

December 22, 2025

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai – 400001, Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051, Maharashtra, India

Scrip Code: 517334**Symbol: MOTHERSON**

**Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

The Board of Directors of Samvardhana MotherSON International Limited (“**Company**”) at its meeting held today, i.e., on December 22, 2025 has, *inter alia*, considered and approved acquisition by MotherSON Global Investments B.V. (“**MGI B.V.**”) of the business including assets and certain real estate of Nexans autoelectric GmbH and Elektrokontakt GmbH and shares in the foreign subsidiaries of Nexans autoelectric GmbH and Elektrokontakt GmbH (collectively referred as the “**Target**” or “**Autoelectric**”). MGI B.V. is an indirect wholly owned subsidiary of the Company and will acquire Autoelectric, along with its subsidiaries.

The potential transaction follows entering into exclusive negotiation and signing of a master framework agreement, under which a series of shares and asset purchase agreements will be executed to transfer interests in multiple subsidiaries and assets in Autoelectric.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“**Master Circular**”), the details are enclosed herewith.

In this respect, the copy of Presentation and Press Release issued by the Company, are enclosed herewith.

The Board meeting of the Company commenced at 1315 Hours (IST) and concluded at 1430 Hours (IST).

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Bandra Kurla Complex, Bandra East
Mumbai – 400051, Maharashtra (India)
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CIN No.: L35106MH1986PLC284510
Email: investorrelations@motherSON.com

The above is for your information and records.

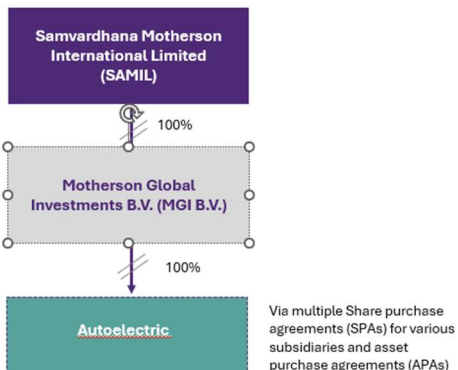
Thanking You

Yours truly,
For Samvardhana Motherson International Limited

Alok Goel
Company Secretary

Enclosures:

Sl. No.	Particulars	Annexure(s)
1.	Details of Acquisition as per Master Circular	Annexure A
2.	Details of Guarantee as per Master Circular	Annexure B
3.	Presentation on proposed Transaction	Annexure C
4.	Press Release dated December 22, 2025	Annexure D

Sr. No.	Details of Events that need to be provided	Information about such events
a)	Name of the target entity, details in brief such as size, turnover etc.	<p>1) <u>Name of the Target:</u></p> <p>The business including assets and certain real estate of Nexans autoelectric GmbH and Elektrokontakt GmbH, and shares in the foreign subsidiaries of Nexans autoelectric GmbH and Elektrokontakt GmbH (excluding Elektrokabel Bulgaria EOOD) (collectively referred as the “Target” or “Autoelectric”).</p> <p>2) Details of the Transaction:</p> <p>The potential transaction follows entering into a master framework agreement, under which a series of shares and asset purchase agreements will be executed, to transfer interests in multiple subsidiaries and assets in Autoelectric.</p> <p><u>Illustrative Structure</u></p>  <p>The Target will be acquired by indirect wholly owned subsidiaries of Samvardhana Motherson International Limited (“Company”) namely Motherson Global Investments B.V. (“MGI B.V.”) along with MGI B.V. subsidiaries , in various geographies.</p> <p>Samvardhana Motherson Automotive Systems Group B.V., (“Guarantor”) which is also an indirect wholly owned subsidiary of the Company and intermediate holding company of MGI B.V., will act as Guarantor in the master framework agreement with respect to the purchaser’s obligations. The required details of guarantee as per the Master Circular are enclosed herewith.</p> <p>Similarly, the seller’s obligations would be guaranteed by Nexan S.A.</p>

