



Lancer Container Lines Ltd.

Date: November 14, 2025

To,
The Listing Department,
BSE Limited (BSE)
P.J. Towers, Dalal Street,
Mumbai-400001.

Subject: Outcome of Board Meeting held on Friday, November 14, 2025

Ref. Scrip Code – 539841- i.e. Lancer Container Lines Limited

Dear Sir/Madam,

Pursuant to the Securities and Exchange Board of India ("**SEBI**") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations, 2015**"), we wish to inform you that the Board of Directors ("**Board**") of Lancer Container Lines Limited ("**Company**") at its meeting held today i.e. November 14, 2025 has inter-alia approved:

1. Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025, as recommended by the Audit Committee along with the Limited Review Report thereon with un-modified opinion.
2. increase in the Authorised Share Capital of the Company from Rs. 150,00,00,000/- (Rupees one hundred and fifty crores only) divided into 30,00,00,000 (thirty crore) equity shares of face value Rs.5/- (Rupees five only) each to Rs. 10,00,00,00,000/- (Rupees one thousand crores only) by creation of 1,70,00,00,000 (one hundred and seventy crore) equity shares of Rs.5/- (Rupees five only) each and consequential alteration to Clause V(a) of the Memorandum of Association of the Company, subject to the approval of shareholders of the Company by way of an ordinary resolution and any other approval(s) of the concerned regulatory authorities.
3. acquisition of entire fully paid-up equity share capital of P K M General Trading L.L.C ("**P K M G T**") on a fully diluted basis from its existing shareholders ("**Seller Group**") wherein the total purchase consideration of Rs. 2,03,37,28,220/- (Rupees two hundred three crore thirty-seven lakh twenty-eight thousand two hundred and twenty only) ("**Total Consideration**") will be discharged subject to necessary approval(s) of the SEBI, stock exchange and other concerned regulatory authorities by issuance of equity shares for consideration other than cash i.e. by issuance and allotment of 10,28,69,409 (ten crore twenty-eight lakh sixty-nine thousand four hundred and nine) fully paid-up equity shares of the Company of face value Rs. 5/- each, at a price of Rs. 19.77/- (Rupees nineteen and seventy-seven paise only) per equity share, which is determined in accordance with the provisions of the Companies Act, 2013 and rules made thereunder and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**ICDR Regulations**"), subject to necessary approval of the shareholders of the Company by way of a special resolution.

Registered Office: Lancer House, Mayuresh Chambers Premises Co-op.Society Ltd, H02,Plot No. - 60, Sec -11, CBD Belapur
India 400614 CIN: L74990MH2011 PLC214448 | **Website:** www.lancerline.com **Email:** info@lancerline.com **Telephone:** +91
22 2756 6940 / 41 / 42 | **Fax:** +91 22 2756 6939

H.O. : Mumbai. **Branch:** Nhava Sheva, Mundra, Delhi, Ludhiana, Jaipur, Chennai, Tuticorin, Cochin, Coimbatore, Kolkata,
Vizag, Hyderabad, Ahmedabad and Bangalore.



Lancer Container Lines Ltd.

4. issue of 10,28,69,409 (ten crore twenty-eight lakh sixty-nine thousand four hundred and nine) fully paid-up equity shares of the Company of face value Rs. 5/- each, to the proposed allottees, at a price of Rs. 19.77/- (Rupees nineteen and seventy-seven paise only) per equity share, which is determined in accordance with the provisions of the Companies Act, 2013 and rules made thereunder and Chapter V of the ICDR Regulations, for consideration other than cash, being utilized for discharge of the Total Consideration for acquisition of entire fully paid up equity share capital of P K M G T on fully diluted basis from the Seller Group, on a preferential issue basis, subject to the approval of shareholders of the Company by way of a special resolution at the upcoming EGM of the Company and any other approval(s) of the concerned regulatory authorities;

Upon commencement of dispatch of the notice of EGM to the shareholders, the Company shall intimate the same to the stock exchanges along with a copy of the said notice of EGM.

We further wish to inform you that today i.e. on November 14, 2025, the Company has entered into Share Purchase and Share Subscription Agreement (“SPSSA”) between the Company, Seller Group and P K M G T.

Upon consummation of the SPSSA, P K M G T will become a wholly owned subsidiary of the Company with such of its subsidiary, at the time of acquisition as may be agreed between the parties, will become the step down wholly owned subsidiary(ies) of the Company.

Further, we have enclosed the following:

1. Results Update containing update on the unaudited financial results for the quarter and half year ended September 30, 2025, as ‘Annexure I’;
2. Limited Review Report on unaudited consolidated financial results along with unaudited consolidated financial results for the quarter and half year ended September 30, 2025, as ‘Annexure II’;
3. Limited Review Report on unaudited standalone financial results along with unaudited standalone financial results for the quarter and half year ended September 30, 2025, as ‘Annexure III’;
4. Disclosures in respect of the proposed increase in the authorised share capital of the Company and consequential alteration to the Memorandum of Association of the Company as ‘Annexure IV’;
5. Disclosures in respect of acquisition of P K M G T as per SEBI Master Circular No. SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024 (“SEBI Circular”) as ‘Annexure V’;
6. Disclosures in respect of issue of equity shares of the Company on preferential basis as per the SEBI Circular as ‘Annexure VI’;
7. Disclosures in respect of execution of SPSSA as per the SEBI Circular in respect of P K M G T as ‘Annexure VII’;

The meeting of the Board commenced at 3:30 p.m. (IST) and concluded at 9:55 p.m. (IST).

