











NLC India Limited

A "Navratna" – Government of India Enterprise

Corporate Presentation May 2024



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Company Overview & Performance Highlights



NLC India Ltd | Introduction







A 'Navratna' CPSE incorporated in 1956. Under the administrative control of Ministry of Coal



Paid up Equity Share Capital - Rs. 1,386.64 Crore (GoI holding - 72.20% as on 31.03.2024)



Mining, Power Generation, Trading of Power and Consultancy services



Regional Presence to National Level Presence



Advanced Technology



Robust Financial Performance in Revenue, Profit and Net worth. Highest domestic credit rating. Consistent track record of Dividend.



Skilled Manpower



Present Composition of Board - Total 11 Directors (6 Functional Directors including CMD, 2 Government Nominee Directors and 3 Independent Directors).*

^{*} Govt. of India has sanctioned the total strength of 16 Directors on the Board of the Company but presently, the Board comprises of 11 nos. of Directors. Ministry of Coal, the Administrative Ministry, has been appraised to fill up the post of five Independent Directors.



Board of Directors





Shri M. Prasanna Kumar Chairman and Managing Director

Part-time Official Directors



Smt. Vismita Tej (IRS) Additional Secretary, Ministry of Coal, GoI.



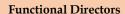
Dr. Beela Venkatesan (IAS)Principal Secretary to Govt of TN,
Energy Department



Shri K.Mohan ReddyDirector - Planning & Projects



Dr. Suresh Chandra SumanDirector - Mines





Shri Samir SwarupDirector - Human Resource



Shri M. Venkatachalam Director – Power



Dr. Prasanna Kumar Acharya Director - Finance



Shri Subrata Chaudhuri Independent Director



Shri Prakash Mishra Independent Director

Independent Directors



Prof. Nivedita Srivastava Independent Director

Note: Composition of the Board of Directors as on 31.03.2024



Vision & Mission and Core Values



Vision

To emerge as a leading Mining and Power Company, with social responsiveness accelerating Nation's growth

ESG Vision:

To continue to be a socially responsive company.



- Continue to develop and sustain expertise in Power and Mining with focus on growth and financial strength
- Be socially responsive, achieve sustainable development and be sensitive to emerging environmental issues
- *Strive to achieve excellence in processes and practices*
- To nurture talent, encourage innovation and foster collaborative culture

ESG Mission

• To play an active role in society and be sensitive to emerging environment issues.

N- National Orientation

C - Customer Focus

L - Learning, Development and Resilience O - Organisational Pride and Growing Together

