

LIL:CS:IP:2025-26

Date : 26.05.2025

BSE Limited Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 4001	National Stock Exchange of India Limited Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Security Code : 517206	Company Symbol: LUMAXIND

Sub: Investor Presentation for the 4th Quarter and Year ended March 31, 2025

Dear Sir/Ma'am,

Please find enclosed herewith the Investor Presentation of the Company for the 4th Quarter and Year ended March 31, 2025.

The same shall also be made available on the website of the Company at <https://www.lumaxworld.in/lumaxindustries/index.html>

This is for your information and records.

Thanking you,

Yours faithfully,

For LUMAX INDUSTRIES LIMITED

RAAJESH KUMAR GUPTA
EXECUTIVE DIRECTOR & COMPANY SECRETARY
ICSI M. NO. A8709

Encl: As stated above

Lumax Industries Limited

Q4 & FY25 Investor Presentation

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Leading Automotive Lighting Manufacturer having a Tier I relationship with all OEMs in India

#

Market **Leadership** in automotive Lighting

2

Strong International JV Partners – **Stanley and SL Corporation**; having leadership position across the globe

4

2 R&D centers & 2 Overseas Design centers to stay ahead of the curve in design trends

8

8 decades of OEM relationships



One of the few players with **largest range of lighting solutions & Electronics**

12

12 manufacturing facilities strategically located at key automotive hubs in the country

Key Financial Parameters (FY25)

Rs. 3,400 crs

Revenue

>21%

CAGR Revenue growth last 3 years

8.5%

EBIDTA Margins

>17%

RoCE

Rs. 200+ crs

Capex

Milestones

1945: Founded a partnership firm 'Globe Auto Industries' as a Trading concern

1956-57: Set-up dedicated unit for Automotive Lighting Equipment in Delhi

1977-79: Setup manufacturing units in Faridabad, Haryana and Pune, Maharashtra

1981: Lumax Industries Pvt Limited established after taking over partnership firm Globe Auto Industries

1984: TA signed with Stanley, Japan for Lighting Equipment

1985: Setup a manufacturing unit in Gurugram, Haryana. The company went public & is listed on the stock exchange

1994: Equity participation of Stanley, Japan in Lumax Industries Limited

1997: Joint Venture agreement with SL Lumax Limited.

1998: Set-up manufacturing unit at Dharuhera, Haryana

2003: Demerger Lumax Industries

2005: Setup manufacturing unit in Chakan, Maharashtra

2008: Setup manufacturing plant in Pantnagar, Uttarakhand & expansion of Dharuhera and Chakan plants. Also setup a R&D centre at Gurugram

2010: Setup a manufacturing plant in Haridwar, Uttarakhand

2011: Setup manufacturing plants in Bawal, Haryana; Sanand, Gujarat & Bidadi, Karnataka. Also setup a R&D centre at Pune

2016: Opening of **Design Centre** in Taiwan

2017: Further expansion at Sanand, Gujarat facility

2019: Commencement of Electronics Facility at Manesar

2020: Lumax Industries Ltd, India and Stanley Electric Co. Ltd., Japan extend product portfolio to include Electronics components, HVAC Panels, etc.

2021: Opening of Design office in Czech Republic

2022: Start of Commercial Production at Bawal (New Electronics Facility) & at new Sanand plant, Gujarat

Opening of Lumax European Technical Centre (LETC) in Czech Republic as 100% subsidiary

2023 : Start of Commercial Production at new Chakan plant, Maharashtra

Global Partnerships

Relationship since 1984

JV for Lighting, HVAC Panels and other Electronics

37.5% in Lumax Industries Limited

STANLEY

Stanley, Japan

- Lumax has maintained a strong, four-decades-long relationship with Stanley Electric Co., Japan.
- The enduring alliance has been crucial in the manufacturing and design of advanced lighting solutions with shared expertise and advanced technology
- The partnership has facilitated the production of Printed Circuit Boards (PCBs), a vital component in LED lighting systems, specifically to serve Indian customers
- This longstanding relationship has significantly contributed to Lumax's reputation as a reliable and innovative manufacturer in the industry

LUMAX 



Relationship since 1997

JV for Lighting and Other Automotive parts

21.28% in SL Lumax Limited

SL Corporation

SL Corporation, Korea

- Nearly Three- Decades-Long Relationship with SL Corporation, South Korea
- Lumax Industries has established a strategic partnership with SL Corporation to manufacture a wide range of products
- This collaboration encompasses the production of end-to-end lighting systems and other automotive components



About SL Lumax Limited

- ✓ In partnership with SL Corporation, Korea, a multinational automotive player with presence in Asia-Pacific, Europe & US



- ✓ Plant located at **Sriperumbudur near Chennai**
- ✓ Products include Head Lamp, Rear Combination Lamp, Fog Lamp, Chassis, Trim & Mirrors, Shift Lever, Parking Brakes
- ✓ Caters to **Hyundai India**



FY25 Financials

Revenue :
Rs. 3,008 Crores



Strategic Manufacturing Locations in Proximity to Customers



R&D Centre & Design Centre	
R&D Centre	Gurugram
	Pune
Design Centre	Taiwan & Czech Republic

... in Key Auto Belts of India

Map not to scale. All data, information and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Upholding excellence in Corporate Governance

Board of Directors

Promoter Group



Mr. Dhanesh Kumar Jain
Chairman Emeritus

Over 60 years of experience in the automotive industry in management, operations & administrative roles. He has held various industry positions.



Mr. Deepak Jain
Chairman and Managing Director

He has undergone extensive training at Stanley Co. Limited, U.S.A. & Stanley Electric Co. Limited, Japan and has over 27 years of experience and also holds various industry positions.



Mr. Anmol Jain
Joint Managing Director

He has held various positions in Industry associations - He was the National Coordinator of ACMA- YBLF from 2014-16. He was also the Chairman CII Haryana State Council in 2012-13 and has over 22 years of experience.



