Investor Presentation



www.infobeans.com

Executive Summary

Overview

20 years of Leadership in Custom Software Development with a strong presence in latest software technologies

CMMi level 3 certified software services company that follows global standards for software development processes

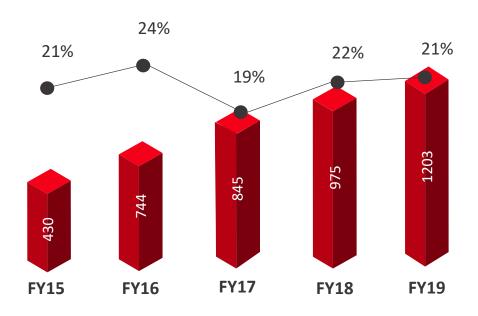
Key business segments include **Product Engineering, Digital Transformation & Automation and DevOps**

State of the art infrastructure in India – Indore, Pune and Bangalore, in USA – Santa Monica and Manhattan, in Germany & Dubai each having above ~900 professionals across these locations



About InfoBeans Technologies Limited

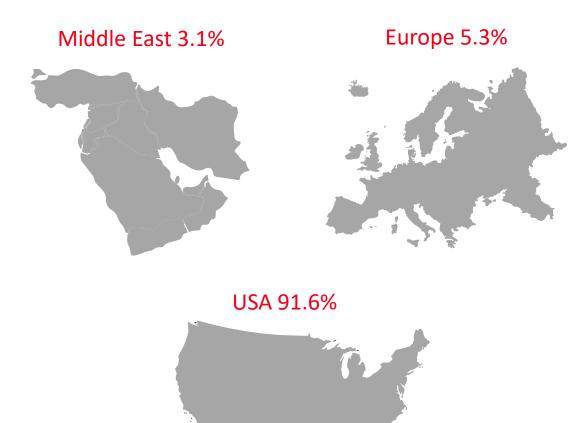






*CAGR of last 4 years for Revenue & EBITDA is 29% and for PAT it is 33%

Geographical Revenue (FY19)





Highly Experienced Core Team



Amit Makhija Director - Delivery

- 18 years in Software & Management
- 12 years with InfoBeans



Rajagopalan Kannan Director - Delivery

- 19 years in Software Engineering
- 16 years with InfoBeans



Kanupriya Manchanda Head of People

- 16 years in Team Development
- 11 years with InfoBeans



Ram Lakshmi Director - Client Success (USA)

- 24 years of selling Software
- 9 years with InfoBeans



Arpit Jain
UX Practice Head

- 12 years in Software Engineering
- 12 years with InfoBeans



Manish Malpani SDO Head

- 16 years in project management
- 11 years with InfoBeans



Akhilesh Jain Finance Head

- 12 years in Corporate Finance
- 3 years with InfoBeans



Tarulata Champawat
Director - Sales Operations

- 18 years of Experience in Sales
- 11 years with InfoBeans



Geetanjali Punjabi Vice President - Sales

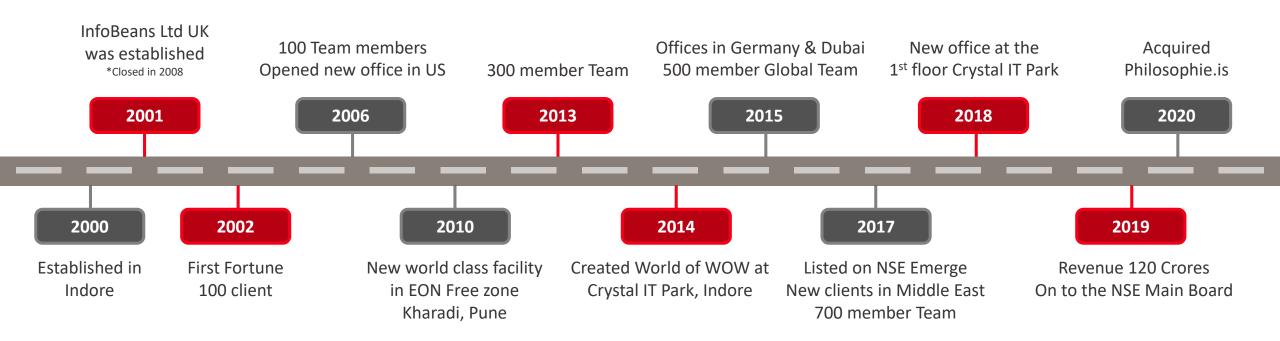
- 18 Years of Experience in Sales operations
- 3 years with InfoBeans