C- Commitment to Excellence

M - Mutual Trust and Teamwork

I - Innovation and Creativity

M - Motivation

L - Loyalty and Leadership

I - Integrity, Accountability, and Transparency

T - Total Quality and Total Wellness

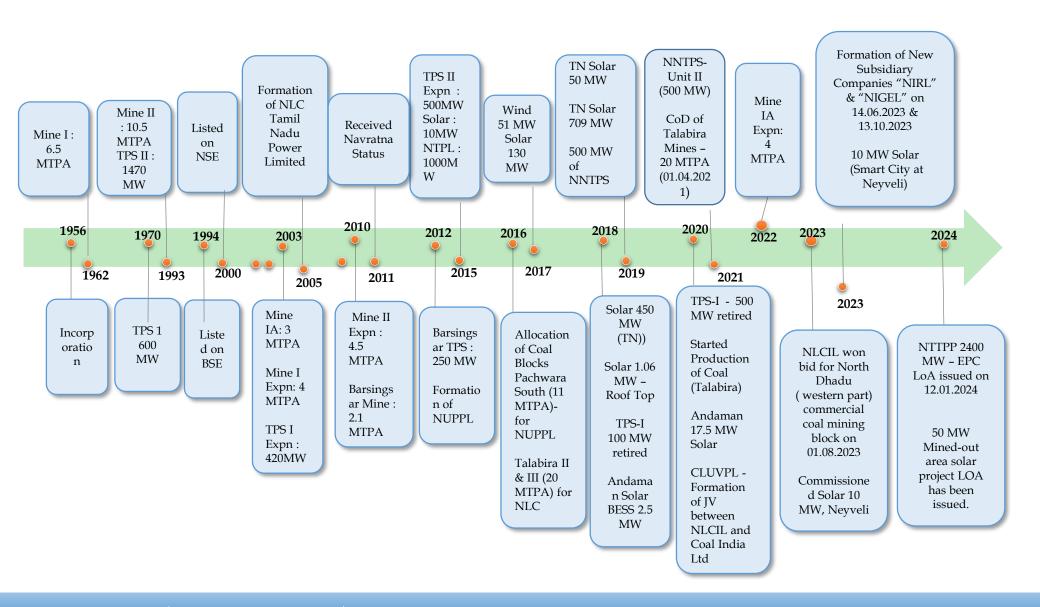
S - Safety and Sustainability

Core **Values**



Evolution & Key Milestones

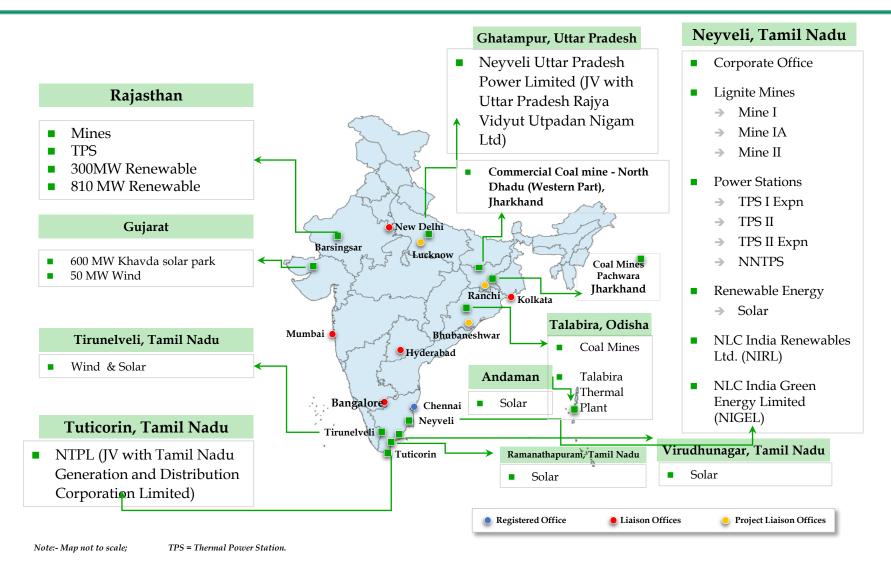






Pan India Presence

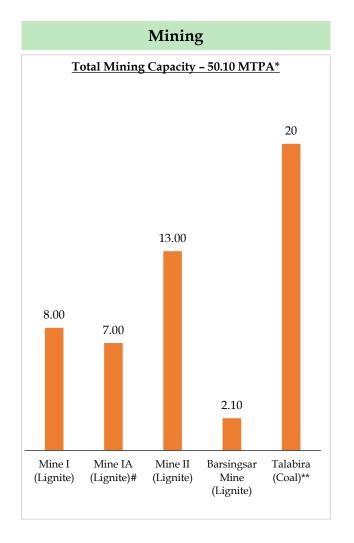


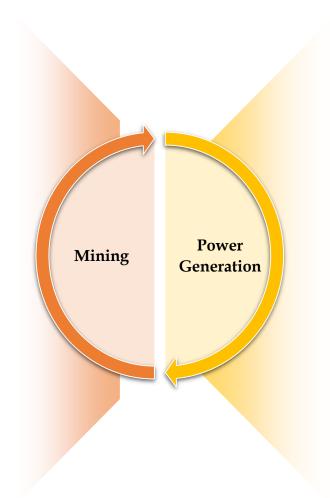


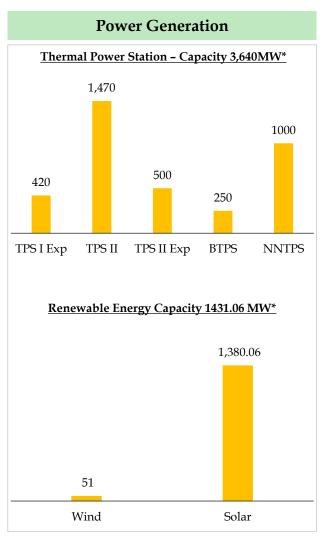


NLCIL's Core Business









CoD of Mine IA Exp is on 01.04.2022 and achievement of full capacity of 4 MTPA expected by 2028

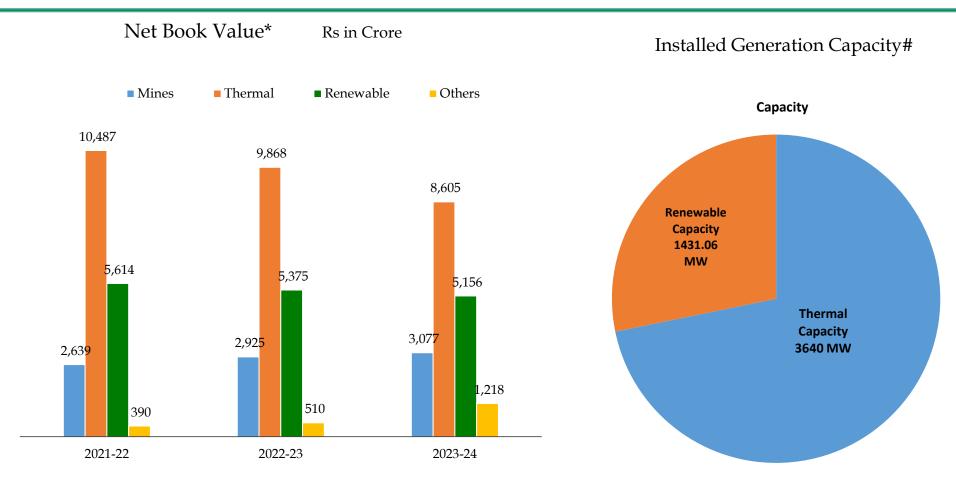
^{*}Existing Capacity as on 31.03.2024.

^{**} CoD of Talabira Coal Mines is on 01.04.2021 Achievement of Full Capacity expected by Jan 2027



Segment Investments & Green Portfolio





*Note: Source from NLCIL Financial Results/Annual Reports and figures representing NLCIL Standalone as on 31st March'2024

#As on 31.03.2024



Strong In-House Capabilities



Expertise in Open Cast Mining & Power Generation

Lignite / Coal Resources for Captive Consumption

Lignite / Coal Mining of NLCIL

Mining

- Vast experience in operation, maintenance and project management and consultancy in open- cast mining
- Asset bank of specialised mining equipments for open cast mining:
 - German excavation technology
 - 76 Number of SME's
 - → 112.75 Conveyor length KMs

Power Generation

- Experience in operating lignite based thermal power station and consultancy in Renewable power project.
- NLCIL is the 1st Company to cross 1 GW of renewable energy, which is highest ever achieved by any CPSE.
- Strong in-house capabilities in renewable energy Project Management, Operation and Maintenance and Basic Engineering.

- Captive fuel source with power plants located at the pit heads of Lignite mines
- Greater flexibility in terms of adjusting the lignite production to adjust for variations in power demands and power generation at thermal power plants
- Out of total measured lignite reserves of 7511.52 Million Tonne in India as on 31.03.2023 Neyveli Lignite Field, Barsingsar, Bithnok and Hadla of NLCIL accounts for 3011.41 Million Tonne.
- Coal from Talabira is presently transferred /sold to NTPL,NTPC and Open sales
- Talabira Coal Mines Production reached 12.64 Million Tonnes for the year ended 31.03.2024

- All India Lignite production during 2023-24 is 42.82 Million Tonne. Out of the same NLCIL share is 23.68 Million Tonne, which is 55 % as compared to 53 % in FY 2022-23
- Operating the Talabira Coal mine through MDO Mode with target of attaining full rated capacity by 2027-28















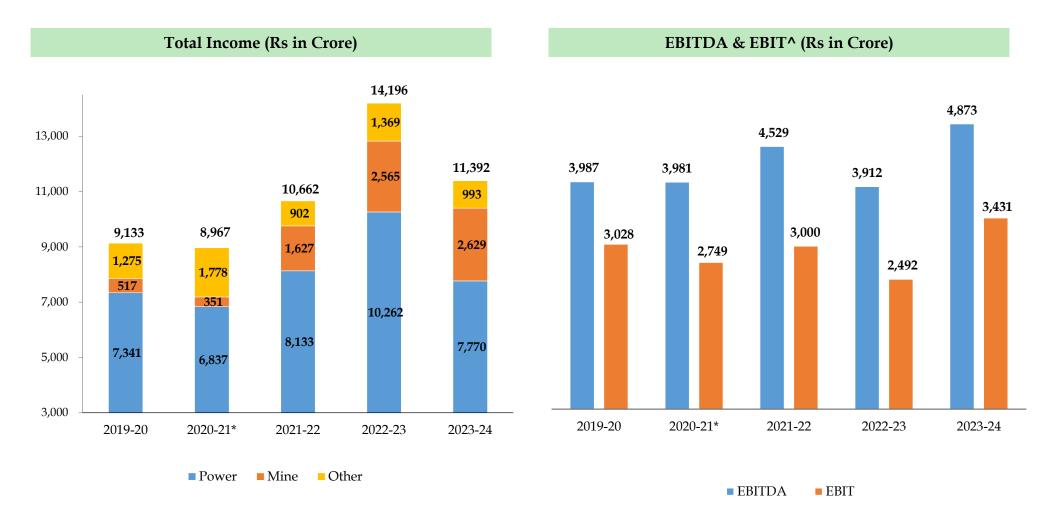




Financial & Operational Performance







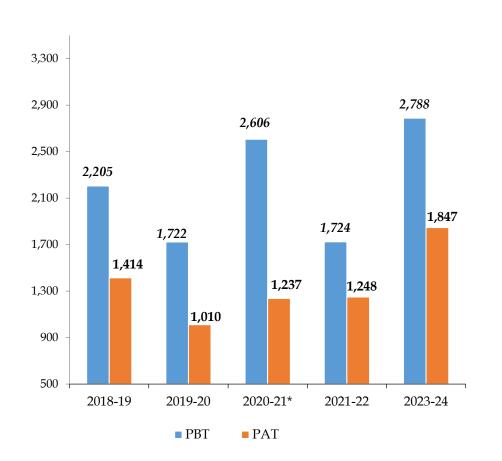
^{*} Restated 2020-21

[^] EBITDA, EBIT computed considering Net Movement in Regulatory Expenses / Income and without considering Exceptional Item. Note: Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone;