Sr. No.	Details of Events that need to be provided	Information about such events
		<p>3) <u>Business of Target:</u></p> <p>Autoelectric is a ~60 year old global manufacturer of automotive wiring harness for light vehicles and commercial vehicles, with specialty for low and high voltage applications.</p> <p>4) <u>Reported Turnover:</u></p> <p>Revenues of Autoelectric were EUR 749 Million in CY 2024.</p>
b)	<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof and whether the same is done at “arms-length”.</p>	No
c)	Industry to which the entity being acquired belongs.	Automotive Industry
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	<ol style="list-style-type: none"> 1. Enhance presence with passenger vehicles OEMs globally. 2. Experienced management team and access to a high R&D and design network spread across key customer locations. 3. Synergistic and complementary to Company's Wiring Harness division.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	Merger control clearance required from the European Commission and from the national merger control authorities of Brazil and the United States, as well as clearance from the Committee on Foreign Investment in the United States.
f)	Indicative time period for completion of the acquisition.	Subject to satisfactory completion of all Conditions Precedent, including the regulatory approvals, and consultations with the works council, the transaction is expected to be completed by Q1 FY27.
g)	Consideration – whether cash consideration or share swap or any other form and details of the same.	Cash consideration.
h)	Cost of acquisition and/or the price at which the shares are acquired.	<p>Overall enterprise value of EUR 207 million on cash and debt free basis.</p> <p>Actual payout shall be derived -post customary adjustments for cash/ cash-like items, debt / debt-like items and normalized working capital.</p>

Sr. No.	Details of Events that need to be provided	Information about such events								
i)	Percentage of shareholding / control acquired and/ or number of shares acquired.	<p>The Target group includes:</p> <ul style="list-style-type: none">Identified assets like real estate, fixed assets, intangible assets and inventory in Germany.100% shares of subsidiaries and branch offices in United States, Mexico, China, Tunisia, Ukraine, Romania, Slovakia, Czech Republic, Austria and Switzerland.								
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>Autoelectric is a ~60 year old global manufacturer of automotive harnesses for light vehicles and commercial trucks, as well as a specialist for complex and demanding powertrain harnesses for low voltage and high voltage applications.</p> <p><u>Date of Incorporation</u>: Not applicable, as the potential transaction involves a series of shares and asset purchase agreements to be executed, to transfer interests in multiple subsidiaries and assets in Autoelectric</p> <p><u>Turnover of last three fiscal years</u>: The combined revenues of the Target Group were as follows:</p> <p style="text-align: right;">(Figures in EUR mn)</p> <table><tr><th>Year</th><th>CY 2022</th><th>CY 2023</th><th>CY 2024</th></tr><tr><td>Total Sales</td><td>636</td><td>752</td><td>749</td></tr></table> <p><u>Presence</u>: Operations and service in 22 facilities in 11 countries (Germany, United States, Mexico, China, Tunisia, Ukraine, Romania, Slovakia, Czech Republic, Austria and Switzerland).</p>	Year	CY 2022	CY 2023	CY 2024	Total Sales	636	752	749
Year	CY 2022	CY 2023	CY 2024							
Total Sales	636	752	749							

Annexure B

Sr. No.	Details of Events that need to be provided	Information about such events
a)	Name of party for which such guarantees or indemnity or surety was given.	<p>Selling entities Autoelectric namely:</p> <ol style="list-style-type: none"> 1. Nexans Deutschland GmbH 2. Nexans autoelectric GmbH 3. Elektrokontakt GmbH
b)	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	No
c)	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	<p>Samvardhana Motherson Automotive Systems Group B.V., (“Guarantor”) will act as guarantor in the master framework agreement with respect to the purchaser’s obligations, to be invoked in case of failure to fulfill obligations by purchaser’s entities.</p> <p>Overall enterprise value of the Target is EUR 207 million on cash and debt free basis however actual payout shall be derived -post customary adjustments for cash/ cash-like items, debt / debt-like items and normalized working capital.</p>
d)	Impact of such guarantees or indemnity or surety on listed entity.	No additional impact, as Guarantor is also an indirect wholly owned subsidiary of the Company and intermediate holding company of MGI B.V.



