



# KILBURN ENGINEERING LTD.

**Corporate office :** 501, 5th floor, I-Think Techno Campus, Jolly Board Tower No.1, Kanjurmarg (East), Mumbai 400 042, Maharashtra, INDIA.  
**Tel No. :** +91 22 6551 0300 **Website :** www.kilburnengg.com **Email :** marketing@kilburnengg.com

Date : 27<sup>th</sup> May, 2026

To  
The Corporate Relationship Department  
**BSE Limited**  
1st Floor, P.J. Tower  
Dalal Street, Fort  
Mumbai-400 001  
**Scrp Code : BSE 522101**

## Sub : Investors' Presentation

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed an Investor Presentation – Q4 FY26 on the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended 31st March 2026.

The presentation is being made available on the website of the Company i.e. [www.kilburnengg.com](http://www.kilburnengg.com).

This is for your information and record.

Thanking you,

Yours sincerely,

For **Kilburn Engineering Limited**

**Abhijit Mehta**  
**Company Secretary & Compliance Officer**

Encl :A/a



# KILBURN ENGINEERING LTD

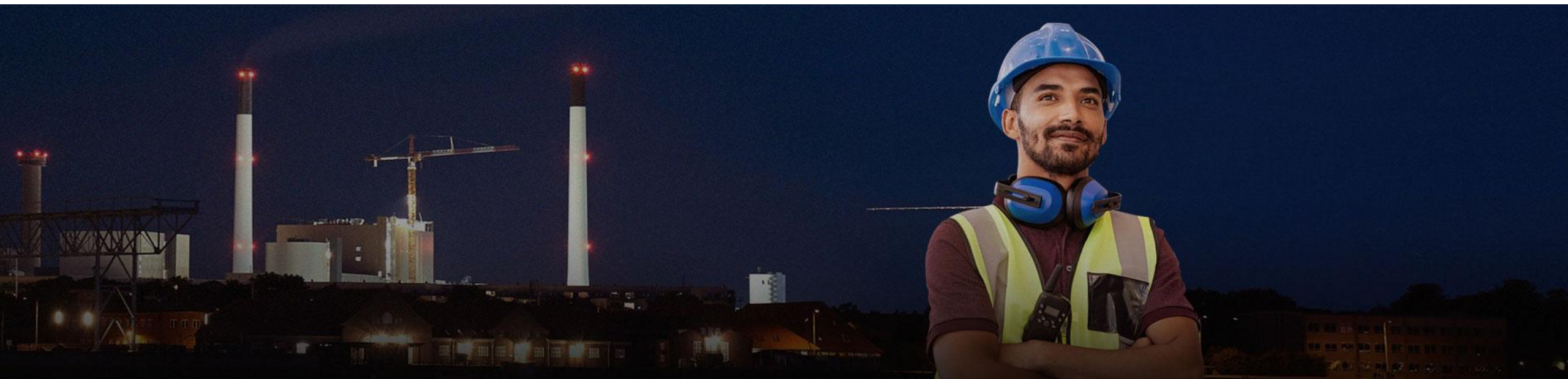
Investor Presentation  
Q4 & FY26

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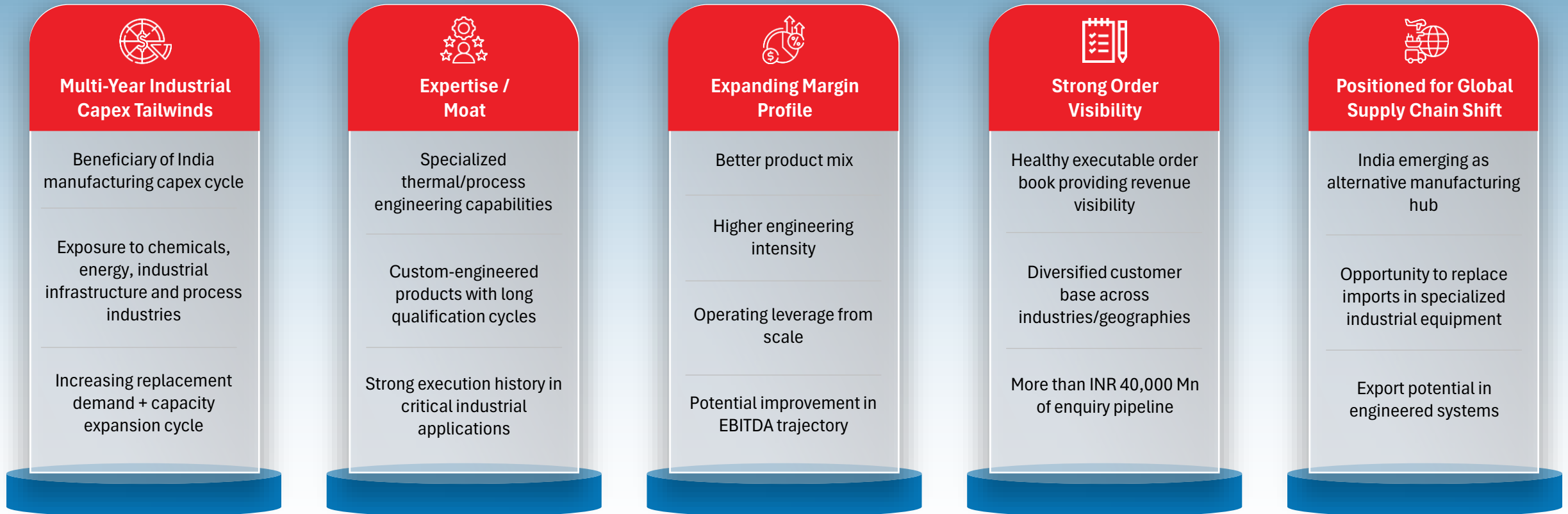


# KILBURN ENGINEERING: HIGH VALUE PROCESS SOLUTIONS COMPANY



Leveraging process-engineering expertise across energy transition, industrial capex, chemicals, nuclear and global manufacturing diversification with improving profitability and scalable growth opportunities

## Key Pillars



# KILBURN,S STRATEGIC STRENGTHS & GROWTH CATALYSTS



Designing & Manufacturing critically customized process packages of exceptional quality for diverse industries worldwide.



## Niche Market Leadership

Customised solutions (Solid/Liquid/Gas) for critical sectors like Nuclear, Pharma, Chemicals, Petrochemicals, etc.



