



MOREPEN



Date: 14/11/2025

To,

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051
Symbol: MOREPENLAB

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
Scrip Code: 500288

Subject: Investor Presentation – Q2' FY26

Dear Sir/ Madam,

Please find enclosed the **Investor Presentation – Q2' FY26** based on the financial performance of the company for the quarter and half year ended 30th September 2025.

Kindly take aforesaid on record.

Thanking you,

Yours faithfully,

For Morepen Laboratories Limited

Vipul Kumar Srivastava
Company Secretary
F-12148

Encl.: a/a.

Morepen Laboratories Limited

CIN NO. L24231 HP1984PLC006028

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Tel.: +91 1795 266401-03, 244590, Fax: +91 1795 244591, E-mail: plants@morepen.com



MOREPEN

Q2'FY26

INVESTOR PRESENTATION

MOREPEN LABORATORIES LIMITED



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1 EXECUTIVE SUMMARY

1 EXECUTIVE SUMMARY

Q2'FY 26

BUSINESS SEGMENTS: STANDALONE



MEDICAL DEVICES
POINT OF CARE

34%

SHARE OF MEDICAL
DEVICES



PHARMA BUSINESS
API+RX

66%

SHARE OF PHARMA
BUSINESS

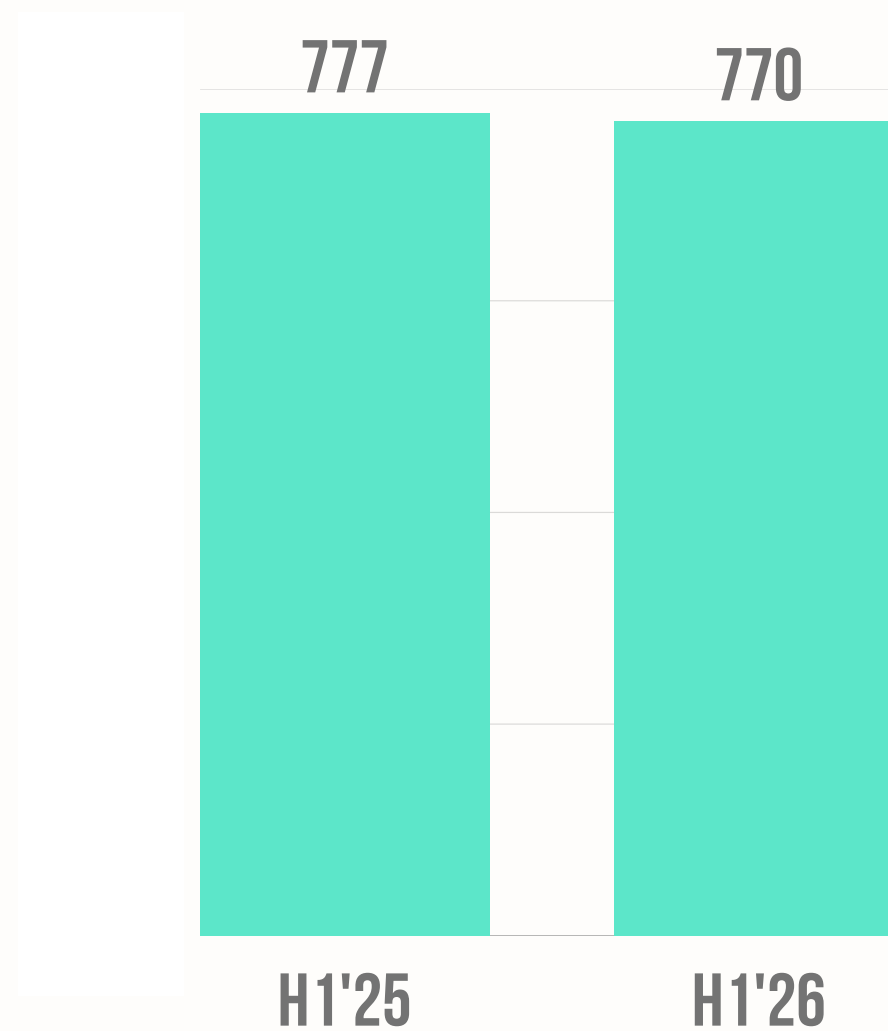


1 EXECUTIVE SUMMARY

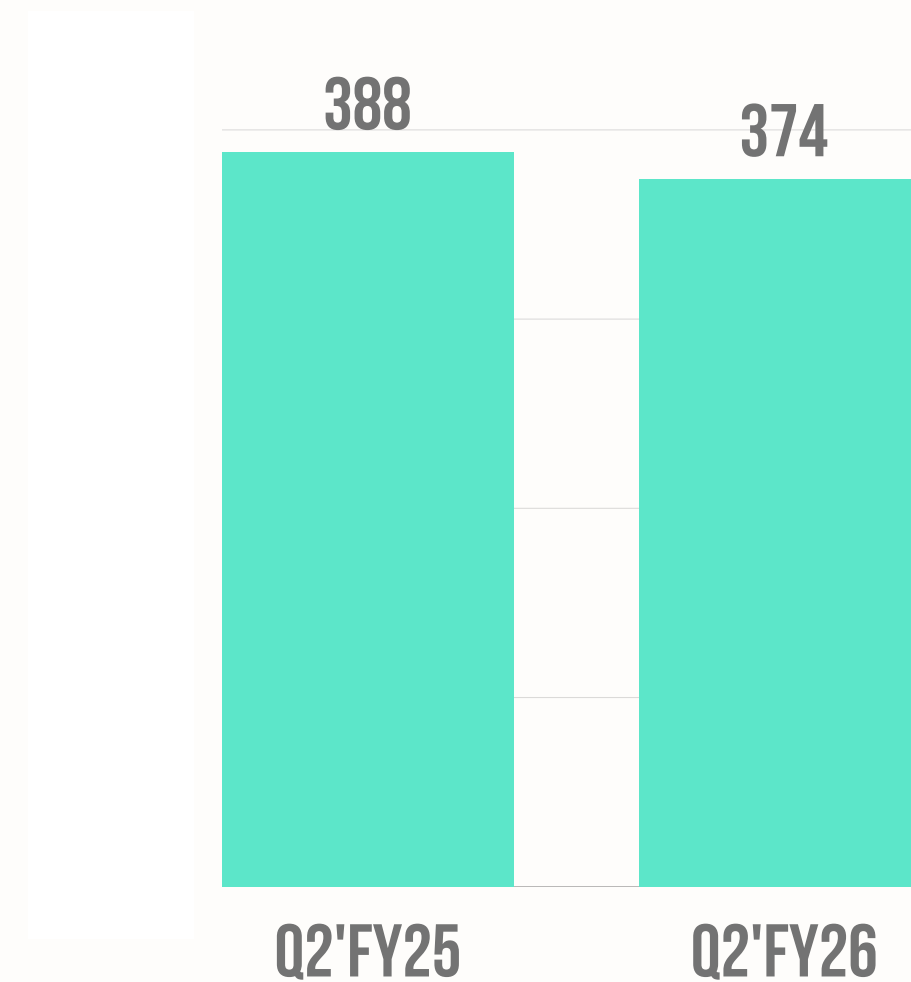
Q2'FY 26

STANDALONE REVENUE:

H1 REVENUE
RS. IN CRORES



QUARTERLY REVENUE
RS. IN CRORES





2 MEDICAL DEVICES



2 MEDICAL DEVICES

Q2'FY 26

TOP SELLING PRODUCTS:



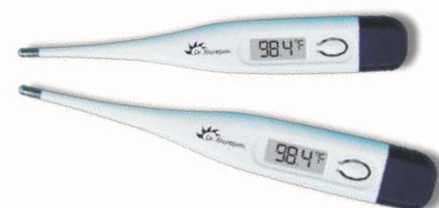
BLOOD GLUCOSE METERS



BP MONITORS



NEBULISERS



THERMOMETERS



ORTHO SUPPORTS



PREGNANCY KITS

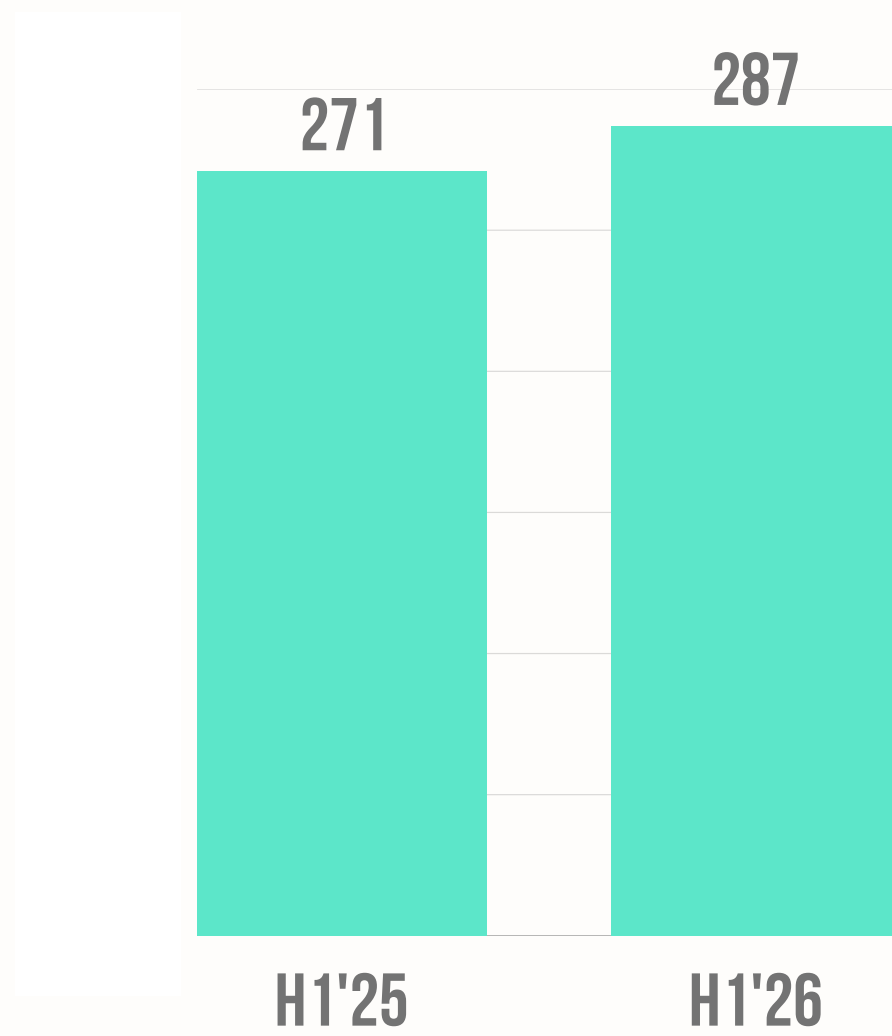


2 MEDICAL DEVICES

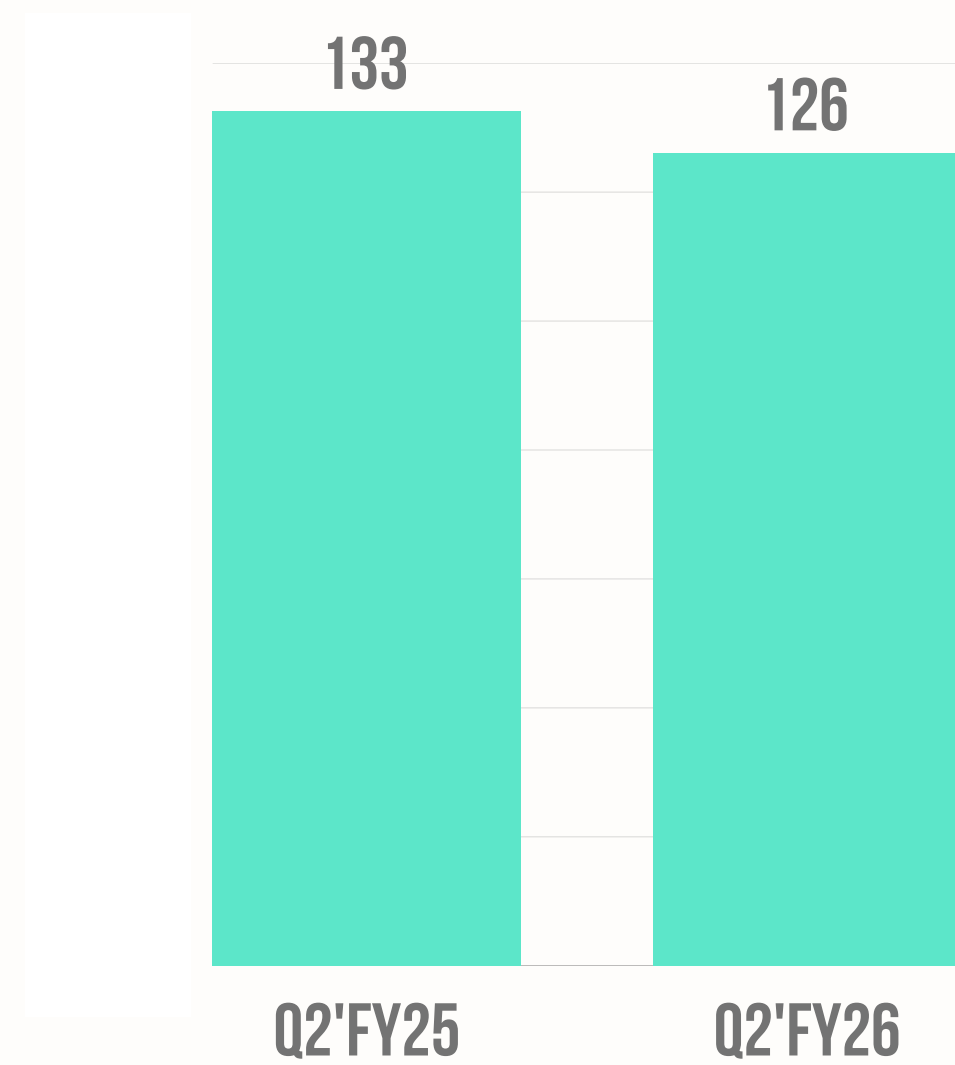
Q2'FY 26

TOTAL REVENUE :

H1
RS. IN CRORES



QUARTERLY REVENUE
RS. IN CRORES





2 MEDICAL DEVICES

GLUCOMETER REVENUE :