**Expansion of
global wiring
harness
business for
Motherson**

Motherson reaches an agreement to acquire 100% of the Wiring Harness Business of Nexans Autoelectric GmbH, subject to employee consultation, customary closing conditions, and regulatory approvals.



22nd December 2025

Annexure C

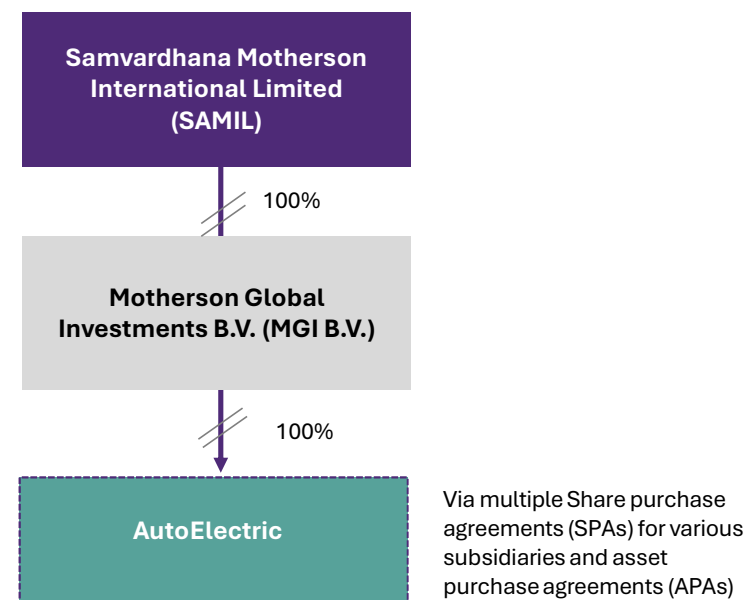
Transaction Overview.



Deal overview.

- Samvardhana Motherson International Limited (SAMIL) via its material subsidiary Motherson Global Investments B.V. (MGI B.V.) and its step-down subsidiaries in various geographies it has entered into exclusive negotiations subject to employee consultation to potentially acquire 100% of the business including assets and certain real estate of Nexans autoelectric GmbH and Elektrokontakt GmbH, and their shares in the foreign subsidiaries (**"AutoElectric"**).
- AutoElectric is an approx. 60-year-old global manufacturer of automotive wiring harnesses for passenger vehicles and commercial vehicles, with strong customer relationships.
- Enterprise value of the transaction is Euro 207 million on cash and debt free basis. Actual payout to be determined at closing based on closing adjustments.
- The potential transaction is expected to be cash EPS accretive.
- Expected closure by Q1 of FY26-27, subject to satisfactory completion of all conditions precedent, including regulatory approvals and consultations with the works council.

Proposed Structure.



Financial Performance Overview

Euro in million	CY 2022	CY 2023	CY 2024
Revenues	636	752	749
EBITDA	47.6	40.2	47.9

Indirectly

Business Background of AutoElectric.



Introduction.

- A specialist for harnesses for both low voltage and high voltage applications.
- Key supplier to Passenger vehicles and commercial vehicles OEMS and Tier 1s.
- Revenue contribution at 81% and 19% for PVs and CVs respectively for CY2024.
- Strong engineering competence with 800+ engineers globally.
- Experienced and highly skilled management team with ~13,000 employees

Geographical spilt.

Americas

24%
of sales for CY24



Country
Mexico
USA

Europe and North Africa

74%
of sales for CY24



Country
Romania
Czech Republic
Slovakia
Tunisia
Ukraine
Switzerland
Germany
Austria

China

02%
of sales for CY24



Country
China

Operation and Service facilities across 11 countries with 22 manufacturing plants ; Major manufacturing presence across emerging markets