## Global Footprint

Export presence across USA, France, Germany, the Netherlands, China, Indonesia, Hungary, Thailand, Kenya, South Africa, Brazil and Bangladesh, among others



## Inorganic Growth Engine

Strategic acquisitions (ME Energy for Thermal & WHR systems, Monga Strayfield for RF Drying & Sheet Metal fabrication) + new JV (Kilburn East End) adding complementary technologies, synergies, and market expansion.



## Strategic Levers

Technology Synergies from Acquisitions (Thermal, WHR, RF Drying, Sheet Metal Fabrication)

Export and New Sector Penetration (Pharma, Cement, Food Processing)

Margin Accretion via Integration and Cost Efficiencies

Strong Balance Sheet & Professional Execution Team

Years of Rich Experience

**40+**

Installations Globally

**3,000+**

Workforce

**200+**

Sectors Catered by Products & Solutions

**15+**

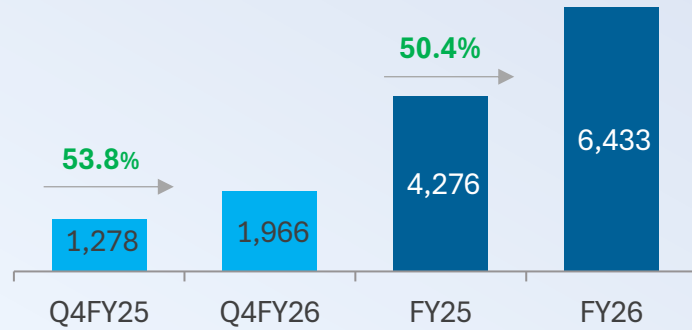
# CONSISTENT GROWTH



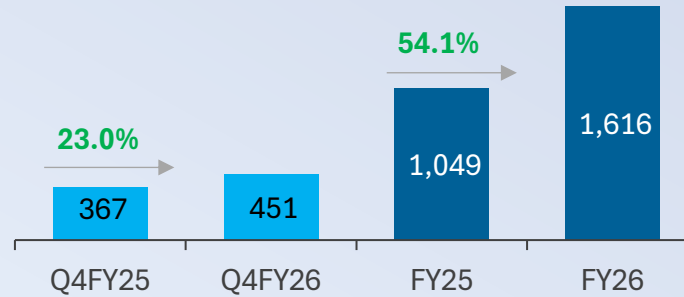
## Financial Performance & Highlights (Consolidated)

(₹ In Million)

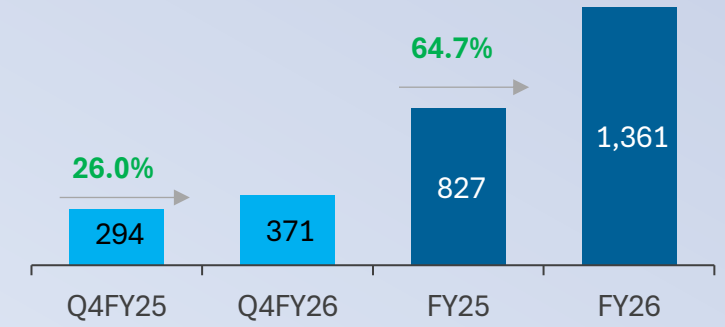
### Total Income from Operations (₹)



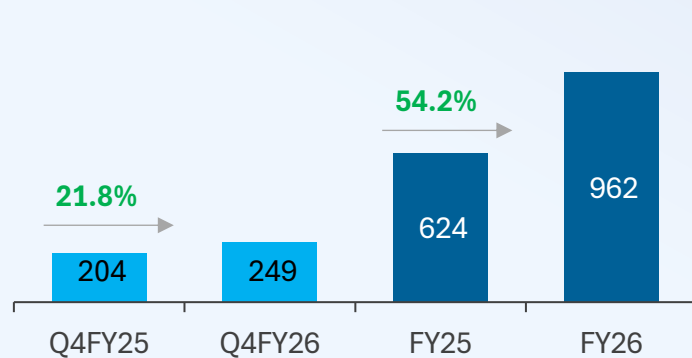
### Operating EBITDA (₹)



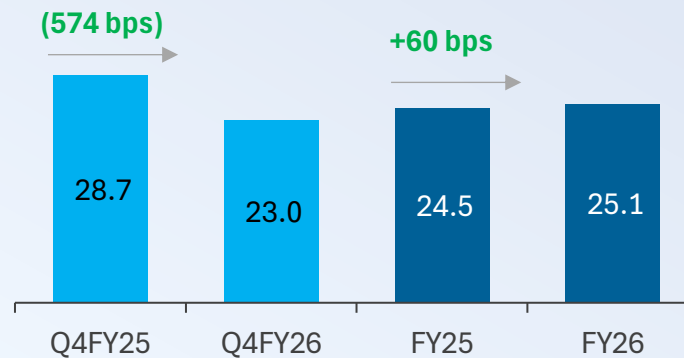
### Profit Before Tax (₹)



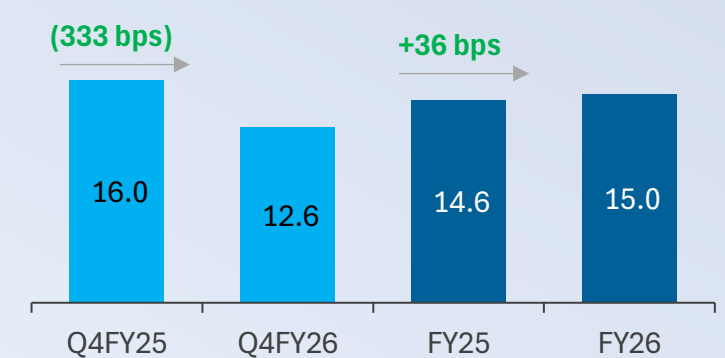
### Net Profit (₹)