16.1 mn

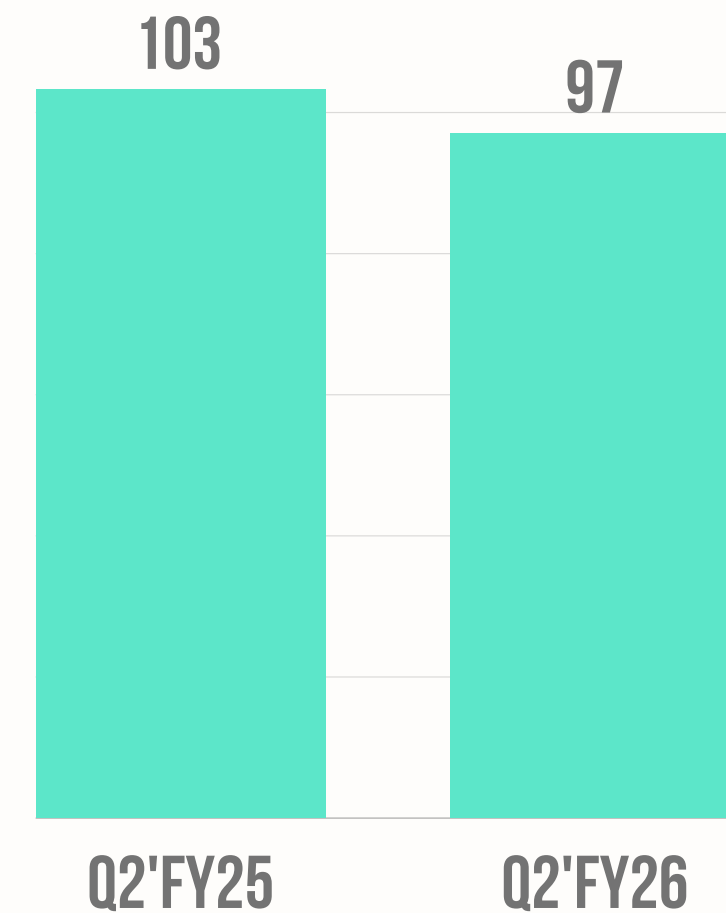
GLUCO METERS SOLD

HAPPY CUSTOMER BASE



Q2'FY 26

QUARTERLY REVENUE
RS. IN CRORES



2 MEDICAL DEVICES

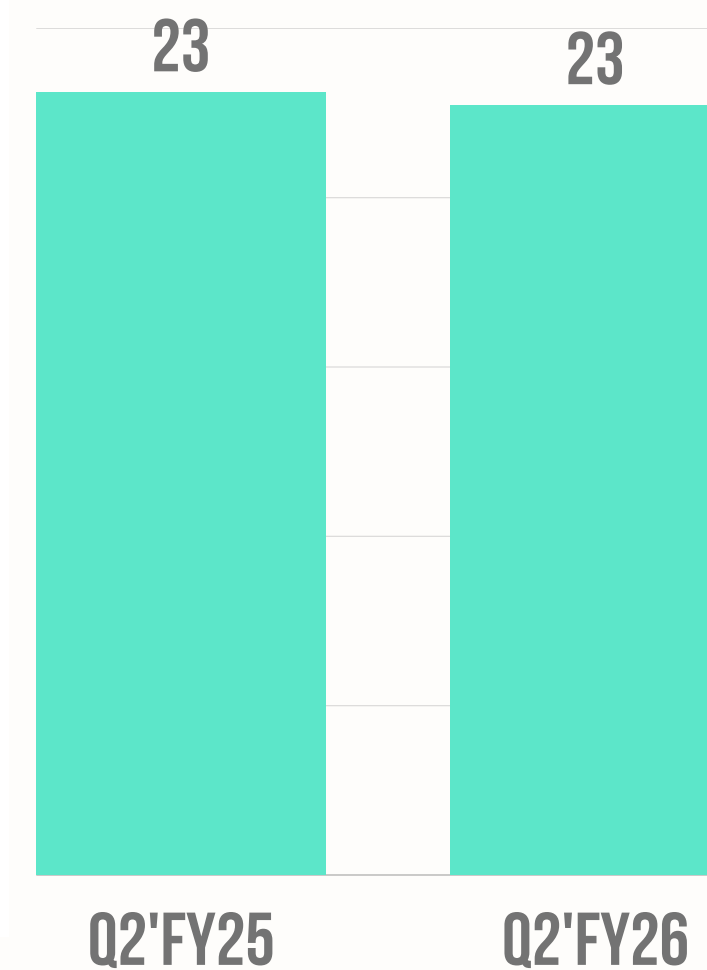
Q2'FY 26

BP MONITOR REVENUE :

