



Commitment, Reliability & Quality

Dept. of Corporate Services – Corporate Relationship,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 023

(Fax # 2272 3121/ 2037/ 2039/ 2041/ 2061/ 3719)

(Email: corp.relations@bseindia.com)

Date
21st February, 2017

Our Reference No.
SEC/05-1 & 2/2017

Our Contact
RAHUL NEOGI

Direct Line
91 22 67680814

Dear Sirs,

Audited Financial Results
Scrip Code No: 509496

Enclosed please find presentation on Audited Financial Results for the financial year ended 31st December, 2016, which will be presented to Analysts & Institutional investors pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation, 2015).

You are requested to take the same on record. The presentation is being available on the Company's website www.itdcem.co.in in accordance with Regulation 46 of the Listing Regulation, 2015.

Thanking you,

Yours faithfully,
For ITD Cementation India Limited

(RAHUL NEOGI)
COMPANY SECRETARY

Encl: as above

National Stock Exchange of India Limited,
Listing Department,
Exchange Plaza, C-1, Block 'G' Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
(Fax # 2659 8237 / 8238)

ITD CEMENTATION INDIA LIMITED

Registered & Corporate Office : National Plastic Building, A - Subhash Road,
Paranjape B Scheme, Vile Parle (East), Mumbai - 400 057.
Tel.: 91-22-66931600 Fax : 91-22-66931628 www.itdcem.co.in
Corporate Identity Number : L61000MH1978PLC020435

ISO 9001, ISO 14001 & OHSAS 18001



DNV GL



Commitment, Reliability & Quality

- ▶ Corporate Vision
- ▶ Company Profile
- ▶ Parent Profile
- ▶ Financial Performance
- ▶ Order Book Analysis
- ▶ Operations & Management
- ▶ Way Forward



ITD Cementation
Business & Operations
Overview December 2016



Commitment, Reliability & Quality

- ▶ Corporate Vision
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“ ITD Cem has a ‘trishula’ approach to enhancing shareholder returns - prudent project selection, focus on free cash flows and mitigation of risks through bidding for projects in all sectors. ”



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Corporate Vision



▶ Our Mission

▶ Our Aim

▶ Our Core Principles



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Corporate Vision

Our Mission

To make ITD Cementation India Limited, the country's leading construction Company in customer choice, quality and safety.

Our Aim

Our aim is a satisfied client, a strong and proactive workforce and a quality product finished on time and to budget.

Our Core Principles

- Customers come first.
- Employees are our most important asset jV working conditions and training must enable them to give theirbest.
- Our quality health and safety standards will be second to none.
- Timely commencement and completion of projects.
- Good plant and machinery is our wealth. We ensure these are always well maintained and in good working order.
- Well developed MIS systems and state-of the-art technology is our priority.
- Environmental awareness and care for the world in which we live will be part of our business philosophy.
- Our competitive edge is maintained through specialist skills and commitment to both jV Training and R&D.





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▶ Corporate Structure

▶ Joint Ventures

▶ Industry Position



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▶ Corporate Structure

▶ Joint Ventures

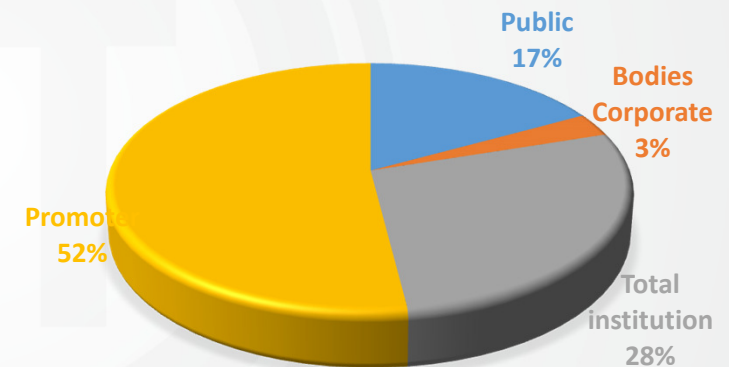
▶ Industry Position



Commitment, Reliability & Quality

Company Profile

- ITD Cementation India Limited (ITD Cem), is a subsidiary of the Thailand-based Italian-Thai Development Public Company Limited (ITD)
- Engaged in the construction of marine structures, highways, bridges & flyovers, metros, airports, hydro-tunneling, dams & canals, water & waste water segment, industrial structures, buildings and specialist foundation engineering projects
- Order book of Rs. 65,835 mn as on December 31, 2016 executable over a period of 25 months.
- Only construction company with a sustained presence in India with MNC parentage
- Pedigree of strong management systems and strong recall among clients
- Employee strength 1,862 people
- Listed on Indian stock exchanges with a market capitalization of Rs. 25,291 mn
- Ownership Details: ITD acquired 80.4% from Skanska AB in 2004 and currently holds nearly 52% in ITD Cem