### EBITDA Margin (%)



### Net Profit Margin (%)



# FINANCIAL METRICS



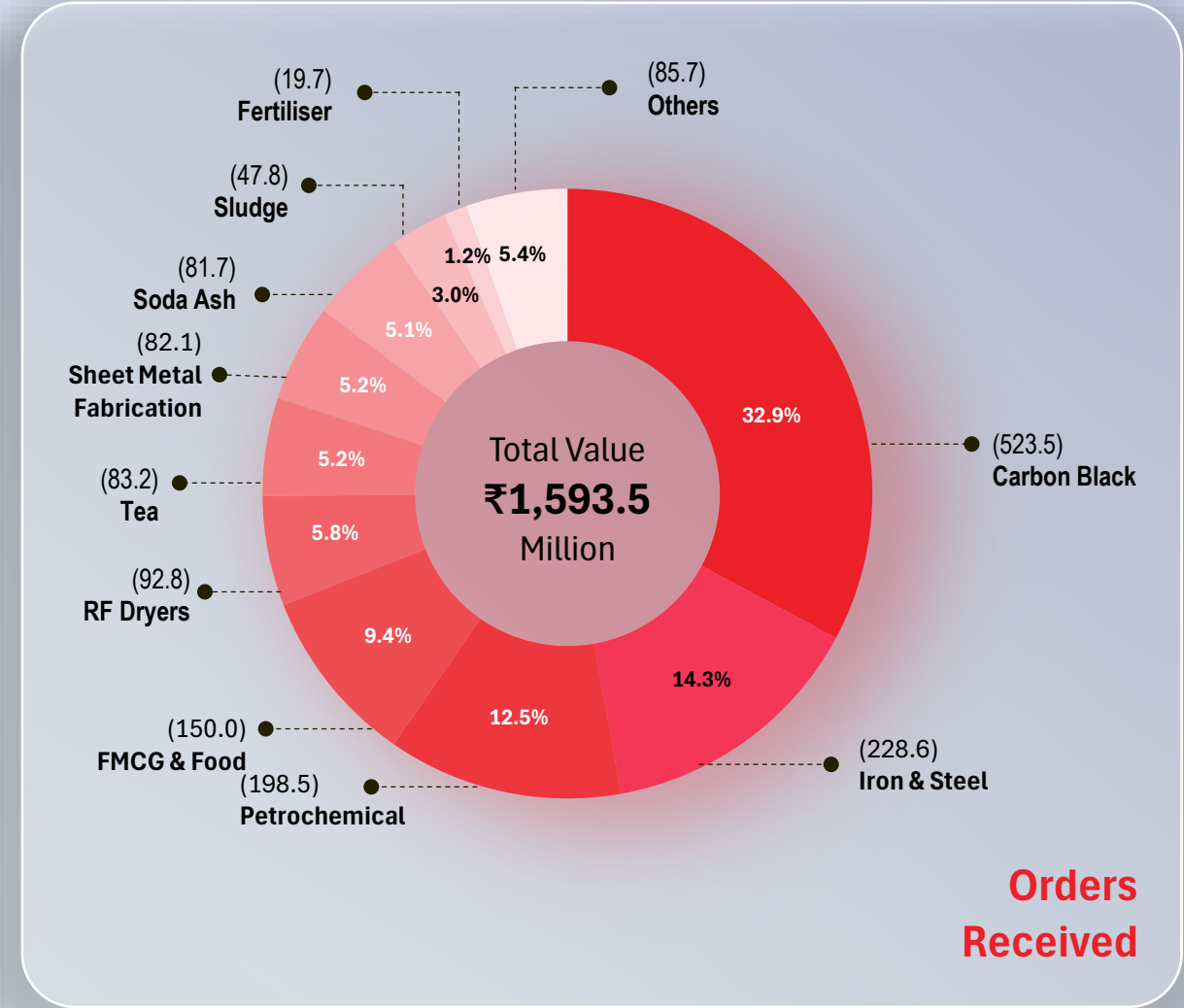
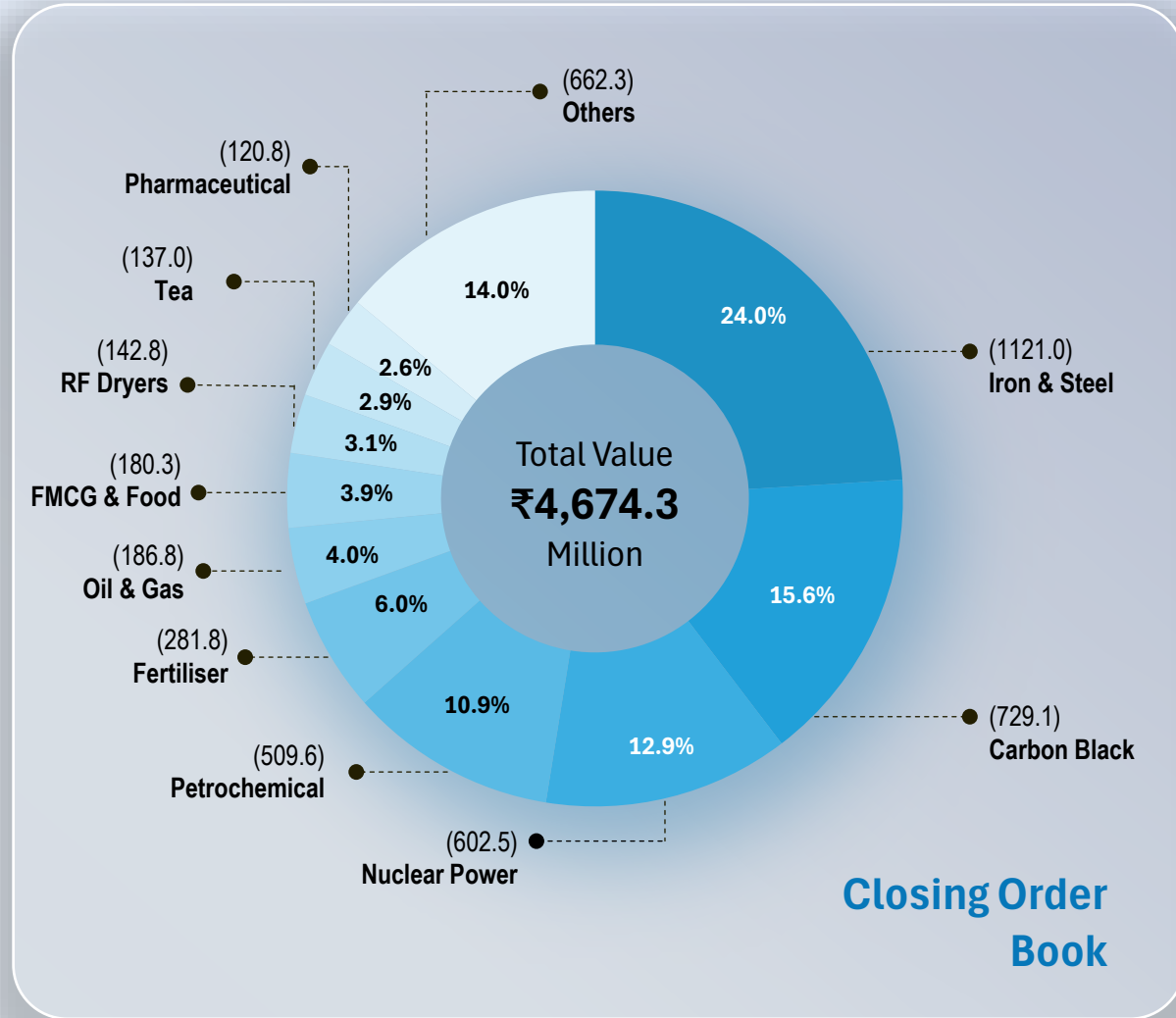
## Quarterly Income Statement (Consolidated)