Avinash Jain
Business Development - EU

- 21 years in IT
- 4 years with InfoBeans

Key Milestones





Awards & Certifications



Ranked amongst
Top 50 IT companies
to work for in India –
NASSCOM HR Summit,
2015, 2016 & 2019



Asia's Best Employer Brand Award for Talent Management, 2011, 2013 & 2019



By Software Engineering Institute, 2012, 2015 & 2018



Corporate Social Responsibility Awardby Amity University



"Dream Companies To Work For 2017 & 2018" in IT & Software Sector, conferred at the silver jubilee ceremony of World HRD Congress

InfoBeans presented with BRAND LEADERSHIP AWARD









InfoBeans Employees rate the work culture very high on all three aspects



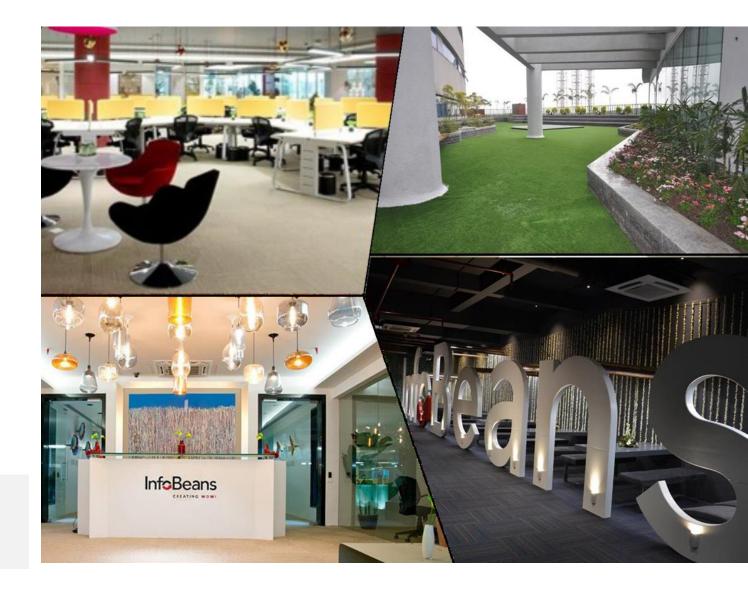
State of the Art Facilities

Crystal IT Park (SEZ), Indore

- 80,000 square feet space
- Capacity to seat 800 members
- Open workspaces encouraging team work
- Terrace garden with theatre sitting
- Monk rooms for that extra bit of concentration
- Recreation zones Cricket net, ping pong & pool tables
- Game rooms equipped with XBOX