The aforesaid financial results shall be uploaded on the website of the Stock Exchange at www.bseindia.com and on the website of the Company at <https://www.lancerline.com/investor-relations>.

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H.O. : Mumbai. Branch: Nhava Sheva, Mundra, Delhi, Ludhiana, Jaipur, Chennai, Tuticorin, Cochin, Coimbatore, Kolkata,
Vizag, Hyderabad, Ahmedabad and Bangalore.



Lancer Container Lines Ltd.

Please take the same on your records.

Thanking you.

Yours Sincerely,

**On Behalf of Board of Directors
For Lancer Container Lines Limited**

**Praful Jain
Chairman & Managing Director
DIN: 08000808**

Place: Navi Mumbai



Lancer Container Lines Ltd.

Press Release

Lancer Container Lines Limited Announces Un-Audited Financial Results for the Quarter and Half Year Ended September 30, 2025

Navi Mumbai, November 14, 2025: Lancer Container Lines Limited has announced its financial results for quarter and half year ended September 30, 2025.

Key highlights:

Quarterly Performance – Q2 FY 2025-26 compared with Q2 FY 2024-25 - Consolidated

- Revenue stood at Rs. 9,367.13 Lakhs as compared to Rs. 20,209.24 Lakhs in corresponding quarter of previous year.
- EBITDA stood at Rs. 551.27 Lakhs as compared to Rs. 1,901.44 Lakhs in corresponding quarter of previous year.
- Profit / Loss Before Tax stood at Rs. 643.61 Lakhs as compared to Rs. 1,857.15 Lakhs in corresponding quarter of previous year.
- Profit / Loss After Tax stood at Rs. 677.02 Lakhs as compared to Rs. 1,590.93 Lakhs in corresponding quarter of previous year.
- EPS (Basic / Diluted) stood at 0.28 as compared to 0.67 in corresponding quarter of previous year.

Quarterly Performance – Q2 FY 2025-26 compared with Q1 FY 2025-26 - Consolidated

- Revenue stood at Rs. 9,367.13 Lakhs as compared to Rs. 10,708.7 Lakhs in previous quarter.
- EBITDA stood at Rs. 551.27 Lakhs as compared to Rs. 613.45 Lakhs in previous quarter in.
- Profit / Loss Before Tax stood at Rs. 643.61 Lakhs as compared to Rs. (396.76) Lakhs in previous quarter in.
- Profit / Loss After Tax stood at Rs. 677.02 Lakhs as compared to Rs. (461.55) Lakhs in previous quarter.
- EPS (Basic / Diluted) stood at 0.28 as compared to (0.19) in previous quarter.



Lancer Container Lines Ltd.

About Lancer Container Lines Limited:

Lancer Container Lines Ltd. was incorporated in 2011 by Mr. Abdul Khalik Abdul Kadar Chataiwala, headquartered in CBD Belapur. Lancer operates an asset-light business with a mix of owned and leased containers. It manages a large inventory, comprising over 20,000 (+) Twenty-Foot Equivalent Units (TEUs) on a consolidated basis, offering services to 95(+) ports as well as in land destinations through 15(+) offices in India and 2 subsidiaries in Dubai, UAE, covering more than 36 countries, the principal geographies of operations are supported by a network of associates in the Indian subcontinent, Southeast Asia, the Far East, MENA and CIS countries. Lancer provides services like NVOCC, Empty Container Yard, Container trading, Freight forwarding (Sea, Air, and Road), etc. in India as well as on a global basis.

**On behalf of the Board of Directors
For Lancer Container Lines Limited**

**Praful Jain
Chairman & Managing Director
DIN: 08000808**

**Place: Navi Mumbai
Date: November 14, 2025**

204/E SHREE CHINTAMANI NAGAR
ASHOKVAN, SHIVAVALLABH ROAD
DAHISAR EAST
Mumbai – 400068
Tel No: 9821704074
Email-pranetiyyadav@gmail.com

Praneti Yadav

B.Com.,A.C.A.

Praneti Yadav & Co.

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED
FINANCIAL RESULTS**

**TO THE BOARD OF DIRECTORS OF
LANCER CONTAINER LINES LIMITED**

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Lancer Container Lines Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its associates for the quarter and six months ended September 30, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

Name of the Entity	Relationship
CIS Connect Global Logistics Private Limited	Wholly owned Subsidiary
Worldwide Container Trading Private Limited	Wholly owned Subsidiary
LCM Projects Private Limited	Wholly owned Subsidiary
KMS Maritime India Private Limited	Wholly owned Subsidiary
Globepoint Freight Forwarders Private Limited	Wholly owned Subsidiary
Lancia Shipping LLC, Dubai UAE	Wholly owned Subsidiary
Bulkliner Logistics Limited	Wholly owned Subsidiary
Argo Anchor Shipping Service LLC, Dubai UAE	Wholly owned Subsidiary

Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Mumbai	Name of The Firm	:	Praneti Yadav & Co.
November 14, 2025	ICAI Firm Registration Number	:	1 3 7 5 3 4 W
	Name	:	Praneti Yadav
	Designation	:	Proprietor
	Membership Number	:	1 5 6 4 0 3
	UDIN	:	25156403BMQCIH1789



CIN - L74990MH2011PLC214448

UN-AUDITED CONSOLIDATED STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 30TH SEPTEMBER, 2025

Sr.	Particulars	Quarter Ended			Half Year Ended		(₹ in Lakh)
		30-Sep-2025 (Unaudited)	30-Jun-2025 (Unaudited)	30-Sep-2024 (Unaudited)	30-Sep-2025 (Unaudited)	30-Sep-2024 (Unaudited)	31-Mar-2025 (Audited)
1	Income						
	a) Revenue from Operations	9,367.13	10,708.70	20,209.24	20,075.83	37,453.00	69,913.97
	b) Other Income	1,287.50	76.96	712.80	1,364.46	942.16	1,544.71
	Total Income (a+b)	10,654.63	10,785.66	20,922.04	21,440.29	38,395.16	71,458.68
2	Expenses	-					
	a) Cost of Materials Consumed	8,180.17	9,324.75	17,651.71	17,504.92	32,532.78	64,910.20
	b) Changes in inventories of Finished Goods, Work in Progress and Stock- in- Trade	-	-	-	-	-	25.60
	c) Employee benefit expenses	479.42	588.80	449.36	1,068.22	964.31	2,282.60
	d) Finance Costs	239.62	145.43	239.03	385.05	393.02	558.58
	e) Depreciation and Amortization expenses	955.54	941.75	522.87	1,897.29	835.97	2,354.82
	f) Other Expenses	156.28	181.70	206.74	337.98	463.61	1,191.20
	Total Expenses (a to f)	10,011.02	11,182.42	19,069.70	21,193.45	35,189.68	71,322.98
3	Profit before share of profit of associates and tax	643.61	(396.76)	1,852.34	246.84	3,205.48	135.70
	Share of profit of associates	-	-	4.81	-	8.19	
4	Profit before tax	643.61	(396.76)	1,857.15	246.84	3,213.67	135.70
5	Tax Expenses	-					
	a) Current Tax	(36.18)	56.28	265.19	20.10	414.19	136.42
	b) Deferred Tax Asset/Liability	2.77	8.51	1.03	11.28	2.23	34.04
	Total tax expenses	(33.41)	64.79	266.22	31.38	416.42	170.46
6	Profit for the period	677.02	(461.55)	1,590.93	215.46	2,797.25	(34.76)
7	Other Comprehensive Income (OCI)	-					
	A. (i) Items that will not be reclassified to profit or loss	(5.89)	(5.89)	1.00	(11.78)	2.00	(23.56)
	(ii) Income tax relating to Items that will not be reclassified to profit or loss	0.00	1.48	0.75	1.48	0.50	5.93
	B. (i) Items that will be reclassified to profit or loss	-	-				
	(ii) Exchange differences on translation of financial statements of foreign operations	(8.72)	-	(421.07)	(8.72)	(421.07)	84.60
	Total other Comprehensive Income (net of tax)	(14.61)	(4.41)	(419.32)	(19.02)	(418.57)	66.97
8	Total Comprehensive Income for the period	662.41	(465.96)	1,171.61	196.44	2,378.68	32.20
9	Paid-up equity share capital Face value of Rs 5/- per share	12,519.72	12,519.72	12,519.72	12,519.72	12,519.72	12,519.72
	Earnings Per Share (not annualised)	-					
10	a) Basic EPS	0.28	(0.19)	0.67	0.09	1.18	(0.01)
	b) Diluted EPS	0.28	(0.19)	0.67	0.09	1.18	(0.01)
	Notes:						
1	The Company does not have different segments and hence segment wise reporting is not applicable to the company.						
2	This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) (Ind AS), prescribed under Section 133 of the Companies Act 2013 and other recognized accounting practices and policies to the extend applicable.						
3	The above unaudited financial results were reviewed by the Audit Committee and have been considered and approved by the Board of Directors at their meeting held on 14th November, 2025						
4	Previous year's figures have been regrouped / reclassified wherever necessary to correspond with the current year's classification / disclosure.						
	For and on behalf of Board of Directors						
	Lancer Container Lines Limited						
	Praful Jain						
	Chairman & Managing Director						
	DIN: 08000808						
	Place : Belapur, Navi Mumbai						
	Date : 14th November, 2025						

LANCER CONTAINER LINES LIMITED

CIN - L74990MH2011PLC214448

**Regd Office: MAYURESH CHAMBERS PREMISES CO-OP. SOCIETY LTD , UNIT NO- H02-2, HO2-3 & H02-4,
PLOT NO-60, SECTOR-11, CBD BELAPUR, NAVI MUMBAI 400614**

Tel No. +91 22 27566940/41/42, E-Mail:secretarial@lancerline.com, Website: www.lancerline.com

