

May 27, 2026

To
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Scrip Code: 539115.

Subject: Submission of Presentation – Business Overview of Alan Scott Enterprises Ltd and its Subsidiaries.

Dear Sir/Madam,

We are pleased to submit herewith a presentation providing a comprehensive overview of Alan Scott Enterprises Ltd and its subsidiaries.

The enclosed document captures our business model, operating structure, and strategic direction, highlighting how each subsidiary contributes to the group's long-term growth vision. We believe this will enable investors to:

- Gain deeper insight into our diversified portfolio.
- Understand the synergies and value drivers across the group.
- Appreciate the strategic initiatives that position us for sustainable expansion.

Our objective is to maintain clarity and transparency, empowering the investor community to evaluate the Company's potential with greater confidence.

We request you to kindly take this on record and make the enclosed presentation available to the public through the BSE portal.

Thanking you,

Yours faithfully,
For Alan Scott Enterprises Limited

Sureshkumar Jain
Designation : **Managing Director & CEO**
DIN : **00048463**
Place : **Mumbai**

Encl.: "Business Overview – Alan Scott Enterprises Ltd. & Subsidiaries"

Alan Scott

ENTERPRISES LIMITED

Innovating Across Industries

Made in India. Built for the World.

BSE LISTED | 539115

The World Has Changed. India Is Ready.

5 CR+

Students underserved
by quality education

58%

CAGR in Industrial
Automation sector

70

most polluted
cities in India

93%

Informal workers
unverified & unprotected

80%

Himalayan farmers lack
direct market access

The Demand is REAL. The Gaps are HUGE. The Moment is NOW.

Why Alan Scott Exists

Not a holding company. A launchpad for solving Bharat's structural challenges.



Purpose-Led Innovation

Every subsidiary solves a real problem India faces today - not tomorrow.



IP Ownership & R&D

Patents, proprietary tech, and deep R&D form the moat — not just execution.



Listed Governance

BSE listed. Transparent financials. Board oversight. SEBI compliant.

"Research and ideation complete across all subsidiaries. Risk is minimal. It's now about traction, brand, and scale."

MEET OUR FOUNDER

We don't chase trends. We build what India needs.

Suresh Jain — Founder & MD, Alan Scott Enterprises Ltd.

Chartered Accountant | Founder of Networth Stock Broking Ltd (now Monarch Networth)

Conviction Investor | Visionary behind Sunicon Ventures

25+ years across financial markets, tech investments & governance

"True wealth lies in health, harmony, and purpose."

"In a noisy world, we choose to build with clarity, conviction, and calm."



WealthEnergizer | Nation Builder

Corporate Structure

BSE Listed • Strategic Ownership & Capital Oversight

Suresh Jain & Family 63.52%

Indian Public 36.48%

Alan Scott Enterprises Ltd | BSE: 539115

Alan Scott
LIVING

Retail • Satwik • Fusion

Alan Scott
WORKS

Automation • Envirotech •
Vajrashakti

Alan Scott
NEXT

UPandUp • Learnix

Alan Scott
FRONTIER

Omnis AI • Bluverge • Metastar

Why This Model Wins

Startup agility. Listed discipline. A rare combination built for India's next wave.



Dual Strategy

Entrepreneurial execution at subsidiary level + centralized governance, capital planning & IP control at group level.



Built-in Synergy

Shared R&D, brand equity, knowledge, and franchisable models create compounding value across all subsidiaries.



Investor Confidence

Transparent financials, board oversight, SEBI compliance, and BSE listing - governance built in from day one.

