



November 13, 2025

National Stock Exchange of India Limited (NSE)
Exchange Plaza,
C-1, Block G Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

NSE Scrip Code: ELGIEQUIP

BSE Scrip Code: 522074

Dear Madam/ Sir,

Subject: Presentation of Q2 - 2025-26 Analyst/ Investor Con-call

In furtherance to our earlier intimation dated November 05, 2025, regarding the Schedule of Q2 2025-26 Analyst/ Investor Con-call and pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the presentation to be made at the ensuing Q2 2025-26 earnings conference meet for the Analysts/ Investors scheduled to be held on Thursday, November 13, 2025, at 10:00 AM (IST) through Microsoft Teams Meeting.

As prescribed under the Listing Regulations, the audio / video recording and transcript of the aforesaid Meet will be uploaded on the Company's website and will be intimated to the Stock Exchanges in due course.

The above is for your information and record. This information is also being hosted on the website of the Company.

Thanking you,

Yours faithfully

FOR ELGI EQUIPMENTS LIMITED

ROHIT GUPTE

COMPANY SECRETARY & COMPLIANCE OFFICER

MEMBERSHIP NO.: A12422

Encl.: as above

ELGI EQUIPMENTS LIMITED

Registered Office : Elgi Industrial Complex III, Trichy Road, Singanallur, Coimbatore - 641005, Tamilnadu, India

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CIN: L29120TZ1960PLC000351



Analyst Call Q2 FY26

13 November 2025



EBITDA reconciliation

Q2 FY 26 vs Q2 FY 25

INR Mn



- Sales grew by 11%
- EBITDA should have been INR 1,876 Mn based on the contribution of increased sales
- However, EBITDA is INR 1,442 Mn. This is on account of increase in
 - Employee cost – INR 248 Mn (15% increase)
 - Other expenses – INR 187 Mn (13% increase)

Sales highlights

Q2 FY 26

INR Mn

120+

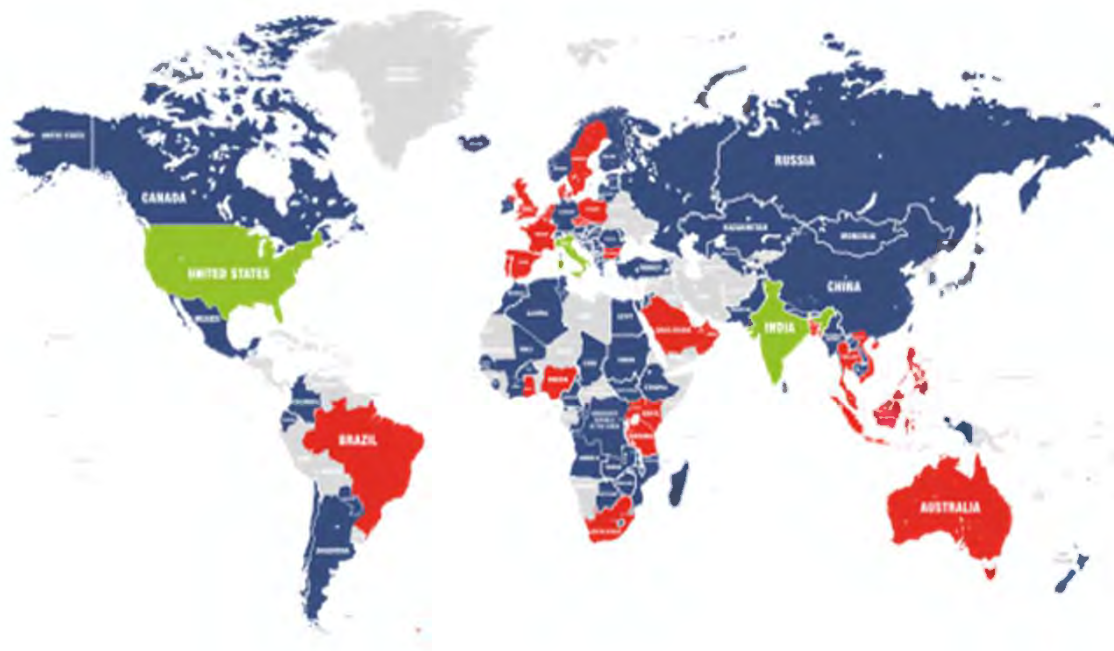
Countries where ELGi does business

28

Countries with direct presence

3

Countries with manufacturing presence



vs. Previous year

INDIA	↑
NORTH AMERICA	↑
EUROPE	↔
AUSTRALIA	↑
ATS	↑
MIDDLE EAST	↑
BRAZIL	↑
SOUTH EAST ASIA	↓

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Always Better.

