

Ref No. 3286/26

10 February 2026

The Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai 400001
(Scrip code : 500245)

Dear Sir / Madam,

Subject : Presentation for the conference call

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of earlier communication vide letter No. 3282/26 dated 7 February 2026; this is to inform that the presentation to be discussed at the conference call has been enclosed herewith and also uploaded at the website of the Company viz. www.kirloskarferrous.com

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Kirloskar Ferrous Industries Limited

Mayuresh Gharpure
Company Secretary

Encl : a/a

Presentation for Q3 FY 26 Investors Call 11th February 2026



Disclaimer

This presentation has been prepared solely for use at the investor/analyst presentation. By attending the meeting where this presentation is made, or by reading the presentation slides, you agree to be bound by the following limitations:

Statements in this presentation, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.



Business Updates



Financial Highlights



Other Updates

Business Updates

Macro Environment

- Pig iron and steel realizations declined to a five-year low during the quarter, driven by oversupply and subdued market demand
- Early recovery signals emerged in January 2026, indicating improving market sentiment
- Casting demand remained resilient, continuing to demonstrate strong and stable growth

Business Operations-

- Successfully completed planned maintenance shutdowns at Hiriya, Baramati, and Jejuri, strengthening operational reliability
- Margin improvement driven by strategic cost optimization initiatives, including pulverized coal injection with oxygen enrichment, solar plant commissioning, and debottlenecking of tube plants
- A large tubes order execution scheduled for the coming quarter, reinforcing order book visibility



Business Updates



Financial Highlights

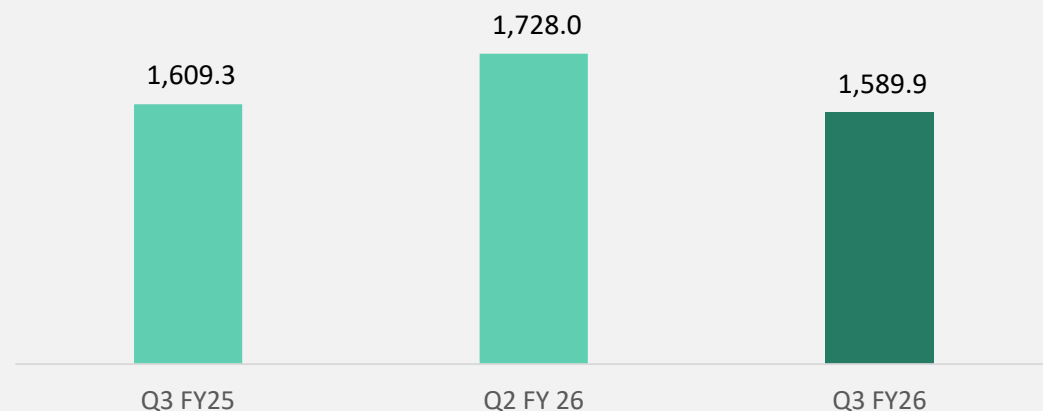


Other Updates

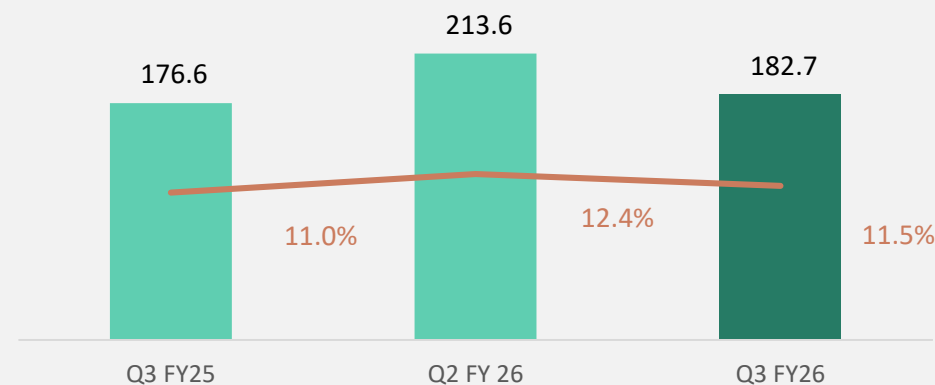
P&L Highlights – Standalone Quarterly

All amounts in INR Crores.

