



RIR POWER ELECTRONICS LIMITED

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Ref. RIR/SEC/13775/2025

30th May, 2025

Bombay Stock Exchange Limited
Corporate Relationship Department,
1st Floor, Rotunda Building,
P. J. Towers, Dalal Street,
Mumbai-400001

Scrip Code : 517035

Sub.: Submission of Press/ Earnings Release for the Financial year 2024-25

Dear Sir/Madam,

With reference to the above subject, please find enclosed herewith Press/ Earnings Release on the subject **“RIR Power Electronics reports Strong FY25 Performance with 29% Revenue Growth”**

Kindly take the same on record.

Thanking you.

Yours faithfully,
For **RIR POWER ELECTRONICS LIMITED**

BHAVIN P RAMBHIA
COMPANY SECRETARY

Encl : a/a

Earnings Release | Q4 FY 2025

RIR Power Electronics Reports Strong FY25 Performance with 29% Revenue Growth

Accelerates strategic expansion with India's first SiC project

Mumbai, May 30, 2025 — RIR Power Electronics Limited (BSE: 517035), India's leading manufacturer of silicon-based power semiconductor devices, has announced its audited financial results for the financial year ended March 31, 2025.

Standalone Financial Performance for Q4 FY25:

(Amount in ₹ in cr except EPS)

Q4 FY25	Revenue	EBITDA	EBITDA Margin	PAT	PAT Margin	Basic EPS (not annualized)
	26.46	3.44	13.01%	2.55	9.43%	₹ 3.45

Financial Highlights:

(Amount in ₹ in cr except EPS)

Performance indicators	Q4 FY25	Q4 FY24	FY25	FY24
Revenue	26.46	21.57	86.21	66.76
EBITDA	3.44	3.94	11.39	9.96
PAT	2.55	2.97	8.28	7.96
EPS (Basic, ₹)	3.45	4.28	11.48	11.48

Strong revenue growth

RIR Power Electronics Limited delivered a strong financial performance in FY25, with revenue from operations rising by **29.13% year-on-year** to **₹86.21 crore**, driven by robust demand across its power electronics portfolio. The company maintained healthy profitability, reporting an **EBITDA of ₹11.39 crore** and **Profit After Tax (PAT) of ₹8.28 crore**, reflecting a **growth of 14.39% and 4.02% on YoY basis**. **EBITDA and PAT margins** stood at **13.22% and 9.38%**, respectively, while **basic EPS was ₹11.48**, demonstrating solid earnings power amidst strategic investments.

In **Q4 FY25**, RIR recorded its **highest quarterly revenue** of the year at **₹26.46 crore**, with **EBITDA of ₹3.44 crore** and **PAT of ₹2.55 crore**, translating to **EBITDA and PAT margins of 13.01% and 9.43%**, respectively. Basic EPS for the quarter stood at **₹3.45**, reflecting consistent profitability and strong execution in the final quarter.

Strategic & corporate highlights

- **Odisha SiC Plant Underway:** The company invested ₹41.95 crore in process know-how from Sicamore Semiconductor Inc., USA for its upcoming Silicon Carbide wafer technology facility, India's first end-to-end SiC fabrication plant.
- **Portfolio Restructuring:** RIR has sold its 100% stake in Visicon Power Electronics Pvt Ltd to Silicon Power Corporation, USA to sharpen its strategic focus.

Earnings Release | Q4 FY 2025

Corporate actions:

- Announced **1:1 Bonus Issue** and a **stock split** (from ₹10 to ₹2 face value) to enhance shareholder value.
- **Final dividend** of ₹2 per equity share of Rs. 10/- each recommended for FY25, subject to shareholders approval.

Leadership update:

- Dr. Harshad Mehta has been appointed as **Non-Executive Chairman**, strengthening long-term strategic oversight

Management comment:

Dr. Harshad Mehta, Non-Executive Chairman, RIR Power Electronics Ltd, said

“FY25 has been a transformative year for RIR Power Electronics. We delivered strong revenue growth of over 29%, reflecting robust demand for our high-performance power semiconductor solutions across key sectors such as grid infrastructure, defense, renewables, and electric mobility. Our consistent profitability amid strategic investments demonstrates the resilience of our business model and the strength of our operational execution.

What excites me most is the momentum we’ve built toward India’s first Silicon Carbide (SiC) device manufacturing facility in Odisha. The acquisition of advanced process know-how from Sicamore Semiconductor, USA, marks a decisive step in our journey toward deep technology capability and import substitution. This initiative will not only elevate India’s position in the global power electronics ecosystem but also create a sustainable domestic supply chain for high-efficiency devices used in emerging technologies like green hydrogen, EVs, and railways.

As we enter FY26, our focus remains on execution excellence, technological innovation, and value creation for all stakeholders. We are confident that RIR is well-positioned to play a leading role in India’s semiconductor ambitions while continuing to deliver profitable growth.”

About **RIR Power Electronics Limited**:

RIR Power Electronics Ltd is a global semiconductor company that manufactures power semiconductors. RIR manufactures products ranging up to 9000V and 6000A, including rectifier diodes, phase control thyristors, inverter grade thyristors, power modules, diode bridge rectifiers, customized high power rectifiers, battery chargers and railway equipment. RIR Power Electronics is listed on the Bombay Stock Exchange (BSE) and as of 29 May 2025, the market capitalization stands at ₹1742 Crores

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Investor relations		Media relations
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