▶ Corporate Vision

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- Corporate Structure
- Joint Ventures
- Industry Position

▶ Parent Profile

▶ Financial Performance

▶ Order Book Analysis

▶ Operations & Management

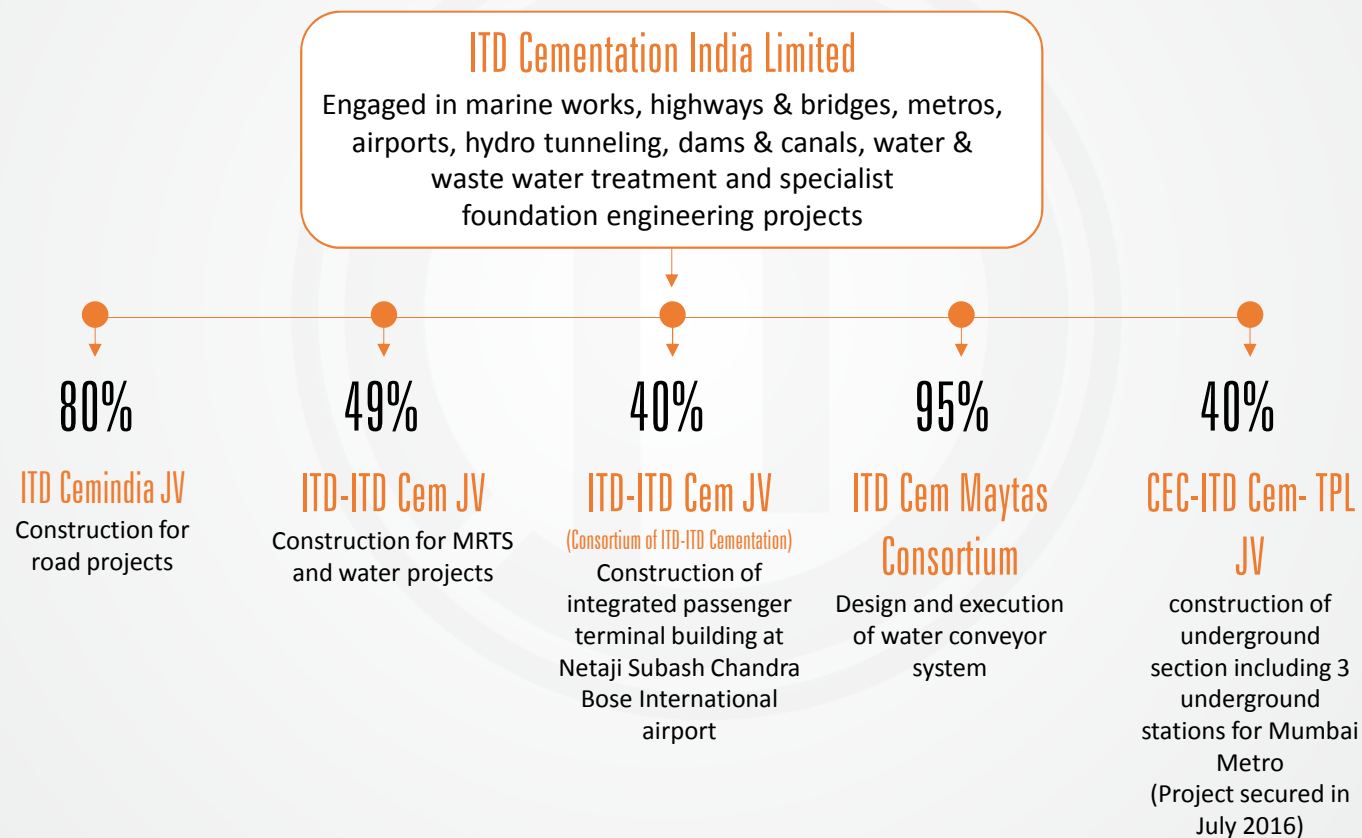
▶ Way Forward



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Joint Ventures

▶ Corporate Vision

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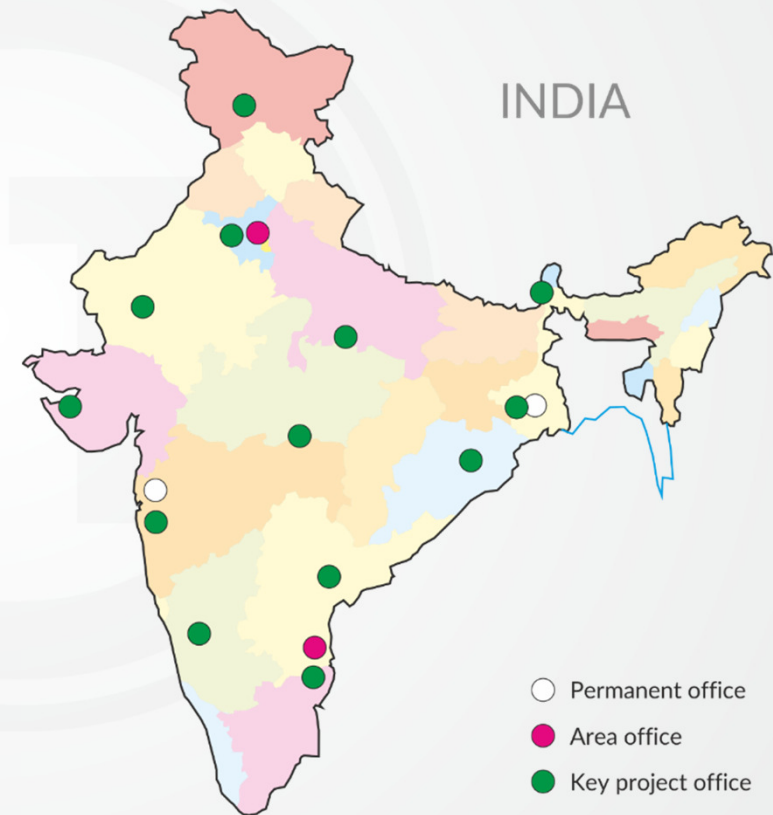
	ITD-ITDCem JV	ITD-ITDCem JV (Consortium of ITD-ITD Cementation)	ITD Cem Maytas Consortium	ITD Cemindia JV	CEC-ITD Cem- TPL JV
Shareholders	ITD Cem – 49% ITD (Thailand) – 51%	ITD Cem – 40% ITD (Thailand) – 60%	ITD Cem – 95% Maytas–5%	ITD Cem – 80% ITD (Thailand) – 20%	CEC – 40% ITD Cem – 40% TPL - 20%
Key projects	- Supply and installation of track work for Bangalore Metro – work virtually completed 3 under ground stations and tunnels for Kolkata Metro – scope of work increased, new order of enhanced work awaited - Design and construction of elevated viaduct and 8 elevated stations for DMRCL (CC26) worth 5,460 mn - Design and Construction of Tunnels by Shield TBM under Delhi MRTS Project for DMRCL (CC32) worth 7,520 mn - Laying of Water Trunk Main from Garden Reach Water Works to Taratala Valve Station and Laying of Sewer Line along Diamond Harbour Road by Microtunnelling Method for KEIIP worth 1,459 mn	Construction of integrated passenger terminal building at Netaji Subas Chandra Bose (International) airport in Kolkata	Design and execution of water conveyor system for government of Andhra Pradesh	- RJ-4: construction of bypass on NH-76 at Kota work virtually completed - Rehabilitation and Refurbishment of Water Works at Palta and Garden Reach.(KEIIP)	Design and construction of underground section including 3 underground stations for Mumbai Metro Rail Corporation Limited