Particulars (₹ Mn)	Q4FY26	Q3FY26	Q4FY25	YoY%	FY26	FY25	YoY%
Total Income from Operations	1,966.0	1,589.3	1,278.0	53.8	6,432.9	4,276.2	50.4
Total Expenditure	1,514.8	1,206.9	911.3	66.2	4,816.6	3,227.5	49.2
<b>EBITDA</b>	<b>451.2</b>	<b>382.7</b>	<b>366.7</b>	<b>23.0</b>	<b>1,616.3</b>	<b>1,048.6</b>	<b>54.1</b>
<b>EBITDA Margin (%)</b>	<b>23.0</b>	<b>24.1</b>	<b>28.7</b>	<b>- 574 bps</b>	<b>25.1</b>	<b>24.5</b>	<b>+60 bps</b>
Other income	-	-	-	-	12.2	-	-
Depreciation	29.4	30.0	25.6	14.8	116.6	73.3	58.9
<b>EBIT</b>	<b>421.8</b>	<b>352.7</b>	<b>341.1</b>	<b>23.7</b>	<b>1,511.9</b>	<b>975.3</b>	<b>55.0</b>
Interest	51.2	32.7	47.0	9.0	150.6	148.7	1.3
<b>Profit Before Tax</b>	<b>370.6</b>	<b>320.0</b>	<b>294.1</b>	<b>26.0</b>	<b>1,361.3</b>	<b>826.6</b>	<b>64.7</b>
Tax	122.0	88.4	90.0	35.6	399.3	202.7	96.9
<b>Profit After Tax</b>	<b>248.6</b>	<b>231.6</b>	<b>204.1</b>	<b>21.8</b>	<b>962.0</b>	<b>623.9</b>	<b>54.2</b>
<b>PAT Margin (%)</b>	<b>12.6</b>	<b>14.6</b>	<b>16.0</b>	<b>- 333 bps</b>	<b>15.0</b>	<b>14.6</b>	<b>+36 bps</b>
<b>Reported Earnings Per Share (Rs)</b>	<b>4.91</b>	<b>4.63</b>	<b>4.56</b>	<b>7.7</b>	<b>19.02</b>	<b>13.94</b>	<b>36.4</b>

# MULTI-SECTORAL ORDERS RECEIVED



Q4'FY26 (Consolidated - Value ₹ in Million, Share in %)



# STRONG ORDER BOOK



Order Book as on 31st March, 2026

(₹ In Million, Consolidated)

<b>Particulars</b>	<b>Consolidated</b>
Opening Order Book	4,839.5
[+ ] Orders Received	6,021.9
[ - ] Orders Executed	6,187.1
<b>Closing Order Book</b>	<b>4,674.3</b>

# KEY HIGHLIGHTS & UPDATES



## Record Q4 EBITDA

Achieved the **highest-ever absolute EBITDA in Q4 FY26**, driven by strong revenue growth and disciplined operational execution.

## Credit Rating Upgrade

Credit rating upgraded to **A-**, underscoring improved financial strength and enhanced credit profile.

## Industry-Leading Profitability

Delivered **FY26 consolidated EBITDA margin of 25.1%**, significantly above the guided range of 22–23%, demonstrating sustained margin resilience.

## Operational Focus Continues

Management remains focused on sustaining **healthy profitability, operational efficiency, and disciplined execution.**

## Strong Order Momentum

Secured **~₹6,000 mn order inflows during FY26**, reflecting robust demand across key industrial sectors.

## Healthy Growth Outlook

Maintains a **strong active enquiry pipeline ₹40,000 mn** of across core industrial sectors, supporting future growth visibility.

## Strengthened Balance Sheet

Successfully completed a **~₹3,000 mn fund raise in May 2026**, resulting in the Company becoming **net debt free** post transaction.



KEL achieved total income of **₹ 6,433 Million (consolidated)** during financial year ended March 2026



KEL's Closing Order Book stood at **₹ 4,674 Million (consolidated)** as on 31st March 2026

ROCE

~22 %

Interest Coverage

10x

Net Debt Free

(as on 31st March 2026)

# DESIGNED FOR GROWTH, TRUSTED FOR EXCELLENCE



**Our successful track record includes customized process equipment manufacturing for various industries**, catering to the requirements of both international and domestic customers, including large conglomerates.

**We have an extensive R&D center that develops cutting-edge technologies and new equipment** of international standards for our end-user industries.

**Our sharp, highly qualified, and experienced Board of Directors lead us**, along with a talented pool of engineers in mechanical, chemical, instrumentation, and electrical engineering disciplines.

**Our progress is driven by our experienced Board of Directors, professional management team, and talented pool of engineers** with expertise in mechanical, chemical, instrumentation, and electrical engineering disciplines.



With our 40+ years of experience, **we specialize in designing, engineering, and manufacturing equipment and systems for process plants in the chemical and petrochemical sectors.**

As a leader in solid, liquid, and gas drying systems, **we operate in a niche market.**

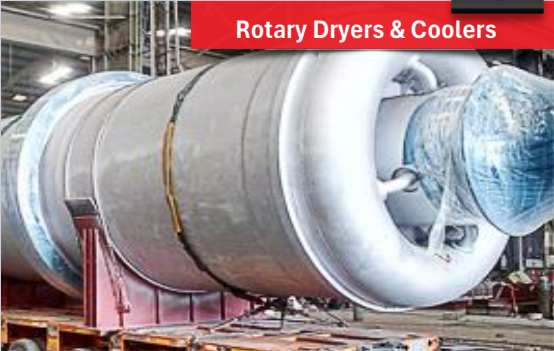
**We provide comprehensive solutions for various industries** such as tea, fertilizer, carbon black, soda ash, pharmaceuticals, dyes, pigments, and specialty chemicals.

