

VENTURA TEXTILES LIMITED

Regd. Office: 1010, MEADOWS, Sahar Plaza, J.B.Nagar, A.K.Road , Andheri (East), Mumbai- 400 059.

CIN: L21091MH1970PLC014865, Website: www.venturatextiles.com

Tel No: (91-22) 2834 4453 / 4475. Email: mkt2@venturatextiles.com

To

September 08, 2026

Department of Corporate Services,

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,

Mumbai – 400 001

Scrip Code: 516098; ISIN: INE810C01044

Dear Sir / Madam

Sub: Submission of Annual report of the Company for the financial year 2024-25 under Regulation 34 of SEBI(Listing Obligations & Disclosure Requirements) regulations 2015

With reference to the captioned subject, we are submitting herewith the 56th Annual Report of the Company along with Notice of Annual General Meeting (AGM) for the financial year 2025-26, which is being sent to the shareholders by electronic mode.

The 56th AGM of the Company will be held on **Wednesday, September 30, 2026 at 4.00 p.m.** at the Registered Office of the Company at 1010, MEADOWS, Sahar Plaza, J. B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management And Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide its members with the remote e-voting facility to cast their votes electronically on the resolutions mentioned in the AGM Notice using the electronic voting platform provided by Central Depository Services (India) Limited (CDSL). The voting rights of members shall be in proportion to the shares held by them, as on the cut-off date i.e. Tuesday, September 23, 2025.

The remote e-voting period commences on **Sunday, September 27, 2026 at 9:00 a.m.** and ends on **Tuesday, September 29, 2026 at 5:00 p.m.** The remote e-voting module shall be disabled by CDSL for voting thereafter. In addition, the facility for voting shall also be made available at the AGM and the members participating in AGM at the Registered Office of the Company at 1010, Meadows, Sahar Plaza, J. B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059, who have not already cast their vote by remote e-voting shall be able to exercise their rights in the meeting.

The Annual Report containing the AGM Notice is also uploaded on the Company's website viz. www.venturatextiles.com.

Kindly take the same on your record.

Thanking you

Yours faithfully

For Ventura Textiles Limited

JHANSI LAKSHMI MUVVALA
Digitally signed by JHANSI LAKSHMI
MUVVALA
Date: 2026.09.08 20:12:31 +05'30'

Jhansi Lakshmi Muvvala

Company Secretary & Compliance Officer

Membership No:FCS4395

VENTURA TEXTILES LIMITED

ANNUAL REPORT
2 0 2 5 - 2 0 2 6

CIN: L21091MH1970PLC014865

56th Annual Report 2025-2026**BOARD OF DIRECTORS**

Mr. P. M. Rao	Chairman & Managing Director
Mr. Abhijit Rao	Non-Executive, Non- Independent Director & CFO
Mrs. Ratnakumari Girija Maganti	Director (Independent)
Mr. Venu Natha Sadasivam Sarma	Director (Independent)
Mr. Anantharama Sethumani Subramanian	Director (Independent)
Mrs. Jhansi Lakshmi Muvvala	Company Secretary & Compliance Officer

REGISTERED OFFICE

1010, Meadows, Sahar Plaza, J. B. Nagar,
Andheri (East), Mumbai – 400 059.
email-id:pmrao@venturatextiles.com
Website: www.venturatextiles.com
Tel No: 022- 2834 4453

STATUTORY AUDITORS

Govind Prasad & Co.
Chartered Accountants

SECRETARIAL AUDITORS

Sharma & Trivedi LLP
Company Secretaries

SOLICITORS

M/s. Bharucha & Partners

BANKERS

Union Bank of India
Mogaveera Co-op. bank

REGISTRARS & SHARE TRANSFER AGENT

MUFG Intime India Private Limited
(formerly as Link Intime India Private Limited)
C-101, 01st Floor, 247 Park, Lal Bahadur Shastri Marg,
Vikhroli (West), Mumbai – 400 083
Email: rnt.hepldesk@linkintime.co.in
022- 23058738 and 022-23058542/43

CONTENTS

Notice	2	Balance Sheet	69
Board's Report	16	Statement of Profit and Loss	70
Corporate Governance Report	36	Cash Flow Statement	71
Management Discussion & Analysis	57	Notes to Financial Statements	73
Auditors' Report	59	Attendance Slip & Proxy Form	89

NOTICE

NOTICE is hereby given that the 56th Annual General Meeting (AGM) of Ventura Textiles Limited (the "Company") will be held on Wednesday, 30th September, 2026 at the Registered Office of the Company at 1010, Meadows, Sahar Plaza, J. B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059 at 4:00 P. M. to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider, and adopt the Audited Financial Statements of the Company for the financial year ended 31st March, 2026, along with the reports of the Board of Directors and Auditors thereon and if thought fit, to give assent or dissent to the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT the Audited Standalone Financial Statements of the Company for the Financial Year ended on March 31, 2026 and the reports of the Board of Directors and Auditors thereon be and are hereby considered and adopted.

2. To appoint a Director in place of **Mr. Penugonda Mohan Rao (DIN:00197973)**, who retires by rotation and being eligible, offers himself for re- appointment and in this regard to consider and if thought fit, to give assent or dissent to the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 152 of the Companies Act, 2013, Mr. Penugonda Mohan Rao (DIN:00197973) who retires by rotation and being eligible, offers himself for re-appointment, be and is hereby re-appointed as a Director, liable to retire by rotation.

RESOLVED FURTHER THAT the re-appointment of Mr. Penugonda Mohan Rao as a Director, shall not in any way constitute a break in his existing office as the Managing Director of the Company."

SPECIAL BUSINESS:

3. **To consider and approve the insertion of Object Clauses in the Main Object of the Memorandum of Association:**

To consider and if thought fit, to give assent or dissent to the following resolution proposed to be passed as a Special Resolution:

"RESOLVED THAT pursuant to Section 13 and other applicable provisions, if any, of Companies Act, 2013, (including any statutory modifications or re-enactment thereof, for the time being in force), and the rules framed there under and subject to the necessary approval of the concerned Registrar of Companies / Ministry of Corporate Affairs, Stock Exchange(s) and such other Authorities, consent of the members of the Company be and is hereby accorded to the addition of the following sub-clauses 1a, 1b and 1c. below the existing sub-Clause 1. appearing under the Clause – III. A

THE MAIN OBJECTS OF THE COMPANY TO BE PURSUED BY THE COMPANY ARE, viz.

- 1a. To carry on the business of manufacturers, brewers, distillers, rectifiers, methylators, malsters, brew, distill, blend, compound, age, ferment, process, refine, bottle, can, kegs and pack all kinds of beers, ales, stouts, porters, lagers, ciders, wines, whiskeys, gins, vodkas, rums, liqueurs, aerated waters, mineral waters, fruit juices, fruit pulp, concentrates and flavours (liquid and powder form) other drinks, dry ice, hop merchants and growers, researchers, malt extract and corn flours and all other descriptions of alcoholic, potable, commercial, and non-alcoholic beverages.
- 1b. To establish, and carry on in India or elsewhere the business to acquire, undertake, promote, run, manage, and run tap rooms, brewpubs, tasting rooms, microbreweries, bars, lounges, restaurants, franchise holders, consultants, cultivate, grow, buy, sell, import, and process agricultural raw materials including, barley, hops, wheat, rice, yeast, grains, molasses, sugar, enzymes, to establish malt houses and corn mills for processing brewing materials and licensed victualing houses, management of hotels, motels, rest houses, restaurants, cafes, taverns, beer houses and other leisure activities.
- 1c. To carry on the business of buy, sell, re-sell, export, import, wholesale, retail, market and distribute all types of alcobev products, aerated waters, mineral water and soft drinks, establish, run, and operate breweries, distilleries, bottling plants, blending units, warehouses, custom- bonded warehouses and cold storage facilities.

RESOLVED FURTHER THAT anyone Director or the Company Secretary of the Company be and is hereby authorised to amend, adopt any Clauses and / or a new set as the Memorandum of Association of the Company to realign with the provisions of the Companies Act, 2013, that may be directed by the authorities at the time of approving the proposed amendment.

RESOLVED FURTHER THAT any one of the Director or the Company Secretary of the Company be and is hereby authorized to prepare, sign and to file necessary forms with Registrar of Companies, and to do all acts and take all such steps as may be necessary, proper or expedient to give effect in this regard."

4. TO CONSIDER AND APPROVE MATERIAL RELATED PARTY TRANSACTIONS TO BE ENTERED INTO WITH - ACE ALCOBEV PRIVATE LIMITED:

To consider and if thought fit, to give assent or dissent to the following resolution proposed to be passed as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 188 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Meetings of Board and its Powers) Rules, 2014 (including any statutory modification or re-enactment thereof, for the time being in force) and in terms of Regulation 23(3)(e) and 23(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (including any amendment, modification or re-enactment thereof), the company's policy on materiality of and on dealing with related party transactions, and on the basis of approval and recommendation of the Audit Committee and the Board of Directors of the Company, the consent of the members of the Company be and is hereby accorded to enter into Material Related Party Transaction(s)/ Contract(s) / Arrangement(s) / Agreements(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise) carried out in the ordinary course of business of the Company and at an arm's length basis from time to time with the following related party for a period of one year i.e., up to the date of next AGM to be held for the Financial Year 2026-27, on the terms and conditions, as per the Explanatory statement attached to this notice:

Name of Related Party	Nature of Relationship	Nature of Transaction(s)	Value of Transaction upto (Rs.)	Material Terms & Conditions	Any other Relevant / important Information
ACE Alcobev Pvt. Ltd.	Companies in which Promotes/ Directors and their relatives are directly or indirectly interested by virtue of holding directorship or as shareholders of the company.	Purchase of goods i.e., Beers and Ciders	Rs.5,00,00,000/- (Rupees Five Crore)	On similar terms and conditions in line with prevailing commercial practices with 3 rd parties in the Ordinary course of Business and at arm's length basis for Supply of quality beer and Ciders	ACE Alcobev Pvt Ltd is in the business of Manufacturing and sale of Beer, Cider etc.

RESOLVED FURTHER THAT any one of the Director or the Company Secretary of the Company be and is hereby authorized to prepare, sign and to file necessary forms with Registrar of Companies, and to do all acts and take all such steps as may be necessary, proper or expedient in this regard."

5. TO CONSIDER AND APPROVE MATERIAL RELATED PARTY TRANSACTIONS TO BE ENTERED INTO WITH - HUDSON HOSPITALITY PRIVATE LIMITED:

To consider and if thought fit, to give assent or dissent to the following resolution proposed to be passed as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 188 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Meetings of Board and its Powers) Rules, 2014 (including any statutory modification or re-enactment thereof, for the time being in force) and in terms of Regulation 23(3)(e) and 23(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (including any amendment, modification or re-enactment thereof), the company's policy on materiality of and on dealing with related party transactions, and on the basis of approval and recommendation of the Audit Committee and the Board of Directors of the Company, the consent of the members of the Company be and is hereby accorded to enter into Material Related Party Transaction(s)/ Contract(s) / Arrangement(s) / Agreements(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise) carried out in the ordinary course of business of the Company and at an arm's length basis from time to time with the following related party for a period of one year i.e., up to the date of next AGM to be held for the Financial Year 2026-27, on the terms and conditions, as per the Explanatory statement attached to this notice:

Name of Related Party	Nature of Relationship	Nature of Transaction(s)	Value of Transaction upto (Rs.)	Material Terms & Conditions	Any other Relevant / important Information
Hudson Hospitality Private Limited	Companies in which Promotes/ Directors and their relatives are directly or indirectly interested by virtue of holding directorship or as shareholders of the company.	Sale of Goods or Services. i.e., Beers and Ciders.	Rs.2,00,00,000/- (Rupees Two Crore)	On similar terms and conditions in line with prevailing commercial practices with 3 rd parties in the Ordinary course of Business and at arm's length basis for Supply of quality beer and Ciders	Hudson Hospitality Pvt Ltd is in the business of Restaurants and Bar.
		Maintenance of beer dispensing system and kegs, and Management services	Rs.2,00,00,000/- (Rupees Two Crore)	Effective and Efficient services, with competitive cost and duration.	
		Brand Royalty Fees	Not exceeding 0.5% on the Sales Revenue		

RESOLVED FURTHER THAT any one of the Director or the Company Secretary of the Company be and is hereby authorized to prepare, sign and to file necessary forms with Registrar of Companies, and to do all acts and take all such steps as may be necessary, proper or expedient in this regard."

6. To consider and approve the change in the name of the Company:

To consider and if thought fit, to give assent or dissent to the following resolution proposed to be passed as a Special Resolution:

"RESOLVED THAT pursuant to Section 13 and other applicable provisions, if any, of Companies Act, 2013, (including any statutory modifications or re-enactment thereof, for the time being in force), and the rules framed there under and subject to the necessary approval of the concerned Registrar of Companies / Ministry of Corporate Affairs, Stock Exchange(s) and such other Authorities, consent of the members of the Company be and is hereby accorded to change the name of the Company, in accordance with the letter of no objection in the availability of name under Section 4(5) of the Companies Act, 2013, from the existing name VENTURA TEXTILES LIMITED to SUPERBEV LIMITED.

RESOLVED FURTHER THAT the Name Clause being Clause I in the Memorandum of Association of the Company be altered accordingly and substituted by the following clause:

1. The Name of the Company is "SUPERBEV LIMITED".

RESOLVED FURTHER THAT in terms of Section 14 of the Companies Act, 2013 the Articles of Association of the Company be altered by deleting the existing name of the Company wherever appearing and substituting it with the new name of the Company.

RESOLVED FURTHER THAT any one of the Director or the Company Secretary of the Company be and is hereby authorized to prepare, sign and to file necessary forms with Registrar of Companies, and to do all acts and take all such steps as may be necessary, proper or expedient in this regard."

**on behalf of the Board of Directors of
Ventura Textiles Limited**

Date: 07th September, 2026
Place: Mumbai

**Mohan Rao Penugonda
Chairman & Managing Director
DIN: 00197973**

Registered Office:

1010, Meadows, Sahar Plaza
J. B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059
CIN: L21091MH1970PLC014865
Tel No: 022- 2834 4453
email-id:pmrao@venturatextiles.com Website: www.venturatextiles.com

NOTES:

1. Explanatory Statement, pursuant to Section 102(1) of the Companies Act, 2013 and as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of the businesses mentioned under Items No.3 to 6 above, to be transacted at the 56th Annual General Meeting, is annexed hereto.
2. *A MEMBER ENTITLED TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING IS ENTITLED TO APPOINT PROXY/PROXIES TO ATTEND AND VOTE, INSTEAD OF HIMSELF/HERSELF AND THE PROXY/PROXIES NEED NOT BE A MEMBER OF THE COMPANY. PROXY FORM DULY STAMPED AND EXECUTED IN ORDER TO BE EFFECTIVE, MUST REACH THE REGISTERED OFFICE/CORPORATE OFFICE OF THE COMPANY NOT LESS THAN FORTY-EIGHT (48) HOURS BEFORE THE COMMENCEMENT OF THE ANNUAL GENERAL MEETING (AGM). A PROXY FORM IS ENCLOSED.*
3. Pursuant to Section 105(1) of the Companies Act, 2013, read with Rule 19 of the Companies (Management and Administration) Rules, 2014, a person can act as proxy on behalf of Members not exceeding 50 (fifty) in number and holding in aggregate not more than 10 (Ten) per cent of the total share capital of the Company carrying voting rights. In the case of a Member holding more than 10 (ten) per cent of the total share capital of the Company carrying voting rights, such a Member may appoint a single person as proxy, who however shall not act as proxy for any other person or shareholder.
4. In terms of the provisions of Section 112 and 113 of the Act read with the aforesaid circulars Institutional/Corporate Shareholders (i.e., other than individuals, HUF and NRI etc.) are entitled to appoint their authorized representatives to attend and vote on their behalf at the meeting.
5. In term of Section 152 of the Companies Act, 2013, Mr. Penugonda Mohan Rao (DIN:00197973), Director, retires by rotation at the Meeting and being eligible, offers himself for re-appointment.

Pursuant to Regulation 36(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard-2 on General Meetings, brief profile and other details of Mr. Mohan Rao Penugonda (DIN:00197973) is provided in the Annexure to this Notice.

The Share Transfer Books and Register of Members of the Company will remain closed from Thursday, 24th September, 2026 to Wednesday, 30th September, 2026 (both days inclusive) for the purpose of 56th Annual General Meeting of the Company.

6. Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Companies Act, 2013 and the Register of Contracts maintained by the Company under Section 189 of the Companies Act, 2013 will be available for inspection at the Registered office of the Company during the business hours on all working days up to the date of Annual General Meeting and will be open for inspection during the Annual General Meeting also.
7. In compliance with MCA General Circular 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 02/2022 and 10/2022 dated April 08, 2020, April 13, 2020, May 05, 2020, January 13, 2021, December 08, 2021, December 14, 2021, May 05, 2022 and December 28, 2022, read with subsequent circular 09/2024 dated September 19, 2024 in this regard (collectively referred to as "MCA Circulars"), Further, the Securities and Exchange Board of India ("SEBI") vide Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/ 2023/167 dated 07th October 2023 and October 3, 2024 ('SEBI Circulars') has extended the relaxations from dispatching Physical Copies of Annual Reports and to conduct the AGMs through VC/ OAVM till 30th September 2026. However, in terms of Regulation 36(1)(c) of LODR Regulations, Notice of the 56th AGM along with the Annual Report FY 2025-26 is being sent only through electronic mode to those members whose email addresses are registered with the company/Depositories. Members may note that the notice and Annual Report 2025-26 will also be available on the company's website at www.venturatextiles.com and website of the BSE Limited at www.bseindia.com and on website of CDSLs at www.evotingindia.com. Company will send hardcopy of full Annual Report to those shareholders who request for the same. Members of the Company holding Shares either in physical form or in Dematerialised forms as on 04th September, 2026 will be sent Annual Report for the financial year 2025-2026 through electronic mode.
8. To comply with the provisions of Section 88 of the Companies (Management and Administration) Rules 2014, the Company is required to update its database by incorporating members, designated Email ID in its records. Accordingly, members are requested to submit

their e-mail ID vide the email updating; form is available on the website of the RTA of the Company, having web link https://www.linkintime.co.in/EmailReg/Email_Register.html. The same could be done by filling up and signing at the appropriate place in the said form and by returning this form by post. The email ID provided shall be updated subject to successful verification of your signatures as per record available with the RTA of the Company.

9. Shareholders desiring any information with regard to Financial Statements are requested to write to the Companies Registered office at an early date so as to enable the management to keep the information ready.
10. Members, Proxies and Authorised Representatives are requested to bring duly filled Attendance Slips and their copies of the Annual Report since Annual Reports will not be distributed at the meeting. Members holding shares in dematerialized form are requested to bring their Client ID and DP ID details for identification.

All correspondence relating to transfer and transmission of shares, subdivision of shares, issue of duplicate share certificates, change of address, dematerialization of shares etc. will be attended to and processed at the office of the RTA i.e. MUFG Intime India Pvt. Ltd (Formerly known as Link Intima India Private Limited), C-101, 247 Park, L.B.S. Marg, Vikhroli (west), Mumbai-400083; email- nt.heldesk@linkintime.co.in.

11. The Securities and Exchange Board of India (SEBI) has mandated submission of Permanent Account Number ("PAN") by every participants in securities market. Members holding shares in dematerialized form are, therefore requested to submit their PAN to their respective DP. Members holding shares in physical form are requested to submit their PAN details to the company/RTA.
12. A road map showing direction to reach the venue of AGM is given in the end of this Notice
13. Pursuant to the provisions of Section 72 of the Companies Act, 2013 read with Rule 19 of the Companies (Share Capital and Debentures) Rules, 2014, Members holding shares in physical form and desirous of making a nomination in respect of their shareholding in the Company are requested to submit details to the Registrar and Transfer Agent of the Company, in the prescribed Form SH -13. The Members holding shares in de-mat form may contact their respective DP for recording of nomination.
14. As per Regulation 40 of SEBI Listing Regulations, as amended, securities of listed companies can be transferred only in dematerialized form w.e.f. April 1,2019 except in case of request received for transmission or transposition of securities. In view of this and to eliminate all risks associated with physical shares and for ease of portfolio management, members holding shares in physical form are requested to consider to converting their holdings to dematerialized form earliest.
15. During the period beginning 24 hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, a member entitled to vote at a meeting of the Company, would be entitled to inspect the proxies lodged, at any time during the business hours of the Company, provided not less than three (3) days notice in writing is given to the Company.
16. In case of joint holders attending the meeting, only such joint holder who is higher in the order of names will be entitled to vote.
17. Members are requested to quote their Ledger Folio Number/Client ID Number in all their future correspondences.
18. Non-Resident Indian members are requested to inform MUFG Intime India Pvt. Ltd (Formerly known as Link Intima India Private Limited), immediately of:
 - a. Change in their residential status on return to India for permanent settlement; and
 - b. Particulars of their bank account maintained in India with complete name, branch, account type, account no. and address of the bank with PIN Code No., if not furnished earlier.
19. Members are requested to register / update their bank details with their Depository Participants as well as the Company to enable expeditious credit of the dividend to their bank accounts electronically.
20. Members desiring any information with regard to Accounts/Reports are requested to write to the Company at least ten days before the

Annual General Meeting, so as to enable the Management to keep the information ready at the meeting.

21. To support the green initiatives taken by Ministry of Corporate Affairs, Members are requested to register their e-mail Address with Depository Participant only and not to the Company or its Registrar and Transfer Agent. Any such changes effected by the Depository Participant will automatically reflect in the Company's subsequent records.
22. Relevant documents referred to in the accompanying Notice and the Statement are open for inspection between 11 am to 1 pm by the members at the Registered Office of the Company on all working days, except Saturdays, during business hours up to the date of the Annual General Meeting.
23. There is no amount outstanding or due for a period of more than seven years, which the Company is required to transfer to the Investor Education and Protection Fund of the Central Government as required under Section 124 of the Companies Act, 2013.
24. Members who still hold shares certificates in physical form are advised to dematerialize their shareholding to avail the benefits of dematerialization, which include easy liquidity (trading is permitted in dematerialized form only), electronic transfer, savings in stamp duty and elimination of any possibility of loss of documents and bad deliveries.

The Annual Report of the Company circulated to the Members of the Company, will be made available on the Company's website at www.venturatextiles.com

25. The members whose names appear in the register of members/ list of beneficial owners as received from Central Depository Services (India) Limited (CDSL) and National Securities Depository Limited (NSDL) on 23rd September, 2026 be entitled to vote by ballot paper attending Annual General Meeting in person(s) on the resolutions set for in this notice and the person who is not member as on cut-off date should treat this notice for information purpose only.
26. A person who becomes a member of the Company after sending / dispatch of the Notice of the meeting and holding shares as on the Cut-off date i.e., 23rd September, 2026 may obtain the user ID and Password.
27. Voting through Electronic means:

In compliance with the provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44(1) and Regulation 44(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Members are provided with the facility to cast their vote electronically, through the e-voting services provided by Central Depository Services (India) Limited (CDSL), on all resolutions set forth in this Notice. The facility for voting, through Ballot Paper, will be also made available at the AGM and the members attending the AGM who have not already cast their votes by remote e-voting shall be able to exercise their right at the AGM through ballot paper, The Members who have cast their votes by remote e-voting prior to the AGM may attend the AGM but shall not be entitled to cast their votes again.

In compliance with section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of the Listing Regulation, the Company is pleased to provide remote e-voting facility to the members to cast their votes from a place other than the venue of the Annual General Meeting. Further, the Company is also providing Postal Ballot Forms to the members attached to the Notice to exercise their voting rights.

The e-voting period commences on Sunday, 27th September, 2026 (9.00 a.m.) and ends on Tuesday, 29th September, 2026 (5.00 p.m.). During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e., Wednesday, 23rd September, 2026, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

The facility for voting through ballot paper will also be made available at the AGM and the members attending the AGM, who have not already cast their votes by e-voting, shall be able to exercise their rights at the AGM through Ballot Paper.

Shareholders are advised to update their mobile number and email Id in their demit accounts in order to accessed-Voting facility.

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020, Login method for e-Voting for Individual shareholders holding securities in Demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL	1) Users who have opted for CDSL Easi/ Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or www.cdslindia.com and click on Login icon and select New System Myeasi. 2) After successful login the Easi / Easiest user will be able to see the e-Voting Menu. On clicking the E voting menu, the user will be able to see his/her holdings along with links of the respective e-Voting service provider i.e. CDSL as per information provided by Issuer / Company. Additionally, we are providing links to e-Voting Service Providers, so that the user can visit the e-Voting service providers' site directly. 3) If the user is not registered for Ease/Easiest, option to register is available at https://web.cdslindia.com 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a link in www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be provided links for the respective ESP where the E Voting is in progress.
Individual Shareholders holding securities in demat mode with NSDL	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'Ideas' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access toe-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period. 2) If the user is not registered for Ideas e-Services, option to register is available at https:// eservices.nsdl.com. Select "Register Online for Ideas "Portal or click at https://eservices.nsdl.com. Visit the e-Voting website of NSDL. Open web browser by typing the following URL:https:// www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/ Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demit account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants	You can also login using the login credentials of your demat account through your Depository Participant registered with CDSL/NSDL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at above mentioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022- 23058738 and 22-23058542-43.
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

Login method of e-Voting for **shareholders other than individual shareholders & physical shareholders are as follows:**

- i) Any person, who acquires shares of the Company and become member of the Company after the dispatch of the notice and holding shares as on the **Cut-off date i.e. Wednesday, 23rd September, 2026** may obtain login Id and password by sending a request to the Compliance Officer.

The shareholders should log on to the e-voting website www.evotingindia.com

- ii) Click on Shareholders.
- iii) Now Enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 digits client ID,
 - c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- iv) Next enter the Image Verification as displayed and Click on Login.

If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.

- v) If you are a first-time user follow the steps given below:

For Members holding shares in Demat Form and Physical Form	
PAN	Enter your 10digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) Members who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number which is printed on Postal Ballot / Attendance slip indicated in the PAN field.
DOB	Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.
Dividend Bank Details	Details as recorded in your demat account or in the Company records for the said demit account or folio. Please enter the DOB or Dividend Bank Details in order to login. If the details are not recorded with the depository or Company please enter the member id / folio number In the Dividend Bank details field as mentioned in instruction (iv).