Product portfolio centered on powertrain technologies



Main Products



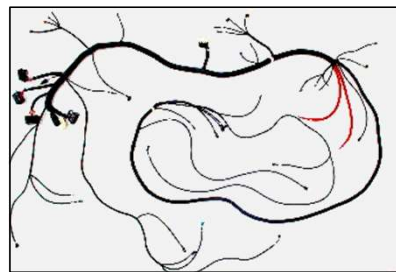
Low Voltage Powertrain Harnesses

Cabling systems for combustion engines and hybrid powertrains



High Voltage Powertrain Harnesses

Cabling for the propulsion of hybrid and full- electric cars



Body Harnesses

Complete cabling for an entire vehicle with more than 1,500 wires per vehicle



Specialty Harnesses

Cabling for special applications such as seats, doors and axles

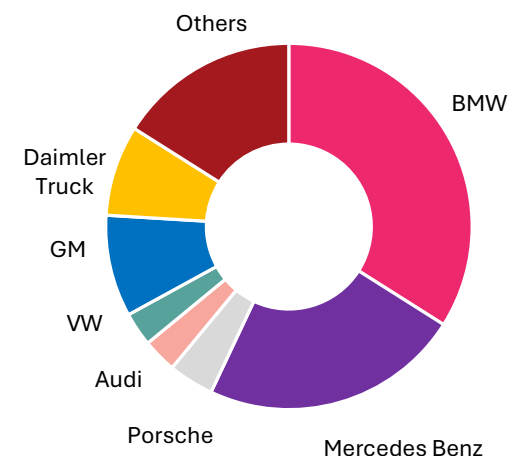


Components

Injection moulded components for various applications e.g. ABS cabling, sensor cables etc.

Growing emphasis on “**body harnesses**” positioned to unlock substantial future growth opportunities

Customer Split (2024)



Transaction rationale.



Synergistic and complimentary with Wiring Harness business of Motherson

The combined business will benefit from driving rapid innovation across various powertrains, sharing of best operational practices, and combined development of next-generation products across PVs and CVs while ensuring agility and competitiveness. This would also enable cross-sell opportunities with existing product portfolio of Motherson.

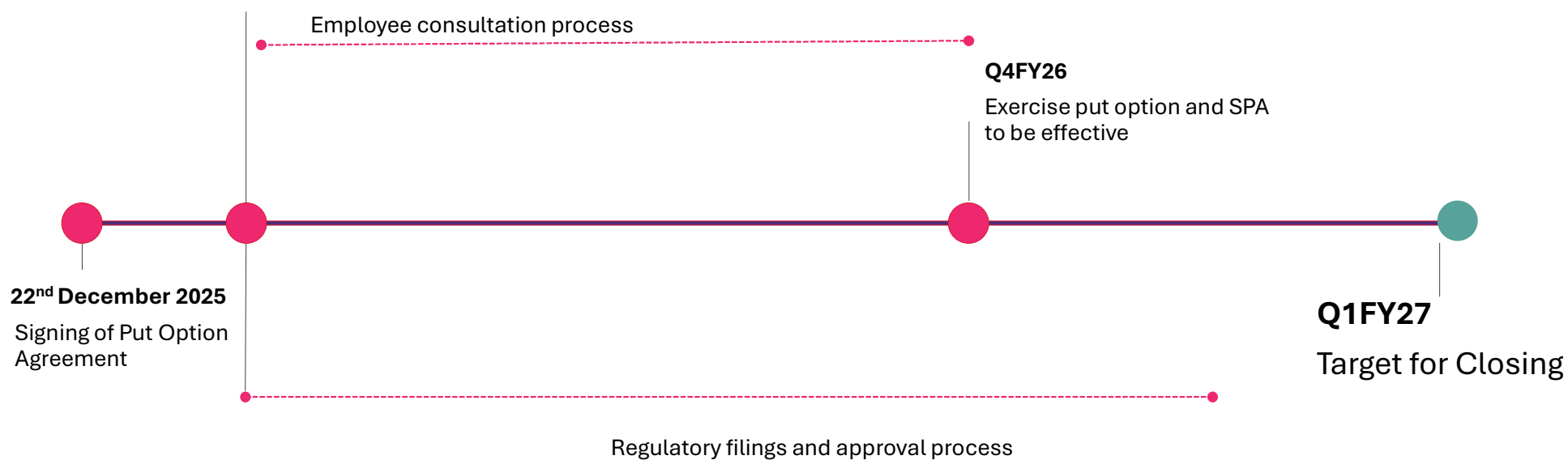
Product portfolio well placed for evolving powertrain mix with both Low and High Voltage cables