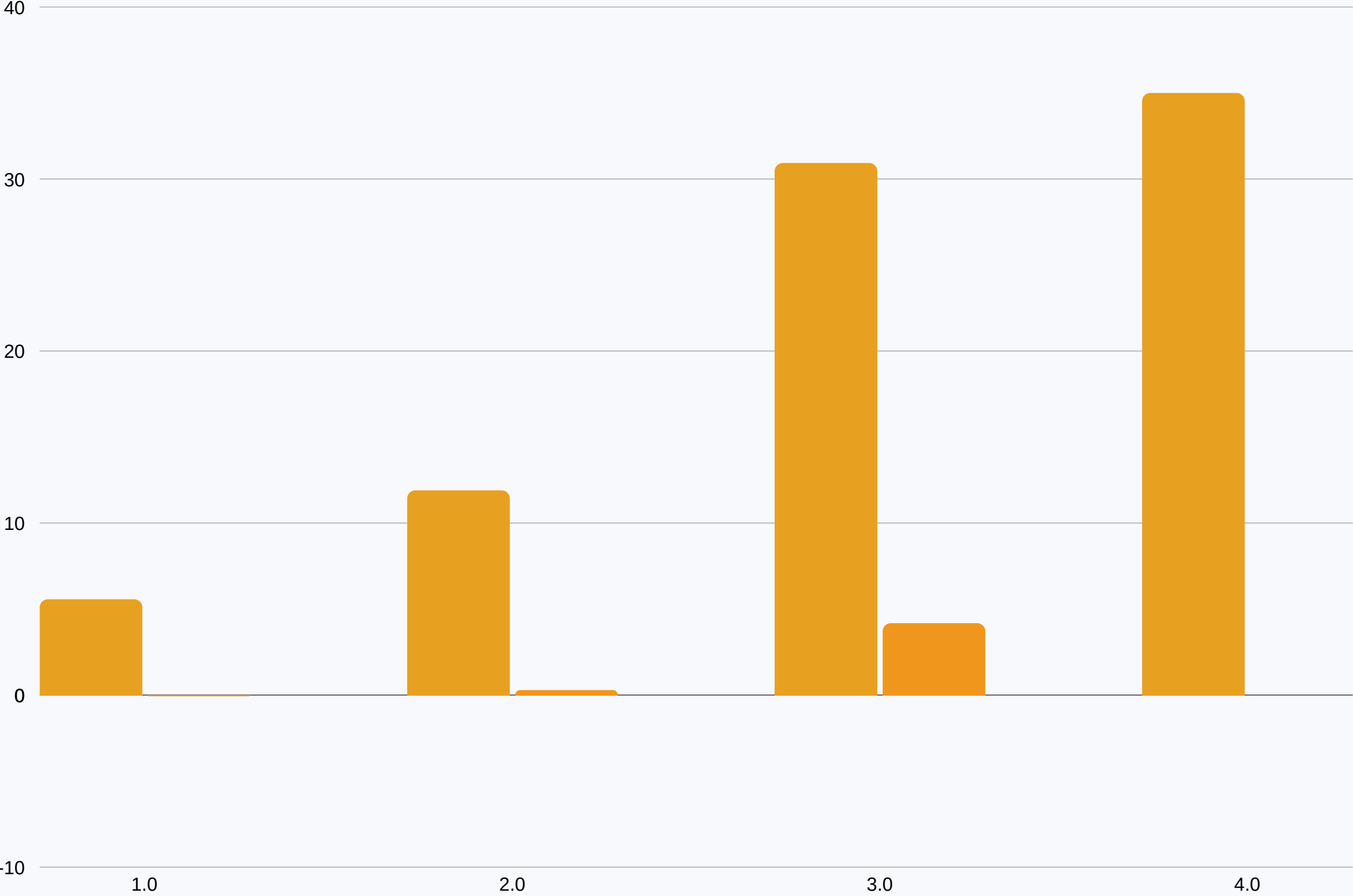


Recurring Revenue

Subscription, SaaS, franchise, and service models across subsidiaries ensure predictable, scalable revenue streams.

Financial Snapshot

Alan Scott Enterprises Ltd • Year on Year Growth
● Turnover (₹ Cr) ● PBDIT (₹ Cr)



₹35.50 Cr

FY26 Turnover*

6x growth in 3 years

162%

1-Year Stock Return

BSE listed performance

₹145 Cr

Market Cap

10 companies inside

11

Subsidiary companies

* FY26 turnover approximate. Final audited figures to be updated.

The Opportunity

11 companies. BSE listed. Majority holdings. ₹145 Cr market cap.

Comparable Indian startups in each of these sectors are attracting significant investor interest and premium valuations.

Ask yourself - how early is this still?

AI

Agentic AI
Infrastructure

Tech ready
US SPV planned

Raising
US\$ 3-5M

EDU

AI-Native
Education

Product ready
POC in schools

Raising
US\$ 3-5M

ID

Workforce Trust
& Digital Identity

Product ready
54 industries

Raising
US\$ 3-5M

D2C

Natural & D2C
Consumer Brands

4 brands live
Revenues
commenced

Raising
US\$ 1M

MFG

Industrial
Automation

Revenue ₹10 Cr
Marquee clients

Raising
US\$ 1M

NRG

Energy Efficiency
& Deep Tech R&D

Revenue ₹20L/mo
60% gross margin

Raising
US\$ 2M

XR

Immersive Tech
& Creator Economy

Artist partnerships
Revenues
commenced

Raising
US\$ 2M

Each subsidiary in active growth phase. Details on following slides.

