Jamna Auto Industries Ltd.

August 14, 2021

To,
BSE Limited
Exchange Plaza, Plot No. C/1, G- Block,
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Maharashtra
BSE Code: 520051

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, Maharashtra
NSE Code: JAMNAAUTO

Subject: Presentation on the financial results for first quarter of Financial Year 2021-22

Dear Sir/Madam,

Pursuant to the requirements of Regulation 30 and Regulation 46 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith the presentation by the Company pertaining to the financial results for first quarter of Financial Year 2021-22.

Kindly take the above information on records.

Thanking you,
Yours Faithfully,
For Jamna Auto Industries Limited

Praveen Lakhera
Company Secretary & Head-Legal

Encl: As above

Jamna Auto Industries Limited

Investors' Presentation

Q1 FY'22

COMPANY OVERVIEW

JAI AT A GLANCE

8
Strategically located plants across India

Manufacture
~ 300
Parts for OEMs &
~5000+
Parts for After Market

In-house R&D
Centre

Strong After Market network: More than
16000
touch points

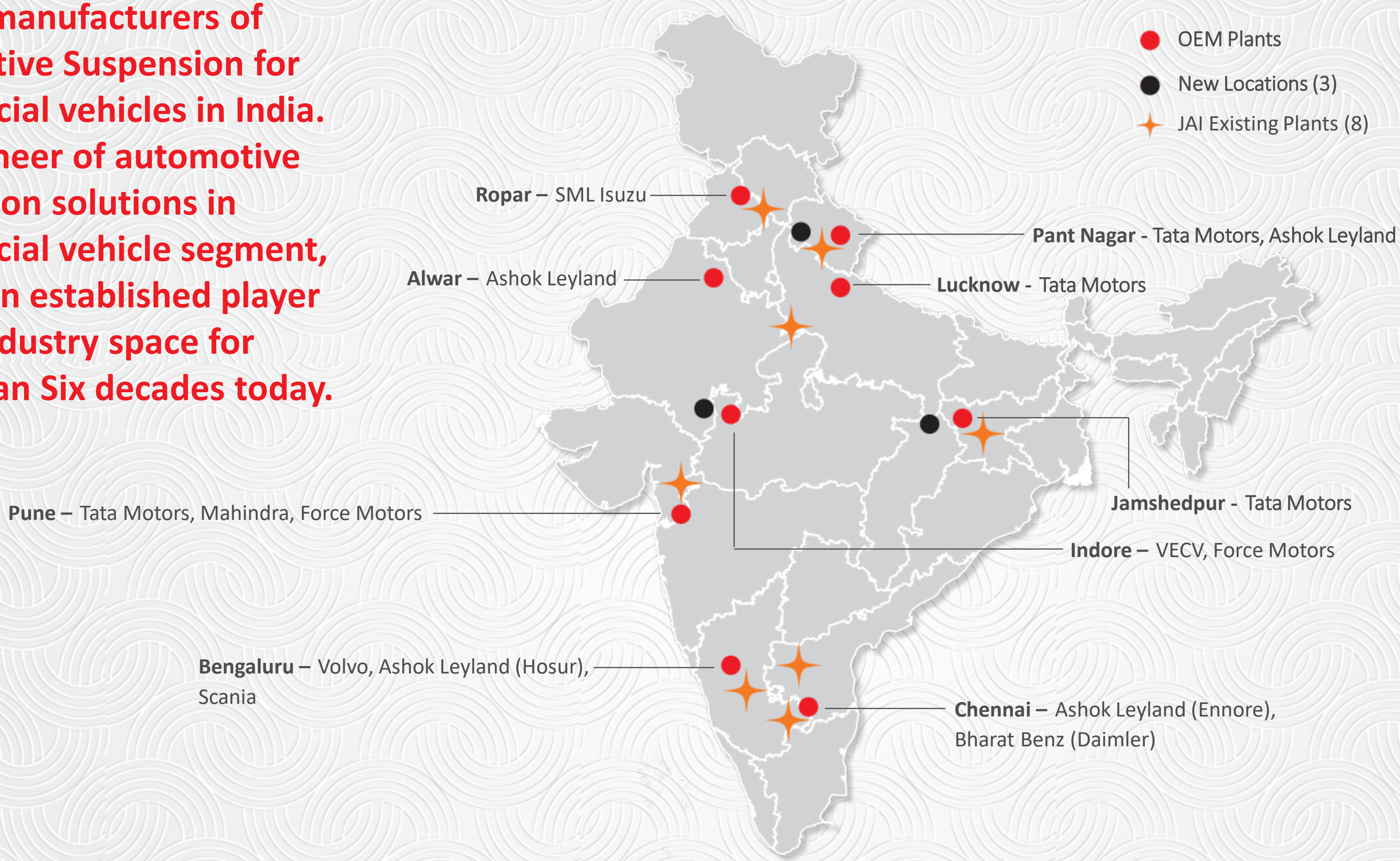
Rated
A1+/AA-
by ICRA

India's Prominent
Suspension Manufacturer

Jamna Auto Industries Limited is referred to as "JAI" hereinafter

JAI'S PLANTS : STRATEGICALLY LOCATED ACROSS CV HUBS

We are manufacturers of Automotive Suspension for commercial vehicles in India. As a pioneer of automotive suspension solutions in commercial vehicle segment, we are an established player in our industry space for more than Six decades today.



