



Date: November 06, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

Scrip Code: **541167**

Symbol: **YASHO**

Dear Sir/ Madam,

Sub: Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Press Release

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the press release on Q2FY26 performance update.

The said press release will be simultaneously posted on the Company's website at www.yashoindustries.com

You are requested to take note of the same.

Thanking You,

For Yasho Industries Limited

Rupali Verma
(Company Secretary & Compliance Officer)
Membership No. A42923

Encl: As above

YASHO INDUSTRIES LIMITED

REGISTERED OFFICE: Office No. 101/102, Peninsula Heights, C.D Barfiwala Marg, Juhu lane, Andheri (West), Mumbai – 400058, India
TEL: +91 22 62510100; FAX: +91 22 62510199; E-Mail: info@yashoindustries.com; CIN No: L74110MH1985PLC037900



Investor Release

Yasho Industries – Operational Excellence in Challenging Times

Mumbai, 6th November 2025 : Yasho Industries Ltd (BSE: 541167 | NSE: YASHO | ISIN: INE616Z01012) a manufacturer and supplier of specialty chemicals, has announced its un-audited financial results for the quarter and half year ended 30th September 2025.

Q2 & H1 FY26 Consolidated Financial Performance

| Particulars | Q2 FY26 | Q2 FY25 | Y-o-Y | Q1 FY26 | Q-o-Q | H1 FY26 | H1 FY25 |
|-------------------|-----------|-----------|-------|-----------|--------|-----------|-----------|
| Total Revenue | 18,360.03 | 16,748.26 | 9.62% | 19,901.56 | -7.75% | 38,261.59 | 34,243.53 |
| EBITDA | 3,342.01 | 3,175.73 | 5.24% | 3,269.81 | 2.21% | 6,611.82 | 5,557.81 |
| EBITDA Margin (%) | 18.20% | 18.96% | | 16.43% | | 17.28% | 16.23% |
| Profit After Tax | 485.74 | 435.89 | | 364.46 | | 850.20 | 189.71 |
| PAT Margin (%) | 2.65% | 2.60% | | 1.83% | | 2.22% | 0.55% |

Business Highlights for Q2 & H1 FY26

- **Revenue:** ₹183 Cr for Q2 FY26 and ₹383 Cr for H1 FY26
- **Revenue Growth:** +10% YoY, impacted by sharp pricing corrections
- **Volume Growth:** +26% YoY
- **EBITDA margin improved to 18.20%** and **PAT margin to 2.65%**, driven by optimized product mix, cost discipline, and operating efficiencies.
- Industrial business accounted for 86% of the total revenue for the quarter and half year ended 30th September 2025.
- Exports contributed 65% Y-o-Y despite a challenging global scenario.
- Long term supply agreement for Lubricant additives signed for 15 years , estimated revenues INR 150 crore from FY27.
- New R&D Laboratory inaugurated in October 2025 at Pakhajan.

Commenting on the Results, Mr. Parag Jhaveri, Managing Director & CEO said, *“We believe the demand softness has bottomed out. While tariff challenges persist, our diversification efforts, operational agility, and strong customer relationships position us well for recovery and sustainable growth. The Company remains focused on strengthening its balance sheet, improving working capital efficiency and progressively reducing leverage. With increasing order visibility and operational ramp-up, it remains confident of achieving strong growth in FY26.”*

About Yasho Industries Ltd:

Yasho Industries Ltd is a pioneer in the field of manufacturing fine and specialty chemicals, exporting all over the globe. Guided by a Management Team that has over 30 years of experience in the industry, it is fully equipped with well-established manufacturing facilities designed to manufacture multiple products. The company has a dynamic and far-reaching customer base, and rakes in more than 65% of its revenue through export. It is ISO 9001:2015 & FSSC 22000 certified. It continues to grow rapidly, while catering to a huge array of products mapping across various industries and has a strong long-term relationship with customers in more than 50 countries. The company has four well equipped manufacturing units located in Vapi and Pakhajan.

Contact Details

| Yasho Industries Limited | | Investor Relations: Orient Capital | |
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|  | |  | |
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Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.