Alan Scott

LIVING

Conscious Consumption. Cultural Relevance. Daily Joy.

Brands targeting India's fast-growing conscious consumer - authentic, culturally rooted, health-aligned.

- Alan Scott Retail
- Alan Scott Satwik Himalayan Products
- Alan Scott Fusion Resonance

Alan Scott Retail

Your Everyday Happiness Store • Miniso Franchise Partner

15

Stores
Operating

38%

Gross
Margin

7–10%

Net
Margin

20

Target Stores
12 Months

- Franchise-led Miniso expansion across high-footfall Indian cities
- Locations: presence in 10+ states and major cities like Shimla, surat, musoorie, Dehradun
- Optimization phase: 3 unviable stores closed, 3 stronger locations opened
- Disciplined capital allocation - unit economics before expansion
- FY26 focus: per-store efficiency, then scale to 20 stores



Shimla

Maturity phase before scale-up. Strong brand pull. Operational discipline in action.

Alan Scott Satwik Himalayan Products



From 6,000 ft of Goodness — A Multi-Brand FMCG Platform



Jungle Harvest

Himalayan Superfoods

Farm-to-home D2C + offline. UAE export interest.



Noura

Premium Skincare

Relaunch of Kosha Care. Premium clean beauty. Booming market.



Giggles

Drinks Category

New brand. UAE market interest confirmed.



Jungle Harvest

Functional Tea Infusions

Launching in functional wellness tea category.

Unfair Advantage:

Founders Ajay & Anjana Thakur - lifelong conviction in purity and authenticity. Not built on a trend. Built on a belief.

Production stabilised • Sourcing partners in place • Ready for growth capital • UAE export pipeline live

Growth Capital: Raising US\$ 1M — Brand building, digital marketing & offline distribution expansion

Alan Scott Fusion Resonance • Trishcoo



Healing Without Touch. Energy Without Wires.

Non-Invasive Wellness

Frequency and sound-based resonance technology delivering physical, energetic & environmental benefits — without chemicals.

Malaysia Collaboration

Proprietary resonance encoding protocol developed in partnership with a Malaysian lab - mimics mantra-like vibrational patterns.

Hero Product: Trishcoo Fabric Spray

India's FIRST patented spray. Makes any fabric odour-free & germ-free for 1 year - survives 50 washes. Priced at ₹399.



**India's FIRST
Patented
Fabric Spray**

Odour-free & germ-free
for 1 YEAR
after 50 washes

₹399 • B2C First

35+ SKU ecosystem in
Wellness, Water & Energy

GTM Strategy - Household first. Build trust through results. Then scale to hospitals, hotels, schools, and defence uniforms.

Alan Scott

WORKS

Industrial & Appliance Innovation - Precision Engineering Meets Scalable Impact.

From automation systems in edible oil and dairy plants, to indoor air and water purification, to deep R&D in energy and environmental tech - we are building India's own innovation stack.

- Alan Scott Automation & Robotics (ONECTA)
- Alan Scott Envirotech
- Alan Scott Vajrashakti Technologies

Alan Scott Automation & Robotics • ONECTA



Machines That Think. Operations That Flow.

58%

CAGR - Industrial
Automation Sector

₹1.76 Cr

FY26 Revenue
40% Gross Margin

₹10 Cr

FY27 Target
Revenue

- Pivoted to new industries for revenue continuity - stronger, more diversified pipeline
- Senior hires in Sales, Design & Production - team fully rebuilt for scale
- New marquee clients: SKF Bearings + Pidilite - serious industrial validators
- Products: AutoCaller, Pack-to-Pack-Off, BondGreen
- Seeking global tech tie-ups in Industrial Automation & Digital Twins

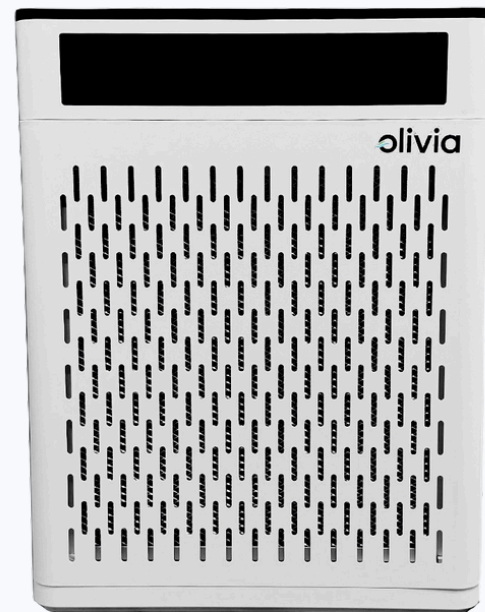


TRUSTED BY

Amul **SKF Bearings** Adani
Godrej **Pidilite**

Growth Capital: Raising US\$ 1M — Expansion, working capital, execution capacity & larger project opportunities

Breathe Better. Drink Pure. Save Energy.