JAI'S OEM CUSTOMERS

ASHOK LEYLAND

BHARATBENZ

FORCE MOTORS

FUSO

GM

ISUZU Your responsible partner

Mahindra

RENAULT NISSAN

SCANIA

SML ISUZU

TADANO

ESCORTS

TATA

UD TRUCKS

VOLVO

VE COMMERCIAL VEHICLES
A VOLVO GROUP AND EICHER MOTORS JOINT VENTURE

JAI'S PRODUCT PORTFOLIO

Parabolic Leaf Spring

Conventional Leaf Spring

Z-Spring

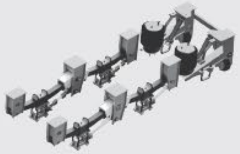
Bus Air Suspension

Trailer Air Suspension

Lift Axle

Lift AXLE ALLIED Components

Trailer ALLIED Components



Trailer Mechanical and Air Suspension with Lift Axle

Trailer Mechanical Suspension

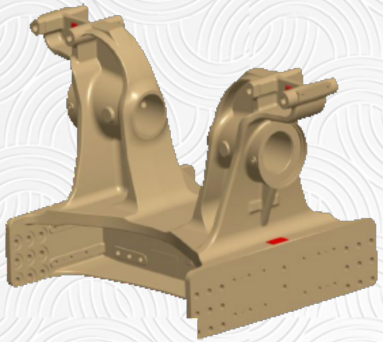
Stabilizer Bar

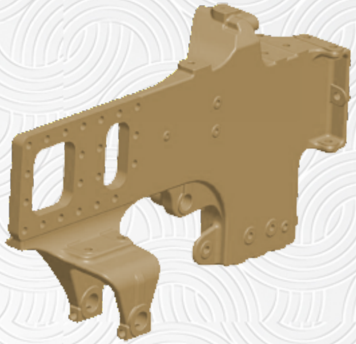
Spring ALLIED Components

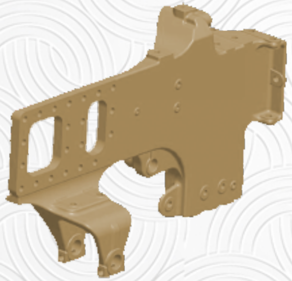
Some of the Products above are only traded

