



February 12, 2026

National Stock Exchange of India Limited (NSE)
Exchange Plaza,
C-1, Block G Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

NSE Scrip Code: ELGIEQUIP

BSE Scrip Code: 522074

Dear Sir/Madam,

Subject: Presentation of Q3 - 2025-26 Analyst/ Investor Con-call

In furtherance to our earlier intimation dated January 23, 2026, regarding the schedule of Q3 2025-26 Analyst/ Investor Con-call and pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find enclosed herewith the presentation to be made at the ensuing Q3 2025-26 earnings conference meet for the Analysts/ Investors scheduled to be held on Thursday, February 12, 2026, at 10:00 AM (IST) through Microsoft Teams Meeting.

As prescribed under the SEBI Listing Regulations, the audio/ video recording and transcript of the aforesaid Meet will be uploaded on the Company's website and intimated to the Stock Exchanges in due course.

The above intimation is also being hosted on the website of the Company at www.elgi.com.

We request to kindly take the above intimation on record.

Thanking you,

Yours faithfully,

FOR ELGI EQUIPMENTS LIMITED



ROHIT GUPTA
COMPANY SECRETARY & COMPLIANCE OFFICER
MEMBERSHIP NO.: A12422

Encl.: as above

ELGI EQUIPMENTS LIMITED

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T +91 422 2589 555, **E** investor@elgi.com, **W** www.elgi.com, **TOLL-FREE NO:** 1800-425-3544 | 1800-203-3544

CIN: L29120TZ1960PLC000351



Analyst Call Q3 FY26

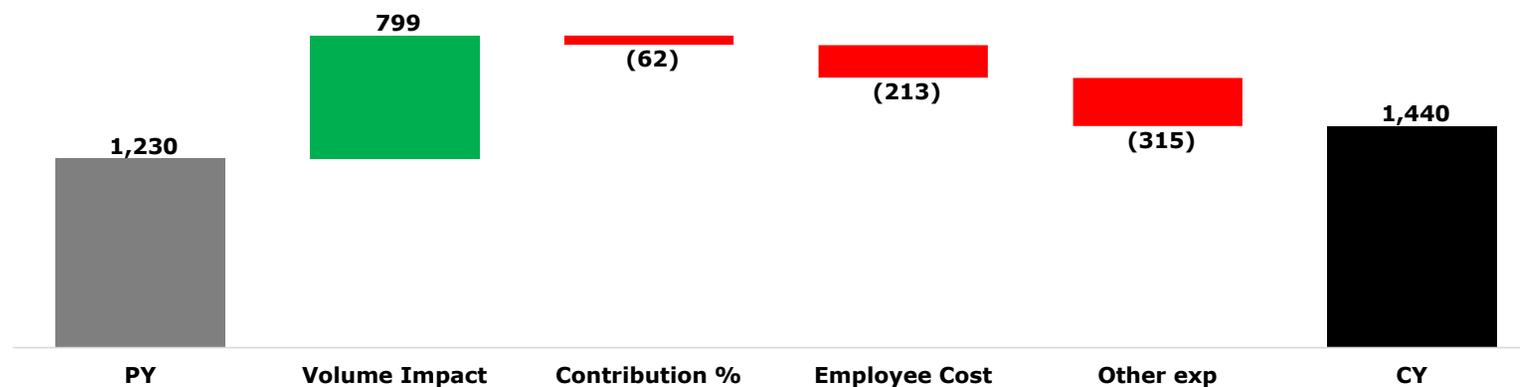
12 February 2026



EBITDA reconciliation

Q3 FY 26 vs Q3 FY 25

INR Mn



- Sales grew by 18%
- Contribution impacted due to tariff
- EBITDA should have been INR 1,967 Mn based on the contribution of increased sales
- However, EBITDA is INR 1,440 Mn. This is on account of increase in
 - Employee cost – INR 213 Mn (12% increase)
 - Other expenses – INR 315 Mn (23% increase)