Contract value	36,474 mn	19,261 mn	6,632 mn	790 mn	28,301 mn
Work in Hand as on December 31, 2016 (100%)	11,088 mn	-	5,689 mn	569 mn	28,132 mn



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Industry Position

- Leadership position in marine construction, foundation and specialist works and significant presence in MRTS, Hydro / Dams / Tunnels / Irrigation and transportation segments
- Several quality and safety awards in the past 15 years - a reflection of ITD Cem's drive towards excellence
- One of the few construction companies to conform to ISO standards for Quality Management Systems, Occupational Health and Safety Management System and Environmental Management System
- Appreciations from DMRC and Tata Power amongst others for timely completion and quality construction
- Key clientele includes:
 - Government: DMRC, RVNL, Kolkata Metro Rail Corporation, SAIL, Bangalore Metro Rail Corporation, NHAI, Mazagaon Dock Ltd., Garden Reach Shipbuilders, Airport Authority of India, Indian Railways, Govt. of AP, Rites Ltd., CPWD, Noida, Mumbai Port Trust, Nagpur Metro Rail Corporation, Mumbai Metro Rail Corporation
 - Private: Reliance – ADAG group, IHI Corporation, Nhava Sheva Gateway Terminal, Tata Power, PSA (Singapore), Adani group, Jindal Steel, Samsung, Tata Power, RIL, L&T, Jindal Power, Mundra Port Trust, Ennore Port Ltd., Gangavaram Port Ltd., IIC Ltd. et al