**We have notable installations in critical applications** in oil and gas and nuclear power, including offshore platforms with skid-mounted packages and heavy water drying system engineering capabilities.

# OFFERINGS DIVERSIFIED AND BESPOKE SOLUTIONS (1/4)



Customized Industrial Drying System



Rotary Dryers & Coolers



Calciners



Fluid Bed Dryers



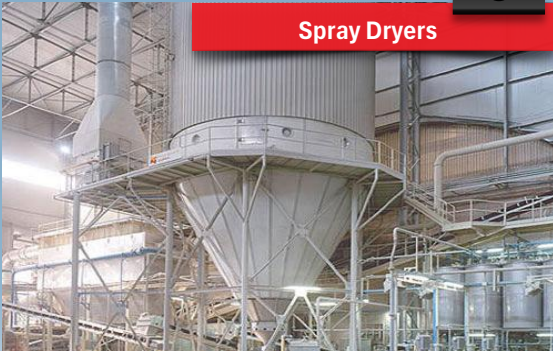
Flash Dryers



Paddle Dryers



Vibrating Fluid Bed Dryers



Spray Dryers



Band Dryers

# OFFERINGS DIVERSIFIED AND BESPOKE SOLUTIONS (2/4)



Customized Package System



Air / Gas / Liquid Drying Systems



Solvent / Vapor Recovery Systems



Vibratory Feeders



Instrument Utility Gas Drying Systems

# OFFERINGS DIVERSIFIED AND BESPOKE SOLUTIONS (3/4)



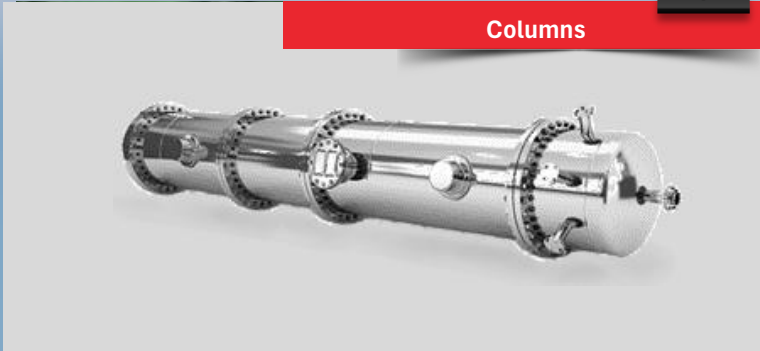
Fabricated and Large Critical Equipment



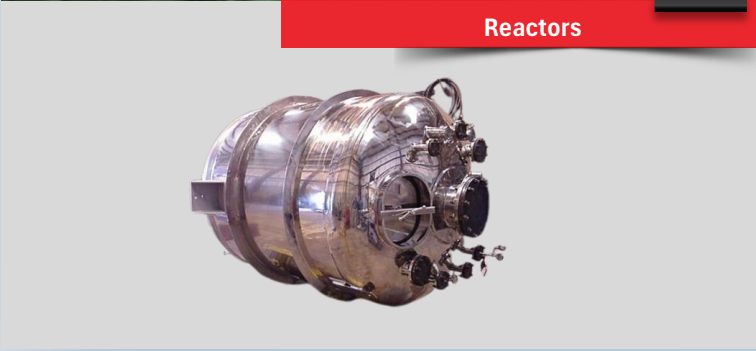
Pressure Vessels



Heat Exchangers



Columns



Reactors



Silos



Oil Field Systems

# OFFERINGS DIVERSIFIED AND BESPOKE SOLUTIONS (4/4)



Standard Products

Other Products



Tea Dryers



Sludge & Paddle Dryers



Centrifugal Fans



Sugar Dryers



Coconut Dryers



Mechanised Withering System (Tea Leaf)

# OUR MANUFACTURING PROWESS (1/2)



## Metal Cutting and Forming

- Cutting machines
- Metal forming machines
- Press Brakes
- Shears/bending machines
- Welding machines



## Machining

- Drilling machines
- Universal milling machine
- Lathes
- Shaping machine



## Material Handling

- Equipment
- EOT cranes
- Forklifts
- Mobile cranes



## Others

- Painting
- Balancing equipment
- Shot Blasting Machine
- Utilities

**State-of-the-art manufacturing facility for fabrication, machining and assembly of the equipment situated at Thane, Maharashtra (India). Our manufacturing plant is spread across 30,960 square metres.**

Manufacture equipment using materials such as **aluminium, carbon steel, stainless steel, inconel, hastelloy, monel, nickel, duplex stainless steel, Alloy 253 mA and titanium.**