Sales highlights

Q3 FY 26

INR Mn

120+

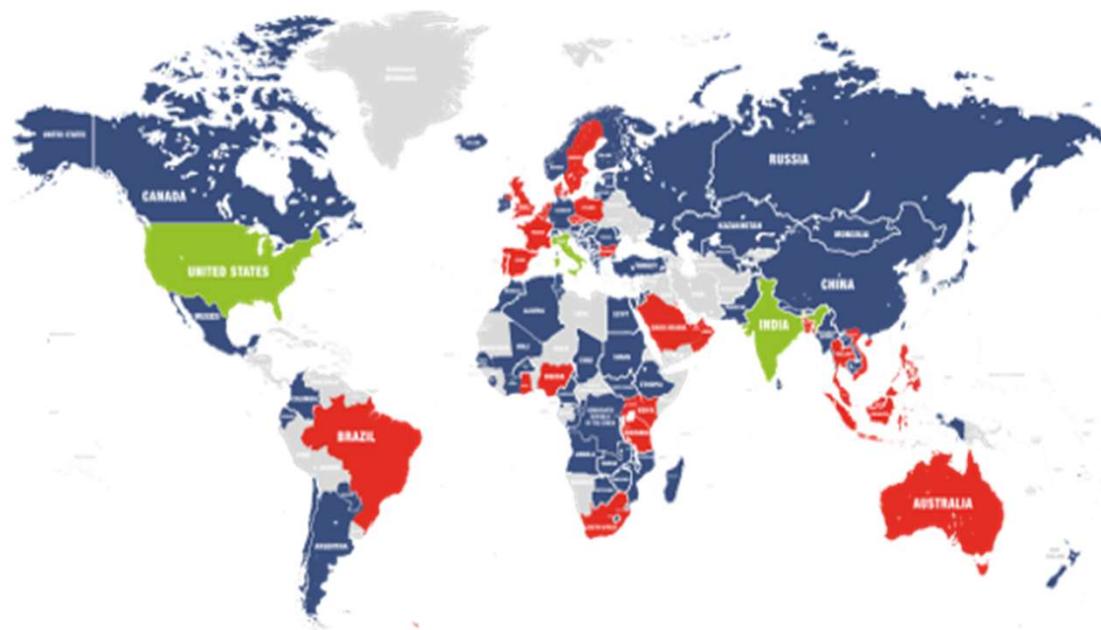
Countries where ELGi does business

28

Countries with direct presence

3

Countries with manufacturing presence



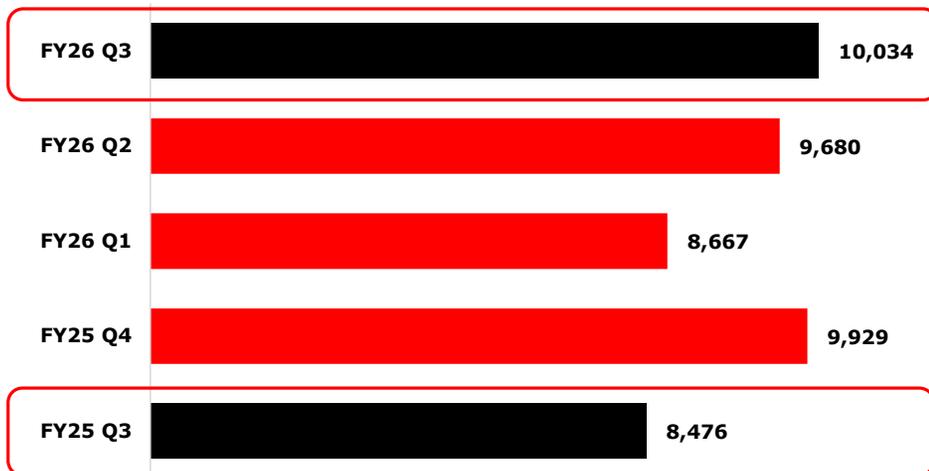
vs. Previous year	
INDIA	↑
NORTH AMERICA	↑
EUROPE	↑
AUSTRALIA	↑
ATS	↑
MIDDLE EAST	↑
BRAZIL	↑
SOUTH EAST ASIA	↓

