

# **RICO** RICO AUTO INDUSTRIES LIMITED

REGD. & CORP. OFFICE : 38 KM STONE, DELHI-JAIPUR HIGHWAY, GURUGRAM - 122001, HARYANA (INDIA)  
EMAIL : [rico@ricoauto.in](mailto:rico@ricoauto.in) WEBSITE : [www.ricoauto.in](http://www.ricoauto.in) TEL. : +91 124 2824000 FAX : +91 124 2824200  
CIN : L34300HR1983PLC023187

RAIL:SEC:2025

November 14, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001  Scrip Code - <b>520008</b>	National Stock Exchange of India Limited Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E) Mumbai - 400 051  Scrip Code - <b>RICOAUTO</b>
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Sub : **Earnings Release**

Dear Sir/Madam,

In continuation to our earlier letters dated 10<sup>th</sup> November, 2025 and 13<sup>th</sup> November, 2025, enclosed herewith a copy of Earnings Release issued by the Company on Unaudited Financial Results for the quarter and half year ended 30<sup>th</sup> September, 2025.

Thanking you,

Yours faithfully,  
for **Rico Auto Industries Limited**

**Ruchika Gupta**  
**Company Secretary**  
**FCS : 6456**

Encl : As above

Date: 14<sup>th</sup> November, 2025

## EARNINGS RELEASE

**Gurugram, Haryana:** Rico Auto Industries Ltd (NSE: RICOAUTO; BSE: 520008)

RICO is an established and reputed engineering group focused on the automobile industry. We manufacture and supply world-class high precision and fully machined components & assemblies both aluminum and ferrous - **to leading OEMs across the Globe for Electric Vehicles, Electrified Vehicles and ICE Engine.** Our multiple fully integrated production facilities are equipped to offer complete spectrum of services from designing components to development of tools, casting and precision machining and assembly of auto components. We have strong in-house R&D Capabilities. The result of this service is the strong customer relationships we share with the most prestigious names in the Global Automotive industry. We have continued to remain a preferred supplier. RICO continually works towards adopting the latest technologies & achieving the highest levels of efficiency and productivity - so as to sustain growth and deliver consistent value to both customers and stakeholders.

- **New Business:**  
H1FY26: Program Value of ₹ 1230 Crs (Peak Annual Value of ₹ 246 Crs)  
Q2FY26: Program Value of ₹ 765 Crs (Peak Annual Value of ₹ 153 Crs)
- Our US exports are showing increasing trend.

### Financial Highlights (Unaudited)

₹ in Crore

#### CONSOLIDATED

##### Quarter Details

Particulars	Q2FY26	Q1FY26	Q2FY25	Change (QoQ)	Change (YoY)
Domestic Sales	528 [84%]	448 [82%]	497 [86%]	17.9%	6.2%
Export Sales	101 [16%]	97 [18%]	83 [14%]	4.1%	21.7%
Total Revenue	629	545	580	15.3%	8.4%
EBITDA	62	55	54	12.9%	16.0%
EBITDA Margin	9.9%	10.1%	9.3%	-21 bps	66 bps
Net Profit	18	17	7	6.0%	171.8%
Net Profit Margin	2.8%	3.1%	1.1%	-25 bps	169 bps
EPS (in Rs)	1.31	1.24	0.47	5.6%	178.7%

##### Half Year Details

Particulars	H1FY26	H1FY25	Change (YoY)
Domestic Sales	977 [83%]	944 [84%]	3.5%
Export Sales	197 [17%]	179 [16%]	10.1%
Total Revenue	1,174	1,123	4.6%
EBITDA	118	100	18.5%
EBITDA Margin	10.0%	8.9%	118 bps
Net Profit	34	12	182.1%
Net Profit Margin	2.9%	1.1%	185 bps
EPS (in Rs)	2.55	0.89	186.5%

Rico Auto Industries Limited

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Website: [www.ricoauto.in](http://www.ricoauto.in)

## STANDALONE

### Quarter Details

Particulars	Q2FY26	Q1FY26	Q2FY25	Change (QoQ)	Change (YoY)
Domestic Sales	379 [82%]	296 [76%]	350 [80%]	28.0%	8.3%
Export Sales	85 [18%]	94 [24%]	88 [20%]	-9.6%	-3.4%
Total Revenue	464	390	438	19.0%	5.8%
EBITDA	46	36	45	27.9%	3.0%
EBITDA Margin	9.9%	9.2%	10.2%	69 bps	-27 bps
Net Profit	10	5	7	130.6%	54.7%
Net Profit Margin	2.3%	1.2%	1.6%	109 bps	70 bps
EPS (in Rs)	0.77	0.34	0.50	126.5%	54.0%

### Half Year Details

Particulars	H1FY26	H1FY25	Change (YoY)
Domestic Sales	687 [80%]	663 [79%]	3.6%
Export Sales	167 [20%]	175 [21%]	-4.6%
Total Revenue	854	838	1.8%
EBITDA	83	82	1.1%
EBITDA Margin	9.7%	9.7%	-
Net Profit	15	10	47.2%
Net Profit Margin	1.8%	1.2%	54 bps
EPS (in Rs)	1.11	0.75	48.0%

### Investor Relations Contact

#### Rico Auto Industries Ltd

Mr. Jagdish Dwivedi

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Contact no: +91-9811413490

### Forward-looking statements

All statements included or incorporated by reference in this presentation, other than statements or characterizations of historical fact, are forward-looking statements. These forward-looking statements are based on our current expectations, estimates and projections about our industry, management's beliefs and certain assumptions made by us. Although Rico Auto Industries Limited believes that the expectations reflected in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. Any forward-looking statement speaks only as of the date on which such statement was made, and Rico Auto Industries Limited undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. No assurance can be given that actual results, performance or achievement expressed in, or implied by, forward looking statements within this disclosure will occur, or if they do, that any benefits may be derived from them.