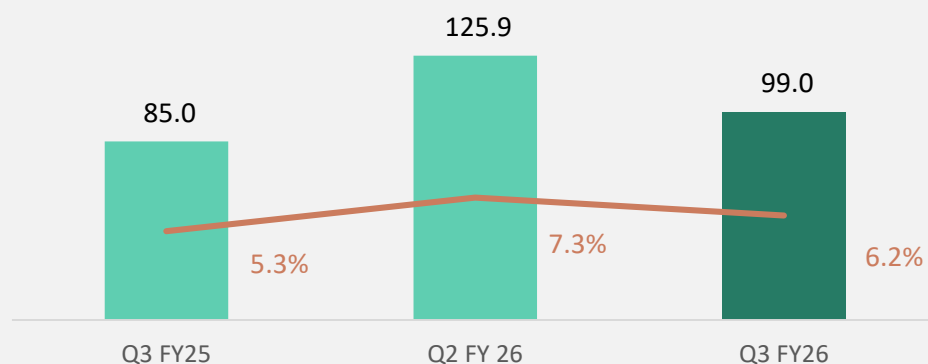
REVENUE



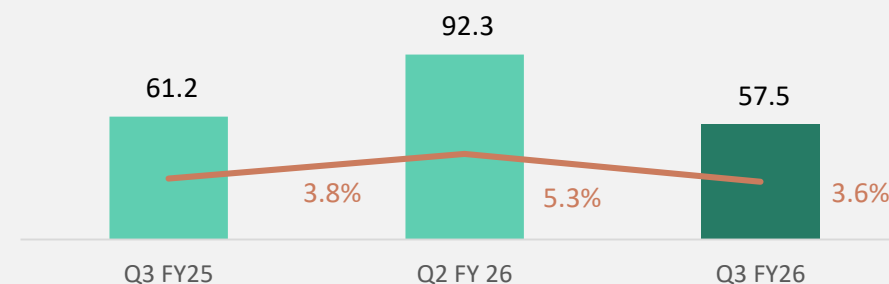
EBITDA# & % TO SALE



PBT* & % TO SALE



PAT & % TO SALE

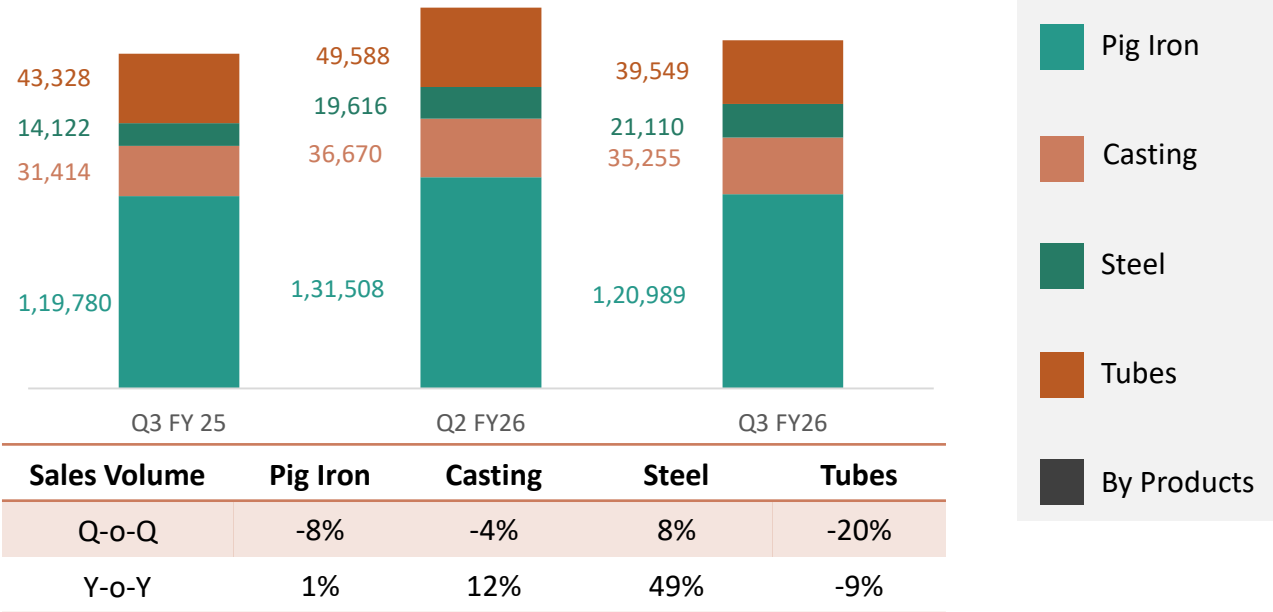


EBITDA excluding Other Income and Exceptional Item

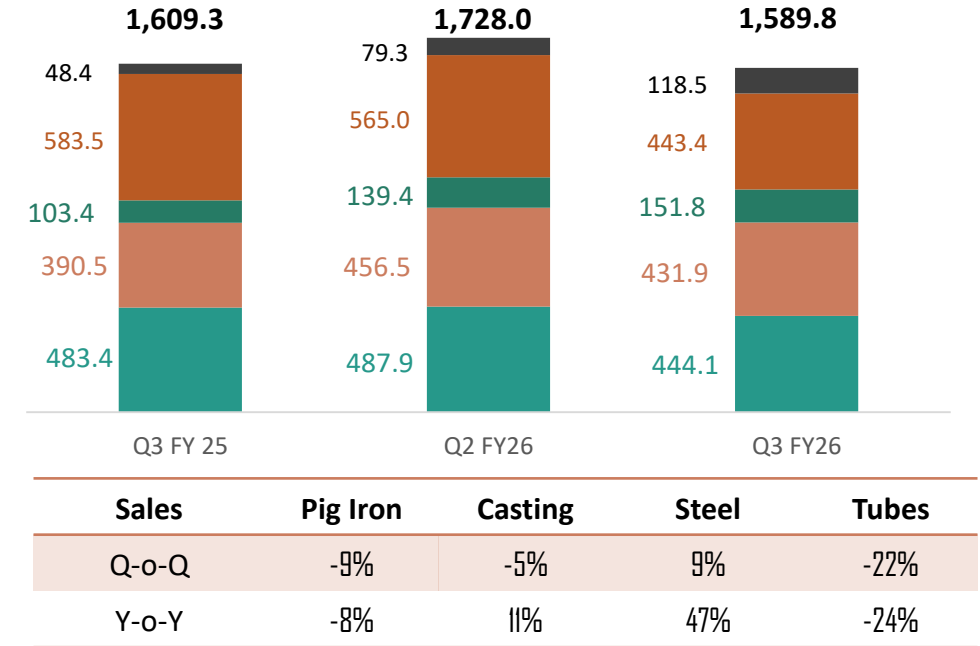
*PBT before exceptional items.

