

May 4, 2026

To,
The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza" Bandra-Kurla Complex,
Bandra (E), Mumbai-400051

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai-400001

NSE Symbol : SGMART

Scrip Code: 512329

Dear Sir/Madam,

Sub: Earnings presentation and Press Release on Audited Financial Results for the quarter and year ended March 31, 2026

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III to the said regulations, please find attached Earnings Presentation and Press Release respectively made by the Company on Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

This disclosure along with the enclosures shall be made available on the website of the Company viz. www.sgmart.co.in

Thanking you
Yours faithfully
For SG Mart Limited

Sachin Kumar
Company Secretary & Compliance Officer
M. No. F13972
Place: Noida

Encl: a/a

SG MART LIMITED

(formerly known as Kintech Renewables Limited)

Registered Office: H. No. 37, Ground Floor, Hargovind Enclave, Vikas Marg, Delhi-110092
Corporate Office: A-127, Sector-136, Noida, Gautam Buddha Nagar, Uttar Pradesh-201305
Tel: 011-44457164 | Email: compliance@sgmart.co.in
Website: www.sgmart.co.in | CIN: L46102DL1985PLC426661



SG MART
ONE MART. INFINITE POSSIBILITIES

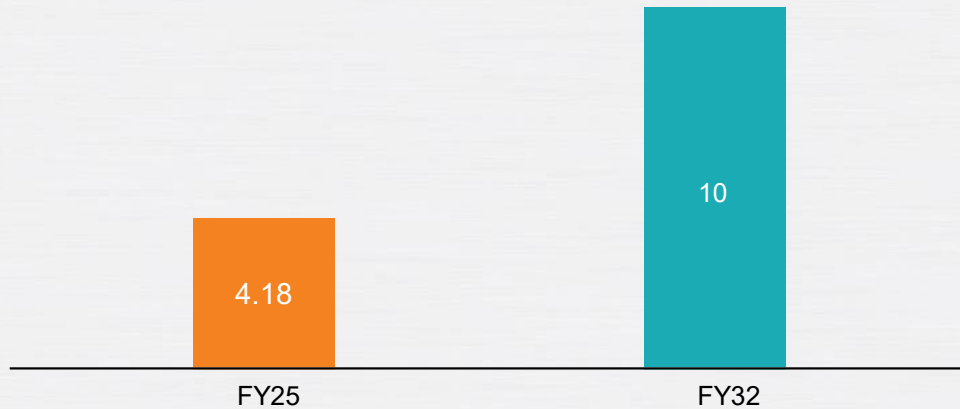


SG Mart Ltd.

INVESTOR PRESENTATION | MAY 2026

THE INDIAN ECONOMY IS MARCHING TOWARDS THE US\$10 TRILLION MARK

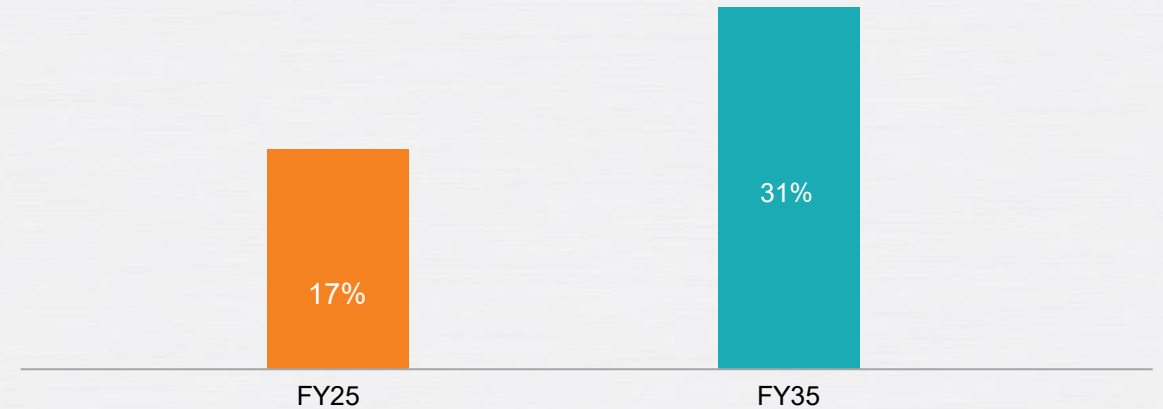
INDIA'S ECONOMY (US\$ Tn)



- India to add **\$1Tn** to its GDP every **18 months** over the next six years
- Strong manufacturing growth, export potential, and supportive government policies to be key drivers

INDIA'S MANUFACTURING SECTOR – POISED FOR EXPLOSIVE GROWTH

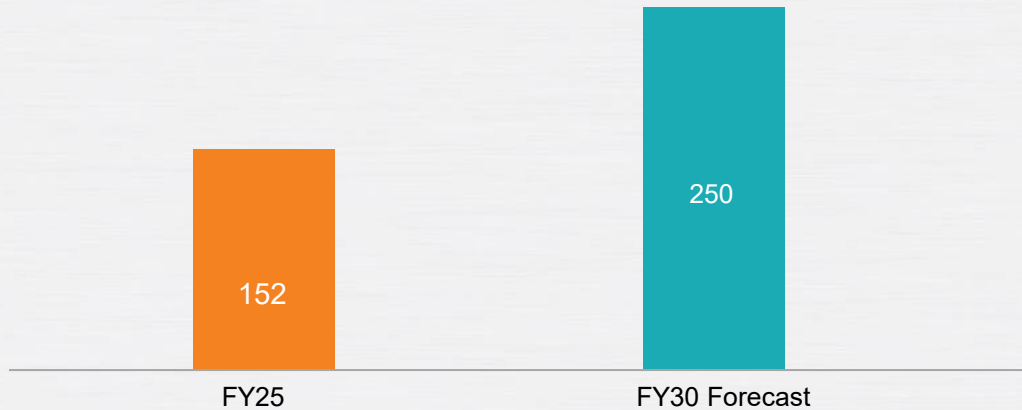
SHARE OF INDUSTRY IN GDP



- India's industry sector expected to take **30% to 32%** share in the GDP by 2035
- This would open up a **\$3Tn opportunity**, driven by manufacturing
- MSMEs to play a crucial role in achieving a **\$10Tn** economy by 2032