#1

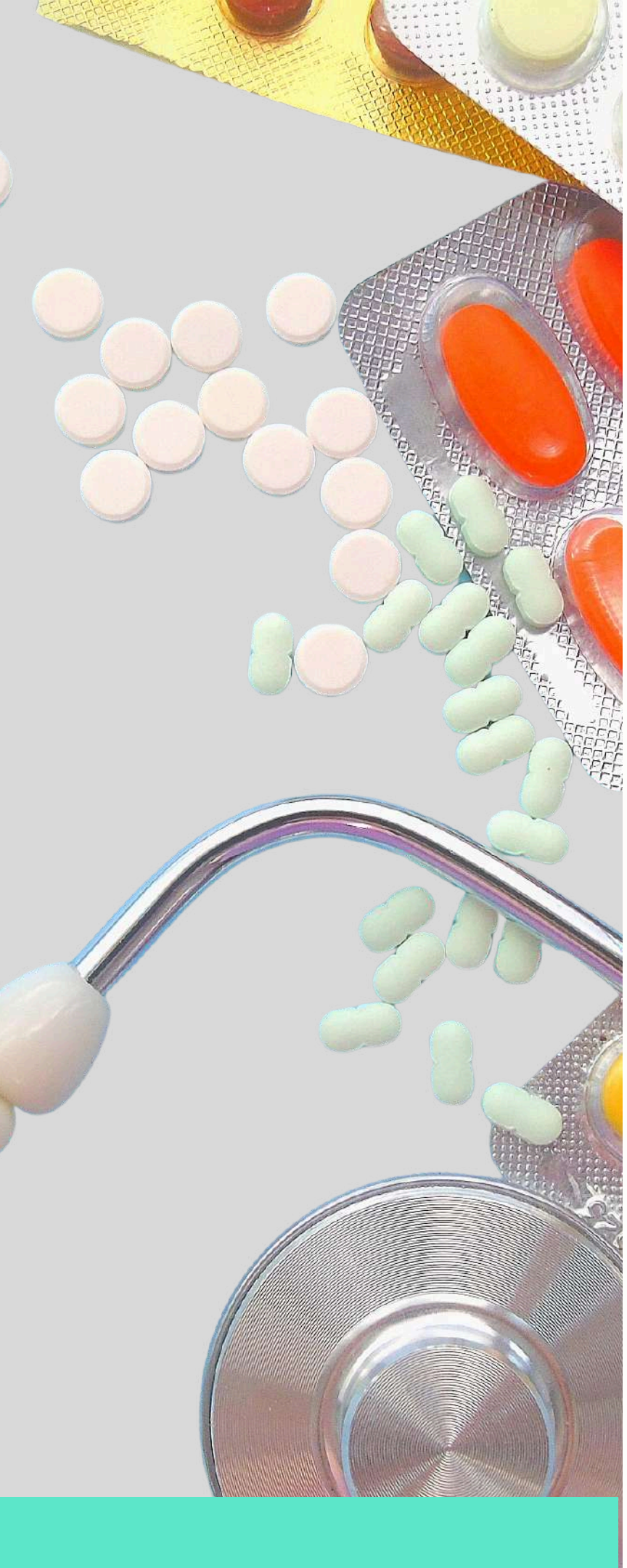
MARKET LEADERS FOR
BP MONITORS

QUARTERLY REVENUE
RS. IN CRORES





3 PHARMA BUSINESS

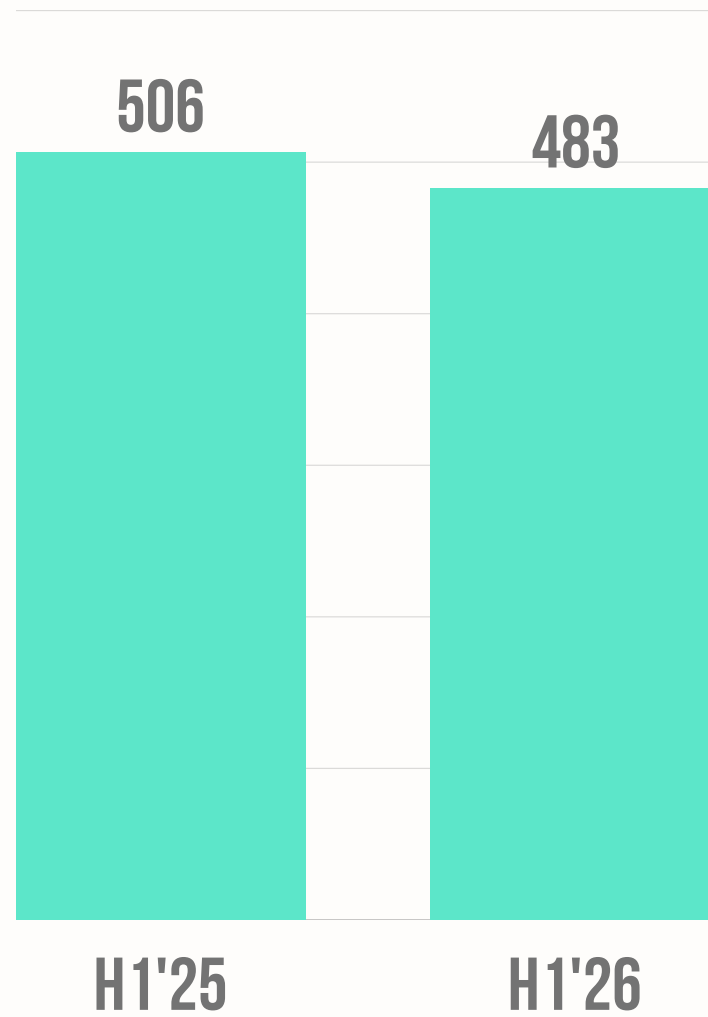


3 PHARMA BUSINESS

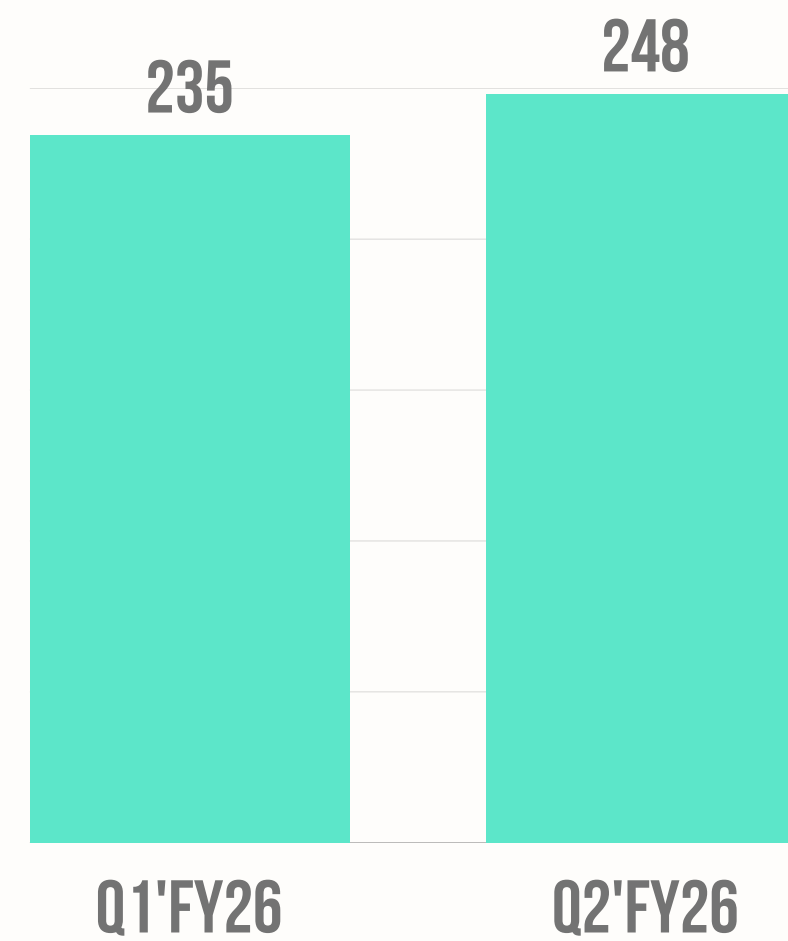
Q2'FY 26

TOTAL PHARMA REVENUE :