# OUR MANUFACTURING PROWESS (2/2)



Overview of Plant at Saravali, Bhiwandi, Maharashtra



# OUR VALUED CLIENTELE : A BRIEF OVERVIEW (1/2)



## Petrochemicals

## Speciality Chemicals

## Carbon Black

## Power

## Oil & Gas

## Pharmaceuticals

# OUR VALUED CLIENTELE : A BRIEF OVERVIEW (2/2)



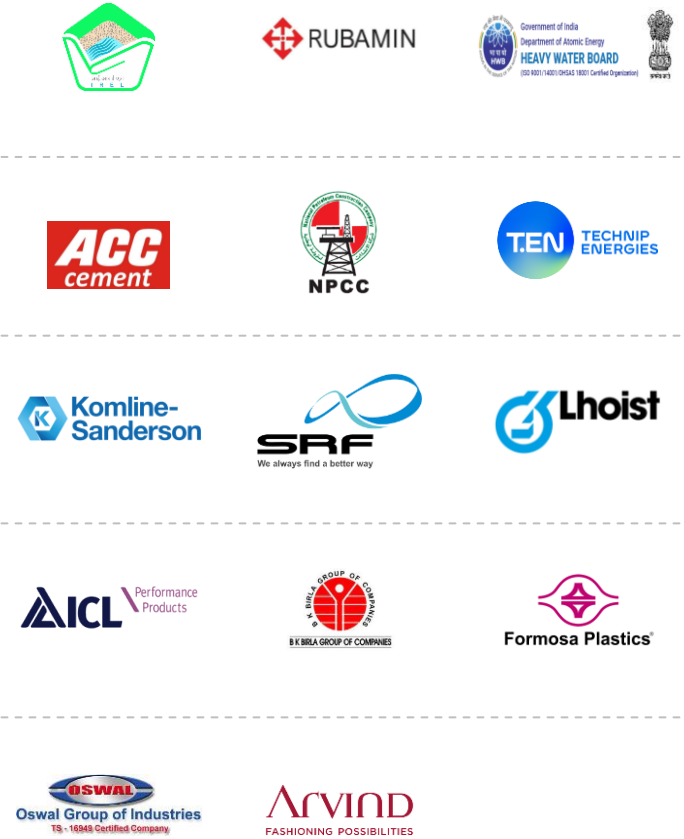
## Food & FMCG



## Fertilizer



## Minerals, Mining & Others



## Soda Ash



## Metals



# OUR GLOBAL PRESENCE



● Exporting nation    ● Collaborators and technical associates

# **KILBURN ENGINEERING'S**

**100% Subsidiaries**

## **M.E. Energy Private Limited**

**Waste Heat Recovery (WHR) Systems**

Acquisition completed in **Feb 2024**

For **INR 987 mn**

## **Monga strayfield Private Limited**

**Radio Frequency (RF) Drying Systems**

Acquisition completed in **Jan 2025**

For **INR 1230 mn**



# **M.E. Energy Private Limited**

100% Subsidiary

# SYNERGISTIC ALIGNMENT, STRATEGIC INTEGRATION



**M.E. Energy Private Limited, a leading provider of custom-built Energy Saving, Heating, and Cooling Systems, specialized in Thermal Engineering.**

This alignment will synergize M.E. Energy's and Kilburn Engineering's thermal and mechanical engineering capabilities, enhancing their technological offerings, operational efficiencies, and overall scale in the market.

## Consideration

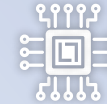
Mix of equity in Kilburn Engineering and cash to the erstwhile promoters

## Synergy

Cost efficiency, trimming overheads and amplifying margins at a consolidated level & expanded sales opportunities by tapping into the existing clients bases of Kilburn and MEE



Kilburn's proficiency in drying systems, amplifies ME Energy's expertise in custom-built energy-saving systems.



Enhancing industry solutions by optimizing technological capabilities and operational efficiencies of Kilburn and ME Energy



Collaborating on thermal engineering to unlock synergistic advantages.

**It operates as a wholly owned subsidiary of Kilburn Engineering Limited**

# ME ENERGY: SPECIALIST IN CUSTOM ENERGY SOLUTIONS



Specialise in designing and manufacturing world-class, highly customised thermal & mechanical systems for various industries



**25+**

Years of Innovation

**Thermal & Mechanical Engineering**  
Core Competence

**1500+**

Installations Globally

**Waste Heat Recovery (WHR) & Waste Heat Reutilisation Systems**  
Design, Manufacture and Installation of Energy Saving Projects, Heating and Cooling Systems and Equipment

**15+**

Industries Served

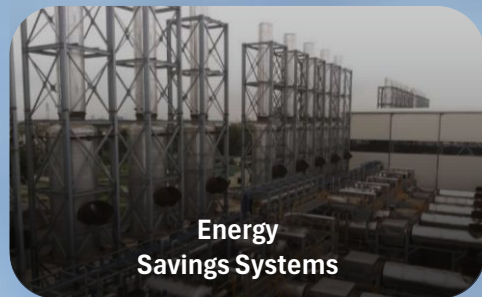
**Concept to Commissioning**  
Custom built Energy Savings Systems/ Equipment, Heat Transfer Systems and Equipment on turnkey basis

**21+**

Countries

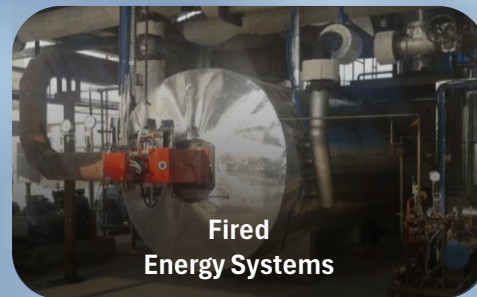
**Exports**  
USA, Japan, Turkey, Spain, France, Bangladesh, Indonesia, among others

## Products:



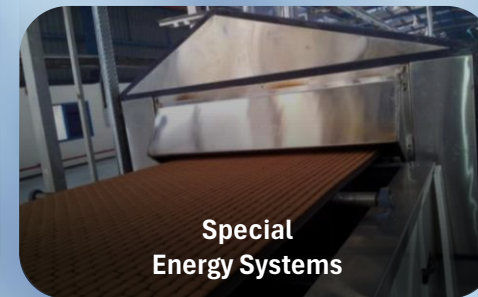
Energy Savings Systems

16 MW Waste Heat Based Power Plant for 200 MW IPP



Fired Energy Systems

3.5 MW Thermal Oil Heater for Biscuit Baking



Special Energy Systems

Biscuit Baking Ovens (on Biomass)



Heat Exchangers & Pressure Vessels

Co2 Solution Reboiler

# MEE KEY CLIENTELE: LEADING INDUSTRY PARTNERS



## Auto



## Food & Beverage



## Oil & Gas/ Petrochemicals



## Carbon



## Iron & Steel



## Others

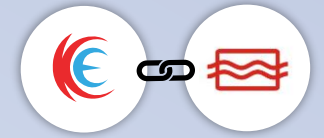




**MONGA STRAYFILED PRIVATE LIMITED**

100% Subsidiary

# EXPANDING PORTFOLIO, EXPLORING NEW SECTORS



## About Monga Strayfield Private Limited

Founded in **1968**. A **Leading manufacturer of Radio Frequency (RF) heating and drying equipment**, renowned for its over five decades of expertise in RF systems. Having a strong foothold in **sheet metal fabrication**. Strong customer base in the **USA and Europe**, with a **global reach spanning six continents**. Their solutions are trusted globally for their reliability and cutting-edge performance.

**4000+** installations | **1000+** customers served | **50+** years of expertise

 **Monga Strayfield**  
Pvt. Ltd.

### Radio Frequency (RF) Heating & Drying Solutions:

Offers RF **heating, drying, and heat pump technologies**, offering energy-efficient solutions for moisture removal and temperature control.