- vi) After entering these details appropriately, click on "SUBMIT" tab.
- vii) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demit form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login

password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other Company on which they are eligible to vote, provided that Company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- viii) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- ix) Click on the EVSN for "Ventura Textiles Limited".
- x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- xii) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- xiv) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.
- xv) If Demit account holder has forgotten the same password, then enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- xvi) Note for Non – Individual Shareholders and Custodians.
- xvii) Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
- xviii) A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- xix) After receiving the login details a compliance user should be created using the admin login and password. The Compliance user would be able to link the account(s) for which they wish to vote on.
The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
- xx) A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer csllp108@gmail.com to verify the same.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or contact at 022- 23058738 and 022-23058542/43

PROCESS FOR THOSE SHAREHOLDERS WHO'S EMAIL ADDRESSES ARE NOT REGISTERED WITH THE DEPOSITORIES FOR OBTAINING LOGIN CREDENTIALS FOR E-VOTING FOR THE RESOLUTIONS PROPOSED IN THIS NOTICE:

For Members holding shares in Physical Form- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company/ RTA cs@venturatextiles.com / mkt2@venturatextiles.com / rent.helpdesk@linkintime.co.in respectively.

For Members holding shares in Demat form-, please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-

attested scanned copy of Andhra Card) to Company/RTA email ldmkt2@venturatextiles.com / rnt.hepldesk@linkintime.co.in respectively.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email the helpdesk.evoting@cdslindia.com or contact at 022- 23058738 and 022-23058542/43.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL), Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

- a) The Company has appointed M/s. Sharma and Trivedi LLP, Company Secretaries, (LLPIN: AAW-6850) Mumbai as the Scrutinizer for conducting the e-voting process in a fair and transparent manner.
- b) The Scrutinizer shall after the conclusion of voting at the general meeting, will first count the votes cast at the meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall make, not later than two days of the conclusion of the Annual General Meeting, a consolidated scrutinizer's report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.

The Results declared along with the report of the Scrutinizer shall be placed on the website of the Company at www.venturatextiles.com and on the website of CDSL immediately after the declaration of result by the Chairman or a person authorized by him in writing. The results shall also be immediately forwarded to these Limited.

IMPORTANT COMMUNICATION TO MEMBERS:

The Ministry of Corporate Affairs has taken a "Green Initiative in the Corporate Governance" by allowing paperless compliances by the companies and has issued circulars stating that service of notice / documents including Annual Report can be sent by e-mail to its members. To support this green initiative of the Government in full measure, members who have not registered their e-mail addresses, so far, are requested to register their e-mail addresses, in respect of electronic holdings with the Depository through their concerned Depository Participants. Members who hold shares in physical form are requested to register the same with the Company's Share Transfer Agent, MUFG Intime India Pvt. Ltd (Formerly known as Link Intime India Private Limited) Email: rnt.hepldesk@linkintime.co.in

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 REGARDING SPECIAL BUSINESS

As required by Section 102 (1) of the Companies Act, 2013 ("Act"), the following Explanatory Statement sets out all material facts relating to the Special Businesses mentioned in the accompanying Notice.

Item No.3: Approval for insertion of Object Clauses in the Main Object of the Memorandum of Association:

The Board of Directors of the Company, considering the declined performance in the Textile sector with a heavy accumulated losses, resulting in sale of factory premise, has proposed to explore new business opportunities in the Food and Beverages Industries, considering the changed lifestyles of the people and has proposed to add new Object Clauses in the Memorandum of Association of the Company, subject to the necessary approval of the Ministry of Corporate Affairs, BSE Limited and such other concerned authorities.

Further with change in the strategies, due to expanded global opportunities, the Board of Directors of the Company has proposed to bring in the expanded Object Clauses, in supersession of the earlier approval of the change in the Object Clauses of the Memorandum of Association of the Company.

In this respect the required resolutions have been proposed to amend the Memorandum of Association of the Company and authorize the Board of Directors of the Company to carry on the business of

- 1a. To carry on the business of manufacturers, brewers, distillers, rectifiers, methylators, malsters, brew, distill, blend, compound, age, ferment, process, refine, bottle, can, kegs and pack all kinds of beers, ales, stouts, porters, lagers, ciders, wines, whiskeys, gins, vodkas, rums, liqueurs, aerated waters, mineral waters, fruit juices, fruit pulp, concentrates and flavours (liquid and powder form) other drinks, dry ice, hop merchants and growers, researchers, malt extract and corn flours and all other descriptions of alcoholic, potable, commercial, and non-alcoholic beverages.

- 1b. To establish, and carry on in India or elsewhere the business to acquire , undertake, promote, run, manage, and run tap rooms, brewpubs, tasting rooms, microbreweries, bars, lounges, restaurants, franchise holders, consultants, cultivate, grow, buy, sell , import, and process agricultural raw materials including, barley, hops, wheat, rice, yeast, grains, molasses, sugar, enzymes, to establish malt houses and corn mills for processing brewing materials and licensed victualing houses, management of hotels, motels, rest houses, restaurants, cafes, taverns, beer houses and other leisure activities.
- 1c. To carry on the business of buy, sell , re-sell, export, import, wholesale, retail, market and distribute all types of alcobev products, aerated waters, mineral water and soft drinks, establish, run, and operate breweries, distilleries, bottling plants, blending units, warehouses, custom- bonded warehouses and cold storage facilities.

None of the Directors, Key Managerial Personnel of the Company or their relatives are deemed to be interested or concerned, directly or indirectly, financially or otherwise in the proposed resolution except to the extent of their shareholding in the Company.

All the documents referred in the Notice are open for inspection at the Registered Office of the Company during 11:00 a.m. to 01:00 p.m., on all working days except Saturday, Sunday and Public Holidays up to the date of ensuing Annual General Meeting of the Company.

Your Directors are optimistic to turn around the Company in the years to come with best possible strategies and request and recommend to the Members to approve the proposed resolutions, as Special Resolution.

Item No. 4 & 5: Approval for the Material Related Party Transactions:

With the changed business strategies, Your Directors have identified to encash the goodwill of the Company globally, by entering into certain Related Party Transactions viz. buying, selling and providing services and Management Consultancy with those connections, contacts and expertise of various business experience, for a mutually beneficial business relationship.

None of the Directors, (other than Mr. P.M. Rao, Mr. Abhijit Rao, their relatives and interested entities, as listed below), Key Managerial Personnel of the Company or their relatives are deemed to be interested or concerned, financially or otherwise in the proposed resolutions to be passed as Ordinary Resolutions.

The following are the detail of the Directorship / shareholding of the Promoters and Promoter Group in Ace Alcobev Private Limited and Hudson Hospitality Private Limited, the related parties, with whom the Board of Directors of your Company have proposed enter into material Related Party Transactions.

ACE ALCOBEV PRIVATE LIMITED - DIRECTORS AS ON 31.03.2026:

S. No.	Name of Directors
1.	Mr. Abhijit Rao

ACE ALCOBEV PRIVATE LIMITED - SHAREHOLDING AS ON 31.03.2026:

Sr. No.	Name of Company	No. of Shares	% Holding
1.	Mr. Abhijit Rao	6,00,000	30.00 %
2.	Mr. Abhinay Rao	2,50,000	12.50 %
3.	Mrs. P. Lakshmimani Rao	50,000	2.50%
4.	Others – Not Related to Promoters of Ventura Textiles Limited	11,00,000	55.00 %
	TOTAL	20,00,000	100.00 %

HUDSON HOSPITALITY PRIVATE LIMITED - DIRECTORS AS ON 31.03.2026:

S. No.	Name of Directors
1.	Mr. Abhijit Rao

HUDSON HOSPITALITY PRIVATE LIMITED - SHARE HOLDING OF THE COMPANY AS ON 31.03.2026:

Sr. No.	Name of Shareholder	No. of Shares	% Holding
1.	Mr. Abhijit Rao	510,000	35.00 %
2.	Mr. Raj Rai	9,47,150	65.00 %
	Total	14,57,150	100.00 %

MAD WATER HOSPITALITY PRIVATE LIMITED - DIRECTORS AS ON 31.03.2026:

S. No.	Name of Directors
1.	Mr. Abhijit Rao

MAD WATER HOSPITALITY PRIVATE LIMITED - SHARE HOLDING OF THE COMPANY AS ON 31.03.2026:

Sr. No.	Name of Shareholder	No. of Shares	% Holding
1.	ACE Alcobev Pvt Ltd	51,000	51.00 %
2.	Mr.Raj Rai	49,000	49.00 %
	Total	1,00,000	100.00 %

Annexure

The Shareholding of Mr. Mohan Rao Penugonda, Mr. Abhijit Rao, and their Relatives in the Body Corporates (promoters) which are holding the shares in Ventura Textiles Limited are mentioned below:

Name of Shareholders	Ventura Texports Private Limited (holding 10,06,915 Equity Shares – 5.82%) in Ventura Textiles Limited	Penny Securities & Investments Private Limited (holding 61,36,858 Equity Shares – 31.55%) in Ventura Textiles Limited	Indo-Gulf Financials Private Limited (holding 32,85,000 Equity Shares – 16.89%) in Ventura Textiles Limited
	Number of Shares held in the Company by Directors and their Relatives		
Mr. Mohan Rao Penugonda	49,997 (9.51%)	60,000 (8.65%)	100 (0.01%)
Mr. Abhijit Rao Penugonda	55,000 (10.47%)	60,000 (8.65%)	100 (0.01%)
Mr. Abhinay Rao Penugonda	55,000 (10.47%)	60,000 (8.65%)	14,89,652 (74.87%)
Mrs. Lakshmi Mani Penugonda	3,50,000 (66.60%)	1,50,000 (21.61%)	100 (0.01%)
Ventura Texports Private Limited	-	3,20,000 (21.61%)	499,560 (25.11%)
Penny Securities & Investments Private Limited	-	-	100 (0.01%)

The detail of the proposed Material Related Party Transactions are given in the annexure to the Explanatory Statement and forms part of the same.

All the documents referred in the Notice are open for inspection at the Registered Office of the Company during 11:00 a.m. to 01:00 p.m., on all working days except Saturday, Sunday and Public Holidays up to the date of ensuing Annual General Meeting of the Company.

Your Directors are optimistic to turn around the Company in the years to come with best possible strategies and request and recommend to the Members to approve the proposed resolutions, as Ordinary Resolutions.

Item No.6: Approval for Change in the name of the Company:

With the changed business strategies, Your Directors have proposed, subject to the approval of the shareholders of the Company and other Statutory Authorities, to change in the name of the Company to reflect the nature of the business going to be carried out. On the application of the Company, the letter of no objection in the availability of name under Section 4(5) of the Companies Act, 2013, from the existing name VENTURA TEXTILES LIMITED to SUPERBEV LIMITED, has been availed vide application dated 12/08/2026 AC5277570.

In the business interest of the Company and all the stakeholders, your Directors recommend the resolution for approval by the members of the Company as a Special Resolution for change of the name and alteration of the Memorandum and Articles of Association of the Company.

All the documents referred in the Notice are open for inspection at the Registered Office of the Company during 11:00 a.m. to 01:00 p.m., on all working days except Saturday, Sunday and Public Holidays up to the date of ensuing Annual General Meeting of the Company.

For Ventura Textiles Limited

Mohan Rao Penugonda
Chairman & Managing Director
DIN: 00197973

Date : 07th September, 2026
Place: Mumbai

Registered Office:

1010, Meadows, Sahar Plaza
J. B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059
CIN: L21091MH1970PLC014865
Tel No: 022- 2834 4453
email-id:pmrao@venturatextiles.com
Website: www.venturatextiles.com

ANNEXURE- A

ADDITIONAL INFORMATION PURSUANT TO REGULATION 36(3) OF THE LISTING REGULATIONS & SECRETARIAL STANDARD 2 (SS-2) IN RESPECT OF DIRECTOR SEEKING APPOINTMENT/RE-APPOINTMENT IN THE 56TH ANNUAL GENERAL MEETING:

1.	Name of the Director	Mr. P.M. Rao
2.	Director Identification Number (DIN)	(DIN: 00197973)
3.	Date of Birth/Age	10th June, 1949/77 Years
4.	Date of Appointment/Reappointment	05/04/1993 as per MCA Re-appointment : 01st July, 2025 for a period of 5 Years Retiring by Rotation 30-09-2026
5.	Qualifications& Expertise in specific functional area	Graduate in Bachelor of Commerce with Specialization in Finance and Marketing
6.	Relationship with other Directors inter-se	Mr. Mohan Rao Penugonda (Managing Director) is the father of Mr. Abhijit Rao (CFO of the Company).
7.	Remuneration last drawn	NIL No remuneration was paid for Financial Year 2025-26
8.	Directorships in other Public Companies as on the date of appointment (including in Ventura Textiles Limited)	He is not holding Directorship in any other Public / Listed Company.
9.	Member of the committees of Director of the Company	Stakeholders' Relationship Committee
10.	Chairman/Member of the Committees of other Companies as on the date of appointment	Nil
11.	No. of Meetings of the Board attended during the year 2025-26	Refer Corporate Governance Report annexed to the Board's Report - 6 Meetings (100%)
12.	Shareholding, if any, in the Company as on the date of appointment as required under Regulation 36 (3) (e)	NIL – Promoter – shareholding through companies.
13.	Terms and Conditions of appointment	Chairman & Managing Director

**On behalf of the Board of Directors of
Ventura Textiles Limited**

Mohan Rao Penugonda
Chairman & Managing Director
DIN: 00197973

Date : 07th September, 2026
Place: Mumbai

BOARD'S REPORT

To
The Members
VENTURA TEXTILES LIMITED

Your Directors present the 56th Annual Report on the business & operations of the Company together with the Company's Audited Financial Statements and Independent Auditor's Report thereon for the Financial Year ended 31st March, 2026. The summarized performance during the year is as under:

FINANCIAL RESULTS:

	Amount (Rs.)	Amount (Rs.)
PARTICULARS	31 st March, 2026	31 st March, 2025
Sales	-	11,47,040
Other Income	4,88,955	1,23,673
Total Income	4,88,955	12,70,713
Expenditure	19,16,317	1,07,08,070
Profit / (Loss) Before Interest, Depreciation & Tax	(14,27,362)	(94,37,357)
Interest	19,29,676	21,50,560
Depreciation	1,43,680	1,43,680
Profit / (Loss) Before Tax	(35,00,717)	(1,17,31,597)
Exceptional Income/Prior Period Adjustment	--	--
Profit / (Loss) After Tax	(35,00,717)	(1,17,31,597)
Earning Per Share (EPS in Rs.)	Rs.(0.18)	Rs.(0.18)
Earning Per Share (EPS in Rs.) Diluted	Rs.(0.18)	Rs.(0.18)

STATE OF COMPANY AFFAIRS:

During the year under review, the Company has earned total income of Rs.4,88,955/- out of which income from operation is NIL and other income is Rs.4,88,955/- as compared to the Total income of Rs.12,70,713/-, out of which income from operation of Rs.11,47,040/- and Other Income of Rs.1,23,673/- in the previous year respectively. The Company incurred loss after tax of Rs.35,00,717/- as compared to a loss after tax of Rs.1,17,31,597/- in the previous year.

Considering the business potential in India and abroad, the Board of Directors of the Company has proposed, subject to the approval of the Members of the Company and the Statutory Authorities, to add the new object clauses related to Brewery, Distilleries, Aerated Water and Mineral Water. The Board of Directors has also proposed to change the name of the Company from Ventura Textiles Limited to Superbev Limited, subject to necessary approval of the shareholders and Statutory Authorities.

DIVIDEND AND RESERVES:

In view of the losses incurred by the Company, the Board of Directors of the Company has not recommended any dividend on the Equity Share Capital for the financial year under review. During the year, no amount has been transferred to General Reserves.

TRANSFER OF UNPAID AND UNCLAIMED AMOUNTS/ SHARES TO IEPF:

During the year, the Company was not required to transfer any unclaimed dividends/shares to IEPF. Your Company did not have any funds, being dividends lying unpaid or unclaimed for a period of seven years.

Therefore, there were no funds which were required to be transferred to Investor Education and Protection Fund (IEPF).

SHARE CAPITAL:

The Paid-up share capital of the Company as on 31st March, 2026 was Rs.19,45,32,890/- comprising of 1,94,53,289 Equity Shares of Rs.10/- each. During the year under review, there is no change in the paid-up share capital of the Company.

During the year under review, the Company did not issue any equity share with differential voting rights and has not granted any Stock Option or Sweat Equity. Further, it has not provided any money to its employees for purchase of its own shares hence the Company has nothing to report in respect of Rule 4(4), Rule 12(9) and Rule 16 of the Companies (Share Capital & Debentures) Rules, 2014.

As on 31st March, 2026, none of the Directors of the Company hold instruments convertible into Equity Shares of the Company. The Company has not issued any Debentures / debt securities during the year under review. The Promoter / Executive Directors hold the shares of the Company through their Group Companies.

CHANGE IN NATURE OF BUSINESS, IF ANY:

During the year there was no change in the nature of business of the Company. The Board of Directors of the Company, considering the declined performance in the Textile sector with a heavy accumulated losses, resulting in sale of factory premise, proposed to explore new business opportunities in the Food and Beverages Industries and has proposed to add new Object Clauses in the Memorandum of Association and also proposed to reduce the paid-up Equity Share capital of the Company to reflect the true and fair view by eliminating 80% of the accumulated losses and obtained the approval of the Members of the Company at the previous Annual General Meeting. However, with change in the strategies, due to expanded global opportunities, the Board of Directors of the Company has proposed to change the name of the Company and amend the Memorandum of Association of the Company with the expanded Object Clauses, in supersession of the earlier approval of the change in the Object Clauses of the Memorandum of Association of the Company. Further the Board did not pursue the proposal for reduction of the the paid-up Equity Share capital of the Company.

In this respect, the required resolutions have been proposed, for amendment in the Memorandum and Articles of Association of the Company, in the ensuing Annual General Meeting of the Members of the Company. Your Directors are optimistic to turn around the Company in the years to come with best possible strategies and request and recommend to the Members to approve the proosed resolutions.

MANAGEMENT DISCUSSION AND ANALYSIS:

Management Discussion and Analysis Report for the financial year under review, as stipulated under Regulation 34(2) (e) & 34(3) of SEBI (LODR) is presented in a separate section forming part of the Annual Report. Annexure A

Certain Statements in the 'Management Discussion and Analysis Report' section may be forward looking and are stated as required by applicable laws and regulations. Many factors may affect the actual results, which would be different from what the Directors envisage in terms of future performance and outlook. Investors are cautioned that this discussion contains forward looking statement that involve risks and uncertainties including, but not limited to, risks inherent in the company's growth strategy.

DIRECTORS AND KEY MANAGERIAL PERSONNEL:**a) Meetings of the Board of Directors held during the year 2025-26:**

During the year under review 6 (Six) meetings of the Board of Directors took place details of which have been provided in the Corporate Governance Report that forms part of the Annual Report. The intervening gap between any two meetings was within the period prescribed by the Companies Act, 2013 and Regulations 17 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Details of dates is mentioned in Corporate Governance Report.

b) Declaration by Independent Directors:

The Company has received necessary declaration from all the Independent Directors confirming that they meet the criteria of Independence as provided in sub-section (6) of Section 149 of the Companies Act, 2013 and Regulations 16(1)(b) and 25(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 hereinafter referred to as "SEBI (LODR)."

Independent Directors are not liable to retire by rotation as per Section 152(6) of the Companies Act, 2013. None of the Independent Directors will retire at the ensuing Annual General Meeting.

c) Changes in the Board of Directors During the year 2025-2026:

Pursuant to the provisions of Section 203 of the Act, presently Mr. Mohan Rao Penugonda, is the Chairman and Managing Director. He has been re-appointed as the Chairman & Managing Director of the Company at NIL remuneration for a period of 5 years from 01st July, 2025 to 30th June, 2030.

Further to the Sale of assets and factory premises, Mr. Abhijit Rao Penugonda, who was an Executive Director to take care of the functions and operations of the Company, resigned as an Executive Director and consented to continue only as a Non-Executive Director of the Company with effect from 10th May, 2024. Due to financial difficulties, the Company was not paying any remuneration to Mr. Abhijit Rao, for his services as an Executive Director, Chief Financial Officer and Internal Auditor of the Company. Subsequent to the sale of assets and the factory premise resulting in no operations of the Company having no employees, except for the clearance of the earlier year stocks, on the request of the Board of Directors to comply with the requirement of having whole-time CFO the Company, being a listed entity under Section 203 of the Companies Act, 2013, where the requirement of the whole-time CFO functions does not exist, Mr. Abhiji Rao, continued as a CFO and Internal Auditor of the Company at NIL Remuneration, to comply with the requirement of the law as a CFO and an Internal Auditor of the Company.

Mr. Mohan Rao Penugonda (DIN:00197973), Director of the Company is liable to retire by rotation at the ensuing AGM pursuant to the provisions of Section 152(6)(d) of the Companies Act, 2013 read with Companies (Appointment and Qualification of Directors) Rules, 2014 and the Articles of Association of the Company and being eligible has offered himself for re-appointment. Details are attached to the Notice as per Regulation 36(3) of SEBI (LODR) & Secretarial Standard – 2 (SS-2) of the Institution of Company Secretaries of India (ICSI).

Pursuant to the provisions of Section 149 of the Act, the Independent Directors have submitted declarations that each of them meets the criteria of independence as provided in Section 149(6) of the Act along with Rules framed thereunder and Regulation 16(1) (b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). There has been no change in the circumstances affecting their status as Independent Directors of the Company.

During the year under review, the non-executive directors of the Company had no pecuniary relationship or transactions with the Company, other than sitting fees and reimbursement of expenses incurred by them for the purpose of attending meetings of the Board/Committee of the Company.

Mrs. Ratnakumari Girija Maganti (DIN:08259159), Mr. VenuNatha Sadasivam Sarma (DIN: 00742705) and Mr. Anantharama Sethumani Subramanian (DIN: 00004479) are the Non-Executive and Independent Directors of Company.

The brief resume of the Director seeking appointment / re-appointment and other related information has been detailed in the Notice convening 56th Annual General Meeting of the Company.

AUDIT COMMITTEE AND ITS COMPOSITION:

The Audit Committee held 4 (Four) Meetings during the financial year 2025-26, The following is the composition of the Audit Committee as on 31st March, 2026:

Sr. No.	Name	Designation
1.	Mr. Anantharama Sethumani Subramanian	Chairman (Independent Director)
2.	Mr. VenuNatha Sadasivam Sarma	Member (Independent Director)
3.	Mr. Abhijit Rao	Member (Non-Executive Director / Non-Independent)
4	Mrs. Ratnakumari Girija Maganti	Member (Independent Director)

All the recommendations of the Audit Committee were accepted by the Board of Directors during the year.

Those Charged With Governance (TCWG)

Despite not having any income, during the year under review, the Company formalised a structured framework for engagement with Those Charged with Governance ("TCWG"), in line with the requirements of the Companies Act, 2013, Standards on

Auditing and guidance issued by the National Financial Reporting Authority (NFRA).

The details with respect to meetings of the Audit Committee held during the year have been provided in the Corporate Governance Report that forms part of the Annual Report. The intervening gap between any two meetings were within the period prescribed by the Companies Act, 2013 and SEBI (LODR).

SUBSIDIARIES, JOINT VENTURES AND ASSOCIATE COMPANIES:

The Company does not have any Subsidiary, Joint venture or Associate Company. Your Company is an Associate Company of Penny Securities & Investments Private Limited, on account of its shareholding in your Company [holding 6,136,858 equity shares of face value of Rs.10/- each (31.55%) as on 31st March, 2026].

WHISTLE BLOWER POLICY/ VIGIL MECHANISM:

The Company has established a vigil mechanism cum whistle blower policy as per Section 177(9) and (10) of the Companies Act, 2013 read with Rule 7 of the Companies (Meetings of Board and its Powers) Rules, 2014 and Regulation 22 of the Listing Regulations. Pursuant to the Notification No. SEBI/LAD/NRO/GN/2018/59 dated December 31, 2018 Securities and Exchange Board of India ("SEBI") notified the SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2018 ("the Amendment Regulations") bringing amendment in the SEBI (Prohibition of Insider Trading), 2015 with effect from April 1, 2019. Pursuant to the Amendment Regulations, the Company revised its "Vigil Mechanism Policy", the details of which have been provided in the Corporate Governance Report and also posted on the website of the Company at: www.venturatextiles.com

NOMINATION AND REMUNERATION COMMITTEE:

As on 31st March, 2026, the Nomination and Remuneration Committee comprised of Mr. Venu Natha Sadasivam Sarma - Chairman, Mrs. Ratnakumari Girija Maganti as Member of the Committee and Mr. Anantharama Sethumani Subramanian as Member of the Committee.

One (1) meeting of the Nomination and Remuneration Committee was held on 5th September'2025.

All the members were present the meeting.

The Composition of the Nomination and Remuneration Committee is duly constituted as per Section 178 of the Companies Act, 2013 read with Rule 6 of the Companies (Meetings of the Board and its Powers) Rules, 2014, and Regulation 19 of SEBI (LODR).

The Amendment Regulations brought amendment in the Listing Regulations which became effective from April 1, 2019. Pursuant to the Amended Regulations, the Company revised its "Nomination & Remuneration Policy" wherein the terms of reference of the Nomination and Remuneration Committee were amended to include the recommendation to the Board by the Committee, all remuneration, in whatever form, payable to senior management.

The details with respect to meetings of the Committee held during the year have been provided in the Corporate Governance Report that forms part of the Annual Report. The intervening gap between any two meetings was within the period prescribed by the Companies Act, 2013 and SEBI (LODR).

The Board of Directors of the Company has reconstituted the Nomination and Remuneration Committee on 05th September, 2025, as detailed below, after withdrawal of Mr. Abhijit Rao as Member of the Committee. Following is the composition of the reconstituted Nomination and Remuneration Committee :

S. No.	Name	Designation
1.	Mr. Venu Natha Sadasivam Sarma	Chairman (Independent & Non-Executive Director)
2.	Mrs. Ratnakumari Girija Maganti	Member (Independent & Non-Executive Director)
3.	Mr. Anantharama Sethumani Subramanian	Member (Independent & Non-Executive Director)

STAKEHOLDERS' RELATIONSHIP COMMITTEE:

Pursuant to the provisions of sections 178 of the Companies Act, 2013 and Regulation 20 of the SEBI (LODR) Regulations, 2015 the Board of Directors has duly constituted the Stakeholders' Relationship Committee of the Company. The Committee is responsible for the satisfactory redressal to investor's complaints and recommends measures for overall improvement in the quality of investor services.