STEEL PRODUCTION WILL RISE

STEEL (Mn Tons)



India's steel production expected to increase rapidly as the nation aims to become self sufficient

THE MARKET PLACE IS NOT KEEPING PACE

- Indian B2B Market is **\$2Tn**, growing **8.5%YoY**
- However, the Market Place is fragmented
- Organised players represent a very small share of this large market
- This is unlike the Industrialized nations where B2B trade is spearheaded by large trading hubs like:

MARUBENI | SUMITOMO | MITSUBISHI | JFE SHOJI | ITOCHU

MSME IS LARGE AND SET TO GROW

- MSMEs contribute **29%** to **32%** of India's GDP
- MSME sector expected to contribute about **50%** to India's GDP by 2030

NEED OF THE HOUR

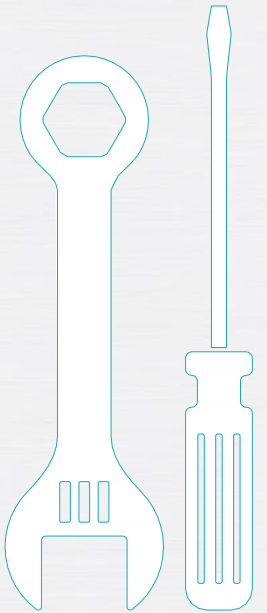
- Critical need to have **large trading hubs** to service the burgeoning MSME segment

Industry issues

1. Fragmented supplier base
2. Limited vertical integration between different stages of material transformation and its final usage
3. Difficulty in buying good quality steel due to minimum purchase requirement
4. Long lead time for delivery to distributors
5. No standardized prices

Our value proposition

1. One stop solution for all construction needs
2. Serving both upstream and downstream segments of the value chain
3. Solves the problem of minimum purchase requirement
4. Improved demand and reach
5. Standardized quality & prices



Network of service centres

Cut to Length Sheets
Chequered Sheets
Slitted Sheets
Stock & Sell

B2B Metal Trading


Hot Rolled Coils



SG Mart
Market Platform



7 operational
service centres



7,200+ SKUS



2,470
registered customers



452
registered vendors

Renewables

Solar Structures - Utility
(Operations started from April 2025)

Steel Profiling Products

Products sold in APL Apollo Brand through group's distribution network

- Residential Rooftop structures
- Cable trays, Purlins and Puff panels for construction
- Racking structures for warehouses



B2B Metal Trading

Gap

- No large distributors currently associated with metal producers
- Difficult for metal producers to push sales with rising production capacities

Right to Win

- Group's strong relationships with steel producers
- SG Mart's trading capacity is 20 times more than current largest steel trader



Network of Service Centres

Gap

- No organized steel processing centers
- No steel processing centers in Tier II & Tier III cities
- Steel end-users pay 2%-3% freight cost to procure processed steel from metro cities

Right to Win

- Availability of funds to open a vast network of organized service centers PAN India
- Ability to source raw steel from steel mills
- Group's lengthy experience in steel downstream sector



Steel Profiling Products

Gap

- Highly fragmented industry
- No national level brand in the industry
- Inefficient raw material procurement from large steel mills

Right to Win

- Multiple products -
 - Residential rooftop structures
 - Cable trays, purlins and puff panels for the construction sector
 - Racking structures for warehouses
- Leveraging Group's brand and distribution network
- Ability to source raw material from steel mills
- Using existing service centre infrastructure to install profiling machines



Renewables

Gap

- Limited organized players
- Lack of strength to purchase raw material in bulk at competitive price

Right to Win

- Leveraging Group's existing dealer network and relationships with EPC contractors, IPPs and PEB Companies
- Ability to source raw material from steel mills
- Using existing service centre infrastructure to install profiling machines



Mr. Amit Thakur

*Executive Director,
Leader - B2B Metal Trading*



Mr. Suraj Kumar

Chief Financial Officer



Mr. Archit Arora

*Leader - Service Center &
Steel Profiling Products*



Ms. Anamika Gulati

Leader – Renewables Business



Yealy Financial Performance - Segment Wise

Financial Year	FY24		FY25		FY26	
Business Vertical	Revenue (Rs. Mn)	Volume (k Tons)	Revenue (Rs. Mn)	Volume (k Tons)	Revenue (Rs. Mn)	Volume (k Tons)
B2B Metal Trading	17,550	322	32,107	632	19,560	411
Network of Service centres ¹	Yet to start		20,016	386	32,144	637
Renewable Structures	Yet to start				3,065	40
Steel Profiling Products	Yet to start				455	7
Others	9,279	-	6,439	-	7,930	-
Total	26,829	322	58,562	1,018	63,153	1,095
Total EBITDA (Rs. Mn)	618		1,031		1,367	
EBITDA margin	2.3%		1.8%		2.2%	

Business Growth visibility – 50% CAGR in next 3 years



¹Number of operational service centers – 7

The company has taken two service centres, located in Ahmedabad and Indore, on lease. These operations will subsequently be shifted to company-owned facilities upon their establishment

