



REF: HSL/SEC/2026/07

February 12, 2026

To The Deputy Manager Department of Corporate Services BSE Limited. PJ Towers, Dalal Street Mumbai -400001 Scrip Code: 514043	To The Manager National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai 400051 Symbol: HIMATSEIDE
--	---

Dear Sir/ Madam,

Sub: Press Release – February 12, 2026

Ref: Disclosure pursuant to PART-A of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Press Release dated February 12, 2026, is enclosed herewith.

Please take the same on record.

Thanking you,

Yours faithfully,

For Himatsingka Seide Limited

Bindu D.
Company Secretary & Compliance Officer

Himatsingka Seide Limited
Registered Office:
No.4/1-2, Crescent Road,
Bangalore – 560001, India
T +918022378000
E hslblr@himatsingka.com
CIN L17112KA1985PLC006647
www.himatsingka.com

Bengaluru, February 12, 2026 - Himatsingka Seide Ltd. announced its financial results for the quarter ended December 31, 2025, on February 11, 2026.

Q3FY26 Total Income Stood at ₹637.26 crore

Q3FY26 EBITDA Stood at ₹120.97 crore

CONSOLIDATED FINANCIAL SUMMARY – Q3 FY'26

(Figures in ₹crore)

Particulars	Q3 FY26	Q3 FY25	Y-o-Y % Change	9M FY26	9M FY25	% Change	FY25
Revenue From Operations	611.37	691.50	-11.6%	1,897.88	2,121.29	-10.5%	2,778.19
Other Income	25.89	31.39	-17.5%	107.68	39.99	169.2%	65.07
Total Income	637.26	722.89	-11.8%	2,005.56	2,161.28	-7.2%	2,843.27
EBITDA	120.97	142.91	-15.4%	422.50	436.36	-3.2%	579.22
EBITDA Margin (%)	19.0%	19.8%	-79 bps	21.1%	20.2%	88 bps	20.4%
EBIT	86.34	104.76	-17.6%	312.21	322.52	-3.2%	427.80
EBIT Margin (%)	13.5%	14.5%	-94 bps	15.6%	14.9%	64 bps	15.0%
PBT	11.20	26.75	-58.1%	89.53	81.93	9.3%	112.10
PBT Margin (%)	1.8%	3.7%	-194 bps	4.5%	3.8%	67 bps	3.9%
PAT	7.62	21.95	-65.3%	60.51	64.21	-5.8%	76.28
PAT Margin (%)	1.2%	3.0%	-184 bps	3.0%	3.0%	5 bps	2.7%

CONSOLIDATED FINANCIAL HIGHLIGHTS FOR THE QUARTER ENDED December 31, 2025

- * Consolidated Total Income for Q3 FY26 stood at ₹637.26 crore vs ₹722.89 crore in Q3 FY25.
- * Consolidated EBITDA for Q3 FY26 stood at ₹120.97 crore vs ₹142.91 crore in Q3 FY25. The EBITDA Margin for Q3 FY26 stood at 19.0% vs 19.8% during Q3 FY25.
- * Consolidated EBIT for Q3 FY26 stood at ₹86.34 crore vs ₹104.76 crore in Q3 FY25.
- * Consolidated PBT for Q3 FY26 stood at ₹11.20 crore vs ₹26.75 crore in Q3 FY25.
- * Consolidated PAT for Q3 FY26 stood at ₹7.62 crore vs ₹21.95 crore in Q3 FY25.