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Cem

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Parent Profile

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▶ International Lineage

▶ Main Areas of Operation

▶ Major Projects



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▶ International Lineage

▶ Main Areas of Operation

▶ Major Projects



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International Lineage

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- Italian-Thai Development Company Limited is the largest construction company in **Thailand (25% market share)** and one of the largest in South East Asia
- Listed on the stock exchange of Thailand in 1994 with an initial capital base of Baht **2 million**
- In 1985, ITD received the Royal Seal of Garuda, the **highest and most honorable achievement** for civilian companies in Thailand
- Revenues of Rs. 93,874 mn in FY 2015 (about 40% from international operations), **Net worth Rs. 26,501 mn as at 31 December 2015**
- Work in hand (Construction & Concession) Rs. 464,345 mn (**Construction Rs. 182,208 mn**) as on **September 2016**
- Geographic spread includes **Bangladesh, Cambodia, Laos, Indonesia, Myanmar, Philippines, Madagascar and Taiwan** other than India providing ITD Cem with international exposure
- Provides its Indian subsidiary with access to its **technologies and know-how as well skilled personnel**
- Provides the Company with access to **international design and engineering organisations**





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 - **Main Areas of Operation**
 - Major Projects
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Main Areas of Operation

Mass Rapid Transport Systems:

Construction of tunnels, underground railway stations and installation of the rain system

Airports:

Design and construction of runway, hangar, passenger terminal and various utilities at airports

Buildings:

Full service delivery of all types of buildings, from conceptual design to final decoration and fitting ranging from residential buildings to sports stadiums and gymnasiums to industrial structures

Roads:

Roads, bridges, flyovers and canals

Dams and Tunnels:

Construction of earthfill, rockfill and concrete dams, matched with tunnel construction for irrigation, potable water transmission, power generation, Highways and railways

Industrial Structures and Power Plants:

Construction of refineries, industrial estates, cement and power plants

Marine construction services:

Dredging, silt removal, land reclamation, port and wharf developments, port cargo handling areas, breakwaters and coastal erosion protection

Pipelines and Utility works:

Pipelines for potable water, raw water, waste water, drainage, oil and gas through rural and urban environments

Steel Structures:

Manufacture of complete steel structures and fabricated structural elements required for civil engineering construction works

Telecommunications:

Installation of public telephone network

Mining:

Management & operations of Mines



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Major Projects

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Delhi Metro BC-24



BLCP 2 x 700 Mw Coal Fired
Power Plant (Civil Works)



Bangkok Mass Transit System
Extension Project



Ramindra - At Narong
Expressway System



COCO Coal Handling System



Piping works for
PTT phenol project

contd..



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Major Projects

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King Power Complex



Maw Taung Coal Mining, Burma



Delhi Metro – BC24



Thapline for Suvarnabhumi Airport Dedicated Line



Nam Theun 2 Hydroelectric Project Contract , Laos



Bang Khen Water Treatment Plant , Bangkok



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Key Financials

Rs. mn

STANDALONE

	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
REVENUE	29,253	27,361	13,524	12,248	12,805	12,974	10,719	9,797	9,656	7,835
PBT	944	352	(676)	93	267	220	122	77	64	129
PBT ★	944	(888)	280	93	267	220	122	77	64	129
PBIDT ★	2,155	512	1,773	1,584	1,662	1,490	1207	1098	731	673
PAT	481	(593)	194	93	220	226	94	54	55	90
CASH PROFIT	804	(345)	488	428	580	568	402	360	252	237
EPS	3.10	(3.82)	15.14	8.08	19.08	19.60	8.15	4.69	4.78	12.55
NETWORTH	5,507	5,082	5,678	4,084	4,005	3,812	3,613	3,539	3,498	3,463
DEBTS	3,562	4,883	6,708	6,950	6,873	6,334	5,247	4,966	4,146	819
DIVIDEND %	30%	-	-	10%	20%	20%	15%	10%	10%	20%

CONSOLIDATED

	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007
REVENUE	30,886	30,687	17,124	15,784	16,338	17,121	14,622	14,746	13,367	8,468
PBT	736	394	(686)	239	311	282	207	159	146	149
PBT ★	736	(846)	269	239	311	282	207	159	146	149
PBIDT ★	2,351	898	2,051	1,965	1,975	1,762	1,544	1492	942	723
PAT	481	(593)	194	93	220	226	94	54	55	90
CASH PROFIT	931	(227)	621	535	726	646	512	537	295	248
EPS	3.10	(3.82)	15.14	8.08	19.08	19.60	8.15	4.69	4.77	12.55
NETWORTH	5,507	5,082	5,678	4,084	4,005	3,812	3,613	3,539	3,498	3,463
DEBTS	4,630	6,007	7,653	7,695	7,837	6,517	5,468	5,004	4,356	854

★ After exceptional items

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Commitment, Reliability & Quality

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Order Book: Sector Breakup

Order book of Rs. 65,835 mn as on December 31, 2016.