Mr. Tadayoshi Aoki
Senior Executive Director

He is Nominee Director of Stanley Electric Co. Limited, Japan and possesses over 30 years of rich experience in the field of Car Electronics, Engineering, Sales of car electronic parts and Sales Planning Division.



Mr. Tomohiro Kondo
Non-Executive Director

He is Nominee Director of Stanley Electric Co. Limited, Japan and has rich experience in the automotive industry and is associated with the Stanley Group since May 2009.

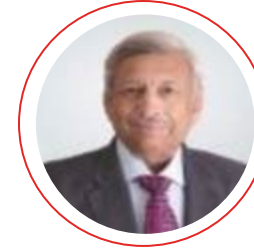


Mr. Tetsuya Hojo
Non-Executive Director

He is Nominee Director of Stanley Electric Co. Ltd. And is Executive Officer and Division Manager of Automotive Lighting Division of Stanley Electric Co., Ltd. He is associated with Stanley group since 1990.



Mr. Pradeep Singh Jauhar



Mr. Rajeev Kapoor



Mr. Harish Lakshman



Mrs. Pallavi Dinodia



Ms. Ritika Sethi



Mr. Vikrampati Singhania

Independent Directors

Visionary Leadership Team



Mr. Raju B Ketkale
Chief Executive Officer
Experience: 30+ Years



Mr. Sanjay Mehta
Group CFO
Experience: 30+ Years



Mr. Ian Barnard
**Automotive Specialist – New
Technology & Innovation**
Experience: 35+ Years



Mr. Raajesh Kumar Gupta
**Executive Director & Company
Secretary**
Experience: 30+ Years



Mr. Ravi Teltia
Chief Financial Officer
Experience: 20+Years

Inhouse Technological Developments



**OLED Rear Lamps w/
Animation**



**Low Cost LED Headlamp
Modules**



**Ultra Homogenous Lux-LED
Signal Lamps**



**Portfolio of Low-Profile
Headlamp Projector
Modules**



**Matrix (ADB) Headlamp
Module and Controls**



**Grille Lighting with
Animation / Charging
Indication**



Image Projection Modules



**Innovative Interior and
Mood Lighting**

5 patents awarded, 20 filed along with 19 design registration awarded

Lighting Technology Roadmap

Technology Evolution



- Slim Line Modules including 1 row A)
- Illuminated logos, grilles & letters
- Micro optics foils or molded structures



- MLA (Lumax version, LB, TL, HB)
- ADB + AFS 2+ row (<100 segments)
- Road Projections (Turn + Parking)



- Night Vision Systems Integration
- mLED for AFS & ADB (4W/2W, leaning) ~20.000 pixels, part below horizon



- MEMS or DLP road projections
- Super Slim Line Modules (5-10mm)



- ADAS Sensor Integration
- MEMS or DLP ADB & AFS

➤ **2024** ➤

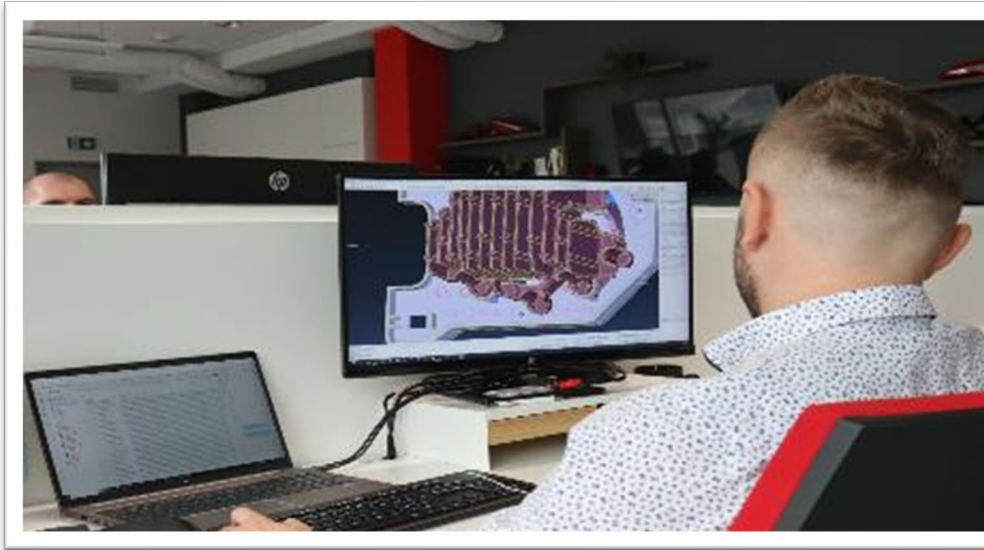
➤ **2026** ➤

➤ **2028** ➤

➤ **2030** ➤

➤ **2032** ➤

In House R&D and Validation Facility





Lumax Charitable Foundation, the CSR arm of Lumax, actively works on the 3 SDGs –

- Quality Education, Good Health and Clean Water and Sanitation.
- Students in adopted government and low-income private schools are supported through various initiatives beyond school learning in terms of Life-skills, Career counselling and guidance
- Scholarship given to continue education, personal and menstrual hygiene aims to provide holistic learning experience
- The foundation also focuses on various health initiatives, including eye check-up and cataract surgeries, cancer awareness, screening and treatment interventions, juvenile diabetes for children from underserved communities and health check-ups in schools



Our ESG Roadmap

RE 40

- ✓ 100% ETP & STP in all plants
- ✓ Diversity ratio 10%
- ✓ ISO 14001 & ISO 45001 (EHS) in all plants
- ✓ ISO 27001- Top 10 revenue plants
- ✓ ISO 50001:2018 (EnMS)- 20% plants

FY24-25

RE 70

- ✓ Advance Equipment installation for the reduction of fresh-water intake.
- ✓ 5% reduction of Co2 (Supply chain partners)
- ✓ Diversity ratio by 15%.
- ✓ ISO 50001:2018 (EnMS)- 50% plants
- ✓ ISO 27001- 50% plants