PBT & PAT (Rs in Crore)



Key Financial Ratios

| | 2019-20 | 2020-21* | 2021-22 | 2022-23 | 2023-24 |
|---------------|---------|----------|---------|---------|---------|
| OPM^ (%) | 22.90 | 13.65 | 21.66 | 11.73 | 22.30 |
| NPM (%) | 15.48 | 13.78 | 12.47 | 11.71 | 16.10 |
| ROCE (%) | 9.64 | 9.10 | 11.29 | 9.27 | 7.89 |
| RONW (%) | 11.85 | 7.86 | 9.03 | 8.53 | 11.55 |
| Current Ratio | 1.22 | 1.23 | 1.64 | 1.92 | 1.65 |
| Quick Ratio | 1.02 | 0.99 | 1.36 | 1.71 | 1.40 |

^{*} Restated financials as at 01.04.2020 and FY 2020-21

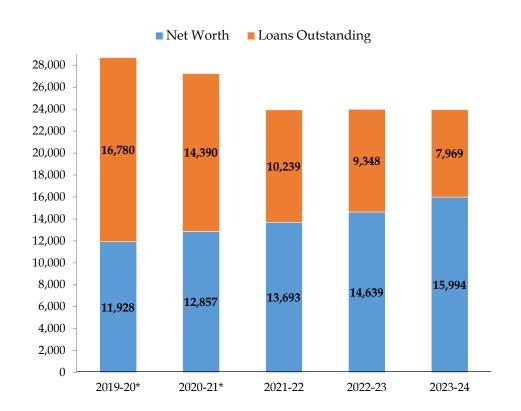
[^] OPM computed considering Net Movement in Regulatory Expenses/Income and without considering Exceptional Item.

[#] PBT considering Net Movement in Regulatory Deferral Income/Expenses. ROCE is EBIT without Exceptional/Capital Employed Note: Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone;





Networth & Loans Outstanding (Rs in Crore)



Credit Ratings (Long Term Borrowings)

| Agency | Rating |
|---------------------------|------------|
| CRISIL | AAA/Stable |
| ICRA | AAA/Stable |
| CARE Rating | AAA/Stable |
| Infomerics Rating | AAA/Stable |
| India Rating | AAA/Stable |
| Acuite Ratings & Research | AAA/Stable |

Credit Ratings (Commercial Paper)

| Agency | Rating |
|--------------|--------|
| CARE | A 1+ |
| India Rating | A 1+ |

Credit Rating (Bill Discounting)

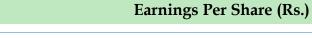
| Agency | Rating |
|--------------|--------|
| India Rating | A 1+ |

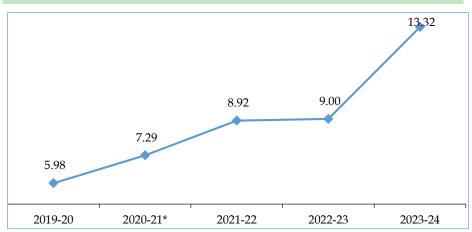
Note: Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone as on 31st March'2024 * Restated financials as at 01.04.2020 and FY 2020-21



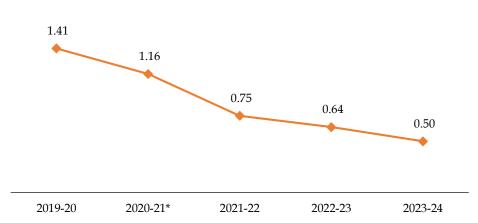


2023-24





Debt-Equity ratio



^{*}Restated FY: 2020-21

#Capital Employed (Rs in Crore) 30,821 30,208 26,576 26,889 27,202

^Dividend Trend (Rs in Crore)

2021-22

2022-23

2020-21*



^ Dividend is on Payment basis

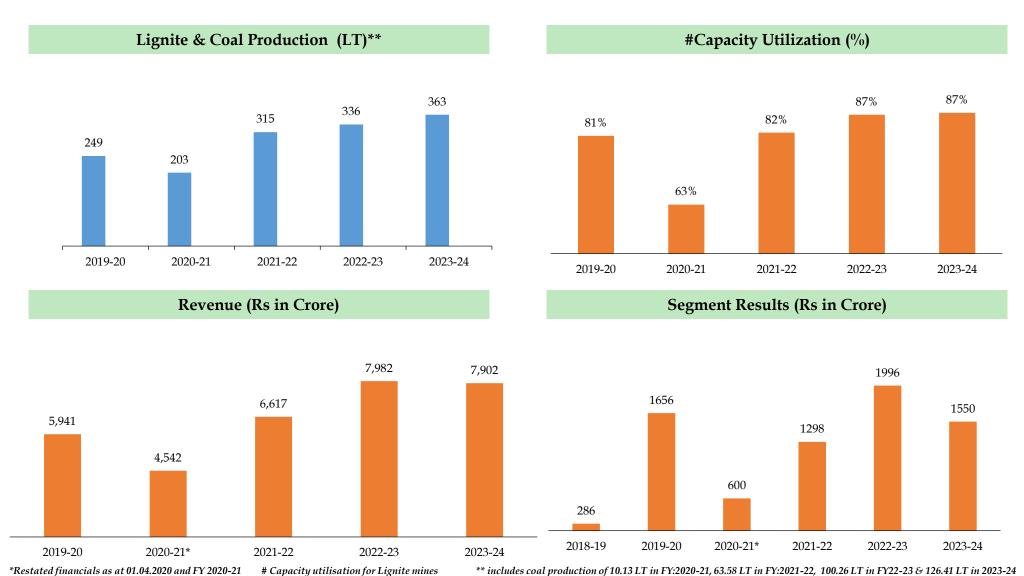
2019-20

[#] Capital employed is tangible net worth plus outstanding borrowings and DTL less Intangible Assets Note: Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone



Operational Performance - Mining Segment





Note: Source from NLCIL Financial Results & Annual Reports and figures representing NLCIL Standalone financial statements