UN-AUDITED CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2025

	(₹ in Lakh)	
	As at	As at
Notes	30th September, 2025	31st March, 2025
Assets		
Non-Current Assets		
Property, plant and equipment	45,189.29	45,968.61
Right-of-use assets	-	23.78
Intangible assets	5.92	65.90
Financial assets		
Investments	1.01	1.01
Loans	(0.00)	0.00
Other financial assets	394.28	596.36
Other non current assets	2.53	2.99
Total Non-Current Assets	45,593.03	46,658.67
Current Assets		
Inventories	1,526.10	288.09
Financial assets		
Investments	88.73	774.24
Trade receivables	6,674.03	7,475.75
Cash and cash equivalents	1,835.62	3,084.71
Other financial assets	2.48	23.96
Other current assets	2,072.63	2,011.31
Total Current Assets	12,199.61	13,658.06
Total Assets	57,792.64	60,316.73
Equities and Liabilities		
Equity		
Equity share capital	12,519.72	12,519.72
Other equity	36,389.32	36,182.58
Total Equity	48,909.03	48,702.31
Non-Current Liabilities		
Financial liabilities		
Borrowings	3,381.33	4,602.56
Provisions	21.35	19.95
Deferred tax liabilities (net)	174.99	163.80
Total Non-Current Liabilities	3,577.67	4,786.30
Current Liabilities		
Financial liabilities		
Borrowings	1,656.86	2,000.64
Lease liabilities	-	28.68
Trade payables		
Dues of small enterprises and micro enterprises	27.50	68.54
Dues of creditors other than small enterprises and micro enterprises	2,527.27	3,459.55
Other current liabilities	1,094.31	1,270.70
Total Current Liabilities	5,305.94	6,828.11
Total liabilities	8,883.61	11,614.40
Total Equities and Liabilities	57,792.64	60,316.72

For and on behalf of Board of Directors
Lancer Container Lines Limited

Praful Jain
Chairman & Managing Director
DIN: 08000808
Place : Belapur, Navi Mumbai
Date : 14th November, 2025

LANCER CONTAINER LINES LIMITED

CIN - L74990MH2011PLC214448

**Regd Office: MAYURESH CHAMBERS PREMISES CO-OP. SOCIETY LTD , UNIT NO- H02-2, HO2-3 & H02-4,
PLOT NO-60, SECTOR-11, CBD BELAPUR, NAVI MUMBAI 400614**

Tel No. +91 22 27566940/41/42, E-Mail:secretarial@lancerline.com, Website: www.lancerline.com

CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 30TH SEPTEMBER, 2025

	(₹ in Lakh)	
	For the year ended 30th September, 2025	For the year ended 31st March, 2025
(I) Cash flow from operating activities		
Net Profit / (Loss) before extraordinary items and tax	246.83	135.69
Adjustment for:		
Depreciation and amortisation (Net of Depreciation Withdrawn)	1,897.29	2,354.82
Bad debts	-	4.66
Finance costs	385.05	558.58
Interest income	(96.93)	(111.60)
Capital Gain on Redemption of Mutual Funds	(11.20)	(78.35)
Changes in fair value of financial assets measured through profit or loss	(6.85)	8.19
Profit on Sale of Assets	-	(2.72)
Loss on Sale of Assets	(1.15)	-
Exchange Fluctuation on Container Lease payments	11.18	9.57
Unrealised foreign exchange fluctuations loss/ (profit) (net)	(529.21)	(204.48)
Sundry balances written off	(10.91)	-
Sundry balances written back	-	395.28
Operating profit / (loss) before working capital changes	1,884.10	3,069.63
Changes in assets and liabilities		
Inventories	(1,238.01)	61.90
Trade receivables	812.63	4,215.01
Other financial assets and other assets	151.54	24,507.18
Trade payables	(973.31)	(1,209.28)
Other financial liabilities, other liabilities and provisions	506.53	706.79
Cash generation from operation	1,143.46	31,351.23
Direct taxes paid	10.70	(393.11)
Net cash flow from/(used in) operating activities (I)	1,154.16	30,958.12
(II) Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets	(1,117.97)	(34,248.20)
Proceeds from disposal of property, plant and equipment and intangible assets	29.15	52.40
Repayment of Equity Shares of Associate entity	-	50.00
Interest income	96.93	111.60
Short term capital gain on redemption of mutual funds	11.20	78.35
Redemption of mutual funds (net)	692.36	92.43
Net cash flow from/(used in) investing activities (II)	(288.34)	(33,863.42)
(III) Cash flow from financing activities		
Payment of container lease liability	(42.44)	(84.16)
Net increase/(decrease) in current financial liabilities for borrowings	(343.77)	210.47
Net increase/(decrease) in non current financial liabilities for borrowings	(1,221.22)	3,081.15
Loan to Subsidiary	(125.00)	-
Proceeds from Issue of shares of step subsidiary	-	(226.02)
Finance cost	(382.47)	(533.22)
Net cash flow from/(used in) financing activities (III)	(2,114.91)	2,448.22
Net increase / (decrease) in Cash and cash equivalents (I+II+III)	(1,249.09)	(457.08)
Cash and cash equivalents at the beginning of the year	3,084.71	3,541.78
Cash and cash equivalents at the end of the year*	1,835.62	3,084.71
Net increase / (decrease) in Cash and cash equivalents	(1,249.09)	(457.07)
*Comprises:		
a. Cash on hand	80.91	104.39
b. Balances with banks		
i. In current accounts	551.00	1,494.79
ii. In EEFC accounts	45.18	34.21
iii. In deposit accounts with Banks	1,158.54	1,451.32
	1,835.62	3,084.71

For and on behalf of Board of Directors
Lancer Container Lines Limited

Praful Jain
Chairman & Managing Director
DIN: 08000808
Place : Belapur, Navi Mumbai
Date : 14th November, 2025

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Praneti Yadav

B.Com., A.C.A.

