

RICO RICO AUTO INDUSTRIES LIMITED

REGD. & CORP. OFFICE : 38 KM STONE, DELHI-JAIPUR HIGHWAY, GURUGRAM - 122001, HARYANA (INDIA)
EMAIL : rico@ricoauto.in WEBSITE : www.ricoauto.in TEL : +91 124 2824000 FAX : +91 124 2824200
CIN : L34300HR1983PLC023187

RAIL:SEC:2025

May 28, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001 Scrip Code - 520008	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E) Mumbai - 400 051 Scrip Code - RICOAUTO
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Sub : **Earnings Release**

Dear Sir/Madam,

In continuation to our letter dated 23rd May, 2025, enclosed herewith a copy of Earnings Release issued by the Company on Audited Financial Results for the quarter and year ended 31st March, 2025.

Thanking you,

Yours faithfully,
for **Rico Auto Industries Limited**

Ruchika Gupta
Company Secretary
FCS : 6456

Encl : As above

Date: 28th May 2025

EARNINGS RELEASE

Gurugram, Haryana: Rico Auto Industries Ltd (NSE: RICOAUTO; BSE: 520008)

RICO is an established and reputed engineering group focused on the automobile industry. We manufacture and supply world-class high precision and fully machined components & assemblies both aluminum and ferrous - **to leading OEMs across the Globe for Electric Vehicles, Electrified Vehicles and ICE Engine.** Our multiple fully integrated production facilities are equipped to offer a complete spectrum of services from designing components to the development of tools, casting and precision machining and assembly of auto components. We have strong in-house R&D Capabilities. The result of this service is the strong customer relationships we share with the most prestigious names in the Global Automotive industry. We have continued to remain a preferred supplier. RICO continually works towards adopting the latest technologies & achieving the highest levels of efficiency and productivity - to sustain growth and deliver consistent value to both customers and stakeholders.

New Business:

- Q4FY25: Program Value of ₹ 434 Cr (Peak Annual Value of ₹ 87 Cr)
- FY25: Program Value of ₹ 3,601 Cr (Peak Annual Value of ₹ 720 Cr)

Financial Highlights (Audited)

CONSOLIDATED

FY25

₹ in Crore

Particulars	FY25	FY24	Change (YoY)
Total Revenue	2,225	2,174	2.3%
EBITDA	201	237	-15.0%
EBITDA Margin	9.0%	10.9%	-1.84%
Net Profit *	21.41	38.94	-45.0%
Net Profit Margin	1.0%	1.8%	-83 bps
EPS (in Rs)	1.58	2.88	-45.1%

* Other expenses includes one-time loss of ₹6.87 Cr, on sale of assets in one of the subsidiary.

Yearly (YoY)	Total Revenue	Domestic Sales	Exports
FY25	2,225	1880 [84%]	345 [16%]
FY24	2,174	1,721 [79%]	453 [21%]

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Q4FY25

₹ in Crore

Particulars	Q4FY25	Q3FY25	Q4FY24	Change (QoQ)	Change (YoY)
Total Revenue	549	554	551	-0.9%	-0.5%
EBITDA	54	47	62	14.5%	-12.8%
EBITDA Margin	9.9%	8.5%	11.3%	132.1bps	-140 bps
Net Profit	7.36	1.84	16.29	300.0%	-54.8%
Net Profit Margin	1.3%	0.3%	3.0%	100.9%	-161 bps
EPS (in Rs)	0.54	0.14	1.20	285.7%	-55.0%

Quarterly (QoQ)	Total Revenue	Domestic Sales	Exports
Q4FY25	549	455 [83%]	94 [17%]
Q3FY25	554	482 [87%]	72 [13%]

Quarterly (YoY)	Total Revenue	Domestic Sales	Exports
Q4FY25	549	455 [83%]	94 [17%]
Q4FY24	551	455 [83%]	96 [17%]

STANDALONE

Standalone FY25

₹ in Crore

Particulars	FY25	FY24	Change (YoY)
Total Revenue	1,641	1,682	-2.4%
EBITDA	165	192	-14.3%
EBITDA Margin	10.0%	11.4%	-139 bps
Net Profit	22.91	30.85	-25.7%
Net Profit Margin	1.4%	1.8%	-44 bps
EPS (in Rs)	1.69	2.28	-25.9%

Yearly (YoY)	Total Revenue	Domestic Sales	Exports
FY25	1,641	1314 [80%]	327 [20%]
FY24	1,682	1,256 [75%]	426 [25%]

Q4FY25

₹ in Crore

Particulars	Q4FY25	Q3FY25	Q4FY24	Change (QoQ)	Change (YoY)
Total Revenue	422	381	410	10.8%	2.9%
EBITDA	43	40	47	8.5%	-7.4%
EBITDA Margin	10.3%	10.5%	11.4%	-22.1bps	-115 bps
Net Profit	8.41	4.30	11.35	95.6%	-25.9%
Net Profit Margin	2.0%	1.1%	2.8%	86.4bps	-78 bps
EPS (in Rs)	0.62	0.32	0.84	93.8%	-26.2%

Quarterly (QoQ)	Total Revenue	Domestic Sales	Exports
Q4FY25	422	337 [80%]	85 [20%]
Q3FY25	381	314 [82%]	67 [18%]

Quarterly (YoY)	Total Revenue	Domestic Sales	Exports
Q4FY25	422	337 [80%]	85 [20%]
Q4FY24	410	315 [77%]	95 [23%]

Investor Relations Contact

Rico Auto Industries Ltd

Mr. Jagdish Dwivedi

E-mail: Jagdishdwivedi@ricoauto.in

Contact no: +91-9811413490

Forward-looking statements

All statements included or incorporated by reference in this presentation, other than statements or characterizations of historical fact, are forward-looking statements. These forward-looking statements are based on our current expectations, estimates and projections about our industry, management's beliefs and certain assumptions made by us. Although Rico Auto Industries Limited believes that the expectations reflected in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. Any forward-looking statement speaks only as of the date on which such statement was made, and Rico Auto Industries Limited undertakes no obligation to update or revise any forward-looking statements, whether because of new information, future events or otherwise. No assurance can be given that actual results, performance or achievement expressed in, or implied by, forward-looking statements within this disclosure will occur, or if they do, that any benefits may be derived from them.