Operational Performance - Power Segment



70

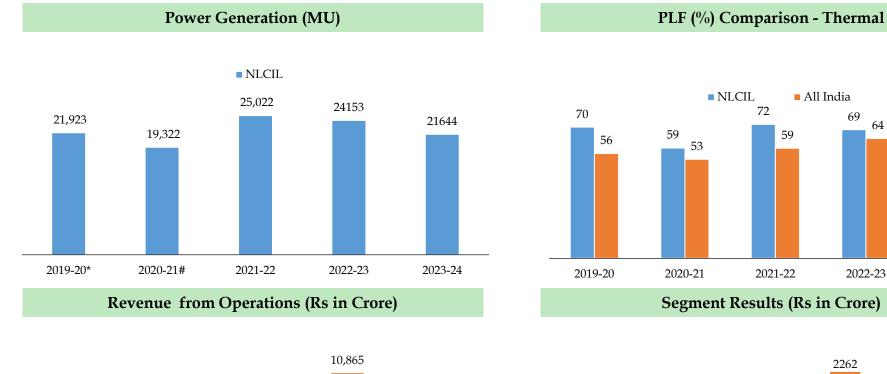
61

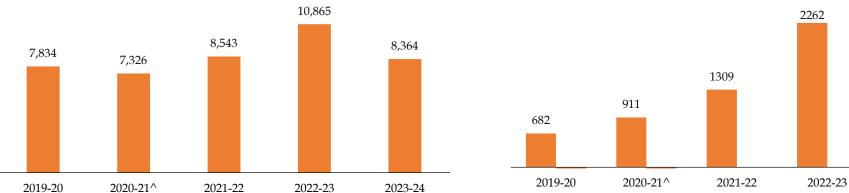
2023-24

907

2023-24

2022-23





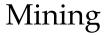
^{*} Includes infirm power of NNTPS Unit-I and 709 MW Solar #Includes infirm power of NNTPS Unit II Source: Standalone Financial Results FY 2023-24

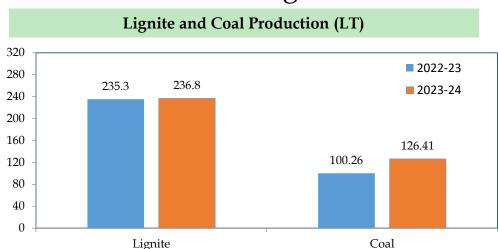
^ Restated FY:2020-21



Standalone Performance-Segment (2022-23 Vs 2023-24)







Revenue (Rs in Crore)



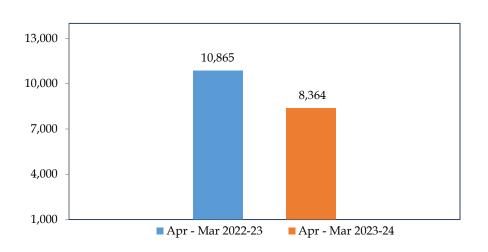
Source: Quarterly financial results

Power

Power Generation (MU)



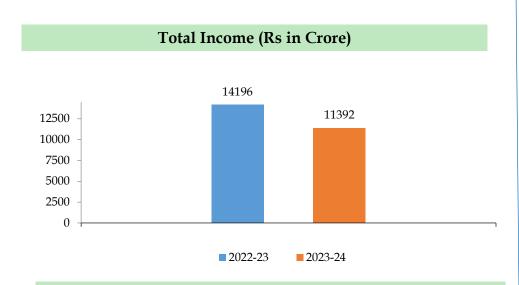
Revenue (Rs in Crore)

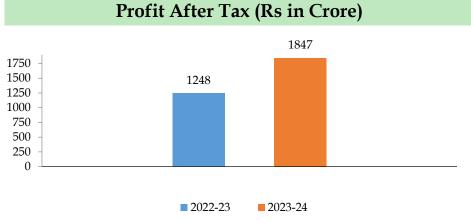


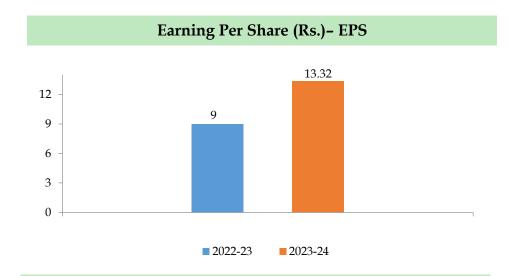


Standalone Performance - (2022-23 Vs 2023-24)









Income Statement (Rs in Crore)

| Particulars | FY 21-22 | FY 22-23 | FY 23-24 |
|-------------------|----------|----------|----------|
| Total Income | 10,662 | 14,196 | 11,392 |
| EBITDA * | 4,529 | 3,912 | 4873 |
| EBITDA Margin (%) | 42.47% | 27.56% | 42.77% |
| PAT | 1,237 | 1,248 | 1,847 |
| PAT Margin (%) | 11.60% | 8.79% | 16.21% |

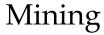
Source: Quarterly financial results

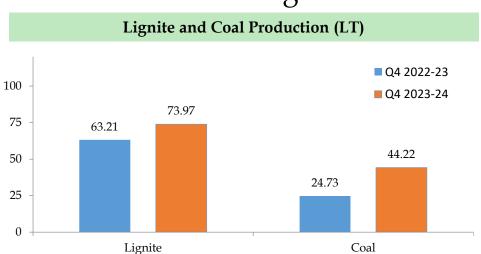
^{*} EBITDA computed considering Net Movement in Regulatory Expenses/Income and without considering Exceptional Item.

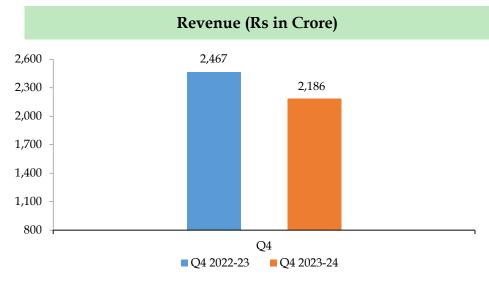


Quarter 4 - Standalone Performance-Segment (2022-23 Vs.2023-24)



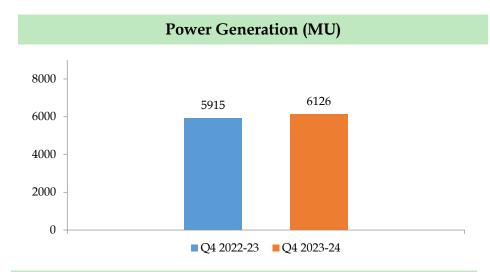


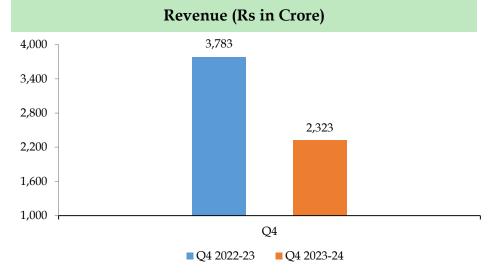




Source: Quarterly financial results

Power

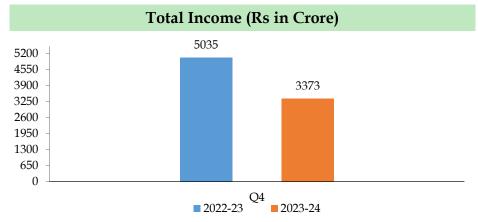


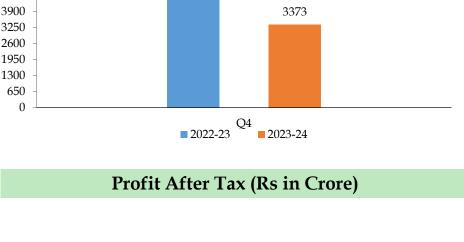


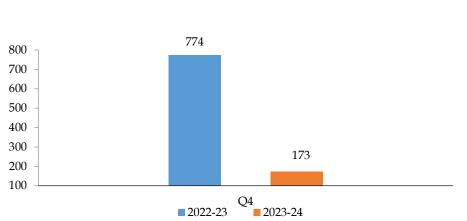


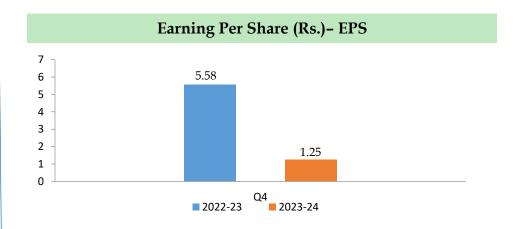
Quarter 4 Standalone Performance - (2022-23 Vs. 2023-24)