The Committee comprises of two (2) Independent Directors and one (1) is Executive Director.

As at 31st March, 2026, the Stakeholders' Relationship Committee comprises of Mr. Abhijit Rao, Chairman of the Committee and Mr. P.M. Rao and Mrs. Ratnakumari Girija Maganti as Members of the Committee.

The details with respect to meeting of the Stakeholders Relationship Committee held during the year have been provided in the Corporate Governance Report that forms part of the Annual Report. The intervening gap between any two meetings was within the period prescribed by the Companies Act, 2013 and SEBI (LODR).

The meeting of the Stakeholder Relationship Committee was held on 14th February, 2026 during the year.

DIRECTORS' RESPONSIBILITY STATEMENT:

In terms of Section 134(3) (c) and 134(5) of the Companies Act, 2013, the Directors confirm that:

- a) in the preparation of the annual accounts for the financial year ended March 31, 2026, the applicable accounting standards have been followed along with proper explanation relating to material departures, if any;
- b) the Directors have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the financial year and of the loss of the Company for that year;
- c) the Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of Companies Act, 2013 for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
- d) the Directors have prepared the annual accounts on a going concern basis;
- e) the Directors have laid down internal financial controls, to be followed by the Company and that such internal financial controls are adequate and were operating effectively.

The Directors have devised proper systems to ensure compliance with the provisions of all applicable laws and such systems are adequate and operating effectively, to the extent possible considering the weak financial position and the Board of Directors are taking best efforts to turn-around the Company's operations and its financial stability.

CORPORATE GOVERNANCE REPORT:

The Company has adopted best practices of Corporate Governance and Complied with all the requirement of Corporate Governance laid down by SEBI. As per Regulation 34(3) read with schedule V of SEBI (LODR), a Corporate Governance Report along with Auditors certificate confirming compliance of corporate governance for the year ended 31st March, 2026 is provided separately and forms integral part of this annual report.

ANNUAL PERFORMANCE EVALUATION BY THE BOARD

Pursuant to Section 134(3)(p) read with Rule 8(4) of the Companies (Accounts) Rules, 2014 and Regulation 4(2)(f)(ii)(9) read with Regulation 17(10) of the Listing Regulations, mandates that the Board shall monitor and review the Board evaluation framework and shall carry out performance evaluation of the Independent Directors. The Companies Act, 2013, states that a formal annual evaluation needs to be made by the Board of its own performance and that of its committees and individual directors. Schedule IV of the Companies Act, 2013, states that the performance evaluation of independent directors shall be done by the entire Board of Directors, excluding the director being

evaluated. Details of the Evaluation Mechanism are provided in the Corporate Governance Report. A meeting of Independent Director was held on 14th February, 2026 for evaluation of Board performance.

PARTICULARS OF EMPLOYEES AS REQUIRED UNDER SECTION 197(12) OF THE COMPANIES ACT, 2013 READ WITH RULE 5 OF THE COMPANIES (APPOINTMENT AND REMUNERATION OF MANAGERIAL PERSONNEL) RULES, 2014:

The provisions of Section 197 (12) of the Act read with Rule 5(1) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 is not applicable to the Company as there is only one employee (excluding Executive Directors) in the Company. The Executive Directors were not paid any remuneration.

The Company has no employees, except the Managing Director and CFO at NIL remuneration and Mrs. Jhansi Lakshmi Muvvala, as the Company Secretary, Key Managerial Person, drawing Salary. The details of top ten employees (including Executive Directors) of the Company is annexed as Annexure I to this Report pursuant to Rule 5(2) & 5(3) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

COMPANIES POLICY ON APPOINTMENT AND REMUNERATION OF DIRECTORS:

Considering the present financial conditions of the Company, both Mr. P.M. Rao, the Chairman & Managing Director and Mr. Abhijit Rao, CFO, have waived their remuneration and informed the Board that they would draw remuneration on the turnaround of the Company and when the Nomination and Remuneration Committee recommends the remuneration to them. The Company had been following a policy with respect to appointment and remuneration of Directors, Key Managerial Personnel and Senior Management Personnel. The appointment of Directors on the Board is subject to the recommendation of the Nomination and Remuneration Committee (NRC). Based on the recommendation of the NRC, the remuneration of Executive Director is fixed in accordance with the provisions of the Companies Act, 2013 which comprises of Basic Salary, Perquisites, allowances and commission. The remuneration of non-executive directors comprises of sitting fees in accordance with the provisions of Companies Act, 2013, however, due to no revenue generation, they have waived the sitting fees for Board and Committee meetings.

The Remuneration Policy on making payment to Directors, Key Managerial Personnel and Senior Management Personnel is available on the Company's website and is accessible through weblink www.venturatextiles.com

RELATED PARTY TRANSACTIONS:

All Contracts/ Arrangements/transactions entered by the company during the financial year with related parties were / will be always in ordinary course of business and on arm's length basis. There are no materially significant related party transactions made by the company with Promoters, Directors or Key Managerial Personnel etc. which may have potential conflict with the interest of the company at large or which warrants the approval of the shareholders. Accordingly, the disclosure of Related Party transactions as required under section 134(3) (h) of the companies Act, 2013 in form AOC-2 being enclosed as Annexure II.

In terms of Section 188 of the Companies Act and Companies (Meeting of Board and its Powers) Rules, 2014 and further in terms of Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 related to the Corporate Governance, company has formulated related party policy of the company. The Policy on Related Party Transactions as approved by the Board is uploaded on the Company's website at www.venturatextiles.com.

PARTICULARS OF LOANS, GUARANTEES OR INVESTMENTS

Company has not provided any loans, guarantees, security under section 186 of the Companies Act, 2013 during the year under review. The Company has not made any investment during the financial year 2025-26.

SIGNIFICANT AND MATERIAL ORDERS:

Pursuant to Section 134(3)(q) of the Companies Act, 2013 read with Rule 8(5)(vii) of the Companies (Accounts) Rules, 2014, no significant or material orders were passed by the Regulators or Courts or Tribunals which impacts the going concern status and Company's operations in future.

RISK MANAGEMENT:

The Company has in place Risk Management System which takes care of risk identification, assessment and mitigation. The Board periodically reviews the risk, if any, and ensures to take necessary steps for its mitigation.

STATUTORY AUDITORS:

In accordance with the provisions of Section 139 of the Act, at the 52nd Annual General Meeting ("AGM") held on 30th September, 2022, M/s Govind Prasad & Co., Chartered Accountants, (Firm Registration No.114360W) were appointed as the Statutory Auditors of the Company for a second term of five years to hold office from conclusion of the 52nd AGM of the Company till the conclusion of the 57th AGM of the Company to be held for the Financial Year 2026-2027.

M/s Govind Prasad & Co., Chartered Accountants, (Firm Registration No. 114360W) have confirmed that they are not disqualified from continuing as the Statutory Auditors of the Company.

INTERNAL AUDITOR

Pursuant to provision of Section 138 and other applicable provisions of the Companies Act, 2013 read with Rule 13(1)(a) of the Companies (Accounts) Rules, 2014, the Board of Directors Mr. Abhijit Rao, Chief Financial Officer (CFO) of the Company, as the Internal Auditor of the Company. The Company could not achieve any income through operations, as Company has already sold all factory premises. The Company on revival will appoint the Internal Auditor and whole-time Chief Financial Officer (CFO).

COST RECORDS:

The Company is not required to maintain the cost records as specified by the Central Government under sub-section (1) of Section 148 of the Companies Act, 2013.

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO:

The Company is giving due consideration to the conservation of energy and all efforts are being made to properly utilize the energy resources. The information pertaining to conservation of energy, technology absorption, Foreign Exchange Earnings and Outgo as required under Section 134(3)(m) of the Companies Act, 2013 read with Rule 8(3) of the Companies (Accounts) Rules, 2014 is annexed herewith as Annexure-III to the Board Report.

SECRETARIAL AUDITORS:

Pursuant to Section 204(1) of the Companies Act, 2013 read with Rule 9 of Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, the Board of Directors of the Company based on the recommendation of the Audit Committee, appointed M/s. Sharma and Trivedi LLP, Company Secretaries, Mumbai (LLP IN: AAW-6850) as the Secretarial Auditors of the Company for the Financial Year 2025-2026. The Report of Secretarial Audit carried out for the financial year 2025-26 is annexed herewith as Annexure IV.

Necessary explanations to each of the observations made in the Secretarial Audit Report are as given below:

- 1) The Company is yet to establish systems to ensure adequate and effective compliance with the provisions of all applicable laws.
Reply: The directors have devised proper systems to ensure compliance with the provisions of all applicable laws and such systems are adequate and operating effectively, to the extent possible considering the weak financial position and the Board of Directors are taking best efforts to turn-around the Company's operations, its financial stability and to comply with all applicable laws.
- 2) The Company has accumulated losses exceeding its net worth, which may adversely affect the future operations of the company:
Reply: The net worth of the company has been fully eroded. However, this will not affect the future viability of the company as the Company has started exploring new business opportunities.
- 3) With respect to the filing of few e-Forms, there was a delay and the Company has filed with additional fees; and due to no revenue generated, Mr. Abhijit Rao, the promoter Non-Executive Director continue to act as CFO and Internal Auditor of the Company at NIL remuneration to comply with the requirement of applicable laws.

Reply: The Company has arranged to file the e-forms (MGT-14), with additional fees for the delay in filing, subsequent to the said observations. The necessary steps have been taken to avoid delay in filing of e-forms with MCA in future.

- 4) Mr. Abhijit Rao Penugonda (DIN: 00189126) resigned as a Whole-time Director of the Company and continuing only as a Non-Executive, Non-Independent Director of the Company, liable to retire by rotation, and effective from May 10, 2024 and to comply with the requirement, being a listed entity, under Section 203 of the Companies Act, 2013, Mr. Abhiji Rao, continues as a whole-time CFO and Internal Auditor of the Company at NIL Remuneration, despite the Company has no income, only to meet with the Statutory requirement, Mr. Abhijit Rao, being Promoter Director (Non-Executive) is willing to act as the CFO and Internal Auditor, at Nil remuneration, till the turn-around of the Company.

Reply: Due to the Company's poor performance and no significant operational activities, the Company is not in a sound Financial Condition to appoint a full-time CFO and pay remuneration. On the revival of the Company, the Company will do the best to recruit all KMPs and comply with the laws.

- 5) Non-functional Structured Digital Database (SDD) Software

The Software to maintain the Structured Digital Database w.r.t. unpublished price sensitive information was not functional and the Company had certain difficulties in uploading the information.

Reply: The Company installed the required software to maintain The Structured Digital Database w.r.t. unpublished price sensitive information on 24th February, 2024. The Company had no Unpublished Price Sensitive Information except on the Quarterly Financial Results. The Company had certain difficulties in uploading the information and changed the software.

- 6) With respect to the amendment of Object Clause, reduction of the paid-up Share Capital and change in the face value of the Equity Shares of the Company, after obtaining the approval of the Members at the Annual General Meeting held on September 30 2025, the Board has not pursued the same, due to change in the scope for expanded business strategies and Objects.

The Board has not pursued the same, due to change in the scope for expanded business strategies and Objects. The Board is optimistic in reviving the Company, with the expanded business activities in the near future.

- 7) Delay in payment of the Annual Listing fees to BSE Limited for Financial Year 2025-26.

Reply : The Company paid the Annual Listing fees to BSE Limited with delay for Financial Year 2025-26.

- 8) With respect to non-compliances under SEBI (LODR) Regulations, 2015, the table detailing the non-compliances and the Management response thereof is annexed.

Reply: The table detailing the non-compliances and the Management response thereof is annexed and is self explanatory.

COMPLIANCE WITH THE PROVISIONS OF SECRETARIAL STANDARDS:

During the year under review, your company has complied with all the applicable secretarial standards issued by the Institute of Company Secretaries of India. The same has also been confirmed by Secretarial Auditors of the Company in the secretarial audit report.

CORPORATE SOCIAL RESPONSIBILITY (CSR):

As per Section 135(1) of the Companies Act, 2013 read with the Companies (Corporate Social Responsibility Policy) Rules, 2014, every Company having Net Worth of Rupees five hundred crore or more, or Turnover of Rupees one thousand crore or more, or a Net Profit of Rupees five crore or more during any financial year shall constitute the CSR Committee.

Considering the above threshold limit specified above, the Company is not required to constitute the CSR Committee.

DISCLOSURES AS PER THE SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION & REDRESSAL) ACT, 2013:

Pursuant to the requirements of Section 22 of Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013 read with the Rules thereunder, it is hereby declared that the Company has not received any complaint of sexual harassment during the year under review. Further, the Company conducts awareness programs at regular interval of time. Due to the decline in business, post sale of factory premise, there are no employees, except the Key Managerial Personnel.

Constitution of POSH ICC Committee Yes

The number of sexual harassment complaints received during the year Nil The number of such complaints disposed of during the year Nil

The number of cases pending for a period exceeding ninety days Nil

MATERNITY BENEFITS COMPLIANCES:

Your company affirm that it would comply with the provisions of the Maternity Benefit Act, 1961, as and when the need arises. Due to the decline in business, post sale of factory premise, there are no employees, except the Key Managerial Personnel.

INTERNAL FINANCIAL CONTROL:

The Management has certain financial difficulty in having proper systems to the extent possible to ensure compliance with the provisions of all applicable laws including adequacy of the internal financial controls and ensure such systems are adequate and operating effectively.

The Board of Directors are taking best efforts to turn-around the Company's operations and its financial stability in near future.

DISCLOSURE UNDER SECTION 134(3) (I) OF THE COMPANIES ACT, 2013:

Except as disclosed elsewhere in this report, there have been no material changes and commitments have occurred between the end of the financial year of the Company and date of this report which can affect the financial position of the Company.

EXTRACTS OF ANNUAL RETURN

In accordance with the requirements of section 92(3) of the Companies Act, 2013, the annual return of the Company in respect of Financial Year 2024-25 has been hosted on the website of the Company on weblink www.venturatextiles.com and with respect to FY 2025-26, the same will be posted in due course.

PUBLIC DEPOSITS

During the year, the company has not accepted any deposits from the public and there are no outstanding deposits in terms of the Companies (Acceptance of Deposits) Rules, 2014.

INDUSTRIAL RELATIONS

Post the sale of factory premise, there is nothing to report.

REMUNERATION POLICY

Pursuant to the provisions of section 178 of the Companies Act, 2013 and Regulation 19 of the Listing Regulations and on recommendation of Nomination and Remuneration Committee, the Board of Directors have adopted policy for selection and appointment of Directors, senior management and their remuneration. The remuneration policy has been placed on the website of the Company. Brief of Remuneration Policy is given in Corporate Governance report.

REPORTING OF FRAUDS/AUDITOR'S REPORT

There was no instance of fraud during the year under review, which required the Statutory Auditors to report to the Audit Committee and/or Board under Section 143(12) of the Companies Act, 2013 and Rules made there under.

The Auditor's Report on Standalone Financial Statements for the financial year 2025-26 issued by M/s. Govind Prasad & Company Chartered Accountants, does not contain any qualification, observation, reservation or adverse remark.

With respect to the observation of the Statutory Auditors under the heading Emphasis of Matter in the Auditor's Report, in connection with the negative net worth more than 50%, due to accumulated losses of the Company of Rs.29,22,62,070/- indicating doubt of the existence of the Company's ability to continue as a going concern, the Board of Directors are optimistic on account of the emerging business opportunities and the active operative assets and the long term existence of the Company to turn around and accordingly the Company is to be considered as a going concern.

EXPLANATION OR COMMENTS ON QUALIFICATIONS, RESERVATIONS OR ADVERSE REMARKS OR DISCLAIMERS MADE BY AUDITOR

- a) The Auditor's Report on Standalone and Consolidated Financial Statements for the financial year 2025-26 issued by M/s Govind Prasad & Company Chartered Accountants, does not contain any qualification, observation, disclaimer reservation or adverse remark, except as mentioned above; and
- b) Explanation or comments on Qualification, reservations or adverse remarks or disclaimers made by Secretarial Auditors in Secretarial Audit Report are enclosed.

MATERIAL CHANGES AND COMMITMENTS AFFECTING THE FINANCIAL POSITION OF THE COMPANY:

There are no material changes and commitments affecting the financial position of the company occurred between the end of the financial year to which this financial statement relates and the date of this report.

CORPORATE GOVERNANCE REPORT:

The Company has adopted proper practices of Corporate Governance and Complied with all the requirement of Corporate Governance laid down by SEBI. As per Regulation 34(3) read with schedule V of the Listing Regulations, a Corporate Governance Report along with Auditors certificate confirming compliance of corporate governance for the year ended 31st March, 2026 is provided separately and forms integral part of this annual report.

DECLARATION TO STOCK EXCHANGE:

Company has submitted declaration pursuant to Regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to Stock Exchange BSE Limited, that M/s Govind Prasad and Company, Statutory Auditors of the Company have issued unmodified opinion on the audit report for the year ended 31st March, 2026.

GENERAL DISCLOSURE

No disclosure or reporting is required in respect of the following items as there were no transactions on these items during the year under review:

During the year, there were no transaction requiring disclosure or reporting in respect of matters relating to:

- (a) details relating to deposits covered under Chapter V of the Act;
- (b) issue of equity shares with differential rights as to Dividend, voting or otherwise;
- (c) issue of shares (including sweat equity shares) to employees of the Company under any scheme, including Employee Stock Options Schemes;
- (d) raising of funds through preferential allotment or qualified institutions placement;
- (e) significant or material order passed by the Regulators or Courts or Tribunals which impact the going concern status and Company's operations in future;
- (f) pendency of any proceeding against the Company under the Insolvency and Bankruptcy Code, 2016;
- (g) instance of one-time settlement with any bank or financial institution;
- (h) fraud reported by Statutory Auditors; and
 - i. change of nature of business.
 - ii. The Board of Directors has approved a Code of Conduct which is applicable to the Members of the Board and all employees in the course of day to day business operations of the company.

- iii. The details of the Committees of Board are provided in the Corporate Governance Report section of this Annual Report.
- iv. The Company has no credit ratings to be disclosed in the Corporate Governance Report, which forms part of the Annual Report.
- v. As required under Section 134(3)(a) of the Act, the Annual Return MGT-7 will be hosted on the Company's website.
- vi. The Registered Office of the Company has been shifted with effect from 14th August, 2025: From: 121, Midas, Sahar Plaza, JB Nagar, Andheri (East), Mumbai – 400 059 To: 1010, Meadows, Sahar Plaza, JB Nagar, Andheri (East), Mumbai – 400 059.

CODE FOR PREVENTION OF INSIDER TRADING

The Company has adopted a Code of Conduct for Prevention of Insider Trading in accordance with the requirements of the SEBI (Prohibition of Insider Trading) Regulation, 2015 with a view to regulate trading in securities by the Directors and designated employees of the Company. The Code requires pre- clearance for dealing in the Company's shares and prohibits the purchase or sale of Company shares by the Directors and the designated employees while in possession of unpublished price sensitive information in relation to the Company and during the period when the Trading Window is closed. The Board is responsible for implementation of the Code. All Board Directors and the designated employees have confirmed compliance with the Code. The Insider Trading Policy of the Company covering code of practices and procedure for fair disclosure of unpublished price sensitive information and code of conduct for the prevention of insider trading is available on the website of the Company.

CAUTIONARY STATEMENT:

Statements in the Annual Report, including those which relates to Management Discussion and Analysis describing the Companies objectives, projections, estimates and expectations, may constitute 'forward looking statements' within the meaning of applicable laws and regulations. Although the expectations are based on reasonable assumptions, the actual results might differ.

ACKNOWLEDGEMENT

Your Directors would like to express their sincere appreciation to the Company's valued Investors, Banks, Central and State Governments, Stock Exchanges, Depositories, Business Associates, Statutory Authorities and all other Stakeholders for their continuous support and co-operation Due to no revenue generated, Mr. Abhijit Rao, the promoter Non-Executive Director continue to act as CFO and Internal Auditor of the Company at NIL remuneration to comply with the requirement of applicable laws.

On behalf of Board of Directors

P. M. Rao
Chairman & Managing Director
DIN: 00197973

Date : 07th September 2026
Place: Mumbai

Registered Office:

1010, Meadows, Sahar Plaza
J. B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059
CIN: L21091MH1970PLC014865
Tel No: 022- 2834 4453
email-id:pmrao@venturatextiles.com
Website: www.venturatextiles.com

ANNEXURE I

Details of top ten employees of the company in terms of remuneration drawn as required pursuant to 5(2) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

Sr No.	Name of Employee	Designation	Remuneration	Nature of employment (Contractual or Otherwise)	Qualification	Date for commencement	Age	Last employment	% of Equity shares held in Company
1.	Mohan Rao Penugonda	Managing Director	NIL	Contractual	B. Com	05-04-1993	77	NA	NA
2.	Abhijit Rao	Chief Financial Officer	NIL	Contractual	MBA form American International University, London	01-11-2006	46	NA	NA
3.	Ms. Jhansi Lakshmi Muvvala	Company Secretary and Compliance Officer	1,80,000	Permanent	FCS	10.05.2024	58	NA	NA

1. There are only 3 employees.
2. Mr. Abhijit Rao CFO of the company is the son of Mr. P.M. Rao MD of the Company.
3. The nature of employment in all cases are as per the contract/letter of Appointment/resolution and rules of the company.

For and on behalf of the Board of Directors

Place: Mumbai

Date: 7th September, 2026

**P. M. Rao
Managing Director
DIN: 00197973**

Annexure to Board's Report**PARTICULARS OF REMUNERATION**

(A) The details of the ratio of remuneration to each Director to the median employees remuneration and such other details as required to be given under Section 197(12) read with Rule 5(1) of The Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

- (i) The ratio of the remuneration of each director to the median remuneration of the employees of the company for the financial year

No remuneration was paid to any Non-Executive Independent Directors of the Company. They were paid only sitting fee for attending meetings of the Board/Committees of directors.

Therefore, the said ratio of remuneration of each Non-Executive Independent Director to median remuneration of the employees of the company is not applicable.

- (ii) The percentage increase/Decrease in remuneration of each Director, Chief Financial Officer & Company Secretary in the financial year:

No remuneration was paid to any Executive Director / CFO of the Company. The Company Secretary received a remuneration of Rs.1,80,000/- for the Financial Year 2025-26.

- (iii) During the financial year 2025-26, the percentage increase / (decrease) in the median employee remuneration as compared to previous year was approximately :

Not Applicable, as there was only one employee, and no increment viz. the Company Secretary received the remuneration of Rs.1,80,000/- .

- (iv) Number of permanent employees on the roll of company: One (1) Employee.

- (v) Average increase / (decrease) in remuneration of employees other than Managerial

Personnel is and the average annual percentile increase in managerial remuneration during the year under review : Not Applicable as mentioned above

- (vi) It is affirmed that the remuneration is as per the remuneration policy of the Company.

For and on behalf of the Board of Directors

Place: Mumbai

Date: 07th September, 2026

P. M. Rao
Chairman and Managing Director
DIN: 00197973

FORM NO. AOC-2

Form for Disclosure of particulars of contracts/arrangements entered in to by the company with related parties referred to in sub section (1) of section 188 of the Companies Act,2013 including certain arm's length transaction under third proviso thereto

(Pursuant to clause (h) of sub-section (3) of section 134 of the Act and Rules 8(2) of the Companies (Accounts) Rules, 2014.)

1. Details of contracts or arrangements or transactions not at Arm's length basis.

SR No.	Particulars	Details
a.	Name of related party and nature of relationship	Nil
b.	Nature of contracts/arrangements/transactions	Nil
c.	Duration of contracts/arrangements/transactions	Nil
d.	Salient terms of the contracts or arrangements or transaction including the value, if any	Nil
e.	Justification of entering into such contracts	Nil
f.	Date of approval by the Board	Nil
g.	Amount paid as advances, if any	Nil
h.	Date on which the special resolution was passed in General Meeting as required under first proviso to section 188	Nil

2. Details of contracts or arrangements or transactions at Arm's length Basis.

SR No.	Particulars	Details
a.	Name(s) of Related Party and nature of Relationship	Mr. Abhijit Rao (Son of Mr. P.M. Rao, MD)
b.	Nature of contracts/ arrangements/ transactions	Appointment of CFO
c.	Duration of contracts/ arrangements/transactions	5 Years
d.	Silent terms of contracts/arrangements/transactions including the value if any	Nil
e.	Date of approved by the Board	1/11/2021
f.	Amount paid as advance if any	Nil

SR No.	Particulars	Details
a.	Name(s) of Related Party and nature of Relationship	Mr. P.M. Rao (Father of Mr. Abhijit Rao, WTD/CFO)
b.	Nature of contracts/ arrangements/ transactions	Appointment of Managing Director
c.	Duration of contracts/ arrangements/transactions	5 Years
d.	Silent terms of contracts/arrangements/transactions including the value if any	Nil
e.	Date of approved by the Board	14/11/2020
f.	Amount paid as advance if any	Nil

For and on behalf of the Board of Directors

Place: Mumbai

Date: 07th September, 2026

P. M. Rao
Managing Director
DIN: 00197973

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREGIN EXCHANGE EARNINGS AND OUTGO:

Information under Section 134(3) (m) of the Companies Act, 2013 read with Rule 8(3) of the Companies (Accounts) Rules, 2014 and forming part of the Directors Report for the year ended March 31, 2026.

The Company has sold all its assets and nothing to Report.

The Following are the generally followed principles / policies

a) Conservation of Energy:**(i) Steps taken or impact on conservation of energy:**

The Company has been taking various steps and measures to improve efficiency in use of energy and optimize conservation of energy by increasing the efficiency of raw material inputs in power generation and by reducing/eliminating wastages and reducing consumption of power and fuel.

(ii) The Steps taken by the Company for Utilising alternate sources of energy:

The Company continuously uses its best endeavors for identifying and utilizing alternate sources of energy. The company also uses the alternative source of energy at its plant depending upon its availability. Since company is incurring losses for more than last three financial years, the company has not made any investments towards alternative source of energy. However, the company has been taking major steps to find out and to utilize alternate source of energy.