Financial highlights

Q3 FY 26

INR Mn

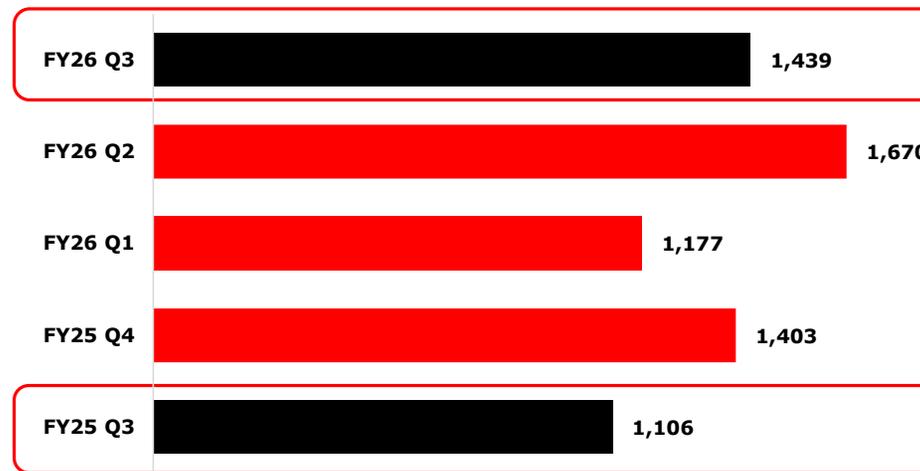
Revenue



Revenue

- Growth over Previous year by 18%

PBT

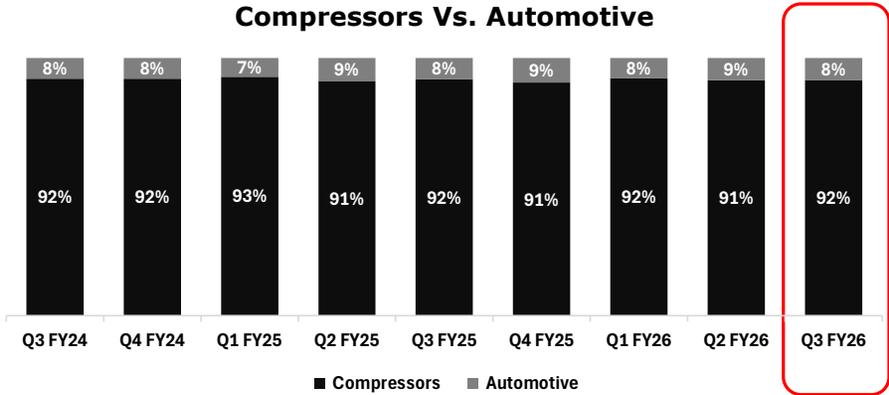


PBT

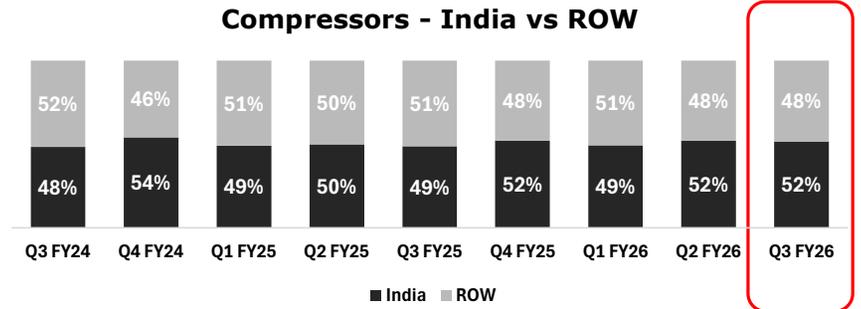
- Growth over Previous year by 30%

Sales Mix

Compressors Vs. Automotive



Compressors - India vs ROW



Consolidated financials

INR Mn

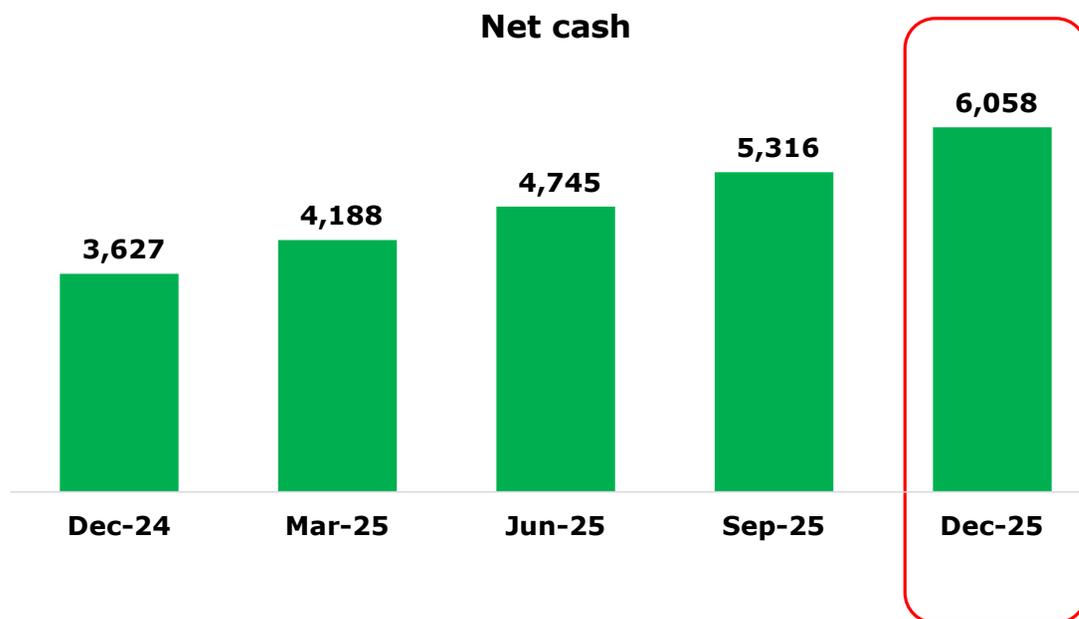
INR Mn	Q3 FY25	Q2 FY26	Q3 FY26	YTD FY25	YTD FY26
Sales	8,476	9,680	10,034	25,175	28,381
Material Cost	4,127	4,658	4,948	12,100	13,751
Employee Cost	1,727	1,944	1,940	5,107	5,740
Other Expenses	1,391	1,636	1,706	4,154	4,794
EBITDA	1,230	1,442	1,440	3,814	4,096
EBITDA %	14.5%	14.9%	14.4%	15.2%	14.4%
Depreciation and amortisation	186	207	213	565	608
EBIT	1,044	1,235	1,227	3,249	3,488
EBIT %	12.3%	12.8%	12.2%	12.9%	12.3%
Finance costs	56	70	50	226	193
Forex	(36)	3	-	(63)	-
Other income	133	514	245	410	956
JV divestment loss	-	(46)	(1)	-	(47)
Share of profit/(loss) of joint venture	20	34	18	44	82
PBT	1,106	1,670	1,439	3,413	4,286
PBT %	13.0%	17.3%	14.3%	13.6%	15.1%
Exceptional exp	-	-	150	-	150
PBT	1,106	1,670	1,289	3,413	4,136
PBT %	13.0%	17.3%	12.8%	13.6%	14.6%
Income Tax	300	456	337	931	1,114
PAT	806	1,214	952	2,482	3,022
PAT %	9.5%	12.5%	9.5%	9.9%	10.6%
Basic EPS	2.55	3.85	3.02	7.85	9.57

⇒ Pertains to wage code impact

Net Cash Position

Q3 FY 26

INR Mn



Particulars	Dec-24	Dec-25
Cash	7,725	10,332
Debt	(4,098)	(4,275)
Net Cash	3,627	6,058



Thank you