L1 projects in line worth around 17,000 mn

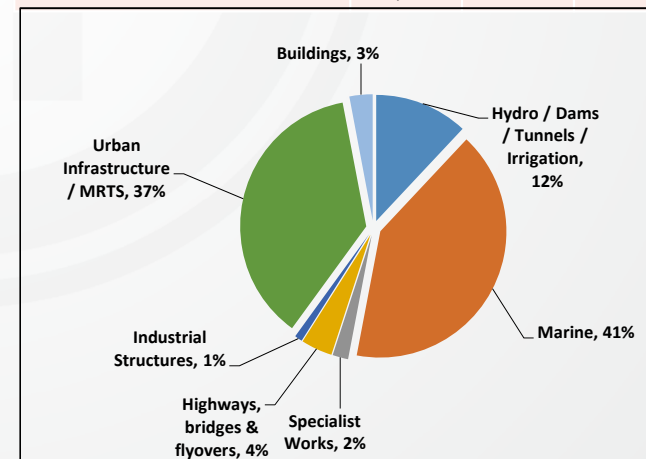
Marine, Hydro / Dams / Tunnels / Irrigation and Urban Infrastructure / MRTS form more than 80% of order book as on December 31, 2016

Other sectors include transportation, specialist works and industrial.

Major recently awarded projects included in order book are :

- Architectural Finishing and other Works For 6 Elevated Stations Including Lighting of Viaduct & Lighting of TSS/ASS of Car Depot and RCC structural Roof Over Platform of Sector-V Station of East West Corridor of Kolkata Metro
- Civil works for the project of fifth oil berth at Jawahar Dweep in Mumbai Harbour worth 3,205 mn
- Development of Multipurpose Terminal in Inner Harbour of Visakhapatnam Port Trust worth 1,817 mn.
- Construction of Ten No. Elevated Metro Stations Excluding Viaduct On The East-West Corridor in Reach - 3 of Nagpur Metro Rail Project worth 4,457 mn
- Design and construction of underground section including 3 underground stations for Mumbai Metro worth 28,301 mn (our share 11,320 @ 40%).
- Engineering Procurement and Construction of the Vertical Face Breakwater Structure for the Deep Draft Container Transshipment Terminal at Vizhinjam Port in Kerala India worth 5,914 mn - The Work is Awarded to JV of BAM International India Limited having 50:50 Limited Liability Partnership.
- Laying of Trunk Sewer along James Long Sarani by Microtunneling Method worth 987 mn
- Construction of Multi Modal IWT terminal for Haldia- West Bengal worth 5,174 mn

As on December 31, 2016	Size	No . (Major)	%
Hydro / Dams / Tunnels / Irrigation	7,695	8	12%
Urban Infrastructure / MRTS	24,460	12	37%
Marine	27,264	15	41%
Specialist Works	1,517	14	2%
Industrial	750	2	1%
Buildings	1,756	3	3%
Highways, bridges & flyovers	2,393	4	4%
Total	65,835	58	



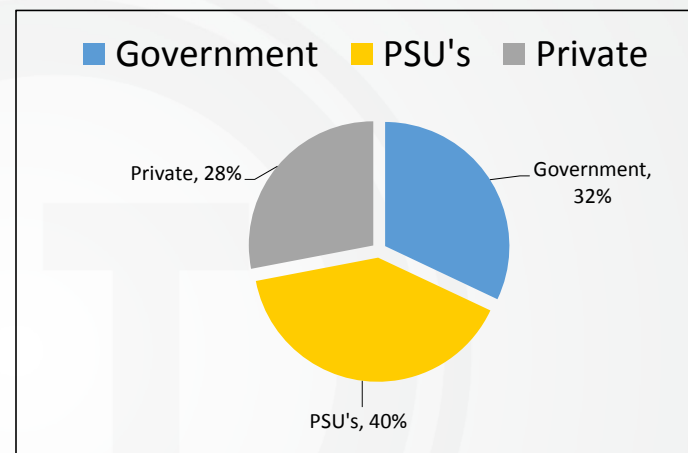


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Order Book: Sector Breakup

As on December 31, 2016	Size	%
Government	20,804	32%
Public Sector Undertakings	26,316	40%
Private	18,715	28%
Total	65,835	