BUSINESS UPDATE

- * Consolidated Total Income for Q3 FY 26 stood at ₹637.26 Crores vs ₹ 722.89 Crores in Q3 FY 25, a decrease of 11.8%. This decline is primarily on account of Tariff overhang that has affected revenue streams from the US markets.
- * In Q3 FY'26, Other Income amounting ₹25.89 crore, primarily driven by net foreign exchange gains of ₹24.51 crore. This was due to the depreciation of the Indian Rupee against the U.S. Dollar, during the quarter.
- * During Q3 FY'26, capacity utilisation levels at our manufacturing facilities stood as follows:

Divisions	Q3 FY26
Spinning Division	99%
Sheeting Division	58%
Terry Towel Division	65%

- * Despite the reduction of US Tariff from 50% to 18% we continue to be focused on enhancing Revenue streams from Non – US jurisdictions.
- * The Indian market continues to be a high priority market for us and we currently serve the market with 3 brands (i.e.,) Himeya, LIV, and Atmosphere in addition to Private Label market requirements. These brands are strategically positioned to serve consumers across diverse price points, ensuring comprehensive market coverage. Our India business continues to demonstrate consistent year-on-year growth in revenue streams, reinforcing the strength of our domestic presence and brand portfolio.
 - ❖ Continue to expand presence and reach in the multi brand outlets (MBOs) channel
 - ❖ Continue to expand presence and reach in the Large Format Stores
 - ❖ Enhanced penetration in E-Commerce and Quick Commerce Channels
 - ❖ Broad-based Private Label Clients Group.
- * The EU FTA and recent U.S. tariff revisions create new opportunities for us to expand our global footprint and to tap major emerging new opportunities across major markets.
- * In addition to our focus on enhancing capacity utilisation from our existing product lines, we will be introducing new product verticals by leveraging our existing infrastructure to accelerate utilisation levels, diversify revenue streams and to tap opportunities in the wake of new global regulatory frameworks.

*** Commenting on the Company's performance, Mr. Shrikant Himatsingka, Executive Vice Chairman and Managing Director said:**

Despite the challenging environment, our Q3FY'26 operating performance has been range bound and we remain focused on growing our Non – US market presence. Our India portfolio remains a strategic priority. Looking ahead new regulatory frame works will unleash growth opportunities and Himatsingka is in the process of recalibrating its strategy to accelerate growth and align itself to the emerging new market dynamics globally.

About Himatsingka

Himatsingka is an integrated textile group with a global footprint. The group designs, develops, manufactures and distributes a suite of textile products. On the manufacturing front, it operates amongst the largest capacities globally for producing Bedding, Bath, Drapery & Upholstery and Yarn products. Spread across North America, Europe and Asia, the Group operates amongst the largest brand and private label portfolios in the home textile space. With a team of over 10,000 associates, Himatsingka continues to build capacities and enhance its reach across global markets.

QUARTER ENDED DECEMBER 31, 2025 EARNINGS CALL INVITE

Himatsingka Seide Limited would like to invite you for the quarter ended December 31, 2025 earnings call on Thursday, 12th February 2026 at 15:00 Hrs IST.

THE MANAGEMENT TEAM WILL BE REPRESENTED BY:

- **Mr. Shrikant Himatsingka** Executive Vice Chairman and Managing Director,
- **Mr. M Sankaranarayanan** President Finance and Group CFO
- **Mr. Bankesh Dhingra** Vice President & CFO –Operations
- **Mr. Bimal Agarwal**, Vice President – Corporate Finance and
- **Mr. Harikrishnan Balasubramanian**, Associate Vice President - Finance (Banking & Compliance)

The teleconference will be moderated by Elara Securities (India) Private Limited.

CONFERENCE CALL DETAILS

Date: Thursday, 12th February 2026

Time: 15:00 Hrs IST

DIAL-IN NUMBERS

Primary Access:	+91 22 6280 1146 / +91 22 7115 8047
	USA: 1 866 746 2133
	UK: 0 808 101 1573
International Toll Free:	Singapore: 800 101 2045
	Hong Kong: 800 964 448
	Australia: 0080014243444

DIAMOND PASS LINK:

[**Click here for Registration**](#)

For further information, please contact:

M Sankaranarayanan

President Finance and Group CFO

Himatsingka Seide Limited

Tel : +91 80 2237 8000

Email : sankara.narayanan@himatsingka.com