Quarterly Income Statement (Rs in Crore)

| Particulars | June 23 | Sep 23 | Dec 23 | Mar 24 |
|-------------------|----------|----------|----------|----------|
| Total Income | 2,689.65 | 2,744.18 | 2,584.78 | 3,373.13 |
| EBITDA * | 1,028.47 | 2,249.84 | 858.74 | 735.49 |
| EBITDA Margin (%) | 38.24% | 81.99% | 33.22% | 21.80% |
| PAT | 331.02 | 1,121.41 | 220.97 | 173.18 |
| PAT Margin (%) | 12.31% | 40.87% | 8.55% | 5.13% |

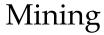
Source: Quarterly financial results

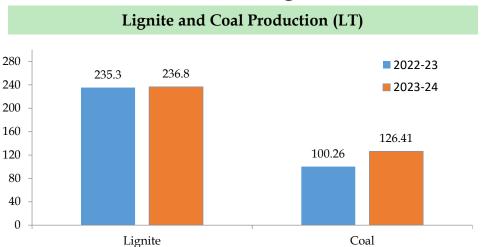
^{*} EBITDA computed considering Net Movement in Regulatory Expenses/Income and without considering Exceptional Item.



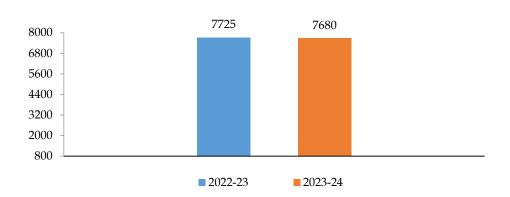
Consolidated Performance-Segment (2022-23 Vs 2023-24)





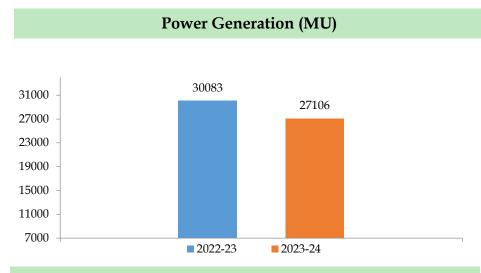


Revenue (Rs in Crore)

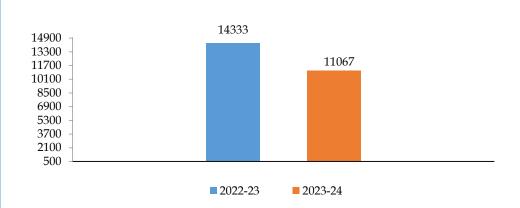


Source: Quarterly financial results

Power



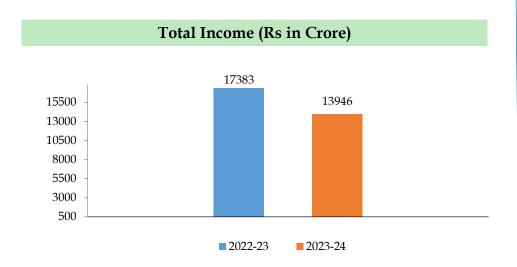
Revenue (Rs in Crore)

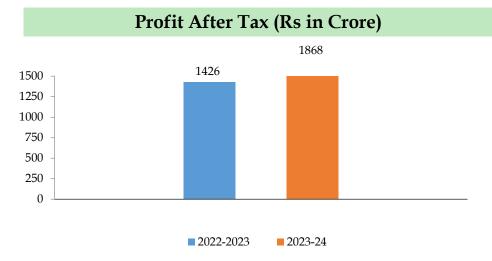


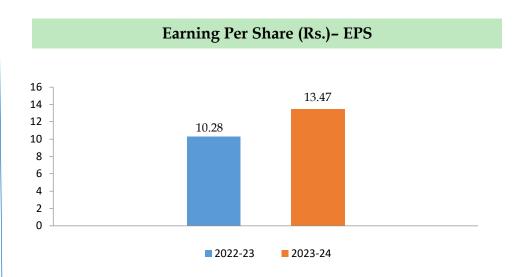


Consolidated Performance - (2022-23 Vs 2023-24)









Income Statement (Rs in Crore)

| Particulars | FY21-22 | FY 22-23 | FY 23-24 |
|-------------------|---------|----------|----------|
| Total Income | 12,546 | 17,383 | 13946 |
| EBITDA * | 5,106 | 4,881 | 5556 |
| EBITDA Margin (%) | 40.70% | 28.08% | 39.84% |
| PAT | 1,116 | 1,426 | 1868 |
| PAT Margin (%) | 8.89% | 8.20% | 13.39% |

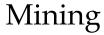
Source: Quarterly financial results

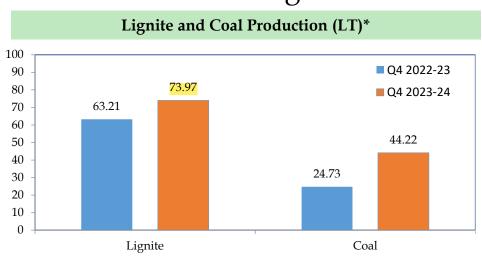
^{*} EBITDA computed considering Net Movement in Regulatory Expenses/Income and without considering Exceptional Item.

