



KILBURN ENGINEERING LTD.

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Date : 10th February, 2026

To
The Corporate Relationship Department
BSE Limited
1st Floor, P.J. Tower
Dalal Street, Fort
Mumbai-400 001
Scrp Code : BSE 522101

Sub: Press Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a Press Release issued by the Company in respect of the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended 31st December 2025.

The above release will also be made available on the website of our Company at www.kilburnengg.com.

For **Kilburn Engineering Limited**

Abhijit Mehta
Company Secretary & Compliance Officer

Kilburn Engineering Limited announces its results for quarter and nine months ended 31st December, 2025

Kolkata, India – February 2026: Kilburn Engineering Limited (BSE: 522101), a leading manufacturer of process equipment and industrial drying systems, today announced its unaudited consolidated and standalone financial results for the quarter and nine months ended December 31, 2025.

Financial Highlights – Consolidated Results (₹ in Crore)

Particulars	Q3 FY26	Q2 FY26	Q3 FY25	YoY Growth (Q3)	Nine Months FY26	Nine Months FY25	YoY Growth (Nine Months)
Revenue from Operations	156.78	153.60	108.27	45%	439.62	297.52	48%
Total Income	158.93	157.21	109.42	45%	447.91	299.81	49%
Operating EBITDA	38.24	42.17 #	24.62	55%	116.25 #	67.34	73%
EBITDA Margin	24.06%	27.03%	22.50%	+156 bps	26.02%	22.46%	+356 bps
Profit Before Tax	31.99	37.42	19.51	64%	99.07	53.25	86%
Profit After Tax	23.16	26.88	15.17	53%	71.35	41.98	70%

Excludes non operating income of Rs.1.22 crores

Standalone Performance Highlights (₹ in Crore)

Particulars	Q3 FY26	Q2 FY26	Q3 FY25	YoY Growth (Q3)	Nine Months FY26	Nine Months FY25	YoY Growth (Nine months)
Revenue from Operations	105.22	114.79	91.10	15%	314.69	233.16	35%
Total Income	107.17	116.86	91.76	17%	320.81	234.84	37%
Operating EBITDA	26.83	30.84	23.10	16%	83.92	60.94	38%
EBITDA Margin	25.04%	26.39%	25.17%	-13 bps	26.16%	25.95%	+21 bps
Profit Before Tax	21.38	25.88	18.15	18%	68.47	48.71	41%
Profit After Tax	14.90	18.01	14.02	6%	47.62	38.56	24%

Key Business Updates

- Order Backlog: ₹495 crore as of December 31, 2025, providing strong revenue visibility
- Post-Quarter Order Wins: Orders and LOIs worth ₹70 crore received after quarter end
- Enquiry Pipeline: Robust pipeline exceeding ₹4,000 crore across diversified industrial sectors
- Subsidiaries: Monga Strayfield and M.E. Energy continued to contribute positively to revenue and profitability
- Core Business: Sustained demand from petrochemical, fertilizer, steel, nuclear, and energy recovery sectors, reinforcing Kilburn's technology leadership

Management Commentary

Mr. Ranjit Lala, Managing Director, said:

“The Company delivered strong year-on-year growth during Q3 and the nine-month period, driven by improved operating efficiencies and increasing contribution from subsidiaries. Consolidated profitability reflects growing operating leverage, while the standalone business continues to remain stable and resilient.”

Mr. Amritanshu Khaitan, Director, added:

“Our consolidated performance demonstrates clear operating leverage, with nine-month EBITDA and PAT growth significantly outpacing revenue growth. Notably, our nine-month topline, EBITDA, and PAT have already surpassed the Company's full-year performance of the previous year, reflecting the strength of execution across businesses. We remain focused on disciplined execution, prudent capital allocation, and strengthening the balance sheet as we scale the business.”

Outlook

The Company remains confident of maintaining its growth momentum, supported by strong demand visibility, a healthy order backlog, and operational scalability. Based on current execution and revenue visibility, Kilburn Engineering Limited remains on track to meet its full-year revenue growth guidance of approximately 50% for FY26. Management will continue to prioritise execution excellence, capital efficiency, and long-term value creation.

About Kilburn Engineering Limited

Kilburn Engineering Limited (BSE: 522101) is a pioneer in industrial drying and energy recovery systems, serving sectors including carbon black, petrochemicals, fertilizers, steel, pharmaceuticals, and tea. Headquarter in Mumbai, Kilburn operates a state-of-the-art manufacturing facility in Thane and, through its subsidiary M.E. Energy, a production plant in Pune. With over four decades of expertise, Kilburn is recognized for its engineering excellence, innovation, and customized solutions for critical industrial processes.

For Media & Investor Enquiries:

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