Sector	Major Clients
Government	Meghalaya State Electricity Board, Govt. of AP, Indian Railways, PWD, Ghaziabad Development Authority, NOIDA, CPWD, Airport Authority of India, Hooghly River Bridge Commissioners etc.
Public Sector Undertakings	Ennore Port Ltd., Konkan Railway Corp. Ltd., NBCC Ltd., Bridge & Roof, Chennai Metro Rail Corp. Ltd., Chennai Petroleum Corp. Ltd., Delhi Metro rail Corp. Ltd., Bangalore Metro Rail Corp. Ltd., Rail Vikas Nigam Ltd., Rites Ltd., Kolkata Environmental Improvement Investment Program (KEIIP), West Bengal Housing Infrastructure Development Corp. Ltd., Mumbai Metro Rail Corp. Ltd, Nagpur Metro Rail Corp. Ltd etc.
Private	Tuticorin Coal Terminal Pvt. Ltd., Gangavaram Port Limited, Nhava Sheva (India) Gateway Terminal Pvt. Ltd., Karanja Terminals & Logistics Pvt. Ltd., JSW - Jaigarh Port Limited, Adani Port & Special Economic Zone Ltd., Tata Power Co Ltd., SEPCO Electric Power Construction Corporation, Reliance Industries Limited, IHI Corporation, Toyo Engineering India Ltd., Punj Lloyd Ltd., IL&FS Paradip Refinery Water Ltd., Jindal Power Ltd., Bharat Mumbai Container Terminal Pvt. Ltd., PSA, IIC Ltd. etc.



Commitment, Reliability & Quality

Operations & Management

Urban Infrastructure / MRTS: Increasing Focus

- ▶ **Scope:** Construction of Mass Rapid Transport System and airports (integrated passenger terminals and allied services)

- ▶ **Key Projects Executed:**

- ▶ 8.3 kms of tunneling for Delhi Metro
- ▶ 7.1 kms viaduct for Delhi Metro
- ▶ 21 stations for Delhi Metro

- ▶ **Major Projects under Execution:**

- ▶ Construction of Delhi Metro, Bangalore Metro, Kolkata Metro, Jaipur Metro.
- ▶ Mumbai Metro and Nagpur Metro

- ▶ **Order Book:** Outstanding order book of Rs. 23,002mn as on December 31, 2016



DMRC CC32, Delhi



Delhi Metro CC26 Project



Delhi Metro CC26 Project



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Marine: Market Leadership Position

- ▶ **Scope:** EPC services for marine structures including
 - ▶ Construction of jetties, dolphins and service platforms
 - ▶ Construction of quay, berths on concrete and steel piles as well as sold gravity type wharf structures
 - ▶ Construction of ship lift, dry dock, wet basin and inclined berth
 - ▶ Building of jetties for handling liquid and solid cargo, wharfs, berths and quays for handling of containers
- ▶ **Key Projects Executed:**
 - ▶ Shiplift facility civil works for Indian Navy at Karwar
 - ▶ Liquid chemical jetty at Dahej for Gujarat Chemical and Port Terminal
 - ▶ Dock modernization project at Mazagon docks
 - ▶ Dry dock for Garden Reach Shipbuilders & Engineers at Kolkata
 - ▶ Design and Construction of Wharf Structure at Nhava Sheva (India) Gateway Terminal, JNPT
- ▶ **Major Projects under Execution:**
 - ▶ Dredging and reclamation works for development of 4th container terminal in Jawaharlal Nehru Port (JNP)-Phase-I
 - ▶ Marine Facilities at Karanja Creek
 - ▶ Development of West Quay North (WQ 7 & WQ 8) Berth In Inner Harbour of Visakhapatnam Port (Left Over Works)
 - ▶ Civil works for the project of fifth oil berth at Jawahar Dweep in Mumbai Harbour
 - ▶ Development of Multipurpose Terminal in Inner Harbour of Visakhapatnam Port Trust
 - ▶ Civil works for the project of 5th oil berth at Jawahar Dweep in Mumbai Harbour
 - ▶ Construction of Multi Modal IWT terminal for Haldia- West Bengal
 - ▶ Order Book: Outstanding order book of Rs. 27,264 mn as on December 31, 2016



JSW, Jaigad



Ennore container terminal, Chennai



MuPT Oil Berth 5



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Special Projects: Market Leadership Position