Quarterly Financial Performance - Segment Wise

Financial Year	Q4FY25		Q1FY26		Q2FY26		Q3FY26		Q4FY26	
Business Vertical	Revenue (Rs. Mn)	Volume (k Tons)	Revenue (Rs. Mn)	Volume (k Tons)	Revenue (Rs. Mn)	Volume (k Tons)	Revenue (Rs. Mn)	Volume (k Tons)	Revenue (Rs. Mn)	Volume (k Tons)
B2B Metal Trading	8,212	154	3,274	70	5,434	111	5,466	126	5,386	103
Network of Service centres ¹	6,309	128	6,119	121	8,157	163	7,797	164	10,071	189
Renewable Structures	Yet to start		67	1	611	8	1,370	17	1,016	14
Steel Profiling Products									455	7
Others	1,429	-	1,978	-	2,840	-	1,811	-	1,300	-
Total	15,950	282	11,438	192	17,042	282	16,444	307	18,228	313
Total EBITDA (Rs. Mn)	388		359		280		167		561	
EBITDA margin	2.4%		3.1%		1.6%		1.0%		3.1%	



¹Number of operational service centers – 7

The company has taken two service centres, located in Ahmedabad and Indore, on lease. These operations will subsequently be shifted to company-owned facilities upon their establishment



Bulk buying Bulk selling

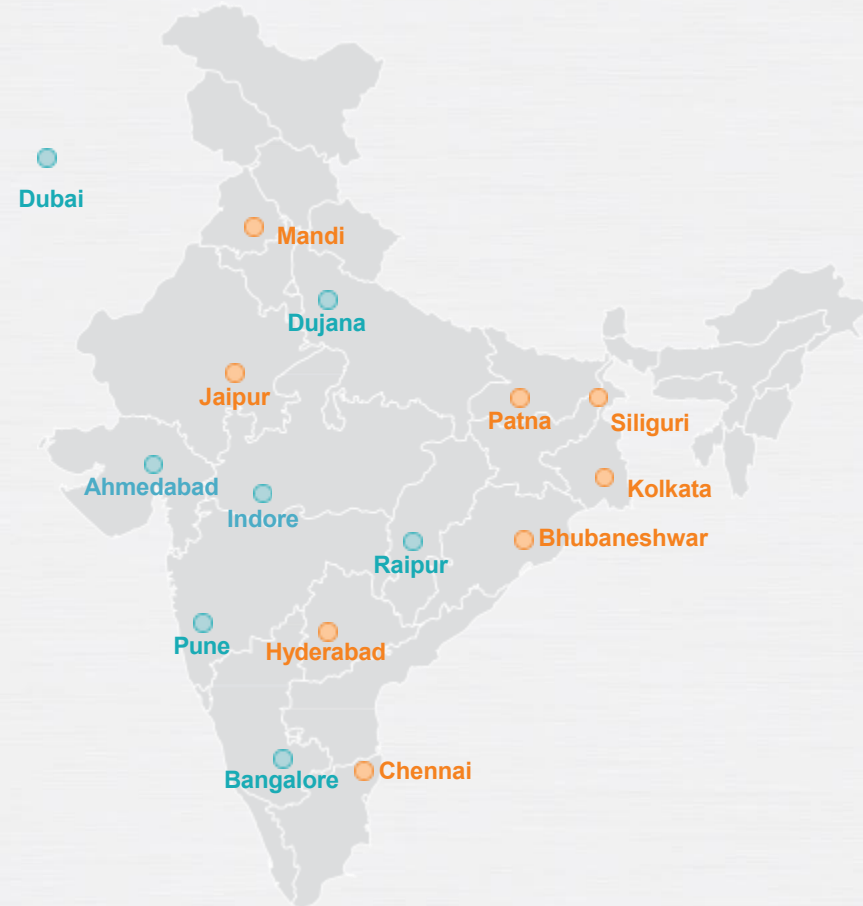


*This would include various user industries such as steel pipe producers, PEB, Yellow Goods etc.

Key Highlights

1.	Market Opportunity (Annual) – Flat Steel	25Mn Tons (Rs. 1.25Tn)
2.	FY26 Volume	411k Tons
3.	Q4FY26 Volume	103k Tons
4.	Target EBITDA	2%-3%
5.	No. of customers served	50

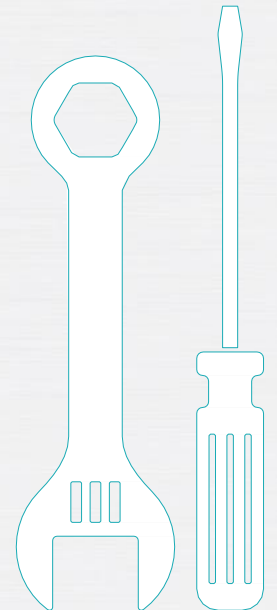




- Operational service centres
- Upcoming service centres in next 2 years

Key Highlights

Market Opportunity (Annual)	
1. <ul style="list-style-type: none">• Stock & Sell	7Mn Tons (Rs. 364Bn)
<ul style="list-style-type: none">• Sheet Processing	6Mn Tons (Rs. 312Bn)
Monthly capacity per service centre	
2. <ul style="list-style-type: none">• Metro cities	8,000 Tons
<ul style="list-style-type: none">• Non-metro cities	5,000 Tons
3. FY26 Volume	637k Tons
4. Q4FY26 Volume	189K Tons
5. Target EBITDA	4%-5%
6. Target Customer Industry	White goods, Auto components, Construction equipment, Farm equipment, Fabrication & PEB companies
7. No. of customers served	300
Avg. area of service centres	
8. <ul style="list-style-type: none">• Metro cities	250,000 sq. ft.
<ul style="list-style-type: none">• Non-metro cities	150,000 sq. ft.
9. Number of operational service centres – 7*	
10. Target to add 5-7 service centres each year	
11. Business opportunity in UAE is immense in hindsight of ongoing global trade war	



*Includes two service centres, located in Ahmedabad and Indore, taken on lease. These operations will subsequently be shifted to company-owned facilities upon their establishment