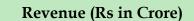


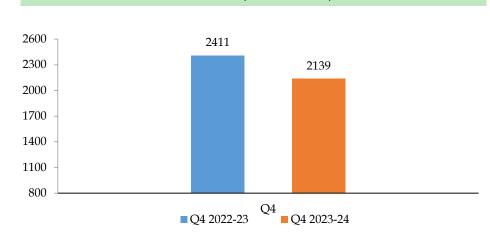
Quarter4 - Consolidated Performance-Segment (2022-23 Vs 2023-24)





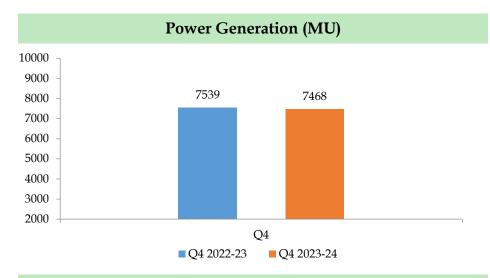




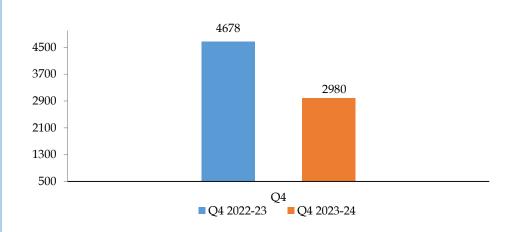


Source: Quarterly financial results

Power



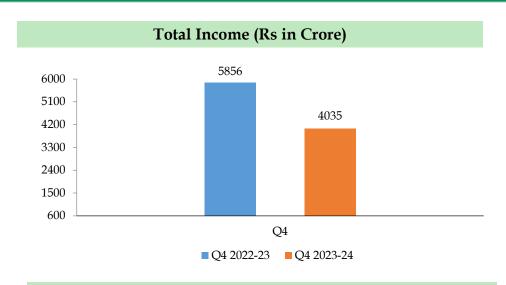
Revenue (Rs in Crore)

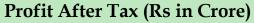




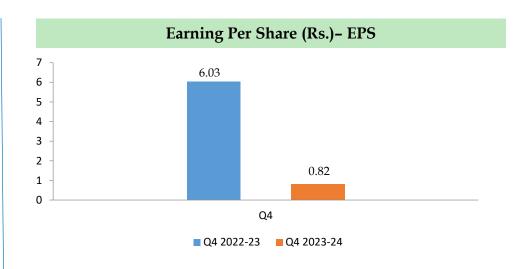
Quarter 4 Consolidated Performance - (2022-23 Vs 2023-24)











Quarterly Income Statement (Rs in Crore)

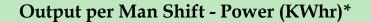
| Particulars | June 23 | Sep 23 | Dec 23 | Mar 24 |
|-------------------|---------|----------|---------|--------|
| Total Income | 3428.48 | 3,234.03 | 3249.39 | 4035 |
| EBITDA * | 1305.80 | 2,369.55 | 1053.52 | 827 |
| EBITDA Margin (%) | 38.09% | 73.27% | 32.42% | 20.50% |
| PAT | 413.57 | 1,085.93 | 254.10 | 114 |
| PAT Margin (%) | 12.06% | 33.58% | 7.82% | 2.82% |

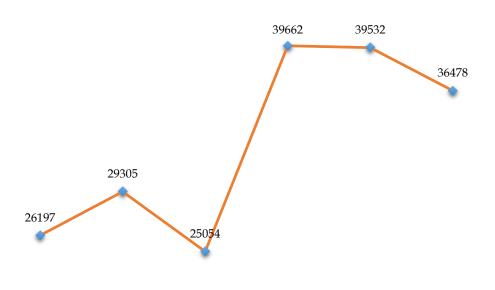
Source: Quarterly financial results *EBITDA computed considering Net Movement in Regulatory Expenses/Income and without considering Exceptional Item.



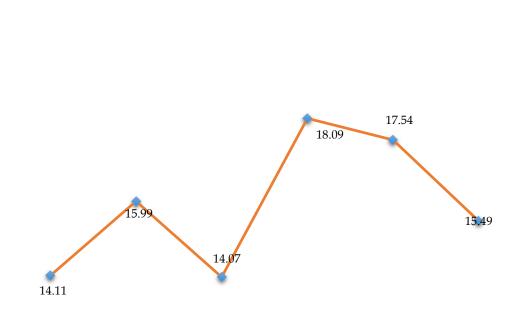
Efficiency Parameters







Output per Man Shift - Lignite (in Tonne)*







 $[*] Source from \ NLCIL \ Financial \ Results \ \& \ Annual \ Reports \ and \ figures \ representing \ NLCIL \ Standalone$







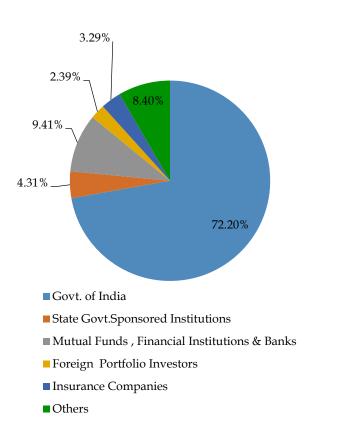
Market Opportunity



Shareholding Pattern



Shareholding Pattern*



*Shareholding Pattern as on 31.03.2024 #Market Cap as on 02.05.2024 (Closing Price of NSE @ Rs. 242.40)

No. of Shareholders

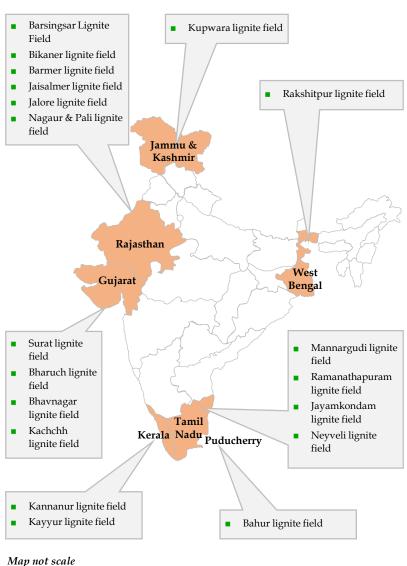
| (A) Promoter & Promoter Group | |
|---|----------|
| Govt. of India | 1 |
| (B) Public | |
| State Govt Sponsored Institutions | 5 |
| Mutual Funds , Financial Institutions, Banks | 22 |
| Foreign Portfolio Investors | 101 |
| Insurance | 9 |
| Others | 2,58,360 |
| Total | 2,58,498 |

Market Cap - Rs. 33,612.07 *Crore#*



Lignite Reserves in India





State wise Geological resources in MT as on 01.04.2023 *

| State | Measured | Indicated | Inferred | Grand Total |
|-----------------|----------|-----------|----------|-------------|
| Puducherry | 0.00 | 405.61 | 11.00 | 416.61 |
| Tamil Nadu | 5023.09 | 21885.01 | 10688.48 | 37596.58 |
| Rajasthan | 1203.85 | 3108.55 | 2273.84 | 6586.24 |
| Gujarat | 1278.65 | 283.70 | 1159.70 | 2722.05 |
| Jammu & Kashmir | 0.00 | 20.25 | 7.30 | 27.55 |
| Kerala | 0.00 | 0.00 | 9.65 | 9.65 |
| West Bengal | 0.00 | 1.13 | 2.80 | 3.93 |
| Odisha | 5.93 | 0.00 | 0.00 | 5.93 |
| Total | 7511.52 | 25704.25 | 14152.77 | 47368.54 |

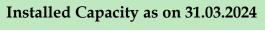
Lignite Reserves (MT)* Market Share of Lignite Production NLCIL ■ Others 463.67 2722.05 6586.24 59.07% 55.37% 52.32% 52.61% 47.39% 47.68% 44.63% 40.93% 37596.58 ■ Tamil Nadu ■ Rajasthan 2019-20 2021-22 2020-21 2022-23 ■ Gujarat Others

*Source: Indian Coal and Lignite Resources - 2022 by GSI as on 01.04..2023.