Volume and Sales Update - Standalone Quarterly

SALES VOLUME (MT)



SALES (INR Crore)



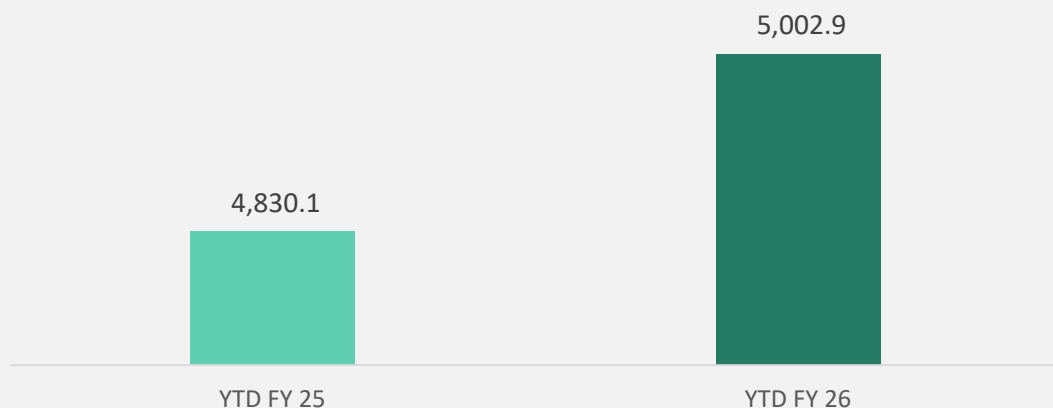
REALISATIONS

INR per MT	Q3 FY 25	Q2 FY26	Q3 FY26
Pig Iron	40,354	37,098	36,704
Casting	1,24,323	1,24,476	1,22,518
Steel	73,228	71,055	71,928
Tubes	1,34,670	1,13,940	1,12,122

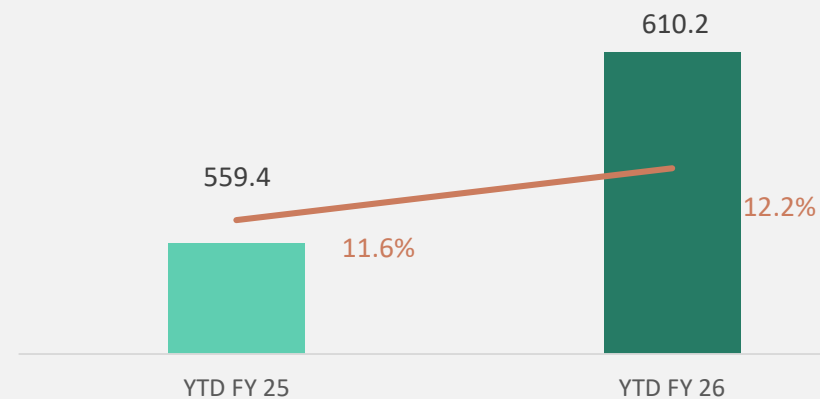
P&L Highlights – Standalone YTD

All amounts in INR Crores.

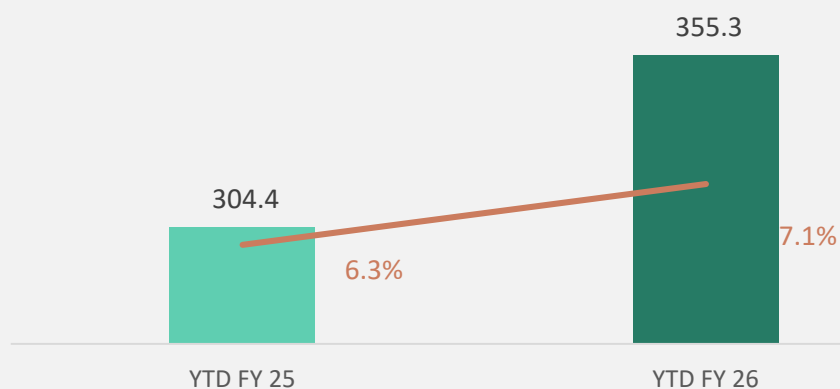
REVENUE



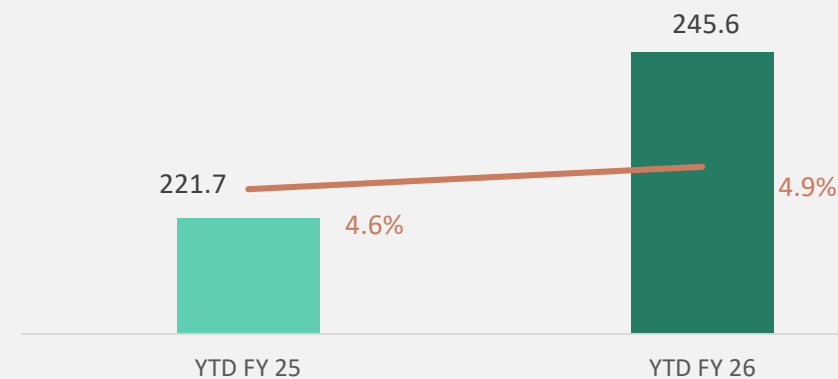
EBITDA# & % TO SALE



PBT* & % TO SALE



PAT & % TO SALE

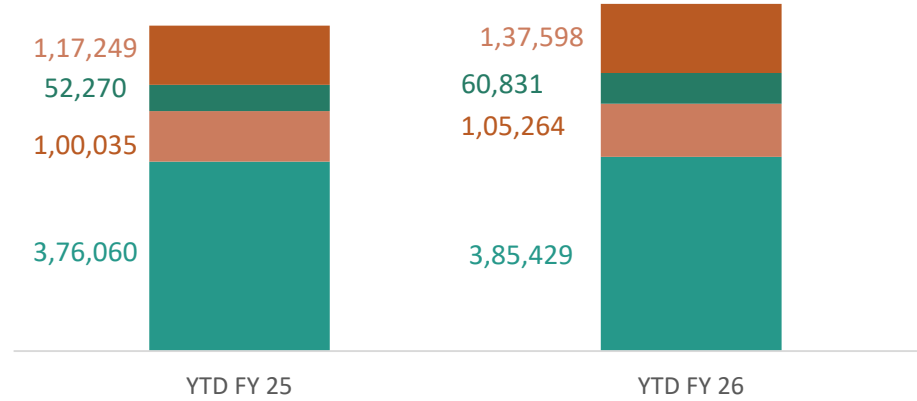


EBITDA excluding Other Income and Exceptional Item

*PBT before exceptional items.

