

Calcom Vision Limited

CIN :- L92111DL1985PLC021095

Calcom

ISO - 9001 - 2015

ISO - 14001 - 2015

SA - 8000 - 2014

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To
The Department of Corporate Services/Listing
BSE Limited
P.J. Towers, Dalal Street, Fort
Mumbai - 400001

February 11, 2026

(Scrip Code: 517236)

Dear Sir(s)/Madam(s)

Sub: Press Release – Financial Results

Please find enclosed herewith Press release regarding the Unaudited Financial Results approved by the Board in its meeting held on 10th February, 2026.

Kindly take the same on your records and oblige.

Thanking you

Yours Truly
For Calcom Vision Limited

Monika Agarwal
M.No. A31258
Company Secretary & Compliance Officer

Encl.: A/a

Calcom Vision reports Highest Ever Quarterly Revenue with 23% YoY growth to Rs 55 crores

Delhi NCR, February 11 2026: Calcom Vision Limited (BSE: 517236), one of India's leading Electronics Manufacturing Services (EMS) and Original Design Manufacturers (ODM) engaged in the manufacturing of energy-efficient electronics and consumer durables, announced its unaudited financial results for the quarter and nine months ended 31 December 2025.

The company reported its revenue from operations for the quarter at Rs 55.1 crore, marking a YoY increase of 23.4% from Rs 44.7 crore in the corresponding period last year. While the company has delivered consistent growth in revenue over multiple quarters, the loss during the quarter was primarily attributable to higher raw material prices and elevated operating expenses. The gradual rise in operating expenses over the last few quarters reflects expansion-driven initiatives, primarily higher power & fuel costs associated with the installation of new assembly lines and backward integration, along with increased marketing and promotional expenses.

Further, the company is making persistent efforts on scaling up Professional and Industrial Lighting segments, with LED Bulbs and Battens being strong contributors to current year revenues. The company continues to scale and build traction across newer product categories such as solar lighting, streetlights, and flood lights, while building up its EMS capabilities.

Key Financial Highlights (Consolidated): Q3 FY26

- Highest ever Q3 revenue performance
- Total revenue for the quarter stood at Rs 55.1 crore, a YoY growth of 23.4%
- EBITDA reported at Rs 1.9 crore, a decline of 55.4% on a YoY basis, attributable to increase in other expenses primarily due to expansion of business
- EBITDA margin reported at 3.5% in Q3 FY26
- Loss for the quarter stood at Rs 0.95 crore

Key Financial Highlights (Consolidated): 9M FY26

- Highest ever 9M revenue performance
- Total revenue for the period stood at Rs 150.3 crore, a YoY growth of 54.9%
- EBITDA reported at Rs 9.6 crore, a growth of 33.9% on a YoY basis
- EBITDA margin reported at 6.4% in 9M FY26
- PAT for the period stood at Rs 1.7 crores

Commenting on the performance, **Sushil Kumar Malik, Chairman and Managing Director, Calcom Vision Limited, said:**

"We reported our highest-ever Q3 and nine-month revenue performance, recording YoY growth of 23% and 55% respectively, reflecting stable demand, an improving product mix and strong on-ground execution. During the quarter, elevated raw material prices and higher operating costs have affected the overall profitability. We are actively engaging with clients to address cost escalation and improve our net realisation. Over the long term, we remain focused on strengthening our position as a sustainable partner by offering a wide range of products and solutions.

We continue to make consistent efforts on execution across operations despite the temporary cost headwinds during the current quarter. We have onboarded a new customer, reflecting our continued

efforts on building business momentum. Our focus continues to be on expanding our ODM offerings through a wide range of lighting products along with building on manufacturing infrastructure to enable onboarding of new EMS projects in consumer durables and electronics.

As we move forward, we continue to make efforts in expanding our presence in higher-value segments. These initiatives are expected to enhance scale, improve returns, and build long-term capabilities, reinforcing Calcom's position as a dependable, long-term sustainable partner. We remain optimistic about maintaining growth momentum in the upcoming years," he added.

About Calcom Vision Limited:

Calcom is an Original Designer & Manufacturer (ODM) and a leading provider of Electronics Manufacturing Services (EMS), specializing in the production of energy-efficient electronics and consumer durables. Founded in 1976 with a strong focus on research and development (R&D), Calcom has developed a range of products, including calculators, televisions, hand mixers, vacuum cleaners, and more, for leading domestic and multinational brands such as Panasonic, Osram, Bajaj, USHA, Great White, Oppl Lighting, Amazon, and Anchor. In 2009, Calcom diversified into lighting electronics and is now recognized as one of the world's largest suppliers of a wide range of lighting products to several multinational brands in India and overseas. The company has developed an extensive portfolio, including Indoor and Outdoor Lighting such as streetlights, flood lights, high bays, well glass, bulkheads, linear suspended office lighting and solar lighting products. In March 2023, Calcom Taehwa Techno Private Limited (CTTPL) was founded as a joint venture between Calcom Vision Limited (India) and Taehwa Enterprise (Korea) to develop reliable and cost-effective BLDC fan solutions for the Indian market. Calcom operates as a fully integrated lighting manufacturer with a state-of-the-art 30,000 square meter factory located in Greater Noida, Delhi NCR.

For further details please contact:

Calcom

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