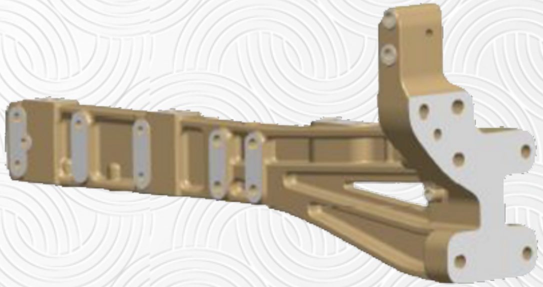
INCREASING CONTENT PER VEHICLE

Upcoming products

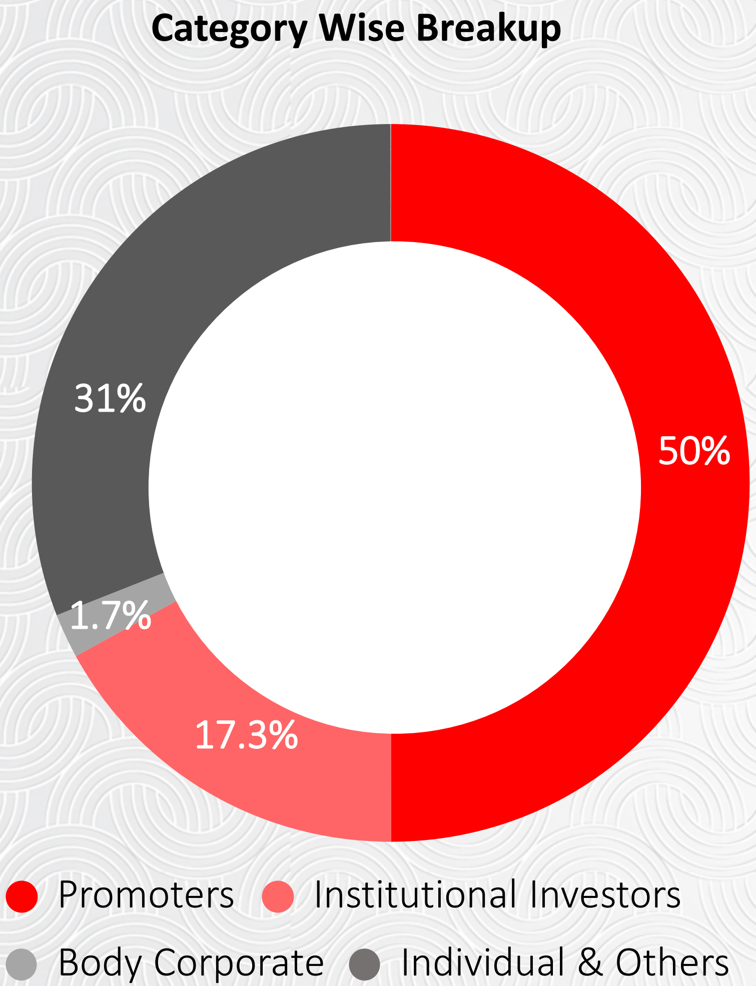

Bogie Bracket


NODO Bracket


Eco-Nodo Bracket


ATS Bracket

SHAREHOLDING PATTERN AS ON JUNE 30, 2021



Categories	% Holding 30.06.21	% Holding 31.03.21
Promoters	50.0%	50.0%
Institutional Investors	17.3%	15.5%
Bodies Corporate	1.7%	2.0%
Individual and Others	31.0%	32.5%
Total	**100%**	**100%**

INDUSTRY HIGHLIGHTS

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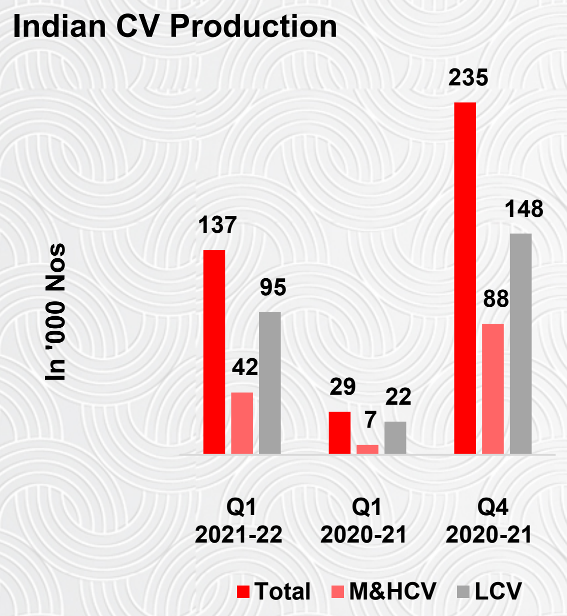
Impact of 2nd Wave of COVID-19 on CV Industry in Q-1

- Total CV production decreased by 42% QoQ
- M&HCV production decreased by 52% QoQ



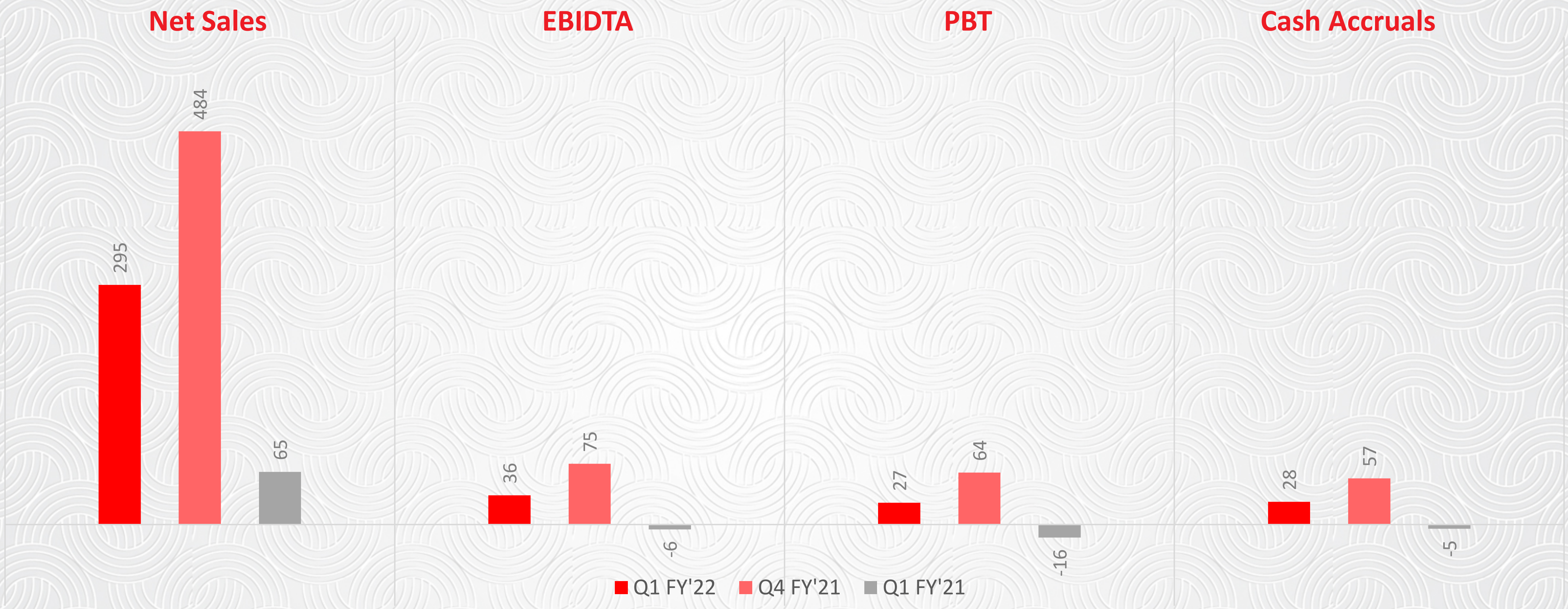
The CV industry was showing signs of improvement along with Indian economy till Q-4 FY'21. However due to 2nd wave of COVID-19, CV production got impacted for major part of Q-1 FY'22.