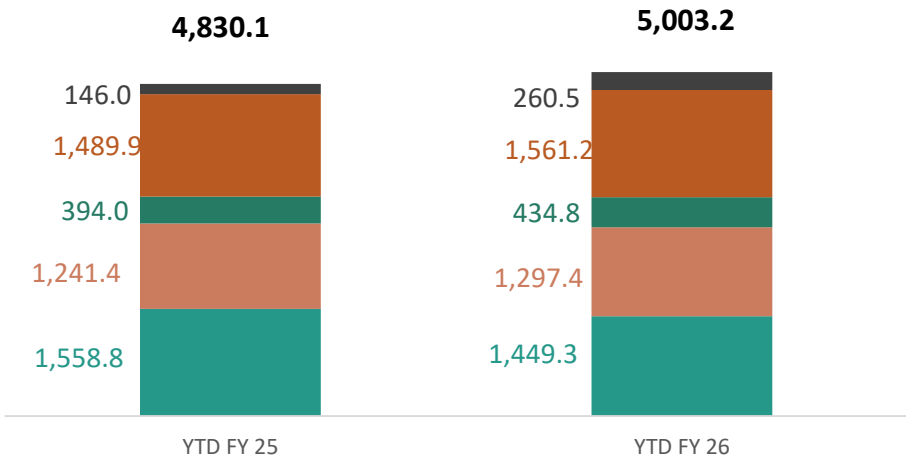
Volume and Sales Update - Standalone YTD

SALES VOLUME (MT)



Sales Volume	Pig Iron	Casting	Steel	Tubes
Y-o-Y	2%	5%	16%	17%

SALES (INR Crore)



Sales	Pig Iron	Casting	Steel	Tubes
Y-o-Y	-7%	5%	10%	5%

REALISATIONS

INR per MT	YTD FY 25	YTD FY 26
Pig Iron	41,450	37,601
Casting	1,24,098	1,23,252
Steel	75,382	71,484
Tubes	1,27,071	1,13,459

P&L Standalone

Particulars	Quarter ended		Quarter ended		Period ended		Year ended
	31st December	30th September	31st December	31st December	31st December	31st December	31st March 2025
	2025	2025	2024	2025	2024	2024	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from Operations	1,589.9	1,728.0	1,609.3	5,002.9	4,830.1	6,566.3	
Other Income	9.7	8.8	9.7	31.0	34.2	62.3	
Total income (1+2)	1,599.5	1,736.8	1,618.9	5,033.9	4,864.3	6,628.6	
Expenses							
(a) Cost of Materials consumed	898.4	1,000.1	944.2	2,849.7	2,865.1	3,782.2	
(b) Purchase of stock-in-trade	-	14.5	-	18.8	-	-	
(c) Changes in inventories of finished goods, Stock-in - Trade and work-in-progress	(10.3)	(56.2)	(49.5)	(30.3)	(160.8)	(48.9)	
(d) Employee benefits expense	93.0	95.4	92.6	274.8	273.6	352.4	
(e) Finance costs	28.8	32.6	38.9	95.4	109.1	144.4	
(f) Depreciation and amortisation	64.5	63.9	62.3	190.4	180.1	243.7	
(g) Other expenses	426.0	460.7	445.4	1,279.8	1,292.8	1,722.7	
Total Expenses	1,500.5	1,610.9	1,533.9	4,678.6	4,559.8	6,196.5	
Exceptional Items	17.57	-	-	17.57	-	-	
Profit Before tax before exceptional items	99.0	125.9	85.0	355.3	304.4	432.1	
Profit After tax	57.5	92.3	61.2	245.6	221.7	317.3	
EBITDA (excluding other income & Exceptional Item)	182.7	213.6	176.6	610.2	559.4	757.9	