Offices in Pune & Bangalore too, opening in Chennai

World class infrastructure to take care of the world class team



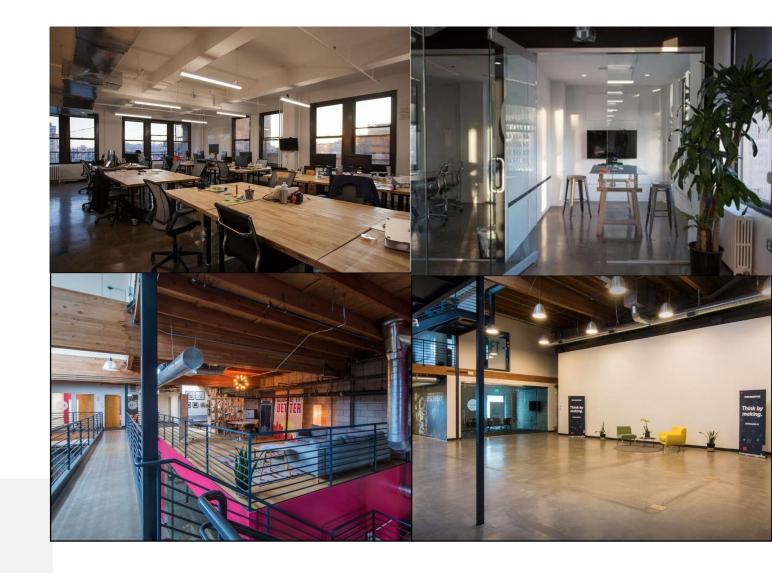


State of the Art Facilities

Philosophie offices in USA

- Santa Monica in Los Angeles
- Manhattan in New York City
- 15,000 square feet space
- Capacity to seat 100 members
- Open workspaces encouraging team work
- LA office space can be converted into mini conference arena hosting start up events

World class infrastructure to take care of world class team





InfoBeans Highlights for Oct-Dec 2019

Five new clients added in the last quarter

Best Exporting Company award from Business Today conferred by Chief Minister of Madhya Pradesh, Mr. Kamalnath at a business conclave in Bhopal

Golden Award for Best Advance in Mobile Technology - ViaTech's Active Reader application developed by InfoBeans receives the prestigious Golden Award from Brandon Hall Group

Added 140 seats to our 1st floor workspace at Crystal IT Park campus



Best Exporting Company



award by Business Today conferred by

Mr. Kamalnath, the Chief Minister of Madhya Pradesh







Esteemed Clientele



172 year old brand, Legal content publisher in all states of US



Only Company in world offering tech solutions for life sciences healthcare compliance



Full range of SaaS based integrated Human Resources solutions.



Leading global remittances,
Foreign Exchange & payment
solutions brand



Solutions for content creation, publishing & management



Esteemed Clientele

Under NDA

Fortune 200 company, World's largest logistics company, engaged worldwide

Under NDA

Fortune 100 company focusing on the areas of electrification, automation and digitalization.

Under NDA

Fortune 600 company, Leader in software- defined networking technology

Under NDA

A Fortune 100 Insurance giant providing services in the Gulf Countries

Under NDA

Fortune 500 company, USD 6.3 bn in Revenue, Storage Solutions



Esteemed Clientele from Philosophie



Fortune 500 company, best known for its charged card, credit card, and traveller's cheque businesses



Fortune 100 company and amongst the Big Four tech-companies, that focuses on e-commerce



One of the largest co-working spaces provider

Under NDA

Fortune 500 company leading in social media services

Under NDA

One of the Big Four consulting group

Under NDA

One of the largest consulting group



Future Growth Strategies

- Spreading into existing accounts – expanding into more SBUs and geographies
- Cross-selling & Up-selling
- Partnering with clients as they move towards advanced technologies
- Targeting by industry verticals – Storage & Virtualization, Ecommerce, Publishing & Media, and SaaS products
- Targeted go-to-market strategy by client type

Client Targeting

- Formalized Sales
 Operations [Offshore
 Lead Generation, Onsite
 Field Sales, Offshore
 Sales Support]
- New geographies –
 Germany & Middle East
- Entry via highly skilled professionals for Onsite Consulting
- Existing Client Referrals

New Client

- US Sales team to be formed by competencies
- A team of account manager and sales engineer formed as per competency
- In future, each team to be expanded per territory (East, West and Central)

Dedicated US Sales Team

- Actively targeting firms to acquire – to increase footprint in US & secure skills in new areas like ServiceNow, UX, Automation etc.
- Add niche skill that takes longer to build, acquire IP
- Adds to revenue in short term & long term by crossselling & up selling
- Adding to offshore capabilities