CTL Machine at Dubai



CTL Machine at Raipur



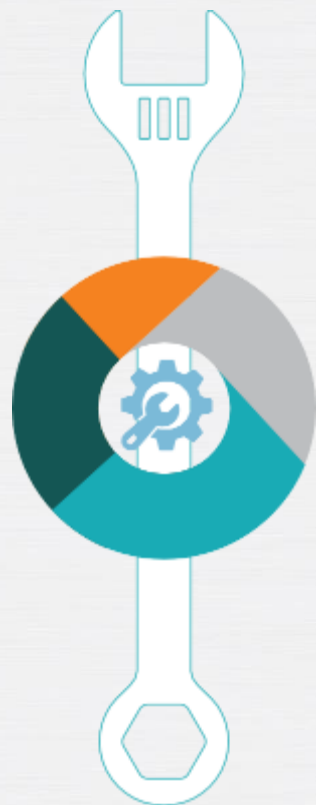
Embossing Machine at Dujana

Current Monthly capacity (Tons)

Capacities	Ghaziabad - North	Bangalore - South	Pune - West	Raipur - Central	Dubai - UAE	Rented – Indore	Rented – Ahmedabad	Total
Cut-To-Length	6,500	10,000	6,000	12,000	6,000	3,000	6,000	49,500
Chequered	2,500	2,500	2,500	2,000	-	-	-	9,500
Slitting	5,000	-	3,000	-	-	-	-	8,000
Renewable Structures & Profiles	15,000	-	3,000	-	-	-	-	18,000
Total	29,000	12,500	14,500	14,000	6,000	3,000	6,000	85,000

*The company has taken two service centres, located in Ahmedabad and Indore, on lease. These operations will subsequently be shifted to company-owned facilities upon their establishment

Note: This does not include Stock & Sell Volumes



Renewables



Solar Structures - Utility
Industrial solar mounting

Steel Profiling Products



Solar Structures - Residential
Residential solar mounting



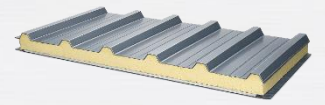
Racking Structures
Modular construction demand



Z / C Purlins
PEB & warehouse growth

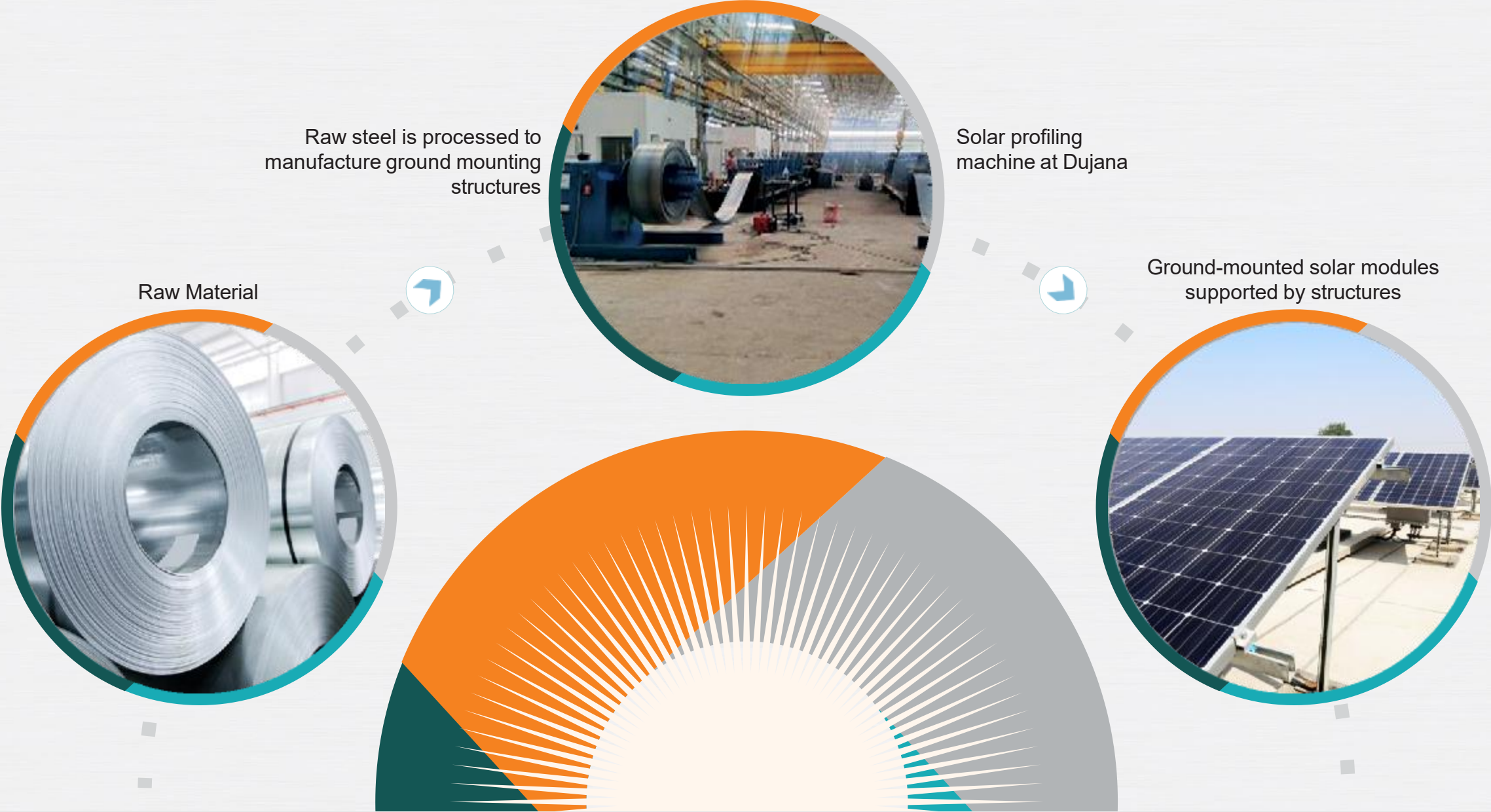


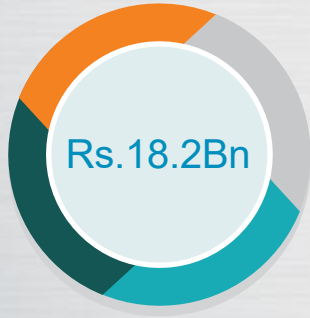
Cable Trays
Data centers & infra projects



