

Calcom Vision Limited

CIN :- L92111DL1985PLC021095

Calcom

ISO - 9001 - 2015

ISO - 14001 - 2015

SA - 8000 - 2014

Corp. Office & Factory : B-16, Site-C, Surajpur, Industrial Area, Greater Noida, Gautam Budh Nagar U.P.-201 306

Ph. : 91-0120-2569761 - 4 Fax : 91-0120-2569769, E-mail : corp.compliance@calcomindia.com

Website : www.calcomindia.com

May 26, 2025

To
Manager,
The Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street, Fort
Mumbai - 400001

(Scrip Code: 517236)

Dear Sir(s)/Madam(s)

Sub: Financial Results – Press Release

Please find enclosed the press release of Financial Results for the Quarter and Year ended March 31, 2025.

Please take this on record.

For Calcom Vision Limited

Rakhi Sharma
Company Secretary & Compliance Officer
M. No A72812

Encl.: A/a

Calcom Vision Limited Q4FY25 PAT at Rs 1.20 crore registers 48.14% YoY growth; Revenue from operations up 28.03 % YoY to Rs 60.26 Crore

India, [26 May 2025]: Calcom Vision Limited (BSE: 517236), one of India's leading Electronics Manufacturing Services (EMS) and Original Design Manufacturers (ODM) engaged in the production of energy-efficient electronics and consumer durables, announced its unaudited financial results for the quarter and year ended 31st March 2025.

The company reported a 48.14% year-on-year growth in its Q4 FY25. Profit after tax (PAT) rose at Rs 1.20 crore as compared to Rs 0.81 crore in the corresponding quarter of last financial year.

Revenue from operations for Q4 FY25 increased by 28.03 % YoY to Rs 60.26 crore, up from Rs 47.06 crore in the same period last year. The performance reflects the company's strategic product diversification and operational resilience.

Calcom Vision's earnings before interest, tax, depreciation and amortization (EBITDA) increased by 31.04 % to Rs 4.68 crore, as against Rs 3.57 crore for the same period last year.

Key financial highlights for Q4 FY25:

- Revenue from operations grew by 28.03 % YoY to Rs 60.26 crore in Q4 FY25 as compared to Rs 47.06 crore in Q4 FY24, driven by strong volume growth and expanding product portfolio
- Profit after tax (PAT) increased by 48.14 % to Rs 1.20 crore in Q4 FY25 from Rs 0.81 crore in Q4 FY24, supported by operational efficiency and enhanced scale
- Operating EBITDA margin improved to 7.77 % from 7.59 % in Q4 FY24

Commenting on the Q4 FY25 performance, **Sushil Kumar Malik, Chairman and Managing Director, Calcom Vision Limited**, said: *"This quarter marks yet another milestone in Calcom's journey as we recorded the highest quarterly sales in our history, reflecting our growing scale and sustained market traction. The momentum builds on the successful execution of our strategic priorities including the timely completion of our ₹25 crore investment under the Government of India's PLI scheme, which has elevated us to the 'Large Investment' category. This has unlocked a broader product portfolio, enabling us to expand in outdoor lighting, solar solutions, and EV chargers. With our export pipeline strengthening and demand remaining robust across segments, we are poised for continued growth in FY26 and beyond."*

About Calcom Vision Limited:

Calcom is an Original Designer & Manufacturer (ODM) and a leading provider of Electronics Manufacturing Services (EMS), specializing in the production of energy-efficient electronics and consumer durables. Founded in 1976 with a strong focus on research and development (R&D), Calcom has developed a range of products, including calculators, televisions, hand mixers, vacuum cleaners, and more, for leading domestic and multinational brands such as Panasonic, Osram, Bajaj, USHA, Great White, Opplé Lighting, Amazon, HPL Electric & Power, and Anchor. In 2009, Calcom diversified into lighting electronics and is now recognized as one of the world's largest suppliers of a wide range of lighting products to several multinational brands in India and overseas. The company has developed an extensive portfolio, including LED bulbs, luminaires, and drivers. In March 2023, Calcom Taehwa Techno Private Limited (CTTPL) was founded as a joint venture between Calcom Vision Limited (India) and Taehwa Enterprise (Korea) to develop reliable and cost-effective BLDC fan solutions for the Indian market. Calcom operates as a fully integrated lighting manufacturer with a state-of-the-art 15,000 square meter factory located in Greater Noida, Delhi NCR.