High degree of automation in engine harness and extensive knowledge in providing technically demanding solutions across LV and HV wiring harness

Experienced management team; Strong R&D Capabilities close to premium car makers

Ability to respond to evolving regulatory, safety, and performance standards across global markets with agility
Provide immediate access to the global PV wiring harness segment, reducing time-to-market cycles and enabling faster revenue realization

Timelines and Next Steps.





Thank you.

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Proud to be part of.

Annexure D

Motherson reaches an agreement to acquire 100% of the Wiring Harness Business of Nexans Autoelectric GmbH, subject to employee consultation, customary closing conditions, and regulatory approvals.

India, 22nd December 2025

Samvardhana Motherson International Limited (SAMIL), is pleased to announce that it has entered into exclusive negotiations through - its material subsidiary Motherson Global Investments B.V. (MGI B.V.) to potentially acquire 100% of the global wiring harness business of Nexans autoelectric GmbH ("AutoElectric"), subject to employee consultation and necessary regulatory approvals. The enterprise value of the transaction is € 207 million on a cash and debt-free basis, with the actual payout to be determined based on closing adjustments.

AutoElectric is an approx. 60-year-old global manufacturer of automotive wiring harnesses for both passenger and commercial vehicles. The total revenue of AutoElectric for CY 2024 was Euro 749 million. The PVs contributed approximately 81% while CVs contributed 19% to CY 2024 revenues. Its product portfolio spans low-voltage and high-voltage powertrain harnesses, body harnesses, speciality harnesses, and components. The company is well-positioned for evolving powertrain mixes, including ICE, hybrid, and EVs. AutoElectric operates 22 facilities in 11 countries -supported by more than 800 engineers and a highly skilled workforce of over ~13,000 employees.

The potential transaction would create a globally scalable platform for Motherson in the wiring harness business across passenger vehicles and commercial vehicles. The combined business will benefit from driving rapid innovation across various powertrains, sharing of best operational practices and combined development of next-generation products across PVs and CVs while ensuring agility and competitiveness.

The potential transaction is expected to be cash EPS accretive and remains subject to consultation with employee representatives and receipt of required regulatory approvals, with closure expected by Q1FY27.

Mr Vivek Chaand Sehgal, Chairman of Motherson Group, said,

"This acquisition is a significant milestone for Motherson. It will enable us to support our key customers with wiring harness solutions and expand our global footprint to additional locations. We believe that our executional capabilities, combined with AutoElectric's strong engineering capabilities and customer relationships, will drive innovation and sustainable growth. We look forward to welcoming all new members of AutoElectric into the Motherson family."

Samvardhana Motherson International Limited (SAMIL)

Samvardhana Motherson International Limited (SAMIL) is a global design, engineering, manufacturing and assembly specialist. The company, formerly known as Motherson Sumi Systems Limited, was established in 1986 as a joint venture between Motherson and Sumitomo Wiring Systems, and was listed on the BSE and NSE in India in 1993. The company is focused, dynamic, and progressive, providing customers with innovative and value-added products, services, and solutions. With a diverse global customer base that includes nearly all leading automobile manufacturers worldwide, the company supports its customers from over 425 facilities across 44 countries on five continents. The company has diversified to support customers in non-automotive businesses, including technology and industrial solutions, health & medical, aerospace and logistics. SAMIL is currently the largest auto ancillary in India and is ranked among the top 15 automotive suppliers worldwide. The company was selected as one of the Best Companies for 2024 by TIME. For more details, please visit www.motherson.com (CIN: L35106MH1986PLC284510).

For any query, you may please contact.

Pankaj Mital
Whole-time Director and President- SAMIL
Samvardhana Motherson International Limited

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Group Chief Financial Officer (CFO)
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