FY25-26

RE 90

- ✓ 100% rain-water harvesting setup.
- ✓ 10% reduction of Co2 (Supply chain partners)
- ✓ Diversity ratio by 20%
- ✓ ISO 50001:2018 (EnMS) in all plants
- ✓ ISO 27001- in all plants & offices

FY26-27

RE 100

- ✓ 25% reduction of Co2 (Supply chain partners)

FY27-28

- ✓ 30% reduction of Co2 (Supply chain partners)

FY28-29

- ✓ 40% reduction of Co2 (Supply chain partners)
- ✓ Diversity ratio by 25%
- ✓ Inclusivity 5%

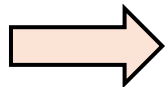
FY29-30



Gender Diversity & Inclusivity



15%
Today



30%
In next
few years

We believe in upskilling women and promote gender diversity



Lumax – Plant Carbon Neutrality Strategy

Promote Utilization of Renewable energy towards 2028 net zero challenge

Motivate team to increase daily Kaizen

Reduce Energy consumption (energy saving)

First, we will mitigate the carbon emission by using Renewable energy, then by motivating team to increase daily Kaizen & by reducing energy consumption

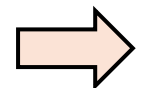


Plant Carbon neutrality through powered through Renewable Energy



Renewable Energy Usage

40%
FY25



100%
By FY27-28

Celebrating Milestones with Awards & Accolades



Lumax Industries received award for their superior performance in the area of Inner Part Localization at MSVC 2025 held in Doha, Qatar



Lumax Industries received Best New Model Development Award at SMIPL Annual Vendor Conference 2025



Lumax Industries, Chakan II received Manufacturing Excellence Award at the 59th ACMA Excellence Awards & 10th Technology Summit 2025



Sustainability Excellence Award Tata Motors Annual Supplier Conference



Quality Excellence Award Tata Motors Annual Supplier Conference



Lumax Industries received 2 awards at Mahindra Supplier Meet 2025 with Special Appreciation Award for Veero and Innovation Award for BE 6

Q4 & FY25

Operational & Financial Performance

Commenting on the performance Mr. Deepak Jain, Chairman & Managing Director, Lumax Industries Limited said,



Deepak Jain

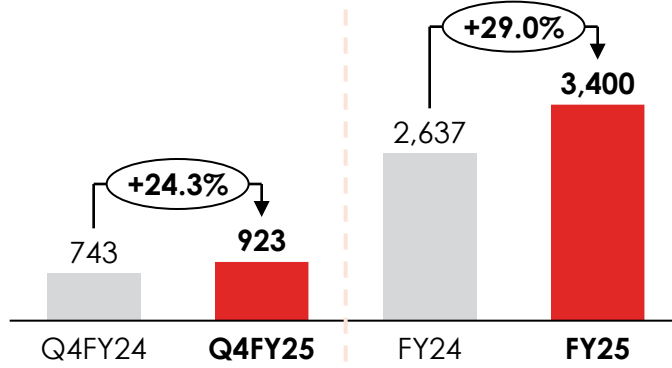
Chairman & Managing
Director

"We have delivered another stellar performance this year, achieving our highest-ever revenues of Rs. 3,400 crores, reflecting a robust year-on-year growth of 29%. This impressive growth has been driven by an improved product mix, with LED lighting now contributing 58% to our overall revenues. Our order book remains healthy at Rs. 2,275 crores, with LED lighting comprising 88% of it. This strong pipeline is expected to support margin expansion in the coming quarters. Furthermore, we continue to deepen our engagement with leading OEMs such as Mahindra & Mahindra, Hero MotoCorp, HMTI, and Maruti Suzuki, contributing to a diversified and resilient revenue base."

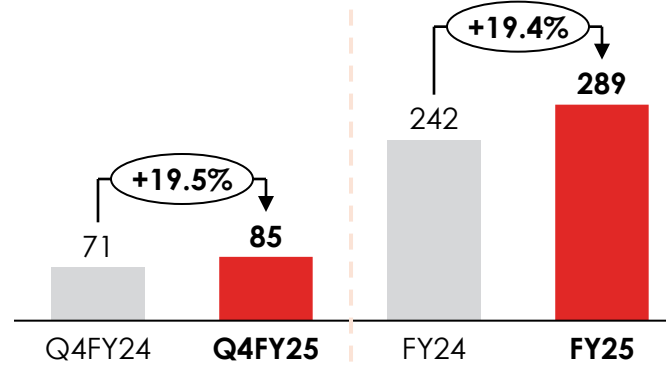
As the automotive industry undergoes rapid transformation, Lumax Industries is firmly positioned at the cutting edge, delivering innovative lighting solutions that elevate vehicle design and safety. Looking ahead, we see strong momentum building into FY26, supported by robust industry demand, a growing shift towards LED adoption, and our expanding presence across OEMs. We remain committed to sustained value creation, market leadership, and setting new standards in automotive lighting excellence"

Q4 & FY25 – Financial Snapshot

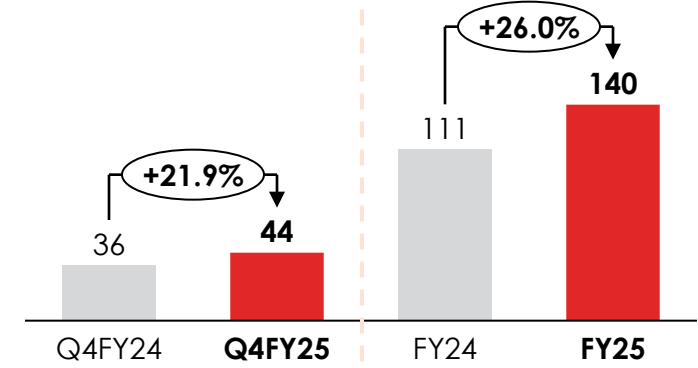
Revenue (Rs. In Crs)