Olivia

Clean Air Solutions

The Future of Clean Air.
Hospital & institutional
grade.

Aeroroz

Indoor Air Purifier



8 technologies. 99.9% protection from
viruses, bacteria, fungus.

Jaliva

Alkaline Water + Disinfection

Upgrading to water disinfection
feature before launch.



Strategic Reset - Stronger Relaunch Coming

Import competition and market education challenges identified. Regrouping with Vajrashakti's deeper R&D to relaunch with superior, differentiated products. In-house digital team driving fresh go-to-market. Facility in Baner, Pune. Targeting hospitals, schools, industry, and government institutions.

70 of the world's most polluted cities are in India. The market need has never been greater.

Alan Scott Vajrashakti Technologies

The Mind Behind the Machines • India's Deep-Tech R&D Engine

ZestWatt — Consumer Launch Pipeline

Up to 70% Power Savings • Shock-Proof • Market Price Parity



Geyser

Room Heater

Cloth Dryer

Already selling industrial heaters & ovens — consumer range next.

Environmental & Energy Tech

⚡ Clairon Smog Tower

Prototype ready - outdoor air purification for cities

⚡ AirCue / AtmoCue / HydroCue

Air & water quality monitoring - awaiting certification

⚡ Industrial Water Disinfection

Industrial disinfection upgrade - pre-launch

⚡ NovaQ

Silent power & industrial tech

⚡ Nitrax

Nitrogen to urea - agricultural use

Make in India. Patentable. Purpose-led. Strategic fit for government grants, defense use cases, BEE energy efficiency schemes & Make in India mandates.

Industry stalwarts are now approaching Vajrashakti with their problem statements. Inbound has begun.

Growth Capital: Raising US\$ 2M - Capacity expansion, sales growth, channel development & market penetration

Alan Scott

NEXT

AI-Led National Solutions — Designed for Nation-Scale Impact.

Using AI and blockchain to solve India's deepest people-centric challenges — employment verification, financial literacy, education, and self-leadership. Building digital public goods with private sector agility — designed to uplift crores, not thousands.

- Alan Scott UPnUp Life - Trust + Identity + Employment
- Alan Scott Learnix - AI-Powered Learning & Assessment

Alan Scott UPandUp Life

Rise. On Record. • India's Workforce Trust Infrastructure

500M+

Informal workers
in India alone

54

Industries
in scope

₹20

Per worker/month
entry price point

107+

Worker roles
identified

Product-Market Fit Found

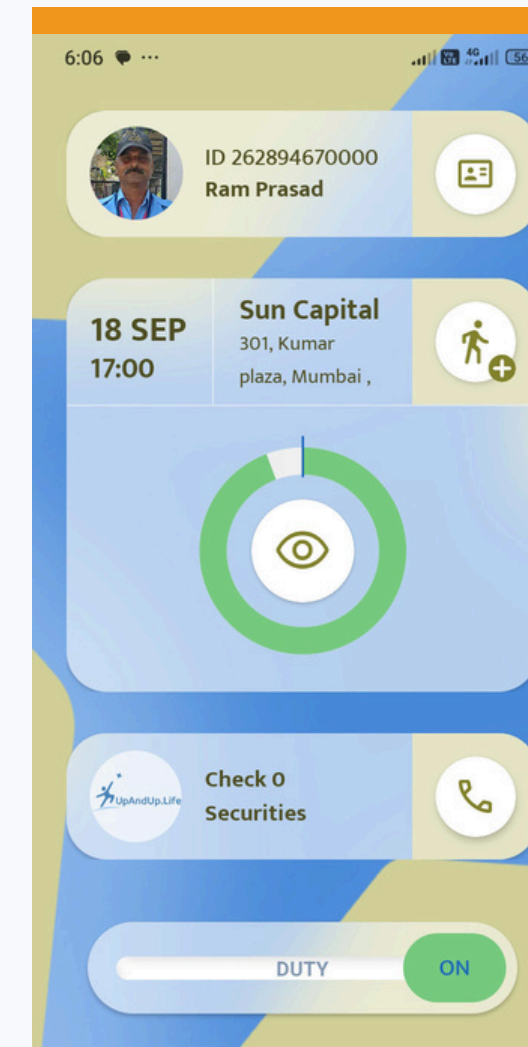
Pivoted to simple hook: attendance + geo-location at ₹20/worker/month. Trust & identity tech layered in as adoption grows.