(iii) Capital Investment on energy conservation equipment's:

Due to heavy losses, the company has not made any major capital investments on energy conservation equipment. Going forward the company is expected to meet the necessary investment in this regard, as may be required.

b) Technology Absorption:

(i) The efforts made towards technology absorption: No efforts have been made during the year.

(ii) The benefits derived like production improvement, cost reduction, product development or import substitution: Nil

(iii) In case of imported technology (imported during the last three years reckoned from the beginning of the financial year) –

(a) The details of technology imported: NIL;

(b) The year of import: N.A.;

(c) Whether the technology has been fully absorbed: N.A.

(d) If not fully absorbed, areas where absorption has not taken place, and the reason thereof: N.A.

(iv) The expenditure incurred on Research and Development: Nil

Your Company does not carry out any manufacturing activity, hence the particulars regarding technology absorption and other particulars as required to be stated by the Companies Act, 2013 and rules made thereunder are not applicable.

c) Foreign Exchange Earnings and Outflows (on Standalone basis):

Foreign Exchange earned in terms of actual inflow during the year: Nil

Foreign Exchange Outgo during the year in terms of actual outflows: Nil

For and on behalf of the Board of Directors

Place: Mumbai
Date: 07th September, 2026

P. M. Rao
Chairman and Managing Director
DIN: 00197973

Form No. MR-3

SECRETARIAL AUDIT REPORT

*[Pursuant to Section 204(1) of the Companies Act, 2013 and Rule No.9 of the Companies
(Appointment and Remuneration Personnel) Rules, 2014]
FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026*

To
The Members
Ventura Textiles Limited
1010, Meadows, Sahar Plaza
J.B. Nagar, Andheri-Kurla Road, Andheri (East)
Mumbai – 400 059

We have conducted the Secretarial Audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **Ventura Textiles Limited** having **CIN: L21091MH1970PLC014865** (hereinafter called 'the Company') for the financial year ended March 31, 2026. Secretarial Audit was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing our opinion thereon.

Based on our verification of the Company's books, papers, minute books, forms and returns filed and other records maintained by the Company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of Secretarial Audit, we hereby report that in our opinion, the Company has, during the audit period covering the financial year ended on March 31, 2026, complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

We further report that compliance with the applicable laws is the responsibility of the Company and our report constitutes an independent opinion. Our report is neither an assurance for future viability of the Company nor a confirmation of efficient management by the Company.

We have examined the books, papers, minute books, forms and returns filed and other records maintained by the Company for the financial year ended on March 31, 2026 according to the provisions of:

- (i) The Companies Act, 2013 (the Act) and the Rules made thereunder (*Except with respect to delay in filing of few e-forms, for which the Company has paid additional fees and with respect to the amendment of Object Clause, reduction of the paid-up Share Capital and change in the face value of the Equity Shares of the Company, after obtaining the approval of the Members at the Annual General Meeting held on September 30 2025, the Board has not pursued the same, due to change in the scope for expanded business strategies and Objects*). *Due to no revenue generated, Mr. Abhijit Rao, the promoter Non-Executive Director continue to act as CFO and Internal Auditor of the Company at NIL remuneration to comply with the requirement of applicable laws.*
- (ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the Rules made thereunder;
- (iii) The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;
- (iv) Foreign Exchange Management Act, 1999 and the Rules and Regulations made thereunder to the extent of Foreign Direct Investment and Overseas Direct Investment (*There were no instances of External Commercial Borrowings, Foreign Direct Investment and Overseas Direct Investments made during the year, hence compliance requirements for the same are 'Not Applicable' as there was no instance during the year under review*);
- (v) The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act'):-
 - (a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; (*Complied with requirements: Ventura Texports Private Limited sold 1,25,000 Equity shares to Mr. Pratham Thakkar through Off- Market Sale.*)

- (b) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (c) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; (Except for the following
 - 1. Regulation 14 of SEBI LODR: Delayed payment of Listing Fees. The Company paid the Listing Fees on 10th November 2025 instead of on or before 30th April 2025;
 - 2. Regulation 24A of SEBI LODR: There is one day Delay in filing XBRL of Secretarial Compliance Report with Stock Exchange. BSE limited imposed a fine of RS.2360/- including GST this was due to technical issue and the Company could not upload the XBRL on 30th May 2025. The Company filed the Secretarial Compliance Report in PDF format on 30th May 2025; and
 - 3. Regulation 31 of the SEBI LODR: Non submission of Share holding pattern within the period prescribed for quarter ended 30th June 2025. There is one day delay in filing the same with BSE. BSE imposed a fine of RS.2360/- including GST The company paid the a fine of Rs.2360/- including GST.)
- (d) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 **(Not Applicable, as there was no instance during the year under review);**
- (e) The Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021; **(Not Applicable, as there was no instance during the year under review);**
- (f) The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **(Not Applicable, as there was no instance during the year under review);**
- (g) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client; **(Not Applicable, as there was no instance during the year under review);**
- (h) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021; **(Not Applicable, as there was no instance during the year under review);**
- (i) The Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 and Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 **(Not Applicable, as there was no instance during the year under review);** and
- (j) The Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.
- (vi) With respect to other laws applicable specifically to the Company viz.:
 - a) Water (Prevention and Control of Pollution) Act, 1974 and the Rules made thereunder;
 - b) Air (Prevention and Control of Pollution) Act, 1981 and the Rules made thereunder;
 - c) Hazardous Wastes (Management, Handling and Transboundary Movement) Rules, 2008; and
 - d) The Environment (Protection) Act, 1986 and the Rules made thereunder.

(The compliance with respect to the above laws applicable to the Company is no more required, subsequent to the sale of the factory premises and the Company has no manufacturing activities)

We have also examined compliance with the applicable clauses of the following:

(i) Secretarial Standards issued by The Institute of Company Secretaries of India; and

(ii) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

During the period under review the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above subject to the following additional observations:

- 1) The Company is yet to establish systems to ensure adequate and effective compliance with the provisions of all applicable laws.
- 2) The Company has accumulated losses exceeding its net worth, which may adversely affect the future operations of the Company.

We further report that

Based on the information provided by the Company, its officers and authorized representatives during the conduct of the audit, and also on the review of compliance reports by KMPs taken on record by the Board of Directors of the Company, in our opinion, adequate systems and processes and control mechanism is yet to be established in the Company to monitor and ensure compliance with applicable laws. Though the Company has responded to compliance requirements, notices for demands, claims, penalties etc. levied, by various statutory / regulatory authorities and initiated actions for corrective measures and compliance thereof, adequate systems and processes and control mechanism is yet to be established in the Company to monitor and ensure compliance with applicable laws.

We further report that the compliance by the Company of applicable financial laws, like Direct and Indirect Tax Laws, and Labour Law Compliances have not been reviewed in this Audit since the same have been subject to review by statutory financial audit and other designated professionals.

We further report that the Board of Directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive Directors and Independent Directors, except the following change in the constitution of the Board of Directors of the Company:-

Re-appointment of Mr. Mohan Rao Penugonda (DIN: 00197973) as the Chairman & Managing Director of the Company for a period of 5 years at Nil Remuneration.

The changes in the composition of the Board of Directors that took place during the period under review were carried out in compliance with the provisions of the Act. Adequate notice is given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent at least seven days in advance or necessary waiver is obtained for shorter notice of convening the meeting of the Board of Directors or Committee(s), and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting. Majority decision is carried through while the dissenting members' views, if any, are captured and recorded as part of the minutes.

All decisions at Board Meeting and Committee Meetings are carried out unanimously, as recorded in the minutes of the respective meetings.

We further report that, there were no other major events during the year under review viz.:

- (i) Public/Right/Preferential Issue of securities/ Debentures/ Sweat equity shares, etc.;
- (ii) Redemption / Buy-back of securities;
- (iii) Major decisions taken by the Members pursuant to Section 180 of the Companies Act, 2013;
- (iv) Merger / amalgamation / reconstruction; and
- (v) Foreign technical collaborations; or such other specific events / actions in pursuance of the above referred laws, rules, regulations, guidelines, etc., having any bearing on the Company's affairs.
- (vii) *the Members at the Annual General Meeting held on September 30 2025, subject to the approval of the Ministry of Corporate Affairs / NCLT, consented for the alteration of the Main Object Clause of the Memorandum of Association, reduction of the paid-up Share Capital and change in the face value of the Equity Shares of the Company, however, the Board has not pursued the same, due to change in the scope for expanded business strategies and Objects.*

For Sharma and Trivedi LLP
Company Secretaries

Sd/-
Vishwanath
Designated Partner
Membership No.: A14521
CP No.: 25099
UDIN: A014521H001039853
PR No.: 5560/2024
Date: 06th August, 2026
Place: Mumbai

Secretarial Auditor's Observations and management Reply with respect to the non-compliances during the Financial Year 2025-26 of Ventura Textiles Limited under SEBI (LODR) Regulations, 2015:

1.	Compliance Requirement (Regulations / circulars / guidelines including specific clause)	The listed entity shall pay all such fees or charges, as applicable, to the recognised stock exchange(s), in the manner specified by Board or the recognised stock exchange(s)
2.	Regulation / Circular No.	Regulation 14 of SEBI (LODR) Regulations, 2015
3.	Deviations	Delayed Payment of Listing Fees Secretary
4.	Action Taken by	N.A
5.	Type of Action	N.A.
6.	Details of Violation	N.A.
7.	Fine Amount	N.A.
8.	Observations/Remarks of the Practicing Company Secretary	The Company paid the Listing Fees on 10 th November, 2025, instead of on or before 30 th April, 2025.
9.	Management Response	The Company has financial difficulties.
10.	Remarks	As mentioned above

(ii) SEBI (LODR) Regulations, 2015:

1.	Compliance Requirement (Regulations / circulars / guidelines including specific clause)	Submission of Annual Secretarial Compliance Report with stock Exchanges within sixty days from end of each financial year
2.	Regulation / Circular No.	Regulation 24A of SEBI (LODR) Regulations, 2015
3.	Deviations	There is One day Delay in filing XBRL of Secretarial Compliance Report with Stock Exchange
4.	Action Taken by	BSE
5.	Type of Action	Fine
6.	Details of Violation	There is One day Delay in filing XBRL of Secretarial Compliance Report with Stock Exchange
7.	Fine Amount	Rs.2,360/- including GST
8.	Observations/Remarks of the Practicing Company Secretary	There is One day Delay in filing XBRL of Secretarial Compliance Report with Stock Exchange.
9.	Management Response	Due to some Technical issue the Company couldn't upload the XBRL on 30 th May, 2025. However, they have filed the Secretarial Compliance Report in PDF format on 30 th May, 2025.
10.	Remarks	As mentioned above

(iii) SEBI (LODR) Regulations, 2015:

1.	Compliance Requirement (Regulations / circulars / guidelines including specific clause)	Non-submission of shareholding pattern within the period prescribed for Quarter ended 30 th June, 2025
2.	Regulation / Circular No.	Regulation 31 of SEBI (LODR) Regulations, 2015
3.	Deviations	There is One day Delay in filing Shareholding pattern with Stock Exchange
4.	Action Taken by	BSE
5.	Type of Action	Fine
6.	Details of Violation	There is One day Delay in filing Shareholding pattern with Stock Exchange
7.	Fine Amount	Rs.2,360/- including GST

8.	Observations/Remarks of the Practicing Company Secretary	There is One day Delay in filing Shareholding pattern with Stock Exchange
9.	Management Response	Due to technical issue there is delay of One day
10.	Remarks	As mentioned above

Annexure

To
The Members
Ventura Textiles Limited
1010, Meadows, Sahar Plaza
J.B. Nagar, Andheri-Kurla Road, Andheri (East)
Mumbai – 400 059

Our report of even date is to be read along with this letter.

1. Maintenance of the Secretarial records is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial records. The verification was done on test basis to ensure that correct facts are reflected in secretarial records. We believe that the processes and practices, we followed provide a reasonable basis for our opinion.
3. We have not verified the correctness and appropriateness of financial records and Books of Accounts of the Company.
4. Wherever required, we have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.
5. The compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of procedures on test basis.
6. The Secretarial Audit report is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

For Sharma and Trivedi LLP Company Secretaries

Sd/-
Vishwanath
Designated Partner
Membership No.: A14521 CP No.: 25099

UDIN: A014521H001039853
PR No.: 5560/2024

Date: 06th August, 2026
Place: Mumbai

CORPORATE GOVERNANCE REPORT

The Directors present the Company's Report on Corporate Governance for the year ended March 31, 2026, in terms of Regulation 34(3) read with Schedule V of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as the "SEBI (LODR) Regulations, 2015").

COMPANY'S PHILOSOPHY ON CODE OF GOVERNANCE:

The Company's philosophy on Corporate Governance is to ensure that its obligations are discharged in a fair and transparent manner and to enhance the value of all its stakeholders and meet the aspiration of various sections of the society closely associated with.

In terms of Regulation 34(3) of the "SEBI (LODR) Regulations, 2015", the details in connection with Corporate Governance practiced by the Company are furnished herewith:

BOARD OF DIRECTORS:

Composition:

As on March 31, 2026, the strength of the Board of Directors is 5 (five) Directors comprising of One Executive Promoter Directors, One Non-Executive Promoter Director and three Independent Directors (including one Woman Director). The Company is in compliance with the requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") in respect of Corporate Governance.

Category	No. of Directors	% of Total No. of Directors
Executive Director	1	20%
Non-Executive -Non-Independent Director	1	20%
Independent Directors	3	60%
Total	5	100%

All the Independent Directors satisfy the criteria of independence as defined under Regulation 16(1) (b) and 25(8) of the SEBI (LODR) Regulations, 2015 and Section 149(6) of the Companies Act, 2013.

Meetings of the Board of Directors:

The Board meets at least once in every quarter and the maximum interval between two meetings are within 120 days. During the Financial year 2025-26, Six (6) meetings of the Board of Directors of company were held on 30th April, 2025, 14th August, 2025, 05th September, 2025, 14th November, 2025, 16th December, 2025, and 14th February, 2026.

Directors Attendance Record and Directorships held:

The composition and category of the Board of Directors during the financial year ended March 31, 2026, details regarding the attendance of the Directors at the Board Meetings and the Annual General Meeting held during the financial year 2025-26 along with the details in respect of Directorships and committee positions of each director in other Public Limited Companies where he/she is a member/ Chairperson are presented below.

- i) The attendance of the Board of Directors at the meeting held during the year, number of other directorship & membership of committees of the Company as on 31st March, 2026 are as follows:

Name of the Director	Attendance		Committee Membership @	Committee Chairmanship @	Relation with other Director
Mr. P.M. Rao	6	Yes	1	-	Father of Mr. Abhijit Rao (CFO)
Mr. Abhijit Rao	6	Yes	1	1	Son of Mr. P. M. Rao (MD)
Mrs. Ratnakumari Girija Maganti	6	Yes	3	-	None
Mr. Anantharama Sethumani Subramanian	6	Yes	2	1	None
Mr. Venu Natha Sadasivam Sarma	6	No	1	2	None

ii) Other Provisions as to Board or Board Committees in which they are member or chairperson of:

Name of the Director	# Outside Directorship	Outside Committees	
		Member	Chairperson
Mr. P.M. Rao	-	-	-
Mr. Abhijit Rao	-	-	-
Mrs. Ratnakumari Girija Maganti	-	-	-
Mr. Anantharama Sethumani Subramanian	-	-	-
Mr. Venu Natha Sadasivam Sarma	-	-	-

excludes directorships in Foreign Companies and Section 8 Companies, Private Limited Companies.

@This includes membership(s)/ Chairmanship(s) of only Audit Committee, Nomination and Remuneration Committee and Shareholders Relationship Committee.

There is no inter-se relationship among the Directors except Mr. P.M. Rao (Chairman & Managing Director) who is the father of Mr. Abhijit Rao (Director & C.F.O.) None of the Non-Executive Directors hold any share in the Company.

Name of other listed entities where Directors of the company are Directors and the category of Directorship:

None of the Directors of the Company are the Directors in any other listed entity.

Details of Board Meetings/ Annual General Meeting:

During the year, Six (6) Board Meetings were held and all the meetings were held at the Registered Office of the Company.

The Annual General Meeting of the Financial Year ended on March 31, 2025 was held on 30th September, 2025. Details regarding the attendance of the Directors at the Board Meetings and the Annual General Meeting held during the financial year 2025-26 are presented in the following table.

Name of the Director	Dates of Board Meetings held and attendance details of Directors						Whether AGM Attended (Yes/ No/N.A.)
	30/04/25	14/08/25	05/09/25	14/11/25	16/12/25	14/02/26	30/09/25
Mr. P. M. Rao	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Mr. Abhijit Rao	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Mrs. Ratnakumari Girija Maganti	No	Yes	Yes	Yes	Yes	Yes	Yes

Mr. Anantharama Sethumani Subramanian	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Mr. Venu Natha Sadasivam Sarma	Yes	Yes	Yes	Yes	Yes	No	-

Directors' Particulars:

Name of the Director	Qualifications
Mr. P. M. Rao	B.Com
Mr. Abhijit Rao	BBA – Graduate from American International University, London
Mrs. Ratnakumari Girija Maganti	BA, M.Ed.
Mr. Anantharama Sethumani Subramanian	B.A. LLB and FCS
Mr. Venu Natha Sadasivam Sarma	Diploma in Computer Programming

Prevention of Insider Trading:

As per SEBI(Prohibition of Insider Trading) Regulations, 2015 the company has adopted a code of conduct for Prohibition of Insider Trading. It also prohibits the purchase or sale of company's shares by the Directors, designated employees and connected persons, while in possession of unpublished price sensitive information in relation to the company and during the period when the trading window is closed. The Company Secretary is responsible for implementation of the code. All directors, designated employees and connected persons have affirmed compliance with the code. The code is available on the website of the company at www.venturatextiles.com

Maintenance of Website:

In order to ensure/enhance public dissemination of all basic information about the company, we have been maintaining functional website containing basic information about the company with duly updated all statutory filings at separate dedicated section 'download' where shareholders information is available. The website of the company is www.venturatextiles.com.

Total fees for all services paid by the listed entity and its subsidiaries, on consolidated basis, to the statutory auditors and all entities in the network firm/network entity of which the statutory auditor is part, given below:

Nature of Payment	FY 2025-26
Statutory Audit	1,00,000/-
Tax Audit	-
Other Services Includes reimbursement of expenses	-
Total	1,00,000/-

Codes and Policies:

We strive to conduct our business and strengthen our relationships in a manner that is dignified, distinctive and responsible. We adhere to ethical standards to ensure integrity, transparency, independence and accountability in dealing with all stakeholders. Therefore, we have adopted various codes and policies to carry out our duties in an ethical manner. Some of these codes and policies are:

Code of Conduct;

Code of Conduct for Prohibition of Insider Trading;

Policy for Disclosure of Unpublished Price Sensitive information;

Policy on Materiality of Related Party Transactions and on Dealing with Related Party Transactions; Risk Management Policy;

Internal Financial Control Policy; Nomination and Remuneration Policy;

Policy for Determination of materiality of information;

Policy for Preservation of Documents; Archival Policy;

Vigil Mechanism/Whistle Blower policy and Policy on Diversity of Board.

Company's Code of Conduct:

In terms of provisions of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company has laid down a Code of Conduct for all Board Members and Senior Management Personnel of the Company. The said Code of Conduct has been posted on Company's website www.venturatextiles.com.

The Board Members and Senior Management Personnel of the Company have affirmed compliance with the code. The Chairman and Managing Director of the Company has given declaration to the Company that all the Board Members and Senior Management Personnel of the company have affirmed compliance with the code as on 31st March, 2026 forms part of Report as Annexure B.

Skills/ Expertise/ Competence of the Board of Directors:

- Technical/ Professional skills and specialized knowledge in relation to Company's business.
- Knowledge of Company's business policies, major risks/ threats and potential business opportunities in the industry in which the Company operates.
- Financial and Management skills.
- Technical / professional skills and specialized knowledge of Company's business.
- Marketing Strategy, Competitive Analysis, Innovation and Research and Development.
- Corporate Governance, Human Resource Development, Administration.
- Behavioural skills, attributes and competencies to use their knowledge to contribute effectively to the growth of the Company.

BOARD COMMITTEES:

The Company follows the procedures and practices in conformity with the code of Corporate Governance. In keeping with the spirit of the code the Board had constituted the following Committee:-

1. AUDIT COMMITTEE

a) Brief Description and Terms of Reference:

The Audit Committee of the Company has been constituted in line with the provisions of Regulation 18 of the SEBI (LODR) Regulations, 2015 and Section 177 of the Companies Act, 2013.

Through notification No. SEBI/LAD-NRO/GN/2018/10 dated May 9, 2018, Securities and Exchange Board of India (SEBI) issued SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 ("the Amendment Regulations") which brought several amendments in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"). The Amendment Regulations required all the listed entities to amend the terms of reference of the committees of the Board of Directors of the Company, required to be mandatorily constituted. Hence, the terms of reference of Audit Committee were amended to give effect to the said amendment.

The amended terms of reference of the Audit Committee are stated below in brief:

- Oversight of the Company's financial reporting process and the disclosure of its financial information to ensure that the financial statements are correct, sufficient and credible.
- Recommending to the Board the appointment, re-appointment and if required, the replacement or removal of the statutory auditors and the fixation of audit fees and confirm their independence.
- Approval of payment to statutory auditors for any other services rendered, if authorised by the Board.
- Review with the management, the quarterly financial statements before submission to the Board for approval and secure certificate from CFO in terms of Regulation 17(8) of the Listing Regulations.
- Evaluate internal financial controls and risk management systems.
- Review with the management, performance of statutory and internal auditors and adequacy of the internal control systems.
- reviewing the utilization of loans and/or advances from/investment by the holding company in the subsidiary exceeding rupees 100 crore or 10% of the asset size of the subsidiary, whichever is lower including existing loans / advances / investments existing as on the effective date of the Amendment Regulations.
- Any other terms of reference as may be included from time to time in the Listing Regulations.

b) Composition and attendance of Audit Committee Meeting:

The Audit Committee comprises of three members out of which two members are Independent Directors.

During the year under review, Four (4) meetings of the Audit Committee were held on 30th April, 2025, 14th August'2025, 14th November, 2025 and 14th February, 2026 and the time interval between two committee meetings were within 120 days.

The Composition of the Audit Committee as on 31st March, 2026 constituted by the Board and attendance of the members in the meetings held during the financial year 2025-26 are as under:

Name of Member	Category	Audit Committee Meetings held and attendance			
		30/04/25	14/08/25	14/11/25	14/02/26
Mr. Anantharama Sethumani Subramanian	Chairman (Non- executive & Independent Director)	Yes	Yes	Yes	Yes
Mrs. Ratnakumari Girija Maganti	Member (Independent & Non-executive)	No	Yes	No	Yes
Mr. Abhijit Rao	Member (Non-Executive Director)	Yes	Yes	Yes	Yes
Mr. Venu Natha Sadasivam Sarma	Member (Independent & Non-executive)	Yes	Yes	Yes	Yes

The Managing Director and the representative of Statutory Auditors were invited to be present at the Audit Committee Meetings of the Company. The Compliance Officer of the Company co-ordinates with the requirements of the Committee.

In addition to above, the Committee also reviews other matters as may be required under the SEBI (LODR) Regulations, 2015 and other Laws, Rules and Regulations.

2. NOMINATION AND REMUNERATION COMMITTEE:

In compliance with Section 178 of the Companies Act, 2013 and Regulation 19 of SEBI (LODR) Regulations, 2015, the Board has constituted the Nomination and Remuneration Committee ("NRC").

Through notification No. SEBI/LAD-NRO/GN/2018/10 dated May 9, 2018, Securities and Exchange Board of India (SEBI) issued SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 ("the Amendment Regulations") which brought several amendments in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"). The Amendment Regulations have now specified the requirement of quorum of the Nomination and Remuneration Committee meeting as well as about holding of at least one meeting in a financial year. Further, it required all the listed entities to amend the terms of reference of the committees of the Board of Directors of the Company, required to be mandatorily constituted. Hence, the terms of reference of Nomination and Remuneration Committee were amended to give effect to the said amendment.

The amended terms of reference of the Nomination & Remuneration are stated below in brief:

- formulation of the criteria for determining qualifications, positive attributes and independence of a director and recommend to the Board a policy, relating to, the remuneration of the directors, key managerial personnel and other employees;
- Formulation of criteria for evaluation of performance of Independent Directors and the Board;
- devising a policy on Board diversity;
- identifying persons who are qualified to become directors and who may be appointed in senior management in accordance with the criteria laid down, and recommend to the Board their appointment and removal;
- whether to extend or continue the term of appointment of the Independent Director, on the basis of the report of performance evaluation of Independent Directors; and
- recommend to the Board, all remuneration, in whatever form, payable to senior management.

a) Composition and attendance at Nomination & Remuneration Committee Meeting:

The Company has constituted the Nomination and Remuneration Committee comprising of three (3) Members. The Composition of the Nomination and Remuneration Committee is duly constituted as per Section 178 of the Companies Act, 2013 and as per Regulation 19(1) of Securities and Exchange Board of India (LODR), Regulations, 2015.

One (1) meeting of the Nomination and Remuneration Committee was held on 05th September, 2025 and . All the members were present at the meeting.

The Reconstitution of the Nomination and Remuneration Committee during the financial year 2025-26 and attendance are as under:

The necessary quorum was present for the meeting. Details of meetings attended by its members are:

Name of the Member	Designation on Committee	Designation on Board	No of meetings attended
Mr. Venu Natha Sadasivam Sarma	Chairman	Non-Executive - Independent Director	1
Mrs. Ratnakumari Girija Maganti	Member	Non-Executive - Independent Director	1
Mr. Abhijit Rao	Member	Non-Executive – Non-Independent Director	1

b) Stock Option Scheme:

The Company does not have any Stock option scheme for its employees and Directors.

c) Nomination and Remuneration Policy:

The Board of Directors of the Company has adopted a Nomination and Remuneration Policy in terms of the provisions of the Companies Act, 2013 and SEBI (LODR) Regulations, 2015, and in order to harmonize the aspirations of human resources consistent with goals of the Company which inter alia includes Company's policy on Board Diversity, selection, appointment and remuneration of directors, criteria and determining qualifications, positive attributes, independence of a director and criteria for performance evaluation of the Directors. The Nomination and Remuneration policy is placed on the website of the Company viz. www.venturatextiles.com

d) Remuneration to Directors & KMPs

The Company has not paid any remuneration by way of Salary, perquisites, allowances and commission to its Managing Director. All the Independent Directors of the Company receive sitting fees for each meeting of Board and Committee thereof attended by them.