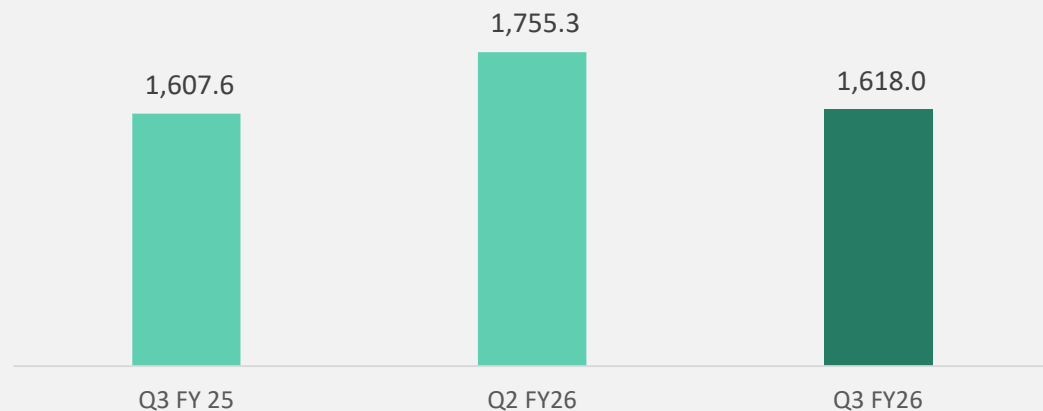
Key Ratios standalone

Particulars	Quarter Ended			Period Ended		Year Ended
	31st December 2025	30th September 2025	31st December 2024	31st December 2025	31st December 2024	31st March 2025
Material Costs	55.9%	55.5%	55.6%	56.7%	56.0%	56.9%
Power Costs	8.2%	8.5%	7.6%	7.6%	8.5%	8.0%
Employee Benefit Expenses	5.9%	5.5%	5.8%	5.5%	5.7%	5.4%
Finance Costs	1.8%	1.9%	2.4%	1.9%	2.3%	2.2%
PBT (before exceptional items)	6.2%	7.3%	5.3%	7.1%	6.3%	6.6%
PAT	3.6%	5.3%	3.8%	4.9%	4.6%	4.8%
EBITDA (excluding other income)	11.5%	12.4%	11.0%	12.2%	11.6%	11.5%

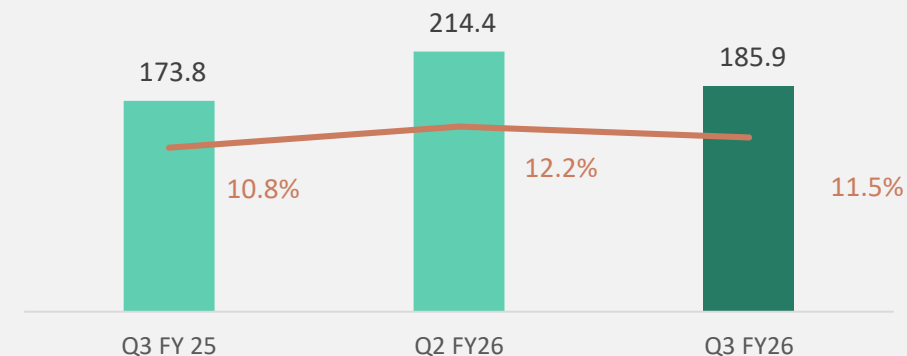
P&L Highlights – Consolidated Quarterly

All amounts in INR Crores.

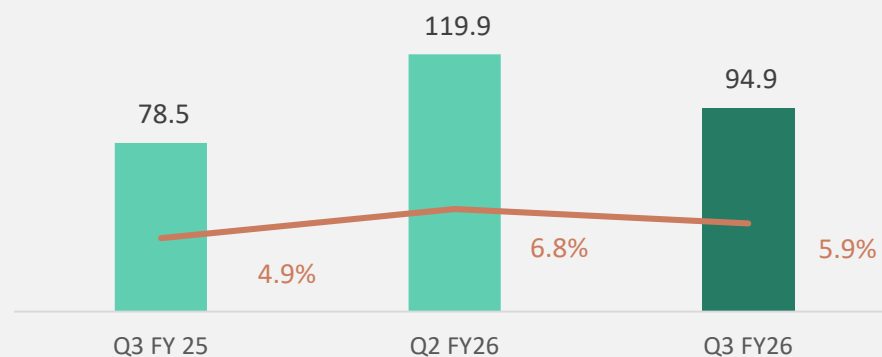
REVENUE



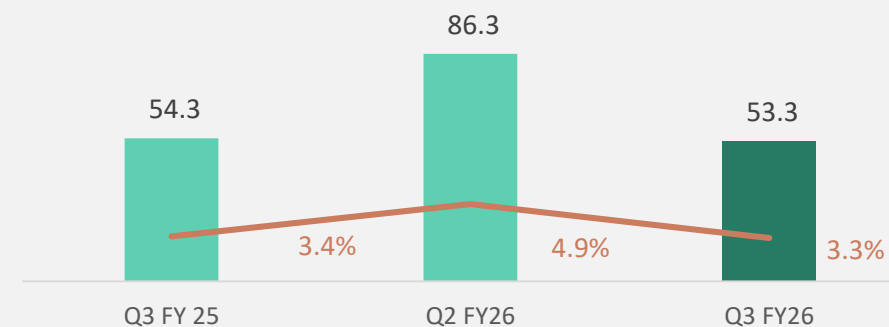
EBITDA# & % TO SALE



PBT* & % TO SALE



PAT & % TO SALE



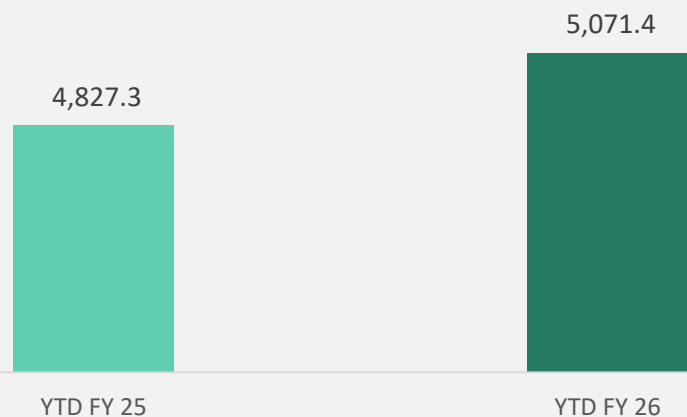
EBITDA excluding Other Income and Exceptional Item

*PBT before exceptional items.