H1 REVENUE
RS. IN CRORES



QUARTERLY REVENUE
RS. IN CRORES

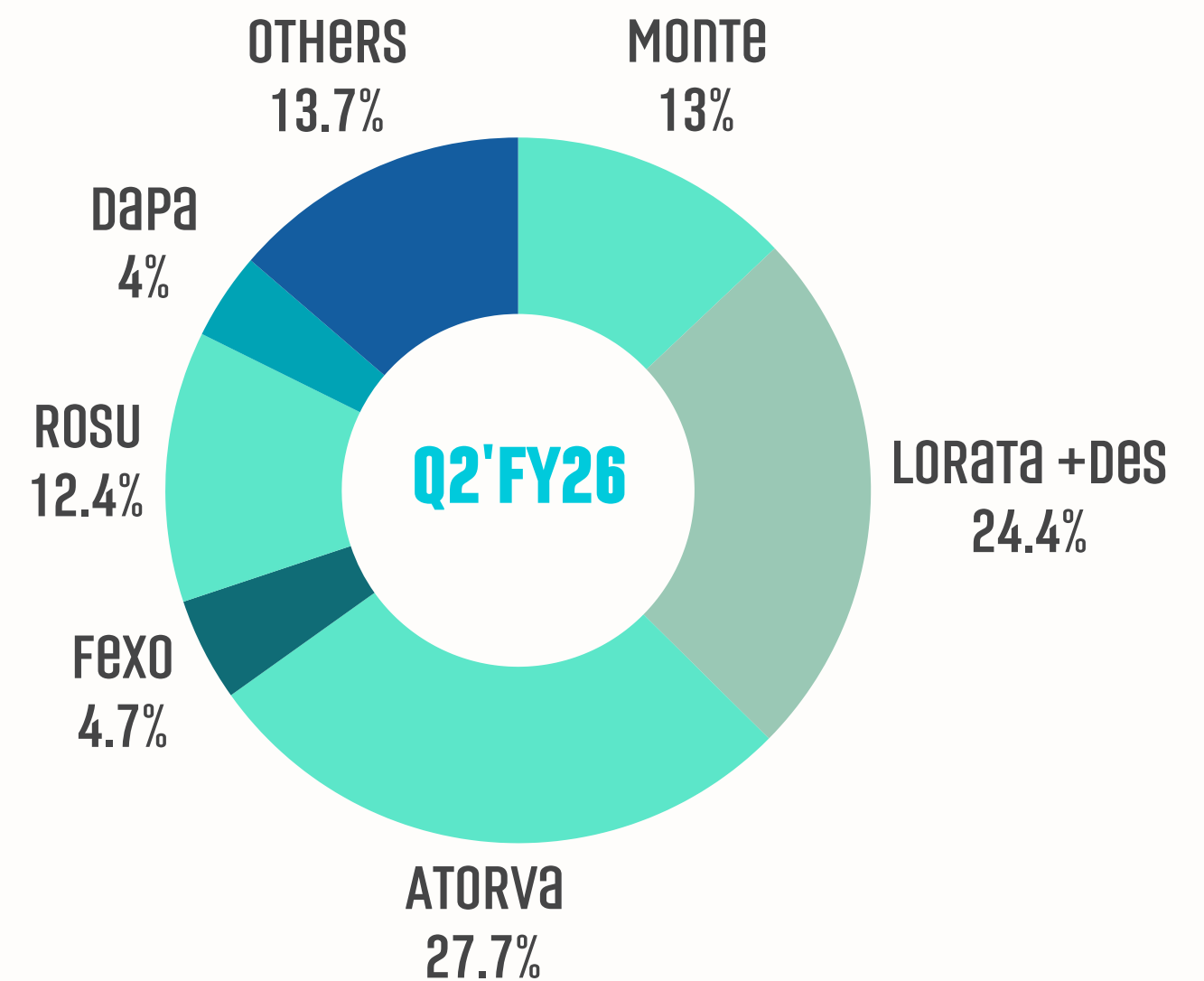


3 PHARMA BUSINESS/API

PRODUCT-WISE BREAKUP:

PRODUCT SHARE
API REVENUE SPLIT

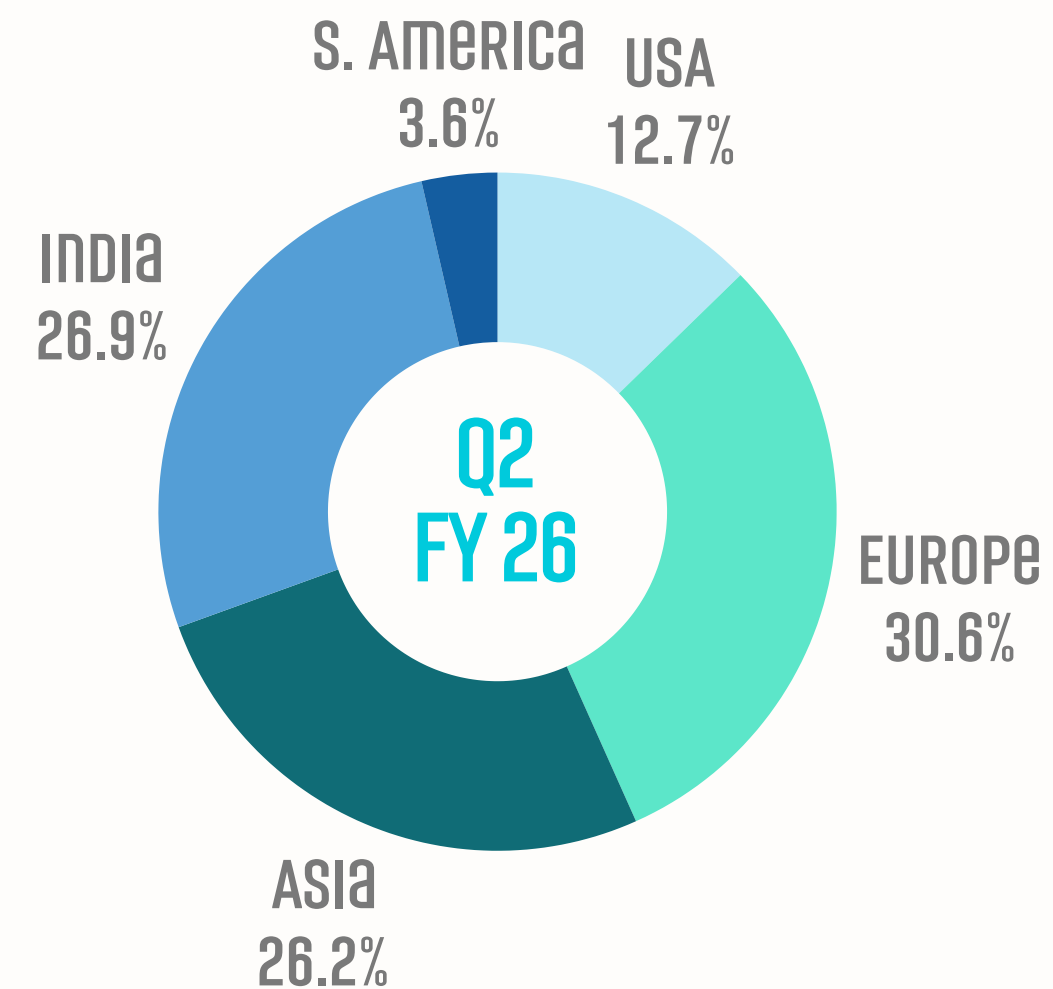
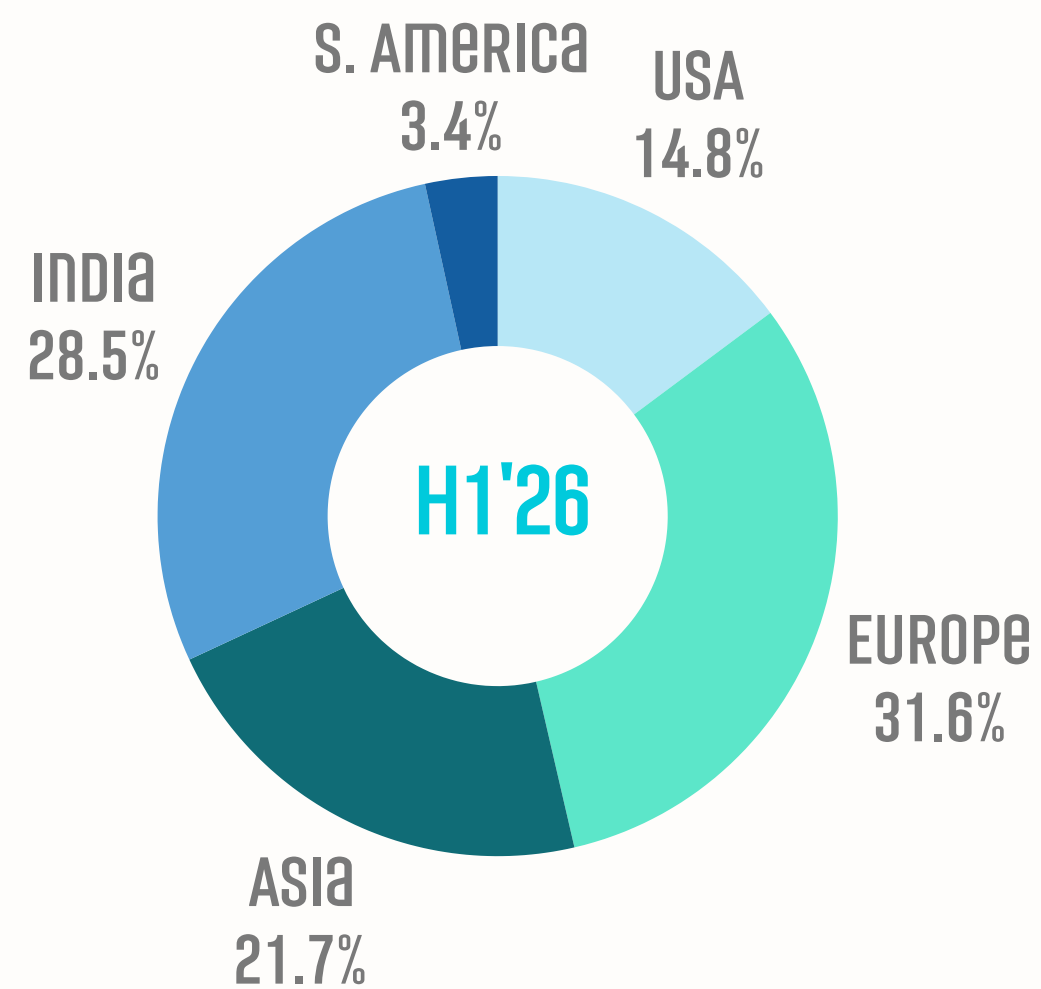
Q2'FY 26