Technology Stack

Blockchain + AI. Verifiable credentials, identity, background verification - built for trust at scale.

Wedge Market: Security Guards

5M+ security guards in India. High friction, immediate demand. App-first, inhouse social media GTM.



Global Relevance

Tackles illegal immigration

Govt social benefits integration ready

54 industries, scalable globally

Alan Scott Learnix



AI That Guides. Everyone Soars. • India's AI-Native Education Platform

5 CR+

Underserved students in India

1,000

Students in POC stage

15

Sudarshan Simulation Labs

Krishguru - AI Tutor + Teacher

AI Teacher - adaptive, multilingual. Perfect for teacher-shortage areas.

Dishaant Patra

Life goals, self-leadership & emotional intelligence guidance system.

Sudarshan Labs

AI-powered simulation labs to experiment, explore, and understand concepts easily.



Growth Capital: Raising US\$ 3-5M — Marketing, school outreach, channel partnerships & global expansion

Alan Scott

FRONTIER

Future Service Engines - Where India Meets the World.

Delivering AI governance, deep-tech infrastructure, and immersive digital experiences across industries and geographies. Asset-light models. Repeatable revenue engines. Global ambition.

- Alan Scott Omnis AI + Zynd.ai - Global AI Venture Studio
- Alan Scott Bluverge - Precision Agriculture Drones
- Metastar - Immersive Cultural & Entertainment Worlds

Alan Scott Omnis AI + Zynd.ai

Alan Scott

AI with Conscience. Ventures with Vision.

Omnis AI

Global AI Venture Studio

- Venture Studio Model - incubating globally scalable AI ventures
- AI GRC Toolkit - Governance, Risk & Compliance for enterprises
- Verusa AI - Stablecoin AML tech, tech-ready, raising funds
- Virtual global team in AI ethics, MLOps, cryptography & regulatory tech

Zynd.ai

The Open Agent Network

- 450+ AI agents on the network - live and growing
- Semantic discovery + M2M micropayments on blockchain
- Supports LangChain, CrewAI, Claude, ChatGPT, n8n
- US entity for global fundraise - India tech, world scale

Growth Capital: Raising US\$ 3-5M — Zynd.ai US SPV — tech development, enterprise integrations & ecosystem expansion

Alan Scott Bluverge

Building Bharat with Bots and Brains • Precision Agriculture Drone Services

50% Yield Improvement

Proven in Baramati (Sugar) & Kerala (Rubber) farms

Spray-as-a-Service Model

Farmer pays per acre. Zero capital investment from farmer. Drone does the work.

Current Operations

Active in Baramati (sugarcane) and Kerala (rubber). 6 drones operational.

12-Month Target

Scale to 25 drones. FPO and custom service provider tie-ups planned.

Sugar Mill Partnerships

In active talks with sugar mill owners for large-scale adoption across thousands of acres.

Government drone agriculture schemes • PM KISAN alignment • Agri Ministry partnerships — natural next step

Metastar • Artisteverse

Where Indian Culture Meets the World - Immersive Digital Experiences

Artists & Celebrities

Immersive digital worlds for artists, musicians, singers and celebrities - their own branded universes.

Museums & Temples

Digitising India's heritage - museums and temples entering immersive experiences for global audiences.

UAE & Global Entertainment

Dubai Museum of the Future. Middle East entertainment. India tech + talent powering global cultural experiences.

Why Metastar Matters

Alan Scott acquired 60% stake in Metastar (April 2026) for ₹2.6 Cr. India is home to the world's largest cultural heritage and entertainment market — yet no Indian company owns this immersive digital space globally. Metastar is that play. India builds it. The world experiences it.

UAE Interest Confirmed • Entertainment + Culture • India Tech + Talent Advantage

Growth Capital: Raising US\$ 2M — Technology, content creation, partnerships & audience growth

Let's Co-Create Bharat's Future.

Vasudhaiva Kutumbakam - The World is One Family.

 **Invest**

Consider as an investment option in our BSE
listed stock
Scrip Code: 539115

 **Partner**

Tech, distribution, CSR &
government initiatives

 **Collaborate**

Global market access &
joint ventures

Suresh Jain - Founder & MD

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