

Date: February 11, 2026

To,
The Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Subject: Submission of Press Release – Quarter and nine month ended December 31, 2025

Scrip ID: WSFX
Scrip Code: 511147

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed press release issued by the Company regarding its Unaudited Financial results for the quarter and nine month ended December 31, 2025.

Kindly take the same on record.

Thanking You,

Yours faithfully,
For **WSFx Global Pay Limited**

Khushboo Doshi
Company Secretary
Encl: As above

WSFx Global Pay Limited

Registered Office: 6th Floor, C Wing, Corporate Avenue, Chakala, Andheri (East), Mumbai – 400 093
+91 22 62709600 | info@wsfx.in | www.wsfx.in | CIN No. L99999MH1986PLC039660

Media Release

GlobalPay Posts Rs 81.76 Cr Revenue in 9M FY26; Delivers 71% YoY Growth in Q3 PBT

11th February, 2025, Mumbai: GlobalPay

WSFx Global Pay Ltd (GlobalPay) (BSE: 511147), an RBI-AD II licensed company with 40+ years of Trusted Standard in Global Payments, has announced its unaudited financial results for the quarter and nine months ended December 31st, 2025 in the Board meeting held on 10th February, 2025.

Key Financial Highlight (Rs. Crore): -

Particulars	Q3 FY26	Q3 FY25	YoY %	Q2 FY26	9M FY26	9M FY25
Revenue from Operations (Rs. Crs)	28.35	20.07	41%	34.96	81.76	64.71
Other Income	1.03	0.79	30%	0.89	2.54	1.79
PBT	1.99	1.16	71%	4.86	7.02	5.34
PAT	1.75	1.16	51%	3.67	5.58	5.34

Key Highlights for Q3 FY26

- The Company delivered strong YoY performance in **Q3 FY26**, with total revenue increasing to **Rs 29.38 Cr** from **Rs 20.86 Cr** in Q3 FY25, reflecting solid execution across core segments despite industry-wide pressure on U.S. student remittances.
- Profit before tax (PBT) for **Q3 FY26** stood at **Rs 1.99 Cr**, up **~71% YoY**, reflecting improving operating leverage and scale efficiencies.
- Nine-month PBT reached **Rs 7.02 Cr**, surpassing the full-year PBT of FY25, underscoring strong earnings visibility and scalability.

Growth & Operating Performance

- Revenue from operations for the nine-month period rose to **Rs 81.76 Cr**, up **~26% YoY**, driven by growth across student remittances, B2B distribution, corporate forex, and card programs, despite moderation in U.S.-linked student corridors—underscoring the strength of the Company’s diversified geography and segment mix
- Net profit after tax for the nine-month period rose to Rs 5.58 Cr, supported by strong operating performance and disciplined cost management
- Continued improvement in product mix, digital adoption, and partner expansion has enhanced revenue diversification and reduced concentration risk

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Earnings Quality & Tax Normalisation

PAT for Q3 FY26 is not directly comparable with Q3 FY25 due to normalization of tax provisioning in the current financial year.

In FY25, tax provisions were largely booked in Q4, whereas FY26 reflects periodic and prudent provisioning, improving transparency and governance.

Strategic & Structural Growth Drivers

- The Company continues to scale its prepaid card and outward remittance franchise through expanding distribution partnerships and digital platforms
- Growth in B2B and institutional partnerships has enhanced volume visibility and margins, partially offsetting softness in select student corridors
- Ongoing investments in automation, digital channels, and partner integration are expected to further improve operating efficiency and scalability

Outlook

- The Company remains confident in sustaining growth momentum, supported by diversification beyond U.S. student corridors, expansion of corporate forex relationships, and continued scaling of the GlobalPay Card platform
- With nine-month profitability already exceeding last year's full-year performance, WSFx is well positioned to deliver sustained earnings growth while maintaining strong cost discipline and robust risk management

About WSFX Global Pay Ltd:

WSFx Global Pay Ltd (GlobalPay) is a RBI AD II, BSE-listed company with trusted standard in Global Payments, forex cards, and international money transfer with a strong emphasis on trust, innovation, compliance, and customer-centricity. GlobalPay is committed to delivering secure, efficient, and transparent financial products to empower individuals and businesses alike with 21 Branches Pan India and robust network of 850+ corporates and 650+ agents.

For more details, please visit: <http://www.wsfxglobalpay.com>

For further information, please contact:

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