

Ref. No.: PSL/2025-26/CS/SE/38 Date: November 4, 2025

To,

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Symbol: DIAMONDYD

Corporate Relationship Department

**BSE Limited** P.J. Towers. Dalal Street,

Mumbai - 400 001

Security Code: 540724 Security ID: DIAMONDYD

Subject: Press Release on Unaudited Financial Results for the quarter and half year ended **September 30, 2025** 

Dear Sir/Madam.

Please find enclosed herewith Press Release on Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.

This is for your information and record.

Thanking you,

Yours faithfully,

For Prataap Snacks Limited

**Sanjay Chourey** 

Company Secretary and Compliance Officer

Encl.: As above

## **Prataap Snacks Limited**

CIN: L15311MP2009PLC021746



# Prataap Snacks Limited (PSL)

# **REPORTS Q2 FY26 RESULTS** INCOME FROM OPERATIONS HIGHER BY 5% QOQ. PAT INCREASES BY 500% QOQ TO RS. 41.4 MN

Indore, November 04, 2025: Prataap Snacks Ltd. (PSL), (BSE-540724), (NSE-DIAMONDYD) a leading Indian Snacks Food Company has announced its financial results for the quarter and half-year ended 30<sup>th</sup> September 2025:

#### In Q2 FY26, PSL reported:

- Income from operations of Rs. 4,298 million, an increase of 5% over Q1 FY26
- Operating EBITDA of Rs. 229 million, higher by 27% compared to Rs. 180 Mn in Q1 FY26
- EBITDA margin improves from 4.4% in Q1 FY26 to 5.3% in Q2 FY26, an increase of 92 basis points
- PAT of Rs. 41.4 million compared to Rs. 6.9 Mn in Q1 FY26, higher by 500% on a QoQ basis
- EPS (Diluted) stood at Rs. 1.94 per share an increase of 569% on a QoQ basis

#### In H1 FY26, PSL reported:

- Income from operations of Rs. 8,387 million
- Operating EBITDA of Rs. 409.1 million
- PAT of Rs. 48.3 million
- EPS (Diluted) stood at Rs. 2.22 per share



























#### Commenting on the Q2 & H1 FY26 performance, Mr. Amit Kumat – MD, Prataap Snacks Limited said.

"We have navigated the second quarter with resilience amid a demand environment that continues to be challenging. Revenues for Q2FY26 of Rs. 4,298 million were higher by 5% on a QoQ basis. However, Q2 revenues reflect a modest decline on a year-on-year basis, primarily due to impact from GST transition. While categories such as Rings and smaller price-point packs of chips have seen some softness, our namkeen and pellet categories have held steady and continue to contribute positively to the topline.

Despite these headwinds, we are pleased to report an increase in EBITDA by 27% and 20% on a QoQ and YoY basis respectively. Despite adverse variance in key input prices over the respective prior periods, interventions such as ongoing process optimization initiatives, and grammage rationalization have enabled an improvement in EBITDA margin. We are planning to set up a new, modern facility at Indore with greater degree of automation which will enable us to better streamline production and significantly reduce overheads, further optimising cost of production and structurally enhancing the margin profile.

On the distribution front, we continue to execute our strategy with focus and discipline. While overall distribution coverage has increased marginally, our efforts to strengthen emerging channels are paying off—quick-commerce has delivered the strongest traction among new platforms, followed by modern trade, while exports continue to build gradually.

Favourable macroeconomic conditions - including stable inflation, lower interest and tax rates, and the GST rationalisation - are driving a broad-based recovery in consumption. We are confident that this improved external environment, combined with the multiple internal initiatives we are implementing, will translate into accelerated topline growth and enhanced profitability. We believe these outcomes will be visible in the second half itself, driven by initiatives with near-term impact, and will further strengthen over time as medium- to long-term measures take effect."

-ENDS-



























#### **About Prataap Snacks Ltd**

Prataap Snacks Limited (PSL) is a leading Indian Snacks Food Company. It offers multiple variants of products across categories of Potato Chips, Extruded Snacks, Namkeen (traditional Indian snacks) and Cakes under the popular and vibrant Yellow Diamond and Avadh brands. PSL is focused on offering deep value to consumers through a variety of pack sizes at attractive price points. Its products are present across 27 states and 4 union territories in India, and it is one of the fastest growing companies in the organized snacks industry.

Headquartered in Indore, India; PSL operates 16 manufacturing facilities of which 7 facilities (Indore 1&2, Assam, Bengaluru, Kolkata and Rajkot 1&2) are owned and 9 facilities (Kolkata, Jharkhand, Tumkur, Kanpur, Karnal, Patna, Hissar, Nalbari and Gwalior) are on contract manufacturing basis. Its distribution network includes more than 5,200 super/sub distributors allowing it extensive reach across the country. PSL has a wide presence that is equally spread in metro cities and urban clusters as well as in rural areas and Tier 2 and 3 cities and towns. Its products are available at independent grocers and small retail stores in the lanes and bylanes of its key markets and it is now building up its presence in modern trade outlets and quick commerce platforms.

Led by an able and experienced leadership and guided by an accomplished Board of Directors, PSL is a socially responsible corporate citizen with a strong focus on Corporate Governance and Internal controls. PSL is listed on the Bombay Stock Exchange (BSE:540724) and National Stock Exchange (NSE:DIAMONDYD) in India.

### For further information please contact:

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#### Disclaimer

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Prataap Snacks Limited (PSL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward looking statements to reflect subsequent events or circumstances.

























