

7/Govt/SE-15
19th August, 2022

**The Department of Corporate Services
BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**Scrip Code: 516030
Trading Symbol: YASHPPR**

Sub: Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

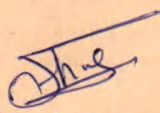
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our letter dated 17th August, 2022 regarding schedule of Investors Meet on Friday, 19th August, 2022 at 09:30 am (IST), we are enclosing herewith presentation that would be made in the Investor call for the financial performance of the Company during 1st quarter ended 30th June, 2022.

We request you to take the same on record.

Thanking you,

Yours faithfully,
for Yash Pakka Limited




**Sachin Kumar Srivastava
Company Secretary**

Encl: As Above



YASH PAKKA

Packaging with a Soul

Investor Presentation

Q1 2022-23
August 2022

Vision

Contribute towards a cleaner
planet through creating,
producing and spreading
regenerative packaging at
scale

Pakka Products

Food Packaging

Compostable Paper
based Flexible Materials

Food Carry

Compostable Mineral
based film pellets

Food Services

Compostable moulded
pulp based materials

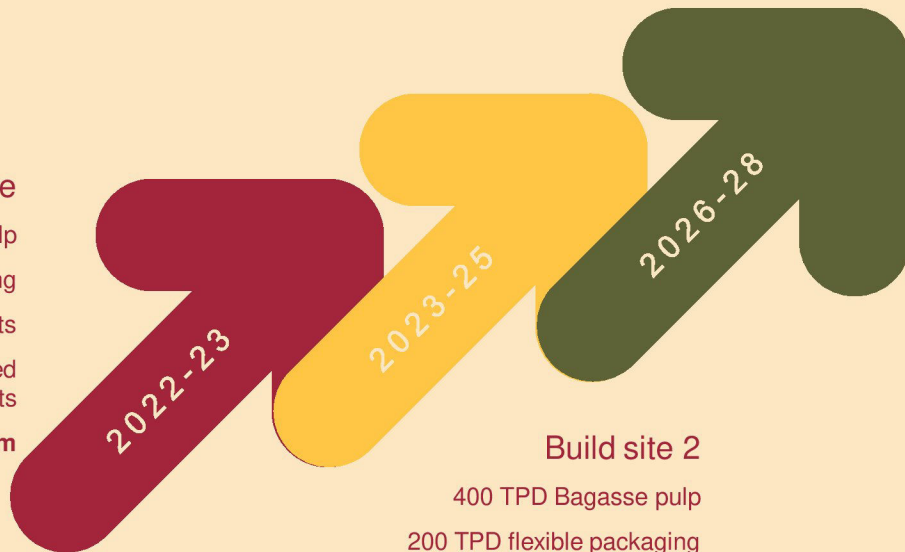
Sharp and singular focus on food market through utilising strength in sugarcane pulping and utilisation of innovations to build superior quality offerings enabling a shift towards sustainability at scale.

Growth Plan for Scale and Impact

Expand Ayodhya Site

200 TPD Bagasse pulp
100 TPD flexible packaging
50 TPD Mineral bag pellets
50 TPD market pulp/ moulded products

Turnover Potential- \$200m



Build site 2

400 TPD Bagasse pulp
200 TPD flexible packaging
100 TPD Mineral bag pellets
100 TPD market pulp/ moulded products

Turnover Potential- \$400m

Build site 3

400 TPD Bagasse pulp
200 TPD flexible packaging
100 TPD Mineral bag pellets
100 TPD market pulp/ moulded products

Turnover Potential- \$400m

2022

Key Actions

Ayodhya Plant
100 TPD Flexi Base
50 TPD Market Pulp
50 TPD Mineral
Pellets

New Site finalisation
and capital raise plan

Finalise flexi-pack
structure and mineral
pellet material

Moulded Products
3 strategic production
partnerships activation

Key Updates

Finalisation of
Capex in Ayodhya

Pledged share
release

US Market
Study complete

New Site
Finalisation

Establishment of
Pakka Impact

Team Stock
Options Plan

Business Performance

Pulp and Paper

Highest ever
quarterly
Revenue 78 Cr in
Paper Business

Highest ever
quarterly
Profit 17 Cr in
Paper Business

Business Outlook
for the year
remains positive

FSC COC
Certification
received

Business Performance



Compostables

50% of full year FY21-22 revenue achieved in first 4 months of current fiscal

302% revenue achievement compared to 1QFY21-22

Strong order book and positive business climate for Compostables

Successful creation of manufacturing partners through outsourcing

Strong new products pipeline - Delivery containers in production

Digital transformation in progress

Financial Highlights



Revenue higher by
6.1% (Paper 8.2%
higher , Moulded 16%
lower)

PBT higher by 64%
(Paper 55% higher,
Losses in Moulded
business reduced by
50%)

Per ton Power
cost increased by
25%

Consolidated financial
Results includes
Expenses of US
Subsidiary 1.08 Cr



THANK you

PACKAGING WITH A SOUL

means we celebrate our oneness