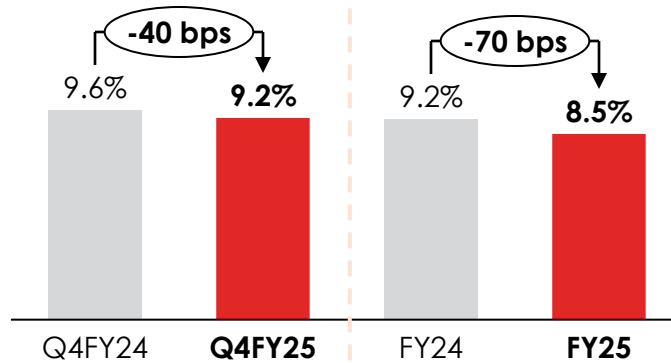
EBITDA (Rs. In Crs)



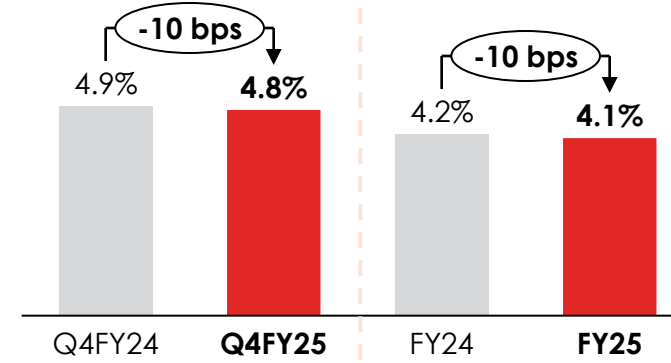
PAT (Rs. In Crs)



EBITDA Margin

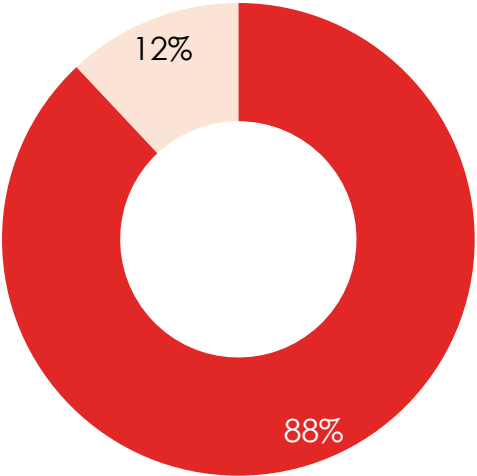


PAT Margin



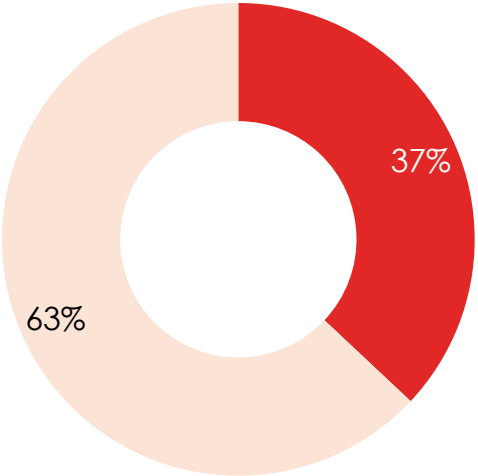
Total Order Book for the company stands at **Rs 2,275+ Crores**