The detail of remuneration paid/payable to Directors of the Company during the financial year 2025-26 is as under

(Amount in Rs)

--	Sitting fees including fees for Committee Meetings	Salaries & Perks	Commission	Total Amount
Mr. Anantha Rama Sethumani Subramanian	--	-	-	--
Mrs. Ratnakumari Girija Maganti	--	--	--	--
Mr. Venu Natha Sadasivam Sarma	--	-	-	--
Mr. PM. Rao	-	--	--	--
Mr. Abhijit Rao	-	--	--	--
Mrs. Jhansi Lakshmi Muvvala	1,80,000			1,80,000

None of the Directors has any pecuniary relationships or transactions with the Company except by way of remuneration paid to the Executive Director and sitting fees paid to Independent Directors. The Independent Directors have waived sitting fees for Committee Meetings and few Board Meetings attended due to the financial conditions of the Company.

Your Company presently does not have performance linked incentives for its Directors. No severance fees is payable.

e) Performance evaluation criteria of Independent Director:

Pursuant to provisions of section 178 of Companies Act 2013 and listing regulations, the Nomination and Remuneration Committee has formulated a policy on board evaluation of Individual Directors.

The evaluation is based on various factors which are follows:

- Participation at board/ Committee meetings
- Contributions at meetings
- Knowledge and skills

- Discharging Role, Functions and Duties
- Personal Attributes

3. STAKEHOLDERS' RELATIONSHIP COMMITTEE:

a) Brief Description and Terms of Reference:

Stakeholders' Relationship Committee monitors redressal of complaints received from shareholders/investors with respect to transfer of shares, non-receipt of dividend, non-receipt of Annual Reports etc. The Committee also takes note of number of transfer processed, issue of fresh share certificates, top shareholders and Shareholding pattern.

Through notification No. SEBI/LAD-NRO/GN/2018/10 dated May 9, 2018, Securities and Exchange Board of India (SEBI) issued SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 ("the Amendment Regulations") which brought several amendments in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"). The Amendment Regulations have now specified the requirement of holding at least one meeting in a financial year. Further, it required all the listed entities to amend the terms of reference of the committees of the Board of Directors of the Company, required to be mandatorily constituted. Hence, the terms of reference of Stakeholders' Relationship Committee were amended to give effect to the said amendment. The brief terms of reference of the Stakeholders' Relationship Committee are as follows:

- resolving the grievances of the security holders of the Company including complaints related to transfer / transmission of shares, non-receipt of annual report, non-receipt of declared dividends, issue of new / duplicate certificates, general meetings, etc.;
- review of measures taken for effective exercise of voting rights by shareholders;
- review of adherence to the service standards adopted by the Company in respect of various services being rendered by the Registrar & Share Transfer Agent; and
- review of the various measures and initiatives taken by the Company for reducing the quantum of unclaimed dividends and ensuring timely receipt of dividend warrants / annual reports / statutory notices by the shareholders of the Company.

b) Composition and attendance at the **Stakeholders' Relationship Committee:**

The Stakeholders' Relationship Committee comprises of three members. One (1) meeting of the Stakeholder's Relationship Committee was held on 14th February, 2026. All the members were present at the meeting.

The necessary quorum was present for the meeting. Details of meetings attended by its members are:

Name of the Member	Designation on Committee	Designation on Board	No of meetings attended
Mr.Abhijit Rao	Chairman	Non-Executive – Non-Independent Director	1
Mrs. Ratnakumari Girija Maganti	Member	Non-Executive - Independent Director	1
Mr. Mohan Rao Penugonda	Member	Executive Director	1

The Stakeholders' Relationship Committee reviews and redresses all the grievances periodically and meets as and when required.

- The Company has Share Transfer Agent, which looks after the Shareholders Correspondence, share transfers, transmissions, transpositions, issue of duplicate, split & consolidated share Certificates, which are approved by the Committee. The Company has connectivity with NSDL & CDSL for Dematerialization of Shares.

- (ii) Mrs. Jhansi Muvala is the Compliance Officer in terms of the requirement of the Stock Exchange who liaisons and monitors the activities of the Share Transfer Agent.
- (iii) Details of Complaints received/resolved during the financial year 2025-26.

Sr. No.	Nature of Complaints	Received	Resolved	Pending
1	Non Receipt of Certificate	Nil	Nil	Nil
2	Non receipt of dividend	Nil	Nil	Nil
3	Non receipt of Demat Credit/ Remat	Nil	Nil	Nil
4	Short receipt of dividend	Nil	Nil	Nil
5	Non receipt of reject DRF	Nil	Nil	Nil
6	Non receipt of exchange Certificates	Nil	Nil	Nil
	Total	Nil	Nil	Nil

4. INTERNAL COMPLIANCE COMMITTEE:

In accordance with the Sexual Harassment of women at workplace (Prevention, Prohibition and Redressal) Act, 2013, The Company has framed a policy for prevention of Sexual Harassment at workplace and adopted the same. However, post selling of the factory premise, there are only Key Managerial Persons as employees.

The Objective of the Policy is to provide its women employees, a workplace free from harassment/discrimination and every employee is treated with dignity and respect. The Status of Complaints received and resolved during the year 2025-26 are as follows:

Number of Complaints filed	0
Number of Complaints Disposed	0
Number of Complaints Pending	0

5. MEETING OF INDEPENDENT DIRECTORS:

Separate Meeting of the Independent Directors of the Company as per the requirements of Schedule IV of the Companies Act, 2013 and Regulation 25(3) of the Listing Regulations was held on 31st March, 2025 without the attendance of Non-Independent Directors and the members of the management, inter-alia, to discuss the following:

- To Review the performance of the Chairman;
- Review the performance of Non- Independent Directors and the Board as a whole; and
- Assess quality, quantity and timeliness of flow of information between the Company management and the Board that it is necessary for the Board to effectively and reasonably perform their duties.

All the Independent Directors were present at the Meeting.

The Independent Directors fulfil the criteria of independence as given under Section 149 (6) of the Companies Act, 2013 and Regulation 16(1) (b) of the SEBI (LODR) Regulations, 2015 and have given declaration of independence. The Draft Letter of Appointment of Independent Directors is available on the website of the Company www.venturatextiles.com.

The Board has confirmed that in its opinion, the Independent Directors fulfil the condition specified in the SEBI (LODR) Regulations, 2015 and are independent of the Management.

A meeting of the Independent Directors was held on 14th February, 2026

Matrix of skills/competence/expertise of Directors:

The following matrix summarizes list of core skills/expertise/competence identified by board as required in the context of its business and the sector in which the Company Operates:

Broad parameter	Specific skills/ expertise/ competency
Industry knowledge & experience	Industry Experience Knowledge of sector (Textile) Knowledge of Broad Public Policy direction Understanding of government legislation Global Business Supply chain Management
Technical Skills/Expertise/ Competencies	Finance and Accounting Legal and Governance Sales and Marketing Information Technology Public Relation Risk Management Leadership Business Administration Corporate Restructuring Human Resources Management Strategy and Business Development Corporate Social Responsibility

The Board of Directors of the Company possesses the requisite skills/expertise/competencies in the context of its businesses to function effectively. The core skills/expertise/competencies that are available with the Directors are as under:

Name of Directors	Skills/expertise/Competencies
Mr. P.M. Rao	Business Strategy, Planning, Production, Textile field expertise
Mr. Abhijit Rao	Legal, Corporate and Risk Management
Mrs. Ratnakumari Girija Maganti	Business Administration, Public Relations
Mr. Anantharama Sethuraman Subramanian	Legal, Finance and Business Administration
Mr. Venu Natha Sadasivam Sarma	IT, Accounting, Finance Skills

PERFORMANCE EVALUATION:

Pursuant to the provisions of the Companies Act, 2013 and SEBI (LODR) Regulations, 2015, the Performance Evaluation of the Directors, the Board and its Committees was carried out based on the criteria/ manner approved by the Nomination & Remuneration Committee and approved by the Board of Directors. The criteria/ manner for evaluation as recommended by the Nomination & Remuneration Committee and approved by the Board of Directors.

FAMILIARISATION PROGRAMME FOR INDEPENDENT DIRECTORS:

The Company has in place Familiarisation Programme for Independent Directors to familiarize them about the Company and their role, rights and responsibilities in the Company. The Familiarisation Programme and details of Familiarisation Programme imparted during 2024-25 are uploaded on the website of the Company and can be accessed through website www.venturatextiles.com.

General body Meetings:

a) Details of the Annual General Meetings:

The details of previous three Annual General Meetings of the Company are as follows:

Financial Year	Date	Time	Venue	Special Resolutions passed
2024-25	30/09/2025	10:30a.m.	1010, MEADOWS, Sahar Plaza, J. B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai-400 059	1. To Appoint M/s Sharma and Trivedi LLP, Practising Company Secretaries, Mumbai, (LLPIN: AAW-6850) as Secretarial Auditors of the Company for a Term of Five Financial Year 2. Approval for insertion of Object Clauses in the Main Object of the Memorandum of Association: 3. Approval for Reduction of the Paid-up Share Capital 4. Approval for the Amendment of the Share Capital Clause of the Memorandum 5. Re-appointment of Mr. Mohan Rao Penugonda (DIN: 00197973) as the Chairman & Managing Director of the Company
2023-24	30/09/2024	11:00a.m.	121, Midas, Sahar Plaza, J. B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai-400 059	1. Appointment of Mr. Anantharama Sethumani Subramanian (DIN: 00004479) as Non-Executive & Independent Director.
2022-23	30/09/2023	11:00a.m.	121, Midas, Sahar Plaza, J. B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai-400 059	1. Reappointment of Mrs. Ratnakumari Girija Matanti (DIN:08259159) as the Non-Executive Director of the Company. 2. Approval of Remuneration payable to Mr. RM.Rao (DIN:00197973), Chairman & Managing Director of the Company.

a) *Details of special resolution passed through postal ballot:*

During the financial year 2025-26, the Company has not passed any special resolution through Postal ballot, except the one resolution passed by the Members at the 55th Annual General Meeting as given in the table above.

No Special Resolution is passed through Postal Ballot so far and has no proposal to pass the Special Resolution during 2025-26, except those resolutions proposed to be passed at the 56th Annual General Meeting at detailed below viz.:

- 1) **Item No.3: Approval for insertion of Object Clauses in the Main Object of the Memorandum of Association;**
- 2) **Item No.4: Approval for Material Related Party Transactions to be entered into with ACE Alcobev Private Limited;**
- 4) **Item No.5 : Approval for Material Related Party Transactions to be entered into with Hudson Hospitality Private Limited**
- 5) **Item No.6: Approval for Change in the name of the Company**

Procedure for Postal Ballot:

The e-voting period commences on Sunday, 27th September, 2026 (9.00 a.m.) and ends on Tuesday, 29th September, 2026 (5.00 p.m.). During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e., **Wednesday, 23rd September, 2026**, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

- a) The Company has appointed M/s. Sharma and Trivedi LLP, Company Secretaries, (LLPIN: AAW-6850) Mumbai as the Scrutinizer for conducting the e-voting process in a fair and transparent manner. (csllp108@gmail.com)

- b) The Scrutinizer shall after the conclusion of voting at the general meeting, will first count the votes cast at the meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall make, not later than two days of the conclusion of the Annual General Meeting, a consolidated scrutinizer's report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.

The Results declared along with the report of the Scrutinizer shall be placed on the website of the Company at www.venturatextiles.com and on the website of CDSL immediately after the declaration of result by the Chairman or a person authorized by him in writing. The results shall also be immediately forwarded to these Limited.

GENERAL SHAREHOLDER INFORMATION:

Day, Date and Time of AGM	Wednesday, September 30, 2026 at 4.00 p.m.
Venue	Registered Office at 1010, MEADOWS, Sahar Plaza, J. B. Nagar, Andheri (East), Mumbai – 400 059
Financial Year	Financial Year is April 01 to March 31 of the following year
Quarterly results will be declared as per the following tentative schedule:	
Financial reporting for the quarter ending June 30, 2026	First fortnight of August, 2026
Financial reporting for the quarter ending September 30, 2026	First fortnight of November, 2026
Financial reporting for the quarter ending December 31, 2026	First fortnight of February, 2027
Financial reporting for the quarter ending March 31, 2027	Last fortnight of May, 2027
Date of Book Closure	Thursday, September 24, 2026 to Wednesday, September 30, 2026 for the AGM Purpose.

Listing on Stock Exchanges and Scrip Code:

The Company's shares have been listed on the following exchange:

- BSE Ltd. (BSE), Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
- Scrip Code: 516098
- The Annual Listing Fee has been paid to the Stock Exchange for the Financial Year 2025-26
- Market Price Data for 2025-26: The monthly high and low quotations and volume of shares traded on BSE from 01st April, 2025 up to 31st March, 2026 is as follows

	Ventura Textiles Ltd		BSE Sensex	
	High Price	Low Price	High	Low
April'25	14.10	10.15	80,661.31	71,425.01
May'25	12.03	9.95	82,718.14	78,968.34
June'25	12.38	9.11	84,099.53	80,354.59
July'25	13.10	9.55	83,935.01	80,575.45
August'25	10.80	8.16	82,231.17	79,741.76
September'25	12.40	9.15	83,141.21	79,818.38
October'25	12.20	9.35	85,290.06	80,159.90

November'25	11.60	8.43	86,055.86	82,670.95
December'25	11.73	8.17	86,159.02	84,150.19
January'26	10.55	7.81	85,883.50	81,088.59
February'26	10.49	7.81	85,871.13	79,889.42
March'26	9.60	6.55	80,632.55	71,774.13

Registrar & Share Transfer Agent:

MUG Intime India Pvt. Limited is the Registrar & Share Transfer Agent (RTA) of the Company in respect of the equity capital in demat and physical mode. They process share transfer and transmission on fortnightly basis. Their address is as follows:

MUG Intime India Pvt. Limited.,

C-101, 1st Floor, 24X7 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400083.

Share Transfer System:

Transfer in physical form has to be lodged with Registrar and Share Transfer Agents. All shares received for transfer were registered and dispatched within thirty days of receipt, if the documents were correct and valid in all respects. The time taken to process dematerialization of shares is ten days upon receipt of documents from Depository Participant.

Shareholding pattern as on 31st March, 2026:

Category	Number of Shares	Percentage (%)
Promoter and Promoter Group	1,04,28,773	53.60
Clearing Members	2152	0.01
Mutual Funds/UTI	43	0.00
Financial Institutions	9,87,325	5.08
Other Bodies Corporate	1,86,459	0.96
Foreign Company	1,25,000	0.64
Non Resident Indians	87,941	0.46
Public / Others	76,09,719	39.12
Hindu Undivided Family	25,877	0.13
Total	1,94,53,289	100.00

OTHER DISCLOSURES:**a) Materially Significant Related Party Transactions:**

All related party transactions forms part of the Notes to the Financial Statements. Saving those, there were no materially significant related party transactions with Company's promoters, directors or its management, their subsidiaries or relatives, etc. that had a potential conflict with the interest of the Company. The register of contracts containing transactions, in which Directors are interested, is placed before the Board regularly. The RPT Policy is placed on the Company's website i.e. www.venturatextiles.com.

b) Policy For 'Material' Subsidiaries:

There are no material subsidiaries of the Company; hence the Policy determining 'Material' Subsidiaries is not applicable to the Company.

c) Accounting Treatment:

No treatment different from that prescribed in the Accounting Standards has been followed by the Company.

d) Statutory Compliance, Strictures and Penalties:

The Company has complied with the rules and regulations prescribed by the Stock Exchanges, Securities and Exchange Board of India and any other statutory authority relating to capital market.

Further Company has complied with all the mandatory requirements under SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and paid all pending fees to the stock exchange, considering the weak financial position of the Company.

e) Share Capital Audit:

Pursuant to Regulation 40(9) of the SEBI (LODR) Regulations, 2015 with the Stock Exchanges, certificates, on half-yearly basis have been issued by M/s. Sharma and Trivedi LLP, Company Secretaries, (AAW-6850) for due compliance of share transfer formalities by the Company.

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, M/s. Sharma and Trivedi LLP, Company Secretaries, (AAW-6850) carried out a Reconciliation of Share Capital Audit to reconcile the total admitted capital with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) ("Depositories") and the total issued and listed capital. The Audit confirms that the total issued/ paid-up Capital is in agreement with the aggregate of the total number of shares in physical form and the total number of shares in dematerialized form (held with Depositories).

f) Vigil Mechanism:

The Company has established a vigil mechanism and oversees through the committee, the genuine concerns expressed by the employees and other Directors. The Company has provided adequate safeguards against victimization of employees and Directors who express their concerns. The Company has also provided the complainant direct access to the Chairman of the Audit Committee. The Vigil Mechanism Policy of the Company is placed on Company's website i.e. www.venturatextiles.com.

g) Compliance with Indian Accounting Standards (Ind-As):

In the Preparation of the financial statements, the Company has followed the Indian Accounting Standards (Ind-As) notified by Ministry of Corporate Affairs from time to time. The significant accounting policies which are consistently applied have been set out in the Notes to the Financial Statements.

h) Details of compliance with mandatory requirements and adoption of the non – mandatory requirements:

The Company is in compliance with all mandatory requirements of the SEBI (LODR) Regulations, 2015 to the extent applicable.

DETAILS REGARDING DISCRETIONARY REQUIREMENTS UNDER REGULATION 27(1) READ WITH SCHEDULED II

The Company has adopted the following discretionary requirements recommendations of Regulation 27 read with Part E of Schedule II of the SEBI (LODR) Regulations, 2015.

a. Shareholder Rights:

The company's financial results are furnished to the Stock Exchanges and are also published in the newspapers and on the website of the company and therefore results are not separately send to the members. The Financial Results of the Company are displayed on the website of the company i.e. www.venturatextiles.com.

b. Un-modified opinion(s) in audit report:

As per Provision of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, statutory auditor have issued unmodified opinion on Audited Financial Results for the year end 31st March, 2026.

c. Reporting of internal auditor:

The Internal Auditors of the Company are present in each Audit Committee Meeting and directly interact with Audit Committee Members.

d. Commodity Price Risk and Commodity Hedging Activities:

The Company has not yet commenced the Business operations; hence the disclosures with respect to commodity hedging activities are not applicable to the Company.

e. Disclosure of the compliance with Corporate Governance Requirements specified in Regulation 17 To 27 and Clauses (b) to (i) of Regulation 46(2) of SEBI (LODR) Regulations, 2015:

The Company has duly complied with the requirements of Corporate Governance specified in Regulation 17 to 27 and Clauses (b) to (i) of Regulation 46(2) of the SEBI (LODR) Regulations, 2015 to the extent applicable which forms part of this Annual Report.

f. Auditors Certificate on Corporate Governance:

The Company has obtained a certificate from its Practicing Company Secretary testifying to its compliance with the provisions relating to Corporate Governance laid down in SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015. This certificate is given as "Annexure A" to the Corporate Governance Report for the financial year 2025-2026 and will be send to the stock exchange, along with the Annual Report to the filed by the Company.

The List of non-compliances and the management response is provided within the Board's Report.

g. CEO and CFO Certification:

A certificate from the Managing Director and the Chief Financial Officer of the Company on financial reporting and Internal Controls was placed before the Board in terms of Regulation 17(8) of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015. Company certifying that the financial statements don't contain any materially untrue statement and these statements represents a true and fair view of the company's affairs is given as "Annexure C"

h. Certificate on debarring and disqualification of directors:

The Company has obtained certificate from Company Secretary under Regulation 34(3) and Schedule V (C) (10) (i) of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015, Certifying that none of the directors who on the Board of the Company as on 31st March, 2026 have been debarred or disqualified from being appointed or continuing as directors of the Company is given as " Annexure D"

i. Means of Communication:

a) Quarterly Results:

Quarterly Results are taken on record by the Board of Directors and submitted to the stock exchange in terms of the requirements of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and also displayed on the Company website i.e www.venturatextiles.com

b) Newspaper wherein results normally published :

The Results of the Company are normally published in Active Times (in English) and Lakshwadeep (in Marathi).

- c) Website where the results are displayed: www.venturatextiles.com

- d) Whether the website also displays official news releases:

The Company has maintained functional website i.e. www.venturatextiles.com containing basic information about the company like the details of its business, financial information, shareholding pattern, codes and policies etc. The disclosure made by the company to the Stock Exchange where the securities of company are listed and hosted on the website of the Company.

- e) Presentations made to institutional investors or to the analysts:

No Presentations have been made by the Company to institutional Investor/ analysts.

- f) Management Discussion and Analysis Report:

The Management Discussion and Analysis Report forms part of Directors Report.

- g) SCORES (SEBI Complaints Redressal System):

SEBI has commenced processing of investor complaints in a centralized web based complaints redress system i.e. SCORES. The Company supported SCORES by using it as a platform for communication between SEBI and the Company.

- h) Distribution of Shareholding as on 31st March, 2026:

Shareholding Class	No. of Shareholders	Percentage of Total Holders (%)	Total holding in shares	Percentage of total shares(%)
1 - 500	13425	95.73	602095	3.06
501 – 1000	283	2.02	220533	1.14
1001- 2000	172	1.23	248718	1.28
2001- 3000	46	0.33	114174	0.59
3001- 4000	25	0.18	87012	0.45
4001- 5000	21	0.15	95107	0.49
5001-10000	23	0.16	164783	0.86
10001- above	28	0.20	17920867	92.13
TOTAL	14023	100.0000	1,94,53,289	100.0000

- i) Dematerialization of shares and liquidity:

99.50 % of shares of Company is held in the electronic mode as on March 31, 2026.

- j) Outstanding GDR / Warrants or convertible bonds, conservation dates and likely impact on liquidity:

The Company has not issued any GDRs/ ADRs/ Warrants or other instruments, which are pending for conversion.

- k) Details of unpaid or unclaimed dividend as on March 31, 2026:

There are no dividend unclaimed / unpaid for a consecutive period of seven years or more along with underlying shares need to be transferred to IEPF Account.

l) Corporate Identity Number (CIN):

CIN of the Company, allotted by the Ministry of Corporate Affairs, Government of India is L21091MH1970PLC014865.

m) Address for Correspondence:

The Shareholders may address their queries and communications to:

Registered Office: 1010, MEADOWS, Sahar Plaza, J. B. Nagar, Andheri – Kurla Road, Andheri (East), Mumbai 400-059
Ph:(022)2834 4453 Email: mkt2@venturatextiles.com

Registered Office:

1010, MEADOWS, Sahar Plaza

J. B. Nagar, Andheri – Kurla Road, Andheri (East), Mumbai 400-059

CIN: L21091MH1970PLC014865 Tel No: 022-2821 4225/39,

Fax No.: 022-2835 1974

email-id: mkt2@venturatextiles.com Website: www.venturatextiles.com

Date: 07th September' 2026

Registered Office:

1010, MEADOWS, Sahar Plaza

J. B. Nagar, Andheri – Kurla Road, Andheri (East),

Mumbai 400-059

CIN: L21091MH1970PLC014865

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email-id: mkt2@venturatextiles.com

Website: www.venturatextiles.com

Date: 07th September' 2026

For & on Behalf of the Board of Directors
Ventura Textile Limited

Sd/-

Mohan Rao Penugonda

Chairman & Managing Director

DIN: 00197973

Corporate Governance Certificate

To
The Members of
Ventura Textiles Limited

We have examined the compliance of conditions of Corporate Governance by Ventura Textiles Limited (CIN:L21091MH1970PLC014865) having Registered Office at 1010, MEADOWS, Sahar Plaza, J.B. Nagar Andheri- Kurla Road, Andheri (East), Mumbai – 400 059 (hereinafter referred to as “the Company”), as stipulated in Regulations 17-27 and clauses (b) to (i) of Regulation 46 (2) and Para C, D and E of Schedule V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) for the year 01st April, 2025 to 31st March, 2026.

We have conducted our examination on the basis of the relevant records and documents maintained by the Company and furnished to us for the purpose of the review and the information and explanations given to us by the Company during the course of such review.

The compliance of conditions of Corporate Governance is the responsibility of the management of the Company. Our examination was limited to procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of the Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.

In our opinion and to the best of our information and according to the explanations given to us and the representations made by the Directors and the Management of the Company and considering the relaxations granted by the Ministry of Corporate Affairs and Securities and Exchange Board of India warranted due to the spread of the COVID-19 Pandemic, we certify that the Company has in all material respect complied with the conditions of Corporate Governance as stipulated in the above mentioned SEBI Listing Regulations, as applicable.

We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For S Anantha & Ved LLP
Company Secretaries

Sd/-
Vishwanath
Designated Partner Membership No.: A14521
CP No.: 25099
UDIN: A014521G001003465
PR No.: 5560/2024

Date: 6th August, 2026
Place: Mumbai

ANNEXURE B**DECLARATION REGARDING COMPLIANCE BY BOARD MEMBERS AND SENIOR MANAGEMENT PERSONNEL WITH THE CODE OF CONDUCT FOR DIRECTORS AND SENIOR MANAGEMENT PERSONNEL**

Pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to confirm that the company has adopted a code of conduct for Directors and Senior Management Personnel, which is available on the Company's website.

I confirm that the company has in respect of the financial year ended 31st March 2026, received from the Members of the Board and Senior Management Personnel, a declaration of Compliance with the code of conduct as applicable to them.