Puff Panels
Energy-efficient Insulation | Cold Storage Solutions

Key Highlights	Solar Structures - Utility	Solar Structures - Residential	Racking Structures	Z/C Purlins	Cable Trays	Puff Panels	Total
1. Market Opportunity (India) – Annual	800k Tons	180k Tons	240k Tons	600k Tons	540k Tons	144k Tons	~ 2.5Mn Tons (Rs. 150 Bn)
2. Export Potential – Annual							~ 200k (Rs. 12 Bn)
3. Targeted Annual capacity by Q1FY27	270k	65k	36k	18k	54k	84k	~ 500k
4. Target EBITDA				6%-8%			
5. Target Customer Industry	Solar EPCs / IPPs		Packaging Companies	PEB Companies			
6. Installation of machines at existing service centres							
7. The company is leveraging group's existing relationships with dealer network, IPPs, EPC contractors and PEB Companies							

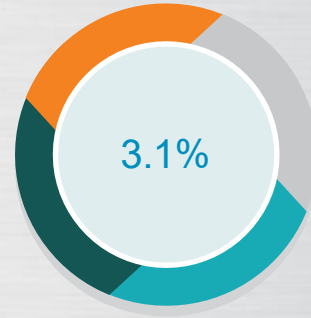




Revenue
14% YoY increase
11% QoQ increase



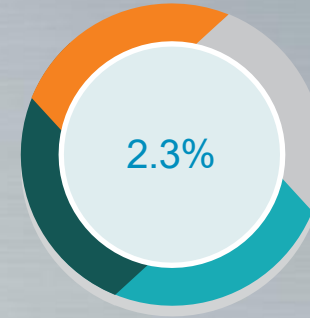
Business EBITDA
44% YoY increase
235% QoQ increase



Business EBITDA Margin
64 bps YoY increase
206 bps QoQ increase



Net Profit
25% YoY increase
286% QoQ increase



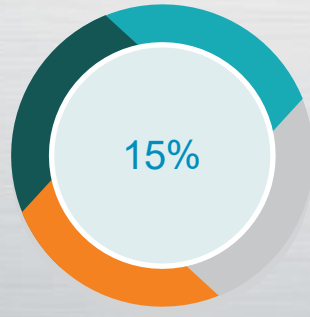
Net Profit Margin
20 bps YoY increase
162 bps QoQ increase



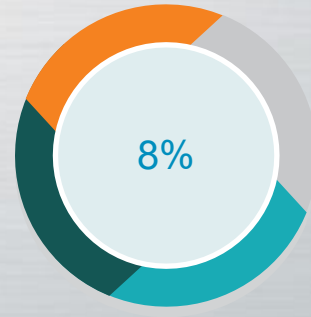
Cash profit
32% YoY increase
213% QoQ increase



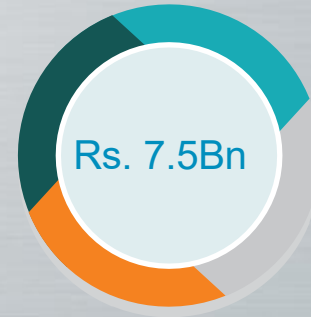
***Net WC days**
FY25 was 30 days



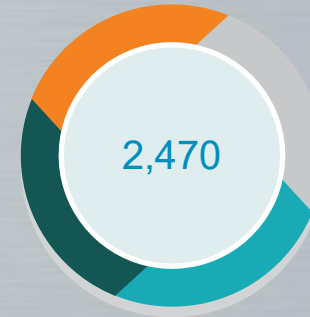
***ROCE**
FY25 was 22%



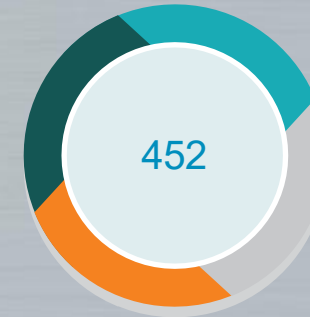
***ROE**
FY25 was 9%



Net cash as on 31 Mar 26



**Registered Customers
by end of Q4FY26**



**Registered Suppliers
by end of Q4FY26**

*Other income has not been considered for the purpose of EBIT calculation

*Capital employed is average of Total assets minus current liability minus surplus cash, as at the end of FY25 and FY26

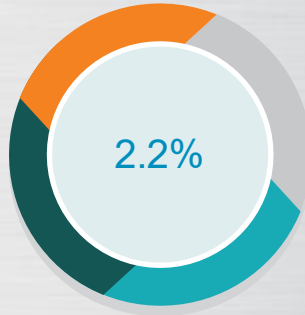
*Net Working Capital has been calculated as Total Current Assets - Total Current Liabilities