- ▶ **Scope:** Foundation and specialist works
 - ▶ Services offered include geotechnical investigations, piling, diaphragm walling, sandwicks / band drains, vibrofloatation stone columns / vibro compaction, drilling and grouting, rock / soil anchors, colcrete, gunite / shotcrete, grouted mattress, repairs, tube heading and box pushing
- ▶ **Key Projects Executed:**
 - ▶ Execution of civil works (piling) for 4 x 600 MW O P Jindal Super Thermal Power Plant at Tamnar, Raigarh, Chattisgarh
 - ▶ Diaphragm wall for Sabarmati
 - ▶ Diaphragm wall for DMRC
 - ▶ Four subways in Chennai through box pushing
 - ▶ Piling works for Paradip refinery
 - ▶ Piling, Civil and Temporary Construction Facility Works for GIR Project at Dahej, Gujarat
- ▶ **Major Projects under Execution:**
 - ▶ Bored Cast-in-situ RCC Piling Works for OSBL Portion of Rasid Upgradation Project in Manali Refinery of CPCL, Chennai.
 - ▶ Piling Works at Contract Package NC-02 of Greater Noida Metro Project for M/s. CEC.
 - ▶ Construction of Foundation for Stacker Cum Reclaimer Track, Yard Conveyor & Transfer Tower and Drains at Stockyard (JSW Jaigad)
 - ▶ Civil Work For Tank Foundation (including Precast Driven Piles) at H-2 Plot at Haldia, West Bengal.
 - ▶ Piling Works for Polypropylene Plant at Indian Oil Corporation Limited, Paradip Refinery, Odisha
 - ▶ Construction of Diaphragm Wall in Pump House 2 & 3 on Saurashtra Branch Canal at Surendranagar, Gujarat.
- ▶ **Order Book:** Outstanding order book of Rs.1,518 mn as on December 31, 2016



Civil Works Wadala



Piling & Civil Arctech, Gangtok



Foundation BASF, Dahei



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Hydro / Dams / Tunnels / Irrigation

- **Scope:** Construction of concrete, earth fill and rock fill dams and tunnels
- **Key Projects Executed:**
 - Completed projects like constructing pumping stations, power houses, tunnels, intake structures, headrace tunnels, pressure shafts and penstock pipes (fabrication and laying)
 - Diversified into construction of hydro projects by undertaking 150 MW pumped storage plant near Mumbai for Tata Power
- **Projects under Execution:**
 - Tunnel work at Umtru hydro electric power project
 - Tunnel works at Jammu for KRCL
 - Laying of Water Trunk Main from Garden Reach Water Works to Taratala Valve Station and Laying of Sewer Line along Diamond Harbour Road by Microtunnelling Method fro KEIIP
 - Providing and laying 1400mm dia / 1800mm dia. rcc np4 class drainage gravity line by micro- tunneling method, Vadodara
 - Laying of Trunk Sewer along James Long Sarani by Microtunneling Method , Kolkata

Order Book: Outstanding order book of Rs. 7,695 mn as on December 31, 2016



KRCL Tunnel



New Umtru H E Project



VMSS – Micro Tunneling Vadodara

td..



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Operations & Management

Highways, bridges & flyovers: Major Player

- ▶ **Scope:** Construction of roads, bridges and flyovers
- ▶ **Key Projects Executed:**
 - ▶ Completed road projects of over 230 kms in Maharashtra, Madhya Pradesh, Andhra Pradesh and Tamil Nadu for NHAI
- ▶ **Projects under Execution:**
 - ▶ Construction of 6 Laning of Pune Satara Road (NH 4) - Package 1
 - ▶ Two projects from PWD Delhi
 - ▶ Ghaziabad ROB
 - ▶ Elevated road, Noida
 - ▶ Railway bridge, Nashik
- ▶ **Order Book:** Outstanding order book of Rs. 2,393 mn as on December 31, 2016



Elevated Road Noida



PWD Delhi



Pune Satara



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Operations & Management

Industrial

- ▶ **Scope:** Construction of civil structures for refineries, petrochemicals, power, steel and fertilizer plants
- ▶ Potential for high growth
- ▶ **Key Projects Executed:**
 - ▶ Plant building and offsite facilities at Unchahar for NTPC
 - ▶ Piling and civil works for IFFCO at Aonla and Phulpur
 - ▶ Civil works for water supply package at Bakreswar thermal power project
 - ▶ General civil works at Sasan for Reliance
 - ▶ Kawai Power project
- ▶ **Projects under Execution:**
 - ▶ Construction of General Civil Works and Building Utilities For 200 KV GIS Building at Mahalaxmi, Mumbai.
 - ▶ Construction of LNG storage tanks at Mundra
 - ▶ Civil, Structural Fabrication & other works for Rath Chakra Polypropylene project of IOCL at Paradip
- ▶ **Order Book:** Outstanding order book of Rs. 750 mn as on December 31, 2016



IHI Mundra



Tata Project, Mahalaxmi, Mumbai



IHI Mundra



Commitment, Reliability & Quality

Operations & Management

- ▶ Corporate Vision
- ▶ Company Profile
- ▶ Parent Profile
- ▶ Financial Performance
- ▶ Order Book Analysis
- ▶ Operations & Management
- ▶ Way Forward