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Financial highlights

Q2 FY 26

INR Mn

Revenue



Revenue

- Growth over Previous year by 11%

PBT



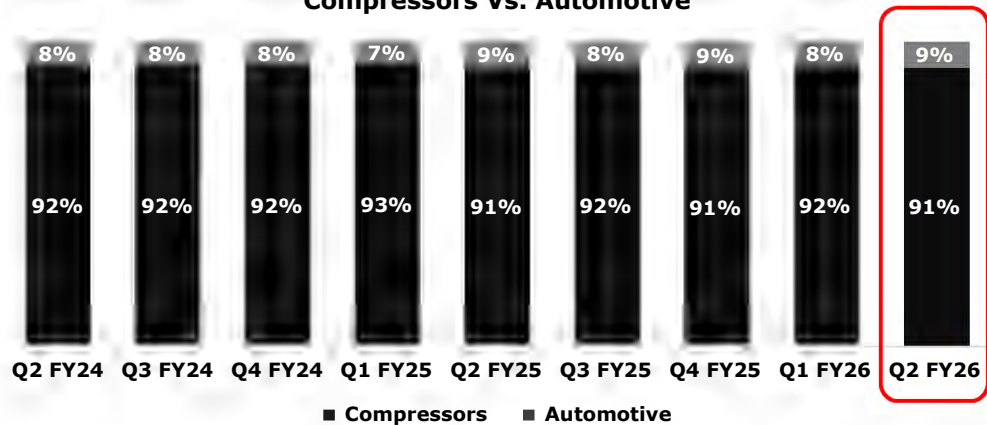
PBT

- Growth over Previous year by 28%

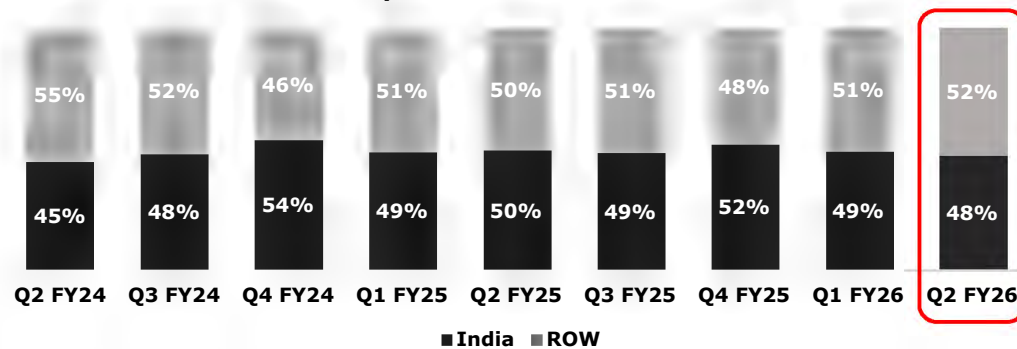
Sales Mix

Q2 FY 26

Compressors Vs. Automotive



Compressors - India vs ROW



Consolidated financials

INR Mn

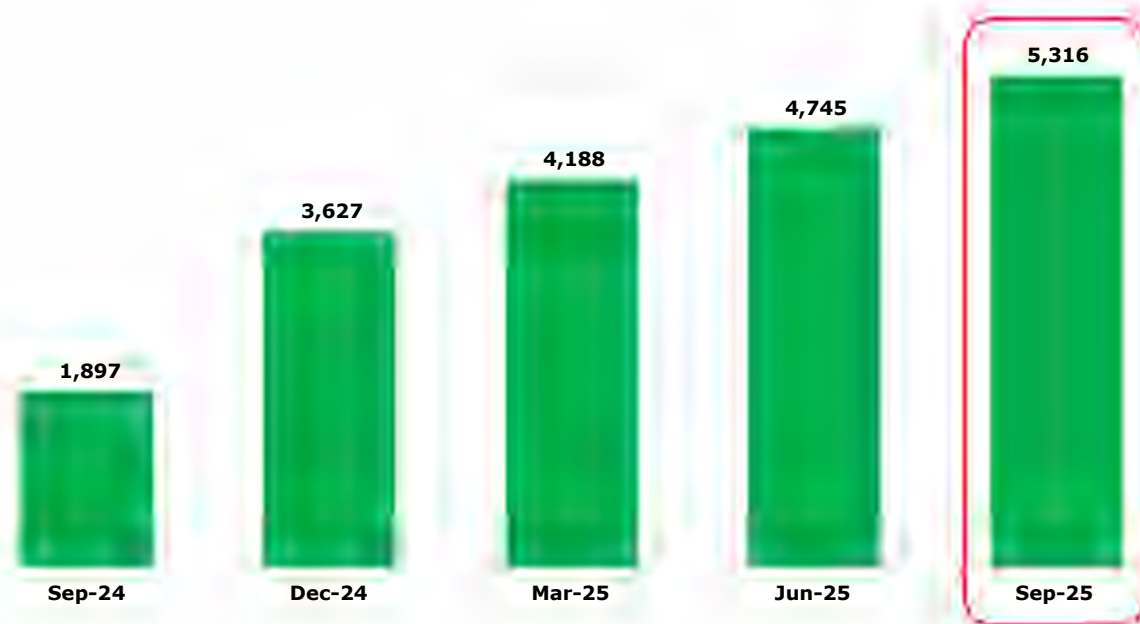
INR Mn	Q2 FY25	Q1 FY26	Q2 FY26	H1 FY25	H1 FY26
Sales	8,689	8,667	9,680	16,699	18,347
Material Cost	4,124	4,145	4,658	7,974	8,803
Employee Cost	1,696	1,856	1,944	3,380	3,800
Other Expenses	1,450	1,452	1,636	2,762	3,089
EBITDA	1,419	1,214	1,442	2,583	2,655
EBITDA %	16.3%	14.0%	14.9%	15.5%	14.5%
Depreciation and amortisation	189	188	207	379	395
EBIT	1,230	1,026	1,235	2,204	2,260
EBIT %	14.2%	11.8%	12.8%	13.2%	12.3%
Finance costs	84	73	70	170	143
Forex	(2)	(3)	3	(28)	-
Other income	141	197	514	277	711
Loss on JV	-	-	46	-	(46)
Share of profit/(loss) of JV	22	30	34	24	64
PBT	1,307	1,177	1,670	2,307	2,847
PBT %	15.0%	13.6%	17.3%	13.8%	15.5%
Income tax	360	321	456	631	777
PAT	947	856	1,214	1,676	2,070
PAT %	10.9%	9.9%	12.5%	10.0%	11.3%
Basic EPS	2.99	2.71	3.85	5.30	6.56

Net Cash Position

Q2 FY 26

INR Mn

Net cash



Particulars	Sep-24	Sep-25
Cash	6,434	9,568
Debt	(4,537)	(4,252)
Net Cash	1,897	5,316



Thank you