Revenue
8% YoY increase



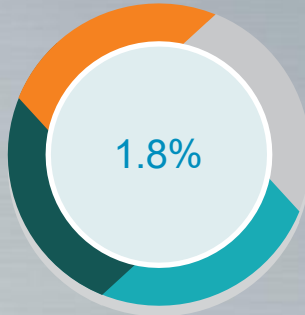
Business EBITDA
33% YoY increase



Business EBITDA Margin
40 bps YoY increase



Net Profit
7% YoY increase



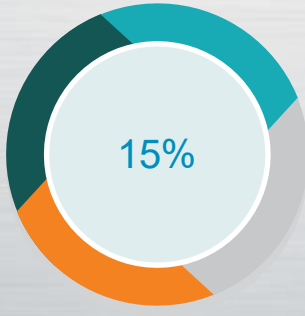
Net Profit Margin
No change YoY



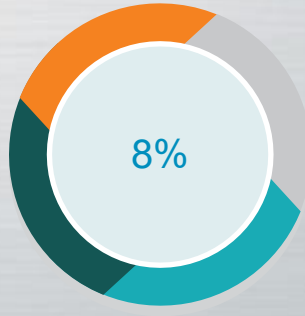
Cash profit
16% YoY increase



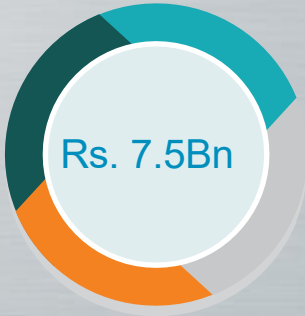
***Net WC days**
FY25 was 30 days



***ROCE**
FY25 was 22%



***ROE**
FY25 was 9%



Net cash as on 31 Mar 26



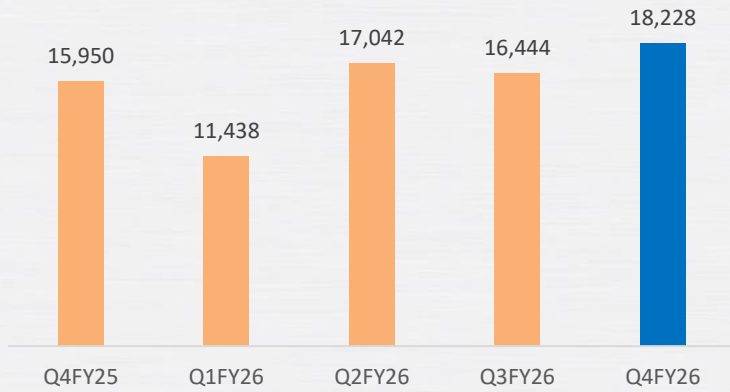
Registered Customers
by end of Q4FY26



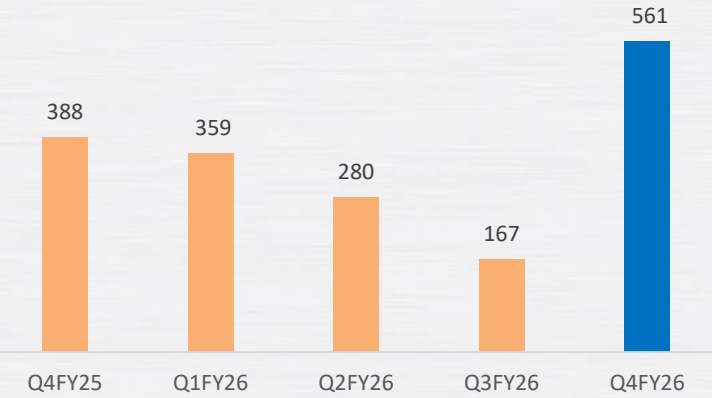
Registered Suppliers
by end of Q4FY26

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 *Capital employed is average of Total assets minus current liability minus surplus cash, as at the end of FY25 and FY26
 *Net Working Capital has been calculated as Total Current Assets - Total Current Liabilities

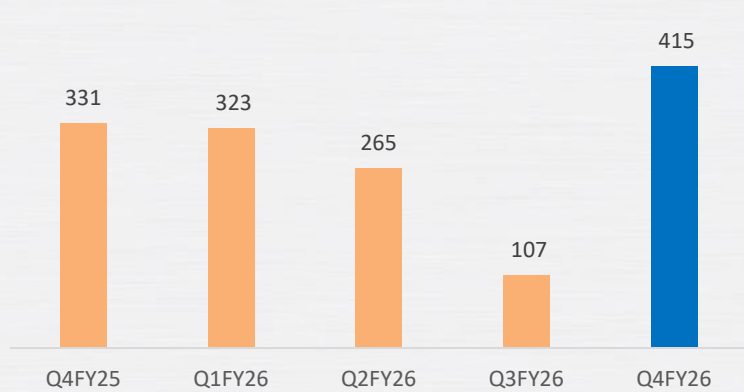
Revenue (Rs. Mn)



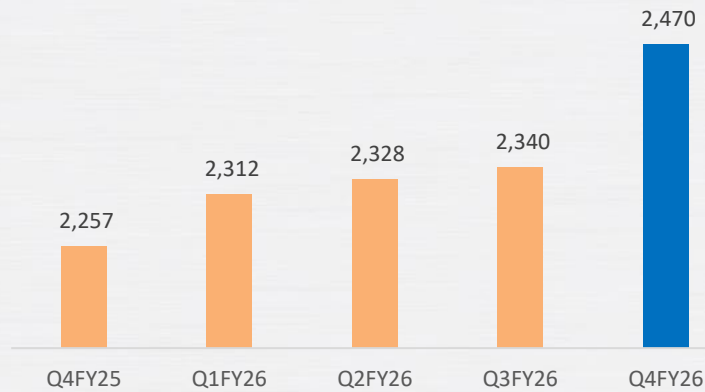
^Business EBITDA (Rs. Mn)



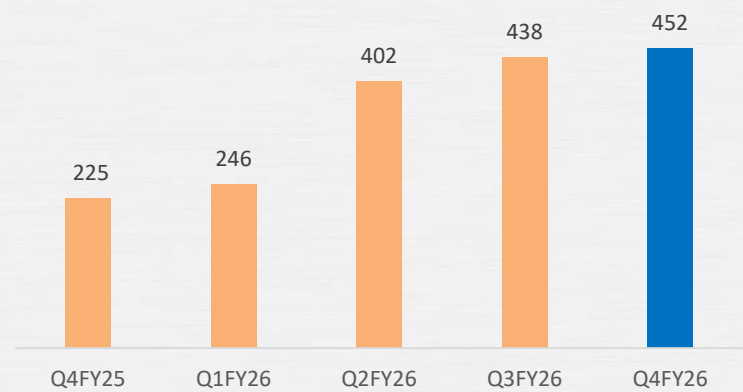
PAT (Rs. Mn)