Monga's products cater to **diverse applications like food processing, textile drying, latex drying, disinfestation, paper drying, fiber glass processing, and defrosting.**

**Low-temperature (RH) drying** sets the standard for efficiency, allowing us to **remove significant moisture at a low cost**, key markets include fruit, vegetable, herb, and spice drying.

RF technology **optimizes production, reducing process times while ensuring uniform quality and energy efficiency.**

“Sole manufacturer of Industrial Radio Frequency heating and drying machines featuring a filtered oscillator design.”



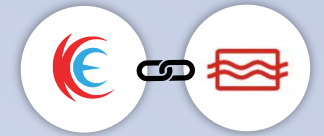
# MONGA STRAYFIELD'S INFRASTRUCTURE & KEY MILESTONES

## INFRASTRUCTURE:

- State-of-the-art manufacturing and R&D facility in Bhosari, Pune
- Offices in Pune, Mumbai, Delhi (India), and Theale (United Kingdom)
- Service engineers available 24/7 across five continents

## PRESENCE:

- 3 State-of-the-art manufacturing Facility in **Bhosari, Pune, Maharashtra** along with R7D Facility.
- Manufacturing facility in Theale, Berkshire, **UK**
- Joint Venture - Gentle Processing SK, **Canada**
- Offices: **India** – Pune & Mumbai, Maharashtra; Delhi / **UK** – Theale, Berkshire



## Key Timeline Highlights:

**1968**

Monga Electronics Pvt. Ltd. was established in India & Strayfield Ltd. in England.

**1996**

Established Monga Strayfield Pvt. Ltd. (50:50 joint venture with Strayfield Ltd., UK), to manufacture textile yarn drying machines.

**2005**

Acquired joint venture partner Strayfield Ltd. in the UK.

**2008**

Amalgamated all group companies in India under Monga Strayfield Pvt. Ltd. to improve integration and resource utilization.

**2009**

Developed the first and only 125kW machine to meet global economic growth and capacity demands.

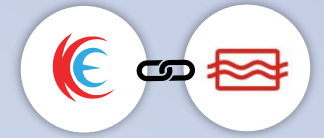
**2016**

Formed a joint venture with a Canadian partner to create QGTI, focused on organic, chemical-free processing of fresh foods and grains.

**2019**

Developed low-temperature dehydration technology, achieving cutting-edge drying efficiency for fresh food dehydration.

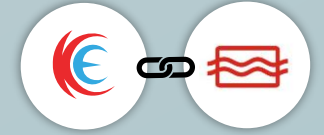
# MULTIPLE INDUSTRIES & MULTIPLE APPLICATIONS



**Catering to wide range of industries:** Catering multiple industries in UK, USA, Italy, Netherlands, New Zealand, Oman, Poland, Russia, South Africa, Turkey, & others  
(Provide high quality high yield production)

FOODS	Textiles	Other Applications	Industry	Application of RF Dryers
<p><b>Post Baking</b></p>			Textiles	Textile packages, hanks, tops & loose fibers
<p><b>Plant Protein</b></p> <p><b>Disinfestation</b></p>			Post Baking	Energy saving, reduced process times, enhanced quality
			Food & Spices	Ready-to-eat food products and spices
			Ceramics	Ceramics & thermally insulating materials
			Disinfestation & Sanitization	High volume & continuous flow disinfestation and sterilization
			Defrosting and Thawing	Tempers for a uniform temperature profile
			Latex & Foam	Increased productivity
			Fiberglass & Basalt Fiber	Quality and complete drying of fiberglass & basalt fiber
			Web & Sheet Drying	Book binding, matchboxes, coated paper & water-based inks and adhesives
			Others	Wood laminates, pulp, leather, cosmetics & pharmaceutical ingredients

# EXPANDING KILBURN'S PRODUCT RANGE & MARKET PRESENCE



**Perfect alignment** with Kilburn's strategic vision

**Adds significant capabilities** to Kilburn's portfolio, positioning for accelerated growth

Integration of Monga Strayfield's advanced RF drying and heating technologies **enables innovative, high-performance solutions for diverse industries, creating new growth opportunities**

Monga Strayfield's **sheet metal fabrication expertise** expands Kilburn's international presence

Strengthens Kilburn's market position and **enhances offerings across key industrial sectors**

**Broadens reach into industries** such as textiles, packaged foods, Fiberglass & Basalt Fiber, among others



## Acquisition Details

Acquisition completion date  
**27<sup>th</sup> Jan 2025**

Total Consideration | **INR 1,230 mn**  
Cash | **INR 1,030 mn**  
Equity Shares of Kilburn | **INR 200 mn**  
(**0.47 mn shares @ INR 425/ share**)

Shareholding by Kilburn post acquisition  
**100% of MSPL's share capital**



**Kilburn Engineering Limited**

**Consolidated**

# OPPORTUNITIES FOR GROWTH



- ❖ **Radio Frequency Drying and Heating Solutions**
- ❖ **Bundling of KEL and MEE offerings to existing customer base**
- ❖ Additional equipment/ Packages in existing sectors like soda ash, carbon black etc.
- ❖ Other applications such as Biomass drying, waste-to-energy etc.
- ❖ Silos and Tanks
- ❖ Belt/ Band/ Conveyor Dryers for various applications
- ❖ Spin Flash Dryer for Various applications
- ❖ Spray Dryer for various applications
- ❖ **Sheet Metal Fabrication**
- ❖ **Energy Savings Systems & thermal equipment from MEE**
- ❖ Rotary steam tube bundle dryer for DDGS.
- ❖ Fluid Bed Calciner & Batch FBD
- ❖ RVPD (Rotary Vacuum Paddle Dryer)
- ❖ ATFD (Agitated Thin Film Dryer)
- ❖ Granulator
- ❖ Material Handling

# ROBUST WAY FORWARD



Anticipate continued substantial revenue growth in the upcoming years, driven by a strong flow of orders and a pending order book.



Explore new and niche areas of application with the help of our successful integration of world-class technologies, in addition to our primary sectors of Chemical, Petrochemical, Refinery, Oil & Gas, Power, Fertilizer, Food and allied industries.