Praneti Yadav & Co.

LIMITED REVIEW REPORT

To
 Board of Directors
 Lancer Container Lines Ltd
 Mayuresh Chambers Premises Co-Op Society Ltd.,
 Unit No. H02-2, H02-3 & H02-4, Plot No.60,
 Sector 11, CBD Belapur,
 Navi Mumbai - 400614,

We have reviewed the accompanying statement of standalone unaudited financial results of Lancer Container Lines Limited for the period ended 30th September 2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Mumbai	Name of The Firm	:	Praneti Yadav & Co. Chartered Accountants
November 14, 2025	ICAI Firm Registration Number	:	1 3 7 5 3 4 W
	Name	:	Praneti Yadav
	Designation	:	Proprietor
	Membership Number	:	1 5 6 4 0 3
	UDIN	:	25156403BMOCLI7823



CIN - L74990MH2011PLC214448

UN-AUDITED STANDALONE STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 30TH SEPTEMBER, 2025

		(₹ in Lakh)					
Sr.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-2025 (Un-Audited)	30-Jun-2025 (Un-Audited)	30-Sep-2024 (Un-Audited)	30-Sep-2025 (Un-Audited)	30-Sep-2024 (Un-Audited)	31-Mar-2025 (Audited)
1	Income						
	a) Revenue from Operations	1,990.89	1,801.57	11,330.47	3,792.46	22,157.24	38,985.45
	b) Other Income	1,243.14	77.73	543.80	1,320.87	895.64	1,863.03
	Total Income (a+b)	3,234.03	1,879.30	11,874.27	5,113.33	23,052.88	40,848.48
2	Expenses	-	-	-	-	-	-
	a) Cost of Materials Consumed	1,748.50	1,268.07	10,438.92	3,016.57	20,202.68	36,742.67
	b) Changes in inventories of Finished Goods, Work in Progress and Stock- in- Trade	-	-	-	-	-	(52.65)
	c) Employee benefit expenses	200.00	234.52	296.09	434.52	584.87	1,120.06
	d) Finance Costs	215.22	145.68	238.25	360.90	391.44	606.05
	e) Depreciation and Amortization expenses	495.24	493.90	365.53	989.14	723.92	1,591.41
	f) Other Expenses	66.17	91.26	141.71	157.43	304.22	621.57
	Total Expenses (a to f)	2,725.12	2,233.43	11,480.50	4,958.54	22,207.13	40,629.09
3	Profit before share of profit of associates and tax	508.92	(354.12)	393.77	154.79	845.75	219.39
	Share of profit of associates	-	-	-	-	-	-
4	Profit before tax	508.92	(354.12)	393.77	154.79	845.75	219.39
5	Tax Expenses	-	-	-	-	-	-
	a) Current Tax	-	-	100.00	-	216.00	-
	b) Deferred Tax Asset/Liability	2.10	8.82	1.51	10.92	3.01	35.27
	Total tax expenses	2.10	8.82	101.51	10.92	219.01	35.27
6	Profit for the period	506.82	(362.94)	292.27	143.87	626.74	184.12
7	Other Comprehensive Income (OCI)	-	-	-	-	-	-
	A. (i) Items that will not be reclassified to profit or loss	4.68	(4.68)	1.00	-	2.00	-
	(ii) Income tax relating to Items that will not be reclassified to profit or loss	(10.54)	1.18	(0.25)	(9.36)	(0.50)	(18.73)
	B. (i) Items that will be reclassified to profit or loss	2.36	-	-	2.36	-	4.71
	(ii) Exchange differences on translation of financial statements of foreign operations	-	-	-	-	-	-
	Total other Comprehensive Income (net of tax)	(3.51)	(3.50)	0.75	(7.01)	1.50	(14.01)
8	Total Comprehensive Income for the period	503.32	(366.43)	293.02	136.85	628.24	170.11
9	Paid-up equity share capital Face value of Rs 5/- per share	12,519.72	12,519.72	12,519.72	12,519.72	12,519.72	12,519.72
	Earnings Per Share (not annualised)	-	-	-	-	-	-
10	a) Basic EPS	0.21	(0.15)	0.12	0.06	0.26	0.08
	b) Diluted EPS	0.21	(0.15)	0.12	0.06	0.26	0.08
Notes:							
1 The Company does not have different segments and hence segment wise reporting is not applicable to the company.							
2 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) (Ind AS), prescribed under Section 133 of the Companies Act 2013 and other recognized accounting practices and policies to the extent applicable.							
3 The above unaudited financial results were reviewed by the Audit Committee and have been considered and approved by the Board of Directors at their meeting held on 13th November, 2024							
4 Previous year's figures have been regrouped / reclassified wherever necessary to correspond with the current year's classification / disclosure.							
For and on behalf of Board of Directors							
Lancer Container Lines Limited							
Praful Jain							
Chairman & Managing Director							
DIN: 08000808							
Place : Belapur, Navi Mumbai							
Date : 14th November, 2025							