Inorganic growth

Existing Client Expansion



Consolidated Financials for Q3 ended on 31st Dec, 2019

PARTICULARS (INR Lakhs)	Quarter Ended			Nine Months Ended		Yearly
	Q3 Dec - 19	Q2 Sep - 19	Q3 Dec - 18	31 st Dec-19	31 st Dec-18	31 st Mar, 2019
	(Audited)	(Un-audited)	(Un-audited)	(Audited)	(Un-audited)	(Audited)
Revenue from Operations	5001	3177	3057	11143	8909	11552
Other Income	185	191	54	505	327	491
Total Income	5186	3369	3111	11648	9236	12043
Total Expenditure	4101	2389	2433	8883	7130	9584
Employee benefits expense	3049	1929	1861	6960	5477	7280
Technical Development WIP	-	38	68	63	180	274
Other Expenses	1053	422	504	1859	1473	2030
EBITDA	1084	980	678	2766	2106	2459
EBITDA Margin	20.9%	29.1%	21.8%	23.7%	22.8%	20.4%
Finance Costs	18	19	2	52	3	3
Depreciation & Amortization Exp.	229	134	63	492	187	253
РВТ	838	826	613	2221	1916	2203
Tax Expenses	66	111	(5)	269	198	401
PAT	772	715	619	1953	1718	1802
Other Comprehensive Income	1	1	1	3	3	5
PAT (including OCI)	773	716	620	1956	1722	1807
PAT Margin	14.9%	21.3%	19.9%	16.8%	18.6%	15.0%
EPS	3.22	2.98	2.58	8.14	7.17	7.52



Consolidated Balance Sheet as on 31st Dec, 2019

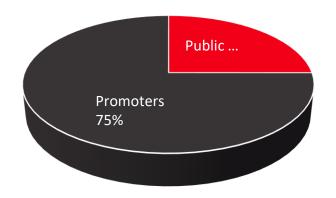
PARTICULARS (INR Lakhs)	31 st Dec, 2019	31st Mar, 2019	PARTICULARS (INR Lakhs)	31 st Dec, 2019	31st Mar, 2019
EQUITIES & LIABILITIES			ASSETS		
Shareholder's Funds	14,338	12,564	NON-CURRENT ASSETS		
NON-CURRENT LIABILITIES			(a) Fixed assets	4,863	1,011
(a) Financial Liabilities	383	12	(b) Financial Assets	4,670	4,019
(b) Provisions	506	284	(c) Deferred Tax Assets	2,446	1,027
(c) Non current Liabilities	2090	-	(d) Other Non-current Assets	27	15
TOTAL NON CURRENT LIABILITIES	2979	296	TOTAL NON CURRENT ASSETS	12,006	6,072
CURRENT LIABILITIES			CURRENT ASSETS		
(a) Financial Liabilities	576	82	(a) Inventories	-	63
(b) Other Current Liabilities	2139	65	b) Financial Assets	7,667	6,710
(c) Provisions	378	500	(c) Other Current Assets	737	662
(d) Current Tax Liability(Net)	-	_			
Total Current Liabilities	3093	647	Total Current Assets	8,404	7,435
Total Equities & Liabilities	20,410	13,507	Total Assets	20,410	13,507



Market Data

Price Data (31st Dec, 2019)	INR	
Face Value	10	
Equity Shares Outstanding (Lakhs)	240.16	
Trailing 12 Months EPS (as on 31st Dec, 2019)	10.72	
Market Price	65.40	
Market Cap (INR Lakhs)	15706	
Trailing PE	6.10	

Shareholding Pattern as on 31st Dec, 2019



DISCLAIMER - No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be "forward looking statements" based on the currently held beliefs and assumptions of the management InfoBeans Technologies Limited ("Company" or "INFOBEAN" or "InfoBeans Technologies Limited"), which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.

This presentation is confidential and may not be copied or disseminated, in whole or in part, and in any manner.

For further information please contact our Investor Relations Representatives:

CA Akhilesh Kumar Jain Finance - Head Tel: +91-731-7162102

Email: investor.relations@infobeans.com

Thank You