No. of registered customers



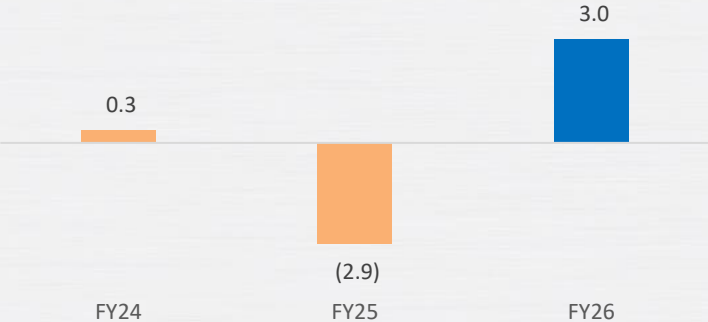
No. of registered suppliers



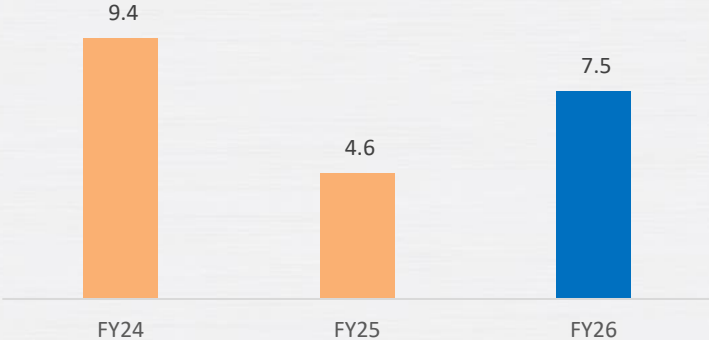
Previous quarters
Q4FY26

^ In compliance with the accounting standards, the forex gains of Rs. 18 Mn in Q4FY25 have been classified as Other Income. However, for the purposes of this presentation, the same have been factored in while calculating Business EBITDA

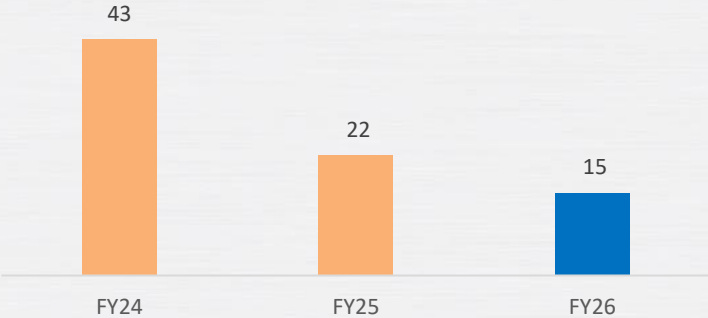
Operating Cash Flow (Rs. Bn)



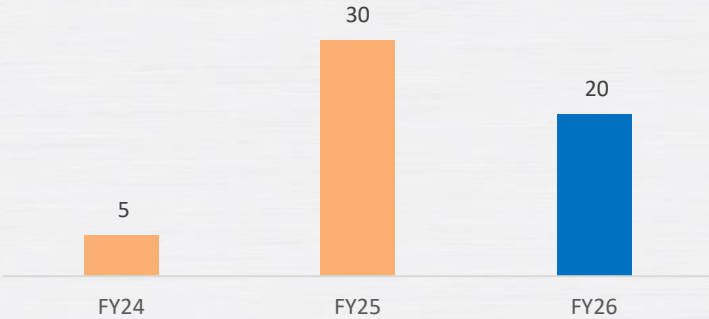
Net Cash (Rs. Bn)



ROCE (%)



Net Working Capital days



■ FY24 & FY25
■ FY26

Profit & Loss Statement



Particulars (Rs. Mn)%	Q4FY25	Q1FY26	Q2FY26	Q3FY26	Q4FY26	FY26	FY25
Net Revenue	15,950	11,438	17,042	16,444	18,228	63,153	58,562
Raw Material Costs	15,341	10,887	16,533	16,062	17,379	60,861	56,835
Employee Costs	55	67	81	84	79	312	175
Other expenses	167	124	148	131	209	612	520
Business EBITDA	^388	359	280	167	561	1,367	1,031
<i>Business EBITDA Margin %</i>	<i>2.4%</i>	<i>3.1%</i>	<i>1.6%</i>	<i>1.0%</i>	<i>3.1%</i>	<i>2.2%</i>	<i>1.8%</i>
Other Income	180	204	190	179	117	691	802
Interest Cost	136	120	115	174	102	511	439
Depreciation	12	17	23	37	37	115	21
Tax	89	103	66	28	124	321	339
Net Profit	331	323	265	107	415	1,111	1,034
<i>Net Profit Margin %</i>	<i>2.1%</i>	<i>2.8%</i>	<i>1.6%</i>	<i>0.7%</i>	<i>2.3%</i>	<i>1.8%</i>	<i>1.8%</i>

Operational metrics	Q4FY25	Q1FY26	Q2FY26	Q3FY26	Q4FY26	FY26	FY25
*NWC (days)	30	15	22	27	20	20	30
*ROCE	22%	21%	16%	12%	15%	15%	22%
*ROE	9%	10%	9%	7%	8%	8%	9%

^ In compliance with the accounting standards, the forex gains of Rs.18 Mn in Q4FY25 have been classified as Other Income. However, for the purposes of this presentation, the same have been factored in while calculating Business EBITDA

*ROCE and ROE for respective quarters have been presented on annualized basis

*Other income has not been considered for the purpose of EBIT calculation

*Capital employed is average of Total assets minus current liability minus surplus cash, as at the end of FY25 and FY26