LED v/s Conventional



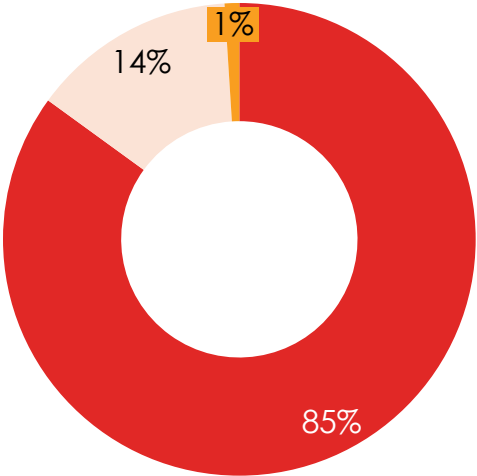
LED Conventional

EV v/s Non-EV



EV Non EV

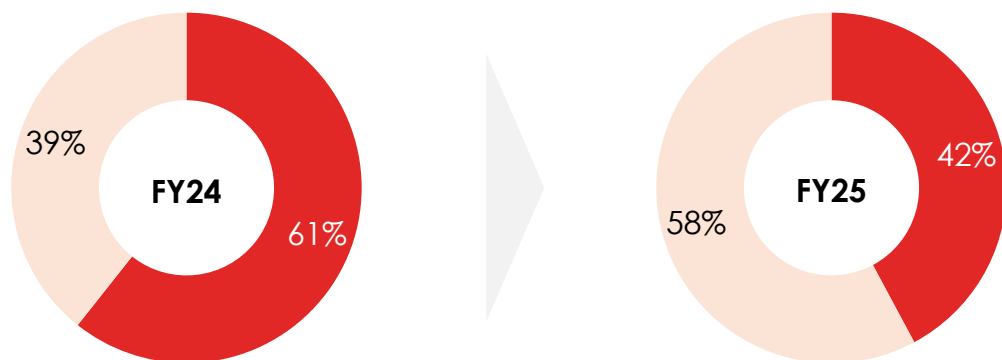
PV, 2/3W, Others



PV 2W & 3W Others

FY25 – Segment wise revenue break-up

LED v/s Conventional



■ Conventional ■ LED

Segment Mix



■ Passenger Vehicle ■ Two Wheeler ■ Commercial Vehicle

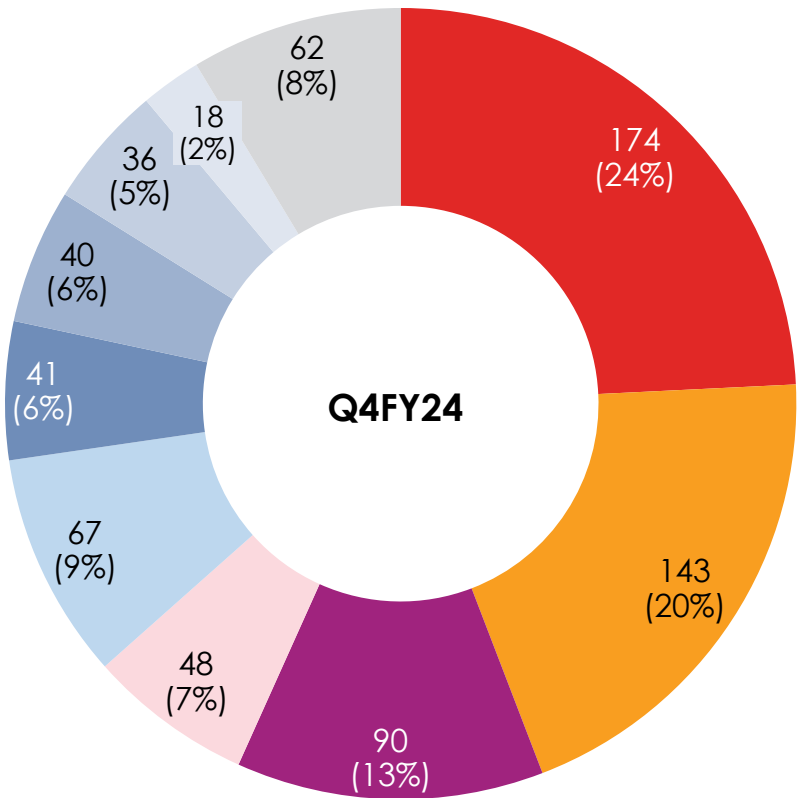
Product Mix



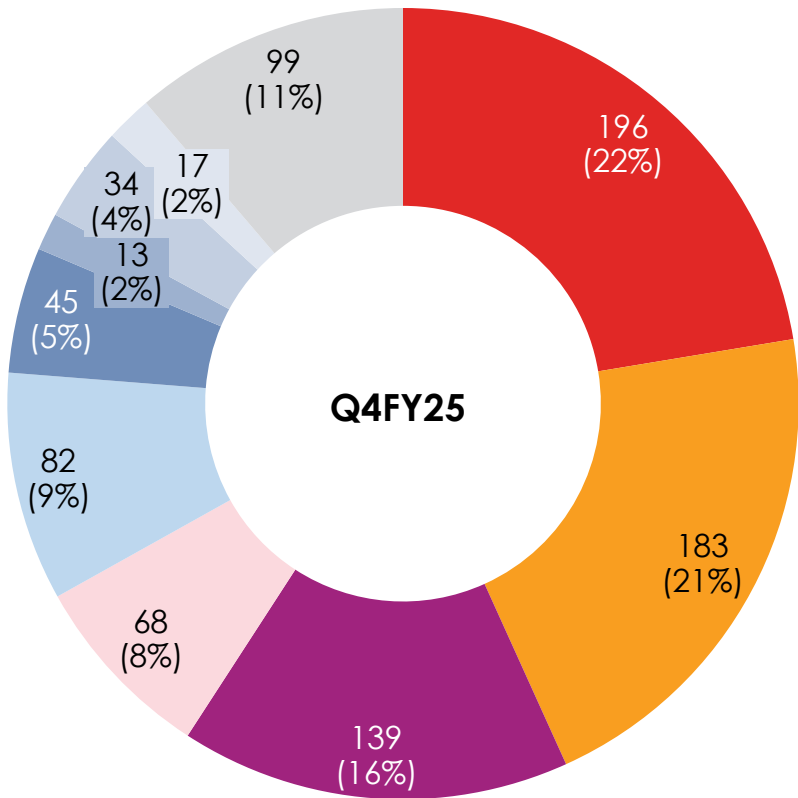
■ Front Lighting ■ Rear Lighting ■ Others