3 PHARMA BUSINESS/API

Q2'FY 26

CONTINENT-WISE SHARE:



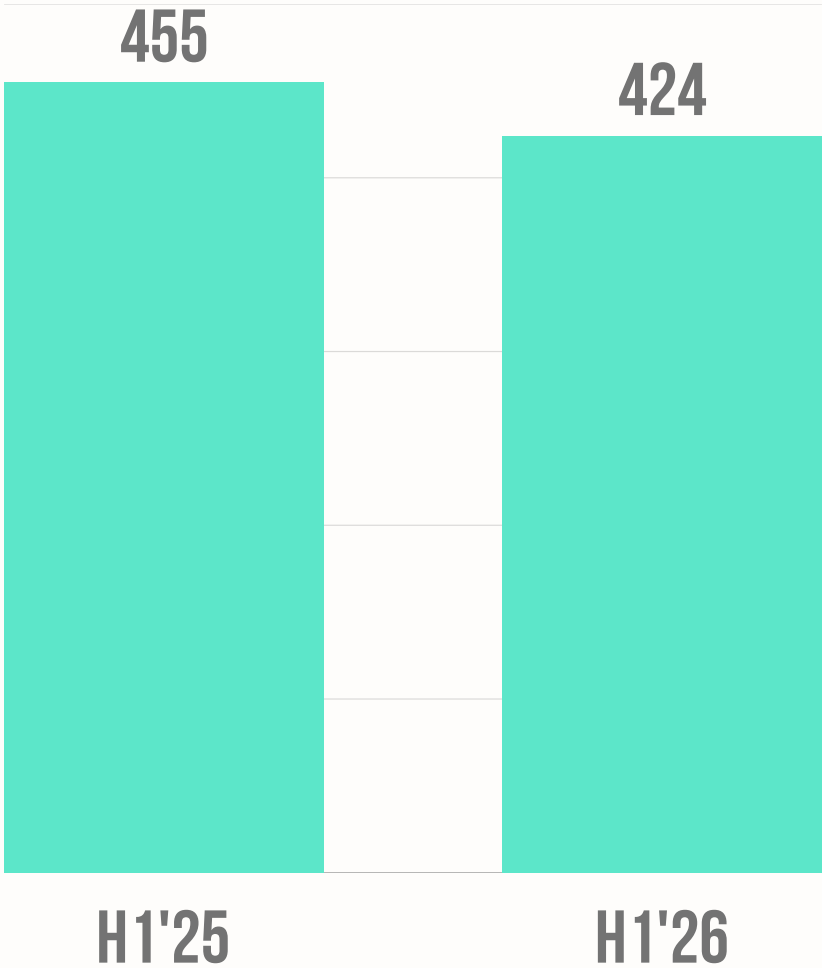


2 PHARMA BUSINESS/API

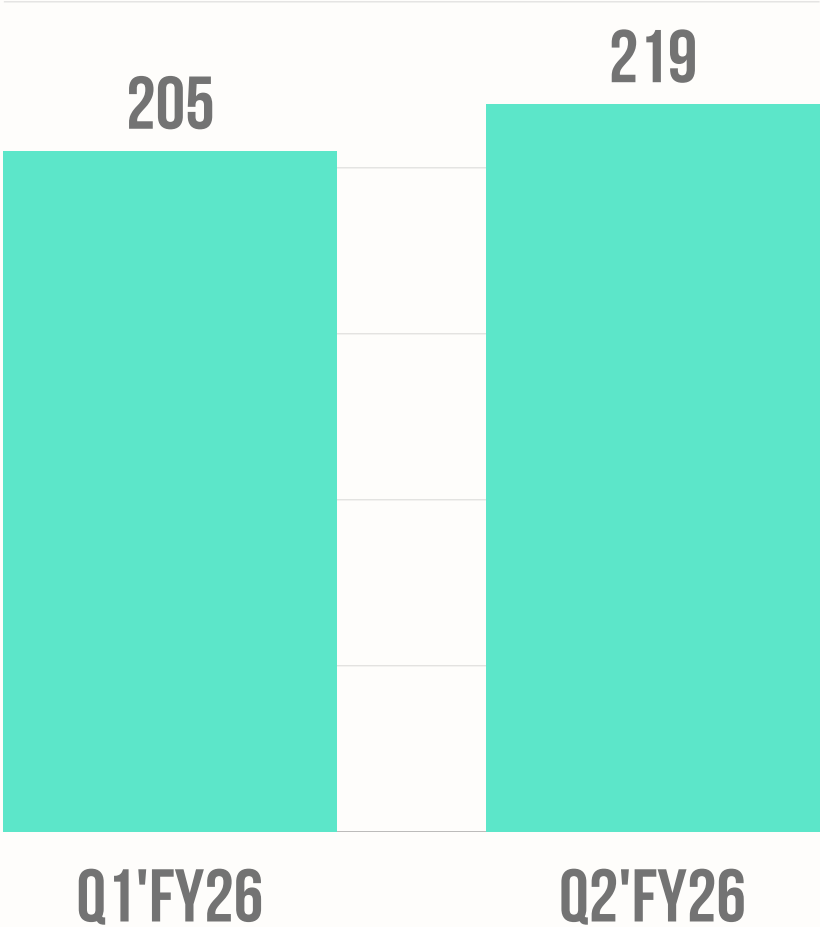
Q2'FY 26

API REVENUE :