Consolidated growth of ~50% is anticipated in FY26, followed by growth of CAGR 25–30% from FY27 onwards (on the base of FY26) & rolling enquires of more than ₹ 40,000 Million (on consolidated basis), which the company is at various stages of bidding/evaluating.



Continue to enjoy cost advantages available to the Indian manufacturing industry, relative to global players, and will strive to make the best use of this opportunity. Furthermore, we will continue to focus on both domestic and international markets.

# PROFESSIONAL MANAGEMENT TEAM



**MR. RANJIT  
LALA**

He holds the position of **MANAGING DIRECTOR** of the company, leveraging his academic background with a Bachelor's in Engineering (B.E.) and a Master's in Marketing. His professional journey spans over 35 years, marked by invaluable experience in corporate management. His most recent role as managing director underscores his pivotal responsibility for overseeing all aspects of the company's operations and strategic growth.



**Mr. Anil  
Karnad**

He serves as the **WHOLE-TIME DIRECTOR (OPERATIONS)** of the company, holding a degree in B.E. (Production Engineering). His extensive career spans multiple sectors including Oil & Gas, Fertilizers, Power, and Chemicals. Currently, he oversees all facets of operational delivery, encompassing production, quality assurance, engineering, procurement, subcontracting, as well as site erection and commissioning.



**Mr. Vijaysankar  
Kantha**

He is **DIRECTOR & CTO** at the company. With a robust entrepreneurial background in thermal engineering, project management, and business development, he acquired business management skills at XLRI, Jamshedpur, and mechanical engineering expertise from Kerala. Additionally, he pursued advanced management training at IIM Ahmedabad. He established M.E Energy Pvt. Ltd. in Pune, successfully expanding it into a \$10M enterprise serving clients worldwide.



**Mr. M. R. Kazi**

He holds the position of **PRESIDENT (MARKETING)** within the company, having achieved a Diploma in Mechanical Engineering. With a tenure that spans since 1986, he brings extensive experience and expertise to his role.



**Mr. Sachin  
Vijayakar**

He serves as the **CHIEF FINANCIAL OFFICER** of the company, having earned his Bachelor of Commerce degree. He has been a valued member of the company since 1985.

# ANNUAL STATEMENTS



## Income Statement & Balance Sheet (Consolidated)

Income Statement (₹ Mn)	Standalone		Consolidated		
	FY22	FY23	FY24	FY25	FY26
<b>Total Income from Operation</b>	<b>1,227.5</b>	<b>2,215.3</b>	<b>3,331.4</b>	<b>4,276.2</b>	<b>6,432.9</b>
<b>Expenses</b>	<b>1,097.9</b>	<b>1,868.6</b>	<b>2,531.0</b>	<b>3,234.6</b>	<b>4,816.6</b>
Cost of Material Consumed	647.3	1,278.9	1,610.7	1,811.5	2,669.4
Subcontracting Charges	106.9	168.9	250.1	204.5	358.6
Changes in inventories of FG & WIP	(20.8)	(54.3)	43.4	(2.3)	39.5
Employee Benefit Expenses	144.2	187.9	274.5	501.5	719.2
Other Expenses	220.3	287.1	352.3	719.4	1,030.0
<b>EBITDA</b>	<b>129.6</b>	<b>346.7</b>	<b>800.5</b>	<b>1,048.6</b>	<b>1,616.3</b>
Other Income	16.5	146.6	-	-	12.2
Depreciation	27.9	26.5	34.6	73.3	116.6
<b>EBIT</b>	<b>118.1</b>	<b>466.8</b>	<b>765.9</b>	<b>975.3</b>	<b>1,511.9</b>
Interest	87.8	79.2	96.6	148.7	150.6
<b>PBT</b>	<b>30.4</b>	<b>387.7</b>	<b>669.3</b>	<b>826.6</b>	<b>1,361.3</b>
Tax	14.9	86.3	163.9	202.7	399.3
<b>PAT</b>	<b>15.5</b>	<b>301.3</b>	<b>505.4</b>	<b>623.9</b>	<b>962.0</b>
<b>Reported EPS</b>	<b>0.54</b>	<b>8.66</b>	<b>13.3</b>	<b>13.94</b>	<b>19.02</b>

# BALANCE SHEET (Consolidated)



Particulars (₹ Mn)	FY24	FY25	FY26
<b>Equity &amp; Liabilities:</b>			
<b>Shareholders' Funds</b>	<b>2,543.9</b>	<b>4,725.1</b>	<b>6,541.1</b>
Share Capital	418.2	474.9	529.6
Other Equity	2,125.7	4,250.3	6,011.5
<b>Non-Current Liabilities</b>	<b>573.7</b>	<b>615.8</b>	<b>462.7</b>
Long Term Borrowings	555.2	514.7	315.6
Deferred Tax Liability (Net)	0.0	13.2	13.5
Lease Liability	9.0	69.0	109.5
Provision	9.5	18.9	24.1
<b>Current Liabilities</b>	<b>1,737.6</b>	<b>1,968.3</b>	<b>1,941.1</b>
Short Term Borrowings	280.4	272.4	451.8
Trade Payables	441.0	634.9	540.8
Short Term Provisions	9.2	21.9	30.8
Other Current Liabilities	1,006.9	1,039.1	917.8
<b>TOTAL</b>	<b>4,855.2</b>	<b>7,309.2</b>	<b>8,944.9</b>

Particulars (₹ Mn)	FY24	FY25	FY26
<b>Assets:</b>			
<b>Non - Current Assets</b>	<b>1,915.5</b>	<b>3,110.9</b>	<b>3,163.4</b>
Property, Plant & Equipment	709.1	1,267.2	1,317.0
Right of Use Assets	97.0	355.2	388.5
Capital WIP	49.7	50.8	46.3
Goodwill	784.6	1,213.8	1,213.3
Investments	92.4	84.4	73.2
Deferred tax assets (net)	82.1	1.5	2.0
Other Non-Current Assets	100.7	138.0	123.2
<b>Current Assets</b>	<b>2,939.7</b>	<b>4,198.4</b>	<b>5,781.6</b>
Inventories	309.0	479.8	463.2
Trade Receivables	783.9	1,054.8	2,022.3
Cash & Cash Equivalents	303.3	270.4	673.8
Other Current Assets	1,543.5	2,393.3	2,622.2
<b>TOTAL</b>	<b>4,855.2</b>	<b>7,309.2</b>	<b>8,944.9</b>



# THANK YOU!

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