Q4FY25 – Revenue mix among Customers

Customer wise Sales
(Rs. 718 Crores)*



Customer wise Sales
(Rs. 875 Crores)*



- MSIL/SMG

HMSI

TATA

MG

TVS
- M&M

Hero Motocorp

LATL

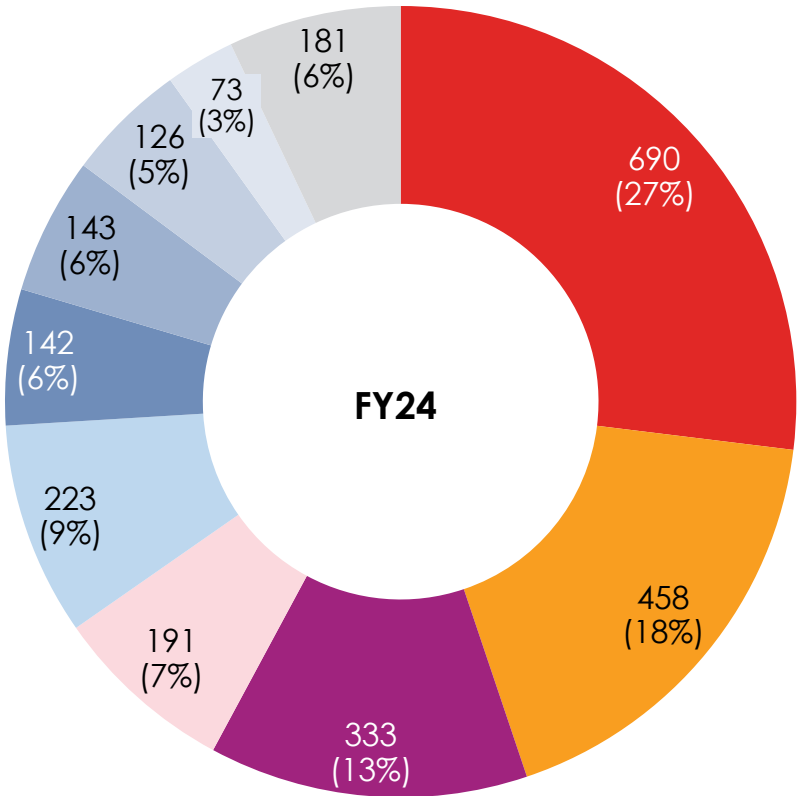
Toyota

Others

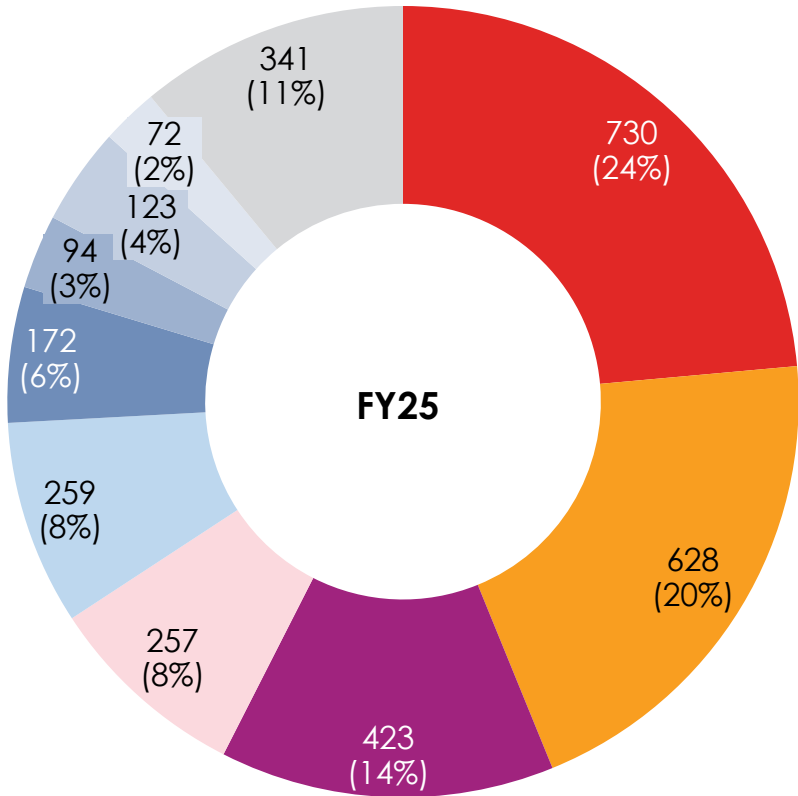
*Excludes Mould Sales;
Rs. In Crs

FY25 – Revenue mix among Customers

Customer wise Sales
(Rs. 2,559 Crores)*



Customer wise Sales
(Rs. 3,096 Crores)*



MSIL/SMG HMSI TATA MG TVS
M&M Hero Motocorp LATL Toyota Others

*Excludes Mould Sales;
Rs. In Crs

Standalone Profit & Loss Statement

Particulars (Rs. in Crores)	Q4FY25	Q4FY24	Y-o-Y	Q3FY25	Q-o-Q	FY25	FY24	Y-o-Y
Manufacturing Revenue	875.5	718.3		747.0		3,096.5	2559.3	
Moulds Revenue	47.9	24.4		140.1		303.9	77.3	
Total Operating Revenue	923.4	742.7	24.3%	887.1	4.1%	3,400.4	2,636.6	29.0%
Other Income	15.8	5.1		1.1		19.1	37.6	
Total Income	939.2	747.8		888.2		3,419.5	2,674.2	
Raw Material Consumption	629.8	489.2		614.8		2310.5	1717.2	
Employee Expenses	95.0	83.5		92.9		372.7	315.0	
Other Expenses	120.8	105.2		108.5		441.5	376.3	
EBITDA	93.5	70.0	33.6%	72.0	29.9%	294.8	265.7	11.0%
EBITDA %	10.1%	9.4%		8.1%		8.7%	10.1%	
Depreciation	32.8	26.2		26.5		111.2	91.9	
Finance Cost	17.4	14.4		19.2		71.7	47.7	
Profit before Tax	43.3	29.5	46.9%	26.2	65.4%	111.9	126.1	-11.3%
Tax	6.9	10.6		4.0		20.4	40.0	
Profit After Tax	36.4	18.9	92.8%	22.2	63.9%	91.5	86.1	6.3%
PAT Margin%	3.9%	2.5%		2.5%		2.7%	3.3%	
EPS (In INR)	38.9	20.2		23.7		97.9	92.1	

Standalone Balance Sheet

ASSETS (Rs. in Crores)	Mar-25	Mar-24
Non-current assets		
Property, plant and equipment	982.3	833.5
Capital work-in-progress	212.1	177.1
Right of use assets	94.5	107.8
Investment property	0.9	0.7
Investment in Subsidiary	0.0	0.0
Goodwill	9.8	9.8
Intangible assets	7.1	6.0
Financial assets		
Investments	22.8	20.6
Loans	1.0	0.6
Others	9.1	11.1
Income Tax Assets (Net)	0.0	7.2
Other non-current assets	46.7	43.9
Sub-total - Non-Current Assets	1,386.3	1,218.4
Current assets		
Inventories	511.9	582.0
Financial assets		
Investments	0.4	0.5
Trade receivables	461.9	345.3
Cash and cash equivalents	5.4	31.2
Bank balances other than Cash	1.3	15.0
Loans	1.3	0.5
Others	53.2	42.8
Other current assets	199.8	182.4
Sub-total - Current Assets	1,235.1	1,199.5
Assets held for Sale	0.0	0.0
TOTAL - ASSETS	2,621.4	2,417.9