LANCER CONTAINER LINES LIMITED

CIN - L74990MH2011PLC214448

Regd Office: MAYURESH CHAMBERS PREMISES CO-OP. SOCIETY LTD , UNIT NO- H02-2, HO2-3 & H02-4,

PLOT NO-60, SECTOR-11, CBD BELAPUR, NAVI MUMBAI 400614

Tel No. +91 22 27566940/41/42, E-Mail:secretarial@lancerline.com, Website: www.lancerline.com

UN-AUDITED STANDALONE STATEMENT OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2025

	(₹ in Lakh)	
	As at	As at
Notes	30th September, 2025	31st March, 2025
Assets		
Non-Current Assets		
Property, plant and equipment	12,000.46	12,983.89
Right-of-use assets	-	23.78
Intangible assets	5.92	8.18
Financial assets		
Investments	14,737.91	14,208.71
Loans	17,999.82	17,573.74
Other financial assets	180.31	176.86
Other non current assets	-	-
Total Non-Current Assets	44,924.43	44,975.16
Current Assets		
Inventories	-	-
Financial assets		
Investments	32.29	437.51
Trade receivables	4,068.37	4,029.71
Cash and cash equivalents	1,225.41	1,723.27
Other financial assets	2.43	23.80
Other current assets	1,029.28	1,115.50
Total Current Assets	6,357.77	7,329.79
Total Assets	51,282.20	52,304.95
Equities and Liabilities		
Equity		
Equity share capital	12,519.72	12,519.72
Other equity	31,365.91	31,229.06
Total Equity	43,885.62	43,748.78
Non-Current Liabilities		
Financial liabilities		
Borrowings	4,857.42	5,388.50
Lease liabilities	-	3.50
Other financial liabilities	-	3.50
Provisions	19.75	17.64
Deferred tax liabilities (net)	181.95	171.03
Total Non-Current Liabilities	5,059.13	5,580.67
Current Liabilities		
Financial liabilities		
Borrowings	1,656.86	1,981.77
Lease liabilities	-	28.68
Trade payables		
Dues of small enterprises and micro enterprises	27.50	50.98
Dues of creditors other than small enterprises and micro enterprises	282.66	261.83
Other current liabilities	370.43	652.23
Total Current Liabilities	2,337.44	2,975.49
Total liabilities	7,396.58	8,556.16
Total Equities and Liabilities	51,282.20	52,304.95

For and on behalf of Board of Directors

Lancer Container Lines Limited

Praful Jain

Chairman & Managing Director

DIN: 08000808

Place : Belapur, Navi Mumbai

Date : 14th November, 2025

LANCER CONTAINER LINES LIMITED

CIN - L74990MH2011PLC214448

Regd Office: MAYURESH CHAMBERS PREMISES CO-OP. SOCIETY LTD , UNIT NO- H02-2, H02-3 & H02-4,
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STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 30TH SEPTEMBER, 2025

	(₹ in Lakh)	
	For the year ended 30th September, 2025	For the year ended 31st March, 2025
(I) Cash flow from operating activities		
Net Profit / (Loss) before extraordinary items and tax	154.78	219.38
Adjustment for:		
Depreciation and amortisation (Net of Depreciation Withdrawn)	989.14	1,591.41
Bad debts	-	-
Finance costs	360.90	606.05
Interest income	(40.44)	(150.24)
Capital Gain on Redemption of Mutual Funds	(8.06)	(58.06)
Changes in fair value of financial assets measured through profit or loss	(0.28)	8.19
Profit on Sale of Assets	-	(2.56)
Loss on Sale of Assets	(1.15)	-
Exchange Fluctuation on Container Lease payments	11.18	9.57
Unrealised foreign exchange fluctuations loss/ (profit) (net)	(1,216.84)	(818.13)
Sundry balances written off	0.41	-
Sundry balances written back	-	325.82
Operating profit / (loss) before working capital changes	249.63	1,731.43
Changes in assets and liabilities		
Inventories	-	-
Trade receivables	(39.07)	5,469.59
Other financial assets and other assets	104.14	(317.25)
Trade payables	(2.65)	(2,887.37)
Other financial liabilities, other liabilities and provisions	(283.19)	244.73
Cash generation from operation	28.85	4,241.13
Direct taxes paid	-	(300.00)
Net cash flow from/(used in) operating activities (I)	28.85	3,941.13
(II) Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets	(7.88)	(4,445.18)
Proceeds from disposal of property, plant and equipment and intangible assets	29.15	51.10
Advance for Software Development	-	-
Investment in Equity Shares of Subsidiaries	-	(3,726.01)
Repayment of Equity Shares of Associate entity	-	50.00
Interest income	40.44	150.24
Short term capital gain on redemption of mutual funds	8.06	58.06
Redemption of mutual funds (net)	405.49	146.37
Net cash flow from/(used in) investing activities (II)	475.26	(7,715.41)
(III) Cash flow from financing activities		
Payment of container lease liability	(42.44)	(84.16)
Net increase/(decrease) in current financial liabilities for borrowings	(324.91)	(124.84)
Net increase/(decrease) in non current financial liabilities for borrowings	(531.07)	4,221.11
Loan to Subsidiary	-	(75.50)
Repayment received from Loan given to Subsidiary	254.76	175.41
Finance cost	(358.31)	(580.70)
Net cash flow from/(used in) financing activities (III)	(1,001.98)	3,531.32
Net increase / (decrease) in Cash and cash equivalents (I+II+III)	(497.87)	(242.96)
Cash and cash equivalents at the beginning of the year	1,723.27	1,966.24
Cash and cash equivalents at the end of the year*	1,225.41	1,723.27
Net increase / (decrease) in Cash and cash equivalents	(497.87)	(242.97)
*Comprises:		
a. Cash on hand	3.89	4.03
b. Balances with banks		
i. In current accounts	313.14	473.50
ii. In EEFC accounts	45.18	34.21
iii. In deposit accounts with Banks	863.20	1,211.53
	1,225.41	1,723.27

