

Ref No: TSL/62/2025-26

Date: 13th February 2026

Department of Corporate Services BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	Listing Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.
BSE Scrip Code: 520151	NSE Symbol: TRANSWORLD

Dear Sir/ Madam,

Sub: Press Release

Please find enclosed herewith Press Release dated 13th February 2026. The Press release is self-explanatory.

The Press Release is also being made available on the Company's website at <https://www.transworld.com/transworld-shipping-lines/>.

Kindly take the same on record and acknowledge receipt.

Yours faithfully,

For **TRANSWORLD SHIPPING LINES LIMITED**
(formerly known as Shreyas Shipping and Logistics Limited)

NAMRATA MALUSHTA
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: A/a.

Press Release

Transworld Shipping Lines Limited (Formerly known as Shreyas Shipping and Logistics Limited) announces unaudited Financial Results for the quarter and nine months ended 31st December 2025

Mumbai, 13th February 2026: Transworld Shipping Lines Limited (Formerly known as Shreyas Shipping and Logistics Limited) (referred as 'the Company'), (BSE Scrip Code: 520151; NSE Scrip Code: TRANSWORLD) today announced its results (Standalone and Consolidated) for the quarter and nine months ended on 31st December 2025

Industry Overview:

The shipping industry delivered a steady yet cautiously optimistic performance in the quarter ended December 2025 (Q3 FY2025-26). Global shipping markets continued to experience volatility, particularly in the container freight segment, though certain trade lanes showed signs of stabilization. Transpacific routes witnessed intermittent rate support driven by year-end U.S. import demand and persistent operational bottlenecks across several East Asian ports. However, the broader market environment remained fragile, influenced by ongoing geopolitical tensions, uneven consumer spending patterns, and macroeconomic uncertainties in major economies.

Shanghai Containerized Freight Index (SCFI), a key benchmark for global container spot rates, stood at 1656 points in December 2025, marking a 33% decline from the last year December 2024. Despite this global softening, Indian coastal container trade continued to demonstrate resilience supported by stable domestic consumption, strong infrastructure momentum, and regulatory initiatives that encouraged modal shift toward coastal shipping.

In contrast, the dry bulk segment remained comparatively strong. The Baltic Handysize Index (BHSI) sustained its upward trajectory during the December quarter, supported by tighter vessel availability and healthy cargo movement on both the eastern and western coasts of India. Increased demand for commodities such as fertilisers, food grains, and minor bulk further contributed to firming rates and improved vessel utilization levels.

Business Performance:

The Company's current fleet stands at 12 vessels comprising of 10 container feeder vessels and 2 dry handy size bulk vessels. All the container vessels continued to be deployed on charter with M/s. Avana Logistek Limited. It is pertinent to note that consequent to the transaction undertaken with M/s. Avana Logistek Limited (part of Unifeeder ISC FZCO) for container vessels and deployment of bulk carriers in the global markets, charter hire income is the primary source of revenue for the Company. During the quarter, Company has operated its dry bulk vessel carrying general cargo.

Four container vessels of our fleet are approaching the end of its' residual life (30 years), necessitating enhanced maintenance and therefore the operating expenses have risen very sharply. Few vessels had and continue to have disruptions in service and require them to be periodically laid up over extended periods due to recurring machinery and structural issues. This has not only adversely impacted earnings, but also continues to erode our reserves due to high repair costs.

We have been continuously evaluating options to replace these aging vessels. However, in the current market, with very few suitable vessel candidates available for sale, these are available at significantly high price tags making such acquisitions commercially unviable and our efforts have therefore not yielded results thus far.

Additionally, undertaking such a replacement requires substantial equity, and the company is actively exploring all possible opportunities to meet this critical aspect and be in a stronger position to move forward.

We wish to also inform you about the completion of acquisition of 100% equity stake in Transworld Integrated Logistek Private Limited ("TILPL") and Transworld Logistics Private Limited ("TLPL"). With this landmark transaction, TILPL & TLPL become wholly owned subsidiaries of the Company, further strengthening the Company's position as a comprehensive logistics solutions provider.

Financial Performance:

The Financial Performance of the Company is detailed hereunder.

Quarterly Performance – Q3 FY26 compared with Q3 FY25 - Consolidated

- Revenue stood at Rs. 132 crores as compared to Rs. 165 crores in previous year corresponding quarter.
- EBITDA stood at Rs. 8 crores as compared to Rs. 47 crores in previous year corresponding quarter.
- Profit Before Tax (PBT) stood at loss of Rs. 24 crores as compared to profit of Rs. 15 crores in previous year corresponding quarter.
- Profit After Tax (PAT) stood at loss of Rs. 25 crores as compared to profit of Rs. 15 crores in previous year corresponding quarter.
- EPS (Basic /Diluted) stood at Rs. (11.52) as compared to Rs. 6.72 in previous year corresponding quarter

Quarterly Performance – Q3 FY26 compared with Q2 FY26 - Consolidated

- Revenue stood at Rs. 132 crores as compared to Rs. 143 crores in previous quarter.
- EBITDA stood at Rs. 8 crores as compared to Rs. 18 crores in previous quarter.

- Profit Before Tax (PBT) stood loss of Rs. 24 crores as compared to loss of Rs. 11 crores in previous quarter.
- Profit After Tax (PAT) stood at loss of Rs. 25 crores as compared to loss of Rs. 11 crores in previous quarter.
- EPS (Basic /Diluted) stood at Rs. (11.52) as compared to Rs. (5.12) in previous quarter

About Transworld Shipping Lines Limited (Formerly known as Shreyas Shipping and Logistics Limited):

The Company is the Indian flagged vessel owning unit of the Transworld Group. Established in 1988, the Company has more than 3 decades of history in the shipping industry and enjoys a dominant position in the Indian containership segment. The Company's vessels ply not only between various ports on the coastline of India but also worldwide.

MEDIA CONTACT:

Namrata Malushte

Company Secretary & Compliance Officer

Transworld Shipping Lines Limited

(Formerly known as Shreyas Shipping and Logistics Limited)

Email: investor.sssl@transworld.com

Date: 13th February 2026