

GTL Limited

Quarter and Year end Results

Q 4 F.Y. 13-14

Safe harbor

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GTL February 4, 2014

Financial Results

Quarter IV F.Y. 14

Q-o-Q Results

(in ` Crore)

Particulars	Q4FY14	Q3FY14	Q-o-Q %
Net Sales/ Income from Operations	626.06	725.27	13.68% ↓
Cost of sales, services and Delivery	469.39	600.02	21.77% ↓
Employee benefit Expenses	69.95	73.91	5.35% ↓
Other Expenditures	41.39	32.87	25.92% ↑
EBITDA	45.31	18.50	145.00% ↑
<i>EBITDA Margin</i>	<i>7.24%</i>	<i>2.55%</i>	
Depreciation	31.37	32.58	
Finance cost	138.93	142.56	
Other Income	47.57	9.87	
Net (Gain)/loss on FC transaction	(17.15)	(12.78)	
Profit/ (Loss) before tax	(60.25)	(134.00)	

Y-o-Y Results

(in ` Crore)

Particulars	Q4FY14	Q4 FY13	Y-o-Y %
Net Sales/ Income from Operations	626.06	654.33	4.32% ↓
Cost of sales, services and Delivery	469.39	503.32	6.74% ↓
Employee benefit Expenses	69.95	69.10	1.2% ↑
Other Expenditures	41.39	26.41	56.72% ↑
EBITDA	45.31	55.50	18.36% ↓
<i>EBITDA Margin</i>	7.24%	8.48%	
Depreciation	31.37	74.29	
Finance cost	138.93	138.85	
Other Income	47.57	2.44	
Net (Gain)/loss on FC transaction	(17.15)	(8.70)	
Profit/ (Loss) before tax	(60.25)	(146.50)	
Net Profit / (Loss) After Tax	(88.31)	(146.31)	

Results for year ended March 31, 2014

(in ` Crore)

Particulars	F Y 2013-14	F Y 2012-13	Y-o-Y %
Net Sales/ Income from Operations	2632.99	2601.31	1.22% ↑
Cost of sales, services and Delivery	2088.57	2034.78	2.64% ↑
Employee benefit Expenses	283.71	296.69	4.37% ↓
Other Expenditures	116.07	119.46	2.84% ↓
EBITDA	144.69	150.40	3.80% ↓
<i>EBITDA Margin</i>	<i>5.50%</i>	<i>5.78%</i>	
Depreciation	126.72	177.65	
Finance cost	582.68	566.78	
Other Income	64.39	13.15	
Net (Gain)/loss on FC transaction	(19.37)	(29.39)	
Profit/ (Loss) before tax	(480.94)	(551.50)	
Net Profit / (Loss) After Tax	(536.83)	(554.75)	

Thank You