EQUITY & LIABILITIES (Rs. in Crores)	Mar-25	Mar-24
Equity		
Equity Share capital	9.3	9.3
Other equity	589.5	530.8
Sub-total - Shareholders' funds	598.8	540.2
LIABILITIES		
Non-current liabilities		
Financial liabilities		
Borrowings	213.2	153.9
Lease liability	99.9	111.7
Provisions	0.0	0.6
Employee benefit Liabilities	26.4	47.2
Deferred tax liabilities (net)	47.6	49.0
Sub-total - Non-current liabilities	387.1	362.4
Current liabilities		
Financial liabilities		
Borrowings	558.7	443.1
Lease liability	10.3	7.7
Trade payables	818.1	703.4
Other financial liabilities	102.5	175.2
Other current liabilities	108.1	179.3
Employee benefit Liabilities	32.9	5.9
Provisions	2.6	0.0
Current Tax Liability	2.2	0.8
Sub-total - Current liabilities	1,635.4	1,515.4
TOTAL - EQUITY AND LIABILITIES	2,621.4	2,417.9

Standalone Cashflow Statement

Particulars (Rs. in Crores.)	Mar-25	Mar-24
PBT	111.9	126.1
Adjustments	169.6	108.3
Operating profit before working capital changes	281.5	234.4
Changes in working capital	-68.1	-85.0
Cash generated from operations	213.5	149.4
Direct taxes paid (net of refund)	13.1	16.2
Net Cash from Operating Activities	200.4	133.2
Net Cash from Investing Activities	-286.0	-245.6
Net Cash from Financing Activities	59.8	136.6
Net Change in cash and cash equivalents	-25.8	24.2
Opening Cash Balance	31.2	7.0
Closing Cash Balance	5.4	31.2

Consolidated Profit & Loss Statement

Particulars (Rs. in Crores)	Q4FY25	Q4FY24	Y-o-Y	Q3FY25	Q-o-Q	FY25	FY24	Y-o-Y
Manufacturing Revenue	875.5	718.3		747.0		3096.5	2559.3	
Moulds Revenue	47.9	24.4		140.1		303.9	77.3	
Total Operating Revenue	923.4	742.7	24.3%	887.1	4.1%	3,400.4	2,636.6	29.0%
Other Income	5.9	5.3		1.1		9.2	11.4	
Total Income	929.3	748.0		888.2		3409.6	2,648.0	
Raw Material Consumption	630.2	489.2		614.8		2310.8	1717.2	
Employee Expenses	96.7	82.2		87.7		376.9	323.5	
Other Expenses	117.2	105.4		114.6		433.3	365.5	
EBITDA	85.2	71.2	19.6%	71.1	19.9%	288.6	241.8	19.4%
EBITDA %	9.2%	9.6%		8.0%		8.5%	9.2%	
Depreciation	33.3	26.7		27.1		113.3	92.8	
Finance Cost	17.6	14.5		19.4		72.3	47.9	
Profit before Tax & Share of Associate	34.3	30.0	14.4%	24.6	39.7%	103.0	101.1	2.0%
Share of Associate	19.2	22.2		17.0		74.7	58.1	
Tax	9.5	16.1		8.1		37.9	48.2	
Profit After Tax	44.0	36.1	21.9%	33.5	31.3%	139.9	111.0	26.0%
PAT Margin%	4.8%	4.9%		3.8%		4.1%	4.2%	
EPS (In INR)	47.0	38.6		35.8		149.7	118.8	

Consolidated Balance Sheet

ASSETS (Rs. in Crores)	Mar-25	Mar-24
Non-current assets		
Property, plant and equipment	986.2	836.1
Capital work-in-progress	212.1	177.7
Right of use assets	100.1	113.9
Investment property	0.9	0.7
Goodwill	9.8	9.8
Intangible assets	9.0	7.8
Investment in associate	235.8	171.0
Financial assets		
Investments	9.6	7.4
Loans	1.0	0.6
Others	9.1	11.1
Income Tax assets (net)	0.5	7.2
Other non-current assets	46.7	44.1
Sub-total - Non-Current Assets	1,620.7	1,387.4
Current assets		
Inventories	511.2	581.5
Financial assets		
Investments	0.4	0.5
Trade receivables	461.9	347.8
Cash and cash equivalents	9.1	31.5
Bank balances other than Cash	1.3	15.0
Loans	1.3	0.5
Others	53.2	42.8
Other current assets	201.9	193.9
Sub-total - Current Assets	1,240.2	1,213.6
TOTAL - ASSETS	2,861.0	2,601.0

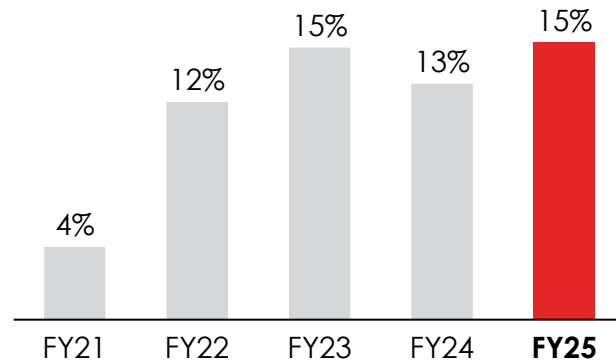
EQUITY & LIABILITIES	Mar-25	Mar-24
Equity		
Equity Share capital	9.3	9.3
Other equity	764.9	662.2
Sub-total - Shareholders' funds	774.3	671.5
LIABILITIES		
Non-current liabilities		
Financial liabilities		
Borrowings	213.2	153.9
Lease liability	105.3	117.6
Provisions	0.0	0.6
Employee benefit liabilities	26.4	47.2
Deferred tax liabilities (net)	106.3	91.3
Sub-total - Non-current liabilities	451.3	410.5
Current liabilities		
Financial liabilities		
Borrowings	558.7	443.1
Lease liability	10.6	8.0
Trade payables	816.9	698.1
Other financial liabilities	103.2	180.2
Other current liabilities	108.2	183.0
Employee benefit liabilities	32.9	5.9
Provisions	2.6	0.0
Current tax liabilities (net)	2.2	0.8
Sub-total - Current liabilities	1,635.4	1,518.9
TOTAL - EQUITY AND LIABILITIES	2,861.0	2,601.0

