

May 13, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
BSE Code: 500264

Dear Sir / Madam,

**Sub: Press Release on performance of the Company in the Quarter and Year
ended on 31st March 2025.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Press Release issued by Mafatlal Industries Limited, on the above subject, the content of which is self-explanatory.

This is for information of the Exchange and the members.

Thanking you,

Yours faithfully,
FOR MAFATLAL INDUSTRIES LIMITED

AMISH SHAH
COMPANY SECRETARY

End: A/A

Mafatlal Industries Limited - Q4FY25 and FY25

- Achieved its highest-ever annual revenue from operations with the execution of large institutional orders
- A running order book of ~INR 700 Cr

Mumbai, May 13, 2025: Mafatlal Industries Limited (BSE: 500264), a legacy player in the Indian Textile Industry, announced its audited financial results for the quarter and year ended March 31, 2025.

Particulars (INR in Cr)	Q4FY25	Q4FY24	FY25	FY24
a) Revenue from operations	449.7	764.2	2,807.2	2,078.4
b) other income	5.5	3.8	34.3	23.7
c) other gains / (losses) (net)	0.1	2.2	3.7	40.2
Total Income (a+b+c)	455.3	770.1	2,845.3	2,142.2
Total EBITDA*	16.6	21.4	106.5	109.4
Operating EBITDA ^	15.1	18.0	85.0	57.2
Profit Before Tax ('PBT') *	10.3	13.6	74.5	79.0

^Operating EBITDA excludes Income from Investments, One Time Receipt of the Claim, Income from Investment Property and Income from Non-Core Asset. Operating EBITDA margin is calculated on Revenue from Operations

* The Total EBITDA and PBT for Q4FY25 includes Rent Income from Investment Properties & Net Profit on Sale of Fixed Assets amounting to INR 1.30 Cr & INR 0.02 Cr, respectively. Also, it includes Income from Investments of INR 0.08 Cr. (INR 1.13 Cr & INR 2.18 Cr, respectively, for Q4FY24). For FY25 these items amounted to INR 4.68 Cr & INR 3.27 Cr, respectively. One Time Receipt of the Claim of INR 5.93 Cr and Dividend Income of INR 7.60 Cr. Also, it includes Income from Investments of INR 0.08 Cr. (For FY24 it was INR 4.46 Cr & INR 30.88 Cr, respectively. It also includes income from Sale of TDR of INR 9.28 Cr and Dividend income of INR 7.60 Cr).

Performance Highlights

- For the quarter ended March 2025, the company reported
 - Revenue from operations of INR 449.7 Cr was in line with the expectations as majority of the execution of the high-value orders took place during Q3FY25
 - Total EBITDA stood at INR 16.6 Cr and PBT was INR 10.3 Cr
- During FY25, the company reported
 - Significant increase in revenue from operations by 35% and total income by 33% over FY24; mainly driven by execution of large institutional orders in the consumer durable category
 - Other gains/ (losses) of INR 3.7 Cr in FY25 compared to INR 40.2 Cr in FY24, which included income from the sale of investment properties of INR 30.9 Cr and the sale of Transfer of Development Rights ('TDR') of INR 9.3 Cr in FY24
 - Operating EBITDA improved significantly from INR 57.2 Cr to INR 85.0 Cr, primarily on the backdrop of an increase in operations, especially the execution of high margin orders in Textile and Digital infrastructure segment and the operational efficiencies thereof
 - Recognized an exceptional item of INR 6.0 Cr towards the ex-gratia compensation, given to 133 workers working in the manufacturing setup. This was in line with the initiative of reducing fixed costs
 - In accordance with IndAS 12, recognized Net Deferred Tax Assets of INR 23.6 Cr, which was INR 19.71 Cr in the previous year
 - Gross debt stood at INR 68.3 Cr as on March 31, 2025, compared to INR 81.7 Cr as on March 31, 2024
- During the year under review, the Board of Directors declared and paid an Interim Dividend of Re. 1 per share (i.e. 50% on the face value of Rs. 2) which was paid in August 2024. Further, Board of Directors have recommended a Final Dividend of Re. 1 per share (i.e. 50% on the face value of Rs. 2), for the financial year ended March 31, 2025, subject to approval of shareholders in the ensuing Annual General Meeting

Management Commentary:

“We are pleased to report our highest-ever revenue from operations in FY25. This growth has been primarily driven by the successful execution of large institutional orders, robust supply chain network and a well-established vendor ecosystem, which remain a core strength of our business.

We remain committed to our order-led, execution-based business model, where we leverage the widespread distribution systems to deliver products, such as uniforms, health and hygiene products, and essential education services, thus positively impacting the lives of millions of people across the country.

With a strong order book of approximately INR 700 Cr, we continue to see promising opportunities across the textiles, digital infrastructure, and consumer durables segments.”

- Mr. M. B. Raghunath, Chief Executive Officer

About Mafatlal Industries Limited

Mafatlal Industries Limited, with a rich legacy of 120 years, is a flagship company of the Arvind Mafatlal Group. Being a pioneer in the textile industry, the company has a wide range of product offerings under textile umbrella such as suiting, shirts, voiles, fabrics, white fabrics, uniforms, uniform fabrics and under health and hygiene umbrella products such as adult care products like diapers, baby care products like baby wipes and diapers, female health products like sanitary pads, medical professional products like gloves and gown. The company's innovative capability and agility translates in its business operations and products. The company has also forayed into digital infrastructure and consumer durables. The company is recognised for its high-quality products and customer satisfaction.

For more information, visit us on: <https://www.mafatlals.com/>

Safe Harbour Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information please contact

Company:



Mafatlal Industries Limited

CIN L17110GJ1913PLC000035

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