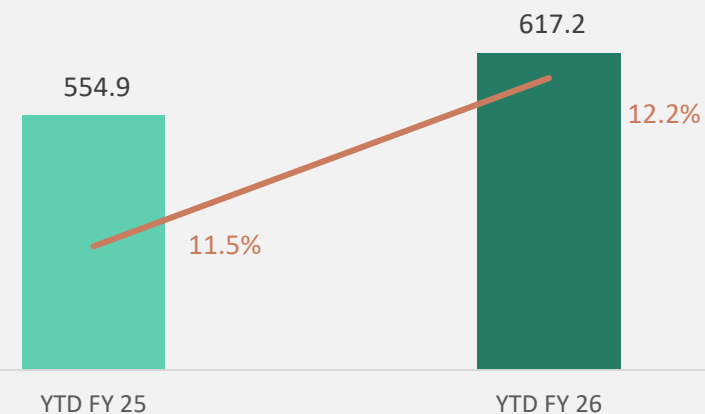
P&L Highlights – Consolidated YTD

All amounts in INR Crores.

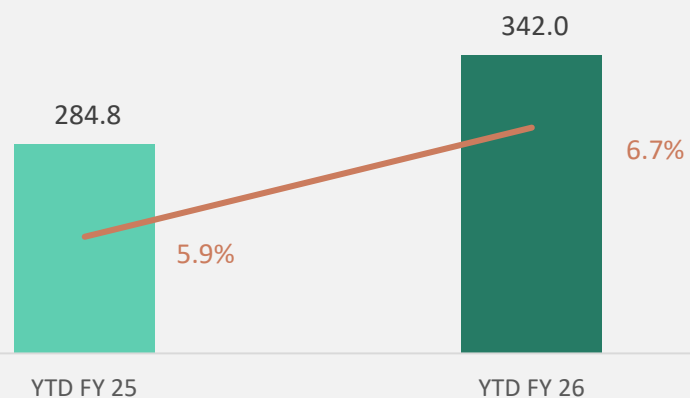
REVENUE



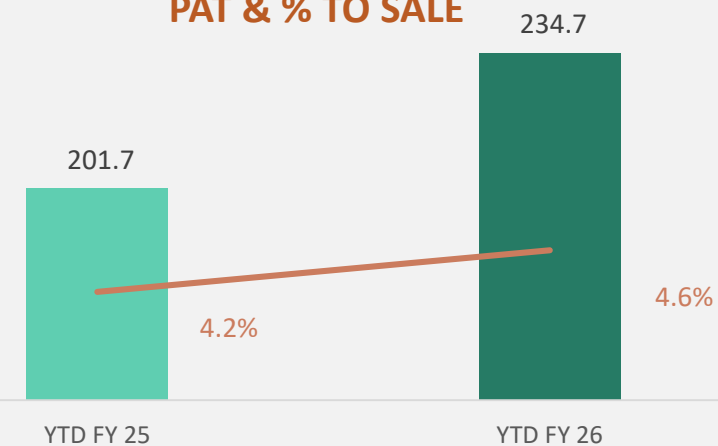
EBITDA# & % TO SALE



PBT* & % TO SALE



PAT & % TO SALE



EBITDA excluding Other Income and Exceptional Item

*PBT before exceptional items.

P&L Consolidated

All amounts in INR Crores.

Particulars	Quarter ended			Period ended		Year ended
	31st December 2025	30th September 2025	31st December 2024	31st December 2025	31st December 2024	31st March 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from Operations	1,618.0	1,755.3	1,607.6	5,071.4	4,827.3	6,564.2
Other Income	5.1	4.4	9.0	18.0	28.2	52.6
Total income (1+2)	1,623.1	1,759.7	1,616.6	5,089.4	4,855.5	6,616.8
Expenses						
(a) Cost of Materials consumed	912.4	1,014.2	942.5	2,884.2	2,862.3	3,780.2
(b) Purchase of stock-in-trade	-	14.5	-	18.8	-	-
(c) Changes in inventories of finished goods, Stock-in - Trade and work-in-progress	(16.7)	(59.4)	(49.5)	(43.7)	(160.8)	(48.9)
(d) Employee benefits expense	94.7	97.1	92.6	278.9	273.6	352.8
(e) Finance costs	28.8	32.6	38.9	95.4	109.1	144.4
(f) Depreciation and amortisation	67.3	66.4	65.4	197.8	189.2	255.8
(g) Other expenses	441.6	474.6	448.1	1,316.1	1,297.2	1,724.1
Total Expenses	1,528.2	1,639.9	1,538.1	4,747.4	4,570.6	6,208.3
Exceptional Items	17.7	-	-	15.2	-	-
Profit Before tax & before exceptional items	94.9	119.9	78.5	342.0	284.8	408.5
Profit After tax	53.3	86.3	54.3	234.7	201.7	294.0
EBITDA (excluding other income & Exceptional Item)	185.9	214.4	173.8	617.2	554.9	756.2



