT (₹ in Crs)



EBITDA %



PAT %



# HISTORICAL PROFIT & LOSS STATEMENT

| Profit & Loss statement (₹ in Crs)    | Mar'25      | Mar'24      | Mar'23       | Mar'22       | Mar'21       | Mar'20       |
|---------------------------------------|-------------|-------------|--------------|--------------|--------------|--------------|
| <b>Revenue from Operation</b>         | <b>2524</b> | <b>2377</b> | <b>2,205</b> | <b>2,154</b> | <b>1,306</b> | <b>1,355</b> |
| Raw Material Cost                     | 1755        | 1703        | 1,558        | 1,181        | 785          | 901          |
| Purchase of Finished goods            | 1           | 1           | 1            | 0            | 0            | 1            |
| (Increase) / Decrease In Stocks       | 0           | 1           | -15          | -14          | 10           | 7            |
| Power Cost                            | 155         | 155         | 119          | 120          | 112          | 113          |
| <b>Gross Margin</b>                   | <b>613</b>  | <b>517</b>  | <b>542</b>   | <b>867</b>   | <b>399</b>   | <b>334</b>   |
| <b>Gross Margin %</b>                 | <b>24%</b>  | <b>22%</b>  | <b>25%</b>   | <b>40%</b>   | <b>31%</b>   | <b>25%</b>   |
| Employee Cost                         | 143         | 139         | 116          | 105          | 87           | 97           |
| Other Expenses                        | 203         | 173         | 147          | 166          | 103          | 100          |
| <b>EBITDA</b>                         | <b>267</b>  | <b>205</b>  | <b>279</b>   | <b>596</b>   | <b>209</b>   | <b>136</b>   |
| <b>EBITDA %</b>                       | <b>11%</b>  | <b>9%</b>   | <b>13%</b>   | <b>28%</b>   | <b>16%</b>   | <b>10%</b>   |
| Depreciation and Amortisation Expense | 90          | 86          | 48           | 44           | 52           | 63           |
| Finance Costs                         | 50          | 59          | 23           | 29           | 36           | 58           |
| Other Income                          | 27          | 36          | 12           | 24           | 19           | 3            |
| <b>PBT</b>                            | <b>154</b>  | <b>96</b>   | <b>219</b>   | <b>547</b>   | <b>140</b>   | <b>18</b>    |
| <b>PBT Margin %</b>                   | <b>6%</b>   | <b>4%</b>   | <b>10%</b>   | <b>25%</b>   | <b>11%</b>   | <b>1%</b>    |
| Exceptional Items                     | 0           | 0           | 30           | -            | 22           | -            |
| Tax                                   | 41          | 26          | 58           | 138          | 33           | 6            |
| <b>PAT</b>                            | <b>113</b>  | <b>70</b>   | <b>132</b>   | <b>409</b>   | <b>85</b>    | <b>12</b>    |
| <b>PAT Margin %</b>                   | <b>4%</b>   | <b>3%</b>   | <b>6%</b>    | <b>19%</b>   | <b>7%</b>    | <b>1%</b>    |
| <b>Earnings per share (EPS) (Rs.)</b> | <b>8.9</b>  | <b>5.5</b>  | <b>9.9</b>   | <b>30.8</b>  | <b>6.3</b>   | <b>0.9</b>   |

**Thank You**



**Sportking India Limited**

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Meeting Request

Link