Consolidated Cashflow Statement

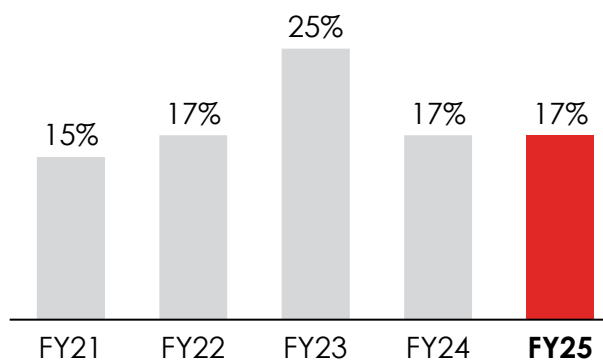
Particulars (Rs. in Crores)	Mar-25	Mar-24
PBT	177.8	159.2
Adjustments	107.4	77.7
Operating profit before working capital changes	285.2	236.9
Changes in working capital	(58.6)	(88.2)
Cash generated from operations	226.7	148.7
Direct taxes paid (net of refund)	14.7	16.0
Net Cash from Operating Activities	212.0	132.7
Net Cash from Investing Activities	(293.3)	(245.0)
Net Cash from Financing Activities	58.8	136.7
Net Change in cash and cash equivalents	(22.4)	24.4
Opening Cash Balance	31.5	7.2
Closing Cash Balance	9.1	31.5

Key Ratios

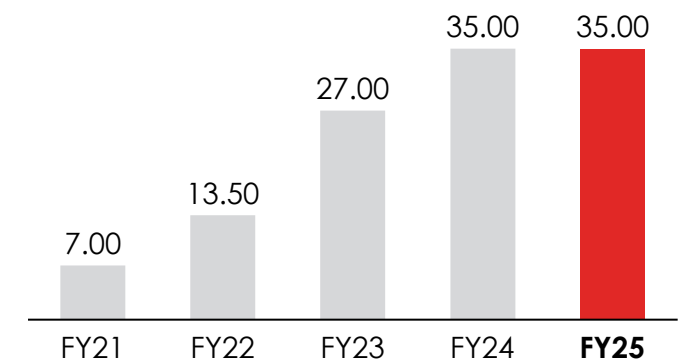
RoE



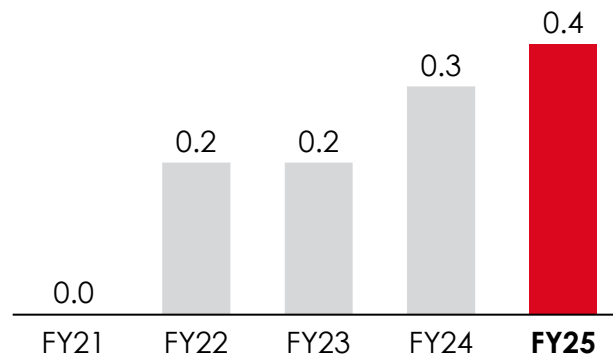
RoCE



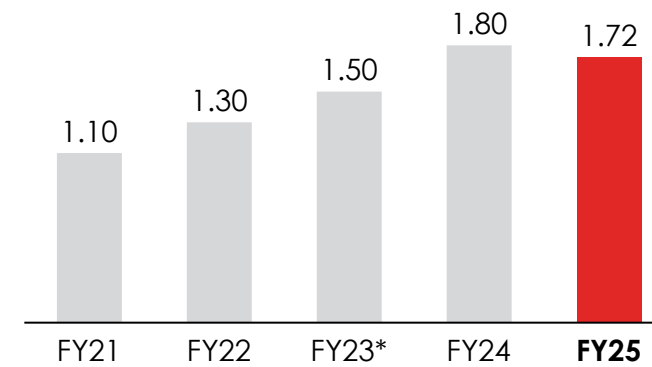
Dividend Per Share



Long Term Debt / Equity



Asset Turns (x)



About DK Jain Group

About Lumax Group

Our Vision

Building an admired high performance **Global Organization** in whom all stakeholders have absolute trust

Our Purpose

We deliver **Pride and Progress with Positivity**

Our Values

Respect **Integrity**
Passion **Excellence**

About DK Jain Group

8

Presence over **Eight Decades**

Leader in Automotive Lighting, Gear Shifters & Vehicle Interior Solutions



16 Entities in 7 States
1 Overseas Entity in Czech Republic



40 Manufacturing Facilities across India



6 Engineering Centers in India, Taiwan & Czech Republic



Over **15,000 Employees**



Long standing **OEM Relationships**



Lumax Group - Two Listed Entities

Lumax Auto Technologies

Partnerships & JV's

- ✓ Cornaglia – Italy
- ✓ Mannoh – Japan
- ✓ Ituran – Israel
- ✓ FAE – Spain
- ✓ YOKOWO - Japan
- ✓ JOPP - Germany
- ✓ Alps Alpine – Japan
- ✓ IAC – USA
- ✓ Greenfuel - India



Lumax Industries

Partnerships & JV's

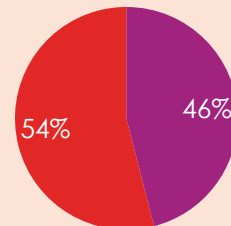
- ✓ Stanley – Japan
- ✓ SL Corporation - Korea

Product Segments

- Advance Plastic
- Mechatronics
- Structures & Control Systems
- Aftermarket

Group Revenues

 Lumax Industries  Lumax Auto Technologies



FY24
Rs. 5,732 Crores

Product Segments

- End-to-end Automotive Lighting Solutions
- HVAC Panels and other electronic components

Thank You

For further information, please contact:

Company



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Investor Relations



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