Business Updates



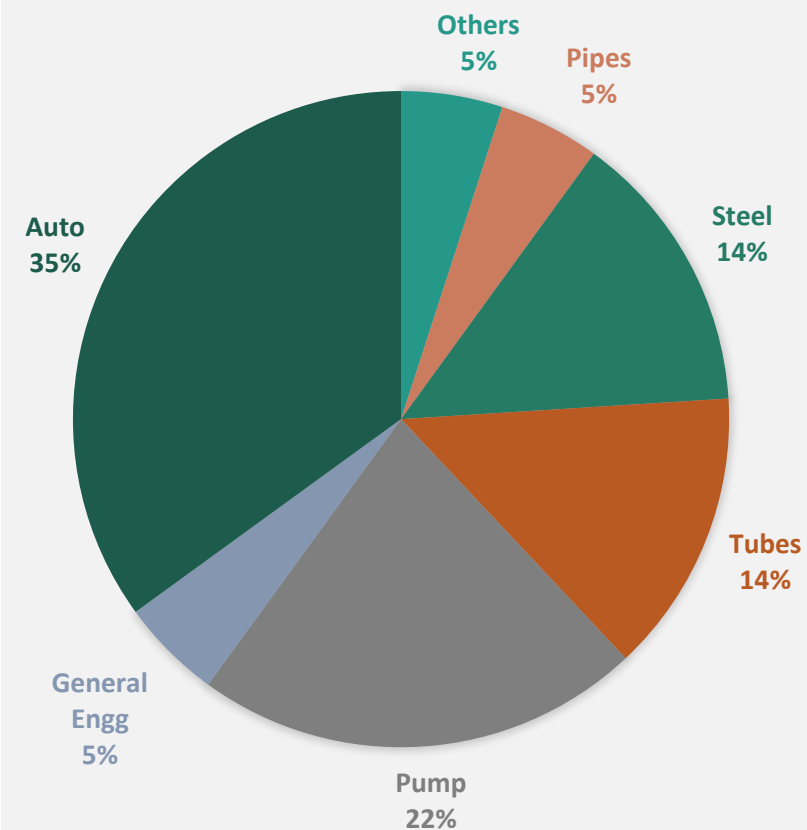
Financial Highlights



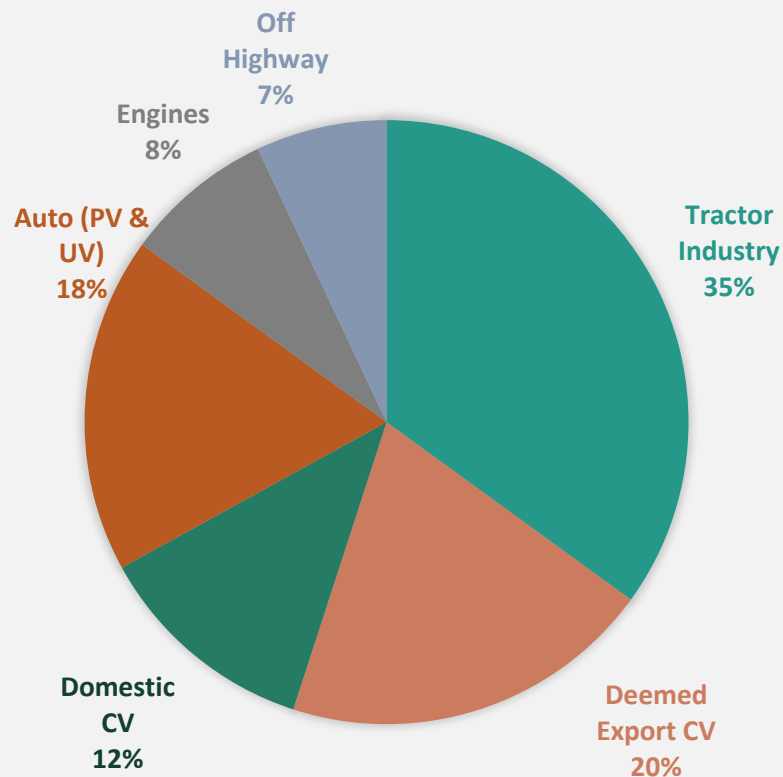
Other Updates

End User Profile

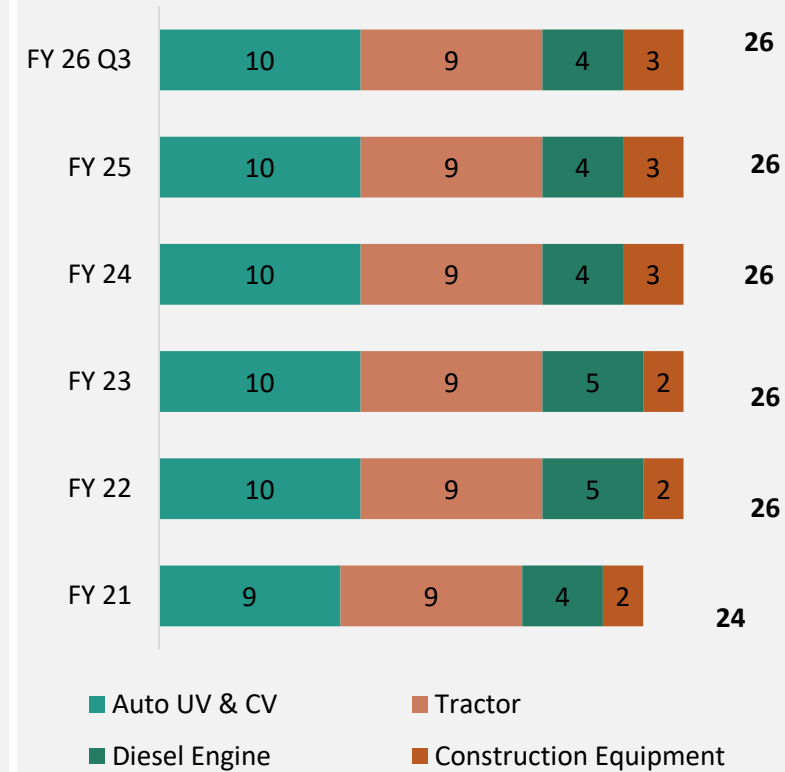
Pig Iron



Castings



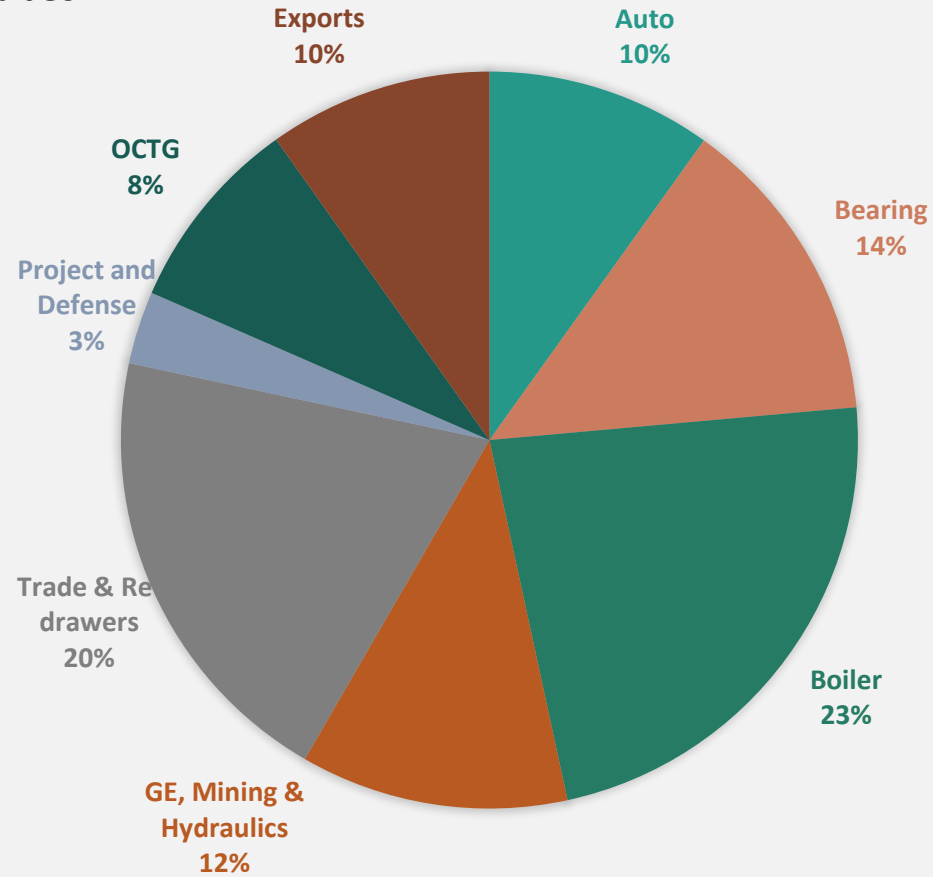
Castings Customer Base



Updates- Q3 FY 26

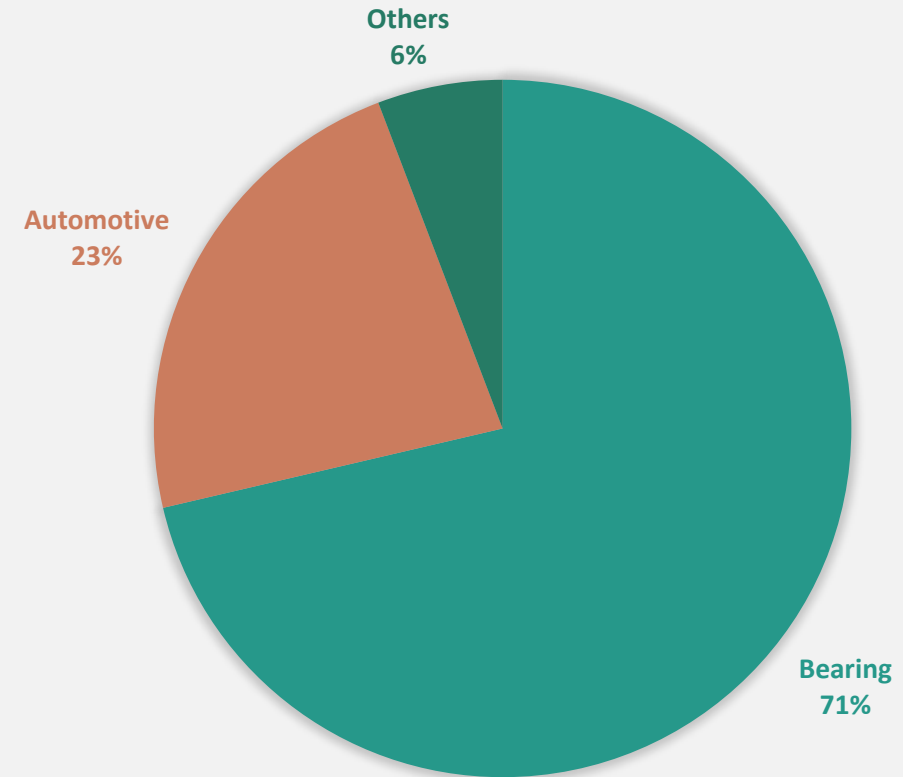
End User Profile

Tubes



Updates- Q3 FY 26

Steel



Key Project Updates

Sr. No	Project		Key Objective		Projected timeline for completion
1	Coke Bunker Heating with flue gases-at Koppal Plant	➤	To remove the moisture in the coke to reduce the coke consumption	➤	Completed in QIII FY 2025-26
2	Iron Ore fines screening system	➤	Recovery of Nut Iron ore	➤	Completed in QIII FY 2025-26
3	Coke Bunker Heating with flue gases-at Hiriyr Plant	➤	To remove the moisture in the coke to reduce the coke consumption	➤	QIII FY 2026-27
4	Rotary cleaning drum for R&R Cleaning	➤	Reduction in slag generation and power consumption	➤	Completed in QIII FY 2025-26
5	New Foundry Line at Solapur - Phase II	➤	High pressure module; for auto sector opportunity	➤	QII FY 2026-27
6	Solar Project - 30 MW	➤	Power cost Reduction and achieving green power	➤	QIV 2025-26
7	Wind mill Phase-1	➤	Power cost Reduction and achieving green power	➤	QIV 2025-26

Updates- Q3 FY 26

limitless

Kirloskar Ferrous Industries Limited
A Kirloskar Group Company

kirloskar
Ferrous

Thank You

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