



GTL results for Quarter ended March 2012

May 22, 2012

Safe harbor

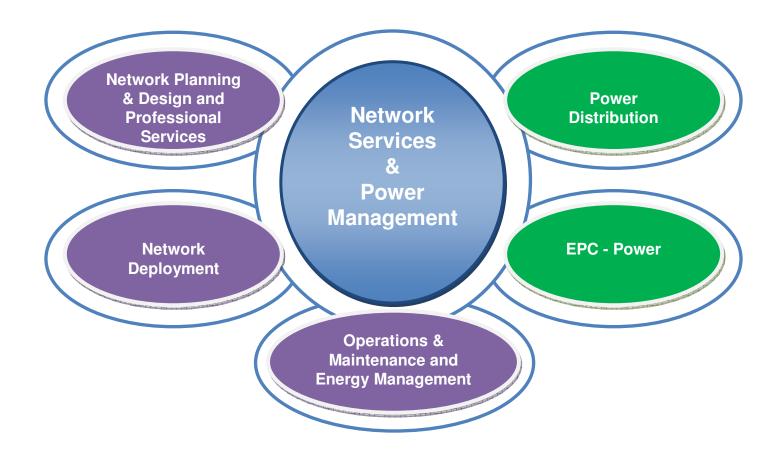
Neither the information nor any opinion expressed in this presentation constitutes an offer, or invitation to make an offer, or to buy any security issued by the company. This presentation contains predictions, estimates or other information regarding the Company's operations which are forward looking in nature. While these forward looking statements represent our best current judgment on what the future holds, they are subject to risks and uncertainties that could cause actual results to differ materially and may involve risk and uncertainty. This presentation is prepared for general purposes only and does not have any regard to the specific investment objectives, financial situation and particular needs of any specific person. No liability for any loss will arise with the company as a result of the action taken on the basis of information contained herein.

For a discussion of the risks and uncertainties that may cause results to differ, you should review GTL's filings with stock exchanges, including the annual report and quarterly disclosures.

Analyst Presentation May 2012

GTL's Service Portfolio





Orders won during the quarter



Customer	Region	Circle/ Country	Revenue Stream
ZTE	APAC, SAARC	Indonesia, Nepal	Network Deployment
Ericsson	Africa, Americas, APAC, Europe, Middle East	Kenya, Niger, Seychelles, USA, Philippines, Indonesia, UK, Oman	Network Planning & Design, Network Deployment, Professional Services
Everything Everywhere	Europe	UK	Network Operations & Maintenance
Huawei	Africa, Europe, Middle East, SAARC	Nigeria, South Africa, UK KSA, Oman , Qatar, Sri Lanka , Nepal	Network Planning & Design, Network Deployment, Network Operations & Maintenance, Professional Services
LTL	SAARC	Sri Lanka	Network Deployment
Nokia Siemens Networks	Africa, Americas, Europe, Middle East,	Kenya, Nigeria, South Africa, Tanzania, Zambia, USA, Canada, UK, KSA	Network Planning & Design, Network Deployment, Network Operations & Maintenance, Professional Services

Order Visibility



(in ₹Crore)

Services	Amount
Network Services	600
Energy Management Services	800
Transmission & Distribution	400
Power Distribution Franchisee	1,000
TOTAL	2,800

Results for quarter ended March 31, 2012



(in ₹Crore)

Particulars	Qtr ended Mar 12	Qtr ended Mar 11	Y-o-Y %
Total Sales & Services	566.17	776.10	-27%
Cost of Sales, Services & Delivery	457.36	502.30	-9%
Other Expenses	109.33	146.91	-26%
Interest (Net) & Finance Charges	201.50	108.76	85%
Depreciation	36.10	22.38	61%
Other Income (incl. Exchange Gain/(Loss))	14.27	57.18	-75%
Profit/ (Loss) before tax	(233.85)	52.93	-523%
Net Profit/ (Loss) After Tax	(246.03)	48.91	-603%

Results for year ended March 31, 2012



(in ₹Crore)

Particulars	FY 12 (9 months)	FY 11 (15 months)
Total Sales & Services	1867.48	3943.16
Cost of Sales, Services & Delivery	1406.81	2647.08
Other Expenses	394.02	691.38
EBITDA	66.65	604.7
Interest (Net) & Finance Charges	451.94	486.14
Depreciation	101.71	104.88
Other Income (incl. Exchange Gain/(Loss))	49.33	271.61
Profit/ (Loss) before tax	(437.67)	285.29
Net Profit/ (Loss) After Tax	(457.37)	211.67



Thank You