**By Order of Board of Directors
For Ventura Textiles Limited**

**Mohan Rao Penugonda
Chairman and Managing Director
DIN: 00197973**

**Abhijit Rao Penugonda
Director & CFO
DIN: 00189126**

Date: 7th September, 2026

Place: Mumbai

ANNEXURE C

CERTIFICATION BY THE MANAGING DIRECTOR AND CHIEF FINANCIAL OFFICER (CFO) ON FINANCIAL STATEMENTS OF THE COMPANY:

To,
The Board of Directors
Ventura Textiles Limited
Mumbai

We, Mr. Mohan Rao Penugonda, Chairman and Managing Director and Mr. Abhijit Rao, CFO, of Ventura Textiles Limited, certify that:

- a) We have reviewed financial statements and the cash flow statement for year ended 31st March, 2026 and that to the best of our knowledge and belief:
 - i) These statements do not contain any materially untrue statement or omit any material fact or contain any statement that might be misleading.
 - ii) These statements together present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations;
- b) There are, to the best of our knowledge and belief, no transactions entered into by the Company during the year which are fraudulent, illegal or violative of the Company's code of conduct;
- c) All the Board Members and senior management Personnel have affirmed compliance with code of the company and that they have not come across any instance of non-compliance of the code during the year ended 31st March 2026.
- d) We accept responsibility for establishing and maintaining internal controls that we have evaluated the effectiveness of the internal control systems of the Company and we have disclosed to the auditors and the Audit Committee, deficiencies in the design or operation of Internal Controls, if any, of which we are aware and the steps we have taken or proposed to take to rectify these deficiencies;
- e) We have indicated to the Auditors and the Audit Committee-
 - i) Significant changes, if any, in internal controls over financial reporting during the year;
 - ii) Significant changes, if any, in accounting policies during the period and that the same, if any, have been disclosed in the notes to the financial statements; and
 - iii) Instances of significant fraud, if any, of which we have become aware and the involvement therein, if any, of the management or an employee having a significant role in the Company's internal control system over financial reporting.

By Order of Board of Directors
For Ventura Textiles Limited

Mohan Rao Penugonda
Chairman and Managing Director
DIN: 00197973

Abhijit Rao Penugonda
Director & CFO
DIN: 00189126

Date: 7th September, 2026
Place: Mumbai

CERTIFICATE OF NON-DISQUALIFICATION OF DIRECTORS

(Pursuant to regulation 34(3) and Schedule V Para C clause (10) (i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To
The Members,
Ventura Textiles Limited
1010, Meadows, Sahar Plaza,
J.B.Nagar, Andheri-Kurla Road
Andheri (East), Mumbai – 400 059

We have examined the relevant registers, records, forms, returns and disclosures relating to the Directors of Ventura Textiles Limited (CIN: L21091MH1970PLC014865) having registered office at Unit No.1010, Meadows, Sahar Plaza, J. B. Nagar, Andheri- Kurla Road, Andheri (East), Mumbai – 400 059 (hereinafter referred to as “the Company”) produced before us by the Company for the purpose of issuing this certificate, in accordance with regulation 34(3) read with Schedule V Para-C Sub Clause 10(i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In Our Opinion and to the best of our information and according to the verifications as considered necessary and explanations furnished to us by the Company & its Officers. We hereby certify that none of the Directors on the Board of the Company as stated below for the financial year ending on March 31, 2026, have been debarred or disqualified from being appointed or continuing as Directors of Companies by the Securities and Exchange Board of India, Ministry of Corporate Affairs, or any such other statutory authority.

SR No.	Name of Director	DIN	Date of Appointment in Company#
1.	Mr. Penugonda Mohan Rao	00197973	05/04/1993
2.	Mr. Abhijit Rao	00189126	01/11/2006
3.	Mrs. Ratnakumari Girija Maganti	08259159	19/10/2018
4.	Mr. Anantharama Sethumani Subramanian	<u>00004479</u>	10/05/2004
5.	Mr. Venu Natha Sadasivam Sarma	00742705	29/03/2021

The date of appointment is as per the MCA website.

Ensuring the eligibility for the appointment/ continuity of every director on the Board is the responsibility of the Management of the Company. Our responsibility is to express an opinion on these, based on our verification. This certificate is neither an assurance as to the future viability of the company nor of the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For Sharma and Trivedi LLP
Company Secretaries

Vishwanath
Designated Partner
Membership No.: A14521
CP No.: 25099
UDIN: A014521G001003542
PR No.: 5560/2024

Date: 6.08.2026
Place: Mumbai

MANAGEMENT DISCUSSION & ANALYSIS

INDUSTRY STRUCTURE:

Though Textile Industry occupies prominent places in India's Industrial Development, over the years the Small Scale and Medium Scale manufacturing has come under severe crunch, due to weak demand of the International market and with the increased raw material costs.

Your Company moved into Trading activity of Cotton Yarn in domestic market. However, this business too suffered huge losses. As reported in the previous year, the Company sold its Land & building and Machinery, exited the manufacturing activity of Textiles and moved to Trading. Thereafter, the Company explored several options and other business interests.

Considering the business potential in India and abroad, the Board of Directors of the Company has proposed, subject to the approval of the Members of the Company and the Statutory Authorities, to add the new object clauses related to Brewery, Distilleries, Aerated Water and Mineral Water.

STRENGTH, WEAKNESS, OPPORTUNITIES & THREATS:

The Industry in terms of Infrastructure is still lacking. With the rising Per Capital Income, the demand will continue to be robust.

The Company will start the new business, subject to obtaining the necessary approval from the members and the Concerned Authorities for Food and Beverages Industry.

INTERNAL CONTROL SYSTEMS AND ADEQUACY:

The Company has sold all the assets. The Policy for the Internal Controls are in place for safeguarding all its assets from unauthorized use or disposal. Adherence to Internal Control Systems is ensured by detailed Internal Audit Program so that the assets are correctly accounted for and business operations as per laid down policies and procedures.

The Company has an Audit Committee of the Board of Directors, which meets regularly to review, inter alia, risk management policies, adequacies of internal controls and the audit findings on the various functions of different segments of the business.

FINANCIAL PERFORMANCE WITH RESPECT TO OPERATIONAL PERFORMANCE:

During the year under review, the Company has earned total income of Rs.4,88,955/- out of which income from operation is Nil and other income is Rs.4,88,955/- as compared to income from operation of Rs.11,47,040/- and Rs.1,23,673/- in the previous year respectively. The Company incurred loss after tax of Rs.35,00,717/- as compared to a loss after tax of Rs.1,17,31,597/- in the previous year.

SIGNIFICANT CHANGES IN KEY FINANCIAL RATIOS AS COMPARED TO THE PREVIOUS YEAR:

1. Operating profit/loss margin ratio stood at Nil % as compared to (10.23) % in the previous year.
2. Net profit / (loss) margin ratio stood at Nil % as against (10.23) % for the previous year.
3. Inventory turnover ratio stood at Nil for the year under report.
4. Current ratio for the year under report is 0.09 as against 0.11 for the previous year.
5. Debt equity ratio stood at (0.75) as compared to (0.76) in the previous year.

HUMAN RESOURCES:

Post the Sale of the factory premise, the Company has no employees, except the Key Managerial Personnel to attend / meet with the Statutory requirements.

HEALTH AND ENVIRONMENT:

Your Company recognizes environment protection and management as one of its highest priorities and every effort is made to conserve and protect the environment. The Company has been involved in ensuring green surroundings in its industrial location.

DISCLOSURE OF ACCOUNTING TREATMENT:

The Company has consistently followed a treatment that has been prescribed in Indian Accounting Standards (Ind AS) in the preparation of financial statements and the same shows true and fair view of the financial statements.

CAUTIONARY STATEMENT:

The Board of Directors of the Company, considering the declined performance in the Textile sector with a heavy accumulated losses, resulting in sale of factory premise, has proposed to explore new business opportunities in the Food and Beverages Industries and has proposed to add new Object Clauses in the Memorandum of Association and also proposed to reduce the paid-up Equity Share capital of the Company to reflect the true and fair view by eliminating 80% of the accumulated losses. In this respect the required resolutions have been proposed, including the resolutions for change in the face value of the shares and amendment in the Memorandum and Articles of Association of the Company, in the ensuing Annual General Meeting of the Members of the Company. Your Directors are optimistic to turn around the Company in the years to come with best possible strategies and request and recommend to the Members to approve the proposed resolutions.

Statement in this Management Discussion and Analysis describing the Company's objectives, projections, estimates, expectations or predictions may be 'forward-looking statements' within the meaning of applicable Securities Laws and Regulations. Actual results could differ materially from those expressed or implied.

The Company assumes no responsibility to publicly amend, modify or revise any forward looking statements, on the basis of any subsequent development, information or events or otherwise.

For and on behalf of Board of Directors

Sd/-

P. M. Rao

Chairman & Managing Director

DIN: 00197973

Date: 07th September, 2026

Place: Mumbai

INDEPENDENT AUDITOR'S REPORT**To the Members of Ventura Textiles Limited****Report on the Audit of the Standalone Financial Statements****Opinion**

We have audited the accompanying Standalone Financial Statements of Ventura Textiles Limited ("the Company"), which comprise the Balance Sheet as at March 31, 2026, the Statement of Profit and Loss (including Other Comprehensive Income), the Statement of Changes in Equity and the Statement of Cash Flows for the year ended, and notes to financial statements, including a summary of the significant accounting policies and other explanatory information (hereinafter referred to as "the Standalone Financial Statements").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Standalone Financial Statements, give the information required by the Companies Act, 2013 ("the Act") in the manner so required and give a true and fair view in conformity with the Indian Accounting Standards prescribed under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") and other accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026, and its Loss and total comprehensive income and changes in equity and its cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit of the Standalone Financial Statements in accordance with the Standards on Auditing specified under section 143(10) of the Act (SAs). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Standalone Financial Statements.

Emphasis of Matter

We draw your attention to Note No.20 of the financial statements, which describes the negative net worth of more than 50%. The accumulated losses of the company is Rs.30,89,17,253.00/- as on 31st March 2026. Further Note No.21 of the financial statements which describes the disposal of the entire Land and Building along with plant and Machinery and Note No. 22 of the financial statements which describes the uncertainty relating to the Company's ability to repay its debts due to the absence of significant assets and any present source of income. These conditions indicate the existence of a material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern.

Considering the matters set out in that note, the financial statements are prepared on going concern basis. Our opinion is not qualified in respect of these matters.

Information Other than the Standalone Financial Statements and Auditor's Report Thereon

The Company's Management and Board of Directors are responsible for other information. The other information comprises the information included in the Management Discussion and Analysis, Board's Report including Annexures to Board's Report, Business Responsibility Report, Corporate Governance and Shareholder's Information, but does not include the Standalone Financial Statements and our auditor's report thereon.

Our opinion on the standalone financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the standalone Financial Statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information; we are required to report that fact. We have nothing to report in this regard.

Management's and Board of Directors Responsibility for the Standalone Financial Statements

The Company's Management's and Board of Directors are responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these Standalone Financial Statements that give a true and fair view of the state of affairs, profit/loss and other comprehensive income, changes in equity and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) specified under Section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Statements, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Statements

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- i) Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- ii) Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- iii) Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management and Board of Directors.
- iv) Conclude on the appropriateness of Management and Board of Directors use of the going concern basis of accounting in preparation of financial statements and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- v) Evaluate the overall presentation, structure and content of the Standalone Financial Statements, including the disclosures, and whether the Standalone Financial Statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Report on Other Legal and Regulatory Requirements

1A. As required by Section 143(3) of the Act, based on our audit we report that:

- a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
- b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.
- c) The Balance Sheet, the Statement of Profit and Loss (including Other Comprehensive Income), the statement of changes in Equity and the Statement of Cash Flow dealt with by this Report are in agreement with the relevant books of account.
- d) In our opinion, the aforesaid standalone financial statements comply with the Ind AS specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- e) On the basis of the written representations received from the directors as on March 31, 2026 taken on record by the Board of Directors, none of the directors are disqualified as on March 31, 2026 from being appointed as a director in terms of Section 164 (2) of the Act.
- f) With respect to the adequacy of the internal financial controls with reference to financial statements of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure A". Our report expresses an unmodified opinion on the adequacy and operating effectiveness of the Company's internal financial controls with reference to financial statements.

B. With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

- i. The Company does not have any pending litigations which would impact its financial positions.
- ii. Subject to the basis of qualified opinion para, the Company has made provision, as required under the applicable law or accounting standards, for material foreseeable losses, if any, on long-term contracts including derivative contracts.
- iii. There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.
- iv.
 - (a) The management has represented that, to the best of its knowledge and belief, other than as disclosed in the notes to the accounts, no funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the company to or in any other person(s) or entity(ies), including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.
 - (b) The management has represented, that, to the best of its knowledge and belief, other than as disclosed in the notes to the accounts, no funds (which are material either individually or in the aggregate) have been received by the company from any person(s) or entity(ies), including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.
 - (c) Based on audit procedures which we considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub-clause (i) and (ii) of Rule 11 (e) as provided under a) and b) above, contain any material misstatement.

- v. The company did not declare any dividend during the year.
 - vi. Based on our examination, which included test checks, the Company has used accounting softwares for maintaining its books of account for the financial year ended March 31, 2026 which has a feature of recording audit trail (edit log) facility and the same has been in operation throughout the year for all relevant transactions recorded in the softwares. Further during the course of our audit we did not come across any instance of the audit trail feature being tampered with and the audit trail has been preserved by the Company as per the statutory requirements for record retention.
2. As required by the Companies (Auditor's Report) Order, 2020 (the "Order") issued by the Central Government of India in terms of Section 143(11) of the Act, we give in "Annexure B" a statement on the matters specified in paragraphs 3 and 4 of the Order, to the extent applicable.

For **Govind Prasad and Co**

Chartered Accountants
FRN: 114360W

Govind Prasad
(Partner)
M. No.: 047948

Place : Mumbai
Date : 19th May 2026

ANNEXURE – A TO THE AUDITORS' REPORT**Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")**

We have audited the internal financial controls over financial reporting of **Ventura Textiles Limited** ("The Company") as of 31st March 2026 in conjunction with our audit of the financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI'). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls with reference to financial statement based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls over Financial Reporting (the "Guidance Note") and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk.

The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorisations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorised acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control

over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial control with reference to financial statement and such internal financial controls over financial reporting were operating effectively as at 31st March' 2026, based on the internal financial control with reference to financial statement criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India (the "Guidance Note").

For **Govind Prasad and Co**
Chartered Accountants
FRN: 114360W

Govind Prasad
(Partner)

M. No.: 047948

UDIN: 26047948ELQGCS5722

Place : Mumbai

Date : 19th May 2026

ANNEXURE 'B' TO THE AUDITORS' REPORT

The Annexure referred to in our report to the members of Ventura Textiles Limited for the year ended 31st March, 2026.

On the basis of the information and explanation given to us during the course of our audit, we report that:

1. *Property, Plant and Equipment:*

The company has maintained proper records showing full particulars, including quantitative details and situation of its Property, Plant and Equipment.

The Company is not having any intangible asset.

As explained to us, Property, Plant and Equipment have been physically verified by the management in a phased periodical manner, which in our opinion is reasonable, having regard to size of the company and nature of its assets. No material discrepancies were noticed on such verification.

According to the information and explanations provided to us and based on our examination of the records of the Company, the Company does not own any immovable property; accordingly, the question of title deeds being held in the name of the Company does not arise.

No proceedings have been initiated or are pending against the Company for holding any Benami Property under the Prohibition of Benami Property Act, 1988 (45 of 1988) and rules made thereunder.

2. *Inventory:*

As explained to us, the Company had no inventory during the year due to non-operational status of its business activities and accordingly, the requirement of physical verification of inventory by the Management is not applicable.

According to information and explanation given to us, the Company has not been sanctioned working capital limits in excess of Rs. 5 Crores, in aggregate, at any time during the year, from banks or financial institutions on the basis of security of the current assets of the Company.

3. *Loans, Guarantee and Advances given:*

The company has not granted loans secured or unsecured to companies, firms, Limited Liability Partnerships or other parties covered in the register maintained under section 189 of the Companies Act, 2013.

4. *Loans, Guarantee and Advances to Director of Company:*

In our opinion and according to the information and explanation given to us, the Company has not entered into any transaction covered under section 185 of the Act. Further, based on the information and explanation given to us, the Company has complied with the provision of Section 186 of the Act in respect of granting loans, making investments and providing guarantees and securities.

5. *Deposits:*

The Company has not accepted any deposits from the public and hence the directives issued by the Reserve Bank of India and the provisions of Sections 73 to 76 or any other relevant provisions of the Act and the Companies (Acceptance of Deposit) Rules, 2015 with regard to the deposits accepted from the public are not applicable.

6. *Maintenance of costing records:*

Based on management's information and explanations, the nature of the Company's business is such that the Government has not made it mandatory for the Company to maintain cost accounting records. Hence, the provisions relating to maintenance of cost records are not applicable.

7. Deposit of statutory liabilities:

According to the records of the Company, undisputed statutory dues including Provident Fund, Investors Education and Protection Fund, Employees' State Insurance, Income-Tax, Customs Duty, Excise Duty, Cess and other material Statutory Dues, to the extent applicable in the case of the company, have been generally regularly deposited with the appropriate authorities.

According to the information and explanations given to us and the records of the Company examined by us, the Company has undisputed statutory dues in respect of Goods and Services Tax (GST) payable under Reverse Charge Mechanism (RCM), which were outstanding as at the balance sheet date and remain unpaid as under:"

Nature of Statute	Nature of Dues	Period to which amount relates	Amount (₹)
Goods and Services Tax Act	GST payable under Reverse Charge Mechanism (RCM)	F.Y. 2024-25	23,760
Goods and Services Tax Act	GST payable under Reverse Charge Mechanism (RCM)	F.Y. 2025-26	8,100

8. Surrendered or disclosed as income in the tax assessments:

There were no transactions relating to previously unrecorded income that were surrendered or disclosed as income in the tax assessment under the Income Tax Act, 1961 (43 of 1961) during the year.

9. Default in repayment of borrowings:

In our opinion and on the basis of information and explanations given to us and based on our examination of the books of account of the Company:

- During the year, the Company has not defaulted in repayment of loans or other borrowings or in the payment of interest to any lender;.
- The Company has not been declared wilful defaulter by any bank or financial institution or any other lenders;
- According to the information and explanations given to us, term loans availed by the Company were applied for the purposes for which the loans were obtained.
- According to the information and explanations given to us, and the procedures performed by us, and on an overall examination of the standalone financial statements of the Company, We report that no funds raised on short term basis have been used for long term purposes by the Company;
- The Company has not taken any funds from any entity or person on account of or to meet obligation of its Associate.
- The Company has not raised loans during the year on the pledge of securities held in its Associate or subsidiary company. The Company does not have any joint venture.

10. Funds raised and utilisation:

- In our opinion and according to information and explanation given by the management, the Company did not raise money by way of initial public offer or further public offer (including debt instruments) during the year and hence reporting under the clause 3(x)(a) of the Order is not applicable.
- The Company has not made any preferential allotment or private placement of shares or convertible debentures (fully, partially, or optionally) during the year and accordingly, reporting under paragraph 3(x)(b) of the Order is not applicable.

11. Fraud and whistle-blower complaints:

- No fraud by the Company or on the Company by its officers or employees has been noticed or reported during the period covered under audit.

- b. No report under sub-section (12) of section 143 of the Act, has been filed in Form ADT-4 as prescribed under Rule 13 of Companies (Audit and Auditors) Rules, 2014 (as amended from time to time) with the Central Government, during the year and up to the date of this report.
- c. According to the information and explanation given to us and based on our examination of the books of account of the company, no whistleblower complaints have been received during the year by the company. Accordingly reporting under paragraph xi(c) of the order is not applicable.

12. Nidhi Company:

The Company is not a Nidhi Company. Accordingly, provision of clause 3(xii) (a, b & c) of the Order is not applicable.

13. Related Party Transactions:

In our opinion, all transactions with the related parties are in compliance with Section 188 of the Act, where applicable, and the requisite details have been disclosed in the financial statements, as required by the applicable accounting standards. Further, in our opinion, the company is not required to constitute audit committee under section 177 of the Act.

14. Internal Audit:

According to the information and explanation given to us, the Company is not required to have an internal audit system under Section 138 of the Act and consequently, does not have an internal audit system. Accordingly, reporting under clause 3 (xiv) of the Order is not applicable to the Company.

15. Non Cash Transactions:

In our opinion and according to the information and explanations given to us, during the year, the Company has not entered into any non-cash transactions with its directors or persons connected with him and hence reporting under clause (xv) of Paragraph 3 of the Order is not applicable to the Company.

16. Registration under RBI act:

According to the information and explanation given to us and based on our examination of the books and records of the Company:

- a. The Company is not required to be registered under Section 45-IA of the Reserve Bank of India Act, 1934;
- b. The Company has not conducted any non-banking financial or housing finance activities during the year;
- c. The Company is not a Core Investment Company (hereinafter referred to as "CIC") as defined in the Core Investment Companies (Directions), 2016, as amended from time to time, issued by the Reserve Bank of India and hence, reporting under paragraph 3(xvi)(c) of the Order is not applicable; and
- d. In our opinion and based on the representation received from the management, there is no core investment company within the Group (as defined in the Core Investment Companies (Reserve Bank) Directions, 2016) and accordingly, reporting under paragraph 3(xvi)(d) of the Order is not applicable.

17. Cash Losses:

Based on the examination of the books of accounts, we report that the Company has incurred cash losses in the current financial year covered under our audit and in the immediately preceding financial year.

18. Resignation of Statutory Auditors:

There has been no instance of any resignation of the statutory auditors occurred during the year.

19. Material uncertainty on meeting liabilities:

According to the information and explanations given to us and based on the financial ratios, ageing and expected dates of realization of financial assets and payment of financial liabilities, other information accompanying the standalone financial statements, our knowledge of the Board of Directors and management plans, and based on our examination of the evidence supporting the assumptions, we noted that the Company has sold its entire Land & Building and Plant & Machinery and, as represented to us, presently does not have any other source of operating income. Accordingly, these conditions indicate the existence of factors that may impact the Company's ability to meet its liabilities as and when they fall due within a period of one year from the balance sheet date. However, our conclusion is based on the information and explanations made available to us up to the date of our audit report. We further state that this is not an assurance as to the future viability of the Company and we neither give any guarantee nor any assurance that all liabilities falling due within a period of one year from the balance sheet date will be discharged by the Company as and when they fall due.

20. Transfer to fund specified under Schedule VII of Companies Act, 2013

The requirements as stipulated by the provisions of Section 135 are not applicable to the Company. Accordingly, clauses 3(xx)(a) and 3(xx)(b) of the Order are not applicable.

21. Qualifications or adverse auditor remark in other group companies

The reporting under clause 3 (xxi) of the Order is not applicable in respect of the audit of Standalone financial statements of the Company. Accordingly, no comment has been included in respect of the said clause under this report.

For **Govind Prasad and Co**
Chartered Accountants
FRN: 114360W

Govind Prasad
(Partner)

M. No.: 047948

UDIN: 26047948ELQGCS5722

Place : Mumbai
Date : 19th May 2026

Balance Sheet as at 31st March 2026

			Amount Rupees in Hundreds	
Particulars	Notes	As at 31st March 2026	As at 31st March 2025	
I Assets				
1 Non-current assets				
Property, Plant and Equipment	2	5,983.59	7,420.39	
Financial Assets				
Investments	3	6,865.00	6,865.00	
1 (i) Other Non Current Assets				
Deposits	4	75.00	75.00	
Total Non-current assets		12,923.59	14,360.39	
2 Current assets				
Inventories		-	-	
Financial Assets				
i) Trade Receivables	5	18,831.26	23,831.26	
ii) Cash and cash equivalents	6	739.12	912.01	
iii) Other current assets	7	6,093.48	5,229.92	
Total Current Assets		25,663.86	29,973.19	
Total Assets		38,587.45	44,333.58	
II Equity and liabilities				
1 Equity				
Equity Share Capital	8	19,44,068.90	19,44,068.90	
Other Equity	9	(29,22,620.70)	(28,87,613.53)	
		(9,78,551.80)	(9,43,544.63)	
2 Non-current liabilities				
Financial Liabilities				
i) Borrowings	10	7,33,647.71	7,15,025.04	
ii) Long term Provisions	11	8.40	2,914.24	
		7,33,656.11	7,17,939.28	
3 Current liabilities				
Financial Liabilities				
i) Short Term Borrowings	12	30,240.00	21,780.00	
ii) Trade Payable	13	2,42,930.68	2,43,885.05	
Other Current Liabilities	14	10,312.46	4,273.88	
		2,83,483.15	2,69,938.93	
Total		38,587.45	44,333.58	
Notes forming part of the Financial Statements	1-37			

As per our Audit Report of even date

For **Govind Prasad & Co.**
Chartered Accountants
Firm Registration No: 114360W

Govind Prasad
(Partner)
M.No.: 047948

Place : Mumbai
Date : 19-05-2026

P.M.Rao
Chairman & Managing Director
DIN:00197973

Abhijit Rao
Director & CFO
DIN:00189126

For and on behalf of the Board of Directors

Anantharama S Subramanian
Director
DIN: 00004479

Jhansi Lakshmi Muvvala
Company Secretary
FCS:4395

Statement of profit and loss for the year ended 31st March' 2026

		Amount Rupees in Hundreds	
Particulars	Notes	For the Year ended 31st March' 2026	For the Year ended 31st March 2025
Income			
Income from operations		-	11,470.40
Other income	15	4,889.55	1,236.73
Total Income		4,889.55	12,707.13
Expenses			
Cost of Materials Consumed	16	-	-
Employee benefit expenses	17	3,965.60	1,652.80
Depreciation and amortisation expense	2	1,436.80	1,436.80
Finance Cost	18	19,296.76	21,505.60
Other expenses	19	15,197.57	20,135.80
Total expenses		39,896.72	1,30,023.10
Profit / (Loss) before Exception Item & Tax		(35,007.17)	(1,17,315.97)
Exceptional Income (Refer Note No.32)		-	-
Profit / (Loss) before tax		(35,007.17)	(1,17,315.97)
Tax expense			
Current Tax		-	-
Deferred Tax		-	-
Tax of earlier years		-	-
Profit /(Loss) for the year		(35,007.17)	(1,17,315.97)
Other comprehensive income			
(i) Items that will be reclassified subsequently to the statement of profit and loss :			
(a) Net changes in fair values of investments other than equity shares carries at fair value through OCI		-	-
(ii) Income Tax on items that will be reclassified subsequently to statement of profit and loss :		-	-
(i) Items that will not be reclassified subsequently to the statement of profit and loss :			
(a) Remeasurement of defined employee benefit plans			
(b) Changes in fair values of investment in equities carried at fair value through OCI			
(ii) Income Tax on items that will be not be reclassified subsequently to statement of profit and loss :			
Total other comprehensive income/(losses)		-	-
Total Comprehensive Income for the year		(35,007.17)	(1,17,315.97)
Earning per Equity Share - Basic and diluted		(0.18)	(0.60)
Weighted average number of equity shares		1,94,53,289	1,94,53,289
Notes forming part of the Financial statements	1-41		
As per our Audit Report of even date			

For and on behalf of the Board of Directors

For **Govind Prasad & Co.**
Chartered Accountants
Firm Registration No: 114360W

Govind Prasad
(Partner)
M.No.: 047948

Place : Mumbai
Date : 19-05-2026

P.M.Rao
Chairman & Managing Director
DIN:00197973

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Director & CFO
DIN:00189126

Anantharama S Subramanian
Director
DIN: 00004479

Jhansi Lakshmi Muvvala
Company Secretary
FCS:4395

Cash Flow Statement for the year ended 31st March 2026

Amount in Rupees (in Hundreds)

Particulars	As at (Year Ended) 31.03.2026	As at (Year Ended) 31.03.2025
A Cash flow from operating activities		
Net Profit before tax	(35,007.17)	(1,17,315.97)
Adjustments for :		
Depreciation and Amortization Expenses	1,436.80	1,436.80
Exceptional Income on account of OTS with JKSBL	-	-
Investments W/off	-	-
(Profit)/Loss on sale of assets	-	-
Rent Received	-	-
Interest Received	(28.37)	(1,236.73)
Finance Cost	19,296.76	21,505.60
Operating profit before changes in working capital	(14,301.99)	(95,610.30)
Adjustments for :		
Trade Receivables	5,000.00	(8,633.91)
Inventories	-	85,292.10
Other Current and non Current Assets	(863.56)	23,125.51
Trade Payables	(954.36)	3,463.47
Other Current and Non Current Liabilities	3,132.75	(711.74)
Cash generated from operations	(7,987.16)	6,925.13
Direct taxes paid (net of refunds)	-	(140.73)
Net cash generated from operating activities	(7,987.16)	6,784.40
B Cash flows from investing activities		
Purchase of Fixed Assets	-	-
Rent Received	-	-
Sale of Fixed assets	-	-
Net cash flow from investing activities	-	-
C Cash flow from financing activities		
Repayment of Term Loan	8,460.00	(1,440.00)
Borrowings	18,622.67	14,751.96
Interest Received	28.37	1,236.73
Finance Cost	(19,296.76)	(21,505.60)
Net cash flow from financing activities	7,814.28	(6,956.91)
Net increase/(decrease) in cash	(172.87)	(172.51)
Cash and cash equivalent at the beginning of the year	912.00	1,084.51
Cash and cash equivalent at the end of the year	739.13	912.00

Notes forming part of the Financial statements 1-41

As per our Audit Report of even date

 For **Govind Prasad & Co.**
 Chartered Accountants
 Firm Registration No: 114360W

Govind Prasad
 (Partner)
 M.No.: 047948

 Place : Mumbai
 Date : 19-05-2026

P.M.Rao
 Chairman & Managing Director
 DIN:00197973

Abhijit Rao
 Director & CFO
 DIN:00189126

For and on behalf of the Board of Directors

Anantharama S Subramanian
 Director
 DIN: 00004479

Jhansi Lakshmi Muvvala
 Company Secretary
 FCS:4395

A. Equity share capital**1. Current reporting period**

Amount Rupees (In Hundreds)

As at 1st April 2025	Changes in equity share capital during the period	As at 31st March 2026
19,44,069	Nil	19,44,069

2. Previous reporting period

Amount Rupees (In Hundreds)

As at 1st April 2024	Changes in equity share capital during the period	As at 31st March 2025
19,44,069	Nil	19,44,069

B. Other equity**1. Current reporting period**

Amount Rupees (In Hundreds)

Particulars	Reserves and Surplus		
	Securities Premium	General Reserve	Retained Earnings
Balance as at April 1, 2025	1,66,551.83		(30,54,165.36)
Profit for the year	-	-	(35,007.17)
Other Comprehensive Income	-	-	-
Total Comprehensive Income	-	-	(35,007.17)
Balance as at March 31, 2026	1,66,551.83	-	(30,89,172.53)

2. Previous reporting period

Amount Rupees (In Hundreds)

Particulars	Reserves and Surplus		
	Securities Premium	General Reserve	Retained Earnings
Balance as at April 1, 2024	1,66,551.83	-	(29,36,849.39)
Profit for the year	-	-	(1,17,315.97)
Other Comprehensive Income	-	-	-
Total Comprehensive Income	-	-	(1,17,315.97)
Balance as at March 31, 2025	1,66,551.83	-	(30,54,165.36)

As per our Audit Report of even date

For **Govind Prasad & Co.**
Chartered Accountants
Firm Registration No: 114360W

Govind Prasad
(Partner)
M.No.: 047948

Place : Mumbai
Date : 19-05-2026

P.M.Rao
Chairman & Managing Director
DIN:00197973

Abhijit Rao
Director & CFO
DIN:00189126

For and on behalf of the Board of Directors

Anantharama S Subramanian
Director
DIN: 00004479

Jhansi Lakshmi Muvvala
Company Secretary
FCS:4395

NOTES TO THE FINANCIAL STATEMENTS

NOTE 1

SIGNIFICANT ACCOUNTING POLICIES.

A. Basis of Accounting:

- i) The financial statements are prepared under the historical cost convention in accordance with the Generally Accepted Accounting Principles, the applicable Accounting Standards issued by the Institute of Chartered Accountants of India and the relevant provisions of the Companies Act, 2013.
- ii) The Company adopts the accrual concept in the preparation of accounts unless otherwise stated.

B. Use of Estimates:

The presentation of financial statements in conformity with the Generally Accepted Accounting Principles require estimates and assumption to be made that affect the reported amounts of assets and liabilities on the date of the financial statements and the reported amount of revenues and expenses during the reporting period. Differences between, the actual results and estimates are recognized in the period in which the results are known / materialized.

C. Property, Plant & Equipment

Fixed assets are stated at cost of acquisition, including any attributable cost for bringing the asset to its working condition for its intended use and net changes on foreign exchange contracts and adjustments arising from exchange rate variation attributable to assets, less recoverable taxes, trade discounts and rebate, accumulated depreciation and impairment loss except plant & machinery, which have revalued, are stated at revalued figure.

Depreciation is provided on the Straight-Line Method at the manner prescribed under schedule II of the companies Act, 2013.

The residual values, useful lives and methods of depreciation of Property, Plant and equipment are reviewed at each financial year end and adjusted prospectively, if appropriate.

Gains or loss arising from de-recognition of a Property, Plant and Equipment are measured as the difference between net disposal proceeds and the carrying amount.

D. Impairment of Non-Financial Assets – Property, Plant & Equipment & Intangible Assets

The company assesses at each reporting date as to whether there is any indication that Property, Plant and Equipment and intangible assets may be impaired. If any such indication exists, the recoverable amount of an asset is estimated to determine the extent of impairment, if any.

Impairment loss is recognize in statement of profit and loss to the extent the carrying amounts of assets exceed their recoverable amount. Recoverable amount is the higher of an assets net selling price and its value in use. Value in use is the present value of estimated future cash flows expected to arise from the continuing use of an asset and from its disposal at the end of its useful life. Net selling price is the amount obtainable from the sale of an asset in an arm's length transaction between knowledgeable, willing parties, less the costs of disposal.

The impairment loss recognize in prior accounting period is reversed if there has been change in estimate of recoverable amount.

E. Finance Cost

Borrowing costs that are directly attributable to the acquisition or construction of the qualifying assets are capitalized as a part of the cost of such assets. A qualifying asset is one that necessarily takes substantial period of time to get ready for its intended use.

Interest income on temporary investment of specific borrowings pending their expenditure on qualifying assets is deducted from the borrowing costs eligible for capitalization.

All other borrowing costs are charged to statement of profit and loss for the period for which they are incurred.

F. Inventories:

- i) Raw materials, Consumable stores and Packing materials are valued at cost.
- ii) Finished goods are valued at sale price less gross margin or cost whichever is lower.
- iii) Stock- in- process is valued at lower of cost or net realizable value.

G. Foreign Currency Transaction:

Transactions in foreign currency are recorded at the original rate of exchange in force at the time the transactions are effected except export sales, which are recorded at a rate notified by the customs for invoice purposes. Such rate is notified in the last week of every month and is adopted for recording export sales of the next month. The exchange fluctuation arising as a result of negotiation of export bills is accounted for in the difference in exchange rate. Foreign Currency Assets and Liabilities other than for financing fixed assets are stated at the rate of exchange prevailing at the year end and resultant gains/losses are recognized in the Profit & Loss account except in cases covered by forward foreign exchange contracts in which case, these are translated at the contracted rates and the resultant gains/losses are recognized over the life of the contracts. Foreign Currency loans for financing fixed assets are stated at the contracted/prevailing rates of exchange at the yearend and the resultant gains/losses are adjusted to the cost of assets.

H. Recognition of Income:

Revenue from sale of goods is recognized when the Company transfers all significant risks and rewards of ownership to the buyer, while the Company retains neither continuing managerial involvement nor effective control over the goods sold.

Revenue from rendering of services is recognized when the performance of agreed contractual task has been completed.

Interest and dividend:

Interest income is recognized using effective interest method.

Dividend income is recognized when the right to receive payment is established.

I. Tax on Income:

The tax expense for the period comprises of current tax and deferred income tax. Tax is recognized in the statement of profit and loss, except to the extent that it relates to items recognized in other comprehensive income or in equity. In which case, the tax is also recognized in other comprehensive income or equity.

I. Current Tax

Current tax assets and liabilities are measured at the amount expected to be recovered from or paid to the income tax authorities, based on tax rates and laws that are enacted at balance sheet date.

II. Deferred Tax

Deferred tax is recognized on temporary differences between carrying amounts of assets and liabilities in financial statements and the corresponding tax bases used in computation of taxable profit.

Deferred tax liabilities and assets are measured at tax rates that are expected to apply in the period in which the liability is settled or the assets realized, based on tax rates (and tax laws) that have been enacted or substantively enacted by end of the reporting period. The carrying amount of deferred tax liabilities and assets are reviewed at the end of each reporting period.

The company has a negative net worth and even incurred losses in the current year. Since, the company lacks the certainty regarding future taxable profits, no provision for deferred tax asset has been made.

J. Cash & Cash Equivalents

The Company considers all highly liquid financial instruments, which are readily convertible into know amounts of cash that are subject to an insignificant risk of change in value and having original maturities of three months or less from the date of purchase, to be cash equivalents. Cash and cash equivalents consist of balance with banks which are unrestricted for withdrawal and usage.

K. EQUITY INSTRUMENTS

An equity instrument is a contract that evidences residual interest in the assets of the company after deducting all of its liabilities.

L. Employee benefit expenses

Short Term Employee benefits

The undiscounted amount of short-term employee benefits expected to be paid in exchange of the services rendered by employees are recognized as an expense during the period when the employees render the services.

Post-Employment Benefits

The company has not undertaken the actuarial valuation as per IND AS 19. Hence the impact of the same on the financial statements has not been ascertained

M. Financial Instruments:

i. Financial Assets

Initial Recognition and measurement

All financial instruments are initially recognized at fair value. Transaction cost that are directly attributable to the acquisition or issue of financial assets, which are not at fair value through profit and loss, are adjusted to the fair value on initial recognition. Purchase and sale of financial assets are recognized using trade date accounting.

Subsequent Measurement

i. Financial Instruments measured at Amortised Cost (AC)

A financial asset is measured at amortized cost if it is held within business model whose objective is to hold asset the asset in order to collect contractual cash flow and the contractual terms of the financial asset gives rise on specific dates to cash flows that are solely payments of principal and interest on the principal amount outstanding

ii. Financial Instruments measured at Fair Value through Other Comprehensive Income (FVTOCI)

A Financial asset is measured at FVTOCI if it is held within the business model whose objective is achieved by both contractual cash flows and selling of financial assets and contractual terms of financial assets give rise on specific dates to cash flows that are solely payments of principal and interest on the principal amount outstanding

iii. Financial Instruments measured at Fair Value through Profit or Loss (FVTPL)

A financial asset which is not classified in any of the above categories are measured at FVTPL

Other equity instruments

All other equity investments are measured at fair value, with changes recognized in statement of profit and loss, except for those equity investments for which the company has elected to present the value changes in Other Comprehensive Income.

Impairment of Financial Assets

In accordance with Ind AS 109, the company uses 'Expected Credit Loss (ECL)' model, for evaluating impairment of financial assets other than those measured at Fair value through Profit and Loss (FVTPL)

Expected credit loss are measured through loss allowance at an amount equal to:

- a. The 12-months expected credit losses (expected credit losses that result from those default events on the financial instrument that are possible within 12 months after the reporting date); or
- b. Full life time expected credit losses (expected credit losses that result from all possible default events over the life of financial instruments)

For trade receivables the company applies 'simplified approach' which requires expected lifetime losses to be recognized from initial recognition of trade receivables. The company uses historical default rates to determine impairment loss on the portfolio of trade receivables. At every reporting date these historical default rates are reviewed and changes in the forward looking estimates are analyzed

For other assets, the company uses 12-month ECL to provide for impairment loss where there is no significant increase in credit risk. If there is significant increase in credit risk full lifetime ECL is used.

ii. Financial Liabilities

Initial Recognition and Measurement

All Financial Liabilities are recognized at fair value and in case of borrowings, net of directly attributable cost. Fees of recurring nature are directly recognized in statement of profit and loss as finance cost.

Subsequent measurement

Financial Liabilities are carried at amortized cost using effective interest method.

For trade and other payables maturing within one year from the balance sheet date, the carrying amounts approximate fair value due to short maturity of these instruments.

De-recognition of Financial Instruments

The company derecognizes a financial asset when the contractual rights to the cash flow from the financial asset expire or it transfers the financial asset and the transfer qualifies for de-recognition as per IND AS 109.

Financial liability (or part of financial liability) is derecognized from the company's balance sheet when obligation specified in the contract is discharged or cancelled or expired.

Offsetting

Financial assets and Financial liabilities are offset and the net amount is presented in the balance sheet when, and only when, the company has legally enforceable right to set-off the amount and it intends, either to settle them on a net basis or to realize the asset and settle the liability simultaneously.

N. Provision for Contingent Liabilities and Contingent Assets :

Provisions involving substantial degree of estimation in measurement are recognized when there is a present obligation as a result of past and it is probable that there will be an outflow of resources. Contingent Liabilities are not recognized but are disclosed in the notes. Contingent Assets are neither recognized nor disclosed in the financial statements.

Contingent Liability: For the Current Period is NIL (Previous year : NIL).

Notes forming part of the financial statements for the year ended 31st March 2026
Note 2 Property, Plant and Equipment

Amount Rupees in Hundreds

Description	Furniture & Fixtures	Office Equipments	Computers	Total
Cost as at April 1,2025	30,773.69	21,885.31	13,071.84	65,730.84
Additions		-	-	-
Disposals			-	-
Acquisitions through business combinations	-		-	-
Amount of Change Due to revaluation	-	-	-	-
Cost as at March 31, 2026	30,773.69	21,885.31	13,071.84	65,730.84
Accumulated depreciation as at April 1, 2025	26,661.00	19,217.44	12,432.01	58,310.45
Depreciation for the period	643.48	563.04	230.28	1,436.80
Disposals	-	-	-	-
Transfer to Non-Current Assets held for Sale	-	-	-	-
Acquisitions through business combinations				-
Amount of Change Due to revaluation				-
Accumulated depreciation as at March 31, 2026	27,304.48	19,780.48	12,662.29	59,747.25
Net carrying amount as at March 31, 2026	3,469.21	2,104.83	409.55	5,983.59

Description	Furniture & Fixtures	Office Equipments	Computers	Total
Cost as at April 1, 2024	30,773.69	21,885.31	13,071.84	65,730.84
Additions		-	-	-
Disposals				-
Acquisitions through business combinations				-
Amount of Change Due to revaluation	-	-	-	-
Cost as at March 31, 2025	30,773.69	21,885.31	13,071.84	65,730.84
Accumulated depreciation as at April 1, 2024	26,017.53	18,654.40	12,201.72	56,873.65
Depreciation for the period	643.49	563.04	230.27	1,436.80
Disposals				-
Acquisitions through business combinations				-
Amount of Change Due to revaluation	-	-	-	-
Accumulated depreciation as at March 31, 2025	26,661.02	19,217.44	12,431.99	58,310.45
Net carrying amount as at March 31, 2025	4,112.67	2,667.87	639.85	7,420.39

Notes forming part of the Financial Statements for the year ended 31st March 2026

Amount Rupees (In Hundreds)

	As at 31st March 2026	As at 31st March 2025
Note 3		
Investments		
Investment in equity shares of co-operative banks	6,865.00	6,865.00
	6,865.00	6,865.00
Note 4		
Other non current assets		
Deposits	75.00	75.00
	75.00	75.00
Note 5		
Trade receivables		
Outstanding for Less than 6 Months	-	-
Other	18,831.26	23,831.26
Total	18,831.26	23,831.26

Trade receivables ageing schedule on 31st March 2026

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months to 1 year	1-2 years	2-3 years	More than 3 years	
Undisputed Trade receivables – considered good	-	-	12,043.92	6,787.34	-	18,831.26
Undisputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
Undisputed Trade Receivables – credit impaired	-	-	-	-	-	-
Disputed Trade Receivables–considered good	-	-	-	-	-	-
Disputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
Disputed Trade Receivables – credit impaired	-	-	-	-	-	-

Trade receivables ageing schedule on 31st March 2025

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months to 1 year	1-2 years	2-3 years	More than 3 years	
Undisputed Trade receivables – considered good	-	12,043.92	11,787.34	-	-	23,831.26
Undisputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
Undisputed Trade Receivables – credit impaired	-	-	-	-	-	-
Disputed Trade Receivables–considered good	-	-	-	-	-	-
Disputed Trade Receivables – which have significant increase in credit risk	-	-	-	-	-	-
Disputed Trade Receivables – credit impaired	-	-	-	-	-	-

Notes forming part of the Financial Statements for the year ended 31st March 2026

	Amount Rupees (In Hundreds)	
	As at 31st March 2026	As at 31st March 2025
Note 6		
Cash and cash equivalents		
Cash on hand	594.57	443.40
Balances with banks	144.55	468.61
	739.12	912.01
Note 7		
Other Current Assets		
<u>Advances other than Capital Advances</u>		
Other Loans & Advances	2,600.00	2,600.00
Balance with GST Department	3,237.61	1,639.83
Advance Tax Including TDS	-	140.73
Prepaid Exp	123.97	100.00
Unclaimed ITC & ITC Reversal	131.90	749.36
	6,093.48	5,229.92
Note 8		
Share capital		
Authorised share capital		
4,00,00,000 (Previous Year - 4,00,00,000) Equity Shares of Rs.10 each	40,00,000.00	40,00,000.00
10,00,000 (Previous Year - 10,00,000) Preference Shares of Rs.100 each	10,00,000.00	10,00,000.00
	50,00,000.00	50,00,000.00
Issued, subscribed and fully paid up		
1,94,53,289 (Previous Year 1,94,53,289) Equity Shares of Rs.10 each fully paid up.	19,45,328.90	19,45,328.90
Less: Calls-in-arrears	(1,260.00)	(1,260.00)
(Receivable from Direcotrs- NIL)		
Total	19,44,068.90	19,44,068.90
Note 9		
Other Equity		
Security Premium Account		
Balance at the beginning of the year	1,66,551.83	1,66,551.83
Addition	-	-
Reduction	-	-
Balance at the end of the year	1,66,551.83	1,66,551.83
Retained Earnings		
Balance at the beginning of the year	(30,54,165.36)	(29,36,849.39)
Add : Transferred from statement of profit and loss	(35,007.17)	(1,17,315.97)
Balance at the end of the year	(30,89,172.53)	(30,54,165.36)
Balance at the end of the year	(29,22,620.70)	(28,87,613.53)

Notes forming part of the Financial Statements for the year ended 31st March 2026

a) Reconciliation of share capital

	As At 31.03.2026		As At 31.03.2025	
	Number of Shares	Amount Rupees (In Hundreds)	Number of Shares	Amount Rupees (In Hundreds)
Balance at the beginning of the year	1,94,533	19,45,328.90	1,94,533	19,45,328.90
Add : Issued during the year	-	-	-	-
Less : Shares bought back during the year	-	-	-	-
Balance at the end of the year	1,94,533	19,45,328.90	1,94,533	19,45,328.90

b) Promoters shareholding for the year ended 31st March 2026

Name of the Shareholder	As At 31.03.2026				As At 31.03.2025			
	No. of Shares	% held	% Change during the year	Shares held by promoters at the end of the year	No. of Shares	% held	% Change during the year	Shares held by promoters at the end of the year
Penny Securities & Investments Pvt Ltd	61,36,858	31.54	Nil	61,36,858	61,36,858	31.54	2.57	61,36,858
Indo Gulf Financials Ltd	32,85,000	16.89	Nil	32,85,000	32,85,000	16.89	Nil	32,85,000
Ventura Texports Pvt Ltd	10,06,915	5.17	0.64	10,06,915	11,31,915	5.82	Nil	11,31,915
TOTAL	1,04,28,773	53.60		1,04,28,773	1,05,53,773	54.25		1,05,53,773

c) Shareholders holding more than 5% of the shares

Name of the Shareholder	As At 31.03.2026		As At 31.03.2025	
	No. of Shares	% held	No. of Shares	% held
Penny Securities & Investments Pvt Ltd	61,36,858	31.54	61,36,858	31.54
Indo Gulf Financials Ltd	32,85,000	16.89	32,85,000	16.89
Ventura Texports Pvt Ltd	10,06,915	5.17	11,31,915	5.82
JM Financials Asset Reconstruction Company Pvt Ltd	9,87,325	5.08	9,87,325	5.08
Rita J Bhuta	12,90,544	6.63	12,90,544	6.63
Deepak Balkrishna Lokare	27,00,000	13.87	27,00,000	13.87
Asha Umakant Vasaikar	5,00,000	2.57	5,00,000	2.57

Notes forming part of the Financial Statements for the year ended 31st March 2026

	Amount Rupees (In Hundreds)	
	As at 31st March 2026	As at 31st March 2025
Note 10		
Non Current Borrowings		
Secured		
Mogaveera Co-operative Bank	1,33,265.80	1,62,681.31
The Term Loan is Secured by Hypothecation of Residential House Property of Promoter		
Unsecured		
From Promoter	2,66,061.95	2,58,833.77
From Director	40,810.00	-
Others	2,93,509.96	2,93,509.96
	7,33,647.71	7,15,025.04
Note 11		
Long Term Provisions		
Provision for Employees Benefits	8.40	2,914.24
	8.40	2,914.24
Note 12		
Short Term Borrowings		
Secured		
Current maturity of long term debt	30,240.00	21,780.00
	30,240.00	21,780.00
Note 13		
Trade Payables		
Outstanding Trade Payables to MSME	2,37,946.54	2,37,946.54
Outstanding Trade Payables to Others	4,984.15	5,938.51
	2,42,930.68	2,43,885.05

Trade payables ageing schedules on 31st March 2026

Particulars	Outstanding for following periods from due date of payment				Total
	Less than 1 year	1-2 years	2-3 years	More than 3 years	
Undisputed dues					
MSME	-	-	13,866.60	2,24,079.94	2,37,946.54
Others	3,393.55	1,330.60	260.00		4,984.15
Disputed dues					
MSME	-	-	-	-	-
Others	-	-	-	-	-

Notes forming part of the Financial Statements for the year ended 31st March 2026

Trade payables ageing schedule as on 31st March 2025

Particulars	Outstanding for following periods from due date of payment				Total
	Less than 1 year	1-2 years	2-3 years	More than 3 years	
Undisputed dues					
MSME	1,080.00	12,786.60	-	2,24,079.94	2,37,946.54
Others	3,562.69	2,375.82	-	-	5,938.51
Disputed dues					
MSME	-	-	-	-	-
Others	-	-	-	-	-

Amount Rupees (In Hundreds)

	As at 31st March 2026	As at 31st March 2025
--	--------------------------	--------------------------

Note 14**Other Current Liabilities**

Duties & Taxes	812.46	263.88
Outstanding Liabilities	9,500.00	4,010.00
	10,312.46	4,273.88

Amount Rupees (In Hundreds)

	For the Period ended 31st Mar 2026	For the Year ended 31st March 2025
--	---------------------------------------	---------------------------------------

Note 15**Other income**

Rent Income	-	-
Discount Received	-	-
Interest Received	28.37	1,236.73
Miscellaneous Income	4,861.18	-
Profit on Sale of Assets	-	-
	4,889.55	1,236.73

Note 16**Cost of Materials Consumed**

Opening Stock of Raw Materials	-	85,292.10
Add: Purchases	-	-
Less: Closing Stock of Raw-Material	-	-
Cost of Material Consumed	-	85,292.10
Cost of Packing Material Consumed	-	-
	-	85,292.10

Notes forming part of the Financial Statements for the year ended 31st March 2026

	Amount Rupees (In Hundreds)	
	For the Period ended 31st Mar 2026	For the Year ended 31st March 2025
Note 17		
Employee benefit expense		
Salaries, wages and bonus	3,960.00	1,650.00
Staff welfare expenses	-	-
Gratuity	5.60	2.80
	3,965.60	1,652.80
Note 18		
Finance Cost		
Interest Expense	19,275.07	21,429.46
Other Borrowing Cost	21.69	76.14
	19,296.76	21,505.60
Note 19		
Other Expenses		
Repairs & Maintenance	-	80.00
Travelling & Conveyance	-	179.05
Prior Period Expenses	675.81	-
Legal & Professional Fees	7,681.41	3,758.13
Annual Listing Fees	4,429.09	4,253.69
Directors Sitting fees	-	240.00
Printing & Stationary	-	238.65
Rent, Rates & Taxes	377.00	1,080.00
Payment to Auditors	1,000.00	1,180.00
Interest on TDS	12.23	-
Penalties & Fines	220.12	5,871.57
Computer & Software Exp	406.30	1,789.50
Advertisement Exp	363.60	351.90
Office expenses	32.00	1,113.31
	15,197.57	20,135.80

20. The Company has accumulated losses amounting to Rs.30,89,17,253/- which is more than 50% of its Net Worth, which may adversely affect the future operation of the Company. However, the company is treated as going concern.
21. In the earlier years, the Company has sold its entire Land & Building and its Plant & Machinery. The Financials have been prepared on a going concern basis, as in the opinion of the Management, Company is going to continue with other business activities.
22. As at the balance sheet date, the Company does not possess any significant or valuable operating assets and presently does not have any regular source of income from operations. Accordingly, the Company's ability to meet and repay its existing liabilities and obligations is dependent upon future business plans, generation of funds, and availability of financial support. In view of the above circumstances, there exists material uncertainty regarding the Company's ability to repay its debts and discharge its liabilities as and when they become due.

Notes forming part of the Financial Statements for the year ended 31st March 2026

23. Estimated amounts of Contracts remaining to be executed on Capital account and not provided for Rs. NIL (Previous Year Rs. NIL).
24. Since there is no immovable property, the question of whether the title deeds are in the name of the company is not applicable.
25. The Company has not dealt with any company whose balance is outstanding as on 31/03/2026, and whose name is struck off from registrar of Companies u/s 248 of the Companies Act 2013 or U/s 560 of the Companies Act 1956.
26. The company is not covered u/s 135 of the companies Act 2013 under Corporate Social Responsibility (CSR)
27. Letters of confirmation of balances have been sent to suppliers and debtors. Adjustments, if any, shall be made on receipt of confirmation and reconciliation thereof.
28. Sundry Loans and Advances and other assets are, in the opinion of management, stated at the amount realizable in the ordinary course of business and provision for all known liabilities has been made.
29. The Company has not provided for Deferred Tax Asset / Liabilities as the Company's policy to recognize the asset is only when there is a reasonable certainty that sufficient future taxable income will be available.
30. The Company is engaged mainly in the business of manufacturing of Textiles consisting of Fabric and Yarn. Considering the nature of financial reporting the Company has only one reportable segment.
31. **Value of Imports on CIF Basis in Respect of :**

	Current Year		Previous Year	
	Rs. In hundreds	%	Rs. In hundreds	%
a) Value of Imports on CIF Basis: (excluding through agency)				
i. Capital Goods	Nil		Nil	
ii. Stores & Spares	Nil		Nil	
b) Expenditure in Foreign Currency				
i. Traveling	Nil		Nil	
ii. Commission on Sales	Nil		Nil	
c) Earnings in Foreign Currency				
F.O.B Value of Exports	Nil		Nil	
d) Exchange Difference Gain / (Loss) charged to P&L A/c.	Nil		Nil	

34. Auditors' Remuneration:	Rs in hundred	Rs. in hundred
a) Audit Fees	1,000.00	1,000.00
b) Tax Audit	-	-
c) Certification, Taxation & Others	-	-
Total	1,000.00	1,000.00

Notes forming part of the Financial Statements for the year ended 31st March 2026

33. Managerial Remuneration :	Rs. in hundred	Rs. in hundred
a) Salary	Nil	Nil
b) Perquisites	Nil	Nil
c) Contribution to P.F. and Other Funds	-	-
Total	Nil	Nil

34. The disclosure of transactions with the related parties, are given below:
A. List of Related Parties during the year
41. The disclosure of transactions with the related parties, are given below:
A. List of Related Parties during the year

Sr. No.	Name of Related Party	Nature of relationship
1	Mr. P.M. Rao	Key Management Personnel
2	Mr. Abhijit Rao	Key Management Personnel
3	Ventura Texports Pvt. Ltd.	An Associate
4	Penny Securities & Investments Pvt. Ltd.	An Associate
5	Indo Gulf Financials Ltd.	An Associate

B. Names of Related Parties & Nature of Transaction Value of Transaction

		Amount Rupees (In Hundreds)	
Name of Person	31st March 2026	31st March 2025	
Loans and Advances			
Ventura Texports Pvt. Ltd.			
Opening Balance	2,09,853.77	1,71,057.46	
Add:-Addition	22,419.18	44,546.31	
Less:- Repayment	14,691.00	5,750.00	
Closing Balance	2,17,581.95	2,09,853.77	
Penny Securities & Investments Pvt Ltd			
Opening Balance	48,980.00	52,500.00	
Add:-Addition	-	480.00	
Less:- Repayment	500.00	4,000.00	
Closing Balance	48,480.00	48,980.00	
Mr. P.M. Rao			
Opening Balance	-	-	
Add:-Addition	41,610.00	10,800.00	
Less:- Repayment	800.00	10,800.00	
Closing Balance	40,810.00	-	

- 1) Related party relationship is as identified by the Company and relied upon by the auditors.
- 2) The above entities include related party(ies) where the relationship existed even for the part of the year.

Notes forming part of the Financial Statements for the year ended 31st March 2026

- 3) No Loan or Advance in the Nature of Loans are granted to promoters / Directors / KMPs and the related parties (as defined under Companies Act, 2013) either severally or jointly with any other person.

35. Earnings per Share (EPS) – Basic & Diluted:

The Earning per Share as per the requirement of Accounting Standard (AS)-20 issued by The

Institute of Chartered Accountants of India is computed as follows:

Amount Rupees (In Hundreds)

	Current Period	Previous Year
Profit/(Loss) after tax before exceptional/extra-ordinary item	(35,007.17)	(1,17,315.97)
Add: Extraordinary items	-	-
Profit / (Loss) after exceptional/extra-ordinary items	(35,007.17)	(1,17,315.97)
Weighted Average number of Equity Shares	1,94,53,289	1,94,53,289
Nominal value of Equity Shares	Re. 10/- each	Re. 10/- each
Basic and Diluted Earnings per Equity Share before Exceptional / Extra-ordinary item (Annualized)	(0.18)	(0.60)
Basic and Diluted Earnings per Equity Share after Exceptional / extra-ordinary item (Annualized)	(0.18)	(0.60)

36. Previous Years figures have been re-arranged and re-grouped wherever necessary

37. Note 1 to 37 forms an integral part of the accounts and have been duly authenticated.

As per our Audit Report of even date

For **Govind Prasad & Co.**
Chartered Accountants
Firm Registration No: 114360W

For and on behalf of the Board of Directors

Govind Prasad
(Partner)
M.No.: 047948

P.M.Rao
Chairman & Managing Director
DIN:00197973

Anantharama S Subramanian
Director
DIN: 00004479

Place : Mumbai
Date : 19th May, 2026

Abhijit Rao
Director & CFO
DIN:00189126

Jhansi Lakshmi Muvvala
Company Secretary
FCS:4395

Notes forming part of the Financial Statements for the year ended 31st March 2026
Note 37 :- Analytical Ratio

Amount Rupees in Hundreds						
Sr. no.	Particulars	Formula	For the year ended 31st Mar 2026		For the year ended 31st Mar 2025	
			Values	Ratio	Values	Ratio
1	Current Ratio	Current Assets	25,663.86	0.09	29,973.19	0.11
		Current liabilities	2,83,483.15		2,69,938.93	
	Current assets and current liabilities include total current assets and current liabilities as appearing in the balance sheet.					
2	Debt to equity ratio	Total Debt	7,33,647.71	(0.75)	7,15,025.04	(0.76)
		Total Equity	(9,78,551.80)		(9,43,544.63)	
	Total debt includes long-term borrowings whereas total equity includes shareholders' funds					
3	Debt service coverage ratio	Net operating income	(3,965.60)	(0.01)	(75,554.50)	(0.10)
		Debt service	7,63,887.71		7,36,805.04	
	Net operating income is equal to revenues less operating expenses whereas Debt Service is Interest & Lease Payments + Principal Repayment					
4	Return on equity	Net Income	(35,007.17)	0.04	(1,17,315.97)	0.13
		Average Shareholder's Equity	(9,61,048.22)		(8,84,886.64)	
	Net income is profit after tax whereas shareholders' equity is shareholders' fund.					
5	Inventory turnover ratio	COGS	3,965.60	-	87,024.90	2.04
		Average inventory	-		42,646.05	
	COGS includes purchase cost, changes in inventory and other direct expenses. Average inventory is simple average of opening and closing inventory					
6	Trade receivables turnover ratio	Net credit sales	-	-	11,470.40	0.59
		Average debtors	21,331.26		19,514.31	
	Net credit sales is total credit sales during the year. Average debtors is the simple average of opening and closing trade receivables					
7	Trade payables turnover ratio	Net credit purchase	-	-	85,292.10	0.35
		Average creditors	2,43,407.87		2,42,153.32	
	Net credit purchase is total credit purchases during the year. Average creditors are the simple average of opening and closing trade payables					
8	Net capital turnover ratio	Net annual sales	-	-	11,470.40	(0.06)
		Average working capital	(2,48,892.51)		(1,90,453.54)	
	Net credit sales is total credit sales during the year. Average working capital is the simple average of opening and closing working capital					

9	Net profit ratio	Profit after tax	(35,007.17)	-	(1,17,315.97)	(10.23)
		Total sales	-		11,470.40	
	Profit after tax is total profit after tax and total sales is revenue from operations					
10	Return on capital employed	Earning before interest and taxes	(14,273.62)	0.07	(94,373.57)	0.46
		Capital employed	(2,14,664.09)		(2,06,739.59)	
	Earning before interest and taxes . Capital employed includes shareholders' fund, long term and short-term borrowings					
11	Return on investment	Profit after tax	(35,007.17)	0.16	(1,17,315.97)	0.57
		Capital employed	(2,14,664.09)		(2,06,739.59)	
	Profit after tax is total profit after tax. Capital employed includes shareholders' fund, long term and short-term borrowings					

ATTENDANCE SLIP

VENTURA TEXTILES LIMITED
CIN: L21091MH1970PLC014865

Regd. Office: 1010, MEADOWS, Sahar Plaza, J.B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai– 400 059

PLEASE FILL ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING HALL
Joint Shareholders may obtain additional slip at the venue of the meeting.

Client ID / DP ID.* _____

Folio No. _____

No. of Shares _____

NAME AND ADDRESS OF THE SHAREHOLDER

I hereby record my presence at the 56th Annual General Meeting of Ventura Textiles Limited of the Company held on Wednesday, the 30th Day of September, 2026 at 4.00 p.m. at 1010, MEADOWS, Sahar Plaza, J.B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai– 400 059

*Applicable for investors holding shares in electronic form.

PLEASE BRING THIS ATTENDANCE SLIP AT THE MEETING

FORM NO. MGT-11

PROXY FORM
VENTURA TEXTILES LIMITED
CIN: L21091MH1970PLC014865

Regd. Office: 1010, MEADOWS, Sahar Plaza, J.B. Nagar, Andheri-Kurla Road, Andheri (East), Mumbai– 400 059
[Pursuant to the provisions of Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

	E-mail Id:
	Folio No./*Client ID
	*DP ID

I/We, being the holder/s of _____ Equity Shares of Ventura Textiles Limited, hereby appoint:

- 1) _____ of _____ having e-mail id _____ or failing him
- 2) _____ of _____ having e-mail id _____ or failing him
- 3) _____ of _____ having e-mail id _____

and whose signature(s) are appended below as my/ our proxy to attend and vote (on a poll) for me/ us and on my/ our behalf at the 56th Annual General Meeting of Ventura Textiles Limited will be held on **Wednesday, the 30th September, 2026 at 4.00 p.m. at 1010, MEADOWS, Sahar Plaza, J.B. Nagar, Andheri Kurla Road, Andheri (East), Mumbai – 400 059** and at any adjournment thereof in respect of such resolutions as are indicated below:

**I wish my above Proxy to vote in the manner as indicated in the box below:

Resolution No.	Resolutions	Type of Resolution	Vote (Optional see note no.2) (Please mention no. of shares)	
			For	Against
1	To receive, consider, and adopt the Audited Financial Statements of the Company for the financial year ended 31st March, 2026, along with the reports of the Board of Directors and Auditors thereon and if thought fit, to give assent or dissent to the following resolution as an Ordinary Resolution:	Ordinary		
2	To appoint a Director in place of Mr. Penugonda Mohan Rao (DIN:00197973), who retires by rotation and being eligible, offers himself for re- appointment and in this regard to consider and if thought fit, to give assent or dissent to the following resolution as an Ordinary Resolution:	Ordinary		
3	Approval for insertion of Object Clauses in the Main Object of the Memorandum of Association:	Special		
4	Approval for Material Related Party Transactions- Ace Alcobev Pvt Ltd	Special		
5	Approval for Material Related Party Transactions- Hudson Hospitality Pvt Ltd	Special		
6	Approval for Change in name of the Company	Special		

*Applicable for investors holding shares in electronic form.

**This is optional

Signed this _____ day of _____, 2026

Affix Re.1/-
Revenue
Stamp

Signature of the Proxy holder(s):

Signature of Shareholder

NOTE:

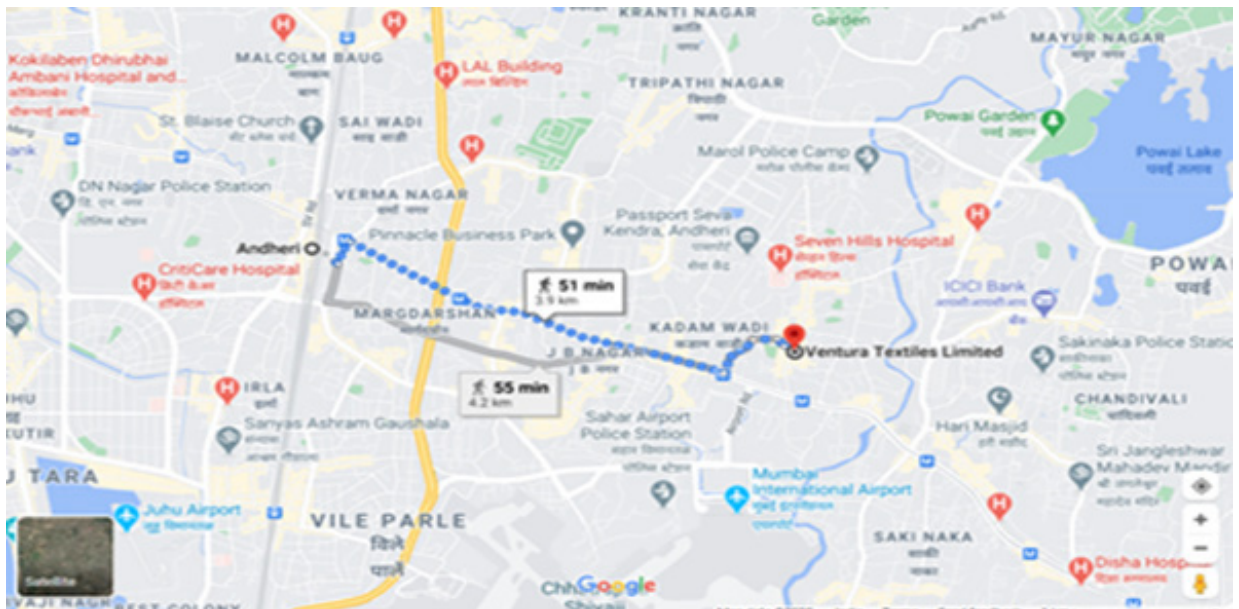
1. This Form of Proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.
2. It is optional to indicate your preference. If you leave for or against column blank against any or all of your resolutions, your proxy will be entitled to vote in the manner he / may deem appropriate.

VENTURA TEXTILES LIMITED

Registered Office: 1010, Meadows, Sahar Plaza, J. B.Nagar, Andheri (East), Mumbai- 400 059

CIN: **L21091MH1970PLC014865**, website: www.venturatextiles.com

Tel No. (91-22) 28344453/4475, Email: mkt2@venturatextiles.com

Route Map – 56th Annual General Meeting

PRINTED MATTER

To,

If undelivered, please return to:

VENTURA TEXTILES LIMITED

Regd. Office :

1010, MEADOWS, Sahar Plaza, J. B. Nagar,
Andheri Kurla Road, Andheri (East), Mumbai – 400 059.

Annexure to the proposed resolutions for Material Related Party Transactions at S.No.4 and 5 of the 56th Annual General Meeting of the Company Ventura Textiles Limited

The disclosures as required under the Industry Standards on “Minimum information to be provided to the Audit Committee and Shareholders for approval of Related Party Transactions” (“Industry Standards”) formulated by Industry Standard Forum in consultation with the SEBI, which is effective from 1st September 2025, for the Material Related Party Transactions as detailed below separately for each party :

Details of Material Related Party Transactions

Sr. No.	Particulars of the Information	Disclosures
PART-A : Minimum information of the Proposed Related Party Transactions (“RPT”)		
A1	Basic Details	
1.	Name of the Related Party	Ace Alcobev Private Limited (“AAPL”)
2.	Country of Incorporation of Related Party	India
3.	Nature of Business of the Related Party	AIPL is in the business of manufacture, buy, sell, import, export, distribute, and deal in Beers, Distilleries, Ciders and other Beverages. Hudson Hospitality Private Limited (HHPL) India HHPL is in the business of Restaurants and Bar.

A(2)	Relationship and Ownership of the Related party	Ace Alcobev Private Limited ("AAPL")	Hudson Hospitality Private Limited (HHPL)
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party - including nature of its concern (financial or otherwise) and the following: • Shareholding of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party. • Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary). • Shareholding of the related party, whether direct or indirect, in the listed entity/ subsidiary (in case of transaction involving the subsidiary).	AAPL is a Private limited company. AAPL is Company in which Promoters/Directors and their relatives are directly or indirectly interested by virtue of holding directorship or as shareholders of the Company. Further, as on the date of this Notice 07th September, 2026, AAPL does not hold any equity shares of the Company. No Capital contribution by the Listed Entity in the AAPL. The Shareholding / Directorship in AAPL is given in Explanatory Statement. Your company does not have any subsidiary company during the period under review.	HHPL a Private limited company. HHPL is Company in which Promoters/Directors and their relatives are directly or indirectly interested by virtue of holding directorship or as shareholders of the Company. Further, as on the date of this Notice 07th September, 2026, HHPL does not hold any equity shares of the Company. No Capital contribution by the Listed Entity in the HHPL. The Shareholding / Directorship in AAPL is given in Explanatory Statement. Your company does not have any subsidiary company during the period under review.

A(3)	Details of previous transactions with the Related Party	Ace Alcobev Private Limited ("AAPL")	Hudson Hospitality Private Limited (HHPL)
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1	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year i.e., FY 2025-26. Explanation: Details need to be disclosed separately for listed entity and its subsidiary.	During FY 2025-26 :- No purchase / Sales / Service contract entered / No amount was transacted.	During FY 2025-26 :- No purchase / Sales / Service contract entered / No amount was transacted. Sale of goods or services
2	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter (April 26 – June 26) immediately preceding the quarter in which the approval is sought.	NIL	NIL
3	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last three financial year.	No defaults made / Not Applicable	No defaults made / Not Applicable

A4	Amount of the proposed transactions	Ace Alcobev Private Limited ("AAPL")	Hudson Hospitality Private Limited (HHPL)
1.	The amount of proposed transaction being placed for approval in the meeting of Audit Committee/ shareholders of the Company	The Company is seeking approval for purchase upto Rs. 5 Crore : Purchase of goods (Beers/Ciders,etc) = Rs.5,00,00,000/-	The Company is seeking approval, which includes transactions as under : a) Sale of goods - upto Rs.2 Cr. b) Service Contracts- upto Rs.2 Cr. c) Brand Royalty - 0.5% on entire sale value of goods by HHPL to Customers.

2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes	Yes
3.	Value of the proposed transactions as a percentage of the Listed Entity's annual consolidated turnover for the immediately preceding financial year	Upto Rs. 5 Crore constitutes 100 times 10000% of the Company's Annual Turnover for the financial year ended 31st March, 2026, as the Listed Company had no Sales revenue, except other income, in the form of excess provisions of expenses written-off.	Upto Rs. 5 Crore constitutes 100 times 10000% of the Company's Annual Turnover for the financial year ended 31st March, 2026, as the Listed Company had no Sales revenue, except other income, in the form of excess provisions of expenses written-off.
4	Value of the proposed transactions as a percentage of the Subsidiary's annual standalone turnover for the immediately preceding financial year (in case of transaction involving subsidiary and where the listed entity is not a party to the transaction)	Not applicable	Not applicable
5	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available	Apprx. 6.25 times (625%), as the AAPL has started generating revenue in the last quarter of FY 2025-26. Apprx. Rs.80Lakhs	HHPL has started operations during 2026-27. Hence, percentage can not be calculated,
6	Financial Performance of the Related Party for the immediately preceding financial year	Note* : on the basis of Unaudited Turnover The Unaudited Financial Performance on Standalone basis for the Financial Year ended 31st March 2026: a. Turnover = Rs.80 Lakhs b. Profit after Tax = N.A. c. Net worth = Rs. 13.44 Crore	The Unaudited Financial Performance on Standalone basis for the Financial Year ended 31st March 2026: a. Turnover = NIL b. Profit after Tax = NIL c. Net worth = Rs.10 Crore

A5	Basic details of the proposed transactions	Ace Alcobev Private Limited ("AAPL")	Hudson Hospitality Private Limited (HHPL)
1.	Specific type of the proposed transaction	As specified in A4 (1) above.	As specified in A4 (1) above.
2.	Details of each type of the proposed transaction	As specified in A4 (1) above.	As specified in A4 (1) above.
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	For FY 2026-27 The shareholders' approval will be valid for the period commencing from the date of the ensuing Annual General Meeting up to the date of the next Annual General Meeting of the Company to be held in the year 2027.	For FY 2026-27 The shareholders' approval will be valid for the period commencing from the date of the ensuing Annual General Meeting up to the date of the next Annual General Meeting of the Company to be held in the year 2027.
4	Whether omnibus approval is being sought?	YES	YES
5	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	As specified in A4 (1) above. It will be decided on annual performance basis.	As specified in A4 (1) above. It will be decided on annual performance basis.
6	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	Considering the Company has sold all its factory and assets and not generating any revenue for the last 2 years, the Board has proposed to explore the goodwill, connection, contacts of the Company to the best interest of all Stakeholders and the Promoters Mr. P.M. Rao, Chairman & Managing Director and Mr. Abhijit Rao, Director (A major stakeholder and Director of AAPL) have a vision to revive Ventura	Considering the Company has sold all its factory and assets and not generating any revenue for the last 2 years, the Board has proposed to explore the goodwill, connection, contacts of the Company to the best interest of all Stakeholders and the Promoters Mr. P.M. Rao, Chairman & Managing Director and Mr. Abhijit Rao, Director (A major stakeholder and Director of HHPL) have a vision to revive Ventura

		Textiles Limited, the listed entity and reward all its stakeholders in the coming Years, through this proposed Related Party Transaction.	Textiles Limited, the listed entity and reward all its stakeholders in the coming Years, through this proposed Related Party Transaction.
7	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. a. Name of the director/KMP b. Shareholding of the director / KMP, whether direct or indirect, in the related party	As specified in A(2)(1) of this disclosure The Promoters / Promoter group of the Listed entity Ventura Textiles Limited viz. Mr. Abhijit Rao is the Executive Director and holds through Ace Alcobev Private Limited (AAPL) 5,10,000 Equity Shares (51%) in HHPL.	As specified in A(2)(1) of this disclosure The Promoters / Promoter group of the Listed entity Ventura Textiles Limited viz. Mr. Abhijit Rao is the Executive Director and holds through Ace Alcobev Private Limited (AAPL) 5,10,000 Equity Shares (51%) in HHPL.
8	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	The related party transactions will be in line with the Company's Policy on Materiality of and Dealing with Related Party Transactions. These transactions will be on an arm's length basis and in the ordinary course of business. The related party transactions will be supported by the Valuation Report of an Independent valuer, wherever necessary.	The related party transactions will be in line with the Company's Policy on Materiality of and Dealing with Related Party Transactions. These transactions will be on an arm's length basis and in the ordinary course of business. The related party transactions will be supported by the Valuation Report of an Independent valuer, wherever necessary.
9	Other information relevant for decision making.	The Company ensures that shareholders receive all material information necessary to make an informed decision.	The Company ensures that shareholders receive all material information necessary to make an informed decision.

B1	Sale, purchase or supply of goods or services or any other similar business transaction and trade advances	Ace Alcobev Private Limited ("AAPL")	Hudson Hospitality Private Limited (HHPL)
1	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services	No bidding or other process has been applied for choosing AAPL as a counter party for the proposed transaction. The Company benefits through	No bidding or other process has been applied for choosing HHPL as a counter party for the proposed transaction. The Company benefits

		directly acquiring timely and quality and quantity of the Beverages to achieve optimum sales volume.	through assured income due to higher expected sales at the Restaurant and Bar business and also generate revenue through machinery service and Brand Royalty income.
2	Basis of determination of Price	The Company will ensure that the proposed RPTs are done on arms' length basis which are established taking into account various factors including comparable with unrelated parties or on cost plus reasonable margin basis or market price basis, or transaction net margin method, where available, or certified by any independent agency. Compliance with arms' length principles is ensured based on the applicable transfer pricing regulations.	The Company will ensure that the proposed RPTs are done on arms' length basis which are established taking into account various factors including comparable with unrelated parties or on cost plus reasonable margin basis or market price basis, or transaction net margin method, where available, or certified by any independent agency. Compliance with arms' length principles is ensured based on the applicable transfer pricing regulations.
3.	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice), if any, proposed to be extended to the related party in relation to the transaction, specify the following: a) Amount of trade advance: b) Tenure: c) Whether same is self-liquidating?	Not Applicable As payments will be made against delivery	Not Applicable As payments will be collected against delivery of goods and service bills raised and on realization of Sales Revenue at a monthly Cycle.

B2	Disclosure only in case of transactions relating to loans and advances (other than trade advances) or inter-corporate deposits given by the listed entity or its subsidiary.	Not Applicable No such transactions proposed to be entered with AAPL	Not Applicable No such transactions proposed to be entered with HHPL
B3	Disclosure only in case of transactions relating to Investments made by the listed entity or its subsidiary.	Not Applicable No such transactions proposed to be entered with AAPL	Not Applicable No such transactions proposed to be entered with HHPL
C1	Disclosure only in case of transactions relating to loans and advances (other than	Not Applicable	Not Applicable

	trade advances) or inter-corporate deposits given by the listed entity or its subsidiary.	No such transactions proposed to be entered with AAPL	No such transactions proposed to be entered with HHPL
C2	Disclosure only in case of transactions relating to payment of Royalty	Not Applicable No such transactions proposed to be entered with AAPL	Not Applicable No such transactions proposed to be entered with HHPL

On behalf of the Board of Directors of
Ventura Textiles Limited

Mohan Rao Penugonda
Chairman & Managing Director
DIN: 00197973

Date: 07th September'2026

Place: Mumbai