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BSL Ltd.

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CIN : L24302RJ1970PLC002266



www.bslltd.com

REF: BSL/CS/2025-26/

Dated: 09th February, 2026

National Stock Exchange of India Ltd	BSE Ltd
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Listing Department Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai- 400 051 NSE Symbol: BSL	Department of Corporate Services 25 th Floor, Phiroze Jeejeebhoy Towers Dalal Street Kala Ghoda, Fort, Mumbai, Maharashtra 400 001 BSE Scrip Code: 514045
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Subject: Press Release of the Company

Dear Sir/Ma'am,

Please find enclosed the press release being issued by the Company.

This will also be hosted on the Website of the Company www.bslltd.com.

This is for your information and records please.

Thanking you,

Yours Faithfully
For **BSL Limited**

Shubham Jain
Company Secretary
M. No.: ACS-49973
Enc: a/a





BSL reports ₹167 Cr Q3 FY26 revenue; EBITDA at ₹13 Cr and PAT at ₹1.2 Cr reflecting stable execution in a softer demand environment

9th February 2026, Bhilwara – BSL Limited (BSE: 514045/NSE: BSL), a pioneering company in the textile industry, operates a fully integrated unit encompassing spinning, weaving, processing, and manufacturing capabilities using state-of-the-art technologies sourced globally, and has published its Unaudited Financial Results for Q3 & 9M FY26 period ended on 31st December 2025.

Quarterly Segmental Revenue:



Key Financial Highlights:

▶ **Revenue:**

- Q3 FY26 revenue stood at ₹167 Cr, broadly stable YoY, supported by steady execution despite softer demand across domestic and export markets.
- 9M FY26 revenue was ₹509 Cr, in line with the corresponding period last year, reflecting the stability of core operations.

▶ **EBITDA:**

- Q3 FY26 EBITDA came in at ₹13 Cr, with margins at 7.9%, sustained through disciplined cost management and operating control.
- 9M FY26 EBITDA stood at ₹39.5 Cr, with margins of 7.7%, as the Company continued to protect operating efficiency in a pressured pricing environment.

▶ **PAT:**

- PAT for Q3 FY26 was ₹1.2 Cr, reflecting the impact of year-on-year pricing and demand moderation.
- 9M FY26 PAT stood at ₹3.4 Cr, with margins of 0.7%, showing operational resilience and long-term profitability.



Financial Performance for Q3 & 9M FY26:

Parameters (₹ in Cr.)	Quarterly					Nine-Months		
	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Revenue	166.9	184.3	(9.5%)	169.8	(1.7%)	509.2	511.6	(0.5%)
EBITDA	13.1	13.7	(4.3%)	16.4	(19.7%)	39.5	47.8	(17.4%)
EBITDA Margin	7.9%	7.5%	42 bps	9.6%	(176 bps)	7.7%	9.3%	(159 bps)
PAT	1.2	1.7	(31.2%)	3.0	(61.1%)	3.4	7.9	(57.2%)
PAT Margin	0.7%	0.9%	(22 bps)	1.8%	-	0.7%	1.5%	(88 bps)

Commenting on the results, Mr. Nivedan Churiwal, Managing Director of BSL Limited, said,

"The financial performance during Q3 FY26 reflects steady execution amid softer demand conditions and pricing pressures across domestic and export markets. Quarterly revenue stood at ₹167 Cr, EBITDA was ₹13 Cr, with EBITDA margins improving QoQ by 42 bps to 7.9% due to better cost control and operating discipline, while PAT for the quarter was ₹1.2 Cr.

Sequential margin improvement was supported by tighter operating cost control, improved inventory management, and continued focus on product mix. While year-on-year profitability was impacted by softer realizations and demand moderation, core operational levers remained intact. Manufacturing operations remained stable, with emphasis on sales-operations coordination, yield optimization, quality consistency, and energy efficiency, supporting margin resilience despite lower revenue.

Looking ahead, despite ongoing global uncertainty, early signs of demand stabilization and easing input costs are encouraging. The Company remains focused on margin-led growth, improved asset utilization, and disciplined execution, with gradual profitability improvement in the coming quarters."

About BSL Ltd. (BSE: 514045/NSE: BSL):

BSL Limited has a proud history as a leader in the textile industry. Its vertically integrated unit seamlessly integrates spinning, weaving, processing, and manufacturing capabilities with the aid of cutting-edge technologies from around the world. The company boasts a diverse range of products, including synthetic, worsted, and cotton yarns, as well as synthetic and worsted suiting and a variety of furnishings fabrics. Since its establishment in 1971, BSL Limited has continuously grown and expanded.

Today, the company is recognised for its high-quality synthetic blended fabrics under the brand name BSL Suiting and premium worsted fabrics under the brand name Geoffrey Hammonds. The company's extensive experience in textile manufacturing has earned it the ability to produce over 20 million meters of fabric annually across India and 60 countries around the world. The company is committed to providing the highest quality products, as evidenced by its IS/ISO 9001-2008 certification. For more information, please visit the company website www.bslltd.com



About LNJ Bhilwara:

The esteemed journey of the LNJ Bhilwara Group began in 1960, when its founder, Mr. L. N. Jhunjhunwala, established a textile mill in Bhilwara, Rajasthan. The Group has completed more than 60 glorious years, and today, the single textile mills of 1961 have expanded into several plants. The Group's export earnings comprise 50% of its turnover and have strategically diversified over the period. It stands proudly as a multi-product and services conglomerate in textile, graphite electrodes, power generation, IT-enabled services, power engineering consultancy services, Energy storage solutions and Skill development.

LNJ Bhilwara Group is a well-diversified conglomerate & one of India's largest setups on the corporate horizon. The \$967 million LNJ Bhilwara Group (www.lnjbhilwara.com) commands 20 production units, is strategically located, markets internationally, and employs over 28,000+ employees globally. HEG Limited is the group's flagship company and has the world's largest single-location graphite electrode manufacturing plant. The group also owns two hydroelectric projects under Bhilwara Energy Limited.

For further details, please contact:

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Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.