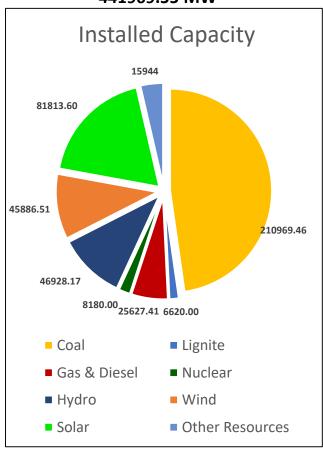


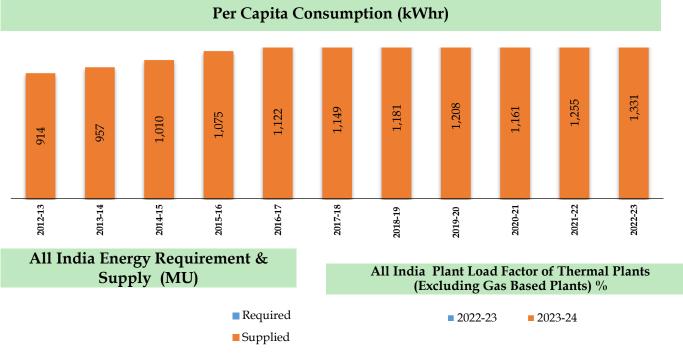
Power Sector in India





441969.55 MW







 $Source: Central\ Electricity\ Authority-Executive\ Summary\ on\ Power\ Sector\ -Mar\ 2024\ Report$









NLCIL Growth Plan 2030



| Sl. No | Project | Existing Capacity | Addition Proposed | Total | |
|--------|---|-------------------|-------------------|-----------|--|
| 1 | Lignite (MTPA) | 30.10 | 10.25 | 40.35# | |
| 2 | Coal (MTPA) | 20.00 | 42.00 | 62.00 | |
| | Total Mining (MTPA) | 50.10 | 52.25 | 102.35 | |
| 3 | Power - Lignite Based (MW) | 3,640 | 1,445 | 5,085 | |
| 4 | Power - Coal Based (MW) | 1,000 | 4,380 | 5,380 | |
| 5 | Power - Renewable (MW) | 1,431 | 6628.40 | 8059.40 | |
| | Total Power (MW) | 6,071 | 12,453.40 | 18,524.40 | |
| #Mine- | #Mine-I: 3.50 MTPA capacity reduction planned in 2028 | | | | |



Growth Plan over 3 Years



| Sl. No | Project | Existing Capacity | Addition Proposed | Total |
|--------|----------------------------|-------------------|-------------------|-----------|
| 1 | Lignite (MTPA) | 30.10* | - | 30.10 |
| 2 | Coal (MTPA)^ | 20.00^ | 9.00 | 29.00 |
| | Total Mining (MTPA) | 50.10 | 9.00 | 59.10 |
| 3 | Power - Lignite Based (MW) | 3,640 | - | 3,640 |
| 4 | Power - Coal Based (MW) | 1,000 | 1,980 | 2,980 |
| 5 | Power - Renewable (MW) | 1,431 | 4028.40 | 5459.40 |
| | Total Power (MW) | 6,071 | 6008.40 | 12,079.40 |

^{*}Existing Capacity as on 31.03.2024 includes Mine IA Exp which is commissioned on 01.04.2022 and achievement of full capacity of 4 MTPA expected by 2028.

[^]Coal Production started on 26th April 2020. Achievement of Full Capacity expected by Jan 2027. *Source :NLCIL Corporate Plan* 2030.



On going / Upcoming Mining & Power Projects



On Going Mining Projects

| Project | MT | Estimated Cost (₹ Cr) | Expected COD |
|--------------------------------|------|--------------------------|--------------|
| South Pachwara Coal Block * | 9.00 | 2,243 | Sep 28 |
| Total | 9.00 | 2,243 | |

^{*} Approval received from PIB on 04.10.2023, expected earth-cutting by Dec'24

On Going Thermal Power Projects

| Project | MW | Approved cost (₹ Cr) | Expected COD |
|----------------------------------|-----------------|-------------------------|--|
| NUPPL - UP | 1,980 | 19,406 | Unit I – June 24 Unit II – Nov 24 Unit III – Mar 25 |
| Odisha Pit Head TPS (Phase I) | 2400 (3*800) | 27,213 | U-1: 52 months U-2: 58 months U-3: 64 months from date of notice to proceed (Nov -24) |
| Total | 4,380 | 46,619 | |

On Going Renewable Power Projects

| Project | MW | Estimated cost (₹ Cr) | Expected COD |
|--|-------|-----------------------------|--|
| Solar 500 MW IREDA | 500 | 2,969 | 300 MW: Sep 24 200 MW: Jul 25 |
| 150 MW Wind-Solar Hybrid | 150 | 913 | 100 MW Solar: Jun 25 50 MW Wind: Apr 25 |
| Solar 50 MW (In Neyveli at Mined out land area) | 50 | 295 | LOA issued in Feb - 24 (Jun 25) |
| Solar 600 MW (Gujarat) | 600 | 3,336 | Bids received are under evaluation (Jun 25) |
| Solar 810 MW (Rajasthan) | 810 | 4,788 | 15 Month from date of PPA |
| Total | 2,110 | 12,301 | |

Source: NLCIL Corporate Plan 2030.

Upcoming Projects

| Renewable Power Projects | MW | Estimated cost (₹ Cr) | Expected COD |
|---------------------------|-------|--------------------------|-------------------|
| Wind Project unit - 2 | 100 | 525 | |
| 250 MW Solar | 250 | 1,213 | |
| 500 MW Assam JV | 500 | 2,500 | Project is |
| 190 MW RE Power | 190 | 950 | under Planning |
| 500 MW RE Assam JV | 500 | 2,500 | Stage |
| 500 MW Solar Rajasthan JV | 500 | 2,500 | O |
| 500 MW Solar Rajasthan JV | 450 | 2,250 | |
| Total | 2,490 | 12,438 | |

| Thermal Power Projects | MW | Estimated cost (₹ Cr) | Expected COD |
|--------------------------------|-------------|--------------------------|------------------------------------|
| Odisha Pit Head TPS (Phase II) | 800 (1*800) | 6,474 | Project is under Planning Stage |
| TPS II 2 nd Exp | 1320 | 11,189 | EPC Tender floated |
| Total | 2,120 | 17,663 | |

| Mining Projects | MT | Estimated Cost (₹ Cr) | Expected COD |
|------------------------|-------|-----------------------|-------------------------|
| Mine III Neyveli | 11.50 | 3,756 | Project is |
| Commercial Coal Block# | 12.00 | 4,500 | under Planning Stage |
| North Dhadu | 3.00 | 1,396 | Sep 29 |
| Total | 26.50 | 9,652 | |

[#] Cost envisaged is tentative which is based on recently received commercial coal block (3 MTPA North Dhadu, Jharkhand)



New Business Ventures



Green Hydrogen

- NLCIL is in the process of setting-up of a Pilot scale Project to generate Hydrogen with in-put of 4 MW Solar to the Electroliser.
- M/s. EIL was engaged as Project Management Consultant and work order issued on 25.11.2023.
- Further activities for floating tender are under process.

