

May 5, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

BSE Code: 500264

Dear Sir / Madam,

Sub: Press Release for the quarter and year ended March 31, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Press Release on the performance of the Company for the quarter and year ended March 31, 2026, the content of which is self-explanatory.

This is for information of the Exchange and the members.

Thanking you,

Yours faithfully,
FOR MAFATLAL INDUSTRIES LIMITED

AMISH SHAH
COMPANY SECRETARY

End: A/A

Mafatlal Industries Limited –Q4FY26 & FY26

Reports Highest-Ever Revenue from Operations in FY26

A running order book of ~INR 775 Cr

Mumbai, May 05, 2026: Mafatlal Industries Limited (BSE: 500264), a legacy player in the Indian Textile Industry, announced its audited financial results for the quarter and year ended March 31, 2026

Standalone performance

Particulars (INR in Cr)	Q4FY26	Q4FY25	Y-o-Y	FY26	FY25	Y-o-Y
a) Revenue from operations	883.2	449.7	96.4%	3,870.4	2,807.2	37.9%
b) Other Income	8.6	5.5		30.5	34.3	
c) Other Gains (Net)	0.5	0.1		1.2	3.7	
Total Income (a+b+c)	892.3	455.3	96.0%	3,902.2	2,845.3	37.1%
Operating EBITDA*	17.3	15.1	14.1%	113.8	85.0	33.9%
Total EBITDA	18.9	16.6	14.4%	124.9	106.5	17.2%
Profit Before Tax (PBT)	13.0	10.3	26.5%	96.7	74.5	29.8%

*The Operating EBITDA excludes Rent Income from Investment Properties, Profit/(Loss) on Sale of Fixed Assets and Income from Other Investments, amounting to INR 1.28 Cr (INR 1.30 Cr for Q4FY25), INR 0.17 Cr and INR 0.21 Cr, (INR 0.02 Cr and INR 0.08 Cr, for Q4FY25) respectively. Similarly, for FY26 the amounts were INR 5.00 Cr (INR 4.68 Cr for FY25), INR 0.30 Cr (INR 3.27 Cr for FY25), INR 0.52 Cr (INR 0.08 Cr for FY25), respectively and Dividend Income of INR 5.05 Cr (INR 7.60 Cr for FY25).

Performance Highlights

Q4FY26 Highlights

- Healthy YoY growth in Revenue from Operations driven by the execution of large Institutional orders across the Textile and Related Products and Consumer Durable category. The quarterly revenue stood at INR 883.2 Cr with 96.4% growth on a YoY basis
- Revenue from the Textile and related products segment grew 41.6% on a YoY basis, supported by strong execution of orders in the uniforms category across public and private sector institutional business
- Overall moderation in the margin profile is mainly an outcome of change in revenue mix, led by higher execution of institutional orders in consumer durable category
- As of March 31, 2026, Gross Debt stood at INR 60.8 Cr (long term debt of Rs. 33.1 Cr) as against INR 68.3 Cr as of March 31, 2025
- Aligned with its cost optimization strategy and initiatives towards green energy, the Company commenced installation of a 4 MWp solar power plant at its Nadiad unit for captive use

FY26 Highlights:

- Achieved highest-ever revenue from operations, with a YoY growth of 37.9% from INR 2,807.2 Cr to INR 3,870.4 Cr. This was mainly driven by strong execution across Textile & Related Products and Consumer Durables segments
- The Textile and Related Products segment accounted for approximately 66.2% of the annual EBIT, reflecting the Company's shift towards higher-margin uniform business. During the year, EBIT of textile segment reported improved of 30 bps on a YoY basis
- In the Digital Infrastructure segment, the Company deepened its presence with execution of critical education led institutional projects with supply of hardware, in-built software solutions and medium-to-long after-sales services
- In accordance with Ind AS 12, Company has recognized Deferred Tax Assets (net) charge of Rs. 5.6 Cr under tax expense during the year

- Pursuant to the notification issued by the Ministry of Labour and Employment about 'New Labour Codes', the Company has reassessed its employee benefit obligations. Accordingly, an estimated incremental liability of INR 2.87 Cr has been recognized as "Exceptional Items" in FY26
- During the year under review, the Board of Directors declared and paid an Interim Dividend of INR 1.25 per share for FY26. (i.e. 62.5% on the face value of INR 2). Further, the Board of Directors have recommended a Final Dividend of INR 1.25 per share (i.e. 62.5% on the face value of Rs. 2), for the financial year ended March 31, 2026, subject to approval of shareholders in the ensuing Annual General Meeting

Management Commentary

"We are thrilled to share that Mafatlal Industries has reported its highest ever annual results. Our performance in FY26 was marked by our continued focus on key segments and disciplined execution.

Our strategy is anchored in uniform and textile solutions, where we have built deep capabilities and long-standing relationships with institutional clients. Our ability to offer customized, value-added solutions, backed by a strong vendor ecosystem and supply chain integration, has helped us strengthen client engagement and drive repeat business.

Further, the strength of our operating model has enabled efficient scaling while sustaining profitability and execution excellence, as reflected in the performance of our Digital Infrastructure and Consumer Durable segments.

Our orderbook stands at INR 775 Cr. This provides revenue visibility for the upcoming quarters.

Looking ahead, we remain committed to further strengthening our leadership in the uniform segment while exploring value-added opportunities in adjacent areas such as digital infrastructure."

- Mr. Priyavrata Mafatlal, Managing Director

About Mafatlal Industries Limited

Mafatlal Industries Limited, the flagship company of the Arvind Mafatlal Group, stands as one of India's most enduring and trusted names in textiles, with a legacy spanning over 121 years.

As a pioneer in innovation and quality, Mafatlal's portfolio today covers an extensive range of specialized uniform solutions including textiles, designing and manufacturing, catering to schools, corporates, healthcare, manufacturing, and hospitality sectors across India and overseas. The portfolio also includes suiting, shirting, voiles, white fabrics.

Expanding beyond its textile leadership, the Company also has Health & Hygiene division, with offering diversified in the range of adult and baby care products, feminine hygiene essentials, strengthening its presence in the consumer and institutional segments.

Building on its legacy of innovation and excellence, Mafatlal has strategically diversified into Digital Infrastructure and Consumer Durables, reflecting its forward-looking approach and commitment to national growth priorities.

With an unwavering focus on quality, reliability, and trust, Mafatlal Industries continues to evolve, blending heritage with modernity to meet India's dynamic institutional and consumer needs.

For more information, visit us on: <https://www.mafatlals.com/>

Safe Harbour Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors

For further information please contact



Company

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