For and on behalf of Board of Directors
Lancer Container Lines Limited

Praful Jain
Chairman & Managing Director
DIN: 08000808
Place : Belapur, Navi Mumbai
Date : 14th November, 2025



Lancer Container Lines Ltd.

Annexure IV

Disclosure of information pursuant to Regulation 30 of Listing Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024

In respect of the proposed increase in the Authorised Share Capital of the Company and consequential alteration to the Memorandum of Association

<u>Existing Clause V(a)</u>	<u>Proposed Clause V(a)</u>
"V. (a) The Authorized Share Capital of the Company is Rs. 1,50,00,00,000/- (Rupees One Hundred Fifty Crores Only) divided into 30,00,00,000 (Thirty Crore) Equity Shares of Rs. 5/- (Rupees Five) each."	"V. (a) The Authorized Share Capital of the Company is Rs. 10,00,00,00,000/- (Rupees one thousand crores only) divided into 2,00,00,00,000 (two hundred crore) Equity Shares of Rs. 5/- (Rupees Five) each."

Registered Office: Lancer House, Mayuresh Chambers Premises Co-op.Society Ltd, H02,Plot No. - 60, Sec -11, CBD Belapur
India 400614 CIN: L74990MH2011 PLC214448 | Website: www.lancerline.com Email: info@lancerline.com Telephone: +91
22 2756 6940 / 41 / 42 | Fax: +91 22 2756 6939

H.O. : Mumbai. Branch: Nhava Sheva, Mundra, Delhi, Ludhiana, Jaipur, Chennai, Tuticorin, Cochin, Coimbatore, Kolkata,
Vizag, Hyderabad, Ahmedabad and Bangalore.



Lancer Container Lines Ltd.

Annexure V

Disclosures in respect of acquisition of P K M G T as per the SEBI Circular

Particulars	Disclosures
Name of the target entity, details in brief such as size, turnover etc.	<p>P K M General Trading L.L.C (“P K M G T”), a Limited Liability Company incorporated in United Arab Emirates (UAE) having its registered office at Office #203, Al Khaleej Center, Al Mankhool Road, Bur Dubai – Dubai P.O Box No. 62171.</p> <p>It has wholly owned subsidiary named PT Map Trans Logistic (“P T Map”) having its presence in six locations in Indonesia mainly Jakarta, Surabaya, Semarang, Belawan, Palembang, & Panjang.</p> <p>Turnover of P K M G T as on March 31, 2025 is Rs. (2,08,20,215).</p> <p>Turnover of P T Map as on December 31, 2024 is Rs. Rs. 2,32,63,06,313.</p>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>The acquisition does not fall within related party transaction(s).</p> <p>Promoter/ promoter group/ group companies of Lancer Container Lines Limited do not have any interest in P K M G T.</p>
Industry to which the entity being acquired belongs	<p>P K M G T is a diversified trading company engaged in general trading activities across multiple sectors.</p> <p>Whereas the wholly owned subsidiary of P K M G T i.e. P T Map is a trusted Indonesia-based logistics company specialized in liner agency, freight forwarding, and global transportation. It is a reliable partner for providing comprehensive global transport solutions.</p>
Objects and impact of acquisition (including but not limited of reasons for acquisition of	<p>Acquisition is expected to significantly strengthen the Company’s global presence, particularly in Indonesia and the UAE. Post-acquisition, the Company will be</p>



Lancer Container Lines Ltd.

target entity, if its business is outside the main line of business of the listed entity)	<p>able to strategically deploy its large inventory of containers in Indonesia, which is a major export hub for cashew nuts, palm oil, and spices.</p> <p>This enhanced geographic reach, and operational deployment is anticipated to contribute positively to the Company's turnover and margins.</p>
Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
Indicative time period for completion of the acquisition	Indicative time period is around 3-5 months subject to satisfactory completion of customary conditions precedent.
Consideration – whether cash Consideration or share swap or any other form and details of the same	The consideration shall be by issuance and allotment of 10,28,69,409 (ten crore twenty-eight lakh sixty-nine thousand four hundred and nine) fully paid-up equity shares of the Company of face value Rs. 5/- each, at a price of Rs. 19.77/- (Rupees nineteen and seventy-seven paise only) per equity share, which is determined in accordance with the provisions of the Companies Act, 2013 and rules made thereunder and Chapter V of the ICDR Regulations.
Cost of acquisition and/or the price at which the shares are acquired	2,03,37,28,220/- (Rupees two hundred three crore thirty-seven lakh twenty-eight thousand two hundred and twenty only).
Percentage of shareholding / control acquired and / or number of shares acquired	Proposed acquisition of entire fully paid-up equity share capital of P K M G T.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	P K M G T is a diversified trading company engaged in general trading activities across multiple sectors. Established with a focus on providing comprehensive procurement, supply chain, and distribution solutions, P K M G T has developed a strong foothold in regional markets including the Middle East, India, and South Asia. The company's business operations span a wide range of products and services, catering to various industries through efficient sourcing and timely delivery.



