

November 04, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001  
**BSE Code: 500264**

Dear Sir / Madam,

**Sub: Press Release on performance of the Company in the Quarter and half year ended on 30<sup>th</sup>  
September 2025.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Press Release issued by Mafatlal Industries Limited, on the above subject, the content of which is self-explanatory.

This is for information of the Exchange and the members.

Thanking you,

Yours faithfully,  
**FOR MAFATLAL INDUSTRIES LIMITED**

**AMISH SHAH**  
**COMPANY SECRETARY**

End: A/A

## Mafatlal Industries Limited – H1FY26 & Q2FY26

Strong Institutional and Textile segment performance drives highest ever half yearly revenue

A running order book of ~INR 900 Cr

**Mumbai, November 4, 2025:** Mafatlal Industries Limited (BSE: 500264), a legacy player in the Indian Textile Industry, announced its unaudited financial results for the quarter and half year ended September 30, 2025

### Standalone performance

Particulars (INR in Cr)	Q2FY26	Q2FY25	Y-o-Y	H1FY26	H1FY25	Y-o-Y
a) Revenue from operations	1,029.6	995.5	3.4%	2,269.9	1,447.3	56.8%
b) Other Income	10.8	11.8		15.2	16.2	
c) Other Gains / (Losses) (Net)	0.2	2.0		0.3	3.5	
Total Income (a+b+c)	1,040.6	1,009.3	3.1%	2,285.4	1,467.0	55.8%
Total EBITDA	35.8	32.3	11.1%	84.1	62.9	33.7%
Operating EBITDA *	29.5	21.6	36.5%	76.5	49.8	53.5%
Profit Before Tax ('PBT')	29.0	19.9	45.4%	71.2	43.5	63.7%

\*The Operating EBITDA excludes Rent Income from Investment Properties, Dividend Income, Profit/(Loss) on Sale of Fixed Assets and Income from Other Investments, in Q2FY26 amounting to INR 1.18 Cr (INR 1.13 Cr for Q2FY25), INR 5.05 Cr (INR 7.60 Cr for Q2FY25), INR -0.14 Cr (INR 1.96 Cr for Q2FY25), INR 0.29 Cr respectively. Similarly, for H1FY26 the amounts were INR 2.36 Cr (INR 2.25 Cr for H1FY25), INR 5.05 Cr (INR 7.60 Cr for H1FY25), INR -0.05 Cr (INR 3.23 Cr for H1FY25) and INR 0.30 Cr, respectively.

## Performance Highlights

### H1FY26 Highlights

- Achieved the highest-ever half-yearly revenue from operations. The revenue from operations grew on a YoY basis from INR 1,447.3 Cr to INR 2,269.9 Cr. This translated into a growth of 56.8%, primarily driven by the execution of orders in the Consumer Durables and Textile and Related product segments
- By leveraging growth from its Institutional and Uniform business, the Operating EBITDA grew on a YoY basis by 53.5%
- The revenues from Textile and related products segment posted robust YoY growth of 35.6%, with EBIT margins at levels in line with company expectations (EBIT margin of 6.9% as against 5.9% in H1FY25)

### Q2FY26 Highlights:

- The Digital Infrastructure segment gained healthy momentum in both revenue and profitability on account of execution of institutional orders for setting up of Personalized Adaptive Learning (PAL) Labs with integrated software solutions and after sales service
- In Q2FY26, the YoY growth of Operating EBITDA meaningfully outpaced the growth of Total EBITDA. This indicates that the profitability improvement was operational in nature, reflecting healthy underlying business performance and reduced dependence on non-recurring income sources
- Major institutional orders executed:
  - Supply of consumable durable articles to ~6.6 lakh beneficiaries in 358 talukas in the state of Maharashtra
  - Supply of ~133.93 lakh meters of uniform fabric (school and workwear) and ~18.8 lakh pieces of uniform garment across the country

- iii. Supply of ~79.4 lakh pieces of Dhoti, Saree & Lungi in the state of Jharkhand
- iv. Setting up of PAL Labs in Grant-in-aid schools and PM-SHRI schools with AI enabled interactive hardware and software solutions in the state of Tripura
- Gross debt as of September 30, 2025, stood at INR 58.0 Cr as against INR 68.3 Cr as of 31st March 2025, of which the Long-Term Debt stood at INR 31.5 Cr
- The Board of Directors of the Company has approved an interim dividend of INR 1.25 per equity share for FY26

## Management Commentary

*"We are pleased to report our highest ever half yearly performance in H1FY26. This performance is driven by sound business strategy led by asset light model, focused strategy and our committed team.*

*Further, we had a steady performance in Q2FY26, with significant contribution from our Institutional and Uniform business segments. On the operational profitability front, considerable gains were achieved through value-added offerings and disciplined operational management.*

*Our business foundation lays emphasis on strengthening of long-term supply chain relationships, and offering tailored value added solutions resulting in deeper engagement with institutional clients.*

*Our order book stands at INR 900 Cr, in line with our current quarter's performance and overall growth momentum and we are well-positioned to outperform last year's performance."*

**- Mr. M. B. Raghunath, Chief Executive Officer**

## About Mafatlal Industries Limited

Mafatlal Industries Limited, the flagship company of the Arvind Mafatlal Group, stands as one of India's most enduring and trusted names in textiles, with a legacy spanning over 120 years.

As a pioneer in innovation and quality, Mafatlal's portfolio today covers an extensive range of suiting, shirting, voiles, white fabrics, and specialized uniform textiles catering to schools, corporates, healthcare, manufacturing, and hospitality sectors across India and overseas. Expanding beyond its textile leadership, the company's Health & Hygiene division manufactures a diversified range of adult and baby care products, feminine hygiene essentials, and medical disposables, strengthening its presence in the consumer and institutional segments.

Building on its legacy of innovation and excellence, Mafatlal has strategically diversified into Digital Infrastructure and Consumer Durables, reflecting its forward-looking approach and commitment to national growth priorities.

With an unwavering focus on quality, reliability, and trust, Mafatlal Industries continues to evolve, blending heritage with modernity to meet India's dynamic institutional and consumer needs.

For more information, visit us on: <https://www.mafatlals.com/>

## Safe Harbour Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results

may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors

**For further information please contact**



**Company**

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**Investor Relations Advisor**

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