H1 REVENUE
RS. IN CRORES



QUARTERLY REVENUE
RS. IN CRORES



2 PHARMA BUSINESS/FINISHED DOSAGES

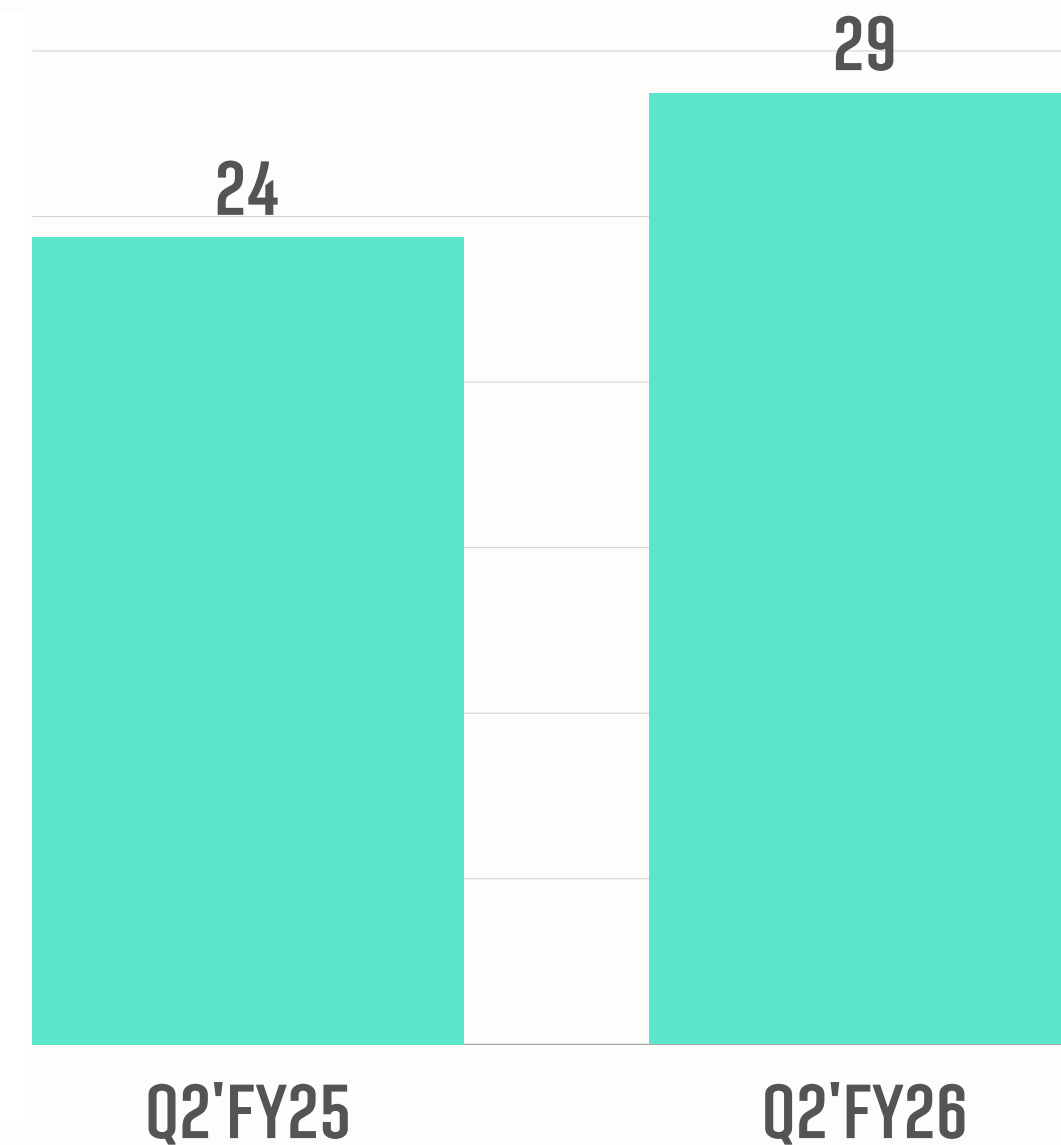
Q2'FY 26

RX : BRANDED FORMULATION

NEW PRODUCTS
CONSISTENT GROWTH



QUARTERLY REVENUE
RS. IN CRORES



Q2'FY 26

4 FINANCIAL OVERVIEW





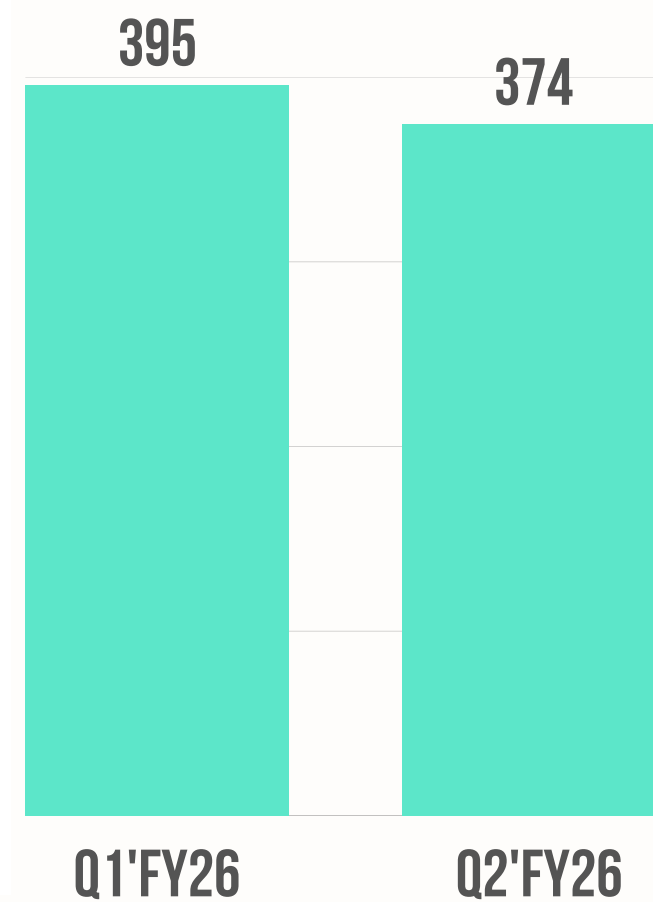
4 FINANCIAL OVERVIEW

Q2'FY 26

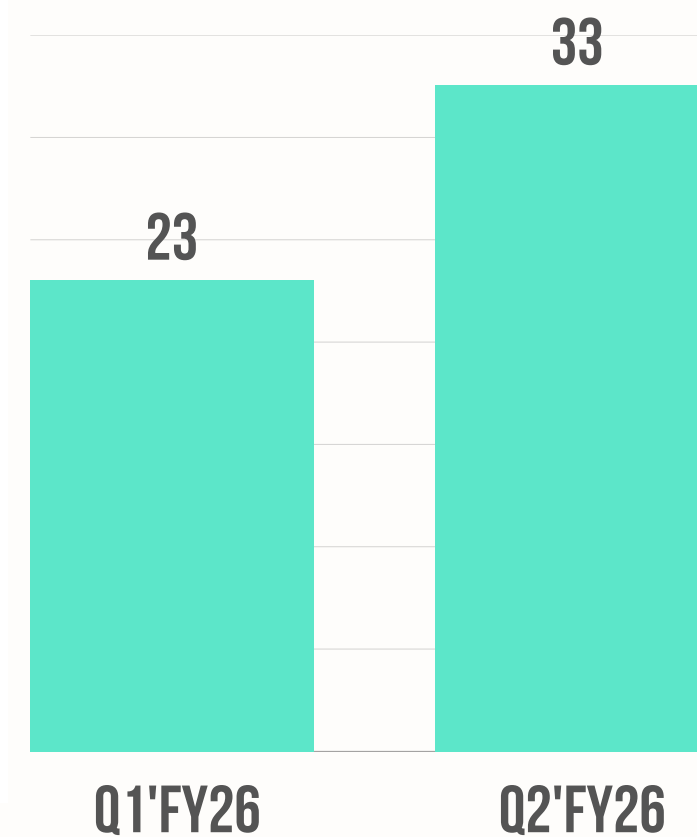
QUARTERLY PERFORMANCE: STANDALONE

