

# MAGNUS STEEL & INFRA LIMITED

(Formerly known as Magnus Retail Limited)

CIN: L24319MH1978PLC416753

Regd. Office: Unit No. 365, At/Post: Shirasgaon, Tal: Niphad, Dist: Nashik – 422001, Maharashtra  
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## FOR IMMEDIATE RELEASE

**Ref: MRL/2025-26/PR-001**

Date: May 01, 2026 | Place: Nashik, Maharashtra

To,

**The Listing Department**

**BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

**Scrip Code: 517320 | ISIN: INE898E01011**

**Sub:** Press Release on Audited Standalone Financial Results for the Quarter and Year ended 31st March, 2026 — Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release issued by the Company in respect of its Audited Standalone Financial Results for the quarter and year ended 31st March, 2026, as approved by the Board of Directors of the Company at its meeting held on 1st May, 2026.

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## MAGNUS STEEL & INFRA LIMITED REPORTS STRONG FY26 RESULTS

**Revenue from Operations Grows ~7.1x to ₹2,257.97 Lakhs;**

**Net Profit at ₹450.55 Lakhs vs. ₹5.67 Lakhs in FY25;**

**Net Worth Returns to Positive Territory; EPS Rises to ₹13.33**

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**Nashik, May 01, 2026** — Magnus Steel & Infra Limited (BSE: 517320) (“the Company”), formerly known as Magnus Retail Limited and a legacy enterprise operating since 1978, today announced its Audited Standalone Financial Results for the fourth quarter (Q4 FY26) and the financial year ended 31st March, 2026, following the approval of its Board of Directors at the meeting held on 1st May, 2026.

The audited financial results have been reviewed and recommended by the Audit Committee, and the Statutory Auditors, M/s. Verma S & Associates, Chartered Accountants, have issued an audit report with an **unmodified opinion**.

## Key Financial Highlights — Standalone (Audited)

### Annual Performance — FY26 vs FY25 (₹ in Lakhs)

Particulars	FY26 (Audited)	FY25 (Audited)	YoY Growth
Revenue from Operations	2,257.97	318.81	~608%
Total Income	2,257.97	319.01	~608%
Total Expenses	1,807.42	311.85	—
Profit Before Tax	450.55	7.16	~62.9x
<b>Net Profit After Tax</b>	<b>450.55</b>	<b>5.67</b>	<b>~79.5x</b>
Total Comprehensive Income	450.55	5.67	~79.5x
Earnings Per Share — Basic (₹)	13.33	0.17	~78.4x
Earnings Per Share — Diluted (₹)	13.33	0.17	~78.4x

### Quarterly Performance — Q4 FY26 vs Q4 FY25 (₹ in Lakhs)

Particulars	Q4 FY26 (Audited)	Q4 FY25 (Unaudited)	YoY Growth
Revenue from Operations	713.64	147.17	~385%
Total Income	713.64	147.35	~384%
Profit Before Tax	152.25	23.07	~560%
<b>Net Profit After Tax</b>	<b>152.25</b>	<b>21.58</b>	<b>~606%</b>
Earnings Per Share — Basic & Diluted (₹)	4.50	0.64	~603%

*Note: Q4 FY26 figures represent the balancing figures between audited annual results and the limited reviewed year-to-date figures up to the third quarter of the financial year. Q4 FY25 figures are unaudited.*

## Operational & Financial Highlights — FY26

- **Robust Topline Growth:** Revenue from Operations grew approximately 7.1 times year-on-year to ₹2,257.97 Lakhs in FY26, as against ₹318.81 Lakhs in FY25, reflecting strong scale-up of business operations following the Company's strategic transition.
- **Significant Profitability Improvement:** Net Profit After Tax increased to ₹450.55 Lakhs in FY26 from ₹5.67 Lakhs in FY25. Profit Before Tax stood at ₹450.55 Lakhs against ₹7.16 Lakhs in the previous year.

- **Strong Quarterly Momentum:** Q4 FY26 revenue stood at ₹713.64 Lakhs (vs. ₹147.17 Lakhs in Q4 FY25), with Net Profit at ₹152.25 Lakhs — also reflecting sequential growth of approximately 40% over Q3 FY26 Net Profit of ₹108.40 Lakhs.
- **Substantial EPS Expansion:** Basic and Diluted Earnings Per Share for FY26 stood at ₹13.33, compared to ₹0.17 in FY25, achieved on the same paid-up share capital base of ₹338.03 Lakhs (face value ₹10/-) with no dilution.
- **Net Worth Restoration:** The Company's Other Equity has improved materially to ₹0.98 Lakhs as on 31st March 2026, from ₹(482.76) Lakhs as on 31st March 2025. Total Equity stands at ₹339.01 Lakhs, against a negative ₹(144.73) Lakhs in the previous year — marking the Company's return to positive net worth.
- **Balance Sheet Expansion:** Total Assets have grown to ₹1,413.65 Lakhs as on 31st March 2026 from ₹145.36 Lakhs in the previous year, reflecting the scaled-up business activity.
- **Healthy Margin Profile:** Net Profit Margin for FY26 stood at approximately 19.95%, with Q4 FY26 Net Profit Margin at approximately 21.34%, indicating improving operating leverage.
- **Unmodified Audit Opinion:** The Statutory Auditors, M/s. Verma S & Associates (FRN 328962E), have issued an audit report with an unmodified opinion on the Audited Standalone Financial Results, in accordance with Regulation 33(3)(d) of the SEBI LODR Regulations.

## Management Commentary

Commenting on the financial performance, Mr. Karronn Naresh Bajaj, Chairman & Director of Magnus Steel & Infra Limited, said:

*“FY26 has been a defining year for Magnus Steel & Infra Limited. The strong growth in revenue and profitability is a direct outcome of our strategic repositioning from retail operations into the steel and infrastructure value chain. The return to positive net worth, the substantial expansion in earnings per share, and the unmodified audit opinion together reaffirm the strength of our business model and the discipline of our governance practices. We remain committed to building on this momentum responsibly, with a continued focus on operational excellence, prudent capital management, and long-term value creation for all stakeholders.”*

## About Magnus Steel & Infra Limited

Magnus Steel & Infra Limited (BSE: 517320), formerly known as Magnus Retail Limited, is a public limited company listed on BSE Limited with a legacy dating back to 1978. With its registered office in Nashik, Maharashtra, the Company operates in the steel and infrastructure segment under the brand promise “Where Tradition Meets Transformation.” The Company's Corporate Identification Number is L24319MH1978PLC416753.

## Safe Harbour / Forward-Looking Statements

*This press release contains certain forward-looking statements within the meaning of applicable securities laws and regulations. These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results, performance or achievements to differ materially from those suggested by such statements. Important factors that could make a difference to the Company's operations include economic conditions affecting demand and supply, government regulations, tax laws, foreign exchange fluctuations, and other incidental factors. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company. Investors are advised to refer to the detailed audited financial results, the audit report, and the Company's filings with BSE Limited, available on the BSE website ([www.bseindia.com](http://www.bseindia.com)) and the Company's website ([www.magnussteelinfra.in](http://www.magnussteelinfra.in)), for a complete understanding of the Company's financial performance.*

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### For Investor & Media Queries:

#### **Ms. Kshipra Bansal**

Company Secretary & Compliance Officer

Magnus Steel & Infra Limited

Email: [magnussteelinfra@gmail.com](mailto:magnussteelinfra@gmail.com) | Phone: +91 91122 71471

Yours faithfully,

**For Magnus Steel & Infra Limited**

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#### **Kshipra Bansal**

Company Secretary & Compliance Officer

*Encl: As above*