Data Source- SIAM

FINANCIAL UPDATES

FINANCIAL TRENDS

Figures in Rupees Crore



Cash Accruals: PAT+ Depreciation

FINANCIAL RESULT – Q1 FY'22

All Figures in Rupees Crore

Particulars	2021-22	2020-21	2020-21	2020-21
	Q1 30.06.21	Q4 31.03.21	Q1 30.06.20	12 months 31.03.21
Net Sales	295	484	65	1,079
EBIDTA	36	75	(6)	142
PBT	27	64	(16)	101
PAT	19	48	(13)	73
EBIDTA Margin (%)	12.1%	15.5%	-9.8%	13.2%
PBT (%)	9.0%	13.1%	-24.9%	9.3%
PAT (%)	6.6%	9.8%	-19.5%	6.8%

CONTRIBUTING TO THE SOCIETY

We are committed to contribute to the social and economic welfare of communities in which we operate. Playing an active role in sustaining positive change within society, we aim to create opportunities for the holistic development of people from all sections of society.

Handing over COVID Care equipment to Chief Medical Officer, Yamuna Nagar

Distribution of sapling to trainees on World Environment Day .

Awarding certificate to passed out trainees in computer course.

Sponsored District Body Building Championship 2021.

CONTRIBUTING TO THE SOCIETY

1. Environment

- 1675 saplings were planted and distributed in New Delhi, Yamuna Nagar and Jamshedpur.
- Conserved rain water through constructed check dams and storage of water in tanks.
- Distributed jute bags to villagers and trainees in skill training centers in Yamuna Nagar.

2. Education

- Installed hand sanitizer dispensers in all adopted Govt. schools in Yamuna Nagar to protect students and teachers from COVID 19 pandemic.
- Renovated basic facilities and infra in Govt. school, Mandol, Yamuna Nagar.

3. Sports

- Provided sports kits to 05 Govt. schools in Yamuna Nagar to promote sports
- Sponsored 32 star sports person for their diet and coaching.
- Sponsored District level Body Building Championship 2021 in Yamuna Nagar.

4. Community Outreach

- Distributed personal safety equipment (face mask, hand sanitizer machine, gloves, soap, etc.) and 1000 COVID Relief Kit to Govt. depts., public places and families in Chennai, Gurugram and Yamuna Nagar.
- Distributed monthly pensions to 74 senior citizen, widows, and PWD in adopted villages in Yamuna Nagar.
- 270 dry ration kits were distributed to migrant's laborers and blind people in Delhi and Chennai.
- Awarded certificate to 31 passed out trainees in computer course in Delhi.
- Provided financially support to poor and needy patients in Yamuna Nagar.

FORWARD LOOKING STATEMENT

This presentation is made to enable investors to comprehend our prospects and take informed investment decisions. This presentation may contain certain forward looking statements with in the meaning of applicable laws and regulations. We cannot guarantee that these forward-looking statements will be realized, although we believe we have been prudent in assumptions. The achievement of results is subject to risks, uncertainties and even inaccurate assumptions. Should known or unknown risks or uncertainties materialize, or should underlying assumptions prove inaccurate, actual results could vary materially from those anticipated, estimated or projected. Readers should bear this in mind. We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.

THANK YOU

In view of Stock Exchanges guidance note dated June 11, 2021 on communication by listed entities, information based on internal data or information which involve internal data are not given.