Buildings

- ▶ **Scope:** Construction of civil structures for Academics Institutes, Residential, Complexes etc
- ▶ Potential for high growth
- ▶ **Projects under Execution:**
 - ▶ New Haj Tower Complex, Rajarhat, Kolkata
 - ▶ Construction of Super Structure (G+15) for Unified Academic Campus of Bose Institute, Salt Lake, Kolkata, West Bengal.
 - ▶ Construction of Different Buildings under phase-I for IIT Ropar at Ropar, Punjab Including Water Supply, Sanitary Installations, Internal Electrical Installation, Roads, Drainage & Sewerage.
 - ▶ Architectural Finishing, Plumbing, Tubewell, VAC, Electrical, Fire Fighting Works For 6 Elevated Stations for Kolkata Metro
- ▶ **Order Book:** Outstanding order book of Rs. 1,756 mn as on December 31, 2016



Haj Tower, Kolkata



Bose Institute, Kolkata



IIT, Ropar



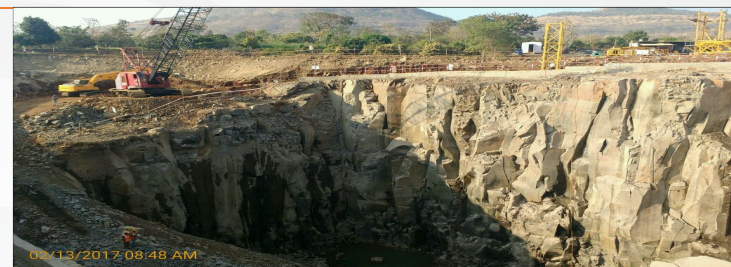
Commitment, Reliability & Quality

Operations & Management

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- ▶ Way Forward

Water & Water Waste: Increasing Focus

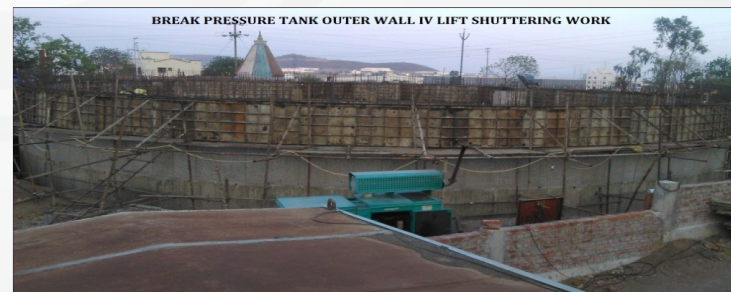
- ▶ **Scope:** Recently diversified into water and waste water segment undertaking projects for water transmission and treatment plants
- ▶ Potential for high growth
- ▶ **Key Projects Executed:** Limited presence in the segment and increasing focus going forward
 - ▶ Water transmission line at Tallah Palta for Kolkata Municipal Corporation in JV with parent, Italian Thai Development Company
- ▶ **Projects under Execution:**
 - ▶ Procurement of Ground Water Treatment Plants - Design, Construction, Supply, Installation, Commissioning including Mechanical & Electrical Equipment and Operation in Agartala
 - ▶ Rehabilitation and Refurbishment of Water Works at Palta and Garden Reach.
 - ▶ Designing, Providing, Constructing, Erecting, Testing & Commissioning of Intake Channel, Jackwell, Pump House, Break Pressure Tank and other related works for Bhamra Askhed Water Supply Scheme, Pune
 - ▶ **Order Book:** Outstanding order book of Rs. 1,457 mn as on December 31, 2016



Bhamra Askhed Water Supply Project



Agartala WTP project



Break pressure tank work in progress, Bhamra, Pune



Commitment, Reliability & Quality

- ▶ Corporate Vision
- ▶ Company Profile
- ▶ Parent Profile
- ▶ Financial Performance
- ▶ Order Book Analysis
- ▶ Operations & Management
- ▶ Way Forward

Way Forward

Customer Perspective

- Focus on on-time completion of the projects.
- Endeavour toward an injury free environment.
- Continue to improve our quality and environment standard

Learning & Growth Perspective

- Focus on team building to cope with sustainable growth
- Focus on training our key staff to enhance their operational productivity.

Internal Perspective

- Focus on cash positive and margin accretive projects
- Focus on claim realization
- Focus on an innovation for efficiency increase and cost reduction

Business Perspective

- Focus on segments where ITD Cem has strength & capabilities – marine & specialized projects
- Focus on new segments where parent has experience & expertise – airport, MRTS, micro tunnel, low cost housing.
- Focus to grow Industrial segment to contribute 10-15 % of revenue
- Bidding for larger & complex projects in collaboration with international majors