RS. IN CRORES

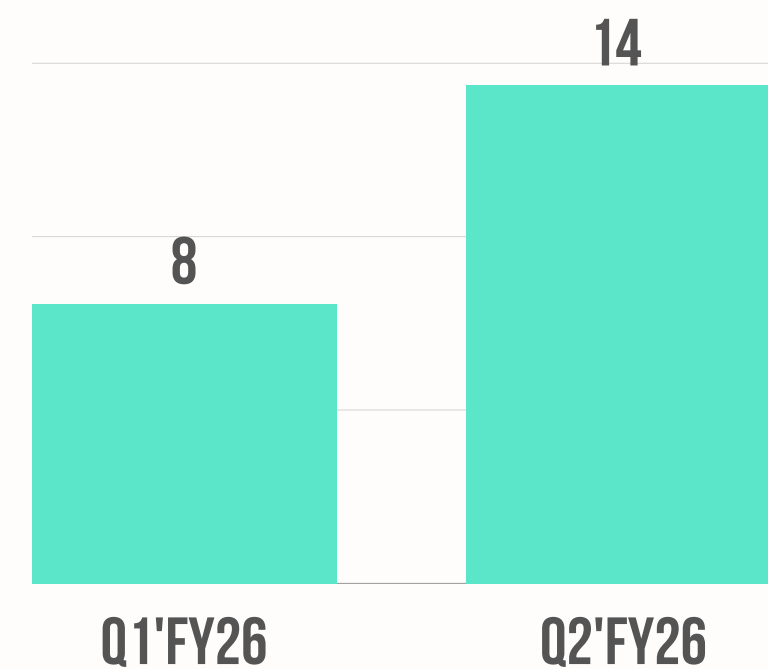
GROSS REVENUE



EBITDA



PAT





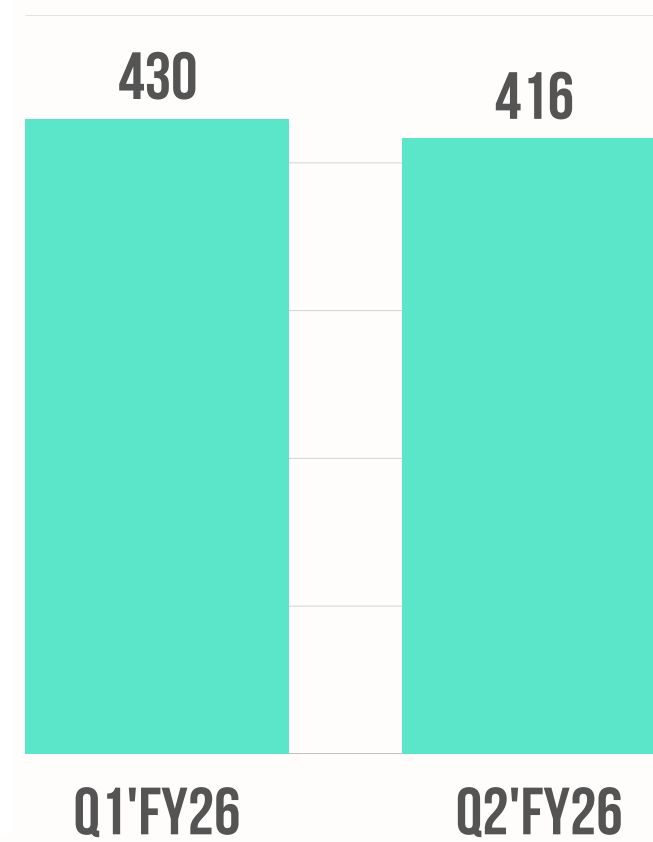
4 FINANCIAL OVERVIEW

Q2'FY 26

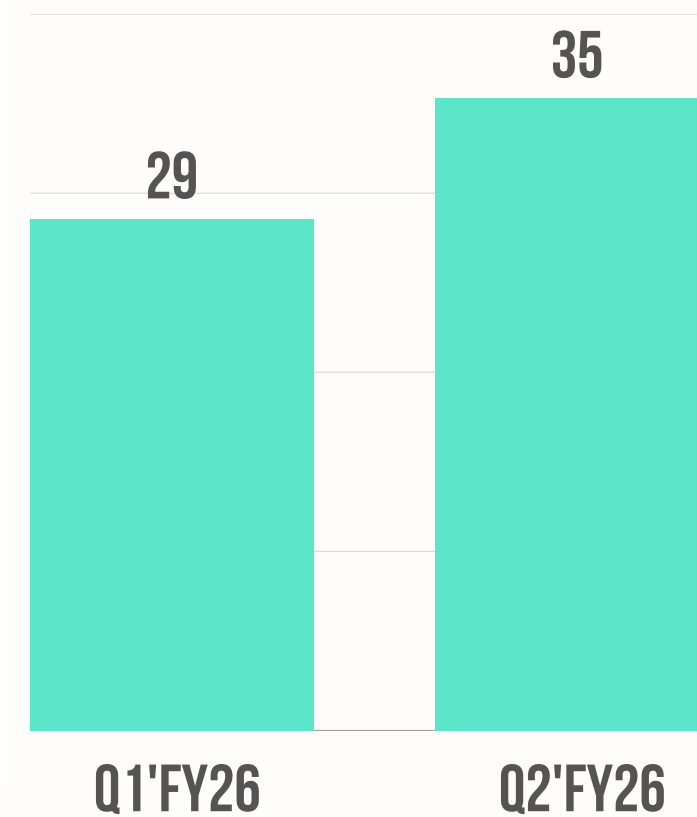
QUARTERLY PERFORMANCE: CONSOLIDATED

RS. IN CRORES

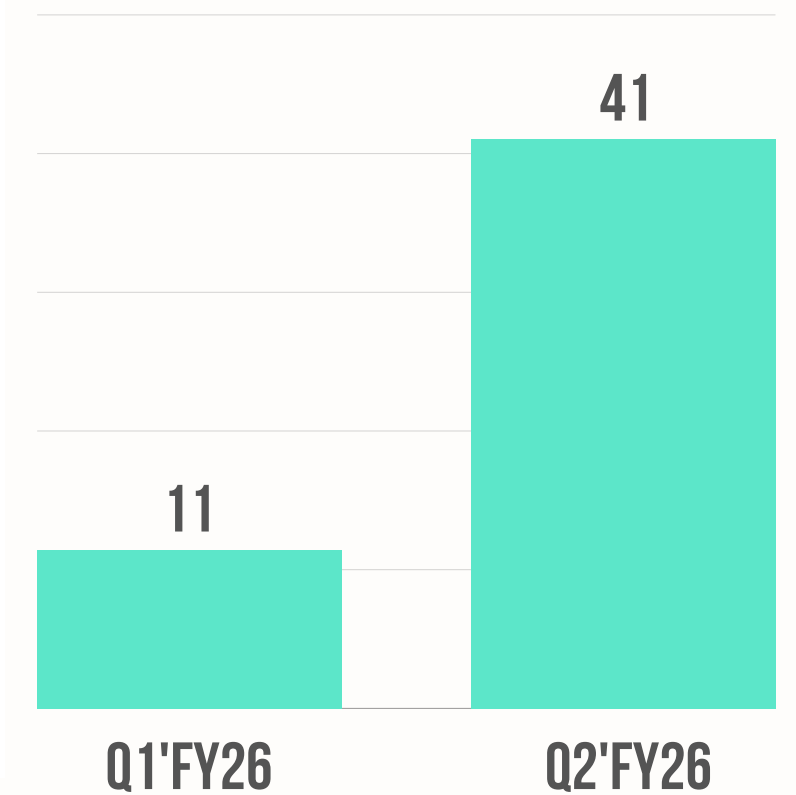
GROSS REVENUE



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THANK YOU

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