Lignite to Methanol

- Proposed capacity of Lignite gasification based Methanol Project 0.402 MTPA
- NLCIL engaged M/s EIL as Project Management Consultant for implementation
- Tender floated for Lignite to Gasification & Price cover opened on 06.01.2024. Due to high quoted price, tender was cancelled .
- Tender floated for Methanol block and bid opening scheduled on 31.05.2024.

Lignite to Diesel

- Proposal has been received from the firm for pilot Plant of 290t/day of Lignite (Diesel 40 t/day and Naphtha- 9.2 t/day)
- The CAPEX for the proposed plant Rs.208.92 Crore
- Draft DFR received on 19.04.2024 & under review

Overburden to Sand

- It is found that around 34% to 94% of sand can be recovered from overburden.
- The Sand Grade found is suitable for construction applications.
- At Mine IA: Plant commissioned on 31.03.2024. Obtaining Statutory approval activities under progress.
- At Mine I :Tendering floated on 01.12.2023 & price bid opened on 22.03.2024. LoA will be issued shortly.



New Business Ventures



810MW Project, RRVUNL

- On 10th Aug 2023, Participated in the e-Reverse auction and won 810 MW at Rs.2.64/ Unit of tariff.
- LOI issued by RRVUNL on 03.10.2023.
- Consent letter regarding development charges, 1st year O&M and one time land cost was submitted to RRVUNL letter on 30.11.2024..
- For the appointment of Owner's Engineer Consultant to NLCIL for Developing 810 MW SPP, work under progress.
- LOA issued to M/s TCE for owners engineering consultancy on 13.03.2024.

GUVNL Solar park Khavda, Gujarat (300 MW + 300 MW)

- GUVNL floated tender for installation of 800 MW Solar power project with Greenshoe option at GSECL Solar Park, Khavda, Gujarat.
- NLCIL won 300 MW on 01.07.2023. Further, NLCIL accepted offer for 300 MW under Greenshoe option.
- LOA received from GUVNL on 03.08.2023.
- BOS package, Reverse auction held on 29.03.24 & price justification under progress.
- Module procurement 787 Wp Tender floated on 27.01.2024 . Bid opened on 22.03.2024 and under evaluation.
- For procurement of other materials (IDT, Cables, Switchgear & Central Inverters), activities are under progress.

50 MW Solar in Mined out area – Mine-II

- Module procurement LoA issued to M/s Bluebird solar pvt ltd, M/s Rayzon Solar Pvt ltd, M/s Sova Solar ltd. on 26.02.2024,
- For BoS, LOA issued to M/s Bondada Engg ltd. On 26.02.2024,
- •Topography work was completed.
- •Geotechnical investigation work will commence shortly.



New Business Ventures



Pumped Storage System

- MoU signed with WAPCOS on 27.05.2023, to develop Hydro-Power Projects, Pumped Storage and Reservoirs. Kick-off meeting happened on 15.06.2023.
- Order placed with WAPCOS on 25.10.2023 for preparation of FR.
- Soil investigation study under progress.

Commercial Coal mine -North Dhadu (Western Part) (3 MTPA)

- •Commercial Coal Block Auction held by MoC on 01.08.2023 & NLCIL won North Dhadu (Western Part) Coal Mine of capacity 3 MTPA, Latehar district of Jharkhand.
- •Coal Mine Development and Production Agreement (CMDPA) for this mine was executed between Ministry of Coal and NLCIL on 29.09.2023.
- Vesting Order issued on 14.12.2023.
- Geological Report prepared and submitted on 27.12.2023.
- Mine plan & DPR preparation by CMPDI under progress.
- Obtaining Statutory approvals & CSR activities are under progress.







Corporate Social Responsibility





Details of CSR expenditure (Rs. Cr)

| Year | Norm | Actual |
|---------|-------|--------|
| 2021-22 | 40.80 | 41.03* |
| 2022-23 | 39.65 | 43.07 |
| 2023-24 | 40.27 | 47.36 |

^{*} Includes Rs. 0.23 Cr spent on CER Expenses of Talabira Project

Green belt development



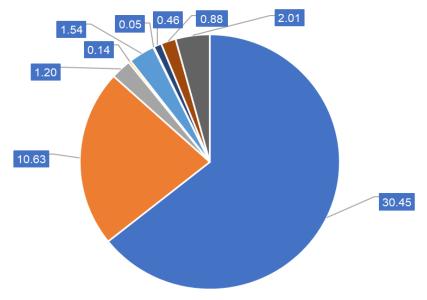
Neyveli Township Overview Green Cover with 191 lakh trees.

Paddy field on Reclaimed Mined land at Neyveli



CSR Initiatives

Amount spent on CSR Initiatives - Rs. 47.36 Cr.





- Promoting Education, Special Education & Employment Enhancing Skills
- Promoting gender equality
- Ensuring environmental sustainability
- Protection of national heritage,art and culture
- Measures for the benefit of armed forces veterans
- Promoting Rural Sports
- Rural development projects
- Administrative Overheads











New Initiatives - Sustainable Development



Energy Conservation

- Formed 14 industrial service units for adoption of energy conservation measures
- Installation of energy efficient equipment's
- Energy Audit for Thermal Power Stations
- Minimisation of idle running hours in crushers in TPSs
- Timer Processor units are being installed in outdoor lights
- Adding of capacitor banks through induction motors
- 50.77 MU of energy conserved through energy efficiency measures

Technology Absorption

- Exploring alternate use of lignite is in progress.
- Usage of Bio mass pellets blending with coal and lignite as a fuel in line with MoP directions

Prevention of Premature Failures and Enhancing Life of Bottom Rollers used in Bucket Wheel Excavators

- Feasibility of Setting up a pilot plant for Lignite to Syngas Integrated with Clean Power Generation by IGCC & Production of Value Added Chemicals
- Extraction of Diesel from Lignite
- Membrane-less, Chemical free, Plug and Play, Hassle Free; Water & Wastewater Treatment
- Smart IoT Controlled Cultivation of Herbal Crop
- Hydroponics Farming in the Backfilled Mines Area of NLCIL
- Development of Eco-Friendly Geo-Polymer Ash Based green bricks using solar heating
- Activated carbon development using lignite HA sludge
- Establishing pilot plant for Green Hydrogen Production
- Characterization of finding the suitability of lignite/humic acid for semiconductor applications

R & D Initiatives



Key risks



- Risk in Land acquisition
- Realisation of Dues from DISCOMs
- Surrender of Power by beneficiaries
- Denial of agreed tariff due to delay in commissioning of projects.
- Competition consequent to de regulation in Indian power sector
- Risk due to stringent Environmental norms
- Stringent Norms prescribed by regulatory authority affecting power tariff.
- Cost and time overrun of projects under execution
- Higher cost of lignite Mining







Thank You