*NWC has been calculated as Total Current Assets -Total Current Liabilities

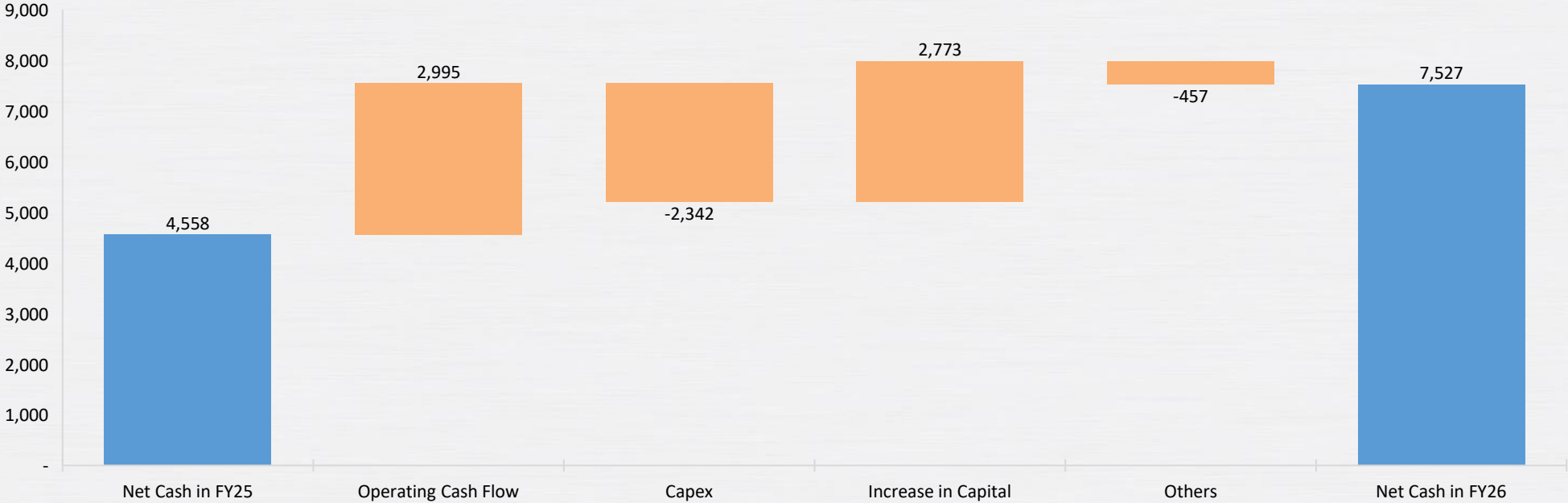
Balance Sheet - Assets (Rs. Mn)	FY26	FY25
Cash & Bank Balance	9,841	11,448
Receivables	2,646	3,167
Inventories	2,836	2,535
Other current assets	1,887	2,781
Fixed assets (net)	5,274	3,047
Other assets	11	6
Total Assets	22,496	22,985

Balance Sheet - Liabilities (Rs. Mn)	FY26	FY25
Trade payables	3,650	3,292
Other current liabilities	174	389
Debt	2,314	6,890
Others	393	332
Shareholders' funds	15,965	12,081
Total Equity & Liabilities	22,496	22,985

Cashflow Statement (Rs. Mn)	FY26	FY25
EBITDA	1,367	1,031
Change in Accounts receivables	522	(2,304)
Change in Inventory	(301)	(1,823)
Other WC changes	1,038	(292)
Tax	(321)	(339)
Other Income	691	802
Operating cash flow	2,995	(2,924)
Capex	(2,342)	(2,021)
Investments	-	-
Interest	(511)	(439)
Free cash flow	142	(5,384)
Dividend payments	-	-
Capital increase	2,773	177
Others	55	321
Net change in cash flow	2,970	(4,886)
Net cash beginning	4,558	9,444
Net cash end	7,527	4,558

Capital advances classified as Other Assets in Balance sheet and considered as Capex in Cash Flow Statement

Cash Flow Bridge (Rs. Mn)



Note 1: Increase in capital is due to conversion of warrants



THANK YOU

For further information, please contact:

Suraj Kumar - Chief Financial Officer
SG Mart Limited

T: +91 8130007546
E: skumar@sgmart.co.in



Q4FY26 Result Highlights

SG Mart Ltd announces Q4FY26 Results



Noida, May 04, 2026 – SG Mart today announced its financial and operational performance for quarter ending March 31, 2026.

The company reported a net revenue Rs. 18.2 billion, (+14% YoY, +11% QoQ) and a PAT of RS. 415 Mn (+25% YoY, +286% QoQ) in Q4FY26.

SG Mart's customer base spans top tier EPC companies, real estate developers, OEMs, Independent Power Producers, traders, dealers and retailers. With successful deliveries to multiple cities spread across India, the Company has established a robust distribution network, facilitating seamless operations, and ensuring pan-India reach. The company is proud to be associated with more than 2,470 customers and 452 vendors.

Mr. Amit Thakur, Executive Director, SG Mart, comments on Q4FY26 results

“SG Mart delivered a strong performance in Q4FY26, benefitting from strategic recalibration undertaken over the past year, despite the challenges arising due to geopolitical tensions and global trade tariffs throughout the year.

As we look ahead, we have a more diversified and value-driven business model, improved capacity utilization, and a growing presence in high-potential segments. We are well-positioned to deliver stronger margins and sustainable growth. Our focus will continue to be on disciplined execution, operational efficiency, and prudent capital allocation.”

The key financial metrics for Q4FY26 and FY26 are given below:

Particulars (in Rs Mn)	Q4FY26	Q3FY26	Q4FY25	FY26	FY25
Revenue	18,228	16,444	15,950	63,153	58,562
Business EBITDA	561	167	388	1,367	1,031
Other income	117	179	180	691	802
Total EBITDA	677	347	569	2,058	1,833
PAT	415	107	331	1,111	1,034

Notes:

1. In compliance with the accounting standards, the forex gains of Rs. 18 Mn in Q4FY25 have been classified as Other Income. However, the same have been factored in while calculating Business EBITDA above