

**February 11, 2026**

To

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai -400001

**BSE Scrip Code:** 538772

**Subject: Press Release: Q3 FY26 Reports Steady Consolidated Profitability, Supported by iServeU Performance, NBFC Operations and Cost Discipline**

Dear Sir/ Ma'am,

In compliance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press release being issued by the Company today.

The aforesaid information is also being made available on the website of the Company i.e. [www.niyogin.com](http://www.niyogin.com)

We request you to kindly take this to your records and oblige.

Yours truly,

**For Niyogin Fintech Limited**

  
**Tashwinder Singh**

**MD & CEO**

**DIN: 06572282**



*Encl: a/a*

**Niyogin Fintech Limited**

(CIN L65910TN1988PLC131102)

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Powering Ambitions, Powering Growth

## PRESS RELEASE

# Q3 FY26 Reports Steady Consolidated Profitability, Supported by iServeU Performance, NBFC Operations and Cost Discipline

Mumbai, India | February 11, 2026

Niyogin Fintech Limited (BSE: 538772), a publicly listed fintech platform, today announced developments for the quarter ended December 31, 2025.

**Commenting on the Company's performance, Tashwinder Singh, CEO and Managing Director, Niyogin Fintech Limited said,** "NBFC and ISU were both able to demonstrate profitable results in line with our guidance. Both the business have now delivered multiple quarters of sustained profitability, which is an important aspect of our goals for this year.

iServeU, continues to win new orders and the current order book stands at a healthy ~Rs. 635 Cr across 43 contracts including soundbox solutions, POS solutions and Bill payment solutions. On the Program Management business, the company added 17 new partners this quarter expanding distribution and reach. The company continues to scale its operations profitably with UPI volumes scaling up materially. While Q3 numbers were supported by RBI subsidy (under PIDF scheme), the growth in Soundbox footprint, surging UPI and Bill Payment volumes will help continue the growth momentum in the coming quarters.

NBFC AUM\* stood at ₹314 Cr, with partnerships contributing ~89%, reflecting our calibrated growth approach amid evolving unsecured lending dynamics. Net revenues\*\* for the quarter was ₹7.4 Cr, and the balance sheet remains conservatively positioned with debt-to-equity below 1.0. During Q3 FY26, the Company raised ₹40 Cr, further strengthening liquidity.

The Company has received formal NOC from SEBI for demerger and is now awaiting final approval from RBI, which will be then be followed by the NCLT process."

\*Including off book exposure

\*\*Gross Income, net of partner payouts, funding costs, and credit costs

## Key Highlights

### Q3 FY26

#### iServeU

- Net revenue stood at Rs. 21.2 Cr; grew 23.5% QoQ
- Consistent growth in Net revenues and EBITDA
- Order book stands at Rs 635 Cr

#### Niyogin - NBFC

- NBFC PBT (Ex-ESOP) stands at Rs. 1.6 Cr in Q3FY26
- NBFC Net Revenue\*\* at Rs. 7.4 Cr in Q3FY26
- Gross Disbursement for the quarter is Rs. 120 Cr
- LTD loans disbursed stood at 2.2 lacs

\*\*Gross Income, net of partner payouts, funding costs, and credit costs

## FOR FURTHER DETAILS, PLEASE FEEL FREE TO CONTACT

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### Disclaimer:

*This press release may include statements of future expectations and other forward-looking statements based on management's current expectations and beliefs concerning future developments and their potential effects upon Niyogin and its subsidiaries/associates. These forward-looking statements involve known or unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Forward-looking statements are provided to allow potential investors the opportunity to understand management's beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment. These statements are not guarantees of future performance and undue reliance should not be placed on them. Important factors that could cause actual results to differ materially from our expectations include, amongst other: general economic and business conditions in India, our ability to successfully implement our strategy, our research and development efforts, our growth and expansion plans and technological changes, change in laws and regulations that apply to NBFCs, increasing competition in and the conditions of the NBFCs, changes in political conditions in India. Neither Niyogin, nor our Directors, or any of our subsidiaries/associates assume any obligation to update any particular forward-looking statement contained in this release. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.*