Lancer Container Lines Ltd.

Date of Incorporation: July 22, 2022

Last 3 Years Turnover for P K M G T:

Financial Year	Turnover
2024-25	Rs. (2,08,20,215)
2023-24	Rs. 55,10,696
2022-23	Rs.2,25,73,329

Last 3 Years Turnover for P T Map:

Calendar Year	Turnover
2024	Rs. 2,32,63,06,313
2023	Rs. 1,92,13,45,164
2022	Rs. 2,22,27,74,409

Country in which has presence: United Arab Emirates and through its wholly owned subsidiary i.e. P T Map has its presence in six locations in Indonesia mainly Jakarta, Surabaya, Semarang, Belawan, Palembang, & Panjang.



Lancer Container Lines Ltd.

Annexure VI

Disclosures in respect of issue of equity shares of the Company on preferential basis of P K M G T as per the SEBI Circular

Particulars	Disclosures
Type of securities proposed to be issued	Fully paid-up equity shares.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment (for consideration other than cash)
total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	10,28,69,409 (ten crore twenty-eight lakh sixty-nine thousand four hundred and nine) fully paid-up equity shares of the Company of face value Rs. 5/- each at a price of Rs. 19.77/- (Rupees nineteen and seventy-seven paise only) per equity share, in accordance with Chapter V of ICDR Regulations, for consideration other than cash, aggregating to Rs. 2,03,37,28,220/- (Rupees two hundred three crore thirty-seven lakh twenty-eight thousand two hundred and twenty only).
Additional details in case of preferential issue:	
Names of the investors	<ol style="list-style-type: none"> 1. Miju Kattukaran Antony Kattukaran Vareed Antony, 2. Prafulla Kumar Jha Someshwar Jha, 3. Muhammad Noufal Balliyod Master Abdullakunhi, 4. Naeema Cheruvanthan Kandy Mahin Kottikkulum Moola, and 5. Vijesh Astin Dsouza Wilfred Dsouza
Post allotment of securities – a) Outcome of the subscription	<p>a) Outcome of subscription – Post allotment holding will be as follows:</p> <ol style="list-style-type: none"> 1. Miju Kattukaran Antony Kattukaran Vareed Antony – 2,46,88,658 shares (Post allotment holding percentage - 6.99%)



Lancer Container Lines Ltd.

b) Issue price / allotted price (in case of convertibles) c) Number of investors	2. Prafulla Kumar Jha Someshwar Jha – 2,46,88,658 shares (Post allotment holding percentage - 6.99%) 3. Muhammad Noufal Balliyod Master Abdullakunhi/ Balliyod Master –2,46,88,658 shares (Post allotment holding percentage - 6.99%) 4. Naeema Cheruvanthan Kandy Mahin Kottikkulum Moola – 2,46,88,658 shares (Post allotment holding percentage - 6.99%) 5. Vijesh Astin Dsouza Wilfred Dsouza– 41,14,776 shares Post allotment holding percentage – 1.16%) b) INR 19.77 /- c) Number of Investors – 5 (five)
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	None



Lancer Container Lines Ltd.

Annexure VII

Disclosures in respect of execution of Share Purchase and Share Subscription Agreement ("SPSSA") as per the SEBI Circular

Particulars	Disclosures
Name(s) of parties with whom the agreement is entered	The SPSSA is executed between the Company and P K M General Trading L.L.C ("P K M G T").
Purpose of entering into the agreement	The SPSSA is entered for acquisition of entire fully paid-up capital of P K M G T on a fully diluted basis from shareholders of P K M G T i.e. Seller Group and such of its subsidiary, at the time of acquisition and as may be mutually agreed between the parties.
Shareholding, if any, in the entity with whom the agreement is executed	Nil
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Nil
Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	P K M G T and Seller Group are not related to promoter/promoter group/ group companies in any manner.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The transaction would not fall within related party transactions.
In case of issuance of shares to the parties, details of issue price, class of shares issued	10,28,69,409 (ten crore twenty-eight lakh sixty-nine thousand four hundred and nine) fully paid-up equity shares of the Company of face value Rs. 5/- each at a price of Rs. 19.77/- (Rupees nineteen and seventy-seven paise only) per equity share, in accordance with Chapter V of ICDR Regulations, for consideration other than cash, aggregating to Rs. 2,03,37,28,220/- (Rupees two hundred three crore



Lancer Container Lines Ltd.

	thirty-seven lakh twenty-eight thousand two hundred and twenty only).
Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	Not Applicable
In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable