



RIR POWER ELECTRONICS LIMITED

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Andheri (East), Mumbai - 400 072. Maharashtra • Tel. : +91-022 28471956, 57, 58, 59
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An ISO 9001:2015 Company

Ref. RIR/SEC/13860/2026

9th February, 2026

Bombay Stock Exchange Limited
Corporate Relationship Department,
1st Floor, Rotunda Building,
P. J. Towers, Dalal Street,
Mumbai-400001

Scrip Code : 517035

Subject.: Submission of Press/ Earnings Release for Q3 FY26 Results

Dear Sir/Madam,

With reference to the above subject, please find enclosed herewith Press/ Earnings Release on the subject “RIR Power Electronics Limited Announces Q3 FY26 Results.”

Kindly take the same on record.

Thanking you.
Yours faithfully,
For **RIR POWER ELECTRONICS LIMITED**

BHAVIN P RAMBHIA
COMPANY SECRETARY

Encl : a/a

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Earnings Release | Q3 FY 2026

RIR Power Electronics Limited Announces Q3 FY26 Results

Mumbai, February 09, 2026:

RIR Power Electronics Limited (BSE: 517035) announced its unaudited standalone financial results for the quarter ended 31st December 2025 (Q3 FY26).

Financial Performance on standalone basis for 9m FY26 (Amount in ₹ crore except EPS)

Period	9m FY26	9m FY25	%
Revenue	66.92	59.74	12.02%
EBITDA	8.11	7.95	2.05%
EBITDA Margin	12.12%	13.31%	(118 bps)
PAT	5.33	5.73	(6.91%)
PAT Margin	7.80%	9.36%	(155 bps)
Basic EPS per share (Not annualized)	0.74	0.75	(1.06%)

Financial Performance on standalone basis for Q3 FY26 (Amount in ₹ crore except EPS)

Period	Q3 FY26	Q2 FY26	QoQ%	Q3 FY25	YoY%
Revenue	20.27	25.64	(20.96%)	19.87	2.00%
EBITDA	0.86	4.36	(80.21%)	2.11	(59.17%)
EBITDA Margin	4.26%	17.01%	(1275 bps)	10.64%	(638 bps)
PAT	0.44	3.15	(85.90%)	1.37	(67.51%)
PAT Margin	2.15%	11.97%	(983 bps)	6.73%	(459 bps)
Basic EPS per share (Not annualized)	0.06	0.47	(88.12%)	0.19	(71.23%)

Latest Strategic Developments:

- **Appointment of Managing Director and Chief Executive Officer:** The Company has appointed Mr. N. Ramesh Kumar as Managing Director & CEO, reinforcing the leadership framework to drive the next phase of business growth.

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- **Update on SiC Semiconductor Plant at Bhubaneswar, Odisha:** The Clean-room construction at the Odisha facility is near completion and expected to be completed by end of February 2026, demonstrating swift execution and implementation despite various challenges.
- **RIR Power Electronics Limited Employees Stock Ownership Plan – 2025 (ESOP):** The ESOP Plan had received shareholders' approval on 15th January 2026, reinforcing its commitment to employee reward and long-term value creation.

Management Comments: -

Dr. Harshad Mehta, Non-Executive Chairman, RIR Power Electronics Ltd, said: “Our Q3 performance reflected temporary moderation arising from the realignment of select orders due to customer-driven scheduling changes, the implementation of new labour codes, and an increase in raw material consumption cost. We anticipate a recovery and stronger momentum in the upcoming quarters. Ramesh Kumar's leadership will play a pivotal role in driving our growth agenda, broadening our product portfolio, and supporting RIR's ambition to expand its global presence in the power semiconductor industry. With the Odisha clean-room facility nearing completion and a strengthened leadership team in place, RIR remains firmly focused on execution excellence and long-term growth.

About [RIR Power Electronics Limited](http://www.rirpowersemi.com) :

RIR Power Electronics Limited (Bombay Stock Exchange: BSE) is a global pioneer in high-power semiconductor solutions, driving innovation and energy efficiency. Its portfolio of high-performance semiconductor devices, assemblies, and energy management systems enables customers to address the evolving demands of modern energy systems. The company's innovative products and solutions empower energy performance at the highest level in both existing and emerging applications. Trusted worldwide for reliability and performance, RIR stands at the forefront of sustainable energy innovation—powering progress, one breakthrough at a time. For more information, visit the RIR website at www.rirpowersemi.com.

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